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Form 990-PF
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
- Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	Assets				
1	Cash—non-interest-bearing		21,478	10,687	10,687
2	Savings and temporary cash investments				
3	Accounts receivable ►				
	Less allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
7	Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10a	Investments—U S and state government obligations (attach schedule)		47,376	44,126	44,126
b	Investments—corporate stock (attach schedule)		686,373	589,425	763,922
c	Investments—corporate bonds (attach schedule)				
11	Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)		251,282	351,628	347,264
14	Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
15	Other assets (describe ► _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		1,006,509	995,866	1,165,999
	Liabilities				
17	Accounts payable and accrued expenses				
18	Grants payable				
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ► _____)				
23	Total liabilities (add lines 17 through 22)				0
	Net Assets or Fund Balances				
24	Unrestricted				
25	Temporarily restricted				
26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
27	Capital stock, trust principal, or current funds		1,006,509	995,865	
28	Paid-in or capital surplus, or land, bldg , and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds				1
30	Total net assets or fund balances (see instructions)		1,006,509	995,866	
31	Total liabilities and net assets/fund balances (see instructions)		1,006,509	995,866	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,006,509
2	Enter amount from Part I, line 27a	2	-10,643
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	995,866
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	995,866

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SEE ATTACHED			P	2016-01-01	2016-12-31
b SEE ATTACHED			P	2015-12-31	2016-12-31
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 231,152		229,516	1,636		
b 304,530		263,375	41,155		
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					1,636
b					41,155
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	42,791	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8				3	1,636

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

 Yes No

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	65,229	1,171,853	0 055663
2014	64,927	1,169,188	0 055532
2013	66,708	1,076,485	0 061968
2012	59,002	1,007,033	0 058590
2011	53,239	984,968	0 054052
2 Total of line 1, column (d)			0 285805
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0 057161
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			1,121,759
5 Multiply line 4 by line 3			64,121
6 Enter 1% of net investment income (1% of Part I, line 27b)			557
7 Add lines 5 and 6			64,678
8 Enter qualifying distributions from Part XIII, line 4			66,320

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)	1	557
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2.	3	557
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	557
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	1,630
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	1,630
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ►	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►	10	1,073
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ► 1,073	Refunded ►	11

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). 11 No

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions). 12 No

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►N/A 13 Yes

14 The books are in care of ►HAROLD B OAKLEY Telephone no ►(217) 223-3030

Located at ►525 JERSEY QUINCY IL

ZIP+4 ►62301

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here and enter the amount of tax-exempt interest received or accrued during the year. ► 15 □

16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No

See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes", enter the name of the foreign country ►

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File **Form 4720** if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? □ Yes No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? □ Yes No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? □ Yes No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? □ Yes No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? □ Yes No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). □ Yes No

b If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b ► □

Organizations relying on a current notice regarding disaster assistance check here. □

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? 1c

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? □ Yes No

If "Yes," list the years ► 20____, 20____, 20____, 20____

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions) 2b

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? □ Yes No

b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). 3b

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a No

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ►

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
If "Yes" to 6a, file Form 8870

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1. List all officers, directors, trustees, foundation managers and their compensation (see instructions).

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN STILLWELL LOCAL AUSTIN, TX 787043540	VICE PRESIDE 000 00	0	0	0
CHARLES STILLWELL 711 ST CHRISTOPHERS ROAD RICHMOND, VA 23226	PRESIDENT 000 00	0	0	0
HAROLD B OAKLEY 525 JERSEY QUINCY, IL 62301	ASST SEC & 000 00	0	0	0
R. NEWCOMB STILLWELL 800 BOYLSTON STREET BOSTON, MA 021092600	SECRETARY & 000 00	0	0	0

3. Compensation of five highest paid employees (other than those included on line 1, see instructions). If none, enter "NONE".

