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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052 6

Department of the Treasury Open to Public Inspection ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf Internal Revenue Service For calendar year 2016 or tax year beginning 2016, and ending Name of foundation JOHN NUTTALL MEMORIAL EDUCATION SCHOLARSHIP A Employer identification number TRUST 37-1331948 Number and street (or P.O. box number if mail is not delivered to street address) Room/suite Telephone number (see instructions) 812-238-6257 P.O. BOX 540 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here. . . TERRE HAUTE, IN 47808-0540 G Check all that apply: Initial return Initial return of a former public charity D 1 Foreign organizations, check here. Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach Name change Address change computation H Check type of organization: | X | Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation under section 507(b)(1)(A), check here . Fair market value of all assets at J Accounting method: X Cash If the foundation is in a 60-month termination Other (specify) end of year (from Part II, col. (c), line under section 507(b)(1)(B), check here . > 16) ▶ \$ (Part I, column (d) must be on cash basis.) 75,355. Part I Analysis of Revenue and Expenses (The (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net for charitable total of amounts in columns (b), (c), and (d) expenses per purposes income income may not necessarily equal the amounts in books (cash basis only) column (a) (see instructions).) Contributions, gifts, grants, etc., received (attach schedule) ŵ X if the foundation is not required to attach Sch. B. , " , # . Check > 11 11 STMT 3 Interest on savings and temporary cash investments-2,190 2,190 Dividends and interest from securities STMI - W. C. Net rental income or (loss) 359 4. 34 25 3 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 18,482 359 7 Capital gain net income (from Part W line 2) Income modifications Gross sales less returns W: and allowances 107.
Less. Cost of goods sold 0 7 03 2017 Gross profit or (loss) (attach schedule) Other income (attach schedule) 2,560 12 560 13 683 533 Compensation of officers, directors, trustees, etc. Expenses 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) Accounting fees (attach schedule) STMT 3 400 250 NONE 150 **Administrative** Other professional fees (attach schedule) . . . 38 3 Taxes (attach schedule) (see instructions . 4 . 18 19 Depreciation (attach schedule) and depletion. 20 21 Travel, conferences, and meetings ፵ 22 Printing and publications Operating 15 23 Other expenses (attach schedule) STMT. 5. 24 Total operating and administrative expenses. 1,136 801 NONE Add lines 13 through 23. 3,858 3,858 25 Contributions, gifts, grants paid 4,994 801 NONE 26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12: -2,434 Excess of revenue over expenses and disbursements . .

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b Net investment income (if negative, enter -0-)

Adjusted net income (if negative, enter -0-). .

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Form **990-PF** (2016)

