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## Form 990-PF Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. OMB No 1545-0052

For calendar year 2016 or tax year beginning and ending A Employer identification number Name of foundation ZIEGLER CHARITABLE FOUNDATION C/O PAUL W. ZIEGLER 36-6064226 Boom/suite Number and street (or P O box number if mail is not delivered to street address) B Telephone number (847) 358-5000 1601 COLONIAL PARKWAY City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here 60067 INVERNESS,  $_{
m IL}$ Initial return of a former public charity D 1. Foreign organizations, check here Initial return G Check all that apply Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507 (b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method F If the foundation is in a 60-month termination Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here 38, 345. (Part I, column (d) must be on cash basis) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements (c) Adjusted net (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) chantable purposes (cash basis only) expenses per books ıncome N/A 1 Contributions, gifts, grants, etc., received 2 Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments STATEMENT 254 254. Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 0. Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 254. 254 Total Add lines 1 through 11 0. 0. 13 Compensation of officers, directors, trustees, etc Other employee salaries and wages 15 Pension plans, employed nenglits 16a Legal fees 325 325 0. b Accounting fees 0 c Other professional 17 Interest 18 Taxes 19 Depreciation and depletio 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 25. 25. STMT 3 23 Other expenses 24 Total operating and administrative 350. 350 expenses Add lines 13 through 23 12,500. 12,500. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements 350 12,500. 12,850 Add lines 24 and 25 27 Subtract line 26 from line 12. -12,596 3 Excess of revenue over expenses and disbursements 0 b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions.

36-6064226

Page 2

Part III   Salance Sheets   Security   Se		_	Ralanco Shoots Attached schedules and amounts in the description	Beginning of year	End of	<del>`</del>
2 Surveys and fampulary cash investments  3 Accounts receivable	L	art	Column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
3 Accounts recreable   4 Phetaps recreated   5 Contain recreable   5 Contain recreable   5 Contain recreable   6 Recreables due from orbital accounts   7 Contrain recreable   10 Suprainance for doubtiful accounts   5 Contain recreable   10 Suprainance for doubtiful accounts   10 Contain recreable   10 Suprainance for doubtiful accounts   11 Suprainance for doubtiful accounts   11 Suprainance for doubtiful accounts   12 Suprainance for doubtiful accounts   13 Suprainance for doubtiful accounts   14 Suprainance for doubtiful accounts   15 Suprainance for doubtiful accounts   16 Suprainance for doubtiful accounts   16 Suprainance for doubtiful accounts   17 Suprainance for doubtiful accounts   18 Suprainance for doubtiful accounts   18 Suprainance for doubtiful accounts   18 Suprainance for doubtiful accounts   19 Suprainance for doubtif		1	Cash - non-interest-bearing			
Prices in exercised		2	Savings and temporary cash investments	50,941.	38,345.	38,345.
4 Plegings receivable   Less allowance for ordivatiful accounts   S	Į	3				
S Grants receivable 8 Receivables due from officers, directors, frustrees, and other 7 Other research places insweld 18 Investments of sale or use 8 Investments of sale or use 10 Investments - corporate stock 10 Investments - corporate stock 11 Investments - corporate stock 12 Investments - corporate stock 13 Investments - corporate stock 14 Investments - corporate stock 15 Investments - corporate stock 16 Investments - corporate stock 17 Investments - corporate stock 18 Investments - corporate stock 19 Investments - corporate stock 10 Investments - corporate stock 10 Investments - corporate stock 10 Investments - corporate stock 11 Investments - corporate stock 12 Investments - corporate stock 13 Investments - corporate stock 14 Land, buildings, and equipment basis ► 15 Chart a specific (discretice ► 16 Total a specific (discretice ► 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Grants payable and accrued expenses 10 Grants payable and developed expenses 10 Grants payable and complete inter 2 frompable 19 Grants payable and complete inter 2 frompable 10 Grants payable and accrued expenses 10 Grants payable and complete inter 2 frompable 10 Grants payable and accrued expenses 10 Grants payable and complete inter 2 frompable 10 Grants payable and accrued expenses 10 Grants payable and developed expenses 10 Grants payable and developed expenses 10 Grants payable and developed expenses 10 Grants payable and accrued expenses 10 Grants payable and developed expenses 10 Grants payable and developed expenses 10 Grants payable and accrued expenses 10 Grants payable and expenses 10 Grants payable and	1		Less allowance for doubtful accounts ▶			
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Less allowance for foale or use   Sometimes of the provided process and deferred charges	ļ		disqualified persons			
The preparation of the properties of the prop		7	Other notes and loans receivable			
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Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  24 Unrestricted 25 Temporanity restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here Foundations in the foundations				0	n	
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24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances  1 Total inabilities and net assets/fund balances  1 Total ressets or fund balances at beginning of year - Part II, column (a), line 30  1 Total recases not included in line 2 (itemize) ► 30 Occreases not included in line 2 (itemize) ► 50 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  6 38, 345.						
31 Total liabilities and net assets/fund balances   50,941.   38,345.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1			·	•		
31 Total liabilities and net assets/fund balances   50,941.   38,345.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	ĕ	1				
31 Total liabilities and net assets/fund balances   50,941.   38,345.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	ala	1	· · · · ·			
31 Total liabilities and net assets/fund balances   50,941.   38,345.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	Ā	20				
31 Total liabilities and net assets/fund balances   50,941.   38,345.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	Ē					
31 Total liabilities and net assets/fund balances   50,941.   38,345.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	ō	27	-	70.611	70,611.	
31 Total liabilities and net assets/fund balances   50,941.   38,345.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	ets		•			
31 Total liabilities and net assets/fund balances   50,941.   38,345.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	Ass				-32,266.	
31 Total liabilities and net assets/fund balances   50,941.   38,345.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	et/	1				
Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ►  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ►  5 O .  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  6 38,345.	Z	130	Inidi tier 922612 Or initi natations			
Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ►  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ►  5 O .  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  6 38,345.		21	Total liabilities and net assets fund halances	50,941.	38,345.	-
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ►  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ►  5 Oo.  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  6 38,345.	_					<u></u>
(must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  1 50, 941.  2 -12,596.  3 0.  4 38,345.	F	art	Analysis of Changes in Net Assets or Fund E	salances		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Oc. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	1	Tota	il net assets or fund balances at beginning of year - Part II, column (a), line	30		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 Oc. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  2 -12,596. 3 0. 4 38,345.					. 1	50,941.
3 0. 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 3 0. 6 3 8, 345.	2		•		2	<del></del>
5 Decreases not included in line 2 (itemize) ► 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 38, 345.	3	Oth	er increases not included in line 2 (itemize)		3	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . 6 38, 345.	4	Add	lines 1, 2, and 3		4	
101011101 000000 01 1010 00101000 01 010 01 01	5	Dec	reases not included in line 2 (itemize)			
	6	Tota	at net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	. 6	

