Form 990-PF Department of the Treasury

EXTENDED TO NOVEMBER 15, 2017 **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning and ending Name of foundation A Employer identification number 36-6139439 REVA AND DAVID LOGAN FOUNDATION Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 1122 (312) 664-3350 980 N. MICHIGAN AVENUE City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here 60611 CHICAGO, IL G Check all that apply: Initial return Initial return of a former public charity D 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here Fair market value of all assets at end of year J Accounting method X Cash F If the foundation is in a 60-month termination Other (specify) under section 507(b)(1)(B), check here (from Part II, col (c), line 16) 101,711,602. (Part I, column (d) must be on cash basis, ▶\$ Part | Analysis of Revenue and Expenses (c) Adjusted net (d) Disbursements (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for chantable purposes (cash basis only) ıncome expenses per books income 144,442,585 Contributions, gifts, grants, etc , received if the foundation is not required to attach Sch. B. Interest on savings and temporary cash investments 63. STATEMENT 63. 146,513. 146,513. STATEMENT Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 3,174,631. 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 212,761,578. 3,174,631. Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a Gross sales less returns b Less Cost of goods sold OGDE c Gross profit or (loss) 11 Other income 147,763,792. 3,321,207. 0. 12 Total. Add lines 1 through 11 SCANNED 182,418. 182,418. 0. 13 Compensation of officers, directors, trustees, etc 88,209. 88,209. 0. 0. 14 Other employee salaries and wages 40,082. 40,082. Ō. 0. 15 Pension plans, employee benefits 99,406. 34,548. 0. 64,858. 3 STMT 16a Legal fees 32,237. 50,123. 64,475. 32,238 Ō. STMT 4 **b** Accounting fees 5 224,412. 174,289 0. STMT c Other professional fees 20,938. 0. 20,938. Ō. 17 Interest 189,406. 2,686 Ō. 16,720. STMT 6 18 Taxes 782. 782. 0. 19 Depreciation and depletion 20 Occupancy 119,936. 3,520. 0. 105,908. 21 Travel, conferences, and meetings 22 Printing and publications STMT 7 0. 57,215. 77,010. 19,694. 23 Other expenses 24 Total operating and administrative 658,708. 1,107,074 267,757 0 expenses Add lines 13 through 23 18,053,739. 203,374,389. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements 18,712,447. 204,481,463. 267,757 Add lines 24 and 25 27 Subtract line 26 from line 12 56,717,671. a Excess of revenue over expenses and disbursements 3,053,450. b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) 623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions

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F	art	Balance Sheets Attached schedules and amounts in the description	beginning or year		it year
<u> </u>			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	004 055		
		Savings and temporary cash investments	281,355.	978,551.	978,551.
	3	Accounts receivable ► 50,548.	000 000	50 540	50 540
	١.	Less allowance for doubtful accounts	200,000.	50,548.	50,548.
	4	Pledges receivable -			
		Less allowance for doubtful accounts			
	1	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
	ł	Less: allowance for doubtful accounts ▶			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ř	10a	Investments - U.S. and state government obligations $$ STMT $$ $$ $$ $$ $$ $$ $$ $$ $$ $$	995,292.	2,993,310.	
	b	Investments - corporate stock STMT 11	73,529,720.	68,886,754.	96,390,146.
	c	Investments - corporate bonds	174,375.		
	11	Investments - land buildings and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans		•	
	13	Investments - other STMT 12	3,734,908.	1,324,342.	1,315,068.
	14	Land, buildings, and equipment basis ► 6,891.			
		Less accumulated depreciation STMT 13 ► 4,672.	3,001.	2,219.	2,219.
	15	Other assets (describe ► ARTWORK)	2,888,950.	0.	0.
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	81,807,601.	74,235,724.	101,711,602.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
S	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons	, ,		
api	21	Mortgages and other notes payable			
Ë	1	Other liabilities (describe STATEMENT 14)	1,500,000.	1,100,000.	
	1	·			
	23	Total liabilities (add lines 17 through 22)	1,500,000.	1,100,000.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31			
Ses	24	Unrestricted			
alances	25	Temporarily restricted			
	26	Permanently restricted			
Fund B		Foundations that do not follow SFAS 117, check here			
		and complete lines 27 through 31			
Net Assets or	27	Capital stock, trust principal, or current funds	0.	0.	
še	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
Ass	29	Retained earnings, accumulated income, endowment, or other funds	80,307,601.	73,135,724.	
et	30	Total net assets or fund balances	80,307,601.	73,135,724.	
~			,		
	31	Total liabilities and net assets/fund balances	81,807,601.	74,235,724.	
P	art	Analysis of Changes in Net Assets or Fund Ba	alances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
		t agree with end-of-year figure reported on prior year's return)		1	80,307,601.
	•	amount from Part I, line 27a		2	-56,717,671.
		increases not included in line 2 (itemize)	SEE STA	ATEMENT 8 3	73,997,596.
		ines 1, 2, and 3	· · · ·	4	97,587,526.
		eases not included in line 2 (itemize)	SEE STA	ATEMENT 9 5	24,451,802.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, col		6	73,135,724.
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Part IV Capital Gains a	nd Losses for	Tax on Investmen	t Income						
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)				(6) F	low acquired - Purchase - Donation		e acquired day, yr)	(d) Date sold (mo , day, yr)	
1a PUBLICALLY TRADED SECURITIES									
b CAPITAL GAINS D	IVIDENDS							\	
C				ļ		ļ			
<u>d</u>				 					
e	(f) Depression of	llowed (a) Co	st or other basis	—-		/h)	Gain or (loss)		
(e) Gross sales price	(f) Depreciation a (or allowable	e) plus	expense of sale				us (f) minus ((g)	
a 212,759,606.		20	9,586,94	7 •				3,172,659. 1,972.	
b 1,972.								1,9/2.	
C									
d									
Complete only for assets showing	gain in column (h) an	d owned by the foundation	n on 12/31/69	_		/I) Counc /	(Col. (b) goin	minus	
Complete only for assets showing	(j) Adjusted ba		cess of col (I)	\dashv	(col (k), but	(Col. (h) gaın t not less thar	n -0-) or	
(i) F M V as of 12/31/69	as of 12/31/6		col. (j), if any			Losse	s (from col. (h))	
a								3,172,659. 1,972.	
b								1,972.	
C									
d									
e				$\overline{}$					
2 Capital gain net income or (net capi	tal loss) $\begin{cases} & \text{if ga} \\ & \text{if (lo} \end{cases}$	ın, also enter ın Part I, lıne ss), enter -0- ın Part I, lıne	7 : 7	}	2			3,174,631.	
3 Net short-term capital gain or (loss) If gain, also enter in Part I, line 8, co		s 1222(5) and (6):		٦					
If (loss), enter -0- in Part I, line 8	nullili (c)			1	3		N/A		
Part V Qualification Un	der Section 49	40(e) for Reduced	Tax on Net	Inve	estment li	ncome			
(For optional use by domestic private for the section 4940(d)(2) applies, leave this Was the foundation liable for the section	part blank. n 4942 tax on the dist	tributable amount of any y	ear in the base per		.)			Yes X No	
If "Yes," the foundation does not qualify	under section 4940(e). Do not complete this pa	ort.	ntrino					
1 Enter the appropriate amount in ear	ch column for each ye		tore making any ei					(6)	
Base period years Calendar year (or tax year beginning	ın) Adjusted q	(b) ualifying distributions	Net value of no				(d) Distribution ratio (col (b) divided by col (c))		
2015		16,408,901.			650,50			.116664	
2014		6,592,778.	1		307,39			.046988	
2013		3,661,777.			297,08			.441333	
2012		547,175.		1,	166,11	4 •	469229		
2011		581,783.		т,	482,96	5.	Т	.392311	
2 Total of line 1, column (d)						2		1.466525	
3 Average distribution ratio for the 5-year the foundation has been in existence		de the total on line 2 by 5,	or by the number	of yea	rs	3		.293305	
							21		
4 Enter the net value of noncharitable	use assets for 2016 f	rom Part X, line 5				4		6,546,022.	
5 Multiply line 4 by line 3						5	6	3,514,031.	
6 Enter 1% of net investment income	(1% of Part I, line 27t))				6	<u> </u>	30,535.	
7 Add lines 5 and 6						7	6	3,544,566.	
8 Enter qualifying distributions from F	art XII, line 4					8	1	8,712,447.	
If line 8 is equal to or greater than li		Part VI, line 1b, and comp	lete that part using	g a 1%	tax rate	<u> </u>	<u> </u>		
See the Part VI instructions	-						F	orm 990-PF (2016)	
							•		

