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2016

OMB No 1545-0052

Return of Private Foundation

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	caler	ndar year 2016, or tax year beginning 01-01-20)16 , aı	nd er	nding 12-31-	2016	
		indation LY PRIVATE FOUNDATION			A Employer Id	entification numbe	r
					37-6548800		
		d street (or P O box number if mail is not delivered to street address) OKS BEND	Room/suite		B Telephone nu	mber (see ınstructıo	ns)
					(609) 468-2522	!	
		n, state or province, country, and ZIP or foreign postal code , NJ 08540			C If exemption	application is pendin	g, check here
G Cł	neck al	l that apply 🔲 Initial return 🔲 Initial return of a	former public charity		D 1. Foreign or	ganızatıons, check h	ere
		☐ Final return ☐ Amended return				ganizations meeting	
		\square Address change $\ \square$ Name change				k here and attach co	· _
H C	neck ty	tpe of organization $\mathbf{\nabla}$ Section 501(c)(3) exempt private	foundation			ındatıon status was n 507(b)(1)(A), ched	
<u></u>	Section	n 4947(a)(1) nonexempt charitable trust			-		
of '	year <i>(f</i>	xet value of all assets at end from Part II, col (c),	Cash Accru	ıal		ition is in a 60-mont n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and				(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily	expenses per books	(ь)	Net investment income	(c) Adjusted net income	for charitable purposes
	ı	equal the amounts in column (a) (see instructions))					(cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)	182,500				
	2	Check ▶ ☐ If the foundation is not required to attach					
		Sch B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	60,622	:	60,622		
	5a b	Gross rents					
a)	6a	Net gain or (loss) from sale of assets not on line 10	219,225				
Revenue	b	- , ,	23,223				
eve	"	Gross sales price for all assets on line 6a 445,090					
ã	7	Capital gain net income (from Part IV, line 2)			219,225		
	8	Net short-term capital gain					
	9	Income modifications					
	10a b	Gross sales less returns and allowances Less Cost of goods sold	J				
	°	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	462,347		279,847		
	13	Compensation of officers, directors, trustees, etc	22,050		11,025		11,025
	14	Other employee salaries and wages	,		· · · · · · · · · · · · · · · · · · ·		,
Š	15	Pension plans, employee benefits					
nse	16a	Legal fees (attach schedule)					
<u>g</u>	ь	Accounting fees (attach schedule)					
iii o	c	Other professional fees (attach schedule)	9 850				850
Ĭ	17	Interest					
stra	18	Taxes (attach schedule) (see instructions)					
≣	19	Depreciation (attach schedule) and depletion					
Ę	20	Occupancy					
D D	21	Travel, conferences, and meetings	1,080		1,080		
an	22	Printing and publications					
Operating and Administrative Expenses	23	Other expenses (attach schedule)	7,937		7,937		
er at	24	Total operating and administrative expenses.	2		20.0:-		
<u>ಹ</u>	25	Add lines 13 through 23	31,917 514,855	 	20,042		11,875 514,855
_	25	Contributions, gifts, grants paid	514,855	1			514,855
	26	Total expenses and disbursements. Add lines 24 and 25	546,772	!	20,042		526,730
	27	Subtract line 26 from line 12					
	a	Excess of revenue over expenses and disbursements	-84,425				
	ь	Net investment income (If negative, enter -0-)			259,805		
	С	Adjusted net income(if negative, enter -0-)					
						-	

Foundations that do not follow SFAS 117, check here ▶

Paid-in or capital surplus, or land, bldg, and equipment fund

Capital stock, trust principal, or current funds

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize) -

Enter amount from Part I, line 27a

ŏ

Assets 27

Net 30

28

29

31

Part III

2

3

4

5

2,421,656 2,421,656 2,421,656 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-563,375 1