	and Losses f	or Tax on Investr	nent	Income					, , , , , , , , , , , , , , , , , , , ,	1220 Tage C
(a) List and descri 2-story brick wai	ibe the kind(s) of prehouse, or comm	property sold (e g , real es on stock, 200 shs MLC C	state, Co )		` P	How a - Purc - Don	mase i '	) Date a (mo , da		(d) Date sold (mo , day, yr )
		· · · · · · · · · · · · · · · · · · ·		· <del>- ·- · · · · · · · · · · · · · · · · ·</del>						
b NO	NE									
C					<u> </u>					
d					<u> </u>					
e		1			<u> </u>					- · -
(e) Gross sales price	(f) Depreciati (or allov			or other basis opense of sale					in or (loss) (f) minus (q	
a										<del></del>
b				<del> </del>			<del></del>			
C							<del></del>			
d							<del></del>			<del></del>
Complete only for assets showing	o dain to column (	h) and owned by the four	dation	on 12/31/60			(1) (	Paine /Co		minue
Complete only for assets showing	y gain in column (i Adjusti	· · · · · · · · · · · · · · · · · · ·		cess of col (I)			col (	k), but no	ıl (h) gaın ı ot less than	-0-) or
(i) F M V as of 12/31/69	as of 12			col (j), if any					from col (h	
<u>a</u>			<del></del>	<u> </u>			<del> </del>			
<u>b</u>										
<u>C</u>				-						
d										
<b>e</b>		· · · · · · · · · · · · · · · · · · ·								
2 Capital gain net income or (net ca	pital loss)	If gain, also enter in Part If (loss), enter -0- in Part	i, line 7	7	}	2			<u> </u>	
3 Net short-term capital gain or (los		ctions 1222(5) and (6)			``					
If gain, also enter in Part I, line 8,	column (c)				•	_				
If (loss), enter -0- in Part I, line 8  Part V Qualification U	ndor Costion	1 4940(e) for Redu	100d	Toy on Not	<u> </u>	3	nont Inco	<b></b>		
If section 4940(d)(2) applies, leave the Was the foundation liable for the sect if "Yes," the foundation does not quality.	ion 4942 tax on th ify under section 4	940(e) Do not complete	this pai	<u>t</u>		_				Yes X No
1 Enter the appropriate amount in e	each column for ea		ons ben	ore making any i						(d)
Base period years	Adjus	(b) sted qualifying distribution	ns	Net value of no	(c) oncha	ı rıtable	-use assets	,		ùtion ratio ded by col. (c))
Calendar year (or tax year beginning 2015	<u>ig iii)</u>	3,52					1,906.	1	cor (b) divi	.06791
2013		2,60					4,864.			.047390
2013	<u> </u>	2,6					6,964.			.046521
2012		3,4					9,565.			.057366
2011		3,3!	54.			6	1,297.			.054717
2 Total of line 1, column (d)								2		.273905
3 Average distribution ratio for the 5 the foundation has been in exister			2 by 5, (	or by the numbe	r of ye	ars		3		.054781
							••	4		-
4 Enter the net value of noncharitab	116-026 922612 101 2	:016 HOIII PAIL X, IIIE 5					•			
5 Multiply line 4 by line 3								5		0 .
6 Enter 1% of net investment incom	ne (1% of Part I, lir	ne 27b)						6		0 .
7 Add lines 5 and 6								7		0
8 Enter qualifying distributions from		_						8		12,500
If line 8 is equal to or greater than See the Part VI instructions	line 7, check the l	box in Part VI, line 1b, and	d comp	lete that part usi	ng a 1	% tax	rate			<del> </del>
									c	orm <b>QQA_DE</b> (2014

