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Form. 990-PF

EXTENDED TO NOVEMBER 15, 2017 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2016

and ending For calendar year 2016 or tax year beginning A Employer identification number Name of foundation 36-7293187 THE MCNAMARA PURCELL FOUNDATION Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 847-405-1069 27 W 332 CHURCHILL ROAD C if exemption application is pending, check here City or town, state or province, country, and ZIP or foreign postal code WINFIELD, IL 60190 Initial return Initial return of a former public charity D 1. Foreign organizations, check here G Check all that apply: Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here Fair market value of all assets at end of year | J | Accounting method: X Cash Accrual F If the foundation is in a 60-month termination Other (specify) under section 507(b)(1)(B), check here (from Part II, col (c), line 16) 17,198,86<u>7.</u> (Part I, column (d) must be on cash basis) Part I Analysis of Revenue and Expenses
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) (d) Disbursements (b) Net investment (c) Adjusted net (a) Revenue and for charitable purposes (cash basis only) expenses per books N/A Contributions, gifts, grants, etc., received * : ******* 2 Check X if the foundation is not required to attach Sch. B d.IX Interest on savings and temporary cash investments STATEMENT 426,611. 426,611 4 Dividends and interest from securities all V 5a Gross rents b Net rental income or (loss) á. W 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 787 0. 7 Capital gain net income (from Part IV, line 2) 14 18 18 1 Æ: 8 Net short-term capital gain æ 9 Income modifications Gross sales less returns and allowances Ž, 8 # 3 b Less Cost of goods sold 湖, 黄龙 c Gross profit or (loss) 11 Other income 426,611 426,611. 12 Total. Add lines 1 through 11 0. 0. 0. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 4,500 9,000 4,500. STMT 2 **b** Accounting fees c Other professional fees 17 Interest 7.14727,147. 0. STMT 3 18 Taxes 19 Depreciation and depletion Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 15. STMT 4 15. 0. 23 Other expenses 24 Total operating and administrative 4,515. 11,647. 36,162. expenses. Add lines 13 through 23 818,496. 820,071. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 823,011. 856,233 11,647 Add lines 24 and 25 27 Subtract line 26 from line 12: <429,622.> 8 Excess of revenue over expenses and disbursements 414,964. b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions.

36-7293187

Form 990-PF (2016)

THE MCNAMARA PURCELL FOUNDATION

823,011.

8 Enter qualifying distributions from Part XII, line 4

See the Part VI instructions.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

