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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2016

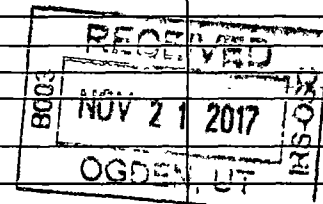
Open to Public Inspection

For calendar year 2016 or tax year beginning

, 2016, and ending

Name of foundation NEW VISIONS FOUNDATION		A Employer identification number 36-4291720
Number and street (or P.O. box number if mail is not delivered to street address) 485 HALF DAY ROAD		B Telephone number (see instructions) (847) 883-9700
City or town, state or province, country, and ZIP or foreign postal code BUFFALO GROVE IL 60089		C If exemption application is pending, check here. <input type="checkbox"/>
G Check all that apply	<input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change	<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 4,536,980.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc. received (attach schedule)	1,336,326.			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	31,714.	68,155.		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	345,076.	L-6a Stmt		
b	Gross sales price for all assets on line 6a	1,709,540.			
7	Capital gain net income (from Part IV, line 2)		189,808.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
	See Line 11 Stmt	880.	7,139.		
12	Total. Add lines 1 through 11.	1,713,996.	265,102.		
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule). L-16a Stmt	774.			774.
b	Accounting fees (attach sch.)				
c	Other professional fees (attach sch.) L-16c Stmt	65,215.	5,824.		59,391.
17	Interest				
18	Taxes (attach schedule) (see instrs) See Line 18 Stmt	14,237.	4,847.		0.
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	3,408.			3,408.
22	Printing and publications				
23	Other expenses (attach schedule)				
	See Line 23 Stmt	20,120.	19,757.		6,143.
24	Total operating and administrative expenses. Add lines 13 through 23	103,754.	30,428.		69,716.
25	Contributions, gifts, grants paid	813,800.			813,800.
26	Total expenses and disbursements. Add lines 24 and 25	917,554.	30,428.		883,516.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	796,442.			
b	Net investment income (if negative, enter -0-)		234,674.		
c	Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
ASSETS	1	Cash — non-interest-bearing					
	2	Savings and temporary cash investments	826,905.	1,068,398.	1,068,398.		
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach sch)					
		Less: allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments — U.S. and state government obligations (attach schedule)					
	b	Investments — corporate stock (attach schedule) L-10b Stmt	1,969,779.	2,496,115.	2,845,010.		
	c	Investments — corporate bonds (attach schedule) L-10c Stmt	598,251.	626,865.	623,572.		
	LIABILITIES	11	Investments — land, buildings, and equipment: basis				
		Less: accumulated depreciation (attach schedule)					
12		Investments — mortgage loans					
13		Investments — other (attach schedule)					
14		Land, buildings, and equipment: basis					
		Less: accumulated depreciation (attach schedule)	1.				
15		Other assets (describe)					
16		Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).	3,394,936.	4,191,378.	4,536,980.		
17		Accounts payable and accrued expenses					
18		Grants payable					
NET FUND ASSETS	19	Deferred revenue					
	20	Loans from officers, directors, trustees, & other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe)	0.	0.			
	23	Total liabilities (add lines 17 through 22)	0.	0.			
FUND BALANCES	Foundations that follow SFAS 117, check here <input type="checkbox"/>						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg., and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds	3,394,936.	4,191,378.			
	30	Total net assets or fund balances (see instructions)	3,394,936.	4,191,378.			
	31	Total liabilities and net assets/fund balances (see instructions)	3,394,936.	4,191,378.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,394,936.
2	Enter amount from Part I, line 27a	2	796,442.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	4,191,378.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	4,191,378.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 19,704.433 SHS NTAUX NORTHERN TAX-ADVGT ULTRA-SHRT FIXED INC.	P	06/08/16	07/29/16
b 27,726.87 SHS NTAUX NORTHERN TAX-ADVGT ULTRA-SHRT FIXED INC.	P	Various	10/06/16
c FROM K-1 MF SRI INDEX FUND LLC	P	Various	Various
d MFO DOMINI SOCIAL-CAPITAL GAIN DISTRIBUTION	P	Various	Various
e See Columns (a) thru (d)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 200,000.		199,803.	197.
b 280,873.		281,151.	-278.
c 115,770.		0.	115,770.
d 721.		0.	721.
e See Columns (e) thru (h)		195,716.	73,398.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			197.
b			-278.
c 0.	0.	0.	115,770.
d 0.	0.	0.	721.
e See Columns (i) thru (l)	0.	0.	73,398.