ZIEGLER CHARITABLE FOUNDATION 36-6064226 Form 990-PF (2016) C/O PAUL W. ZIEGLER Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here 

and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1% 0. of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 3 Add lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments a 2016 estimated tax payments and 2015 overpayment credited to 2016 b Exempt foreign organizations - tax withheld at source 6b c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here \_\_\_\_\_ if Form 2220 is attached 8 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed g 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 11 Enter the amount of line 10 to be Credited to 2017 estimated tax Part VII-A | Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in Х any political campaign? 1a Х b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities X c Did the foundation file Form 1120-POL for this year? 10 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ \_\_\_\_\_ (2) On foundation managers ▶ \$ \_\_\_\_ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers > \$ Х 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A 4b b If "Yes," has it filed a tax return on Form 990-T for this year? Х 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law Х remain in the governing instrument? X 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions)

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b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

of each state as required by General Instruction G? If "No," attach explanation

Pá	art VII-A Statements Regarding Activities (continued)			
-			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			ш
14	The books are in care of ▶ PAUL W. ZIEGLER  Telephone no ▶ (847)	358	-50	00
• •	Located at ▶ 1601 COLONIAL PARKWAY, INVERNESS, IL ZIP+4 ▶60			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			$\overline{\Box}$
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	ш
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	163	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	10	-	
	foreign country			
Pá	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	L		·
تستستا	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
12	During the year did the foundation (either directly or indirectly)	<u> </u>	.00	110
-	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days )			
t	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A	16		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2016?	10		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2016? Yes X No			
	If "Yes," list the years 🚩,,,			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions ) N/A	2b		
0	: If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
	•			
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year? Yes X No			
t	o If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	}		
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2016.)	3b		<u> </u>
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			.,
	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X
	Fo	rm <b>99</b> (	)-PF	(2016)

Total number of other employees paid over \$50,000

ZIEGLER CHARITABLE FOUNDATION  Form 990-PF (2016) C/O PAUL W. ZIEGLER	36-606	54226 <u>Page</u> 7
Part VIII Information About Officers, Directors, Trustees, Foundation M Paid Employees, and Contractors (continued)		,1220 rage /
3 Five highest-paid independent contractors for professional services. If none, enter "NONE	0	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		<b>&gt;</b> 0
Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical informumber of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  1	nation such as the	Expenses
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 are	ıd 2	Amount
1 N/A		
2		
All other program-related investments. See instructions  3		