	990-PF (2016) THE MCNAMARA PURCELL FOUNDATION TO Section 4940	<u>N</u> (a), 4940(b), 4940(e), or 49	36- 948 - :	see instruc	Page 4 ctions)
7	Exempt operating foundations described in section 4940(d)(2), check here and er		`		77/202
	Date of ruling or determination letter: (attach copy of letter if nec	essary-see instructions)		. <u>1</u> 22 - 13	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	► X and enter 1%	1	. #27 32° 8	4,150.
	of Part I, line 27b				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%		-	<u>L</u>	<u> </u>
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Other	ners enter -0-)	2		4,150.
_	Add lines 1 and 2	Abara antos (I)	3		0.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Ot	thers enter -0-)	5		4,150.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Credits/Payments:			33740	-/
	2016 estimated tax payments and 2015 overpayment credited to 2016	68- 20,391.	1441	_ <u> </u>	
	Exempt foreign organizations - tax withheld at source	6b			
	Tax paid with application for extension of time to file (Form 8868)	6c 5,000.			
	Backup withholding erroneously withheld	6d		i li	
7	Total credits and payments. Add lines 6a through 6d		7	2	<u> 5,391.</u>
8	Enter any penalty for underpayment of estimated tax. Check here $oxed{X}$ if Form 2220 is atta	ched	8		
-	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	>	9		4 044
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	01 041 1	10		1,241.
	Enter the amount of line 10 to be: Credited to 2017 estimated tax	21,241. Refunded	11		0.
	T:VII-A Statements Regarding Activities During the tax year, did the foundation attempt to influence any national, state, or local legis	lation or did it participate or interven		1	Yes No
18	any political campaign?	lation of did it participate of intervent	, III	1 <u>a</u>	X
ь.	Did it spend more than \$100 during the year (either directly or indirectly) for political purpos	ses (see instructions for the definition	1)?	1b	Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities ar			val.	
	distributed by the foundation in connection with the activities	na copies or any materials position			
	Did the foundation file Form 1120-POL for this year?			10	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	year:			
	(1) On the foundation. > \$ (2) On foundation managers		-	\$1	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expendi	ture tax imposed on foundation			
	managers. ▶ \$0 .	200			\ \x
2	Has the foundation engaged in any activities that have not previously been reported to the IF	357		2	+ + +
•	If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing is	netrument articles of incorporation	٥r		
3	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change		.	3 ⁻	X
Aa	Did the foundation have unrelated business gross income of \$1,000 or more during the year			4a	Х
	If "Yes," has it filed a tax return on Form 990-T for this year?		N	/A 4b	
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?)		5	X
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied ea	ither:		' '	
	By language in the governing instrument, or			*	
	By state legislation that effectively amends the governing instrument so that no mandator	y directions that conflict with the star	te law	نف ء	
	remain in the governing instrument?			7	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," con	mplete Part II, col (c), and Part X	V	- ',	+ 🗘 👈
0.	Enter the states to which the foundation reports or with which it is registered (see instruction	ons) ►			
va	IL				
Ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	Attorney General (or designate)			
	of each state as required by General Instruction G? If "No," attach explanation		-	_8b_	X
9	Is the foundation claiming status as a private operating foundation within the meaning of se		endar		
	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," of			9	X
10	Did any persons become substantial contributors during the tax year? if "Yes," attach a schedu	ule listing their names and addresses		10	90-PF (2016
				Form 35	ルー ロー (2016

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Pa	rt VII-A Statements Regarding Activities (continued)			
		1	Yes	No
. 11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>X</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		<u> X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► ELLIE CURRIE Telephone no. ► 312-6		<u>451</u>	
	Located at ▶ 27 W 332 CHURCHILL ROAD, WINFIELD, IL ZiP+4 ▶6	<u>0190</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		>	· 🔲
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16_		<u> </u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			3
	foreign country	, š		
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	33	Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			,
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		*	l ,
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available) Š	\$J.U
	for the benefit or use of a disqualified person)?	. 38		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		3.	
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	.		9
t	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			قندند
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	2.4		
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2016?	10	ļ	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	,,		Ì
	defined in section 4942(j)(3) or 4942(j)(5)):			i.
8	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2016? Yes X No			44
	If "Yes," list the years > , , , ,		33.5	
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		,	. *
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			18
	statement - see instructions.) N/A	2b		ļ
	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
)			
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	1		l
	during the year?			
ı	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		1	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		<u> </u>	ļ. .
	Form 4720, to determine if the foundation had excess business holdings in 2016) N/A	3b	<u> </u>	<u> </u>
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	48	<u> </u>	X
ı	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		ļ	ļ. <u></u> .
_	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	<u> </u>	X
		Form 99	0-PF	(2016)

