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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation

JOHN & LINDA ANDERSON CHARITABLE
FOUNDATION

A Employer identification number

36-4332910

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

4151 GULF SHORE BLVD N

404

B Telephone number

815-637-7619

City or town, state or province, country, and ZIP or foreign postal code

NAPLES, FL 34103

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated
under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method:

☒ Cash☐ Accrual

(from Part II, col. (c), line 16)

☐ Other (specify)

\$ 8,408,749. (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a))(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

1	Contributions, gifts, grants, etc., received			N/A	
2	Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	3.	3.		STATEMENT 1
4	Dividends and interest from securities	91,049.	91,049.		STATEMENT 2
5a	Gross rents	<71.>	<71.>		STATEMENT 3
b	Net rental income or (loss)	<71.>			
6a	Net gain or (loss) from sale of assets not on line 10	<65,541.>			
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	<1,699.>	<20,520.>		STATEMENT 4
12	Total. Add lines 1 through 11	23,741.	70,461.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees				
c	Other professional fees				
17	Interest	6,974.	6,298.		0.
18	Taxes	124.	124.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	47,384.	46,990.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	54,482.	53,412.		0.
25	Contributions, gifts, grants paid	413,468.			413,468.
26	Total expenses and disbursements. Add lines 24 and 25	467,950.	53,412.		413,468.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	<444,209.>			
b	Net investment income (if negative, enter -0-)		17,049.		
c	Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	29,507.	<5,237.>	<5,237.>
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 7	7,584,849.	7,175,384.	8,413,986.	
14 Land, buildings, and equipment; basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	7,614,356.	7,170,147.	8,408,749.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	7,614,356.	7,170,147.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
30 Total net assets or fund balances	7,614,356.	7,170,147.		
31 Total liabilities and net assets/fund balances	7,614,356.	7,170,147.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,614,356.
2 Enter amount from Part I, line 27a	2	<444,209.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	7,170,147.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,170,147.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SHORT-TERM GAIN (LOSS) THRU THE ANDERSON			
b FUND LLC	P	VARIOUS	VARIOUS
c LONG-TERM GAIN (LOSS) THRU THE ANDERSON FUND			
d LLC	P	VARIOUS	VARIOUS
e SEC 1231 GAIN THRU THE ANDERSON FUND LLC	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			<29,944.>
c			
d			<72,637.>
e			37,040.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			<29,944.>
c			
d			<72,637.>
e			37,040.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	<65,541.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	345,265.	8,345,781.	.041370
2014	198,433.	7,507,502.	.026431
2013	219,346.	6,480,734.	.033846
2012	244,223.	6,004,526.	.040673
2011	231,786.	5,952,831.	.038937

2 Total of line 1, column (d)	2	.181257
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.036251
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	8,230,816.
5 Multiply line 4 by line 3	5	298,375.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	170.
7 Add lines 5 and 6	7	298,545.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	413,468.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)															
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	170.												
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).															
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.												
3 Add lines 1 and 2		3	170.												
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.												
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	170.												
6 Credits/Payments: <table border="0" style="margin-left: 20px;"> <tr> <td>a 2016 estimated tax payments and 2015 overpayment credited to 2016</td> <td align="right">6a</td> <td align="right">3,320.</td> </tr> <tr> <td>b Exempt foreign organizations - tax withheld at source</td> <td align="right">6b</td> <td></td> </tr> <tr> <td>c Tax paid with application for extension of time to file (Form 8868)</td> <td align="right">6c</td> <td></td> </tr> <tr> <td>d Backup withholding erroneously withheld</td> <td align="right">6d</td> <td></td> </tr> </table>		a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	3,320.	b Exempt foreign organizations - tax withheld at source	6b		c Tax paid with application for extension of time to file (Form 8868)	6c		d Backup withholding erroneously withheld	6d			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	3,320.													
b Exempt foreign organizations - tax withheld at source	6b														
c Tax paid with application for extension of time to file (Form 8868)	6c														
d Backup withholding erroneously withheld	6d														
7 Total credits and payments. Add lines 6a through 6d		7	3,320.												
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8													
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9													
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	3,150.												
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax <input checked="" type="checkbox"/> 3,150. Refunded <input type="checkbox"/>		11	0.												