Total. Add lines 1 through 3

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Part X   Minimum Investment Return (All domestic foundations must complete		
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purpose	ı ı	0.
a Average monthly fair market value of securities	1a   1b	<u></u>
b Average of monthly cash balances	<del>+</del>	
c Fair market value of all other assets	10	0.
d Total (add lines 1a, b, and c)	1d	<u>U.</u>
e Reduction claimed for blockage or other factors reported on lines 1a and	0.	
1c (attach detailed explanation)		٥
2 Acquisition indebtedness applicable to line 1 assets	2	<u>0.</u>
3 Subtract line 2 from line 1d	3	0.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instruction		
5 Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6 Minimum investment return. Enter 5% of line 5	6	0.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private foreign organizations check here ▶ ☐ and do not complete this part )	operating foundations and certain	
1 Minimum investment return from Part X, line 6	1	0.
2a Tax on investment income for 2016 from Part VI, line 5		
b Income tax for 2016 (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2c	0.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	0.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	0.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	0.
Part XII Qualifying Distributions (see Instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1a	12,500.
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1b	0.
b Program-related investments - total from Part IX-B		
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purpos	2	· · · · · · · · · · · · · · · · · · ·
3 Amounts set aside for specific charitable projects that satisfy the	2-	
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	12,500.
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line	e 4	12,500.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		0.
income Enter 1% of Part I, line 27b	5	12,500.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating 4940(e) reduction of tax in those years	y wnether the foundation qualifies for the	Section

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Part XIII. Undistributed Income (s	ee instructions)			
	(a)	(b)	(c)	(d)
	Corpus	Years prior to 2015	2015	2016
1 Distributable amount for 2016 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years				
		0.		
3 Excess distributions carryover, if any, to 2016				
a From 2011 3,362.				
<b>b</b> From 2012 445.				
c From 2013		1		
<b>d</b> From 2014				
e From 2015 930 •				
f Total of lines 3a through e	4,737.			
4 Qualifying distributions for 2016 from				
Part XII, line 4 $\triangleright$ \$ 12,500.		ĺ		
a Applied to 2015, but not more than line 2a			0.	· · · · · · · · · · · · · · · · · · ·
b Applied to undistributed income of prior		1		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2016 distributable amount				0.
e Remaining amount distributed out of corpus	12,500.			
Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	17,237.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				***************************************
amount - see instructions		0.		
e Undistributed income for 2015 Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2016 Subtract				
lines 4d and 5 from line 1. This amount must			,	
be distributed in 2017			,, ,	0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.		1'	<del>}., {                                    </del>
8 Excess distributions carryover from 2011				
not applied on line 5 or line 7	3,362.	**************************************		
9 Excess distributions carryover to 2017.		İ		
Subtract lines 7 and 8 from line 6a	13,875.		· <del>·····</del>	ton dalahali
10 Analysis of line 9				
a Excess from 2012 445.				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015 930.				
e Excess from 2016 12,500.		<u> </u>		

ZIEGLER CHARITABLE FOUNDATION C/O PAUL W. ZIEGLER 36-6064226 Form 990-PF (2016) Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling 4942(j)(5) b Check box to indicate whether the foundation is a private operating foundation described in section ∫ 4942(j)(3) or Tax year 2 a Enter the lesser of the adjusted net Prior 3 years (b) 2015 (a) 2016 (c) 2014 (d) 2013(e) Total income from Part I or the minimum investment return from Part X for each year listed h 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) h "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here Fig. if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed PAUL W. ZIEGLER, (847)358-5000 1601 COLONIAL PARKWAY, INVERNESS, IL 60067 b The form in which applications should be submitted and information and materials they should include WRITTEN REQUEST WITH PURPOSE FOR WHICH THE REQUESTED FUNDS WILL BE USED. c Any submission deadlines

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N/A

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

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C,	/ ()	PAUL	w.	