563,375

563.375

609,678

2

3

4

5

-84,425

2,423,098

2,902,048

480,392

Form 990-PF (2016)	1						Page 3
Part IV Capit	al Gains and L	osses for Tax on Investmen	t Income				
		(a) nd(s) of property sold (e g , real estr e, or common stock, 200 shs MLC C		(b) How acquired P—Purchase D—Donation	Date a	c) cquired lay, yr)	(d) Date sold (mo , day, yr)
1a See Additiona	ıl Data Table						
b							
С							
d							
e							
(e Gross sal		(f) Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale		() Gain oi (e) plus (f)	
a See Additiona	Il Data Table						
b							
С							
d							
e							
Complete on	y for assets show	ing gain in column (h) and owned b	y the foundation (on 12/31/69		(
FMV as o	i) of 12/31/69	(j) Adjusted basıs as of 12/31/69	Excess	(k) Excess of col (ı) over col (յ), ıf any			n) gain minus less than -0-) or om col (h))
a See Additiona	Il Data Table						
b							
С							
d							
e							
2 Capital gain	net income or (ne		n, also enter in P ss), enter -0- in P		2		219,225
3 Net short-te	rm capital gain or	(loss) as defined in sections 1222(5) and (6)				·
_	enter in Part I, lir	ne 8, column (c) (see instructions)	, , ,	}	3		15,708

F M V as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from col (h))
a See Additional Data Table				
b				
С				
d				
e				
2 Capital gain net income or	(net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	}	2 219,22
3 Net short-term capital gain	or (loss) as defined in sections :	1222(5) and (6)		
If gain, also enter in Part I, in Part I, line 8	line 8, column (c) (see instruction	ons)If (loss), enter -0-	. } L	3 15,70
Part V Qualification Und	ler Section 4940(e) for Re	educed Tax on Net Investme	nt Inco	ome
f section 4940(d)(2) applies, leave Vas the foundation liable for the se f "Yes," the foundation does not qu	ection 4942 tax on the distributal	ble amount of any year in the base i not complete this part	period?	Yes No
1 Enter the appropriate amour	nt in each column for each year,	see instructions before making any	entries	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		(d) Distribution ratio (col (b) divided by col (c))
2015	40,050	408,018		000 098157
2014	15,500			
2013				
2012				
2011				
2 Total of line 1, column (d)			2	000 098157
number of years the foundat	the 5-year base period—divide book in the best in the best in existence if less aritable-use assets for 2016 from		3 4	000 049079

 Enter 1% of net investment income (1% of Part I, line 27b) Add lines 5 and 6 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions Form **990-PF** (2016)

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Part VIII Information About Officers, Directors, Trustees and Contractors (continued)	, Foundation Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional serv	ices (see instructions). If none, ent	er "NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u> </u>
List the foundation's four largest direct charitable activities during the tax year. Include re organizations and other beneficiaries served, conferences convened, research papers pro		nber of Expenses
1 N/A		0
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see Describe the two largest program-related investments made by the foundation during	·	Amount
1	the tax year on lines I and 2	Amount
2		
All other program-related investments See instructions 3		
Total. Add lines 1 through 3		. •
		Form 990-PF (2016)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

3a 3h

4

5

526.730

526.730

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Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

income Enter 1% of Part I. line 27b (see instructions).

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

3

4

5

b Total for prior years

a From 2011. **b** From 2012. . . . c From 2013. . . d From 2014.

e From 2015.

127,363

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Page 9

Part)

PF (20	716)		
Ш	Undistributed Income (see instruc	tions)	
			(-)

15.500 19,687

15.500

19.687

399.367

J-PF (20	116)		
KIII	Undistributed Income (see instruc	tions)	
		(a	ı,

Distributable amount for 2016 from Part XI, line 7

2 Undistributed income, if any, as of the end of 2016 a Enter amount for 2015 only.

Excess distributions carryover, if any, to 2016

f Total of lines 3a through e.

d Applied to 2016 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a))

5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2017.

10 Analysis of line 9

a Excess from 2012. . . **b** Excess from 2013. .

c Excess from 2014. . . .

d Excess from 2015. . .

e Excess from 2016. . .

Subtract lines 7 and 8 from line 6a

6 Enter the net total of each column as

indicated below:

4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ a Applied to 2015, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions).