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Part VII-B Statements Regarding Activities for Which Fo	orm 4720 May Be R	equired _{(contin}	ued)	
5a During the year did the foundation pay or incur any amount to:			 	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Y	es X No	P1 (#)
(2) Influence the outcome of any specific public election (see section 4955); or	to carry on, directly or indire	ectly,		
any voter registration drive?			es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	•	Y	es X No 🖟	
(4) Provide a grant to an organization other than a charitable, etc., organization			<u>-</u>	
4945(d)(4)(A)? (see instructions)			es 🗶 No 🌡	
(5) Provide for any purpose other than religious, charitable, scientific, literary, of	or educational nurnoses, or fo			
the prevention of cruelty to children or animals?	or caucational parposes, or it		es 🗶 No	
·	or the eventions described i		55 <u>21</u> NO *	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		ii negulalions	N/A	
section 53.4945 or in a current notice regarding disaster assistance (see instruc	•	-		5b
Organizations relying on a current notice regarding disaster assistance check he				`, ',
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from		- /-		
expenditure responsibility for the grant?	N	I/A LY	es 🔲 No 📙	
If "Yes," attach the statement required by Regulations section 53 4945-	5(d)		L,	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	ay premiums on			
a personal benefit contract?		Y	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a pe	ersonal benefit contract?	-		6b X
If "Yes" to 6b, file Form 8870				3
7a At any time during the tax year, was the foundation a party to a prohibited tax sh	nelter transaction?	Y	es 🗓 No	
b If "Yes," did the foundation receive any proceeds or have any net income attribut	table to the transaction?		N/A	7b
Part VIII Information About Officers, Directors, Truste		nagers, Highly		
Paid Employees, and Contractors	•			
1 List all officers, directors, trustees, foundation managers and their c	ompensation.	·		
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
	to position	Cinci o j	Compansation	4,0,1,4,1,000
SEE STATEMENT 6		0.	0.	0.
SEE STATEMENT 0		· ·	 	•
				ļ
				1
				ļ
				<u> </u>
2 Compensation of five highest-paid employees (other than those incl	uded on line 1). If none,	enter "NONE."		
/ Name and address of each and large at the decay of the	(b) Title, and average		(d) Contributions to employee benefit plans and deferred	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	account, other allowances
NONE				
		ļ		
		 	1	
			•	1
		 	-	
		 	 	
	.=	ļ	-	
	n	1		
		<u> </u>	<u> </u>	
Total number of other employees paid over \$50,000				0

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Part	Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	ation Managers, Highly	
3 Fiv	e highest-paid independent contractors for professional services. If none, ent	er "NONE."	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
	NONE		
		_	
			<u> </u>
			
	number of others receiving over \$50,000 for professional services	<u>-</u>	▶ 0
	IX-A Summary of Direct Charitable Activities		
List th	ne foundation's four largest direct charitable activities during the tax year. Include relevant sta	tistical information such as the	
numb	er of organizations and other beneficiaries served, conferences convened, research papers pr	oduced, etc.	Expenses
1	N/A		
2			
з			
4			
	TIX-B Summary of Program-Related Investments		
Descr	the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2.	Amount
1	N/A		
<u>, —</u>			
2			
All oti	ner program-related investments. See instructions.		
3			
	Add lines 1 through 2		

P	art-X Minimum Investment Return (All domestic foundations must co	omplete this part Foreign four	ndations	, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	Durdoses:	1	
а	Average monthly fair market value of securities	F	1a	13,518,983.
b	Average of monthly cash balances		1b	3,042,601.
c	Fair market value of all other assets	• •	10	0,012,002
ď	Total (add lines 1a, b, and c)		10	16,561,584.
	Reduction claimed for blockage or other factors reported on lines 1a and	-		
Ī	1c (attach detailed explanation)	0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	16,561,584.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see ins	tructions)	4	248,424.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V	,	5	16,313,160.
6	Minimum investment return. Enter 5% of line 5	,	6	815,658.
	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5	nrivate onerating foundations ar		<u> </u>
	foreign organizations check here and do not complete this part.)	private operating realisations as	70 001 tu	
1	Minimum investment return from Part X, line 6		1	815,658.
2a	Tax on investment income for 2016 from Part VI, line 5	4,150.		
b	Income tax for 2016. (This does not include the tax from Part VI.)			
C	Add lines 2a and 2b		2c	4,150.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	811,508.
4	Recoveries of amounts treated as qualifying distributions	•	4	0.
5	Add lines 3 and 4	•	5	811,508.
6	Deduction from distributable amount (see instructions)		6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, lin	e 1	7	811,508.
P	art XII Qualifying Distributions (see instructions)		-	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26		1a	823,011.
b	Program-related investments - total from Part IX-B		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	•		
а	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)	••	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part	XIII, line 4	4	823,011.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment			
	income. Enter 1% of Part I, line 27b		5	4,150.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	•	6	4,150. 818,861.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when cal	culating whether the foundation o	ualifies fo	
	4940(e) reduction of tax in those years.	•		