9-21

П	art II	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	f year
_	ait II	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 (Cash - non-interest-bearing	1.	5.	5.
	2 :	Savings and temporary cash investments	4,088.	2,853.	<u>2,853</u> .
1	3 /	Accounts receivable >	£ 4		Sept. Sept.
	ı	.ess: allowance for doubtful accounts			and the second second
		Pledges receivable ▶			
	1	.ess: allowance for doubtful accounts			
		Grants receivable			
		Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			pro service of the meeting segment properties of the
		Other notes and loans receivable (attach schedule)		· · · · · · · · · · · · · · · · · · ·	
		ess. allowance for doubtful accounts			
Assets		nventories for sale or use			
SS		Prepaid expenses and deferred charges			
	10a I	nvestments - U.S. and state government obligations (attach schedule) nvestments - corporate stock (attach schedule)	2 500		
	b I	nvestments - corporate stock (attach schedule)	69,516.	33,916.	35,000.
	11	nvestments - land, buildings,	09,310.	33,916.	33,000.
		and equipment; basis Less, accumulated depreciation		ter in a said of the contrast to the	
		attach schedule)			
	12 13	nvestments - mortgage loans		36,897.	37,497.
	14 1	and, buildings, and equipment basis		30,091.	37/13/
	L	ess accumulated depreciation			
		attach schedule) Other assets (describe)		-a	
		Total assets (to be completed by all filers - see the			
	i	nstructions. Also, see page 1, item I)	76,105.	73,671.	75,355.
П	17 /	Accounts payable and accrued expenses			
	18 (Grants payable			
es		Deferred revenue			
Liabilities	20 ι	oans from officers, directors, trustees, and other disqualified persons			
용	21 1	Mortgages and other notes payable (attach schedule)			
	22 (Other liabilities (describe			
-		Total liabilities (add lines 17 through 22)		NONE	
'n		oundations that follow SFAS 117, check here . ▶			
nces		and complete lines 24 through 26 and lines 30 and 31.			
au		Inrestricted			
Ba		Temporarily restricted			
힏		Permanently restricted			
Ē		Foundations that do not follow SFAS 117,			
Net Assets or Fund Bala		theck here and complete lines 27 through 31.	76 105	72 671	
ts		Capital stock, trust principal, or current funds	76,105.	73,671.	
SSe		aid-in or capital surplus, or land, bldg., and equipment fund			
۲		Total net assets or fund balances (see instructions)	76,105.	73,671.	
鴚		Total liabilities and net assets/fund balances (see	70,103.	73,071.	
_		nstructions)	76,105.	73,671.	
P		Analysis of Changes in Net Assets or Fund Bala			or or in the second
_	Total	net assets or fund balances at beginning of year - Part I	l, column (a), line 30 (r		
	end-c	f-year figure reported on prior year's return)		<u>1</u>	76,105.
2	Enter	amount from Part I, line 27a		2	76,105. -2,434.
		r increases not included in line 2 (itemize)			
4	Add I	ines 1, 2, and 3			73,671.
		eases not included in line 2 (itemize)		5	
6	Total	net assets or fund balances at end of year (line 4 minus li	ne 5) - Part II, column (b), line 30 6	73,671.

Form 990-PF (2016)	, , , , , , , , , , , , , , , , , , , 				Page 3
	ains and Losses for Tax on Inve		/51		
(a) Li	(b) How acquired	(c) Date acquired	(d) Date sold		
2-st	P - Purchase D - Donation		(mo , day, yr.)		
1 a PUBLICLY TRAD	DED SECURITIES				
b	-				
d					
<u>e</u>					
(e) Gross sales price		(h) Gain or (lo (e) plus (f) mini			
a 18,482			359.		
b					
c					
d					
_ е					
Complete only for ass	ets showing gain in column (h) and owned b	y the foundation on 12/31/69	(1)	Gains (Col. (h) ga	in minus
(i) F.M V. as of 12/31/69	(j) Adjusted basis	(k) Excess of col. (i)	col.	(k), but not less t	
	as of 12/31/69	over col. (j), if any		Losses (from co	
a					359.
b					
d					
<u>e</u>				·	
2 Capital gain net inc	ome or (net canital loss)	ain, also enter in Part I, line 7 oss), enter -0- in Part I, line 7	2		359.
3 Net short-term capi	tal gain or (loss) as defined in sections	,			
If gain, also enter	in Part I, line 8, column (c) (see ins	tructions). If (loss), enter -0- in $igl l$			
Part I, line 8			3		
	on Under Section 4940(e) for Red		come		
Was the foundation liable	olies, leave this part blank. e for the section 4942 tax on the distribution oes not qualify under section 4940(e).		ase perio	d?	Yes X No
	te amount in each column for each yea		0.004.00	trios	
(a)			ig ally en	(d)	
Base period years	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		Distribution ra	tio
Calendar year (or tax year beginning	2,450.	77,864.		(col (b) divided by	0.031465
2013	3,373.	77,804.			0.031463
2013	5,015.	77,931.		· · · · · · · · · · · · · · · · · · ·	0.043284
2012	5,072.	80,167.			0.063268
2011	5,189.	79,919.			0.064928
2011	3,103.	13,313.			0.004720
2 Total of line 1, colu	mn (d)		2		0.267297
	n ratio for the 5-year base period - divid		-		0.201251
	e foundation has been in existence if les	• •	3		0.053459
number of years the	e loundation has been in existence in les	ss than 5 years			0.033133
4 Enter the net value	of noncharitable-use assets for 2016 fr	om Part V line 5	4		76,034.
4 Linter the net value	of nonchantable-use assets for 2010 if	om rait A, me 5			10,034.
E Mulaimbuline A houti	ne 3		5		4,065.
5 Multiply line 4 by li	ne 3	• • • • • • • • • • • • • • • • • • • •	- 	-	4,005.
6 Enter 1% of net inv	estment income (1% of Part I, line 27b)		6		18.
7 Add lines 5 and 6.			7		4,083.
					A 100
	tributions from Part XII, line 4 o or greater than line 7, check the box		that part	using a 1% ta	4,158. ex rate. See the