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,120,924
b	Average of monthly cash balances.	1b	17,918
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,138,842
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,138,842
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	17,083
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,121,759
6	Minimum investment return. Enter 5% of line 5.	6	56,088

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign**Part XI** organizations check here ► and do not complete this part)

1	Minimum investment return from Part X, line 6.	1	56,088
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	557
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	557
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	55,531
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	55,531
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	55,531

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	66,320
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	66,320
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	557
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	65,763
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				55,531
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.	6,029			
b From 2012.	9,908			
c From 2013.	15,142			
d From 2014.	8,231			
e From 2015.	8,263			
f Total of lines 3a through e.	47,573			
4 Qualifying distributions for 2016 from Part XII, line 4 ► \$ 66,320				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				55,531
e Remaining amount distributed out of corpus	10,789			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	58,362			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	6,029			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a.	52,333			
10 Analysis of line 9				
a Excess from 2012.	9,908			
b Excess from 2013.	15,142			
c Excess from 2014.	8,231			
d Excess from 2015.	8,263			
e Excess from 2016.	10,789			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ►					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed.					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

HAROLD B OAKLEY
525 JERSEY
QUINCY, IL 62301
(217) 223-3030

- b** The form in which applications should be submitted and information and materials they should include

LETTER - NO FORMAL APPLICATION PROCEDURES ESTABLISHED

- c** Any submission deadlines

NONE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE AWARDED ONLY TO QUALIFIED CHARITABLE, CIVIC, OR EDUCATIONAL ORGANIZATIONS NO AWARDS ARE MADE TO INDIVIDUALS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	22,557	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	42,791	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e).				65,348	
13 Total. Add line 12, columns (b), (d), and (e).					65,348

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHEERFUL HOME 313 S 5TH ST QUINCY, IL 62301			OUTREACH PROGRAM	3,000
QUINCY SOCIETY OF FINE ARTS 300 CIVIC CENTER PLAZA STE 244 QUINCY, IL 62301			EDUCATIONAL	5,000
CAMP CALLAHAN PO BOX 5253 QUINCY, IL 62305			GENERAL	2,500
BIG BROTHER AND BIG SISTER OF ADAMS COUNTY 105 N 12TH ST 23 QUINCY, IL 62301			GENERAL	1,500
JACKSON-LINCOLN SWIMMING COMPLEX INC 701 N 8TH ST QUINCY, IL 62301			GENERAL	3,000
TRANSITIONS OF WESTERN ILLINOIS 4409 MAINE STREET PO BOX 3646 QUINCY, IL 62301			GENERAL	3,000
QUINCY UNIVERSITY 1800 COLLEGE AVENUE QUINCY, IL 62301			GENERAL	6,000
QUINCY MUSEUM OF NATURAL HISTORY 1601 MAINE STREET QUINCY, IL 62301			GENERAL	29,000
QUINCY SYMPHONY ORCHESTRA ASSOC 200 N 8TH ST SUITE 102 QUINCY, IL 62301			GENERAL	2,000
HORIZON SOCIAL SERVICES OF ADAMS CO 224 S 8TH STREET QUINCY, IL 62301			GENERAL	10,000
Total			►	65,000
3a				

TY 2016 Accounting Fees Schedule

Name: STILLWELL FOUNDATION
C/O HAL OAKLEY

EIN: 37-6026362

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	975	488	487	487

TY 2016 Investments Corporate Stock Schedule

Name: STILLWELL FOUNDATION

C/O HAL OAKLEY

EIN: 37-6026362

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORP STOCK INVESTMENT	589,425	763,922

TY 2016 Investments - Other Schedule

Name: STILLWELL FOUNDATION

C/O HAL OAKLEY

EIN: 37-6026362

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OTHER INVESTMENTS	AT COST	351,628	347,264