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI,				
line 7		, Vás. j		811,508.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			761,293.	
b Total for prior years:		•		
			180/28k	
3 Excess distributions carryover, if any, to 2016:				
a From 2011	· · · · · · · · · · · · · · · · · · ·			
b From 2012				
c From 2013	/			
d From 2014				
e From 2015	0.			
f Total of lines 3a through e	<u> </u>			
4 Qualifying distributions for 2016 from Part XII, line 4: ►\$ 823,011.				
			761,293.	
a Applied to 2015, but not more than line 2a	A 14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	× 80	101,253.	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)	******	, »		
c Treated as distributions out of corpus	0.			
(Election required - see instructions)). V. 38	61,718.
d Applied to 2016 distributable amount	0.	i den	30.0	01,710.
e Remaining amount distributed out of corpus	0.	2 (2) (2) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4		· · · · · · · · · · · · · · · · · · ·
Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below;				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.		(A)	2 2 2 2 2 2 2 2
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions	* ************************************	0.	2	
e Undistributed income for 2015. Subtract line				
4a from line 2a. Taxable amount - see instr.		* "	0.) } ***
f Undistributed income for 2016. Subtract				4 6
lines 4d and 5 from line 1. This amount must				749,790.
be distributed in 2017	<u> </u>			140,100.
7 Amounts treated as distributions out of				'
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	0.		1	
may be required - see instructions)				
8 Excess distributions carryover from 2011	0.			
not applied on line 5 or line 7				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0.			
		-		
10 Analysis of line 9. a Excess from 2012				
b Excess from 2013	1			
c Excess from 2014	1			
d Excess from 2015	†			
e Excess from 2016	1			
9 2/10000 110111 20 10			•	- 000 DE

Part XIV Private Operating Fo	undations (see in	structions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling or	determination letter tha	t it is a private operating			
foundation, and the ruling is effective for	2016, enter the date of	the ruling	▶ <u></u>		
b Check box to indicate whether the founda	ation is a pr <u>ivate operati</u>	ng foundation described	in section	4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for					
each year listed				<u> </u>	
b 85% of line 2a	_				
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d-Amounts included in line 2c not			-		
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly			1		
for active conduct of exempt activities.			İ		
Subtract line 2d from line 2c			<u>.</u>		
Complete 3a, b, or c for the					1
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					-
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt				1	
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					1
an exempt organization					
(4) Gross investment income	_				
Part XV Supplementary Infor	mation (Comple	te this part only	if the foundation	had \$5,000 or mo	re in assets
at any time during th	ne year-see insti	ructions.)			
Information Regarding Foundation	n Managers:	· - ·	· · · · 		
a List any managers of the foundation who	-	than 2% of the total con	tributions received by the	foundation before the clos	se of any tax
year (but only if they have contributed m	ore than \$5,000). (See	section 507(d)(2).)			
HILIP J. PURCELL					
b List any managers of the foundation who other entity) of which the foundation has			(or an equally large port	on of the ownership of a p	artnership or
ONE	· ·				
2 Information Regarding Contribution	on, Grant, Gift, Loan	. Scholarship. etc. P	rograms:		
Check here X if the foundation of				not accept unsolicited regu	ests for funds. If
the foundation makes gifts, grants, etc. (
a The name, address, and telephone numb	per or e-mail address of	the person to whom app	lications should be addre	ssed;	
//A		,			
b The form in which applications should b	e submitted and informa	ation and materials they s	should include;		
c Any submission deadlines;					
o rang decimentation deciments,					
d Any restrictions or limitations on awards			. London of series		