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Part VI Excise Tax Based on Investment Income (ee instru	uctio	ns)
1a Exempt operating foundations described in section 4940(d)(2), check her				
Date of ruling or determination letter: (attach co	ppy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part	V, check here ▶ 🔃 and enter 1% 1	6	1,0	<u>69.</u>
of Part I, line 27b				
c All other domestic foundations enter 2% of line 27b. Exempt foreign organ	nizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable for				0.
3 Add lines 1 and 2	3	6	1,0	<u>69.</u>
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable fo				<u>0.</u>
5 Tax based on investment income Subtract line 4 from line 3. If zero or le	ss, enter -0- 5	6	1,0	<u>69.</u>
6 Credits/Payments:				
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a 66,259.			
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c 30,000.			
d Backup withholding erroneously withheld	6d	_		
7 Total credits and payments Add lines 6a through 6d	7	9	6,2	<u>59.</u>
8 Enter any penalty for underpayment of estimated tax. Check here X if	Form 2220 is attached 8			87.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owe				
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the ar		3	5,1	
11 Enter the amount of line 10 to be Credited to 2017 estimated tax	35,103. Refunded ► 11			<u>0.</u>
Part VII-A Statements Regarding Activities				
1a During the tax year, did the foundation attempt to influence any national, s	tate, or local legislation or did it participate or intervene in	<u> </u>	Yes	
any political campaign?		1a	<u> </u>	X
b Did it spend more than \$100 during the year (either directly or indirectly) f		1b	<u> </u>	Х
If the answer is "Yes" to 1a or 1b, attach a detailed description of	f the activities and copies of any materials published or			1
distributed by the foundation in connection with the activities				
c Did the foundation file Form 1120-POL for this year?		10		X
d Enter the amount (if any) of tax on political expenditures (section 4955) in				
	ndation managers > \$ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for	r political expenditure tax imposed on foundation			
managers. ► \$0 .				
2 Has the foundation engaged in any activities that have not previously been	reported to the IRS?	2		X
If "Yes," attach a detailed description of the activities				
3 Has the foundation made any changes, not previously reported to the IRS,	in its governing instrument, articles of incorporation, or			
bylaws, or other similar instruments? If "Yes," attach a conformed con	by of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or mo		4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A			
5 Was there a liquidation, termination, dissolution, or substantial contraction	during the year? STMT 15	5	Х	
If "Yes," attach the statement required by General Instruction ${\cal T}$		1 '		
6 Are the requirements of section 508(e) (relating to sections 4941 through	4945) satisfied either	j '		
 By language in the governing instrument, or 				
 By state legislation that effectively amends the governing instrument so 	that no mandatory directions that conflict with the state law			
remain in the governing instrument?		6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year	ar? If "Yes," complete Part II, col (c), and Part XV	7	Х	
8a Enter the states to which the foundation reports or with which it is register	ed (see instructions)	_ '		
IL		<u> </u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form			,	
of each state as required by General Instruction G? If "No," attach exp		8b	Х	
9 Is the foundation claiming status as a private operating foundation within t				•
year 2016 or the taxable year beginning in 2016 (see instructions for Part 2		6 9	37	<u>X</u>
10 Did any persons become substantial contributors during the tax year? If "Y	es ' attach a schedule listing their names and addresses STMT 1	.6 10	X	

