EXTENDED TO NOVEMBER 15, 2017

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , and ending

Name of foundation: THE BUCHANAN FAMILY FOUNDATION

A Employer identification number: 36-6160998

Number and street (or P O box number if mail is not delivered to street address): 222 E. WISCONSIN AVENUE — Room/suite:

B Telephone number: (847) 234-0235

City or town, state or province, country, and ZIP or foreign postal code: LAKE FOREST, IL 60045

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1. Foreign organizations, check here ▶ [ ]

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 48,139,262.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	24.	24.		STATEMENT 1
	4 Dividends and interest from securities	1,600,757.	1,600,757.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	387,584.			
	b Gross sales price for all assets on line 6a 8,225,729.				
	7 Capital gain net income (from Part IV, line 2)		387,584.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	1,988,365.	1,988,365.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	108,333.	8,125.		100,208.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	7,875.	5,906.		1,969.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	18,713.	10,365.		8,348.
	19 Depreciation and depletion				
	20 Occupancy	9,000.	0.		9,000.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	35,429.	20,231.		15,198.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	179,350.	44,627.		134,723.
	25 Contributions, gifts, grants paid	2,230,000.			2,230,000.
	26 **Total expenses and disbursements** Add lines 24 and 25	2,409,350.	44,627.		2,364,723.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<420,985.>			
	b **Net investment income** (if negative, enter -0-)		1,943,738.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	5,818,440.	9,561,961.	9,645,308.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	15,338,481.	15,489,805.	20,213,428.
	c Investments - corporate bonds STMT 7	21,985,359.	17,669,529.	18,280,526.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	43,142,280.	42,721,295.	48,139,262.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [ ] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	8,528,072.	8,528,072.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	34,614,208.	34,193,223.	
	30 **Total net assets or fund balances**	43,142,280.	42,721,295.	
	31 **Total liabilities and net assets/fund balances**	43,142,280.	42,721,295.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	43,142,280.
2	Enter amount from Part I, line 27a	2	<420,985.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	42,721,295.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	42,721,295.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES	P	VARIOUS	12/31/16
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	8,225,729.		7,838,145.	387,584.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				387,584.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — 387,584.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	2,634,589.	48,780,525.	.054009
2014	2,490,820.	50,426,879.	.049395
2013	2,402,111.	49,896,358.	.048142
2012	2,385,667.	49,454,396.	.048240
2011	2,372,176.	47,471,741.	.049970

2	**Total** of line 1, column (d)	2	.249756
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049951
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	47,783,650.
5	Multiply line 4 by line 3	5	2,386,841.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	19,437.
7	Add lines 5 and 6	7	2,406,278.
8	Enter qualifying distributions from Part XII, line 4	8	2,364,723.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	38,875.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	38,875.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	38,875.
6 Credits/Payments:				
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	39,877.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	25,000.		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	64,877.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	26,002.
11 Enter the amount of line 10 to be: **Credited to 2017 estimated tax** ▶	26,002.	**Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ KENNETH H. BUCHANAN Telephone no.▶ (847)234-0235

Located at ▶ 222 E. WISCONSIN AVENUE, LAKE FOREST, IL ZIP+4 ▶60045

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X (No)

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		108,333.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	44,702,205.
b	Average of monthly cash balances	1b	3,809,115.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	48,511,320.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	48,511,320.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	727,670.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	47,783,650.
6	**Minimum investment return** Enter 5% of line 5	6	2,389,183.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,389,183.
2a	Tax on investment income for 2016 from Part VI, line 5 2a 38,875.		
b	Income tax for 2016. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	38,875.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,350,308.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,350,308.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	2,350,308.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,364,723.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,364,723.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	2,364,723.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				2,350,308.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015 196,652.				
f **Total** of lines 3a through e	196,652.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ $ 2,364,723.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				2,350,308.
e Remaining amount distributed out of corpus	14,415.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	211,067.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	211,067.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015 196,652.				
e Excess from 2016 14,415.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2016	Prior 3 years (b) 2015	(c) 2014	(d) 2013	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SCHEDULE	NO INDIVIDUALS	PUBLIC	GENERAL OPERATING, ENDOWMENT OR CAPITAL UNLESS OTHERWISE STATED	2,230,000.
Total			▶ 3a	2,230,000.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Form **990-PF** (2016)

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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	24.	
4 Dividends and interest from securities			14	1,600,757.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	387,584.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		1,988,365.	0.