623601 11-23-16

3 Grants and Contributions Paid During the Ye		Payment		
Recipient	If recipient is an individual.			
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	TOO.P.G.II.		
a Tala during the year				
SEE ATTACHED STATEMENT				i
				818,496.
		į		
	 			
		1		
	 			
		1		
		-		
		İ		
Total		 	. > 3a	818,496.
b Approved for future payment		1		
		Ì		
NONE				
AUDI		1		
]	
		l.		
				<u></u>
	1	1	1	
			<u> </u>	
Total			<u>▶</u> 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Program service revenue: a	(a) Business code	(b) Amount	(C) Exclusion code	(d) Amount	(e) Related or exempt function income
b					
<u> </u>			+		
d					
e					
g Fees and contracts from government agencies	-	· · · · ·	-	-	
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	426,611.	
5 Net rental income or (loss) from real estate:		4 3 3 5	935		
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal	_				
property			<u> </u>		
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18		
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a			ļ		
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)	., ₹,	0.	250	426,611.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	426,611.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI B Relationship of Activities t	to the Acco	mplishment of Exc	empt	Purposes	
Line No. Explain below how each activity for which inco	ome is reported i	n column (e) of Part XVI-A	contrib	uted importantly to the accord	plishment of
the foundation's exempt purposes (other than					
N/A					
		·			
					· · · · · · · · · · · · · · · · · · ·
					
					
		-			
623621 11-23-16					Form 990-PF (2016)

Form 990-PF (2016) THE MCNAMARA PURCELL FOUNDATION 36-7293187 [Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations**

								
٠1	Did the o	rganization directly or indir	rectly engage in any o	of the followin	ng with any other organization	on described in secti	on 501(c) of	Yes No
	the Code	(other than section 501(c)	(3) organizations) or	in section 52	?7, relating to political organ	izations?		
a	Transfers	from the reporting founda	ation to a noncharitat	ole exempt org	ganization of:			
	(1) Cash	1						1a(1) X
	(2) Othe	r assets						1a(2) X
b	Other trai	nsactions:						
	(1) Sales	s of assets to a noncharital	ble exempt organizati	ion				1b(1) X
	(2) Purc	hases of assets from a nor	ncharitable exempt or	rganization				1b(2) X
	(3) Rent	al of facilities, equipment,	or other assets	•			-	1b(3) X
	(4) Reim	bursement arrangements			-		•	1b(4) X
		is or loan guarantees						1b(5) X
		ormance of services or me	mbership or fundrais	ina solicitatio	ons			1b(6) X
c		of facilities, equipment, ma						1c X
ď					edule. Column (b) should al	ways show the fair r	narket value of the o	
•					ed less than fair market valu			
		d) the value of the goods,						,
(a)L	ine no	(b) Amount involved			e exempt organization	(d) Description	of transfers, transaction	ns, and sharing arrangements
<u>`</u>		<u>,-, </u>		N/A				
			··			 	-	
							 -	·
		-			-	+		
						 		
								
								
	-	-		-			 	
	- -							
	-+							
						-		
			<u> </u>		-			
			·	<u>. </u>	_			
								
	_					 		
			l		<u></u>			
2a		· · · · · · · · · · · · · · · · · · ·	•		e or more tax-exempt organi	izations described		
		1 501(c) of the Code (other	, ,	(3)) or in sect	tion 527?			X Yes No
_ <u>b</u>	If "Yes," c	complete the following sch			T			
		(a) Name of org	janization		(b) Type of organization		(c) Description of re	lationship
		···-··			N/A	!		
					N/A		 -	
		<u>. </u>			N/A	ļ	 	
								