- Corpus

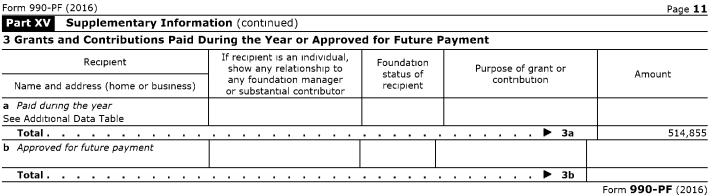
35.187

399.367

434,554

434,554

- (b) Years prior to 2015
- (c) 2015
- (d) 2016
 - 127,363



Enter gross amounts unless otherwise indicated		Unrelated bu	ısıness ıncome	Excluded by section	(e) Related or exempt	
_	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
g Fees ar	nd contracts from government agencies					
	ship dues and assessments					
	on savings and temporary cash					
	s and interest from securities.		60,622			
	al income or (loss) from real estate					
	nanced property					
b Not del	ot-financed property					
Net ren	tal income or (loss) from personal property					
	vestment income					
	(loss) from sales of assets other than		240.005			
	ry		219,225			
	ofit or (loss) from sales of inventory					
	venue a					
b						
r						
· —						
d						
d			279,847			
d e Subtotal Total. A	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e)		279,847	13	3	279,84
d e Subtotal Total. A e workshe	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculation	ns)			3	279,84
d e Subtotal Total. A e workshe	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	279,847
de Subtotal Total. Are worksheart XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calculatio Relationship of Activities to th Explain below how each activity for which i	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,
de Subtotal Total. Are worksheart XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,
de Subtotal Total. Are worksheart XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,
de Subtotal Total. Are worksheart XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,
de Subtotal Total. Are worksheart XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,
de Subtotal Total. Are workshe	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,
de Subtotal Total. Are workshe	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,
de Subtotal Total. Are workshe	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,
de Subtotal Total. Are workshe	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,
de Subtotal Total. Are workshe	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,
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de Subtotal Total. Are worksheart XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,
de Subtotal Total. Are worksheart XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,
de Subtotal Total. Are worksheart XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,
de Subtotal Total. Are worksheart XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,
de Subtotal Total. Are workshe	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,
de Subtotal Total. Are workshe	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,
d Subtotal Total. Are workshe	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,
de Subtotal Total. Are worksheart XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,
de Subtotal Total. Are worksheart XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,
de Subtotal Total. Are worksheart XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) set in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex-	ns) e Accomplish income is reporte	ment of Exempled in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	,

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations	. (20	10)

P	art XV	Η	Exempt Organi		I alisi	icis io	and mansact	LIUI	is and Relati	onsinps with No	iiciiai itab	ic		
			nization directly or in de (other than section							ion described in secti il organizations?	on 501		Yes	No
а	Transfer	rs fro	m the reporting four	ndation to a r	oncha	ırıtable ex	empt organizati	on (of			\neg		
	(1) Cas	sh.									. 1a	(1)		No
	(2) Oth	her a	ssets								. 1a	(2)		No
b	Other tr	ansa	ctions											
	(1) Sal	les of	f assets to a nonchar	rtable exemp	t orga	nızatıon.					1b	(1)		No
	(2) Pur	rchas	ses of assets from a	noncharitable	exem	pt organiz	zation				1b	(2)		No
	(3) Rer	ntal d	of facilities, equipme	nt, or other a	ssets.						1b	(3)		No
	(4) Rei	ımbu	rsement arrangemer	nts							. 1b	(4)		No
	(5) Loa	ans o	r Ioan guarantees.								. 1b	(5)		No
	(6) Perf	forma	ance of services or m	nembership o	r fund	raising so	licitations				. 1b	(6)		No
c	Sharing	of fa	icilities, equipment, i	mailing lists,	other .	assets, or	paid employees	5.			1	.с		No
										always show the fair i		e		
		ransa		angement, sh	ów in	column (d			goods, other as	ved less than fair mar sets, or services recei of transfers, transactions	ved	arrar	gemeni	ts
								-						
								-						
								-						
								-						
								1						
								1						
	describe	ed in	` ,	e Code (other		•	•			nızatıons	🗆 Y	es	☑ N	0
b	If "Yes,"	com	nplete the following s (a) Name of organizati			1 7	b) Type of organiz	atio	, I	(c) Description	of relationsh	ın		
			(a) Name of Organizati	011		'	b) Type of organiz	auO	-	(c) Description	i or relations	אי		
Sid	of	my		f, it is true, c						ying schedules and si er than taxpayer) is b 				
	ere 👠	**	****				2017-11-27		*****		May the IRS d			
		Sic	nature of officer or t	rustee			Date		— ▶ 		with the prepa (see instr.)?			
										<u>L</u>	(see msu)		es — N	
			Print/Type preparer'	s name	Prep	arer's Sıgı	nature		Date	Check if self- employed ► ✓	PTIN			
Pa	id		Paramjit Singh						2017-11-27					
Pr	epare e Onl		Firm's name ► Mee	rı Peerı Tax 8	I & Acco	unting Sei	rvices PA				Fırm's EIN I	<u> </u>		
- 3	. Jili		Firm's address ▶ 10	O Scalıa Ct										
Hamilton, NJ 08690										Phone no (609)	716-9	9007	
										1				