13 Total Add line 12, columns (b), (d), and (e) 13 1,988,365.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 9/25/17 Title: PRESIDENT

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
THOMAS W. DAVIS	THOMAS W. DAVIS	09/06/17		P00058448
Firm's name ▶ HILL, BARTH & KING LLC			Firm's EIN ▶ 34-1897225	
Firm's address ▶ 6603 SUMMIT DRIVE CANFIELD, OH 44406			Phone no. (330) 758-8613	

Form **990-PF** (2016)

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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
NORTHERN TRUST	24.	24.	
TOTAL TO PART I, LINE 3	24.	24.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY	826,050.	0.	826,050.	826,050.	
WILLIAM BLAIR AND CO	774,707.	0.	774,707.	774,707.	
TO PART I, LINE 4	1,600,757.	0.	1,600,757.	1,600,757.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING SERVICES AND TAX PREPARATION FEES	7,875.	5,906.		1,969.
TO FORM 990-PF, PG 1, LN 16B	7,875.	5,906.		1,969.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	9,025.	677.		8,348.
FOREIGN TAXES	9,688.	9,688.		0.
TO FORM 990-PF, PG 1, LN 18	18,713.	10,365.		8,348.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS	10.	0.		10.
INVESTMENT AGENTS FEES	20,101.	20,101.		0.
OFFICE SUPPLIES	9,708.	0.		9,708.
INSURANCE	3,873.	0.		3,873.
PAYROLL PREP FEES	1,737.	130.		1,607.
TO FORM 990-PF, PG 1, LN 23	35,429.	20,231.		15,198.

FORM 990-PF CORPORATE STOCK STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE	15,489,805.	20,213,428.
TOTAL TO FORM 990-PF, PART II, LINE 10B	15,489,805.	20,213,428.

FORM 990-PF	CORPORATE BONDS		STATEMENT 7
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE		17,669,529.	18,280,526.
TOTAL TO FORM 990-PF, PART II, LINE 10C		17,669,529.	18,280,526.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
KENNETH H. BUCHANAN 371 VINE AVENUE HIGHLAND PARK, IL 60035	PRESIDENT 40.00	75,000.	0.	0.
HUNTINGTON ELDRIDGE, JR. DCD 6/10/16 7800 N. RIVER ROAD MILWAUKEE, WI 53217	PAST TREASURER 40.00	31,250.	0.	0.
GERALD M. WALSH 201 BAYSHORE AVE. COLUMBIANA, OH 44408	V.P & SECR. 2.00	0.	0.	0.
MARTHA R. HINCHMAN 1875 WEDGEWOOD COURT LAKE FOREST, IL 60045	DIRECTOR 2.00	0.	0.	0.
CHARLES F. KANE, JR. P.O. BOX 241 DUXBURY, MA 02331	TREASURER 2.00	2,083.	0.	0.
MARGAUX BUCHANAN 20 PROSPECT ROAD PLYMPTON, MA 02367	DIRECTOR 2.00	0.	0.	0.
HUNT ELDRIDGE III 21 BANK STREET, APT 3F NEW YORK, NY 10014	DIRECTOR 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		108,333.	0.	0.