TY 2016 Other Expenses Schedule

Name: STILLWELL FOUNDATION

C/O HAL OAKLEY

EIN: 37-6026362

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
	211	106	105	105

TY 2016 Other Professional Fees Schedule

Name: STILLWELL FOUNDATION

C/O HAL OAKLEY

EIN: 37-6026362

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	8,348	8,348	8,348	

TY 2016 Taxes Schedule

Name: STILLWELL FOUNDATION
C/O HAL OAKLEY
EIN: 37-6026362

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT TAXES/LICENSES	1,457	729	728	728

2016 Tax Information Statement

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BMO HARRIS BANK N A
111 WEST MONROE STREET 10C
CHICAGO, IL 60603

Account Number: 110010479014
Recipient's Tax ID Number: XX-XXX6362

Corrected FATCA 2nd TIN notice
Revised: 02/14/2017

2016 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated

Recipient's Name and Address:						
STILLWELL FOUNDATION ST CHRISTOPHERS SCHOOL						
C/O MR CHARLES M STILLWELL						
711 ST CHRISTOPHERS ROAD						
RICHMOND, VA 23226						
Short Term Sales						
35 0	ALLIANCE DATA SYSTEMS CORP COMMON STOCK					
018581108	10/20/2016 Various	7,189 56	7,189 30		0 26	0 00
20 0	AMERICAN INTERNATIONAL GROUP					
026874784	04/04/2016 08/20/2015	1,090 37	1,244 35		-153 98	0 00
30 0	AMERIPRISE FINANCIAL INC					
03076C106	04/04/2016 07/16/2015	2,797 13	3,833 57		-1,036 44	0 00
30 0	AMGEN INC COMMON STOCK					
031162100	04/04/2016 04/16/2015	4,648 99	4,984 11		-335 12	0 00
60 0	AVERY DENNISON CORP COMMON STOCK					
053611109	04/04/2016 05/22/2015	4,372 83	3,748 67		624 16	0 00
20 0	BOEING COMPANY COMMON STOCK					
097023105	04/04/2016 11/19/2015	2,536 74	2,972 57		-435 83	0 00
145 0	CAMERON INTERNATIONAL CORP					
13342B105	04/05/2016 06/18/2015	9,618 67	7,793 38		1,825 29	0 00
85 0	CARTERS INC					
146229109	03/17/2016 08/20/2015	8,738 64	8,361 09		377 55	0 00
150 0	CITIGROUP INC					
172967424	04/04/2016 01/21/2016	6,335 86	6,083 28		252 58	0 00

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2016 Tax Information Statement

BMO HARRIS BANK N A
111 WEST MONROE STREET
CHICAGO, IL 60603

Account Number:
Recipient's Tax ID Number:

 Corrected

110010479014
XX-XXX6362

Corrected FATCA 2nd TIN notice
Revised: 02/14/2017

Recipient's Name and Address:
STILLWELL FOUNDATION
ST CHRISTOPHERS SCHOOL
C/O MR CHARLES M STILLWELL
711 ST CHRISTOPHERS ROAD
RICHMOND, VA 23226

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Sales are listed at Gross Proceeds less commissions and option premiums Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated

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BMO HARRIS BANK N A
111 WEST MONROE STREET 10C
CHICAGO, IL 60603

Account Number: 110010479014
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Corrected FATCA

2nd TIN notice
Revised: 02/14/2017

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STILLWELL FOUNDATION
ST CHRISTOPHERS SCHOOL
C/O MR CHARLES M STILLWELL
711 ST CHRISTOPHERS ROAD
RICHMOND, VA 23226