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (c) (d) (b) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) How acquired Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation Р 2012-03-28 2016-06-28 BERKSHIRE HATHWAY MICROSOFT CORP Ρ 2012-01-25 2016-06-28 ADIENT PLC Р 2016-11-03 2016-12-29 BERKSHIRE HATHWAY Р 2016-02-16 2016-12-29 DUPONT E Ρ 2016-02-09 2016-12-29 Ρ **GOLDMAN SACHS** 2016-08-05 2016-12-29 Р CDK GLOBAL INC 2012-01-25 2016-12-02 ABBVIE INC Р 2016-04-25 2016-10-28 Ρ JOHNSON AND JOHNSON COM 2012-01-25 2016-10-18 ABBOTT LABS Р 2009-04-16 2016-10-28 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 13,844 8,179 5,665 4,836 2,951 1,885 5,494 4,426 1,068 24,490 19,225 5,265 10,631 8,490 2,141 23,807 16,207 7,600 18,127 6,434 11,693 6,646 7,012 -366 15,220 8,605 6,615 39,704 20,720 18,984 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (1) **(I)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (j), if any 5,665 1,885 1,068 5,265 2,141 7,600 11,693 -366 6,615 18,984

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (b) (c) (d) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) How acquired Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation ABBVIE INC SHS Ρ 2009-04-16 2016-10-28 DUKE ENERGY CORP NEW Ρ 2006-04-19 2016-06-23 JOHNSON AND JOHNSON COM Р 2009-03-18 2016-10-18 NEXTERA ENERGY INC SHS Р 2003-05-15 2016-06-23 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (q)

/6,440	29,522	46,918
65,262	35,111	30,151
115,578	52,725	62,853
25,011	6,258	18,753

113,370		32,723	02,833					
25,011		6,258	18,753					
Form 990PF Part IV - Capital	orm 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I							
Complete only for assets show	Gains (Col (h) gain minus							

form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I									
Complete only for assets show	ving gain in column (h) and owned b	y the foundation on 12/31/69	Gains (Col (h) gain minus						
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col(i) (k) over col(j), if any	col (k), but not less than -0-) or (I) Losses (from col (h))						

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	col (k), but not less than -0-) or (I) Losses (from col (h))
			46,918

(1)	(j) as of 12/31/69	(k) over col (j), if any	Losses (Holli col (H))
			46,918
			30,151

+0,510		
30,151		
62.853		

	30,151
	62,853

18,753

ŀ	Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the tot
(contributions received by the foundation before the close of any tax year (but only if they have contributed more
t	than \$5,000).

NEERA RAJ

DEEPAK RAJ

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Rural Development Institute Landesa has partnered with 2,500 1424 Fourth ave governments, communities and other stakeholders in more than Seattle, WA 98101 50 countries to advance propoor, gender-sensitive land rights reforms using law and policy tool SVBF Inc 327 Cays Rd To follow and propagate the 2,500 Stroudsburg, PA 18360 authentic practice of our Vedic culture as prescribed in the scriptures and guided by the unbroken tradition of the Sringeri Sankaracharya Mutt 000 1,500 SAPC 1000s fremont ave The Substance Abuse Prevention ALHAMBRA, CA 91803 and Control SAPC program leads and facilitates the delivery of a full spectrum of prevention, treatment, and recovery support services Amnesty International We work both across the United 25 5 Penn Plaza 16th Floor States and abroad to tackle the

	1		
Vedanta Cultural FDN USA 500 CROSSFIELDS LANE SOMERSET, NJ 08873		It enables a life of mental peace combined with dynamic action in the world Equips one with clarity of intellect to deal with the challenges of life Above all, it leads one to the ultimate goal of Self-Realization	1,0

NEW YORK, NY 10001

Total.