SUPPORTING STATEMENTS - FORM 990-PF

THE BUCHANAN FAMILY FOUNDATION, #36-6160998
YEAR ENDED DECEMBER 31, 2016

	12/31/16 Book Value	12/31/16 Market Value
Part II, Line 2a, Savings and Temporary Cash Investments		
William Blair Funds Ready Reserves Fund	3,371,996	3,371,996
Morgan Stanley - Cash, bank deposits, money market funds	2,565,626	2,565,626
Savings - Northern Trust	320,233	320,233
Cash and cash equivalents	6,257,855	6,257,855
Berkshire Hathaway Inc SR 1.90% 1/31/2017; 400,000	400,144	400,208
Colgate Palmolive Co 1.3% 1/15/17; 400,000	399,999	400,028
GE Capital Corp, 5.625%, 9/15/17; 1,000,000	1,001,986	1,047,313
GE Company, 5.25%, 12/6/17; 1,000,000	1,000,079	1,039,586
General Mills Inc 1.40% 10/20/2017; 250,000	251,906	250,290
Walt Disney Company 1.125% 2/15/2017; 250,000	249,992	250,028
	9,561,961	9,645,308
Part II, Line 10b, Investments - Corporate Stock		
Abbott Laboratories - 15,500 shares	522,153	595,355
Abbvie, Inc - 7,500 shares	214,473	469,650
Altria Group Inc - 3,500 shares	131,597	236,670
American Express Company - 7,000 shares	511,250	518,560
Amerisourcebergen Corp - 1,500 shares	114,473	117,285
Amgen, Inc - 1,500 shares	211,325	219,315
Apple, Inc - 3,625 shares	322,711	419,848
AT & T, Inc - 5,000 shares	171,344	212,650
Bank New York Mellon Corp - 2,000 shares	79,000	94,760
Bank of Montreal - 5,800 shares	358,594	417,136
BB&T Corp - 6,000 shares	204,522	282,120
Blackrock Inc - 1,345 shares	392,116	511,826
Bristol Myers Squibb Company - 7,000 shares	180,127	409,080
Chevron Corporation - 5,000 shares	500,390	588,500
Colgate-Palmolive Co. - 7,500 shares	293,273	490,800
Conocophillips - 6,130 shares	366,161	307,358
CVS Caremark Corporation - 4,000 shares	334,135	315,640
E I Du Pont De Nemours & Co - 2,000 shares	109,055	146,800
Eaton Corp PLC SHS - 5,500 shares	358,261	368,995
Emerson Electric Co. - 7,500 shares	382,496	418,125
Exxon Mobil Corporation - 3,154 shares	226,242	284,680
General Electric Corp - 20,000 shares	556,087	632,000
General Mills, Inc - 3,000 shares	89,859	185,310
HCP, Inc - 7,000 shares	251,002	208,040
Intel Corp - 2,500 shares	55,999	90,675
Intl Business Machines Corp - 4,877 shares	673,740	809,533
J.M. Smucker Co. - 3,500 shares	213,273	448,210
Johnson & Johnson - 9,209 shares	596,076	1,060,969
JPMorgan Chase & Co - 3,500 shares	208,053	302,015
Kimberly Clark - 3,500 shares	308,381	399,420
Lockheed Martin Corp - 1,000 shares	192,519	249,940
Merck & Co, Inc 4,350 shares	224,688	256,085
Microsoft Corp - 8,775 shares	457,247	545,278
Novo-Nordisk - 5,000 shares	174,673	179,300
Occidental Petroleum Corp - 4,000 shares	287,169	284,920
Pepsico Inc CMN - 6,000 shares	528,035	627,780
Phillip Morris Int - 3,000 shares	253,355	274,470

SUPPORTING STATEMENTS - FORM 990-PF

THE BUCHANAN FAMILY FOUNDATION, #36-6160998
YEAR ENDED DECEMBER 31, 2016

	12/31/16 Book Value	12/31/16 Market Value
Proctor & Gamble Company - 6,000 shares	381,763	504,480
Prudential Financial Inc - 3,500 shares	297,036	364,210
Quality Care Properties Inc - 1,400 shares	22,750	21,700
Royal Dutch Shell PLC - 8,500 shares	581,046	462,230
Spectra Energy Corp - 7,000 shares	172,836	287,630
Stanley Black & Decker Inc - 3,500 shares	270,750	401,415
Sysco Corp - 11,920 shares	341,054	660,010
The Southern Company - 5,000 shares	146,150	245,950
Union Pacific - 4,000 shares	294,905	414,720
United Parcel Service, Inc - 5,000 shares	338,905	573,200
United Technologies Corp - 2,500 shares	283,584	274,050
Verizon Communications Inc - 14,500 shares	653,429	774,010
Walgreens Boots Alliance Inc - 6,000 shares	208,595	496,560
Waste Management Inc Del - 6,500 shares	239,446	460,915
WEC Energy Group - 5,000 shares	203,702	293,250
	15,489,805	20,213,428