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	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 see in	struc	tions)					
1a	Exempt operating foundations described in section 4940(d)(2), check here		~~	•					
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)								
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			18.					
	here ► X and enter 1% of Part I, line 27b								
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of J Part I, line 12, col. (b).	~ ~		1					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2								
3	Add lines 1 and 2			18.					
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4		1	NONE 18.					
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0								
6	Credits/Payments:	*	•	•					
а	20 to estimated tax payments and 20 to overpayment decited to 20 to Va								
Ь	Exempt foreign organizations - tax withheld at source	· , / A,	٠						
C	Tax paid with application for extension of time to file (Form 8868) 6c 50.		*******	****					
_d	Backup withholding erroneously withheld	٧.,	*	ΕΛ.					
7	Total credits and payments. Add lines 6a through 6d			50.					
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached								
9				32.					
10 11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 Enter the amount of line 10 to be. Credited to 2017 estimated tax ▶ 20 . Refunded ▶ 11			12.					
	t VII-A Statements Regarding Activities	-		14.					
•	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	,	Yes	No					
	participate or intervene in any political campaign?	1a		Х					
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see								
	Instructions for the definition)?	1b		X					
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	1 1	,						
	published or distributed by the foundation in connection with the activities.								
c	Did the foundation file Form 1120-POL for this year?	1c		X					
d	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.								
	(1) On the foundation > \$								
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	. "	, ,	1					
	on foundation managers. \$		-	ļ					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X					
	If "Yes," attach a detailed description of the activities.	<i>x</i> *							
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			, ,,					
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X					
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X					
_b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		Х					
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		^					
•	If "Yes," attach the statement required by General Instruction T.	*							
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or								
	By state legislation that effectively amends the governing instrument so that no mandatory directions that].	•						
	conflict with the state law remain in the governing instrument?	6	X						
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X						
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)								
Ju	IL								
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General								
-	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	1					
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or								
	4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes,"								
	complete Part XIV	9		X					
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their								
· .	names and addresses	10		Х					

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Par	t VII-A Statements Regarding Activities (continued)	, .		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ►N/A			
14				
	Located at ► ONE FIRST FINANCIAL PLAZA, TERRE HAUTE, IN ZIP+4 ► 47807-	<u> 3226</u>		т-т
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	• • •	▶	· [
	and enter the amount of tax-exempt interest received or accrued during the year		W I	NI.
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16	* ~ C.	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
D	the foreign country	C 300	3943	W. 582.
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	Park 1	Yes	No
_	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		163	
18	During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			10
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	X		
	disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			15,77
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	4.2		
b	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		Х
	Organizations relying on a current notice regarding disaster assistance check here			(
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2016?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2016?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		(A. 1.8)	
	all years listed, answer "No" and attach statement - see instructions.)	2b	E22 740054	32 2687
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		3.10	
	<u> </u>			: 12.56 i : 12.56
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			** X
b	olf "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	21.		
	foundation had excess business holdings in 2016.)	3b		v
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	1h		X
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		

