EXTENDED TO NOVEMBER 15, 2017

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , and ending

Name of foundation: EDSEL AND ELEANOR FORD HOUSE

A Employer identification number: 38-2218274

Number and street (or P O box number if mail is not delivered to street address): 1100 LAKE SHORE ROAD | Room/suite

B Telephone number: (313) 884-4222

City or town, state or province, country, and ZIP or foreign postal code: GROSSE POINTE SHORES, MI 48236

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 196,551,271.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue					
1	Contributions, gifts, grants, etc., received	136,259.			
2	Check ▶ ☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	3,244,338.	3,201,691.	3,244,338.	STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-3,261,351.			STATEMENT 1
b	Gross sales price for all assets on line 6a 56,943,053.				
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain			0.	
9	Income modifications				
10a	Gross sales less returns and allowances 98,034.				STATEMENT 3
b	Less Cost of goods sold 51,521.				
c	Gross profit or (loss)	46,513.		46,513.	
11	Other income	272,899.	-424,018.	272,899.	STATEMENT 4
12	**Total.** Add lines 1 through 11	438,658.	2,777,673.	3,563,750.	
Operating and Administrative Expenses					
13	Compensation of officers, directors, trustees, etc	309,200.	3,092.	0.	306,108.
14	Other employee salaries and wages	2,739,246.	0.	136,962.	2,602,284.
15	Pension plans, employee benefits	662,520.	6,625.	33,126.	622,769.
16a	Legal fees STMT 5	84,002.	8,400.	4,200.	71,402.
b	Accounting fees STMT 6	50,100.	5,010.	2,505.	42,585.
c	Other professional fees STMT 7	559,328.	551,610.	347.	7,371.
17	Interest				
18	Taxes STMT 8	179,955.	35,489.	0.	0.
19	Depreciation and depletion	865,989.	0.	0.	
20	Occupancy	262,673.	26,267.	0.	236,406.
21	Travel, conferences, and meetings	55,054.	0.	0.	55,054.
22	Printing and publications				
23	Other expenses STMT 9	1,452,949.	40,000.	0.	1,412,949.
24	**Total operating and administrative expenses.** Add lines 13 through 23	7,221,016.	676,493.	177,140.	5,356,928.
25	Contributions, gifts, grants paid	56,702.			56,702.
26	**Total expenses and disbursements.** Add lines 24 and 25	7,277,718.	676,493.	177,140.	5,413,630.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-6,839,060.			
b	**Net investment income** (if negative, enter -0-)		2,101,180.		
c	**Adjusted net income** (if negative, enter -0-)			3,386,610.	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	196,305.	217,450.	217,450.
	2 Savings and temporary cash investments	25,223,069.	9,353,322.	9,353,322.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use	66,486.	66,640.	66,640.
	9 Prepaid expenses and deferred charges	134,352.	152,914.	152,914.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 12	99,185,910.	100,300,661.	100,300,661.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 13	47,661,806.	60,947,597.	60,947,597.
	14 Land, buildings, and equipment: basis ▶ 34,217,184.			
	Less accumulated depreciation STMT 14 ▶ 11,118,894.	20,455,371.	23,098,290.	23,098,290.
	15 Other assets (describe ▶ STATEMENT 15)	2,203,244.	2,414,397.	2,414,397.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	195,126,543.	196,551,271.	196,551,271.
Liabilities	17 Accounts payable and accrued expenses	487,538.	900,211.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ DEFERRED EXCISE TA)	158,485.	156,315.	
	23 **Total liabilities** (add lines 17 through 22)	646,023.	1,056,526.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	194,480,520.	195,494,745.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	194,480,520.	195,494,745.	
	31 **Total liabilities and net assets/fund balances**	195,126,543.	196,551,271.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	194,480,520.
2	Enter amount from Part I, line 27a	2	-6,839,060.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 11	3	7,853,285.
4	Add lines 1, 2, and 3	4	195,494,745.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	195,494,745.

Part IV | Capital Gains and Losses for Tax on Investment Income SEE ATTACHED STATEMENT

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	56,943,053.		60,536,500.	-3,593,447.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				-3,593,447.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** -3,593,447.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 **3** -9,689.