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	art VII-A Statements Regarding Activities (continued)		C-C	
		ļ	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	ŀ		
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12	77	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address WWW.LOGANFDN.ORG	7 3	2 5 7	
14	The books are in care of ► CECELIA SIMMONS Located at ► 980 N. MICHIGAN AVENUE, CHICAGO, IL Telephone no ► 312-66		350	
4.5		011		
10	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	N	/A	
10	and enter the amount of tax-exempt interest received or accrued during the year At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,	14	Yes	No
10		16	162	X
	securities, or other financial account in a foreign country? See the instructions for expectations and filter convergence for EuroCEN Form 114. If "You " enter the game of the	<u> </u>		
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
De	foreign country art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	<u> </u>		
	——————————————————————————————————————		Yes	No
1,	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly):		163	140
16	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		l	
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			ı
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	16	İ	X
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2016?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2016? Yes X No			
	If "Yes," list the years \blacktriangleright			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2Ь		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	·			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		1	
	during the year?			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2016) N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	,	1	v
	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		<u> </u>

Part VIII Information About Officers, Directors, Trustees, Founda Paid Employees, and Contractors (continued)	tion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SOUTH LAKEVIEW LLC		-
2635 SOUTH ST. PAUL STREET, DENVER, CO 80210	INVESTMENT	172,500.
FOLEY & LARDNER LLP		• • • •
321 NORTH CLARK STREET , CHICAGO, IL 60654	LEGAL	99,406.
RSM US LLP		
1 SOUTH WACKER DRIVE, CHICAGO, IL 60606	ACCOUNTING	64,475.
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statist number of organizations and other beneficiaries served, conferences convened, research papers prod	ical information such as the	Expenses
1 NOT APPLICABLE	4000, 010	
NOT AFFIICABLE		
		0.
2		<u> </u>
3		
3		
	· · · · · · · · · · · · · · · · · · ·	
4		
Part IX-B Summary of Program-Related Investments	•	
Describe the two largest program-related investments made by the foundation during the tax year on I	ines 1 and 2.	Amount
1 NONE		
		0.
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3	•	0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndation	ns, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	218,663,295.
b	Average of monthly cash balances	1b	538,994.
C	Fair market value of all other assets	1c	641,388.
d	Total (add lines 1a, b, and c)	1d	219,843,677.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	219,843,677.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,297,655.
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	216,546,022.
6	Minimum investment return Enter 5% of line 5	6	10,827,301.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certai	n
	foreign organizations check here 🕨 🔛 and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	10,827,301.
2a	Tax on investment income for 2016 from Part VI, line 5		
b	Income tax for 2016. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	61,069.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	61,069. 10,766,232.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	10,766,232.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	10,766,232.
Ē	art XII Qualifying Distributions (see instructions)		
느			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	18,712,447.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	18,712,447.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	18,712,447.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	ualifies	for the section
	4940(e) reduction of tax in those years		

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI,				
line 7				10,766,232.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years.				
3 Excess distributions carryover, if any, to 2016:		0.		
a From 2011 508,085. b From 2012 491,595.				
bFrom 2012 cFrom 2013 3,247,287.				
dFrom 2014				
eFrom 2015 9,499,965.				
f Total of lines 3a through e	13,746,932.			
4 Qualifying distributions for 2016 from				
Part XII, line $4 \triangleright \$ 18,712,447$.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2016 distributable amount				10,766,232.
e Remaining amount distributed out of corpus	7,946,215.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	21,693,147.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b Taxable		o .		
amount - see instructions		0.		
e Undistributed income for 2015. Subtract line			0.	
4a from line 2a Taxable amount - see instr. f Undistributed income for 2016. Subtract			0.	
lines 4d and 5 from line 1. This amount must				
be distributed in 2017				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2011				
not applied on line 5 or line 7	508,085.			
9 Excess distributions carryover to 2017				
Subtract lines 7 and 8 from line 6a	21,185,062.			
O Analysis of line 9	* *SEE	ATTACHED STAT	EMENT	
a Excess from 2012 491,595.		TIVE ORBITALITY		
b Excess from 2013 3,247,287.	*			
c Excess from 2014	*			
d Excess from 2015 e Excess from 2016 7,946,215.	*			
e Excess from 2016 / , 946 , 215 -				Form 990-PF (2016)

Part XIV Private Operating F	oundations (see in			N/A	L39439 Page I
		-		N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective for	•	•	► L	1040(1)(2) or 14	040(-)(E)
b Check box to indicate whether the found		ng loundation described		4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2016	(b) 2015	Prior 3 years (c) 2014	(d) 2013	(a) Total
income from Part I or the minimum	(a) 2010	(0)2015	(6) 20 14	(0) 2013	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					ļ
d Amounts included in line 2c not			l		
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return]
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties) (2) Support from general public			+		
and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(III)			+		
(3) Largest amount of support from			1		
an exempt organization					
(4) Gross investment income Part XV Supplementary Info	rmation (Comple	to this part only	if the foundat	tion had \$5 000 or m	oro in accote
at any time during the	•	•	ii tile louliuu	11011 11dd 40,000 01 111	ore in assets
1 Information Regarding Foundation	n Managers:	·			- · · · · · · · · · · · · · · · · · · ·
a List any managers of the foundation who	•	than 2% of the total con	tributions received b	v the foundation before the clo	se of any tax
year (but only if they have contributed m				,	
NONE					
b List any managers of the foundation who	own 10% or more of th	e stock of a corporation	(or an equally large)	portion of the ownership of a p	artnership or
other entity) of which the foundation has	a 10% or greater interes	st.			
NONE					
2 Information Regarding Contribution	on, Grant, Gift, Loan,	Scholarship, etc., P	rograms:		
			-	oes not accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc. ((see instructions) to indiv	iduals or organizations	under other condition	ns, complete items 2a, b, c, and	i d.
a The name, address, and telephone numb	per or e-mail address of the	he person to whom app	lications should be a	ddressed;	
SEE STATEMENT 18					
b The form in which applications should be	e submitted and informat	ion and materials they s	hould include.		
c Any submission deadlines:	<u> </u>				
d Any restrictions or limitations on awards	, such as by geographica	ıl areas, charitable fields	, kinds of institutions	, or other factors	

Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid During the Y		Payment		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Vollandation	
a Paid during the year				
SEE ATTACHED STATEMENT	N/A	ALL PC	SEE ATTACHED	18,053,739.
REVADA FOUNDATION 208 NORTH QUAKER LANE ALEXANDRIA , VA 22304	N/A	PF	SUBSTANTIAL CONTRACTION SEE STATEMENT ATTACHED	92,689,725.
JONATHAN LOGAN FAMILY FOUNDATION 6114 OCEAN VIEW DRIVE OAKLAND , CA 94618	N/A	PF	SUBSTANTIAL CONTRACTION SEE STATEMENT ATTACHED	92,630,925.
			<u> </u>	202 274 200
Total	T		▶ 3a	203,374,389.
b Approved for future payment				
SEE ATTACHED STATEMENT	N/A	ALL PC	SEE ATTACHED	7,322,935.
Total			▶ 3b	7,322,935.

Part XVI-A	Analysis (of Income-	Producing	Activities
------------	------------	------------	------------------	-------------------

Enter gross amounts unless otherwise indicated.	Unrelated to	ousiness income	Exclude	d by section 512 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a	Code		1		
b			+		
	-		\vdash		
d	-	·	+		
е			+	<u></u>	<u> </u>
f	-		 		
g Fees and contracts from government agencies	-		+-+		
2 Membership dues and assessments			+-+		
3 Interest on savings and temporary cash		<u> </u>	+		
investments			14	63.	
4 Dividends and interest from securities			14	146,513.	
5 Net rental income or (loss) from real estate			+	140,313.	 -
a Debt-financed property		·	 	··	
b Not debt-financed property			+		
6 Net rental income or (loss) from personal			\vdash		
property					
7 Other investment income			┼┼-		
8 Gain or (loss) from sales of assets other	 		 		
than inventory			18	3,174,631.	
9 Net income or (foss) from special events			 	3,174,031.	
10 Gross profit or (loss) from sales of inventory	 				
. , ,			+-+		
11 Other revenue			1 1	ľ	
a	-				
b			\vdash		
·	-				
d	·		 		
e		0.	├	2 221 207	
12 Subtotal. Add columns (b), (d), and (e)		<u> </u>		3,321,207.	0. 3,321,207.
13 Total Add line 12, columns (b), (d), and (e)				13	3,341,407.
(See worksheet in line 13 instructions to verify calculations.)		 			
Part XVI-B Relationship of Activities	to the Accom	plishment of Ex	empt l	Purposes	
Line No Explain below how each activity for which inco	ome is reported in co	olumn (e) of Part XVI-A	contribut	ed importantly to the accomp	lishment of
the foundation's exempt purposes (other than					
					· · · · · · · · · · · · · · · · · · ·
	·				
				<u> </u>	
·····					
					
		· · · · · · · · · · · · · · · · · · ·			
					
		<u> </u>			
					
					-
					
					
				 	 _
			_		

	art XV	<u> </u>	egarding Tran		and Transactions	and R	elations		haritabl		ige 13
1	Did the	e organization directly or indi	rectly engage in any	of the following	ng with any other organizat	ion descr	ibed in secti	on 501(c) of		Yes	No
	the Co	de (other than section 501(c)(3) organizations) o	r in section 52	27, relating to political orga	nizations	?		j		
а	Transf	iers from the reporting found	ation to a noncharital	ble exempt or	ganization of:						
	(1) C	ash							1a(1)		Х
	(2) 0	ther assets							1a(2)		Х
b		transactions:									
		ales of assets to a noncharita	· -						1b(1)	_	X
		urchases of assets from a no	•	rganization					1b(2)	-	X
		ental of facilities, equipment,							1b(3)		X
	٠,	eimbursement arrangements							1b(4)		X
		oans or loan guarantees							1b(5)		X
_		erformance of services or me		-					1b(6)		X
		g of facilities, equipment, ma	- '	· ·	• •	huave che	ou the foir n	arkat value of the goo	1c	L	
u		inswer to any of the above is vices given by the reporting f		-	• •					5615,	
		n (d) the value of the goods,			eu 1633 man ian market va	ide iii aiiy	ii aii sactioii	or snaring arrangemen	iii, siiow iii		
(a)L	ine no	(b) Amount involved			e exempt organization	1 () Description	of transfers, transactions,	and shanno ar	rangeme	nts
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ 		(-,	(-,	N/A			,			•	
						-					
						_		_			
					·· <u>-</u> · · · · · · · · · · · · · · · · · · ·						
	ın sect	oundation directly or indirection 501(c) of the Code (other	than section 501(c)			iizations o	lescribed		Yes	X] No
<u> </u>	if "Yes,	" complete the following sche			(h) Type of organization	Г		a) Description of relation	nnehin		
		(a) Name of org	umzauon		(b) Type of organization		'	c) Description of relation			
						 					