Par	VII-B Statements Regarding Activities for	or Which Form 4	720 May Be Req	uired (continued)	
5a	During the year did the foundation pay or incur any amou				
	(1) Carry on propaganda, or otherwise attempt to influen		n 4945(e))?	. Yes X N	o •
	(2) Influence the outcome of any specific public ele				2.00
	directly or indirectly, any voter registration drive?				
	(3) Provide a grant to an individual for travel, study, or ot				
	(4) Provide a grant to an organization other than a				
	section 4945(d)(4)(A)? (see instructions)	_			1. 1 1 **
	(5) Provide for any purpose other than religious, ch				2x
	purposes, or for the prevention of cruelty to children			1 1 11	o Í
ь	If any answer is "Yes" to 5a(1)-(5), did any of the				in last
	Regulations section 53.4945 or in a current notice regard				. 5b
	Organizations relying on a current notice regarding disast				
С	If the answer is "Yes" to question 5a(4), does the				- ,· ·
·	because it maintained expenditure responsibility for the				o - } \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
	If "Yes," attach the statement required by Regulations section	_		·	
60	Did the foundation, during the year, receive any fun		actly to nay premius	me	- 3
6a	on a personal benefit contract?			Yes X N	la 1 3 3 3 3 3 3 3 3 3
L	Did the foundation, during the year, pay premiums, direct				6ь Х
b		ay of manecay, on a	personal benefit contra	1011	. , , ,
٦.	If "Yes" to 6b, file Form 8870. At any time during the tax year, was the foundation a par	the a probibited tax	shalter transaction?	Yes X N	lo \$ 2 1 1 1
7a	If "Yes," did the foundation receive any proceeds or have			• — —	. 7b
rar	and Contractors				
1	List all officers, directors, trustees, foundation ma			instructions). (d) Contributions to	1
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid,	employee benefit plans	(e) Expense account, other allowances
BIDOS	DIMAMOTAL DAME AT A	devoted to position TRUSTEE	enter -0-)	and deferred compensation	
	FINANCIAL BANK, N.A.	i !	683.	-0-	-0-
ONE 1	IRST FINANCIAL PLAZA, TERRE HAUTE, IN 47807-3226	<u> </u>	003.	-0-	-0-
			,		
	O	lathar than than	a included on lin	a 1 and instruct	ions). If none, enter
2	Compensation of five highest-paid employees "NONE."	torner man ruos	e muudea on IIII	e i - 3ee iiistiucti	ionaj. Il liulie, elitel
		(b) Title, and average		(d) Contributions to	(e) Expense account,
(a)	Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred	other allowances
		devoted to position		compensation	
17017			NONE	NONTE	NONE
NON	<u> </u>		NONE	NONE	NONE
	number of other employees paid over \$50,000				NONE

3 Five	highest-paid independent contractors for professional services (see instructions). If none, enter "NONE	<u> </u>
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
ONE		NONE
OME		NONE
tal num	per of others receiving over \$50,000 for professional services	NONE
art IX-A	Summary of Direct Charitable Activities	
	undation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of one and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE		
2		
3		
4		
art IX-B	Summary of Program-Related Investments (see instructions)	
	ne two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE		
All other p	rogram-related investments. See instructions	
3 NONE		

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreignsee instructions.)	gn foundations,	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	,	
	purposes:	* *	
а	Average monthly fair market value of securities	1a	73,833.
b	Average of monthly cash balances	1b	3,359.
C	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	77,192.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	77,192.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	<u>1,15</u> 8.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	76,034.
6	Minimum investment return. Enter 5% of line 5	6	3,802.
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating found and certain foreign organizations check here ▶ □ and do not complete this part.)	dations	
1	Minimum investment return from Part X, line 6	1	3,802.
2 a		3	
b	Income tax for 2016. (This does not include the tax from Part VI.) 2b	1	
c	Add lines 2a and 2b	2c	18.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,784.
4	Recoveries of amounts treated as qualifying distributions		NONE
5	Add lines 3 and 4	5	3,784.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
•	line 1	7	3,784.
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	4,158.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
_	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:	-	1,01,12
-	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)		NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,158.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	-	1 ,130.
-	Enter 1% of Part I, line 27b (see instructions)	5	18.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		4,140.
•	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca		
	qualifies for the section 4940(e) reduction of tax in those years.	nodiating whether th	ic iodiidadoli