320 0	EXELON CORPORATION COMMON STOCK				
30161N101	05/20/2016 10/15/2015	10,931 70	9,951 11	980 59	0 00
75 0	EXPEDIA INC			102 56	0 00
30212P303	03/17/2016 07/16/2015	8,364 90	8,262 34		
370 0	FIFTH THIRD BANCORP COMMON STOCK				
316773100	01/21/2016 03/19/2015	5,957 45	7,104 26	-1,146 81	0 00
50 0	GILEAD SCIENCES INC COMMON STOCK				
375558103	04/04/2016 09/17/2015	4,717 45	5,578 64	-861 19	0 00
20 0	GILEAD SCIENCES INC COMMON STOCK				
375558103	04/21/2016 09/17/2015	2,020 56	2,231 46	-210 90	0 00
120 0	HALLIBURTON COMPANY COMMON STOCK				
406216101	10/20/2016 06/16/2016	5,886 10	5,162 72	723 38	0 00
60 0	HCA HOLDINGS INC				
40412C101	04/04/2016 07/16/2015	4,723 10	5,608 93	-885 83	0 00
90 0	INTEL CORPORATION COMMON STOCK				
458140100	04/04/2016 12/17/2015	2,866 55	3,163 24	-296 69	0 00
15 0	JOHNSON & JOHNSON COMMON STOCK				
478160104	06/16/2016 07/16/2015	1,746 90	1,516 97	229 93	0 00

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BMO HARRIS BANK N A
111 WEST MONROE STREET 10C
CHICAGO, IL 60603

Account Number: 110010479014
Recipient's Tax ID Number: XX-XXX6362

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FATCA

2nd TIN notice
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Recipient's Name and Address:
STILLWELL FOUNDATION
ST CHRISTOPHERS SCHOOL
C/O MR CHARLES M STILLWELL
711 ST CHRISTOPHERS ROAD
RICHMOND, VA 23226

Account Number	Account Name	Date Acquired	Cost	Proceeds	Commission	Other Basis	Profit
48203R104	JUNIPER NETWORKS INC COMMON STOCK	07/26/2016 11/19/2015	5,176 81	6,522 22			-1,345 41
170 0	KEYCORP NEW COMMON STOCK	04/04/2016 03/17/2016	1,865 14	1,901 43		36 29	0 00
493267108	KEYCORP NEW COMMON STOCK	08/18/2016 Various	10,858 09	10,309 13			548 96
493267108	LAM RESEARCH CORPORATION COMMON STOCK	01/21/2016 02/20/2015	7,857 13	9,628 56			-1,771 43
10 0	LEAR CORP	04/04/2016 05/22/2015	1,026 02	1,175 79			-149 77
521865204	LOWES COMPANIES INC COMMON STOCK	04/04/2016 12/17/2015	3,804 92	3,754 06			0 00
50 0	NORDSTROM INC COMMON STOCK	04/04/2016 03/17/2016	1,111 97	1,167 38			55 41
548661107	OCEANEERING INTL INC COMMON STOCK	06/16/2016 12/17/2015	5,093 64	6,276 72			-1,183 08
20 0	PPG INDUSTRIES INC COMMON STOCK	09/23/2016 06/16/2016	5,679 65	5,836 46			-156 81