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> IL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	N/A	Yes	No
1a			X
1b			X
1c			X
2			X
3			X
4a			X
4b			
5			X
6		X	
7	X		
8b	X		
9		X	
10		X	

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Part VII-A Statements Regarding Activities (continued)

		Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14 The books are in care of ► <u>KRISTIN L. PECORA</u> Telephone no. ► <u>815-637-7619</u> Located at ► <u>330 SPRING CREEK ROAD, ROCKFORD, IL</u> ZIP+4 ► <u>61107</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>	15	X	
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A ► <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ► _____, _____, _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LINDA ANDERSON 4151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103	PRESIDENT & DIRECTOR 0.00	0.	0.	0.
JOHN R. ANDERSON 4151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103	VICE PRES, SECRETARY & DIR 0.00	0.	0.	0.
KRISTIN L PECORA 330 SPRING CREEK ROAD ROCKFORD, IL 61107	TREASURER & DIRECTOR 0.00	0.	0.	0.
JOHN GUSE 330 SPRING CREEK ROAD ROCKFORD, IL 61107	DIRECTOR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE PART XV-3A	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	0.
b Average of monthly cash balances	1b	33,455.
c Fair market value of all other assets	1c	8,322,703.
d Total (add lines 1a, b, and c)	1d	8,356,158.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	8,356,158.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	125,342.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,230,816.
6 Minimum investment return. Enter 5% of line 5	6	411,541.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	411,541.
2a Tax on investment income for 2016 from Part VI, line 5	2a	170.
b Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	170.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	411,371.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	411,371.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	411,371.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	413,468.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	413,468.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	170.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	413,298.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				411,371.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			410,440.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$ 413,468.				
a Applied to 2015, but not more than line 2a			410,440.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				3,028.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				408,343.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- b 85% of line 2a**

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

- ## 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

JOHN R. ANDERSON

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

JOHN & LINDA ANDERSON CHARITABLE
FOUNDATION**Part XV** Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT ATTACHED	NONE	PUBLIC	SEE STATEMENT ATTACHED	413,468.
Total			3a	413,468.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	3.		
4 Dividends and interest from securities			14	91,049.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property			16	<71.>		
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			14	<20,520.>		
8 Gain or (loss) from sales of assets other than inventory			18	<65,541.>		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a EXCISE TAX REFUND			01	18,821.		
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		23,741.		0.
13 Total. Add line 12, columns (b), (d), and (e)					13	23,741.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]


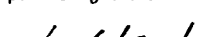
Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	 Signature of officer or trustee		5/11/2017 Date			Director Title	
Paid Preparer Use Only	Primary preparer's name DAN G. LOESCHER		Preparer's signature 		Date 5/10/17	Check <input type="checkbox"/> if self-employed	PTIN P00096569
	Firm's name ▶ LOESCHER & ASSOCIATES, LTD.					Firm's EIN ▶ 36-4038006	
	Firm's address ▶ 6845 WEAVER ROAD, SUITE 200 ROCKFORD, IL 61114					Phone no. 815-637-9584	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO ADVISORS A/C# 5173-5446	3.	3.	
TOTAL TO PART I, LINE 3	3.	3.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ANDERSON FUND LLC	91,049.	0.	91,049.	91,049.	
TO PART I, LINE 4	91,049.	0.	91,049.	91,049.	

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
THE ANDERSON FUND LLC	1	<71.>
TOTAL TO FORM 990-PF, PART I, LINE 5A		<71.>

FORM 990-PF OTHER INCOME STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ROYALTY INCOME	70.	70.	
ORDINARY BUSINESS INCOME/(LOSS)	<20,825.>	<20,825.>	
OTHER INVESTMENT INCOME/(LOSS)	235.	235.	
EXCISE TAX REFUND	18,821.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	<1,699.>	<20,520.>	

FORM 990-PF

TAXES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	124.	124.		0.
TO FORM 990-PF, PG 1, LN 18	124.	124.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT

6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ILLINOIS ANNUAL FILING FEE	25.	0.		0.
PORTFOLIO DEDUCTIONS	38,484.	38,484.		0.
NONDEDUCTIBLE EXPENSES	266.	0.		0.
OTHER INVESTMENT DEDUCTIONS	8,506.	8,506.		0.
OTHER EXPENSES	103.	0.		0.
TO FORM 990-PF, PG 1, LN 23	47,384.	46,990.		0.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT

7

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ANDERSON FUND LLC	COST	7,175,384.	8,413,986.
TOTAL TO FORM 990-PF, PART II, LINE 13		7,175,384.	8,413,986.