						L		
					g accompanying schedules and st i taxpayer) is based on all informa			May the IRS discuss this
Sig	gn 👠			para (otria dicir	7/-/-	1		return with the preparer shown below (see instr.)?
He	ere E	for the			117/17	Mus	tre	X Yes
	Sig	nature of officer or trustee	<u> </u>		Date	Title		
		Print/Type preparer's na	ime	Preparer's s	signature	Date	Check if	PTIN
		1					self- employed	
Pa		DANIEL J.	LUTZ	DANIEL	J. LUTZ	07/10/17		P01322028
	eparer	Firm's name ► DEL					Firm's EIN ► 8	6-1065772
Us	e Only						1	
		Firm's address ▶ 11	1 SOUTH W.	ACKER	DRIVE			
			ICAGO, IL				Phone no. (3)	12) 486-1000
				- ·				Form 990-PF (2016)

McNamara Purcell Foundation

EIN # 36-7293187 FOR THE YEAR ENDED DECEMBER 31, 2016 ATTACHMENT TO AND MADE PART OF FORM 990-PF, PART XV, LINE 3A - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Recipient	T	Foundation Status	Purpose of	
Name & Address	Relationship	of Recipient	Contribution	Amount of Gift
TCU Block Endowed Chair	Relationship	or recipient	Continuation	Amount of One
110 S Main St South Bend IN 46601	None	PC	<u>U</u> nrestricted	\$ _ 10,000
Chicago Chapter of Spinal Cord Society 618 N Lemont Ave Chicago, IL 60646	None	PC .	l leasante at a d	5.000
Multiple Myeloma Research	None	PC	Unrestricted	\$ _ 5,000
3 Forest Street			-	!
New Cannan CT 06840 Peggy Notebaert Nature Museum	None	PC	Unrestricted	\$ 33,425
2430 N Cannon Dr Chicago, IL 60614	None	PC	Unrestricted	\$ 6000
Robert T Jones Memonal Scholarship Fund 1185 6th Ave 19 Fl				
New York, NY 10036	None	PC	Unrestricted	\$ 2,000
University of Notre Dame 724 Grace Hall Notre Dame, IN 46556	None	PC	Unrestricted	\$ 50,000
Cnsto Rey Network				
14 East Jackson Boulevard, Suite 1200 Chicago, IL 60604	None	PC	Unrestricted	\$ 10,000
Hospital for Special Surgery 535 East 70th Str				
New York, NY 10021	None	PC	Unrestricted	\$ 10,000
Pathways Awareness Foundation				
150 N Michigan Ave Chicago, IL 60601	None	PC	Unrestricted	\$ 5000
Cystic Fibrosis Foundation				
150 N Michigan Ave Chicago, IL 60601	None	PC	Unrestricted	\$ 5,000
MS Research Center Of NY 521 West 57th Street				
New York NY 10019	None	PC	Unrestricted	\$ 30,000
Anzona State University				
707 S College P O Box 875005 Tempe, AZ 85287	None	PC	Unrestricted	\$ 10,000
FARE Food Allergy Research & Education Association	1		511100410100	10,000
1585 Broadway 2426 New York, NY 10036	None	PC	Unrestricted	\$ 16,000
Evans Scholars Green Coat Gala	None	FC	Onrestricted	\$ 10,000
One Bnar Road	1			
Illinois 60029 St John Berchman's (Father Watt)	None	PC PC	Unrestricted	\$ 10,000
PO Box 131 % George W				
Galena, AK 99741	None	PC	Unrestricted	\$ 5,000
Sts Faith, Hope & Chanty 191 Linden Street				
Winnetka, IL 60093	None	PC	Unrestricted	\$ 110,000
TCU Equestnan Endowed Scholarship 110 S Main St				
South Bend, IN 46601	None	PC	Unrestricted	\$ 5,000
Brain Research Foundation				
111 W Washington St Chicago, IL 60602	None	PC	Unrestricted	\$ 25,000
Dedan Drumm Sullivan Memorial Foundation	140/16	10	Officatificted	25,000
3539 Long Grove Road				
Long Grove, IL 60047 Daniel Murphy Scholarship Fund	None	PC PC	Unrestricted	\$ 10,000
309 W Washington St #1250				
Chicago, IL 60606	None	PC	Unrestricted	\$ 5000
Evans Scholars Invitational One Bnar Road				
Illinois 60029	None	PC	Unrestricted	\$ 5,000
Loyola Academy - Needy Family Fund 1100 Laramie				
Wilmette, IL 60091	None	PC	Unrestricted	\$ 10,000
USD - Center for Peace and Commerce			***************************************	
5998 Alcalá Park San Diego CA 92110	None	PC	Unrestricted	\$ 7,500
USD - Discretionary Athletics Fund	14016	. 0	Omeanided	7,300
5998 Alcalá Park	l None	D¢	l larget act and	, ,,,,
San Diego, CA 92110 A Silver Lining Foundation	None	PC	Unrestricted	\$ 7,500
134 N LaSalle - Suite 1218	1			
Chicago, IL 60602 ALS - Les Turner ALS Foundation	None	PC	Unrestricted	\$ 10,000
900 N Lake Shore Dr				<u></u>
Chicago, IL 60611 American Enterprise Institute	None	PC	Unrestricted	\$ 5,000
1150 17th St NW				_
Washington, DC 20036	None	PC	Unrestricted	\$ 50,000