Part II, Line 10c, Investments - Corporate Bonds

	12/31/16 Book Value	12/31/16 Market Value
Allergan Inc 3.375% 9/15/20; 250,000	256,601	255,895
Amgen Inc, 3.45% 10/1/20; 1,000,000	1,019,136	1,044,775
Apple Inc 2.850%, 5/6/21; 500,000	515,857	512,552
AT & T Inc, 2.45%, 6/30/20; 250,000	256,457	248,258
AT & T Inc, 5.5%, 2/1/18; 2,000,000	1,998,152	2,077,980
AT&T Inc, 3.875%, 8/15/21; 1,000,000	1,048,648	1,047,089
Blackrock Inc, 3.5%, 3/18/24; 500,000	505,501	522,847
Chevron Corp 6/24/23 3.191%; 250,000	247,227	256,070
Chevron Corp, 2.427%, 6/24/20; 1,000,000	1,008,582	1,010,122
Cisco Sys Co 1.40% 2/28/18; 250,000	252,847	250,430
Exxon Mobile Corp, 3.176%, 3/15/24; 250,000	252,410	255,401
IBM Corp SR unsecured 1.875% 5/15/2019; 250,000	248,938	250,575
Intel Corp, 2.7%, 12/15/22; 250,000	245,232	251,427
Johnson & Johnson, 5.15%, 07/15/18; 1,000,000	999,675	1,080,967
Kellogg Co 4.15% 11/15/2019; 250,000	271,524	263,520
Kraft Foods Group Inc 3.5% 6/6/22; 250,000	248,313	254,242
McDonald's Corp., 3.5% 7/15/20; 520,000	533,574	549,104
Northern Trust Corporation, 3.45%, 11/4/20; 1,000,000	998,436	1,049,582
Pepsico, Inc, 5.0%, 6/1/18; 2,000,000	1,994,586	2,100,360
Philip Morris Intl Inc, 2.5%, 8/22/22; 250,000	241,769	246,857
Target Corp., 6.0%, 1/15/18; 2,000,000	2,012,120	2,146,393
Thermo Fisher Scientific SR 3.6% 8/15/2021; 250,000	247,200	258,377
Wal-Mart Stores Inc, 5.8%, 2/15/18; 2,000,000	2,015,544	2,097,540
Wisconsin Energy Corp 2.45% 06/15/2020; 250,000	251,200	250,163
	17,669,529	18,280,526

THE BUCHANAN FAMILY FOUNDATION

CONTRIBUTIONS PAID

For the year ended December 31, 2016

Page 11 - Part XV - Contributions Paid

CULTURAL	RECIPIENT ADDRESS		2016
626 Landmark Foundation	Chicago, IL	$	25,000
The Adler Planetarium	Chicago, IL		20,000
The Art Institute of Chicago	Chicago, IL		25,000
The Chicago Historical Society	Chicago, IL		15,000
The Chicago Symphony Orchestra Society	Chicago, IL		15,000
The Field Museum of Natural History	Chicago, IL		15,000
The Goodman Theatre	Chicago, IL		10,000
Lake Forest – Lake Bluff Historical Society	Lake Forest, IL		10,000
Lake Forest Symphony Association	Lake Forest, IL		15,000
The Museum of Science and Industry	Chicago, IL		30,000
Ravinia Festival	Highland Park, IL		30,000
The Shedd Aquarium	Chicago, IL		20,000
The Steppenwolf Theatre Co.	Chicago, IL		10,000
	TOTAL CULTURAL	$	240,000

MEDICAL			
Advocate Lutheran General Hospital	Chicago, IL	$	30,000
Ann & Robert H. Lurie Children's Hospital of Chicago	Chicago, IL		30,000
Dartmouth Hitchcock Medical Center	Lebanon, NH		10,000
Feinstein Institute	Manhasset, NY		15,000
Froedtert Medical Center	Milwaukee, WI		50,000
Mercy Hospital and Medical Center	Chicago, IL		30,000
Northwestern Lake Forest Hospital	Lake Forest, IL		25,000
Northwestern Memorial Hospital	Chicago, IL		15,000
Prancing Horse Center for Therapeutic Horsemanship	Southern Pines, NC		10,000
Rehabilitation Institute of Chicago	Chicago, IL		40,000
Rush University Medical Center	Chicago, IL		30,000
Windrush Farm Therapeutic Equitation, Inc.	North Andover, MA		5,000
	TOTAL MEDICAL	$	290,000

THE BUCHANAN FAMILY FOUNDATION

CONTRIBUTIONS PAID

For the year ended December 31, 2016

Page 11 - Part XV - Contributions Paid (Continued)

EDUCATIONAL	RECIPIENT ADDRESS		2016
Avon Old Farms School	Avon, CT	$	5,000
College of Lake County Foundation	Grayslake, IL		50,000
Dutchess Day School	Millbrook, NY		5,000
Duxbury Bay Maritime School	Duxbury, MA		10,000
Foxcroft School	Middleburg, VA		10,000
Franklin & Marshall College	Lancaster, PA		135,000
Gunn Memorial Library	Washington, CT		2,500
Kent School	Kent, CT		5,000
Lake Forest College-Buchanan Hall	Lake Forest, IL		75,000
Lake Forest Country Day School	Lake Forest, IL		10,000
Lake Forest Library	Lake Forest, IL		15,000
Luster Learning Institute	Highland Park, IL		10,000
Millbrook Early Childhood Education Center	Millbrook, NY		5,000
Millbrook School	Millbrook, NY		5,000
Newberry Library	Chicago, IL		15,000
Northfield Mount Hermon School	Mount Hermon, MA		15,000
Ohio State University Foundation	Columbus, OH		10,000
Olfields School	Glencoe, MD		20,000
Purdue University	West Lafayette, IN		50,000
Smith College	Northampton, MA		5,000
St. Timothy's School	Stevenson,MD		5,000
The Shelburne Craft School	Shelburne, VT		5,000
Walsh University	North Canton, OH		75,000
Westminster School	Simsbury, CT		15,000
Williams College	Williamstown, MA		15,000
	TOTAL EDUCATION	$	572,500