**John and Linda Anderson Charitable Foundation
December 31, 2016**

FEIN: 36-4332910

Date	Charity	Cause	Address	City	State	Zip	Total
1/6/2016	Salvation Army	Social Welfare	500 S Rockford Ave	Rockford	IL	61104	\$3,914 20
1/8/2016	Chicago Botanic Garden	Conservation	1000 Lake Cook Rd	Glencoe	IL	60022	\$500 00
1/8/2016	Friends of Kishwaukee	Conservation	P O Box 580	Williams Bay	WI	53191	\$4,500 00
1/12/2016	Willow Creek Community Church	Religion	220 Exchange Drive, Suite A	Crystal Lake	IL	60014	\$16,000 00
1/12/2016	Pilchuck Glass School	Cultural	430 Yale Ave. North	Seattle	WA	98109-5431	\$1,000 00
1/29/2016	Community Foundation of Northern IL	Philanthropy	946 North Second Street	Rockford	IL	61107	\$2,000 00
2/16/2016	American Congress for Truth	Philanthropy	869 Lynnhaven Pkwy, Ste 113	Virginia Beach	VA	23452	\$1,000 00
2/26/2016	Protected Harbor, Inc	Social Welfare	P O Box 771441	Naples	FL	34107-1441	\$200 00
3/1/2016	Salvation Army	Social Welfare	500 S Rockford Ave	Rockford	IL	61104	\$2,016.66
3/4/2016	Judicial Watch, Inc	Philanthropy	425 Third St., SW, Suite 800	Washington	DC	20077-0978	\$1,000 00
3/15/2016	The Greater Chicago Food Depository	Social Welfare	4100 W Ann Lurie Place	Chicago	IL	60632	\$500 00
3/16/2016	Bethesda Covenant Church	Religion	2101 East State Street	Rockford	IL	61104	\$200 00
3/16/2016	Man in the Mirror	Social Welfare	180 Wilshire Blvd	Casselberry	FL	32707	\$2,000 00
3/22/2016	George Williams College of Aurora University	Education	P O Box 210	Williams Bay	WI	53191	\$5,000 00
3/23/2016	South Chicago Christian Center, Inc	Religion	8542 South Essex	Chicago	IL	60617	\$500 00
3/29/2016	Holiday Home Camp (Fresh Air Assoc)	Social Welfare	P O. Box 10	Williams Bay	WI	53191	\$2,000 00
3/29/2016	Rockford Art Museum	Cultural	711 N Main Street	Rockford	IL	61103	\$1,925 00
4/13/2016	Heartland Hospice Memorial Fund	Health Services	333 N Summit St	Toledo	OH	43604	\$1,000 00
4/26/2016	Wisconsin Executive Residence Foundation	Philanthropy	99 Cambridge Road	Madison	WI	53704	\$3,000 00
4/27/2016	Rockford Memorial Development Foundation	Health Services	2400 North Rockton Ave	Rockford	IL	61103	\$2,000 00
5/4/2016	American Lung Association	Medical Research	13100 W Lisbon Rd , Suite 700	Brookfield	WI	53005	\$2,000 00
5/13/2016	Anderson Japanese Gardens	Cultural	318 Spring Creek Rd	Rockford	IL	61107	\$1,568 00
5/18/2016	Pilchuck Glass School	Cultural	240 2nd Ave S Suite 100	Seattle	WA	98104	\$5,000 00
5/18/2016	Artis-Naples	Cultural	5833 Pelican Bay Blvd	Naples	FL	34108	\$5,000 00
5/24/2016	Keep Northern Illinois Beautiful	Conservation	5417 North Second Street	Loves Park	IL	61111	\$3,000 00
5/24/2016	KANDU Industries	Philanthropy	1741 Adel Street	Janesville	WI	53546	\$200 00
5/25/2016	Geneva Lake Conservancy	Conservation	P.O Box 588	Fontana	WI	53125	\$220 00
5/25/2016	Salvation Army	Social Welfare	500 S Rockford Ave	Rockford	IL	61104	\$2,602 00
5/31/2016	Willow Creek Community Church	Religion	220 Exchange Drive, Suite A	Crystal Lake	IL	60014	\$2,500 00
6/21/2016	Armenian Missionary Association of America	Religion	31 W Century Rd	Paramus	NJ	7652	\$2,000 00
6/28/2016	Discovery Center Museum	Cultural	711 North Main Street	Rockford	IL	61103	\$2,000 00
6/28/2016	Aurora University	Education	P O Box 210	Williams Bay	WI	53191	\$1,000 00
6/28/2016	Audubon Florida	Conservation	4500 Biscayne Blvd #205	Miami	FL	33137	\$500 00
6/29/2016	Anderson Japanese Gardens	Cultural	318 Spring Creek Rd	Rockford	IL	61107	\$13,500 00