Part V | Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	8,846,840.	179,414,817.	.049309
2014	3,735,494.	187,216,702.	.019953
2013	6,065,325.	184,776,728.	.032825
2012	5,512,264.	84,750,915.	.065041
2011	5,795,586.	78,600,963.	.073734

2	**Total** of line 1, column (d)	2	.240862
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048172
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	165,935,108.
5	Multiply line 4 by line 3	5	7,993,426.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	21,012.
7	Add lines 5 and 6	7	8,014,438.
8	Enter qualifying distributions from Part XII, line 4	8	9,332,746.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	21,012.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	21,012.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	21,012.
6	Credits/Payments:			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a 186,410.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	186,410.
8	Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	165,398.
11	Enter the amount of line 10 to be: **Credited to 2017 estimated tax** ▶ 165,398. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9	X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.FORDHOUSE.ORG

14 The books are in care of ▶ JOANNE THOMPSON Telephone no. ▶ 313-453-2040

Located at ▶ 1100 LAKE SHORE ROAD, GROSSE POINTE SHORES, MI ZIP+4 ▶ 48236

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ ______ , ______ , ______ , ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______ , ______ , ______ , ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X (No)

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 17		309,200.	40,289.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MATT WAWRO - 1100 LAKE SHORE ROAD, GROSSE POINTE SHORES, MI 48236	VP DEVELOPMENT 40.00	189,007.	17,011.	0.
JOANNE THOMPSON - 1100 LAKE SHORE ROAD, GROSSE POINTE SHORES, MI 48236	VP FINANCE & ADMINISTRATION 40.00	177,100.	15,879.	0.
MARK HEPPNER - 1100 LAKE SHORE ROAD, GROSSE POINTE SHORES, MI 48236	VP HISTORIC RESOURCES 40.00	144,613.	13,015.	0.
ANN LOSHAW - 1100 LAKE SHORE ROAD, GROSSE POINTE SHORES, MI 48236	VP EDUCATION & VISITOR EXPERIENCE 40.00	140,000.	11,792.	0.
ANN FITZPATRICK - 1100 LAKE SHORE ROAD, GROSSE POINTE SHORES, MI 48236	VP COMMUNICATIONS 40.00	126,023.	11,342.	0.

Total number of other employees paid over $50,000 ▶ 12

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
SMITHGROUP 500 GRISWOLD, DETROIT, MI 48226	ARCHITECT	1496042.
CONTINENTAL SERVICES 35710 MOUND, STERLING HEIGHTS, MI 48310	FOOD SERVICE	360,459.
CAMELOT 30121 GROESBECK, ROSEVILLE, MI 48066	LANDSCAPE	101,870.
LANDSCAPE SERVICES 22932 RASCH, CLINTON TOWNSHIP, MI 48035	LANDSCAPE	98,818.
VISION NET 16929 SHINCOCK, SHINCOCK, MI 48042	IT SERVICES	79,609.
Total number of others receiving over $50,000 for professional services ▶		3

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 CARE & RESTORATION OF THE HISTORIC COLLECTION, INCLUDING THE HOUSE, FURNISHINGS AND GROUNDS; ACQUISITION OF ASSETS USED IN THE CARE & RESTORATION OF THE COLLECTION.	4,259,918.
2 YOUTH AND ADULT PROGRAMMING USED TO EDUCATE THE GENERAL PUBLIC ABOUT THE LIVES & TIMES OF THE FORD FAMILY, WHILE LIVING AT THE ESTATE. APPROXIMATELY 50,000 VISITORS.	1,953,524.
3 MAINTENANCE OF THE ESTATE, ENABLING THE ESTATE TO BE OPEN TO THE PUBLIC, SCHOOL/YOUTH GROUPS, AND OTHER SPECIAL GROUPS FOR TOURS AND & EDUCATION. APPROXIMATELY 50,000 VISITORS.	923,741.
4 SPECIAL FUNCTIONS AT THE ESTATE TO BENEFIT NON PROFIT ORGANIZATIONS AND OTHER SPECIAL GROUPS. APPROXIMATELY 10,000 VISITORS.	215,708.

