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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation STILLWELL FOUNDATION C/O HAL OAKLEY		A Employer identification number 37-6026362	
Number and street (or P O box number if mail is not delivered to street address) 525 JERSEY		Room/suite	B Telephone number (see instructions) (217) 224-4000
City or town, state or province, country, and ZIP or foreign postal code QUINCY, IL 62301		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,165,999	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis )	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments . . . . .				
	4 Dividends and interest from securities . . . . .	22,557	22,557	22,557	
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	42,791			
	b Gross sales price for all assets on line 6a _____ 535,682				
	7 Capital gain net income (from Part IV, line 2) . . . . .		42,791		
	8 Net short-term capital gain . . . . .			1,636	
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	65,348	65,348	24,193	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	975	488	487	487
	c Other professional fees (attach schedule) . . . . .	8,348	8,348	8,348	
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . . . .	1,457	729	728	728
	19 Depreciation (attach schedule) and depletion . . . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	211	106	105	105
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	10,991	9,671	9,668	1,320
	25 Contributions, gifts, grants paid . . . . .	65,000			65,000
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	75,991	9,671	9,668	66,320
	27 Subtract line 26 from line 12				
a <b>Excess of revenue over expenses and disbursements</b>		-10,643			
b <b>Net investment income</b> (if negative, enter -0-)			55,677		
c <b>Adjusted net income</b> (if negative, enter -0-)				14,525	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing . . . . .	21,478	10,687	10,687
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)	47,376	44,126	44,126
	b	Investments—corporate stock (attach schedule) . . . . .	686,373	589,425	763,922
	c	Investments—corporate bonds (attach schedule) . . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	251,282	351,628	347,264
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	1,006,509	995,866	1,165,999	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable. . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule). . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/></b> <b>and complete lines 27 through 31.</b>				
	27	Capital stock, trust principal, or current funds . . . . .	1,006,509	995,865	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds		1	
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	1,006,509	995,866		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) .	1,006,509	995,866		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,006,509
2	Enter amount from Part I, line 27a . . . . .	2	-10,643
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	995,866
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	995,866

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day , yr )	(d) Date sold (mo , day , yr )
<b>1 a</b> SEE ATTACHED	P	2016-01-01	2016-12-31
<b>b</b> SEE ATTACHED	P	2015-12-31	2016-12-31
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 231,152		229,516	1,636
<b>b</b> 304,530		263,375	41,155
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			1,636
<b>b</b>			41,155
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	42,791
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	1,636

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	65,229	1,171,853	0 055663
2014	64,927	1,169,188	0 055532
2013	66,708	1,076,485	0 061968
2012	59,002	1,007,033	0 058590
2011	53,239	984,968	0 054052

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	0 285805
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0 057161
<b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	<b>4</b>	1,121,759
<b>5</b> Multiply line 4 by line 3	<b>5</b>	64,121
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	557
<b>7</b> Add lines 5 and 6	<b>7</b>	64,678
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	66,320

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	557
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	557
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	557
<b>6</b>	Credits/Payments		
<b>a</b>	2016 estimated tax payments and 2015 overpayment credited to 2016	<b>6a</b>	1,630
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	1,630
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . ▶	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . ▶	<b>10</b>	1,073
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2017 estimated tax</b> ▶ 1,073 <b>Refunded</b> ▶	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities</i>	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T</i>	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>IL</u>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .	<b>10</b>	No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>►</b> N/A	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of <b>►</b> HAROLD B OAKLEY Telephone no <b>►</b> (217) 223-3030			

Located at **►** 525 JERSEY QUINCY IL ZIP+4 **►** 62301

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>►</b> 15			
<b>16</b>	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country <b>►</b>	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly)		<b>Yes</b>	<b>No</b>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <b>►</b> <input type="checkbox"/>	<b>1b</b>		
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/>	<b>1c</b>		
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>►</b> 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>►</b> 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). <input type="checkbox"/>	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