						1					
						1					
	Un	der penalties of perjury, I declare	hat I have examined this	return, includin	l g accompanying schedules and	l d statement	ts and to the	pest of my knowledge	11:		
Się He	re]		a	parer (other than	111317	<u> </u>	RESID		return with the shown below Yes	e prepare (se <u>e inst</u>	er
		Signature of officer or trustee		Preparer's si	Date !)	Title	; 	Check If PT	IN		
Pa	id	Print/Type preparer's na		Sudu	olbus .	1	Πlc	self- employed	''' '00735	522	
Pr	epare	Firm's name > RSM		()()	_l	<u>l</u> _	Firm's EIN ► 42-			
US	e Onl	-	מ אוא מצפור	DPTV	, STE 800						
		Firm's address ► 1	ICAGO, IL		, DIE 000			Phone no 312-	634-3	400	
		<u>CH</u>	тсидо, т п	00000				THOREID J.L.	22± 3	100	

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

Employer identification number

1	REVA AND DAVID LOGAN FOUNDATION	36-6139439
Organization type (chec	k one)	
Filers of:	Section·	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
, ,	n is covered by the General Rule or a Special Rule . (c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special	al Rule See instructions
General Rule		
•	non filing Form 990, 990·EZ, or 990·PF that received, during the year, contributions to ny one contributor. Complete Parts I and II. See instructions for determining a contrib	· ·
Special Rules		
sections 509(a)(any one contribu	ion described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% sup 1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, utor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the ar EZ, line 1 Complete Parts I and II	16a, or 16b, and that received from
year, total contri	ion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received f butions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or e f cruelty to children or animals Complete Parts I, II, and III	
year, contributio is checked, ente purpose Don't o	ion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received fins exclusively for religious, charitable, etc., purposes, but no such contributions totaled in here the total contributions that were received during the year for an exclusively religion complete any of the parts unless the General Rule applies to this organization because ble, etc., contributions totaling \$5,000 or more during the year	ed more than \$1,000 If this box gious, charitable, etc ,
but it must answer "No"	that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on it the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

Employer identification number

REVA AND DAVID LOGAN FOUNDATION

Part I	Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
1	DAVID LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
2	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$\$	Person Payroll Noncash (Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
3	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$ <u>164,580</u> .	Person Payroll Noncash X (Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
4	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	s_140,154,300.	Person Payroll Noncash X (Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
5	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$3,616.	Person Payroll Noncash X (Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
6	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$ 82,140.	Person Payroll Noncash (Complete Part II for noncash contributions)	

Name of organization

Employer identification number

REVA AND DAVID LOGAN FOUNDATION

REVA	EVA AND DAVID LOGAN FOUNDATION 36-6139439		
Part I	Contributors (See instructions) Use duplicate copies of Part I if ac	Iditional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$\$	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$\$.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
24	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$\$\$	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$\$1,555.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
10	PEVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$\$	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
11	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$ 1,504,625.	Person Payroll Noncash X (Complete Part II for noncash contributions)

REVA AND DAVID LOGAN FOUNDATION

Part I	Contributors (See instructions) Use duplicate copies of Part I if addition	al space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
12	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$\$	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$162,665.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
14	PREVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$ <u>108,050</u> .	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
15	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$128,430.	Person Payroli Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
16	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$ <u>127,470.</u>	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
17	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$51,485.	Person Payroll Noncash X (Complete Part II for noncash contributions)

Name of organization

Employer identification number

REVA AND DAVID LOGAN FOUNDATION

Part I	t I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
18	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$\$\$\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
20	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$\$\$\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
21	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$ 175,090.	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
22	PREVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$\$.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
23 623452 10-1	REVA LOGAN TRUST 980 N. MICHIGAN AVENUE NO. 1122 CHICAGO, IL 60611	\$\$Schedule B (Form	Person Payroll Noncash X (Complete Part II for noncash contributions) 990, 990-EZ, or 990-PF) (2016)

REVA AND DAVID LOGAN FOUNDATION

Part II	Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
2	1,000 SHS OF ABBOTT LABORATORIES			
-		\$ 41,000.	03/23/16	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
3	12,000 SHS OF BANK OF AMERICAN CORP			
		\$164,580.	03/23/16	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
4	660 SHS OF BERKSHIRE HATHAWAY CLASS A			
		\$ <u>140,154,300</u> .	03/23/16	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
5	437 SHS OF CRIMSON WINE GROUP			
		\$3,616.	03/23/16	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
6	1,500 SHS OF EMERSON ELECTRIC CO.			
		\$82,140.	03/23/16	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
7	1,000 SHS OF FRANKLIN RESOURCES			
		\$39,345.	03/23/16 990, 990-EZ, or 990-PF) (20	

REVA AND DAVID LOGAN FOUNDATION

Part II	Noncash Property (See instructions) Use duplicate copies of Part	II if additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
8	3,500 SHS OF GENERAL ELECTRIC		
		108,938.	03/23/16
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
24	700 SHS OF GOLDMAN SACHS GROUP		· -
			03/23/16
(a) No. rom	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
9	3,000 SHS OF HONDA MOTOR CO.	_	
		sss	03/23/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
10	700 SHS OF INTERNATIONAL BUSINESS MACHINE		
		\$102,606.	03/23/16
(a) No. from	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
11	25,000 SHS OF JP MORGAN CHASE	_	
		\$\$	03/23/16
(a) No. from	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
12	4,378 SHS OF MICROSOFT CORP	_	
		 _{\$} 236,368.	03/23/16

REVA AND DAVID LOGAN FOUNDATION

Part II	Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed			
(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
13	2,189 SHS OF NOVARTIS A G	_		
			03/23/16	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
14	2,000 SHS OF PACCAR INC.	_		
			03/23/16	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
15	1,500 SHS OF PNC FINANCIAL SERVICES	_		
		128,430.	03/23/16	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
16	3,000 SHS OF PROLOGIS INC	_		
		s127,470.	03/23/16	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
17	1,000 SHS OF QUAALCOMM INC	_		
			03/23/16	
(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
18	2,622 SHS OF STIFEL FINANCIAL CORP	_		
			03/23/16 90, 990-EZ, or 990-PF) (20	