2 Capital gain net income or (net capital loss)	2	189,808.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	189,808.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	822,053.	3,429,865.	0.239675
2014	718,157.	3,193,624.	0.224872
2013	480,813.	2,555,920.	0.188117
2012	396,817.	1,812,996.	0.218874
2011	481,478.	1,421,315.	0.338755

2 Total of line 1, column (d)	2	1.210293
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.242059
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5.	4	3,553,318.
5 Multiply line 4 by line 3	5	860,113.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,347.
7 Add lines 5 and 6	7	862,460.
8 Enter qualifying distributions from Part XII, line 4	8	883,516.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary – see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	2,347.	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.	
3 Add lines 1 and 2	3	2,347.	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,347.	
6 Credits/Payments			
a 2016 estimated tax pmts and 2015 overpayment credited to 2016	6 a	8,197.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	8,197.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,850.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax 5,850. Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions)		
ILLINOIS		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VIIA Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
Website address N/A		
14 The books are in care of ▶ ERIC F. ACHEPOHL Telephone no ▶ (847) 883-9700		
Located at ▶ 485 HALF DAY ROAD BUFFALO GROVE IL ZIP + 4 ▶ 60089-8806		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here		
and enter the amount of tax-exempt interest received or accrued during the year	15	
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country ▶		

Part VIIIB Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly).		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If 'Yes,' list the years ▶ 20 __ , 20 __ , 20 __ , 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)	2 b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 __ , 20 __ , 20 __ , 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945–5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
R. MILLER 485 HALF DAY ROAD BUFFALO GROVE IL 60089	DIRECTOR-PRESIDENT 1.00	0.	0.	0.
J. KRISTEL BURLINGTON VT 05401	DIRECTOR-VP 1.00	0.	0.	0.
E. ACHEPOHL 485 HALF DAY ROAD BUFFALO GROVE IL 60089	DIRECTOR-TREASURER 1.00	0.	0.	0.
E. VERSTEN 485 HALF DAY ROAD BUFFALO GROVE IL 60089	SECRETARY 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THE BENIDA GROUP 485 HALF DAY ROAD BUFFALO GROVE IL 60089	MANAGEMENT AND FINANCIAL SERVICES	63,409.
Total number of others receiving over \$50,000 for professional services		63,409

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	3,234,055.
b	Average of monthly cash balances	1 b	373,374.
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	3,607,429.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,607,429.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	54,111.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	3,553,318.
6	Minimum investment return. Enter 5% of line 5	6	177,666.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	177,666.
2a	Tax on investment income for 2016 from Part VI, line 5	2 a	2,347.
b	Income tax for 2016 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	2,347.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	175,319.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	175,319.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	175,319.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	883,516.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	883,516.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	2,347.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	881,169.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				175,319.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2016				
a From 2011	411,020.			
b From 2012	307,238.			
c From 2013	355,564.			
d From 2014	562,503.			
e From 2015	655,452.			
f Total of lines 3a through e	2,291,777.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 883,516.				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2016 distributable amount				
e Remaining amount distributed out of corpus	708,197.			175,319.
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,999,974.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	411,020.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	2,588,954.			
10 Analysis of line 9				
a Excess from 2012	307,238.			
b Excess from 2013	355,564.			
c Excess from 2014	562,503.			
d Excess from 2015	655,452.			
e Excess from 2016	708,197.			

BAA

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

R. MILLER

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include.