<b>5a</b> During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>5b</b>		
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>6b</b>		No
If "Yes" to 6b, file Form 8870				
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).</b>				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN STILLWELL	VICE PRESIDE	0	0	0
LOCAL AUSTIN, TX 787043540	000 00			
CHARLES STILLWELL	PRESIDENT	0	0	0
711 ST CHRISTOPHERS ROAD RICHMOND, VA 23226	000 00			
HAROLD B OAKLEY	ASST SEC &	0	0	0
525 JERSEY QUINCY, IL 62301	000 00			
R NEWCOMB STILLWELL	SECRETARY &	0	0	0
800 BOYLSTON STREET BOSTON, MA 021993600	000 00			
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total number of other employees paid over \$50,000.</b>				

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . . ▶		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
Total. Add lines 1 through 3 . . . . . ▶	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	1,120,924
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	17,918
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	1,138,842
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	1,138,842
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	17,083
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	1,121,759
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	56,088

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	56,088
<b>2a</b>	Tax on investment income for 2016 from Part VI, line 5.	<b>2a</b>	557
<b>b</b>	Income tax for 2016 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	557
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	55,531
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	55,531
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	55,531

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	66,320
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	66,320
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	557
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	65,763

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
<b>1</b> Distributable amount for 2016 from Part XI, line 7				55,531
<b>2</b> Undistributed income, if any, as of the end of 2016				
<b>a</b> Enter amount for 2015 only. . . . .				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2016				
<b>a</b> From 2011. . . . . 6,029				
<b>b</b> From 2012. . . . . 9,908				
<b>c</b> From 2013. . . . . 15,142				
<b>d</b> From 2014. . . . . 8,231				
<b>e</b> From 2015. . . . . 8,263				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	47,573			
<b>4</b> Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 66,320				
<b>a</b> Applied to 2015, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2016 distributable amount. . . . .				55,531
<b>e</b> Remaining amount distributed out of corpus	10,789			
<b>5</b> Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	58,362			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). . . . .	6,029			
<b>9</b> <b>Excess distributions carryover to 2017.</b> Subtract lines 7 and 8 from line 6a . . . . .	52,333			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2012. . . . . 9,908				
<b>b</b> Excess from 2013. . . . . 15,142				
<b>c</b> Excess from 2014. . . . . 8,231				
<b>d</b> Excess from 2015. . . . . 8,263				
<b>e</b> Excess from 2016. . . . . 10,789				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶					
<b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

<b>1 Information Regarding Foundation Managers:</b>	
<b>a</b> List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )	
<b>b</b> List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
<b>2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:</b>	
Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
<b>a</b> The name, address, and telephone number or e-mail address of the person to whom applications should be addressed HAROLD B OAKLEY 525 JERSEY QUINCY, IL 62301 (217) 223-3030	
<b>b</b> The form in which applications should be submitted and information and materials they should include LETTER - NO FORMAL APPLICATION PROCEDURES ESTABLISHED	
<b>c</b> Any submission deadlines NONE	
<b>d</b> Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors GRANTS ARE AWARDED ONLY TO QUALIFIED CHARITABLE, CIVIC, OR EDUCATIONAL ORGANIZATIONS NO AWARDS ARE MADE TO INDIVIDUALS	

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			<b>3a</b>	65,000
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			<b>3b</b>	

## Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2016)

## Part XVII

- |       | Yes | No |
|-------|-----|----|
| 1a(1) |     | No |
| 1a(2) |     | No |
| 1b(1) |     | No |
| 1b(2) |     | No |
| 1b(3) |     | No |
| 1b(4) |     | No |
| 1b(5) |     | No |
| 1b(6) |     | No |
| 1c    |     | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign Here** ▶ \*\*\*\*\* | 2017-04-24 | \*\*\*\*\*  
 Signature of officer or trustee      Date      Title

<b>Paid Preparer Use Only</b>	JEFFREY A MCPHERSON CPA		2017-04-20	
	Firm's name ► GRAY HUNTER STENN LLP			Firm's EIN ► 36-3077757
	Firm's address ► 500 MAINE ST QUINCY, IL 62301			Phone no (217) 222-0304