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BMO HARRIS BANK N A
111 WEST MONROE STREET 10C
CHICAGO, IL 60603

Account Number: 110010479014
Recipient's Tax ID Number: XX-XXX6362

Corrected FATCA 2nd TIN notice
Revised: 02/14/2017

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Recipient's Name and Address:	STILLWELL FOUNDATION ST CHRISTOPHERS SCHOOL C/O MR CHARLES M STILLWELL 711 ST CHRISTOPHERS ROAD RICHMOND, VA 23226
Account Number:	110010479014
Recipient's Tax ID Number:	XX-XXX6362
<input checked="" type="checkbox"/> Corrected <input type="checkbox"/> FATCA 2nd TIN notice Revised: 02/14/2017	
10 0 PARKER-HANNIFIN CORPORATION COMMON STOCK	-27 14
701094104 04/04/2016 03/17/2016 1,099 26 1,126 40	0 00 0 00
30 0 PEPSICO INC COMMON STOCK	80 72
713448108 04/04/2016 12/17/2015 3,095 63 3,014 91	0 00 0 00
320 0 QEP RESOURCES INC	110 97
74733V100 11/17/2016 07/26/2016 5,555 99 5,445 02	0 00 0 00
245 0 RACKSPACE HOSTING INC	679 28
750086100 08/18/2016 04/21/2016 6,850 12 6,170 84	0 00 0 00
0 82 SCHLUMBERGER LTD COMMON STOCK	10 29
806857108 04/14/2016 06/18/2015 62 93 73 22	0 00 0 00
55 0 SCHLUMBERGER LTD COMMON STOCK	425 52
806857108 07/26/2016 04/04/2016 4,411 92 3,986 40	0 00 0 00
48 0 SCHLUMBERGER LTD COMMON STOCK	538 97
806857108 08/18/2016 04/04/2016 4,018 01 3,479 04	0 00 0 00
30 0 SEALED AIR CORP NEWCOMMON STOCK	92 23
81211K100 04/04/2016 11/19/2015 1,457 06 1,364 83	0 00 0 00
120 0 SEALED AIR CORP NEWCOMMON STOCK	153 81
81211K100 05/20/2016 11/19/2015 5,613 14 5,459 33	0 00 0 00

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BMO HARRIS BANK N A
111 WEST MONROE STREET 10C
CHICAGO, IL 60603

Account Number: 110010479014
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Corrected FATCA

2nd TIN notice
Revised: 02/14/2017

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Account Number	Account Name	Transaction Date	Quantity	Cost	Proceeds	Commission	Other Basis	Profit
902494103	TYSON FOODS INC CLASS A COMMON STOCK	04/04/2016 01/21/2016	2,715.22	2,017.91	697.31	0.00	0.00	0.00
20 0	UNITED RENTALS INC COMMON STOCK	04/04/2016 02/18/2016	1,189.97	986.87	203.10	0.00	0.00	0.00
911363109	UNITEDHEALTH GROUP INC COMMON STOCK	04/04/2016 04/16/2015	10,029.05	10,319.09	-290.04	0.00	0.00	0.00
85 0	VALERO REFNG & MARKETING CO COMMON STOCK	02/18/2016 05/20/2016	6,899.53	6,989.58	-90.05	0.00	0.00	0.00
91913Y100	VERIZON COMMUNICATIONS COMMON STOCK	04/04/2016 08/20/2015	7,596.38	6,616.87	979.51	0.00	0.00	0.00
140 0	WYNDHAM WORLDWIDE CORP	04/04/2016 03/17/2016	1,510.76	1,581.90	-71.14	0.00	0.00	0.00
92343V104			231,152.15	229,516.02	0.00	101.99	1,738.12	0.00
Total Short Term Sales								
Long Term Sales								
G02602103	AMDOCS LIMITED COMMON STOCK	02/18/2016 02/20/2014	4,098.51	3,114.96	983.55	0.00	0.00	0.00

Long Term Sales
70 0 AMDOCS LIMITED COMMON STOCK
G02602103 02/18/2016 02/20/2014 4,098.51 3,114.96 983.55 0.00 0.00

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BMO HARRIS BANK N A
111 WEST MONROE STREET 10C
CHICAGO, IL 60603

Account Number: 110010479014
Recipient's Tax ID Number: XX-XXX6362

Corrected FATCA 2nd TIN notice
Revised: 02/14/2017

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Recipient's Name and Address:
STILLWELL FOUNDATION
ST CHRISTOPHERS SCHOOL
C/O MR CHARLES M STILLWELL
711 ST CHRISTOPHERS ROAD
RICHMOND, VA 23226