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	168,304,221.
b	Average of monthly cash balances	1b	157,818.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	168,462,039.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	168,462,039.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,526,931.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	165,935,108.
6	**Minimum investment return.** Enter 5% of line 5	6	8,296,755.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ [X] and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2016 from Part VI, line 5 — 2a		
b	Income tax for 2016. (This does not include the tax from Part VI.) — 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,413,630.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	3,919,116.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	9,332,746.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	21,012.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	9,311,734.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only				
b Total for prior years: ______, ______, ______				
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ $______				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2016 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7				
9 **Excess distributions carryover to 2017** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶ 07/28/01

b Check box to indicate whether the foundation is a private operating foundation described in section [X] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	3,386,610.	3,702,026.	4,694,131.	6,131,421.	17,914,188.
b 85% of line 2a	2,878,619.	3,146,722.	3,990,011.	5,211,708.	15,227,060.
c Qualifying distributions from Part XII, line 4 for each year listed	9,332,746.	8,895,216.	3,735,494.	6,065,325.	28,028,781.
d Amounts included in line 2c not used directly for active conduct of exempt activities	56,702.	64,546.	56,500.	17,220.	194,968.
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	9,276,044.	8,830,670.	3,678,994.	6,048,105.	27,833,813.
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					0.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	5,531,170.	5,980,494.	3,145,865.	6,159,224.	20,816,753.
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0.
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0.
(3) Largest amount of support from an exempt organization					0.
(4) Gross investment income					0.

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BEAUMONT FOUNDATION 3711 WEST THIRTEEN MILE ROAD ROYAL OAK, MI 48073		PC	SUPPORT PUBLIC PROGRAMMING	1,500.
GROSSE POINTE HISTORICAL SOCIETY 381 KERCHEVAL GROSSE POINTE, MI 48236		PC	SUPPORT PUBLIC PROGRAMMING	1,500.
CITY OF ST CLAIR SHORES 27000 JEFFERSON CIRCLE ST. CLAIR SHORES, MI 48081		GOV	SUPPORT LIBRARY PROGRAMS	2,000.
DEARBORN SYMPHONY 23400 MICHIGAN AVE DEARBORN, MI 48124		PC	SUPPORT PUBLIC PROGRAMMING	300.
GARDEN CLUB OF DEARBORN, INC. 600 N. BRADY RD DEARBORN, MI 48124		PC	SUPPORT PUBLIC PROGRAMMING	385.
Total SEE CONTINUATION SHEET(S) ▶ 3a				56,702.
b *Approved for future payment* NONE				
Total ▶ 3b				0.

Form **990-PF** (2016)

623611 11-23-16

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a HOUSE ACTIVITIES					588,425.
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	3,244,338.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	900099	26,033.	14	-341,559.	
8 Gain or (loss) from sales of assets other than inventory	900099	19,124.	18	-3,280,475.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					46,513.
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		45,157.		-377,696.	634,938.
13 **Total.** Add line 12, columns (b), (d), and (e)				13	302,399.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
1A	THE TOURS, PROGRAMS, AND USE OF THE FACILITIES HELP TO FURTHER THE UNDERSTANDING OF EDSEL AND ELEANOR FORD HOUSE AND HOW THE "AUTO BARONS" LIVED, THUS INCREASING THE UNDERSTANDING OF THE HISTORY OF THE AREA.
10	BOOKS RELATED TO THE FORD FAMILY, UNIQUELY DESIGNED ARTWORK THAT FOLLOWS THE INTERESTS OF EDSEL AND ELEANOR FORD, AND LOGO MERCHANDISE.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 11·10·17 | Title PRESIDENT

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
LYNNE M. HUISMANN	LYNNE M. HUISMANN	11/07/17		P00053811
Firm's name ▶ PLANTE & MORAN, PLLC			Firm's EIN ▶ 38-1357951	
Firm's address ▶ 2601 CAMBRIDGE CT., STE. 500 AUBURN HILLS, MI 48326			Phone no. (248) 375-7100	

Form 990-PF (2016)