REVA AND DAVID LOGAN FOUNDATION

Part II	Noncash Property (See instructions) Use duplicate copies of Part II i	auditional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
19	5,533 SHS OF UGI CORP. HOLDING	-	
		\$\$	03/23/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
20	4,120 SHS OF US BANCORP DEL	-	
		\$ 170,135.	03/23/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
21	4,000 SHS OF WINTRUST FINANCIAL CORP	-	
		\$ 175,090.	03/23/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
22	100,000 SHS OF ALLY BANK	-	
		\$ 100,000.	03/23/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
23	200,000 SHS OF DISCOVER BANK	-	
		\$\$	03/23/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_		\$	990, 990-EZ, or 990-PF) (

REVA A	ND DAVID LOGAN FOUNDAT	ION	36-6139439
Part III	Exclusively religious, charitable, etc., con the year from any one contributor. Complete completing Part III, enter the total of exclusively religious.	columns (a) through (e) and the follo	in section 501(c)(7), (8), or (10) that total more than \$1,000 for Wing line entry. For organizations resisting for the year (Figer this info once).
	Use duplicate copies of Part III if addition		(2.10-110-110-110-110-110-110-110-110-110-
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
·			
		(e) Transfer of gif	t
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gif	l
	Transferee's name, address, a		Relationship of transferor to transferee
-			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
— [:			
		(e) Transfer of gif	t
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
-			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
- -			
		(e) Transfer of gif	t
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
-			
1		ĺ	

REVA AND DAVID LOGAN FOUNDATION 36-6139439 Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 1	Grant Amount	Date of Grant	Amount Expended	Verification Date
ALLDIGITOCRACY					
222 RIVERHILLS ROAD					
NION, SC 29379		15,000	. 10/26/15	15,000.	
Purpose of Grant					
TO PAY CONTRACTORS TO PRODUCE		TE AND WEBINARS			

Date of Reports by Grantee	Diversions by Grantee
10/10/2016 AND 12/26/2016	TO THE GRANTOR'S KNOWLEDGE THERE HAS BEEN NO DIVERSION
	OF FUNDS

Results of Verification

THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE. THEREFORE NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.

REVA AND DAVID LOGAN FOUNDATION 36-6139439 Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 2	Grant Amount	Date of Grant	Amount Expended	Verification Date
REVADA FOUNDATION					
208 NORTH QUAKER LANE					1
ALEXANDRIA , VA 22304		92,689,725.	11/10/16	61,801.	
Purpose of Grant					
SUBSTANTIAL CONTRACTION GRANT	SEE STATEMENT 15.				
1					

Date of Reports by Grantee	Diversions by Grantee
0/24/17	TO THE GRANTOR'S KNOWLEDGE THERE HAS BEEN NO DIVERSION
	OF FUNDS

Results of Verification

THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE. THEREFORE NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.

REVA AND DAVID LOGAN FOUNDATION 36-6139439
Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	NO. 3	Grant Amount	Date of Grant	Amount Expended	Verification Date
ONATHAN LOGAN FAMILY FOUNDAT	ION		1		
114 OCEAN VIEW DRIVE			•		
AKLAND , CA 94618		92,630,925	. 11/10/16	613,407.	
Purpose of Grant		_ -			
UBSTANTIAL CONTRACTION GRANT	SEE STATEMENT 15.				

Date of Reports by Grantee	Diversions by Grantee
4/30/17	TO THE GRANTOR'S KNOWLEDGE THERE HAS BEEN NO DIVERSION
	OF FUNDS

Results of Verification

THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE. THEREFORE NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.

FORM 990-PF INTERE	ST ON SAVI	NGS AND TEM	PORARY	CASH IN	VESTMENTS	STATEMENT 1
SOURCE		(A REVE PER B	NUE		(B) VESTMENT COME	(C) ADJUSTED NET INCOME
INTEREST INCOME			63.	 	63.	63.
TOTAL TO PART I, LI	NE 3		63.		63.	63.
FORM 990-PF	DIVIDENDS	S AND INTER	EST FRO	M SECUR	ITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RE	(A) VENUE BOOKS	(B) NET INVES MENT INCO	
CAPITAL GAIN DISTRIBUTIONS DIVIDEND INCOME INTEREST INCOME ON	1,418. 134,984.			0. 34,984.		0. 0. 4. 134,984.
INVESTMENTS LIQUIDATING DISTRIBUTION	11,529. 554.			11,529. 0.	•	9. 11,529.0. 0.
TO PART I, LINE 4	148,485.			46,513.		3. 146,513.
FORM 990-PF		LEGAL	FEES			STATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B NET IN MENT I	VEST-	(C) ADJUSTED NET INCOM	
LEGAL FEES		99,406.	3	4,548.		0. 64,858.
TO FM 990-PF, PG 1,	LN 16A	99,406.	3	4,548.		0. 64,858.

FORM 990-PF	ACCOUNTI	NG FEES	Si	PATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	64,475.	32,238.	0.	32,237.
TO FORM 990-PF, PG 1, LN 16B	64,475.	32,238.	0.	32,237.
FORM 990-PF (OTHER PROFES	SIONAL FEES	Si	PATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
APPRAISALS CONTRACT SERVICES INVESTMENT ADVISORY FEES PAYROLL SERVICES	8,787. 41,434. 172,500. 1,691.	0. 1,789. 172,500. 0.	0. 0. 0.	8,787. 39,645. 0. 1,691.
TO FORM 990-PF, PG 1, LN 16C	224,412.	174,289.	0.	50,123.
FORM 990-PF	TAX	ES	Sī	PATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAYROLL TAXES FEDERAL TAX PAYMENTS	2,686. 16,720. 170,000.	2,686. 0. 0.	0. 0. 0.	0. 16,720. 0.
TO FORM 990-PF, PG 1, LN 18	189,406.	2,686.	0.	16,720.