7/8/2016	Walworth County Alliance for Children	Social Welfare	W4063 County Rd , NN	Elkhorn	WI	53121	\$2,000 00
7/8/2016	Geneva Lake Conservancy	Conservation	P O Box 588	Fontana	WI	53125	\$110 00
7/12/2016	Americans for Prosperity Foundation	Philanthropy	1310 N Courthouse Rd , Ste 700	Arlington	VA	22201	\$5,000 00
7/13/2016	Geneva Lake Water Safety Committee, Inc	Philanthropy	P O Box 548	Williams Bay	WI	53191	\$500 00
7/19/2016	Easterseals Dixon Center	Veteran Affairs	1425 K Street NW, Suite 200	Washington	DC	20005	\$1,000 00
7/26/2016	Community Foundation of Collier County	Philanthropy	110 pine Ridge Rd , Suite 200	Naples	FL	34108	\$100 00
7/26/2016	Anderson Japanese Gardens	Cultural	318 Spring Creek Rd	Rockford	IL	61107	\$7,000 00
7/27/2016	Children's Home and Aid Society	Social Welfare	910 2nd Ave	Rockford	IL	61104	\$2,000 00
7/29/2016	Alignment Rockford	Education	815 N Church St	Rockford	IL	61103	\$1,300 00
7/29/2016	Anderson Japanese Gardens	Cultural	318 Spring Creek Rd	Rockford	IL	61107	\$600 00
8/3/2016	Community Church of Fontana UCC	Religion	275 Kinzie Ave	Fontana	WI	53125	\$100 00
8/3/2016	Walworth County Fair Foundation	Philanthropy	P O Box 286	Elkhorn	WI	53121	\$1,000 00
8/19/2016	Alignment Rockford	Education	815 N Church St	Rockford	IL	61103	\$1,950 00
8/19/2016	Anderson Japanese Gardens	Cultural	318 Spring Creek Rd	Rockford	IL	61107	\$850 00
8/23/2016	Chicago Botanic Garden	Conservation	1000 Lake Cook Rd	Glencoe	IL	60022	\$500 00
8/23/2016	Alliance Defending Freedom	Religion	15100 N 90th Street	Scottsdale	AZ	85260	\$1,000 00
8/23/2016	Conservancy of Southwest Florida	Conservation	1495 Smith Preserve Way	Naples	FL	34102	\$2,500 00
8/24/2016	Make A Wish Foundation	Philanthropy	640 North LaSalle Dr , Suite 280	Chicago	IL	60654	\$500 00
8/24/2016	Natural Land Institute	Conservation	320 South Third Street	Rockford	IL	61104	\$2,000 00
8/24/2016	Prison Fellowship Ministries	Religion	P O Box 1550	Merrifield	VA	22116	\$2,000 00
8/26/2016	Rockford Rescue Mission	Social Welfare	P O Box 1958	Rockford	IL	61110	\$2,000 00
8/24/2016	Special Olympics Of Illinois	Health Services	605 E Willow Street	Normal	IL	61761	\$1,000 00
8/26/2016	YMCA of Rock River Valley	Philanthropy	220 E State Street	Rockford	IL	61104	\$2,000 00
8/30/2016	Crusader Community Health	Health Services	1200 West State Street	Rockford	IL	61102	\$5,000 00
8/31/2016	Honor Flight Inc	Veteran Affairs	175 South Tuttle Rd	Springfield	OH	45505	\$500 00
8/31/2016	Samaritan's Purse	Social Welfare	P O Box 3000	Boone	NC	28607	\$3,000.00
9/2/2016	Lifescape Community Services	Social Welfare	705 Kilburn Ave	Rockford	IL	61101	\$2,000 00
9/7/2016	Covenant Harbor	Social Welfare	1724 W Main St	Lake Geneva	WI	53147	\$7,947 00
9/7/2016	Alignment Rockford	Education	815 N Church St	Rockford	IL	61103	\$2,075 00
9/7/2016	Anderson Japanese Gardens	Cultural	318 Spring Creek Rd	Rockford	IL	61107	\$675 00
9/9/2016	Anderson Japanese Gardens	Cultural	318 Spring Creek Rd	Rockford	IL	61107	\$1,400 00
9/13/2016	Salvation Army	Social Welfare	500 S Rockford Ave	Rockford	IL	61104	\$12,464 87
9/14/2016	Rehabilitation Institute of Chicago	Health Services	345 E Superior Street	Chicago	IL	60611	\$1,000 00
9/16/2016	Milestone, Inc	Social Welfare	4060 McFarland Rd	Rockford	IL	61111	\$500 00
9/20/2016	Carpenter's Place	Social Welfare	1149 Railroad Ave	Rockford	IL	61104	\$2,000 00
9/20/2016	Deerfoot Lodge	Philanthropy	P O Box 228	Speculator	NY	12164	\$5,000 00

FEIN: 36-4332910

	\$413,467 73
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