70 0	AMDOCS LIMITED COMMON STOCK	04/04/2016 02/20/2014	4,195 81	3,114 96	1,080 85	0 00 0 00
284 0	AMDOCS LIMITED COMMON STOCK	04/22/2016 Various	15,995 95	12,223 24	3,772 71	0 00 0 00
20 0	AMERICAN ELECTRIC POWER CO INC COMMON STOCK	04/04/2016 02/20/2014	1,326 81	1,011 32	315 49	0 00 0 00
025537101	AMERICAN ELECTRIC POWER CO INC COMMON STOCK	09/23/2016 02/20/2014	6,665 72	5,056 60	1,609 12	0 00 0 00
90 0	AMERIPRISE FINANCIAL INC	11/17/2016 Various	10,192 84	5,880 12	4,312 72	0 00 0 00
90 0	APPLE COMPUTER INC COMMON STOCK	04/04/2016 Various	10,030 30	6,946 77	3,083 53	0 00 0 00
037833100	APPLE COMPUTER INC COMMON STOCK	06/16/2016 11/21/2013	972 87	737 87	235 00	0 00 0 00
25 0	APPLE COMPUTER INC COMMON STOCK	07/26/2016 02/07/2008	2,420 69	428 95	1,991 74	0 00 0 00
40 0	APPLE COMPUTER INC COMMON STOCK	07/26/2016 11/21/2013	3,873 10	2,951 49	921 61	0 00 0 00

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BMO HARRIS BANK N A
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CHICAGO, IL 60603

Account Number: 110010479014
Recipient's Tax ID Number: XX-XXX6362

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FATCA

2nd TIN notice
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STILLWELL FOUNDATION
ST CHRISTOPHERS SCHOOL
C/O MR CHARLES M STILLWELL
711 ST CHRISTOPHERS ROAD
RICHMOND, VA 23226

45 0	APPLE COMPUTER INC COMMON STOCK			4,380 68	0 00	0 00
037833100	09/23/2016 02/07/2008	5,152 79	772 11			
65 0	APPLE COMPUTER INC COMMON STOCK			6,498 76	0 00	0 00
037833100	10/20/2016 02/07/2008	7,614 04	1,115 28			
30 0	BED BATH & BEYOND INC COMMON STOCK			-855 06	0 00	0 00
075896100	04/04/2016 12/20/2013	1,479 71	2,334 77			
120 0	BED BATH & BEYOND INC COMMON STOCK			-4,015 12	0 00	0 00
075896100	07/26/2016 12/20/2013	5,323 98	9,339 10			
65 0	CAPITAL ONE FINANCIAL CORP COMMON STOCK			-1,298 00	0 00	0 00
140404H105	01/21/2016 08/21/2014	4,003 00	5,301 00			
95 0	CAPITAL ONE FINANCIAL CORP COMMON STOCK			-1,006 43	0 00	0 00
140404H105	03/17/2016 Various	6,597 35	7,603 78			
85 0	CHEVRON TEXACO INC COMMON STOCK			1,652 86	0 00	0 00
166674100	09/23/2016 09/17/2015	8,444 54	6,791 68			
120 0	CISCO SYSTEMS INC COMMON STOCK			-141 10	0 00	0 00
17275R102	04/04/2016 02/20/2015	3,376 90	3,518 00			
20 0	COMCAST CORP-CL A			422 86	0 00	0 00
20030N101	04/04/2016 02/21/2013	1,228 00	805 14			