Pa	t XIII Undistributed Income (see instr	ructions)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2016 from Part XI,	Corpus	Years prior to 2015	2015	2016
	line 7	3 ~ 136 3 ~ 40 4	~ × ^`	*	3,784.
2	Undistributed income, if any, as of the end of 2016	3 / · · · · · · · · · · · · · · · · · ·	,		
а	Enter amount for 2015 only	₹	, <u>"</u>	NONE	
b	Total for prior years: 20,20,20		NONE	, 5° /*	· ,
3	Excess distributions carryover, if any, to 2016:			, , , , ,,,,	,*
a	From 2011 NONE		* 1		*
b	From 2012 NONE				*
C	From 2013		"," x , , , , , , , , , , , , , , , , ,		
d	From 2014 NONE		, ** -		w · ·
	From 2015 NONE	400	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	··	
	Total of lines 3a through e	403.	<u> </u>		<u> </u>
4	Qualifying distributions for 2016 from Part XII,		w. * ^ *		· · · · · · · · · · · · · · · · · · ·
_	line 4. ▶ \$ 4,158.			NONE	
	Applied to 2015, but not more than line 2a		A14.	NONE	1
b	Applied to undistributed income of prior years (Election required - see instructions)		NONE		
	·	* * * * * * * * * * * * * * * * * * * *	NONE		* * * * * * * * * * * * * * * * * * * *
C	Treated as distributions out of corpus (Election required - see instructions)	NONE	** ** ***		, ,
A	Applied to 2016 distributable amount	NONE			3,784.
	Remaining amount distributed out of corpus	374.	1*1 4		* 5 *.
	Excess distributions carryover applied to 2016 .	NONE	2.	*****	NONE
•	(If an amount appears in column (d), the same			, 15, 7 ° ° ° ° ° ° ° ° ° ° ° ° ° ° ° ° ° °	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
6	amount must be shown in column (a).) Enter the net total of each column as				K. ***
0	indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	777.		****	
	Prior years' undistributed income. Subtract	3.0		\$ ' ' ' ' ' ' ' ' ' ' ' ' '	, to 12
	line 4b from line 2b		NONE		<u> </u>
C	Enter the amount of prior years' undistributed				*
	income for which a notice of deficiency has been issued, or on which the section 4942(a)			,	, and a
	tax has been previously assessed		NONE NONE	- ' ' ' '	,
d	Subtract line 6c from line 6b. Taxable			\$ ₇₇ *	* * *
_	amount - see instructions	6.7	<u>NOŅ</u> E		· · · · · · · · · · · · · · · · · · ·
е	Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see			NONE	
	instructions		***	NONE	<u> </u>
f	Undistributed income for 2016. Subtract lines				
	4d and 5 from line 1. This amount must be		·#	***	NONE
	distributed in 2017	, **)	* ,	,	NONE
7	Amounts treated as distributions out of corpus				*
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)	NONE			
Ω	Excess distributions carryover from 2011 not		· 		
Ŭ	applied on line 5 or line 7 (see instructions)	NONE		1	
9	Excess distributions carryover to 2017.				
-	Subtract lines 7 and 8 from line 6a	777.			
10	Analysis of line 9:				
	Excess from 2012 NONE				
b	Excess from 2013 403.				
	Excess from 2014 NONE				
d	Excess from 2015 NONE				
е	Excess from 2016				