FORM 990-PF	OTHER E	XPENSES	S1	PATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
BANK SERVICE CHARGES DUES & SUBSCRIPTIONS FOUNDATION ILLINOIS FEES INSURANCE EXPENSE MISCELLANEOUS OFFICE EXPENSES ART STORAGE	272. 29,874. 100. 21,853. 14,939. 8,770. 1,202.	0. 0. 0. 15,466. 1,068. 1,958. 1,202.	0. 0. 0. 0. 0.	29,8° 29,8° 6,3° 13,8° 6,8°	0. 87. 71.
TO FORM 990-PF, PG 1, LN 23	77,010.	19,694.	0.	57,2	15.
DIFF BETWEEN COST & FMV OF SE - SEE STMT 15 DIFFERENCE BETWEEN COST & FMV				73,480,8	
	OF ARTWORK	CONTRIBUTED 7	O	516,70	
TOTAL TO FORM 990-PF, PART II	II, LINE 3			73,997,59	96.
FORM 990-PF OTHER DECREASE	ES IN NET AS	SETS OR FUND I	BALANCES ST	ATEMENT	9
DESCRIPTION				AMOUNT	
DIFFERENCE BETWEEN COST & FMV REVA LOGAN TRUST	OF SECURIT	IES RECEIVED E	FROM	24,451,80	02.
TOTAL TO FORM 990-PF, PART II	II, LINE 5			24,451,80)2.

FORM 990-PF U.S. AND ST	PATE/CITY GO	VERNMENT	OBLIGATIONS	STATEMENT 10
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US TREASURY BILL 08/17/17 US TREASURY BILL 07/31/18 US TREASURY BILL 08/15/19	X X X		994,607. 1,000,703. 998,000.	995,810. 994,570. 984,690.
TOTAL U.S. GOVERNMENT OBLIGATION	ONS	-	2,993,310.	2,975,070.
TOTAL STATE AND MUNICIPAL GOVE	ERNMENT OBLI	GATIONS		
TOTAL TO FORM 990-PF, PART II,	LINE 10A	=	2,993,310.	2,975,070.
FORM 990-PF	CORPORATE	STOCK		STATEMENT 11
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
BANK OF NEW YORK MELLON 1,000	SHS	_	24,910.	23,000.
BB&T CORP 1,000 SHS			24,405.	22,760.
BERKSHIRE HATHAWAY CLASS A 352			62,634,915.	85,930,592.
BERKSHIRE HATHAWAY CLASS B 36,	623 SHS		2,989,980.	5,968,818.
CRIMSON WINE GROUP 1,394 SHS			12,596.	13,062.
EMERSON ELECTRIC CO 3,000 SHS			158,600.	167,250.
GENERAL ELECTRIC 7,500 SHS			184,563. 35,859.	237,000. 37,553.
GOLDMAN SACHS GROUP 1,700 SHS HONDA MOTOR CO 4,334 SHS			157,516.	126,509.
INTERNATIONAL BUSINESS MACHINE	2 1 200 SHS		194,564.	199,188.
MICROSOFT CORP 12,954 SHS	1 1,200 5115		376,760.	804,962.
PACCAR, INC 4,000 SHS			188,387.	255,600.
PNC FINANCIAL SERVICES 2,500 S	SHS		176,511.	292,400.
STIFEL FINANCIAL CORP 5,317 SE			212,698.	265,584.
SUNCOR ENERGY INC 1,500 SHS			51,312.	49,035.
TELEFONICA SA 3,302 SHS			43,872.	30,378.
UGI CORP HOLDING 9,715 SHS			244,002.	
US BANCORP DEL 8,020 SHS			178,208.	172,910.
WELLS FARGO & CO 5,000 SHS			166,800.	275,550.
ABBOTT LABORATORIES 1,000 SHS			36,350.	38,410.
BANK OF AMERICA CORP 12,000 SE	15		193,619. 133,352.	265,200. 138,530.
FRANKLIN RESOURCES 3,500 SHS			28,672.	26,380.
JP MORGAN CHASE 25,000 SHS NEXTERA ENERGY PARTNERS 825 SH	ıg		25,544.	21,071.
PATTERN ENERGY CORP 924 SHS			21,973.	17,547.
PROLOGIS INC 3,000 SHS			120,885.	158,370.
QUALCOMM INC 1,000 SHS			45,897.	65,200.
TORONTO DOMINION BANK 1,000 SE	IS		43,499.	49,340.
WINTRUST FINANCIAL CORP 4,000			180,505.	290,280.
TOTAL TO FORM 990-PF, PART II,	LINE 10B	_	68,886,754.	96,390,146.