3a

most pressing human rights

514,855

violations

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Indian American Impact 80 Franklin St Project aims to understand and 30,000 NEW YORK, NY 10013 foster the conditions under which sustained, self-determined social and economic development is achieved among American Indian nations through applied research and service NECR The National Foundation for 25

4600 East West Highway Suite 525 BETHESDA, MD 20814	Cancer Research is dedicated to providing scientists in the lab the funding they need to make game-changing discoveries	23
HIND U SAMAJ 247 West Ramapo Ave MAHWAH, NJ 07430	To promote spiritual, social and cultural development of all people who believe in the diverse manifestations of the Hindu religion	2,000
FOUNDATION FOR EXCELLENCE 1270 Oakmead ParkwaySuite SUNNYVALE, CA 94085	To build an American education system that equips every child to achieve his or her God-given potential	10,000
VISIONS GLOBAL EMPOWERMENT 1621 BARRY AVENUE LOS ANGELES, CA 90025	aims to change patterns of inequality by supporting educational initiatives for youth	4,000

affected by conflict, poverty, and disability

514,855 Total . За

orm 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment						
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount		
Name and address (home or business)	any foundation manager or substantial contributor	recipient		1		
a Paid during the year						
PRATHAM USA 55 Exchange Place NEW YORK, NY 10005			Pratham uses outcome-driven programs that reconfigure teaching methodologies and challenge ineffective learning mechanisms	217,700		
HOUSING & FAMILY SERV OF GREAT 415 Albemarle Rd BROOKLYN, NY 11218			The stabilization of multiple- dwellings and the preservation of the scarce housing stock of Brooklyn	1,000		
NFER PO Box 641816 OMAHA, NE 68164			NFER is a charity with a world reputation for providing independent and rigorous research in education and childrens services	25		
SARAI A BATHENA FOUNDATION 500 Terry Francois St San Francisco, CA 94158			to contribute in any way possible to a better tomorrow for those individuals and families affected by cancer as well as those who continue to make a positive difference everyday in the lives of others	1,000		
COLUMBIA UNIVERSITY 116th St Broadway New York, NY 10027			Center will provide research and expertise necessary to inform policy decisions, deliver increased prosperity, and define Indias future role in the global economy	200,000		
Total				514,855		

	i		-
If recipient is an individual, show any relationship to	status of	Purpose of grant or contribution	Amount
or substantial contributor	recipient		
		Asia Society is the leading educational organization dedicated to promoting mutual understanding and strengthening partnerships among peoples, leaders and institutions of Asia and the United States in a global context	10,000
		The Sohn Conference Foundation is dedicated to the treatment and cure of pediatric cancer and other childhood diseases	1,500
		The Arthritis Foundation is the leading nonprofit organization dedicated to the prevention, control and cure of arthritis in the United States	100
		We are committed to improving the working conditions of law enforcement officers and the safety of those we serve through education, legislation, information, community involvement, and employee representation	140
		NJ State policemen benevalent	75
	show any relationship to any foundation manager	show any relationship to status of any foundation manager recipient	show any relationship to any foundation manager or substantial contributor Asia Society is the leading educational organization dedicated to promoting mutual understanding and strengthening partnerships among peoples, leaders and institutions of Asia and the United States in a global context The Sohn Conference Foundation is dedicated to the treatment and cure of pediatric cancer and other childhood diseases The Arthritis Foundation is the leading nonprofit organization dedicated to the prevention, control and cure of arthritis in the United States We are committed to improving the working conditions of law enforcement officers and the safety of those we serve through education, legislation, information, community involvement, and employee representation NJ State policemen benevalent