	A VIV	anatina Farmalatian	. / !	ad Dawt VIII A avvastic	0)	NOW ADDITIONED
			s (see instructions a			NOT APPLICABLE
1 a	If the foundation has	received a ruling or o	letermination letter that	t it is a private opera	iting	
	foundation, and the ruling	j is effective for 2016, en	ter the date of the ruling		▶[
b	Check box to indicate v	whether the foundation	is a private operating	foundation described in	section 4942(j)(3) or 4942(j)(5)
		Tax year		Prior 3 years		
2 a	Enter the lesser of the ad-	(a) 2016	(ь) 2015	(c) 2014	(d) 2013	(e) Total
	justed net income from Part I or the minimum investment		(6) 2015	(6) 2014	(4) 2013	
	return from Part X for each					
	year listed					<u></u>
b	85% of line 2a	1	İ			
C	Qualifying distributions from Part					
	XII, line 4 for each year listed	ļ				
ū	Amounts included in line 2c not used directly for active conduct					
	of exempt activities					
е	Qualifying distributions made					1
	directly for active conduct of					
	exempt activities Subtract line					
3	2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon		1			
а	"Assets" alternative test - enter					!
	(1) Value of all assets	İ	}			ł
	(2) Value of assets qualifying					
	under section					
	4942(j)(3)(B)(i)					
р	"Endowment" alternative test-					
	enter 2/3 of minimum invest-					
	ment return shown in Part X,	}				ł
	"Support" alternative test - enter					
٠						
	(1) Total support other than gross investment income	l				1
	(interest, dividends, rents,		!			
	payments on securities					
	loans (section 512(a)(5)),		ļ			1
	or royalties) (2) Support from general					
	public and 5 or more					
	exempt organizations as					
	provided in section 4942 (j)(3)(B)(iii)					<u> </u>
	(3) Largest amount of sup-					
	port from an exempt					1
	organization					
	(4) Gross investment income .		<u> </u>	ante if the formulat	: h dE 000 -	
Pa				only if the foundat	ion nad \$5,000 o	r more in assets at
		uring the year - see				
1	Information Regarding	, Foundation Manage	rs:			
a	List any managers of	the foundation who	have contributed mor	e than 2% of the tota	I contributions receive	ved by the foundation
	before the close of any	tax year (but only if the	ney have contributed r	nore than \$5,000). (Se	ee section 507(d)(2).)	
	NI / 7					
	N/A	the first to	400/	<u> </u>		
D	List any managers of					y large portion of the
	ownership of a partner	ship or other entity) o	f which the foundation	nas a 10% or greater	interest.	
	N/A					
2		Contribution Grant	Gift Loan Scholarshi	n etc Programs:		
_						
	Check here ► X if t	he foundation only	makes contributions	to preselected chari-	table organizations	and does not accept
				ants, etc. (see instruct	ions) to individuals o	or organizations under
	other conditions, comp	olete items 2a, b, c, an	d d.			
a	The name, address, an	d telephone number o	or e-mail address of the	person to whom appl	ications should be ad	dressed:
-		- 1010		F		
	The fame is subject as	tiantiana aliantida ka	L 144		de a collador a local de c	
D	The form in which app	lications should be su	omitted and information	on and materials they s	inoula include:	
	Any submission deadli	nes:				
•	, casimosion doddii	· · · · · · · · ·				
	·				 	
d	Any restrictions or li	mitations on awards	, such as by geogra	aphical areas, charita	ble fields, kinds of	institutions, or other
	factors:					

Part XV Supplementary Information (c	continued)			
Part XV Supplementary Information (c) 3 Grants and Contributions Paid During Recipient Name and address (home or business)	the Year or Appr	oved for F	uture Payment	
Recipient	If recipient is an individual,	Foundation	Purpose of great or	
Name and address (home or husiness)	any foundation manager	status of	Purpose of grant or contribution	Amount
a Paid during the year	Or substantial contributor	Tecipient	 	
a raid during the year		ļ	1	
COMMUNITY UNIT SCHOOL DISTRICT #2		}	į	
ROBINSON IL		PUBLIC	SCHOLARSHIP	3,858.
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Total			▶ <u>3a</u>	3,858.
b Approved for future payment				
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Total			▶ 3b	