- c** Any submission deadlines

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED				813,800.
Total			3 a	813,800.
b Approved for future payment				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	31,714.	
5	Net rental income or (loss) from real estate.					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory . . .			18	345,076.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory . . .					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				376,790.	
13	Total. Add line 12, columns (b), (d), and (e)					376,790

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

► **Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.**

OMB No 1545-0047

2016

Name of the organization

NEW VISIONS FOUNDATION

Employer identification number

36-4291720

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

Employer identification number

NEW VISIONS FOUNDATION

36-4291720

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	R. MILLER 485 HALF DAY ROAD, SUITE 200 BUFFALO GROVE IL 60089	\$ 820,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	HLM & JM 2006 CHARITABLE LEAD TRUST 485 HALF DAY ROAD, SUITE 200 BUFFALO GROVE IL 60089	\$ 365,322	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	HLM CHARITABLE LEAD TRUST III 485 HALF DAY ROAD, SUITE 200 BUFFALO GROVE IL 60089	\$ 151,003	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Form 990-PF
Part I, Line 6a

Net Gain or Loss From Sale of Assets

2016

Name

Employer Identification Number

NEW VISIONS FOUNDATION

36-4291720

Asset Information:

Description of Property: MF SRI INDEX FUND LLC

Date Acquired: . Various How Acquired: . . . Purchased

Date Sold: . . . 01/04/16 Name of Buyer: . . .

Sales Price: . . . 941,831. Cost or other basis (do not reduce by depreciation) . . . 667,838.

Sales Expense: . . . Valuation Method: . . . Fair Market Value

Total Gain (Loss) . . . 273,993. Accumulation Depreciation: . . .

Description of Property: SEE ATTACHED - NT ACCT# 4612

Date Acquired: . Various How Acquired: . . . Purchased

Date Sold: . . . Various Name of Buyer: . . .

Sales Price: . . . 53,937. Cost or other basis (do not reduce by depreciation) . . . 19,955.

Sales Expense: . . . Valuation Method: . . . Fair Market Value

Total Gain (Loss): . . . 33,982. Accumulation Depreciation: . . .

Description of Property: SEE ATTACHED - NT ACCT# 4616

Date Acquired: . Various How Acquired: . . . Purchased

Date Sold: . . . Various Name of Buyer: . . .

Sales Price: . . . 232,899. Cost or other basis (do not reduce by depreciation) . . . 195,717.

Sales Expense: . . . Valuation Method: . . .

Total Gain (Loss): . . . 37,182. Accumulation Depreciation: . . .

Description of Property: NORTHERN TAX-ADVGT ULTRA-SHRT FIXED INC. NTAUX 19,704.43 SHS

Date Acquired: . 06/08/16 How Acquired: . . . Purchased

Date Sold: . . . Various Name of Buyer: . . .

Sales Price: . . . 200,000. Cost or other basis (do not reduce by depreciation) . . . 199,803.

Sales Expense: . . . Valuation Method: . . .

Total Gain (Loss): . . . 197. Accumulation Depreciation: . . .

Description of Property: NORTHERN TAX-ADVGT ULTRA-SHRT FIXED INC. NTAUX 27,726.87 SHS

Date Acquired: . Various How Acquired: . . . Purchased

Date Sold: . . . 10/06/16 Name of Buyer: . . .

Sales Price: . . . 280,873. Cost or other basis (do not reduce by depreciation) . . . 281,151.

Sales Expense: . . . Valuation Method: . . .

Total Gain (Loss): . . . -278. Accumulation Depreciation: . . .

Description of Property:

Date Acquired: How Acquired: . . .

Date Sold: Name of Buyer: . . .

Sales Price: Cost or other basis (do not reduce by depreciation) . . .

Sales Expense: Valuation Method: . . .

Total Gain (Loss): Accumulation Depreciation: . . .

Description of Property:

Date Acquired: How Acquired: . . .

Date Sold: Name of Buyer: . . .

Sales Price: Cost or other basis (do not reduce by depreciation) . . .

Sales Expense: Valuation Method: . . .

Total Gain (Loss) Accumulation Depreciation: . . .

Description of Property:

Date Acquired: How Acquired: . . .

Date Sold: Name of Buyer: . . .

Sales Price: Cost or other basis (do not reduce by depreciation) . . .

Sales Expense: Valuation Method: . . .

Total Gain (Loss) Accumulation Depreciation: . . .