Intermountain Healthcare		1	1	}	
36 South State Street	i			Ι.	
Salt Lake City, UT 84111	None	PC PC	Unrestricted	\$	20,000
Race Swami					
2751 South 2700 East	l	l 50		١.	0.500
Salt Lake City, UT 84109	None	PC	Unrestricted	\$	2,500
Junior Achievement of Chicago					
651 W Washington Blvd #404				١.	
Chicago, IL 60661	None	PC_	Unrestricted	\$	10,000
Loyola Academy - Ignatian Educator Fund					
540 Hibbard Rd				١.	
Winnetka, IL 60093	None	PC	Unrestricted	\$	10,000
SMU - Cox School of Business Dean's Discretionary Fund				İ	
6212 Bishop Blvd				١.	
Dallas, TX 75275	None	PC_	Unrestricted	\$	5,000
Carl's Kids	ŀ	1			
3212 Winfield Dr	}	1	į	ł	
Durham, NC 27707	None	PC	Unrestricted	\$	5,000
Connie Dwyer Breast Center at St. Michael's Medical Center					
111 Central Avenue			1	i	
Newark, NJ 07102	None	PC	Unrestricted	S	10,000
Youth Inc					
535 8th Avenue		l	1	l	
New York, NY 10018	None	PC	Unrestricted	l s	12,500
Boys Hope Girls Hope		† ·			,
Loyola Academy , Wilmette			1	ŀ	
Wilmette IL 60091	None	PC	Unrestricted	s	2,000
International Documentary Association	HONC		Chrestnoica	+-	2,000
3470 Wilshire Blvd					
	None	PC	Unrestricted	\$	152,571
Los Angeles, CA 90010	None	FC.	Onlestricted	1.0	132,371
Kohl Children's Museum		ł		1	
2100 Patnot Blvd	l			١.	40.000
Glenview, IL 60026	None	PC	Unrestricted	\$	10,000
Leo Catholic High School	•				
7901 S Sangamon Street			1	١.	
Chicago, IL 60620	None	PC	Unrestricted	\$	10,000
Lune Children's Memorial Hospital Foundation				1	
225 E Chicago Ave	i			١.	
Chicago, IL 60611	None	PC	Unrestricted	\$	12,000
Micheala Zickuhr Memorial Scholarship Fund			Į.	l	
3891 10th Street	ſ	ĺ	1	ĺ	
Riverside, CA 92501-3519	None	PC	Unrestricted	\$	1,000
Movember Foundation				Į.	
P O Box 1595				1	
Culver City, CA 90232	None	PC	Unrestricted	\$	10 000
	THORIC .		- CHIOSHIOLEG	+	10 000
Oistrakh Symphony of Chicago			l .	l	
205 W Randolph, Suite 1750			İ	Ι.	
Chicago, IL 60606	None	PC PC	Unrestricted	\$	10,000
Old Elm Scholarship Foundation			1	1	
800 Old Elm Road			1	l	
Highland Park, IL 60035	None	PC	Unrestricted	\$	10 000
	HOHE		Omesticied	+	
Richard Burt MD - Northwestern Research Project		Į.	i	ì	
680 N Lake Shore Dr Ste 1118		ĺ	[I	
Chicago, IL 60611	None	PC	Unrestricted	\$	5,000
Stanford University Dr. Steven Coutre Research Fund					
450 Serra Mall		1	İ	1	
	Name	PC	l location and	s	10.000
Stanford, CA 94305	None	<u> </u>	Unrestricted	+•—	10 000
University of Notre Dame - NY Club		1	I]	
724 Grace Hall		1		1	
Notre Dame, IN 46556	None	PC	Unrestricted	\$	1,000
University of Notre Dame - Notebaert Scholarship Fund	1			Π	
724 Grace Hall	1	1	i .	i	
	1	1 55	I	۱.	
Notre Dame, IN 46556	None	PC_	Unrestricted	\$	50,000
Rehabilitation Institute of Chicago		1	1	I	
345 E Supenor Street		1		1	
Chicago, IL 60611	None	PC	Unrestricted	S	2 500
Total 2016 Contributions				\$	818,496
TOTAL AND COUNTINGUIOUS				<u> </u>	010,430