За

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year The Economic Club of New York The Economic Club of New York 3,250 **EMPIRE STATE BUILDING STE 4910** is a nonprofit, nonpartisan. NEW YORK, NY 10118 nonpolitical organization dedicated to the promotion of the study and discussion of social, economic, and political auestions THE AMERICAN HIMALAYAN FON The American Himalavan 5,000 909 Montgomery St Foundation dedicated to helping SAN FRANCISCO, CA 94133 the people and the ecology of the Himalaya AIF 216 E45TH STREET 7TH FLOOR AIF plays an ever important role 12,500 NEW YORK, NY 10017 in bringing together Americans and Indians to become active contributors to Indias development It aims for children of all faiths JEWISH CHILDREN MUSEUM 1,000 792 Eastern Pkwy and backgrounds to gain a BROOKLYN, NY 11213 positive perspective and awareness of the Jewish heritage, fostering tolerance and understanding CGFNS INTL 3600 Market St CGFNS International, Inc. CGFNS 1,000 PHILADELPHIA, PA 19104 serves the global healthcare community by providing a comprehensive suite of

credential assessment products to meet specific needs Total . 514,855

За

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or Amount Recipient show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year JEK FDN 80 James St. mission of providing world-class 2.000 EDISON, NJ 08820 health care for the residents of our community BREAKTHROUGH NEW YORK IS A BREAKTHROUGH 123 William Street 5,000

NEW YORK, NY 10038	NON-PROFIT ORGANIZATION THAT TRANSFORMS THE LIVES OF MOTIVATED, LOW-INCOME STUDENTS BY PREPARING THEM FOR COLLEGE GRADUATION SO THEY CAN SUCCEED IN THE WORLD	
SUSAN G KOMEN FOUNDATION 5005 LBJ Freeway DALLAS, TX 75244	Reduce the breast cance deaths by 50 by 2026	15
Total		514,855

3a

Note: To capture the full content of this document, please select landscape mode (11" \times 8.5") when printing.

TY 2016 Gain/Loss from Sale of Other Assets Schedule

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Name: RAJ FAMILY PRIVATE FOUNDATION

EIN: 37-6548800

Software ID: 16000333

Software Version: 17.2.1.0

Name	Date Acquired	How A cquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
BERKSHIRE HATHWAY	2012-03	Р	2016-06		13,844	8,179			5,665	
MICROSOFT CORP	2012-01	Р	2016-06		4,836	2,951			1,885	
ADIENT PLC	2016-11	Р	2016-12		5,494	4,426			1,068	
BERKSHIRE HATHWAY	2016-02	Р	2016-12		24,490	19,225			5,265	
DUPONT E	2016-02	Р	2016-12		10,631	8,490			2,141	
GOLDMAN SACHS	2016-08	Р	2016-12		23,807	16,207			7,600	
CDK GLOBAL INC	2012-01	Р	2016-12		18,127	6,434			11,693	
ABBVIE INC	2016-04	Р	2016-10		6,646	7,012			-366	
JOHNSON AND JOHNSON COM	2012-01	Р	2016-10		15,220	8,605			6,615	
ABBOTT LABS	2009-04	Р	2016-10		39,704	20,720			18,984	
ABBVIE INC SHS	2009-04	Р	2016-10		76,440	29,522			46,918	
DUKE ENERGY CORP NEW	2006-04	Р	2016-06		65,262	35,111			30,151	
JOHNSON AND JOHNSON COM	2009-03	Р	2016-10		115,578	52,725			62,853	
NEXTERA ENERGY INC SHS	2003-05	Р	2016-06		25,011	6,258			18,753	

DLN: 93491331003067

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efile GRAPHIC print - DO NOT PROCESS | As Filed Data -
                                                                       DLN: 93491331003067
TY 2016 General Explanation Attachment
                         Name: RAJ FAMILY PRIVATE FOUNDATION
                            EIN: 37-6548800
                    Software ID: 16000333
               Software Version: 17.2.1.0
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TY 2016 Investments Corporate Stock Schedule