THE BUCHANAN FAMILY FOUNDATION

CONTRIBUTIONS PAID

For the year ended December 31, 2016

Page 11 - Part XV - Contributions Paid (Continued)

ENVIRONMENTAL	RECIPIENT ADDRESS		2016
Alliance for Great Lakes	Chicago, IL	$	20,000
Chicago Horticultural Society	Glencoe, IL		75,000
Chicago Zoological Society - Brookfield Zoo	Brookfield, IL		25,000
Dutchess Land Conservancy	Millbrooke, NY		5,000
Elawa Farms Foundation	Lake Forest, IL		15,000
Fellow Mortals Animal Hospital	Lake Geneva, WI		160,000
Gasparilla Island Conservation & Improvement Assoc.	Boca Grande, FL		110,000
International Crane Foundation	Baraboo, WI		50,000
Lake Forest Open Lands Association	Lake Forest, IL		10,000
Lincoln Park Zoological Society	Chicago, IL		25,000
Max McGraw Wildlife Foundation	Dundee, IL		15,000
Manhaden Conservation Project	Atlantic Highlands, NJ		15,000
Morton Arboretum	Lisle, IL		25,000
Nature Conservancy (Illinois office)	Chicago, IL		10,000
Open Lands Project (Chicago, Illinois)	Chicago, IL		15,000
Tall Pine Conservancy	Nashotah, WI		75,000
Tarpon & Bone Fish Research Center	Miami, FL		5,000
Trustees of Reservations	Beverly, MA		5,000
Wetlands Initiative	Chicago, IL		30,000
Wildlands Trust Inc.	Plymouth, MA		5,000
	TOTAL ENVIRONMENTAL	$	695,000

THE BUCHANAN FAMILY FOUNDATION

CONTRIBUTIONS PAID

For the year ended December 31, 2016

Page 11 - Part XV - Contributions Paid (Continued)

OTHER PUBLIC CHARITIES	RECIPIENT ADDRESS		2016
ACLU Foundation	New York, NY	$	10,000
American Red Cross	Chicago, IL		10,000
American Red Cross	Fayetteville, NC		10,000
Bernie's Book Bank	Lake Bluff, IL		25,000
Boy Scouts of America	Chicago, IL		15,000
Camp Jewell YMCA	Colebrook, CT		5,000
Carolina Horse Park Foundation	Raeford, NC		10,000
Chicago Architecture Foundation	Chicago, IL		15,000
Friends of Thai Daughters	Trevett, ME		5,000
Girl Scouts of Greater Chicago	Chicago, IL		15,000
G.L.A.S.A. Foundation	Lake Forest, IL		10,000
Glenkirk Foundation	Northbrook, IL		20,000
Gorton Community Center	Lake Forest, IL		20,000
Great Cranberry Island Historical Society	Southwest Harbor, ME		20,000
Green Mountain Horse Foundation	So. Woodstock, VT		5,000
Lake County Community Foundation	Waukegan, IL		25,000
Lamb's Farm Foundation	Libertyville, IL		20,000
Midwest Veterans Closet	North Chicago, IL		15,000
National Rowing Foundation	Stonington, CT		10,000
Northern Illinois Food Bank	Geneva, IL		20,000
Northern Suburban Special Rec Foundation	Northbrook, IL		10,000
Oakdale Equine Rescue	Oakdale, CA		10,000
Planned Parenthood Association	Chicago, IL		25,000
Polo Training Foundation	Tully, NY		5,000
Special Olympics	Normal, IL		5,000
St. Jude Building Fund	Columbiana, OH		10,000
The Salvation Army	Chicago, IL		20,000
United Way of Metropolitan Chicago	Chicago, IL		20,000
United Way of Lake Forest/Lake Bluff	Lake Forest, IL		20,000
Women's Support Services	Sharon, CT		2,500
WTTW - Channel 11	Chicago, IL		20,000
	TOTAL OTHER	$	432,500
	TOTAL CONTRIBUTIONS	$	2,230,000