623622 11-23-16

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES	P		
b	PUBLICLY TRADED SECURITIES	P		
c	BRUSH STREET H FUND K-1	P		
d	BRUSH STREET H FUND K-1	P		
e	SPRUCEGROVE US INTERNATIONAL FUND K-1 B	P		
f	SPRUCEGROVE US INTERNATIONAL FUND K-1 B	P		
g	SOMERSET EMERGING MARKETS K-1	P		
h	SOMERSET EMERGING MARKETS K-1	P		
i	BRUSH STREET H FUND K-1	P		
j	BRUSH STREET H FUND K-1	P		
k	SPRUCEGROVE US INTERNATIONAL FUND K-1 A	P		
l	CAPITAL GAINS DIVIDENDS			
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	21,683,064.		21,715,565.	-32,501.
b	35,241,053.		38,533,271.	-3,292,218.
c			46,599.	-46,599.
d			-123,914.	123,914.
e			71.	-71.
f			537,724.	-537,724.
g			-68,246.	68,246.
h			-123,694.	123,694.
i			-1,236.	1,236.
j			20,360.	-20,360.
k				0.
l	18,936.			18,936.
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				** -32,501.
b				-3,292,218.
c				** -46,599.
d				123,914.
e				** -71.
f				-537,724.
g				** 68,246.
h				123,694.
i				** 1,236.
j				-20,360.
k				0.
l				18,936.
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	-3,593,447.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	-9,689.

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04-01-16

** (SHORT-TERM)

Part XV . **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GROSSE POINTE CHAMBER 63 KERCHEVAL GROSSE POINTE, MI 48236		PC	SUPPORT PUBLIC PROGRAMMING	2,150.
GROSSE POINTE FOUNDATION 63 KERCHEVAL GROSSE POINTE, MI 48236		PC	SUPPORT PUBLIC PROGRAMMING	3,750.
MAYOR'S PRAYER BREAK 795 LAKE SHORE ROAD GROSSE POINTE SHORES, MI 48236		PC	SUPPORT PUBLIC PROGRAMMING	500.
MICHIGAN HISTORIC PRESERVATION 313 E GRAND RIVER LANSING, MI 48906		PC	SUPPORT PUBLIC PROGRAMMING	2,500.
MICHIGAN HISTORY FOUNDATION 702 W KALAMAZOO ST LANSING, MI 48906		PC	SUPPORT PUBLIC PROGRAMMING	10,000.
ST. MATTHEW LUTHERAN CHURCH 5885 N VERNOY RD WESTLAND, MI 48185		PC	SUPPORT PUBLIC PROGRAMMING	100.
UNIVERSITY OF MICHIGAN - DEARBORN 4901 EVERGREEN ROAD DEARBORN, MI 48126		PC	SUPPORT PUBLIC PROGRAMMING	2,000.
VILLAGE OF GROSSE POINTE SHORES 795 LAKE SHORE ROAD GROSSE POINTE SHORES, MI 48236		GOV	SUPPORT PUBLIC PROGRAMMING	15,000.
DETROIT WINGS & STRINGS 24901 NORTHWESTERN HWY SOUTHFIELD, MI 48075		PC	SUPPORT PUBLIC PROGRAMMING	17.
AMERICAN ASSOCIATION OF STATE AND LOCAL HISTORY 2021 21ST AVE. S NASHVILLE, TN 37212		PC	SUPPORT PUBLIC PROGRAMMING	15,000.
Total from continuation sheets				51,017.

623631
04-01-16

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www irs gov/form990 .

OMB No 1545-0047

2016

Name of the organization	Employer identification number
EDSEL AND ELEANOR FORD HOUSE	38-2218274

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: EDSEL AND ELEANOR FORD HOUSE

Employer identification number: 38-2218274

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	FORD MOTOR COMPANY FUND ONE AMERICAN ROAD, ROOM 958 DEARBORN, MI 48126	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
2	LYNN G. CARPENTER AND DR. JOHN R. SCHNEIDER 66 OXFORD GROSSE POINTE SHORES, MI 48236	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
3	GUARDIAN ALARM 20800 SOUTHFIELD RD SOUTHFIELD, MI 48075	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
4	FINK FOUNDATION 377 FISHER ROAD GROSSE POINTE, MI 48230	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
5	MARC DUTTON 4729 HATCHERY RD WATERFORD, MI 48329	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
EDSEL AND ELEANOR FORD HOUSE	38-2218274

Part II **Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	
(a) No. from Part I	**(b) Description of noncash property given**	**(c) FMV (or estimate) (See instructions)**	**(d) Date received**
		$	
(a) No. from Part I	**(b) Description of noncash property given**	**(c) FMV (or estimate) (See instructions)**	**(d) Date received**
		$	
(a) No. from Part I	**(b) Description of noncash property given**	**(c) FMV (or estimate) (See instructions)**	**(d) Date received**
		$	
(a) No. from Part I	**(b) Description of noncash property given**	**(c) FMV (or estimate) (See instructions)**	**(d) Date received**
		$	
(a) No. from Part I	**(b) Description of noncash property given**	**(c) FMV (or estimate) (See instructions)**	**(d) Date received**
		$	