JSA 6E1491 1 000 Form **990-PF** (2016)

Part XVI-	A Analysis of Income-Prode	ucing Acti	ivities			
	amounts unless otherwise indicated.	T	ated business income	Excluded by	section 512, 513, or 514	(e)
-	service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
a a	service revenue.			· 		Joee mandenons./
. —						
				 		
				<u> </u>		
				 		
f						
	and contracts from government agencies			 		
_				 -		
	ship dues and assessments			14	11.	
	n savings and temporary cash investments			14	2,190.	
	s and interest from securities	<i>*</i> ***	27. 7 30 2 30 1	anti traise "	2,150.	* * * * * * * * * * * * * * * * * * * *
	al income or (loss) from real estate:		* * * * * * * * * * * * * * * * * * *	2466674		
	financed property			 		
	lebt-financed property			 		
	income or (loss) from personal property.	,		 		
	vestment income			18	359.	
•	oss) from sales of assets other than inventory	 		10		
	me or (loss) from special events · · ·			 		
	ofit or (loss) from sales of inventory		<u> </u>	+		
	venue: a			-		
				 		
		<u> </u>		<u> </u>		
e				*	2 500	
	Add columns (b), (d), and (e)			<u> </u>	2,300.	2 560
	dd line 12, columns (b), (d), and (e)				13	2,560.
	eet in line 13 instructions to verify calcu					
Part XVI-						
Line No.	Explain below how each activit	•				
▼	accomplishment of the foundation	on's exemp	t purposes (other than	by providing	funds for such purposes	s). (See instructions.)
		"				
		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·			
						
						
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	<u> </u>		NOT APPLICABL	<u>.E</u>		· .
						
						
			··· -— -—		- 	
						
						
	<u> </u>					

Form 99	0-PF (20					3/-1331948			ge I
Part 2	XVII	Information F Exempt Orga		ansfers To and Trans	actions and	d Relationships With Nor	icharit	table	;
1 D	id the	organization direct	tly or indirectly	engage in any of the follo	wing with an	y other organization described		Yes	No
			ode (other than	section 501(c)(3) organiza	itions) or in se	ection 527, relating to political			
	_	ations?	a foundation to	a noncharitable exempt or	annization of			·	۰۰
		•	-	-			1a(1)		Ŷ
	-						1a(1)		X
	•	ansactions:				• • • • • • • • • • • • • • • • •		ζ,	
('	1) Sale	es of assets to a non	ıcharitable exem	npt organization					X
									X
									X
		_				• • • • • • • • • • • • • • • • •			X
						• • • • • • • • • • • • • • • • • • •			X
									X
								fair n	
V	alue o	f the goods, other	assets, or servi	ces given by the reporting	g foundation.	If the foundation received less of the goods, other assets, or	s than f	fair m	narke
(a) Line		(b) Amount involved		noncharitable exempt organization		cription of transfers, transactions, and sha			
									
				·					
				·					
		··				 			
		 _				· · · · · · · · · · · · · · · · · · ·			
			<u> </u>						
		-	<u> </u>						
			ļ						
	-		 						
d	escribe) of the Code (o	filiated with, or related to ther than section 501(c)(3)		e tax-exempt organizations	Ye	 es []	X No
		(a) Name of organization	on	(b) Type of organizati	on	(c) Description of relation	nship		
									