Name: RAJ FAMILY PRIVATE FOUNDATION

EIN: 37-6548800

Software ID: 16000333

Software Version: 17.2.1.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
95 shares of ADIENT PLC COM USD0.001 ADNT	4,426	5,567
55 shares of JOHNSON CONTROLS INTERNATIONAL t	27,806	39,336
1300 shares of ABBOTT LABORATORIES ABT	49,000	49,933
885 shares of ABBVIE INC COM USD0.01 ABBV	55,419	55,419
2900 shares of ALTRIA GROUP INC MO	45,409	196,098
900 shares of AUTOMATIC DATA PROCESSING INC t	44,617	92,502
1 shares of BERKSHIRE HATHAWAY INC DEL CL A t	91,128	244,121
150 shares of BERKSHIRE HATHAWAY INC DEL CL B c	19,225	24,447
300 shares of CDK GLOBAL INC COM USD0.01 CDK	6,434	17,907
2100 shares of COCA COLA CO KO	59,743	87,066
1100 shares of DOMINION RESOURCES INC VA NEW	33,253	84,249
500 shares of DOUBLELINE INCOME SOLUTIONS FD c	8,336	9,495
1500 shares of DOW CHEMICAL CO DOW	70,235	85,830
143 shares of DU PONT E I DE NEMOURS CO DD	8,490	10,496
400 shares of GENERAL ELECTRIC CO GE	11,604	12,640
100 shares of GOLDMAN SACHS GROUP INC GS	16,207	23,945
2000 shares of INTEL CORP INTC	47,903	72,540
868 shares of JOHNSON JOHNSON JNJ	63,886	100,002
1000 shares of KRAFT HEINZ CO COM KHC	72,351	87,320
1500 shares of MICROSOFT CORP MSFT	63,871	93,210
800 shares of PHILIP MORRIS INTL INC COM PM	27,651	107,156
700 shares of PIONEER DIVERSIFIED HIGH INCOME c	30,451	73,192
1000 shares of PROCTER AND GAMBLE CO COM PG	10,064	11,214
800 shares of UNITED TECHNOLOGIES CORP COM t	81,365	84,080
1500 shares of VERIZON COMMUNICATIONS VZ	39,842	87,696
897 shares of NEXTERA ENERGY INC COM NEE	41,919	80,070
900 shares of BERKSHIRE HATHAWAY INC	73,610	146,682
2400 shares of MICROSOFT CORP	74,082	149,136

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491331003067
TY 2016 Investments - Other	Schedule	
Name:	RAJ FAMILY PRIVATE FOUNDATIO	DN
EIN:	37-6548800	
Software ID:	16000333	

30.1.1.4.1.5 12. 1000000	,		
Software Version: 17.2.1.0)		
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Mutual Funds		211,334	253,762
OAKMARK SELECT I OAKLX		46,726	60,591
Exchange Traded Products		170,071	226,333
COLONY CAP CLA		87,471	95,175

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491331003067
TY 2016 Other Assets Schedule		

Name: RAJ FAMILY PRIVATE FOUNDATION

EIN: 37-6548800

Software ID: 16000333

Software Version: 17.2.1.0

Other Assets Schedule				
Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value	
INTERNATIONAL FARMLAND TRUST	237,266	227,335	198,763	
ACP POWER AND ENERGY REAL ASSET FUND	111.805	118.003	132.147	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491331003067				
TY 2016 Other Decreases Scho	TY 2016 Other Decreases Schedule						
Name:	RAJ FAMILY PI	RIVATE FOUNDATION					
EIN:	37-6548800						
Software ID:	16000333						
Software Version:	17.2.1.0						
De	escription		Amount				
Tax to book adjustments			480,392				

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	l: 93491331003067	
TY 2016 Other Expenses Schedule					
Name: RAJ FAMILY PRIVATE FOUNDATION					
EIN:	37-6548800				
Software ID:	16000333				
Software Version:	17.2.1.0				
Other Expenses Schedule		<u> </u>			
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Bank charges	150	150	l		
INTERNATIONAL FARMLAND TRUST	4,299	4,299	1		
INTERNATIONAL FARMLAND TRUST	3,488	3,488	1		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491331003067				
TY 2016 Other Increases Sche	TY 2016 Other Increases Schedule						
Name:	RAJ FAMILY P	RIVATE FOUNDATION					
EIN:	37-6548800						
Software ID:	16000333						
Software Version:	17.2.1.0						
De	escription		Amount				
Transfer from old foundation	,		2,423,098				

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DI	LN: 93491331003067	
TY 2016 Other Liabilities Schedule					
Name:	RAJ FAMILY PR	RIVATE FOUN	IDATION		
EIN:	37-6548800				
Software ID:	: 16000333				
Software Version:	17.2.1.0				
Description	n		Beginning of Year - Book Value	End of Year - Book Value	
Inter fund Payable			46,303		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	As Filed Data - DLN: 93491331003067			
TY 2016 Other Professional	TY 2016 Other Professional Fees Schedule				
Name	Name: RAJ FAMILY PRIVATE FOUNDATION				
EIN	EIN: 37-6548800				
Software ID): 16000333				
Software Version	1: 17.2.1.0				
Income Income for Char				Disbursements for Charitable Purposes	
PROFESSIONAL FEE	850			850	