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BMO HARRIS BANK N A
111 WEST MONROE STREET 10C
CHICAGO, IL 60603

Account Number: 110010479014
Recipient's Tax ID Number: XX-XXX6362

Corrected FATCA
Revised: 02/14/2017

2nd TIN notice

Recipient's Name and Address:
STILLWELL FOUNDATION
ST CHRISTOPHERS SCHOOL
C/O MR CHARLES M STILLWELL
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45 0	CVS CORPORATION COMMON STOCK				
126650100	02/18/2016 11/20/2014	4,366 70	4,009 70	357 00	0 00
30 0	CVS CORPORATION COMMON STOCK				
126650100	04/04/2016 Various	3,128 93	2,584 40	544 53	0 00
50 0	DISCOVER FINL SVCS				
254709108	04/04/2016 04/20/2012	2,539 95	1,650 18	889 77	0 00
25 0	EVEREST RE GROUP LTD COMMON STOCK				
G3223R108	01/21/2016 11/20/2014	4,255 02	4,349 71	-94 69	0 00
20 0	EVEREST RE GROUP LTD COMMON STOCK				
G3223R108	02/18/2016 Various	3,714 08	3,247 72	466 36	0 00
10 0	EVEREST RE GROUP LTD COMMON STOCK				
G3223R108	04/04/2016 04/21/2014	1,978 70	1,585 19	393 51	0 00
70 0	EVEREST RE GROUP LTD COMMON STOCK				
G3223R108	04/21/2016 Various	13,448 44	9,804 64	3,643 80	0 00
20 0	EXXON MOBIL CORP COMMON STOCK				
30231G102	04/04/2016 05/22/1995	1,661 16	350 30	1,310 86	0 00
10 0	F5 NETWORKS INC COMMON STOCK				
315616102	04/04/2016 03/19/2015	1,046 97	1,154 40	-107 43	0 00

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BMO HARRIS BANK N A
111 WEST MONROE STREET 10C
CHICAGO, IL 60603

Account Number: 110010479014
Recipient's Tax ID Number: XX-XXX6362

Corrected FATCA 2nd TIN notice
Revised: 02/14/2017

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STILLWELL FOUNDATION
ST CHRISTOPHERS SCHOOL
C/O MR CHARLES M STILLWELL
711 ST CHRISTOPHERS ROAD
RICHMOND, VA 23226

20 0	FOOTLOCKER INC COMMON STOCK	04/04/2016 08/21/2014	1,267 67	1,057 55	210 12	0 00
100 0	FOOTLOCKER INC COMMON STOCK	06/16/2016 08/21/2014	5,332 32	5,287 73	44 59	0 00
100 0	GENERAL DYNAMICS CORPORATION COMMON STOCK	03/17/2016 12/18/2014	13,379 44	13,974 36	-594 92	0 00
369550108	GILEAD SCIENCES INC COMMON STOCK	04/21/2016 12/18/2014	2,525 69	2,626 60	-100 91	0 00
25 0	GILEAD SCIENCES INC COMMON STOCK	07/26/2016 12/18/2014	2,838 52	3,677 23	-838 71	0 00
375558103	GILEAD SCIENCES INC COMMON STOCK	08/18/2016 Various	10,465 42	13,199 33	-2,733 91	0 00
130 0	GILEAD SCIENCES INC COMMON STOCK	11/17/2016 Various	13,444 35	13,488 29	-43 94	0 00
375558103	HCA HOLDINGS INC					
180 0	HOME DEPOT INC COMMON STOCK	04/04/2016 10/16/2014	1,346 62	892 90	453 72	0 00
40412C101	HUNTINGTON INGALLS INDUSTRIES	04/04/2016 12/20/2013	2,761 53	1,725 55		
437076102						
20 0						
446413106						