FORM 990-PF OTH	HER INVESTMENTS		STATEMENT 12
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALLY BANK 1.05%, 4/31/17	FMV	200,000.	200,120.
JPM SHORT DURATION BD FD	FMV	432,804.	430,019.
JPM MANAGED INC FD	FMV	199,499.	199,698.
JPM MTGE BACKED SEC FD	FMV	292,039.	285,135.
DISCOVER BANK 1.000% 04/03/17	FMV	200,000.	200,096.
TOTAL TO FORM 990-PF, PART II, LIN	NE 13	1,324,342.	1,315,068.
	·		
FORM 990-PF DEPRECIATION OF ASSE	ETS NOT HELD FOR	INVESTMENT	STATEMENT 13
	COST OR	ACCUMULATED	
DESCRIPTION	OTHER BASIS	DEPRECIATION	BOOK VALUE
OFFICE FURNITURE	1,495.	1,495.	0.
COMPUTER & PRINTER	1,483.	1,483.	0.
COMPUTER	1,777.	947.	830.
COMPUTER - MACBOOK AIR 13" -	·		
KIM	2,136.	747.	1,389.
TOTAL TO FM 990-PF, PART II, LN 14	6,891.	4,672.	2,219.
FORM 990-PF OTH	HER LIABILITIES		STATEMENT 14
DEGGET DETON		DOY AMOUNITY	FOY AMOUNT
DESCRIPTION		BOY AMOUNT	EOY AMOUNT
JP MORGAN LOAN		1,500,000.	1,000,000.
MISC.PAYABLES		0.	100,000.
TOTAL TO FORM 990-PF, PART II, LIN	NE 22	1,500,000.	1,100,000.
FORM 990-PF STATEMENT CONC	CERNING LIQUIDAT	TION.	STATEMENT 15

EXPLANATION

ON NOVEMBER 10, 2016, THE REVA AND DAVID LOGAN FOUNDATION MADE THE FOLLOWING NON-TERMINATING TRANSFERS UNDER CODE SEC. 507(B)(2). NOTE THE BELOW GRANTS ARE CONSIDERED ENDOWMENT GRANTS DESCRIBED IN REG. 53.4945-5(C)(2).

REVA AND DAVID LOGAN FOUNDATION

- 1)TO THE REVADA FOUNDATION:
 399 SHARES OF BERKSHIRE HATHAWAY INC. CLASS A
 (BOOK VALUE OF \$55,677,291 AND MARKET VALUE OF \$92,278,459)
 AND CASH TOTALING \$411,266.
- 2)TO THE JONATHAN LOGAN FAMILY FOUNDATION:
 399 SHARES OF BERKSHIRE HATHAWAY INC. CLASS A
 (BOOK VALUE OF \$55,398,731 AND MARKET VALUE OF \$92,278,459)
 AND CASH TOTALING \$352,466.

THE METHOD USED TO DETERMINE MARKET VALUE ON THE ABOVE STOCK TRANSFERS WAS BASED ON THE AVERAGE OF THE HIGH, LOW PRICE ON THE DATE OF DISTRIBUTION.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	16
NAME OF CONTRIBUTOR	ADDRESS		
REVA LOGAN TRUST	980 N. MICHIGAN AVENUE NO. CHICAGO, IL 60611	1122	

17

STATEMENT

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS

	ND FOUNDATION MANA			SMENI I/
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-	EMPLOYEE BEN PLAN CONTRIB	EXPENSE
DANIEL LOGAN 980 N. MICHIGAN AVENUE 1122 CHICAGO, IL 60611	PRESIDENT (RES	SIGNED 11/10, 0.		0.
JONATHAN LOGAN 980 N. MICHIGAN AVENUE 1122 CHICAGO, IL 60611	DIRECTOR (RESI 30.00	GNED 11/10/1 0.	0.	0.
RICHARD LOGAN 980 N. MICHIGAN AVENUE 1122 CHICAGO, IL 60611	PRESIDENT/DIRE	ECTOR 0.	0.	0.
CECELIA A. SIMMONS 980 N. MICHIGAN AVENUE 1122 CHICAGO, IL 60611	TREASURER/DIRE		0.	0.
MICHAEL LEVINE 980 N. MICHIGAN AVENUE 1122 CHICAGO, IL 60611	SECRETARY/DIRE 8.00		0.	0.
PETER HANDLER 980 N. MICHIGAN AVENUE 1122 CHICAGO, IL 60611	EXECUTIVE DIRE 55.00		30,182.	0.
LESLIE SAVISKA 980 N. MICHIGAN AVENUE 1122 CHICAGO, IL 60611	DIRECTOR 3.00	0.	0.	0.
RICHARD ALDEN FELDON 980 N. MICHIGAN AVENUE 1122 CHICAGO, IL 60611	DIRECTOR (RESI 25.00	GNED 11/12/1 0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE	6, PART VIII	182,418.	30,182.	0.

REVA AND DAVID LOGAN FOUNDATION

36~6139439

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FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 18

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

APPLICATIONS SHOULD BE SUBMITTED THROUGH THE FOUNDATION WEBSITE: WWW.LOGANFDN.ORG

FORM AND CONTENT OF APPLICATIONS

THE FORM TO SUBMIT A FORMAL GRANT REQUEST WILL BE DETERMINED AFTER A REVIEW OF THE INITIAL APPLICATION.

ANY SUBMISSION DEADLINES

THERE ARE NO SUBMISSION DEADLINES.

RESTRICTIONS AND LIMITATIONS ON AWARDS

2016 DEPRECIATION AND AMORTIZATION REPORT

FOR	FORM 990-PF PAGE 1						990-PF							
A S	Asset No	Date Acquired	Method	Lıfe	O c >	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	1 OFFICE FURNITURE	07/10/03	IS.	7.00	16	1,495.) , ,	,	3	1,495.	1,495.	ł	0	1,495.
	2 COMPUTER & PRINTER	07/25/03	SI	5.00	16	1,483.				1,483.	1,483.		0	1,483.
	13 COMPUTER	05/09/14	TS	2.00	- 1 -	1,777.	<u>(</u>	1	:	1,777.	592.		355.	947.
1	24	04/10/15	SI	5.00	16	2,136.		the statement and and and		2,136.	320.	1	427.	747.
	* TOTAL 990-PF PG 1 DEPR		1	1		6,891.			3	6,891.	3,890.	,	782.	4,672.
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628	628111 04-01-16					(D) - Asset disposed	pesod		•	· ITC, Salvage,	• ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone	nercial Revita	ılızatıon Deduc	tion, GO Zone