									
									
						statements, and to the best of my knowled	ige and b	elief, it	ıs tru
Sign	correct	, and complete Declaration of	of preparer (other than t	axpayer) is based on all information of t	vhich preparer has a	· · · · · · · · · · · · · · · · · · ·			
_		Keverlu (l. Chr.	estroker	6/22/17	TRUS	ST TAX OFFICER with the	RS discus: preparer s		return
Here	Signa	ature of officer or trustee		Date	Title	(see instruction	· —	Yes	N
	FIR	ST FINANCIAL	BANK, N.A.						<u> </u>
Doid		Print/Type preparer's na		Preparer's signature		Date Check If	PTIN		
Paid						self-employed			
Prepa		Firm's name				Firm's EIN			
Use (Only	Firm's address							

006159

	NET INVESTMENT INCOME	
INTEREST ON TEMPORARY CASH INVESTMENTS	REVENUE AND EXPENSES PER BOOKS	11.
EMPORAR:======		TOTAL
		MONEY MARKET DIVIDENDS & INTEREST
FORM 990PF, PART I	DESCRIPTION	MONEY MARKE'

STATEMENT

(7)

JOHN NUTTALL MEMORIAL EDUCATION SCHOLARSHIP

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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	145. 100. 1,945. 2,190.
REVENUE AND EXPENSES PER BOOKS	145. 100. 1,945.
	TOTAL
DESCRIPTION	QUALIFIED DIVDENDS NONQUALIFIED DIVIDENDS INTEREST

FEES	
ACCOUNTING	
1	1
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PART	1 1 1
990PF,	
FORM	

CHARITABLE PURPOSES	150.
ADJUSTED NET INCOME	NONE
NET INVESTMENT INCOME	250.
REVENUE AND EXPENSES PER BOOKS	400.
DESCRIPTION	TAX RETURN PREPARATION FEE TOTALS

STATEMENT

- TAXES	
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JOHN NUTTALL MEMORIAL EDUCATION SCHOLARSHIP

NET INVESTMENT			3.		Э.	
REVENUE AND EXPENSES	FEN BOOKS		35.	1 1 1 1 1 1 1 1 1 1	38.	
	DESCRIPTION	1 1 1 1 1 1 1 1	TAX BASED ON INVESTMENT INCOME FOREIGN TAX WITHHELD		TOTALS	

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EXPENSES
OTHER
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PART
990PF,
FORM

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REVENUE AND EXPENSES PER BOOKS		3.5
DESCRIPTION	1 1 1 1 1 1 1 1 1 1 1 1	ILLINOIS CHARITY FILING FEE

15.

15.

TOTALS

006159

FORM 990PF, PART II

JOHN NUTTALL MEMORIAL EDUCATION SCHOLARSHIP

- CORPORATE BONDS

DESCRIPTION

GREATER CLARK COUNTY IN SCH CO ISU BABS 5.26% ROYAL BANK OF CANADA 2.25%

BOOK VALUE ENDING

37-1331948

ENDING

FMV 1

9,961. 15,000. 8,955.

33,916.

TOTALS

9,960. 16,057. 8,983.

35,000.

TNVESTMENTS
OTHER
1
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דק עם ב
990PF
FORM

JOHN NUTTALL MEMORIAL EDUCATION SCHOLARSHIP

37-1331948

	COST/		
	FMV	ENDING	ENDING
DESCRIPTION	C OR F	BOOK VALUE	FMV
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1		!!!
GOLDMAN SACHS BK USA CD 2.40%	υ	14,000.	14,211.
DISCOVER BANK CD 1.85%	บ	10,000.	9,701.
VANGUARD INTRM BD INDEX	ບ	1,377.	1,334.
BROWN CAP MGMT	ט	1,150.	1,263.
PRINCIPAL MIDCAP GROWTH	บ	1,750.	
VANGUARD REIT INDEX FD	บ	545.	538.
VANGUARD INDEX 500 ADM FD	D	5,800.	6,331.
DRIEHAUS EMERGING MKTS	U	550.	576.
FIDELITY AD INTL DISCOVERY	บ	1,725.	1,681.
			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
T(FOTALS	36,897.	37,497