Name of organization	Employer identification number
EDSEL AND ELEANOR FORD HOUSE	38-2218274

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of $1,000 or less for the year (Enter this info. once.) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
BRUSH STREET H FUND K-1	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	-20,360.	0.	0.	20,360.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
SPRUCEGROVE US INTERNATIONAL FUND K-1 A	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	1,990,374.	0.	0.	-1,990,374.

CAPITAL GAINS DIVIDENDS FROM PART IV	18,936.
TOTAL TO FORM 990-PF, PART I, LINE 6A	-3,261,351.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
FROM K-1 BRUSH STREET - DIVIDENDS	129,550.	0.	129,550.	116,597.	129,550.
FROM K-1 BRUSH STREET - INTEREST	347,780.	0.	347,780.	382,684.	347,780.
FROM K-1 SOMERSET - DIVIDEND	0.	0.	0.	104,464.	0.
FROM K-1 SOMERSET - INTEREST	0.	0.	0.	365.	0.
FROM K-1 SPRUCEGROVE A - DIVIDENDS	189,180.	0.	189,180.	0.	189,180.
FROM K-1 SPRUCEGROVE A - INTEREST	11.	0.	11.	0.	11.
FROM K-1 SPRUCEGROVE B - DIVIDENDS	206,606.	0.	206,606.	211,389.	206,606.
FROM K-1 SPRUCEGROVE B - INTEREST	12.	0.	12.	255.	12.
INTEREST AND DIVIDEND INCOME - ENDOWMENT	2,390,135.	18,936.	2,371,199.	2,385,937.	2,371,199.
TO PART I, LINE 4	3,263,274.	18,936.	3,244,338.	3,201,691.	3,244,338.

FORM 990-PF | INCOME AND COST OF GOODS SOLD INCLUDED ON PART I, LINE 10 | STATEMENT 3

INCOME		
1. GROSS RECEIPTS	98,034	
2. RETURNS AND ALLOWANCES		
3. LINE 1 LESS LINE 2		98,034
4. COST OF GOODS SOLD (LINE 15)	51,521	
5. GROSS PROFIT (LINE 3 LESS LINE 4)		46,513
6. OTHER INCOME		
7. GROSS INCOME (ADD LINES 5 AND 6)		46,513
COST OF GOODS SOLD		
8. INVENTORY AT BEGINNING OF YEAR		
9. MERCHANDISE PURCHASED		
10. COST OF LABOR		
11. MATERIALS AND SUPPLIES		
12. OTHER COSTS	51,521	
13. ADD LINES 8 THROUGH 12		51,521
14. INVENTORY AT END OF YEAR		
15. COST OF GOODS SOLD (LINE 13 LESS LINE 14)		51,521

FORM 990-PF — OTHER INCOME — STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME FROM BRUSH STREET H FUND K-1	26,033.	0.	26,033.
OTHER INCOME	-341,855.	-424,314.	-341,855.
OTHER PORTFOLIO INCOME	296.	296.	296.
HOUSE ACTIVITIES	588,425.	0.	588,425.
TOTAL TO FORM 990-PF, PART I, LINE 11	272,899.	-424,018.	272,899.

FORM 990-PF — LEGAL FEES — STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	84,002.	8,400.	4,200.	71,402.
TO FM 990-PF, PG 1, LN 16A	84,002.	8,400.	4,200.	71,402.

FORM 990-PF — ACCOUNTING FEES — STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	50,100.	5,010.	2,505.	42,585.
TO FORM 990-PF, PG 1, LN 16B	50,100.	5,010.	2,505.	42,585.

FORM 990-PF — OTHER PROFESSIONAL FEES — STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	559,328.	551,610.	347.	7,371.
TO FORM 990-PF, PG 1, LN 16C	559,328.	551,610.	347.	7,371.