FORM 990-PF	DIVIDENDS	S AND INTER	EST FROM SECUR	ITIES S	PATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY	426,611	•	0. 426,611.	426,611.	
TO PART I, LINE 4	426,611	•	0. 426,611.	426,611.	
FORM 990-PF		ACCOUNTI	NG FEES	S	PATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DELOITTE TAX LLP	_	9,000.	4,500.		4,500.
TO FORM 990-PF, PG	1, LN 16B	9,000.	4,500.		4,500.
FORM 990-PF TAXES STA					PATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAX FOREIGN TAX PAID		20,000. 7,147.	7,147.		0.
TO FORM 990-PF, PG	1, LN 18 =	27,147.	7,147.		0.
FORM 990-PF		OTHER EXPENSES		STATEMENT 4	
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
IL FILING FEE	-	15.	0.		15.
TO FORM 990-PF, PG	1, LN 23	15.	0.		15.

FORM 990-PF CORPOR	ATE STOCK	STATEMENT 5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
24,467 SHS STANDARD & POORS	3,134,790.	5,469,107.
45,033 SHS ISHARES TRUST DJ SELECT 44,486 SHS THE FINANCIAL SEL SECT SPDR	2,281,478. FD 618,420.	3,988,573. 1,034,300.
26,581 SHS VANGUARD TTL WRLD STK INDX	1,000,473.	-
38,700 SHS WISDOM TREE JPN TO DIV	1,426,873.	
10,000 SHS ISHARES MSCI EMERGING MKTS		
6,190 SELECT SECTOR SPDR TDET(XLRE)	201,485.	190,343.
TOTAL TO FORM 990-PF, PART II, LINE 10	B 9,012,226.	14,571,062.

FORM 990-PF	PART VIII - TRUSTEES	STATEMENT 6			
NAME AND ADDRESS		TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	
DAVID P. PURCELL 27 W 332 CHURCHILI WINFIELD, IL 60190		TRUSTEE*	0.	0.	0.
MICHAEL J. PURCELI 27 W 332 CHURCHILI WINFIELD, IL 60190	ROAD	TRUSTEE* 0.00	0.	0.	0.
PAUL M. PURCELL 27 W 332 CHURCHILI WINFIELD, IL 60190		TRUSTEE*	0.	0.	0.
PHILIP J. PURCELL 27 W 332 CHURCHILI WINFIELD, IL 60190		MANAGER* 0.00	0.	0.	0.
*AS NEEDED		0.00	0.	0.	0.
TOTALS INCLUDED ON	1 990-PF, P <i>P</i>	AGE 6, PART VIII	0.	0.	0.