36-6064226 Page 11

3 Grants and Contributions Paid During the		Pavment		
Recipient	If recipient is an individual,			
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or obstantial outstands			
a rate doming the year				
		İ		
SEE ATTACHED SCHEDULE	NONE			
				12,500
		İ		•
<del></del>				
Total			. ▶ 3a	12,500
b Approved for future payment				
NONE	1			
NONE				
		····		
		İ		
				<del></del>
		l		
Total		<u> </u>	▶ 3b	0
	<del></del>	·	Fo	rm <b>990-PF</b> (2016

Part XVI-A	Analysis of Income-Producing	<b>Activities</b>
Part XVI-A	Analysis of Income-Producing	Activities

Enter gross amounts unless otherwise indicated	Unrelated	Unrelated business income		by section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue	code		Code		
a	-		-		
b	1		<del> </del>		<del></del>
c					
d	1		<b> </b>		
e					
g Fees and contracts from government agencies					
2 Membership dues and assessments			ļ <u> </u>		
3 Interest on savings and temporary cash					
investments			14	254.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate			<del></del>		
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue				1	
a	_				<del></del>
b	_				
C	_				
d	_		+		
e	_	0		254 -	0.
12 Subtotal Add columns (b), (d), and (e)	1	U	•   _   _	13	
13 Total. Add line 12, columns (b), (d), and (e)	١			13	234.
(See worksheet in line 13 instructions to verify calculations					
Part XVI-B Relationship of Activities	s to the Acco	mplishment of E	xempt i	Purposes	
Line No Explain below how each activity for which in			A contribute	ed importantly to the accom	plishment of
the foundation's exempt purposes (other th	an by providing fur	ids for such purposes)			
		<del></del>			
					·
		-	•		
				·	
					· · · · · · · · · · · · · · · · · · ·
					<del></del>
			····-		
623621 11-23-16					Form <b>990-PF</b> (2016)

	•	21561	EK CHAKII	ADLE L	OUNDATION				
orm 990	-PF (20	16) C/O P	AUL W. ZI	EGLER			36-6	064226	Page 13
Part X	VII	Information Re	egarding Tran	sfers To a	and Transactions	and Relations	hips With Non	charitable	
		Exempt Organ							
1 Did (				of the follower	a with any other organizati	on described up seet	ion EO1/a) of		es No
•	_				g with any other organizati		1011 50 1(0) 01	-	62 140
	-	• •			7, relating to political organ	nizations?			
<b>a</b> Tran	sfers f	rom the reporting founda	ation to a noncharital	ole exempt org	ganization of				
(1)	Cash							1a(1)	X
	Other a	necete						1a(2)	Х
. ,								1.0(-/	<del></del>
<b>b</b> Othe	-								· ·
(1)	Sales	of assets to a noncharital	ble exempt organizat	ion				1b(1)	X
(2)	Purcha	ises of assets from a noi	ncharitable exempt o	rganization				1b(2)	X
(3)	Rental	of facilities, equipment,	or other assets					1b(3)	X
(4)	Reimh	ursement arrangements						1b(4)	X
									X
		or loan guarantees				-		1b(5)	
		mance of services or me						1b(6)	X
c Sha	ring of	facılıtıes, equipment, ma	iling lists, other asse	ts, or paid em	ployees			10	X
d If the	e answ	er to any of the above is	"Yes," complete the f	ollowing sche	dule Column (b) should al	ways show the fair r	narket value of the go	ods, other assets	Š,
					ed less than fair market val				
		the value of the goods,				··· -··· <b>,</b> ······	J		
	<del></del>	b) Amount involved	<del>,</del>		exempt organization	(4) 0			
(a) Line no	+	a) Amount involved	(c) Name of		exempt organization	(u) Description	of transfers, transaction	s, and sharing arran	gements
	ļ			N/A					
	1	<del></del>			<del> </del>				
	+-		-					<del>- · · · · · · · · · · · · · · · · · · ·</del>	
			<u> </u>						<del> </del>
									· · · · · · · · · · · · · · · · · · ·
_	+-								
			<u> </u>						
	1								
						<del>   </del>			
			<u></u>						
2a Isth	e foun	dation directly or indirect	tly affiliated with, or r	elated to, one	or more tax-exempt organ	izations described			
ın se	ection 5	501(c) of the Code (other	r than section 501(c)	(3)) or in sect	ion 527?			Yes	X No
		mplete the following sch		(-,, -		•	-		
<u>, ,, ,</u>	03, 00	(a) Name of org			(b) Type of organization	1	(c) Description of rela	ationshin	
			<u></u>		(b) Type of organization	<del> </del>	(b) Bescription of real	utionship	
		N/A							
			· · · · · · · · · · · · · · · · · · ·						
						-			
<del></del>	Under	anatina athanuar I danian	that I have every and the	a ratura includia	o construint asked das and	l atalamania and to the	host of my linewinder		
					ig accompanying schedules and n taxpayer) is based on all infor			May the IRS disc	
Sign	<b>N</b>	170.1112	10 al.	., (	05//			return with the p shown below (se	
Here		- runw. Xa	agua_	/	P//U/17	PRESI	DENT	X Yes	☐ No
	Sign	ature of officer or trustee	<del>}</del>		Date /	Title		- L	
		Print/Type preparer's na		Preparer's s	gnature	Date	Check If	PTIN	
		rypo proparer 3 m	21110			"	self- employed		
D-: 1		annac=			$\mathcal{M}_{\mathbf{m}}$	c d.	sen- employed		
Paid	l	GREGORY W.			1115C	1911		P001934	
Prepa	1	Firm's name ► DET	TERBECK J	OHNSON	& MONSEN, I	TD!	Firm's EIN ► 36	337140	4
Use C	nly				·				
	-	Firm's address ▶ 22	O N. SMTT	н ст	SUITE 414		<u> </u>		
							No. 104	7. 001	6262
		PA	LATINE, I	<u>סחחס</u> ת	1-2411		Phone no (84	17) 991-	0202