FORM 990-PF	TAXES			STATEMENT 8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX EXPENSE	136,753.	0.	0.	0.
FOREIGN TAXES	43,202.	35,489.	0.	0.
TO FORM 990-PF, PG 1, LN 18	179,955.	35,489.	0.	0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MAINTENANCE - BUILDING & GROUNDS, EQUIP, ACQUISITIONS, & CONSERVATION OF ART	209,769.	18,500.	0.	191,269.
OFFICE EXPENSE	90,549.	9,500.	0.	81,049.
INSURANCE	146,559.	2,000.	0.	144,559.
FUNCTIONS, TOURS, AND EXHIBITS	236,999.	10,000.	0.	226,999.
EMPLOYMENT COSTS	71,367.	0.	0.	71,367.
CARE OF COLLECTION	425,397.	0.	0.	425,397.
SECURITY & PUBLIC SAFETY	78,261.	0.	0.	78,261.
TELEPHONE	25,961.	0.	0.	25,961.
MEMBERSHIPS	18,432.	0.	0.	18,432.
MARKETING & COMMUNICATIONS	70,135.	0.	0.	70,135.
WEBSITE MAINTENANCE	7,321.	0.	0.	7,321.
DONOR & MEMBER CULTIVATION	30,210.	0.	0.	30,210.
CREDIT CARD & BANK FEES	37,842.	0.	0.	37,842.
HEAT, LIGHT, WATER	4,147.	0.	0.	4,147.
TO FORM 990-PF, PG 1, LN 23	1,452,949.	40,000.	0.	1,412,949.

FORM 990-PF OTHER INVESTMENTS STATEMENT 13

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
151,893.870 SHS - SPRUCEGROVE DEL TR US INTL FD	FMV	7,288,263.	7,288,263.
1 SHARE BRUSH STREET H FUND LLC	FMV	15,722,427.	15,722,427.
20,259.747 SHS - THE WEATHERLOW OFFSHORE FUND I	FMV	26,061,738.	26,061,738.
1 SHARE SOMERSET EMERGING MARKETS SMALL CAP FUND LLC	FMV	4,572,774.	4,572,774.
3,661,587 SHS - HARVEST MLP INCOME FUND LLC	FMV	3,661,587.	3,661,587.
3,500 SHS - KABOUTER INTERNATIONAL OPPORTUNITIES OFFSORE FUND II LTD	FMV	3,640,808.	3,640,808.
TOTAL TO FORM 990-PF, PART II, LINE 13		60,947,597.	60,947,597.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 14

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
ADDITIONS TO COLLECTION	3,481,992.	0.	3,481,992.
REAL ESTATE - ORIGINAL PROPERTY	4,430,000.	0.	4,430,000.
COLLECTIONS AUTOMOBILE - LINCOLN	136,180.	0.	136,180.
NON-DEPRECIABLE PERSONAL PROPERTY	16,000.	0.	16,000.
NON-DEPRECIABLE EXHIBIT ITEMS	116,250.	0.	116,250.
NON-DEPRECIABLE LANDSCAPE	50,901.	0.	50,901.
LANDSCAPE IMPROVEMENTS	989,335.	320,174.	669,161.
REAL ESTATE IMPROVEMENTS	4,554,125.	1,271,720.	3,282,405.
ACTIVITIES BUILDING	4,474,952.	2,961,679.	1,513,273.
GATEHOUSE, GARAGE, WORK BLDG, PLAYHOUSE	1,975,652.	985,485.	990,167.
POOL AND POWERHOUSE RENOVATION	1,537,945.	726,065.	811,880.
ACTIVITY BUILDING IMPROVEMENT	344,369.	147,335.	197,034.
PLAYHOUSE RENOVATION	96,235.	50,582.	45,653.
GROUNDS	3,627.	3,627.	0.
EQUIPMENT	951,290.	547,261.	404,029.
ACTIVITIES BUILDING EQUIPMENT	164,578.	125,143.	39,435.
OFFICE EQUIPMENT & FURNITURE	358,297.	175,638.	182,659.
HOUSE FURNISHING ADDITIONS	442,360.	366,501.	75,859.
ACTIVITIES BUILDING FURNISHINGS	565,873.	529,734.	36,139.
MAIN HOUSE RESTORATION	5,329,419.	2,159,296.	3,170,123.
SOUTH COTTAGE DISPLAY	13,200.	7,250.	5,950.
GATELODGE IMPROVEMENTS	15,788.	15,788.	0.
VEHICLES	455,786.	389,055.	66,731.
PLANNING AND DEVELOPMENT COSTS	369,346.	197,119.	172,227.
FORD HOUSE VIDEO TAPE & GUEST AMENITIES	168,765.	115,356.	53,409.
ART REPRODUCTIONS	94,413.	24,086.	70,327.
CONSTRUCTION IN PROGRESS	1,980,297.	0.	1,980,297.
NORTH DEVELOPMENT ZONE	15,000.	0.	15,000.
WARREN COLLECTION BUILDING	675,000.	0.	675,000.
BRONZES	345,334.	0.	345,334.
GATE LODGE RESTORATION	18,500.	0.	18,500.
GREENHOUSE	30,890.	0.	30,890.
LIGHT TOWERS	15,485.	0.	15,485.
TOTAL TO FM 990-PF, PART II, LN 14	34,217,184.	11,118,894.	23,098,290.