Form 990-PF, Page 1, Part I, Line 11

Line 11 Stmt

Other income	Rev/Exp Book	Net Inv Inc	Adj Net Inc
FROM K-1 - MF SRI INDEX FUND LLC		4,651.	
FROM NORTHERN TRUST ACCT #7384	66.	66.	
FROM NORTHERN TRUST ACCT #7385	79.	79.	
FROM K-1 - MFC INTERNATIONAL FUND LLC		1,608.	
FROM NORTHERN TRUST ACCT #4612	735.	735.	
Total	880.	7,139.	

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
EXTENSION AND ESTIMATED TAX	14,000.			
FROM K-1 - MFC INTERNATIONAL FUND LLC		4,610.		
NORTHERN TRUST ACCT #4616	237.	237.		0.
Total	14,237.	4,847.		0.

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
POSTAGE, MAILING SERV	230.			230.
DUES & MEMBERSHIPS	1,574.			1,574.
PROFESSIONAL DEVELOPMENT	1,588.			1,588.
MOBILE & CONFERENCE CALLS	476.			476.
MISCELLANEOUS	25.			25.
INSURANCE EXPENSES	2,250.			2,250.
FROM NORTHERN TRUST ACCT #4612	11,030.	11,030.		0.
FROM K-1 - MFC INTERNATIONAL FUND LLC	0.	5,780.		0.
FROM NORTHERN TRUST ACCT #4616	2,647.	2,647.		0.
DELAWARE SEC OF STATE	300.	300.		
Total	20,120.	19,757.		6,143.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Company)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
MFO ARIEL-CAPITAL GAIN DISTRIBUTION	P	Various	Various
MFO PAX WORLD FDS SER TR I-CAPITAL GAIN DISTRIBUTION	P	Various	Various
NORTHERN TRUST ACCT #4616 - SEE ATTACHED STATEMENT	P	Various	Various
NORTHERN TRUST ACCT #4616 - SEE ATTACHED STATEMENT	P	Various	Various
NORTHERN TRUST ACCT #4616 - SEE ATTACHED STATEMENT	P	Various	Various
NORTHERN TRUST ACCT #4616 - SEE ATTACHED STATEMENT	P	Various	Various
FROM K-1 MFC INTERNATIONAL FUND LLC	P	Various	Various

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
24,684.		0.	24,684.
1,646.		0.	1,646.
375.		0.	375.
36,959.		35,439.	1,520.
188,183.		158,307.	29,876.
7,756.		1,970.	5,786.
9,511.		0.	9,511.
Total		195,716.	73,398.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (i) thru (l)

Complete only for assets showing gain in column (h) and owned
by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or losses (from column (h))
0.	0.	0.	24,684.
0.	0.	0.	1,646.
0.	0.	0.	375.
0.	0.	0.	1,520.
0.	0.	0.	29,876.
0.	0.	0.	5,786.
0.	0.	0.	9,511.
0.	0.		
0.	0.		
Total	0.	0.	73,398.

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
QUARLES & BRADY, LLP	LEGAL FEES	774.			774.
Total		774.			774.

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
THE BENIDA GROUP LLC	MANAGEMENT SERVICES	57,585.			57,585.
REV. JOHN VAUGHN	CONSULTING	1,806.			1,806.
THE BENIDA GROUP LLC	INVESTMENT SERVICES	5,824.	5,824.		
Total		<u>65,215.</u>	<u>5,824.</u>		<u>59,391.</u>

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
NEUBERGER BERMAN	594,237.	818,587.
MFO PAX WORLD FDS SER TR I SMALL CAP FD INSTL CL	416,569.	458,274.
MFO ARIEL INVT TR ARIEL FD INV CL FUND	348,000.	393,438.
NT ACCOUNT #2674612 - DIVERSIFIED ASSET PORTFOLIO	38,426.	38,426.
NT ACCOUNT #2674616 - DIVERSIFIED ASSET PORTFOLIO (NB)	36,946.	36,946.
MFC INTERNATIONAL FUND	1,061,937.	1,099,339.
Total	<u>2,496,115.</u>	<u>2,845,010.</u>