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHEERFUL HOME 313 S 5TH ST QUINCY, IL 62301			OUTREACH PROGRAM	3,000
QUINCY SOCIETY OF FINE ARTS 300 CIVIC CENTER PLAZA STE 244 QUINCY, IL 62301			EDUCATIONAL	5,000
CAMP CALLAHAN PO BOX 5253 QUINCY, IL 62305			GENERAL	2,500
BIG BROTHER AND BIG SISTER OF ADAMS COUNTY 105 N 12TH ST 23 QUINCY, IL 62301			GENERAL	1,500
JACKSON-LINCOLN SWIMMING COMPLEX INC 701 N 8TH ST QUINCY, IL 62301			GENERAL	3,000
TRANSITIONS OF WESTERN ILLINOIS 4409 MAINE STREET PO BOX 3646 QUINCY, IL 62301			GENERAL	3,000
QUINCY UNIVERSITY 1800 COLLEGE AVENUE QUINCY, IL 62301			GENERAL	6,000
QUINCY MUSEUM OF NATURAL HISTORY 1601 MAINE STREET QUINCY, IL 62301			GENERAL	29,000
QUINCY SYMPHONY ORCHESTRA ASSOC 200 N 8TH ST SUITE 102 QUINCY, IL 62301			GENERAL	2,000
HORIZON SOCIAL SERVICES OF ADAMS CO 224 S 8TH STREET QUINCY, IL 62301			GENERAL	10,000
Total . . . . . ► 3a				65,000

**TY 2016 Accounting Fees Schedule****Name:** STILLWELL FOUNDATION

C/O HAL OAKLEY

**EIN:** 37-6026362

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	975	488	487	487

**TY 2016 Investments Corporate Stock Schedule****Name:** STILLWELL FOUNDATION

C/O HAL OAKLEY

**EIN:** 37-6026362

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORP STOCK INVESTMENT	589,425	763,922

**TY 2016 Investments - Other Schedule****Name:** STILLWELL FOUNDATION

C/O HAL OAKLEY

**EIN:** 37-6026362

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OTHER INVESTMENTS	AT COST	351,628	347,264

**TY 2016 Other Expenses Schedule****Name:** STILLWELL FOUNDATION

C/O HAL OAKLEY

**EIN:** 37-6026362**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
	211	106	105	105

# TY 2016 Other Professional Fees Schedule

**Name:** STILLWELL FOUNDATION  
C/O HAL OAKLEY

**EIN:** 37-6026362

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	8,348	8,348	8,348	

**TY 2016 Taxes Schedule**

**Name:** STILLWELL FOUNDATION  
C/O HAL OAKLEY

**EIN:** 37-6026362

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT TAXES/LICENSES	1,457	729	728	728

2016 Tax Information Statement

BMO HARRIS BANK N A  
111 WEST MONROE STREET 10C  
CHICAGO, IL 60603

Account Number: 110010479014  
Recipient's Tax ID Number: XX-XXX6362  
☒ Corrected ☐ FATCA  
☐ 2nd TIN notice  
Revised: 02/14/2017

Recipient's Name and Address:  
STILLWELL FOUNDATION  
ST CHRISTOPHERS SCHOOL  
C/O MR CHARLES M STILLWELL  
711 ST CHRISTOPHERS ROAD  
RICHMOND, VA 23226

2016 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums  
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated

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Short Term Sales

35 0	ALLIANCE DATA SYSTEMS CORP COMMON STOCK								
018581108	10/20/2016 Various	7,189 56	7,189 30	0 26	0 00	0 00	0 00	0 00	0 00
20 0	AMERICAN INTERNATIONAL GROUP								
026874784	04/04/2016 08/20/2015	1,090 37	1,244 35	-153 98	0 00	0 00	0 00	0 00	0 00
30 0	AMERIPRISE FINANCIAL INC								
03076C106	04/04/2016 07/16/2015	2,797 13	3,833 57	-1,036 44	0 00	0 00	0 00	0 00	0 00
30 0	AMGEN INC COMMON STOCK								
031162100	04/04/2016 04/16/2015	4,648 99	4,984 11	-335 12	0 00	0 00	0 00	0 00	0 00
60 0	AVERY DENNISON CORP COMMON STOCK								
053611109	04/04/2016 05/22/2015	4,372 83	3,748 67	624 16	0 00	0 00	0 00	0 00	0 00
20 0	BOEING COMPANY COMMON STOCK								
097023105	04/04/2016 11/19/2015	2,536 74	2,972 57	-435 83	0 00	0 00	0 00	0 00	0 00
145 0	CAMERON INTERNATIONAL CORP								
13342B105	04/05/2016 06/18/2015	9,618 67	7,793 38	1,825 29	0 00	0 00	0 00	0 00	0 00
85 0	CARTERS INC								
146229109	03/17/2016 08/20/2015	8,738 64	8,361 09	377 55	0 00	0 00	0 00	0 00	0 00
150 0	CITIGROUP INC								
172967424	04/04/2016 01/21/2016	6,335 86	6,083 28	252 58	0 00	0 00	0 00	0 00	0 00

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Ref 25

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Ref 25

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C/O MR CHARLES M STILLWELL  
711 ST CHRISTOPHERS ROAD  
RICHMOND, VA 23226

\_\_\_\_\_

		JUNIPER NETWORKS INC COMMON STOCK								
215 0	48203R104	07/26/2016	11/19/2015	5,176 81	6,522 22	-1,345 41	0 00	0 00		
170 0		KEYCORP NEWCOMMON STOCK								
493267108		04/04/2016	03/17/2016	1,865 14	1,901 43	0 00	0 00	0 00		
885 0		KEYCORP NEWCOMMON STOCK								
493267108		08/18/2016	Various	10,858 09	10,309 13	548 96	0 00	0 00		
115 0		LAM RESEARCH CORPORATION COMMON STOCK								
512807108		01/21/2016	02/20/2015	7,857 13	9,628 56	-1,771 43	0 00	0 00		
10 0		LEAR CORP								
521865204		04/04/2016	05/22/2015	1,026 02	1,175 79	-149 77	0 00	0 00		
50 0		LOWES COMPANIES INC COMMON STOCK								
548661107		04/04/2016	12/17/2015	3,804 92	3,754 06	50 86	0 00	0 00		
20 0		NORDSTROM INC COMMON STOCK								
655664100		04/04/2016	03/17/2016	1,111 97	1,167 38	0 00	0 00	0 00		
165 0		OCEANEERING INTL INC COMMON STOCK								
675232102		06/16/2016	12/17/2015	5,093 64	6,276 72	-1,183 08	0 00	0 00		
55 0		P P G INDUSTRIES INC COMMON STOCK								
693506107		09/23/2016	06/16/2016	5,679 65	5,836 46	-156 81	0 00	0 00		

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Ref 25

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110010479014  
XX-XX6362

2nd TIN notice  
Revised: 02/14/2

BMO HARRIS BANK N A  
111 WEST MONROE STREET 10C  
CHICAGO, IL 60603

Downloaded from <http://ajph.org/> on November 10, 2014

Long Term Sales				
70 0	AMDOCS LIMITED COMMON STOCK			
G02602103	02/18/2016	02/20/2014	4,098 51	3,114 96
				983 55
				0 00
				0 00

**This is important tax information and is being furnished to you.**

# 2016 Tax Information Statement

Account Number: 110010479014  
Recipient's Tax ID Number: XX-XXX6362  
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Revised: 02/14/2017

Recipient's Name and Address:  
STILLWELL FOUNDATION  
ST CHRISTOPHERS SCHOOL  
C/O MR CHARLES M STILLWELL  
711 ST CHRISTOPHERS ROAD  
RICHMOND, VA 23226

BMO HARRIS BANK N A  
111 WEST MONROE STREET 10C  
CHICAGO, IL 60603

Sales are listed at Gross Proceeds less commissions and option premiums  
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated

70 0	AMDOCS LIMITED COMMON STOCK				
G02602103	04/04/2016 02/20/2014	4,195 81	3,114 96	1,080 85	0 00
284 0	AMDOCS LIMITED COMMON STOCK				
G02602103	04/22/2016 Various	15,995 95	12,223 24	3,772 71	0 00
20 0	AMERICAN ELECTRIC POWER CO INC COMMON STOCK				
025537101	04/04/2016 02/20/2014	1,326 81	1,011 32	315 49	0 00
100 0	AMERICAN ELECTRIC POWER CO INC COMMON STOCK				
025537101	09/23/2016 02/20/2014	6,665 72	5,056 60	1,609 12	0 00
90 0	AMERIPRISE FINANCIAL INC				
03076C106	11/17/2016 Various	10,192 84	5,880 12	4,312 72	0 00
90 0	APPLE COMPUTER INC COMMON STOCK				
037833100	04/04/2016 Various	10,030 30	6,946 77	3,083 53	0 00
10 0	APPLE COMPUTER INC COMMON STOCK				
037833100	06/16/2016 11/21/2013	972 87	737 87	235 00	0 00
25 0	APPLE COMPUTER INC COMMON STOCK				
037833100	07/26/2016 02/07/2008	2,420 69	428 95	1,991 74	0 00
40 0	APPLE COMPUTER INC COMMON STOCK				
037833100	07/26/2016 11/21/2013	3,873 10	2,951 49	921 61	0 00

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Account Number: 110010479014  
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\_\_\_\_\_

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Account Number: 110010479014  
 Recipient's Tax ID Number: XX-XXX6362

☒ Corrected ☐ FATCA ☐ 2nd TIN notice

Revised: 02/14/2017

Ref 25

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**This is important tax information and is being furnished to you.**

## Page 16 of 25

**Recipient's Name and Address:**  
STILLWELL FOUNDATION  
ST CHRISTOPHERS SCHOOL  
C/O MR CHARLES M STILLWELL  
711 ST CHRISTOPHERS ROAD  
RICHMOND, VA 23226

☒ Corrected      ☐ FATCA      ☐ 2nd TIN notice  
 Revised: 02/14/2017

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## Page 17 of 25

**Recipient's Name and Address:**  
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ST CHRISTOPHERS SCHOOL  
C/O MR CHARLES M STILLWELL  
711 ST CHRISTOPHERS ROAD  
RICHMOND, VA 23226

110010479014  
XX-XX6362

2nd TIN notice  
Revised: 02/14/2

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50 0	MARATHON PETROLEUM CORPORATION								
56585A102	04/04/2016	03/19/2015	1,835 95	2,506 65	-670 70	0 00	0 00	0 00	0 00
320 0	MARATHON PETROLEUM CORPORATION								
56585A102	05/20/2016	Various	11,527 53	11,233 71	293 82	0 00	0 00	0 00	0 00
50 0	MICROSOFT CORPORATION COMMON STOCK								
594918104	04/04/2016	09/18/2014	2,758 94	2,342 24	416 70	0 00	0 00	0 00	0 00
405 0	ORACLE CORPORATION COMMON STOCK								
68389X105	01/21/2016	Various	13,822 71	8,214 97	5,607 74	0 00	0 00	0 00	0 00
20 0	P G & E CORPORATION COMMON STOCK								
69331C108	04/04/2016	01/15/2015	1,188 17	1,147 45	40 72	0 00	0 00	0 00	0 00
85 0	SCHLUMBERGER LTD COMMON STOCK								
806857108	07/26/2016	Various	6,818 43	7,585 90	-767 47	0 00	0 00	0 00	0 00
60 0	SOUTHWEST AIRLINES COMPANY COMMON STOCK								
844741108	04/04/2016	11/21/2013	2,658 54	1,109 65	1,548 89	0 00	0 00	0 00	0 00
30 0	TRAVELERS COMPANIES INC								
89417E109	04/04/2016	05/15/2014	3,522 10	2,764 54	757 56	0 00	0 00	0 00	0 00
15 0	TRAVELERS COMPANIES INC								
89417E109	10/20/2016	04/16/2010	1,663 49	791 36	872 13	0 00	0 00	0 00	0 00

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Ref 25

Account Number: 110010479014  
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