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BMO HARRIS BANK N A
111 WEST MONROE STREET 10C
CHICAGO, IL 60603

Account Number: 110010479014
Recipient's Tax ID Number: XX-XXX6362

Corrected FATCA 2nd TIN notice
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Recipient's Name and Address:	STILLWELL FOUNDATION ST CHRISTOPHERS SCHOOL C/O MR CHARLES M STILLWELL 711 ST CHRISTOPHERS ROAD RICHMOND, VA 23226
Account Number:	110010479014
Recipient's Tax ID Number:	XX-XXX6362
<input checked="" type="checkbox"/> Corrected <input type="checkbox"/> FATCA <input type="checkbox"/> 2nd TIN notice Revised: 02/14/2017	
40 0	JOHNSON & JOHNSON COMMON STOCK
478160104	02/18/2016 06/19/2014 4,176 79 4,150 39
60 0	JOHNSON & JOHNSON COMMON STOCK
478160104	04/04/2016 07/17/2014 6,502 06 6,089 53
20 0	JOHNSON & JOHNSON COMMON STOCK
478160104	06/16/2016 07/17/2014 2,329 21 2,029 84
115 0	KOHLS CORP COMMON STOCK
500255104	07/26/2016 04/16/2015 4,721 26 8,788 34
105 0	KROGER COMPANY COMMON STOCK
501044101	03/17/2016 07/22/2011 4,004 14 1,330 88
90 0	KROGER COMPANY COMMON STOCK
501044101	04/04/2016 Various 3,416 33 1,133 58
30 0	LYONDELLBASELL INDUSTRIES NV
N53745100	04/04/2016 08/21/2014 2,588 94 3,378 22
170 0	LYONDELLBASELL INDUSTRIES NV
N53745100	06/16/2016 Various 13,317 80 16,678 39
210 0	MACY S INC
55616P104	02/18/2016 06/23/2010 8,580 30 4,203 92
	4,376 38 0 00

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BMO HARRIS BANK N A
111 WEST MONROE STREET 10C
CHICAGO, IL 60603

Account Number: 110010479014
Recipient's Tax ID Number: XX-XXX6362

Corrected FATCA
Revised: 02/14/2017

2nd TIN notice

Recipient's Name and Address:
STILLWELL FOUNDATION
ST CHRISTOPHERS SCHOOL
C/O MR CHARLES M STILLWELL
711 ST CHRISTOPHERS ROAD
RICHMOND, VA 23226

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Account Number	Recipient's Tax ID Number	Amount	Comments
56585A102	04/04/2016 03/19/2015	1,835.95	2,506.65
320 0	MARATHON PETROLEUM CORPORATION		
56585A102	05/20/2016 Various	11,527.53	11,233.71
50 0	MICROSOFT CORPORATION COMMON STOCK		
594918104	04/04/2016 09/18/2014	2,758.94	2,342.24
405 0	ORACLE CORPORATION COMMON STOCK		
68389X105	01/21/2016 Various	13,822.71	8,214.97
20 0	P G & E CORPORATION COMMON STOCK		
69331C108	04/04/2016 01/15/2015	1,188.17	1,147.45
85 0	SCHLUMBERGER LTD COMMON STOCK		
806857108	07/26/2016 Various	6,818.43	7,585.90
60 0	SOUTHWEST AIRLINES COMPANY COMMON STOCK		
844741108	04/04/2016 11/21/2013	2,658.54	1,109.65
30 0	TRAVELERS COMPANIES INC		
89417E109	04/04/2016 05/15/2014	3,522.10	2,764.54
15 0	TRAVELERS COMPANIES INC		
89417E109	10/20/2016 04/16/2010	1,663.49	791.36

This is important tax information and is being furnished to you.

2016 Tax Information Statement

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BMO HARRIS BANK N A
111 WEST MONROE STREET 10C
CHICAGO, IL 60603

Account Number: 110010479014
Recipient's Tax ID Number: XX-XXX6362

Corrected FATCA

2nd TIN notice
Revised: 02/14/2017

Sales are listed at Gross Proceeds less commissions and option premiums
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated

89417E109	TRAVELERS COMPANIES INC 10/20/2016 04/21/2014	5,544.95	4,311.40	1,233.55	0.00 0.00
65 0	UNITEDHEALTH GROUP INC COMMON STOCK 02/18/2016 01/15/2015	7,669.27	6,767.77	901.50	0.00 0.00
91324P102	WELLS FARGO & COMPANY NEW COMMON STOCK 04/04/2016 07/18/2013	3,388.63	3,102.91	285.72	0.00 0.00
70 0					
949746101					
Total Long Term Sales		304,529.96	263,374.56	0.00	0.00
41,155.40					

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