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491331003067					
Schedule B (Form 990, 990-EZ,	Schedule of Contributors	5	OMB No 1545-0047		
or 990-PF) Department of the Treasury Internal Revenue Service	► Attach to Form 990, 990-EZ, or 990-PF Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990				
Name of the organizat RAJ FAMILY PRIVATE FO		Employer i	dentification number		
		37-6548800)		
Organization type (ch	eck one)				
Filers of:	Section:				
Form 990 or 990-EZ	Z				
	4947(a)(1) nonexempt charitable trust not treated as a	a private foundation			
	527 political organization				
Form 990-PF	☑ 501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private trust trust treated as a private trust trust treated as a private trust treated as a private trus	vate foundation			
	501(c)(3) taxable private foundation				
	cation filing Form 990, 990-EZ, or 990-PF that received, during the er property) from any one contributor. Complete Parts I and II. See				
Special Rules					
under sections received from a	tion described in section 501(c)(3) filing Form 990 or 990-EZ that 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 99 ny one contributor, during the year, total contributions of the great ne 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II	00 or 990-EZ), Part II, line 13	, 16a, or 16b, and that		
during the year.	tion described in section 501(c)(7), (8), or (10) filing Form 990 or stotal contributions of more than \$1,000 exclusively for religious, ce the prevention of cruelty to children or animals. Complete Parts I,	charitable, scientific, literary,			
during the year. If this box is che purpose Do no	tion described in section 501(c)(7), (8), or (10) filing Form 990 or 9 contributions <i>exclusively</i> for religious, charitable, etc., purposes, lecked, enter here the total contributions that were received during to complete any of the parts unless the General Rule applies to the able, etc., contributions totaling \$5,000 or more during the year.	but no such contributions tot the year for an exclusively re s organization because it red	aled more than \$1,000 eligious, charitable, etc, ceived <i>nonexclusively</i>		
990-EZ, or 990-PF), bu	on that is not covered by the General Rule and/or the Special Rule t it must answer "No" on Part IV, line 2, of its Form 990, or check Form 990PF, Part I, line 2, to certify that it does not meet the filing	the box on line H of its			
For Paperwork Reduction for Form 990, 990-EZ, or 9	Act Notice, see the Instructions Cat No 30613X	Schedule B (Form 99	0, 990-EZ, or 990-PF) (2016)		

Name of organization Employer identification number RAJ FAMILY PRIVATE FOUNDATION 37-6548800 Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed (a) (b) (d) No. **Total contributions** Type of contribution Name, address, and ZIP + 4 Person DEEPAK RAJ 2006 CHARITABLE LEAD TRU **Payroll** 190 BROOKS BEND \$82,500 Noncash PRINCETON, NJ 08540 (Complete Part II for noncash contributions) (a) (b) (c) (d) No. Name, address, and ZIP + 4 Total contributions Type of contribution Person DEEPAK RAJ AND NEERA RAJ CHARITABLE Payroll 190 BROOKS BEND \$ 100,000 Noncash PRINCETON, NJ 08540 (Complete Part II for noncash contributions) (d) (b) (c) (a) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person **Payroll** Noncash (Complete Part II for noncash contributions) (a) (b) (c) (d) Type of contribution No. **Total contributions** Name, address, and ZIP + 4 Person Payroll Noncash (Complete Part II for noncash contributions) (a) (b) (c) (d) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions) (a) (c) (d) (b) No. **Total contributions** Type of contribution Name, address, and ZIP + 4 Person **Payroll** Noncash (Complete Part II for noncash contributions) Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Schedule B (Form 99	0, 990-EZ, or 990-PF) (2016)		Page 3	
Name of organization	J FAMILY PRIVATE FOUNDATION 37-65		ification number	
			548800	
Part II	Noncash Property		_	
(a) No.from Part I	(see instructions) Use duplicate copies of Part II if additional space is needed (b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
=		\$		
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		Schedule B (Form	990, 990-EZ, or 990-PF) (2016)	

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)