Form 990-PF, Page 2, Part II, Line 10c

L- 10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
CALVERT SOCIAL	120,000.	121,336.
DOMINI SOCIAL	456,865.	452,236.
COOPERATIVE FUND OF NEW ENGLAND	50,000.	50,000.
Total	<u>626,865.</u>	<u>623,572.</u>

New Visions Foundation Grants

2016

EIN#36-4291720

Name	Address	Foundation Status	Purpose	Amount
350 Org	20 Jay Street, Suite 732 Brooklyn, NY 11201	PC	General Operating Support	\$1,667 00
Academy for Systems Change	2 Beaver Meadow Road Norwich, VT 05055	PC	General Operating Support	\$10,000 00
Agricultural Justice Project	214 West University Avenue, Suite D Gainesville, FL 32601	PC	General Operating Support	\$15,000 00
Alternative Education Resource Organization (AERO)	417 Roslyn Rd Roslyn Hts , NY 11577	PC	General Operating Support	\$15,000 00
American Civil Liberties Union Foundation	125 Broad St , 18th Floor New York, NY 10004	PC	General Operating Support	\$1,667 00
Angelic Organics Learning Center	1547 Rockton Rd Caledonia, IL 61011	PC	General Operating Support	\$25,000 00
Angelic Organics Learning Center	1547 Rockton Rd Caledonia, IL 61011	PC	Project Support	\$3,000 00
Auburn Theological Seminary	475 Riverside Drive, Suite 1800 New York, NY 10115	PC	General Operating Support	\$1,000 00
Auburn Theological Seminary	475 Riverside Drive, Suite 1800 New York, NY 10115	PC	Project Support	\$5,000 00
Biomimicry Institute	255 West Front Street Missoula, MT 59802	PC	General Operating Support	\$10,000 00
James and Grace Lee Boggs School	4141 Mitchell St Detroit, MI 48207	PC	General Operating Support	\$4,500 00
Center for Ecoliteracy	2150 Allston Way Suite 270 Berkeley, CA 94704-1377	PC	Project Support	\$7,500 00
Center for Neighborhood Technology	2125 W North Ave Chicago, IL 60647	PC	General Operating Support	\$10,000 00
Center for Partnership Studies	25700 Shafter Way Carmel, CA 93923	PC	General Operating Support	\$12,000 00
Chicago Freedom School	719 S State Street, Fourth Floor Chicago, IL 60605	PC	General Operating Support	\$10,000 00
Cooperation Jackson	PO Box 1932 Jackson, MS 39215	PC	Project Support	\$20,000 00
Cooperative Development Institute	PO Box 1051 Northampton, MA 01061	PC	General Operating Support	\$15,000 00
Cooperative Fund of New England Inc	5533 Peden Point Rd Wilmington, NC 28409	PC	General Operating Support	\$15,000 00
Crossroads Fund	3411 W Diversey Ave Ste 20 Chicago, IL 60647-1281	PC	General Operating Support	\$15,000 00
Democracy Unlimited Of Humboldt County	P O Box 188617 Sacramento, CA 95818	PC	General Operating Support	\$10,000 00
Domestic Fair Trade Association	P O Box 210638 Brooklyn, NY 11221	PC	General Operating Support	\$10,000 00
Edgewood College	1000 Edgewood College Drive Madison, WI 53711-1997	PC	Project Support	\$5,000 00
Exponent Philanthropy	P O Box 65607 Washington, DC 20035-5607	PC	Project Support	\$2,500 00
Federation of Southern Cooperatives	2769 Church Street East Point, GA 30344	PC	Project Support	\$2,500 00
Global Greengrants Fund	2840 Wilderness Place, Suite A BOULDER, CO 80301	PC	General Operating Support	\$12,500 00
Global Justice Ecology Project	266 Elmwood Avenue, Suite 307 Buffalo, NY 14222	PC	Project Support	\$10,000 00
Grassroots International	179 Boylston Street, 4th Floor Jamaica Plain, MA 02130	PC	General Operating Support	\$15,000 00
Green America	1612 K Street, NW, Suite 600 Washington, DC 20006-2810	PC	General Operating Support	\$30,000 00
Green Mountain College	1 Brennan Cir Poultney, VT 05764-1078	PC	General Operating Support	\$12,000 00