FORM 990-PF	OTHER ASSETS		STATEMENT 15
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ORIGINAL HOUSE FURNISHING	1,947,010.	1,947,010.	1,947,010.
OTHER RECEIVABLES	256,234.	467,387.	467,387.
TO FORM 990-PF, PART II, LINE 15	2,203,244.	2,414,397.	2,414,397.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 16
DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED EXCISE TAX	158,485.	156,315.
TOTAL TO FORM 990-PF, PART II, LINE 22	158,485.	156,315.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 17

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
KATHLEEN STISO MULLINS 1100 LAKE SHORE ROAD GROSSE POINTE SHORES, MI 48236	PRESIDENT 40.00	309,200.	40,289.	0.
EDSEL B. FORD II 1100 LAKE SHORE ROAD GROSSE POINTE SHORES, MI 48236	CHAIRMAN 1.00	0.	0.	0.
DAVID M. HEMPSTEAD C/O BODMAN PLC 1100 LAKE SHORE ROAD GROSSE POINTE SHORES, MI 48236	TREASURER 1.00	0.	0.	0.
MARTHA FIRESTONE FORD 1100 LAKE SHORE ROAD GROSSE POINTE SHORES, MI 48236	TRUSTEE 1.00	0.	0.	0.
LYNN FORD ALANDT 1100 LAKE SHORE ROAD GROSSE POINTE SHORES, MI 48236	SECRETARY 1.00	0.	0.	0.
BENSON FORD JR. 1100 LAKE SHORE ROAD GROSSE POINTE SHORES, MI 48236	TRUSTEE 1.00	0.	0.	0.
LINDSEY FORD BUHL 1100 LAKE SHORE ROAD GROSSE POINTE SHORES, MI 48236	TRUSTEE 1.00	0.	0.	0.
MRS. ELEANOR BOURKE FORD 1100 LAKE SHORE ROAD GROSSE POINTE SHORES, MI 48236	TRUSTEE 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		309,200.	40,289.	0.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 11

DESCRIPTION	AMOUNT
UNREALIZED GAIN ON INVESTMENTS	7,815,751.
ACCRUAL TO CASH ADJUSTMENT	37,484.
ROUNDING ADJUSTMENT	50.
TOTAL TO FORM 990-PF, PART III, LINE 3	7,853,285.

FORM 990-PF	CORPORATE STOCK	STATEMENT 12

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK ACCT #8001 (SEE ATTACHMENT)	13,475,423.	13,475,423.
CORPORATE STOCK ACCT #6953 (SEE ATTACHMENT)	4,573,253.	4,573,253.
CORPORATE STOCK ACCT #6971 (SEE ATTACHMENT)	55,349,138.	55,349,138.
CORPORATE STOCK ACCT #7994 (SEE ATTACHMENT)	14,069,640.	14,069,640.
CORPORATE STOCK ACCT #8136 (SEE ATTACHMENT)	9,206,870.	9,206,870.
CORPORATE STOCK ACCT #9760	0.	0.
CORPORATE STOCK ACCT #9779 (SEE ATTACHMENT)	466,772.	466,772.
CORPORATE STOCK ACCT #9788	0.	0.
CORPORATE STOCK ACCT #9797	0.	0.
CORPORATE STOCK ACCT #6066 (SEE ATTACHMENT)	3,159,565.	3,159,565.
TOTAL TO FORM 990-PF, PART II, LINE 10B	100,300,661.	100,300,661.