FORM 990-PF INTEREST ON SAVI	INGS AND TEM	IPORARY	CASH II	NVESTMENTS	STATEMENT	1
SOURCE	REVE	NUE OOKS		(B) NVESTMENT NCOME	(C) ADJUSTED NET INCOME	
FIRST MERIT BANK MB FINANCIAL BANK		5. 249.		5. 249.		
TOTAL TO PART I, LINE 3		254.	<u></u>	254.		
FORM 990-PF	ACCOUNTI	NG FEE	5		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	NET I	NVEST-	(C) ADJUSTED NET INCOM	CHARITAB	
ACCOUNTING FEES	325.		325.			0.
TO FORM 990-PF, PG 1, LN 16B	325.		325.			0.
FORM 990-PF	OTHER E	OTHER EXPENSES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	NET I	VEST-	(C) ADJUSTED NET INCOM	CHARITAB	
ANNUAL FILING FEES	25.		25.			0.
TO FORM 990-PF, PG 1, LN 23	25.	•	25.			0.

## Ziegler Charitable Foundation - 2016 Contributions

<u>Date</u>	Charitable Organization	Address:	Co	ntributions
9/21/16	Lake Geneva Police Department	626 Geneva St, Lake Geneva, WI 53147	\$	10,000 00
12/10/16	Time is Now	PO Box 1, Lake Geneva, WI 53147	\$	1,000 00
12/10/16	Covenant Harbor	1724 W Main St Lake Geneva, WI 53147	\$	1,000 00
12/10/16	Alzheimer's Association	PO Box 96011, Washington, DC 20090-6011	\$	50 00
12/10/16	Wounded Warrior Project	PO Box 758516, Topeka, KS 66675-8516	\$	50 00
12/10/16	Leukemia & Lymphoma Society	PO Box 9031, Pittsfield, MA 01202-9031	\$	50 00
12/10/16	American Diabetes Association	PO Box 1833, Merrifield, VA 22116-8033	\$	50 00
12/10/16	Paralyzed Veterans of America	PO Box 758532, Topeka, KS 66675-8532	\$	50 00
12/10/16	Ronald McDonald House Charities	PO Box 96066, Washington, DC	\$	50 00
12/10/16	Susan G Komen Cure for Breast Cancer	PO Box 96216, Washington, DC 20090-6216	\$	50 00
12/10/16	United States Olympic Committee	PO Box 7010, Albert Lea, MN 56007-8010	\$	50 00
12/10/16	Shriners Hospital	2900 Rocky Point Dr , Tampa, FL 33607	\$	50 00
12/10/16	St Jude Children's Research Hospital	501 St Jude Place, Memphis, TN, 38105	\$	50 00
			\$	12,500 00