New Visions Foundation Grants

2016

EIN#36-4291720

Name	Address	Foundation Status	Purpose	Amount
Highlander Research & Education Center	1959 Highlander Way New Market, TN 37820 (near Knoxville)	PC	General Operating Support	\$30,000 00
IDEA	2008 W Ridgeway St Jackson, MS 39213	PC	General Operating Support	\$35,000 00
Illinois Holocaust Museum and Education Center	9603 Woods Drive Skokie, IL 60077	PC	General Operating Support	\$1,000 00
Illinois Stewardship Alliance	230 Broadway, Suite 200 Springfield, IL 62701	PC	Project Support	\$3,000 00
Illinois Stewardship Alliance	230 Broadway, Suite 200 Springfield, IL 62701	PC	General Operating Support	\$20,000 00
Institute for Humane Education	PO Box 260 Surry, ME 04684	PC	General Operating Support	\$20,000 00
Institute For Local Self-Reliance	1710 Connecticut Avenue, NW 4th Floor Washington, DC 20009	PC	Project Support	\$15,000 00
James and Grace Lee Boggs Center to Nurture Community Leadership	3061 Field Street Detroit, MI 48214	PC	General Operating Support	\$20,000 00
Land For Good	PO Box 625 39 Central Square, Ste 306 Keene, NH 03431	PC	General Operating Support	\$10,000 00
Movement Strategy Center	436 14th St, 5th Floor Oakland, CA 94612	PC	Project Support	\$4,000 00
New Economy Coalition (NEC)	89 South Street, Suite 406 Boston, MA 02111	PC	General Operating Support	\$25,000 00
New Venture Fund	1201 Connecticut Avenue NW, Suite 300 Washington, DC 20036	PC	Project Support	\$12,000 00
Peace Development Fund	PO Box 1280 Amherst, MA 01004-1280	PC	General Operating Support	\$50,000 00
Peace Development Fund	PO Box 1280 Amherst, MA 01004-1280	PC	Project Support	\$300 00
Positive Futures Network	284 Madrona Way NE, Unit 116 Bainbridge Island, WA 98110	PC	General Operating Support	\$20,000 00
Post Carbon Institute	613 Fourth Street Suite 208 Santa Rosa, CA 95404	PC	General Operating Support	\$20,000 00
Rethinking Schools	1001 E Keefe Avenue Milwaukee, WI 53212	PC	General Operating Support	\$18,000 00
Southern Partners Fund	4751 Best Rd , Suite 272 Atlanta, GA 30337	PC	General Operating Support	\$50,000 00
Southern Poverty Law Center	400 Washington Ave Montgomery, AL 36104	PC	General Operating Support	\$1,666 00
Spirit in Action	21 Wilbraham Street, Box C3 Palmer, MA 01069	PC	General Operating Support	\$40,000 00
Thrd Sector New England	89 South Street, 7th Floor Boston, MA 02111	PC	Project Support	\$10,000 00
Transition US	PO Box 917 Sebastopol, CA 95473	PC	General Operating Support	\$7,000 00
United for a Fair Economy	62 Summer Street Boston, MA 02110	PC	General Operating Support	\$30,000 00
United Way Of Genesee County	111 E Court St, Suite 3A Flint, MI 48502-1649	PC	Project Support	\$2,000 00
United Way Of Genesee County	111 E Court St, Suite 3A Flint, MI 48502-1649	PC	Project Support	\$2,000 00
Vermont Haiti Project	63 Maple Leaf Lane Shelburne, VT 05482	PC	Project Support	\$2,000 00
Vermont Youth Conservation Corps	1949 East Main St Richmond, VT 05477	PC	General Operating Support	\$10,000 00
Working World Inc	228 Park Avenue South New York, NY 10003	PC	Project Support	\$33,000 00
Yes! Youth For Environmental Sanity	3240 King Street Berkeley, CA 94703	PC	General Operating Support	\$17,000 00
Grand Totals				\$813,800.00