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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation SACKS FAMILY FOUNDATION C/O MICHAEL SACKS		A Employer identification number 36-4053778	
Number and street (or P O box number if mail is not delivered to street address) 1850 2ND ST STE 201		Room/suite	B Telephone number (see instructions) (312) 506-6501
City or town, state or province, country, and ZIP or foreign postal code HIGHLAND PARK, IL 60035		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 4,700,340	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	8,550,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	117	117		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,472	0		
	12 Total. Add lines 1 through 11	8,551,589	117		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	17,250	250		17,000
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	25	0		25
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,919	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	19,194	250		17,025
	25 Contributions, gifts, grants paid	4,831,233			4,831,233
	26 Total expenses and disbursements. Add lines 24 and 25	4,850,427	250		4,848,258
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	3,701,162			
	b Net investment income (if negative, enter -0-)		0		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	972,993	599,679	599,679
	2	Savings and temporary cash investments	25,544	4,100,661	4,100,661
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	641	0	0	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	999,178	4,700,340	4,700,340	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	999,178	4,700,340	
30	Total net assets or fund balances (see instructions)	999,178	4,700,340		
31	Total liabilities and net assets/fund balances (see instructions) .	999,178	4,700,340		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	999,178
2	Enter amount from Part I, line 27a	2	3,701,162
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	4,700,340
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	4,700,340

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	6,138,934	637,259	9 633342
2014	5,522,951	3,994,477	1 382647
2013	5,489,513	575,116	9 545054
2012	4,955,873	663,730	7 466700
2011	4,442,000	1,183,772	3 752412
2 Total of line 1, column (d)			2 31 780155
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 6 356031
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 487,239
5 Multiply line 4 by line 3			5 3,096,906
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 0
7 Add lines 5 and 6			7 3,096,906
8 Enter qualifying distributions from Part XII, line 4			8 4,848,258

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>IL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>MICHAEL SACKS</u> Telephone no ► <u>(312) 506-6501</u>			

Located at ► 1850 2ND STREET STE 201 HIGHLAND PARK IL ZIP+4 ► 60035

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?		☐ Yes ☒ No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes ☒ No	
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ Yes ☒ No	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
A LEE SACKS 1850 2ND STREET SUITE 201 HIGHLAND PARK, IL 60035	DIRECTOR PART-TIME 0 10	0	0	0
KENNETH SACKS 1850 2ND STREET SUITE 201 HIGHLAND PARK, IL 60035	SECRETARY PART-TIME 0 10	0	0	0
MICHAEL SACKS 1850 2ND STREET SUITE 201 HIGHLAND PARK, IL 60035	PRES/TREAS PART-TIME 10 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2	
All other program-related investments. See instructions.	
3	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	494,659
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	494,659
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	494,659
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	7,420
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	487,239
6	Minimum investment return. Enter 5% of line 5.	6	24,362

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	24,362
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	24,362
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	24,362
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	24,362

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	4,848,258
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	4,848,258
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	4,848,258

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				24,362
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.	4,382,811			
b From 2012.	4,922,686			
c From 2013.	5,460,757			
d From 2014.	5,420,412			
e From 2015.	6,107,071			
f Total of lines 3a through e.	26,293,737			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>4,848,258</u>				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				24,362
e Remaining amount distributed out of corpus	4,823,896			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	31,117,633			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	4,382,811			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	26,734,822			
10 Analysis of line 9				
a Excess from 2012.	4,922,686			
b Excess from 2013.	5,460,757			
c Excess from 2014.	5,420,412			
d Excess from 2015.	6,107,071			
e Excess from 2016.	4,823,896			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

MICHAEL SACKS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MICHAEL SACKS
1850 SECOND STREET SUITE 201
HIGHLAND PARK, IL 60035
(312) 506-6501

b The form in which applications should be submitted and information and materials they should include

LETTERS SHOULD INCLUDE NAME OF THE ORGANIZATION, MISSION STATEMENT, AMOUNT REQUESTED AND CONTACT INFORMATION

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

PETITIONS WILL BE REVIEWED ON AN INDIVIDUAL BASIS

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				4,831,233
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				6,410,500

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Part XVII

- | | | |
|---|----|----|
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | No |
|---|----|----|

[illegible]

- described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name VICKI CARNEY	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00424974
Firm's name ▶ RSM US LLP				Firm's EIN ▶ 42-0714325
Firm's address ▶ 1 S WACKER DRIVE STE 800 CHICAGO, IL 60606				Phone no (312) 634-3400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AFTER SCHOOL MATTERS 66 EAST RANDOLPH STREET CHICAGO, IL 60601		PC	TO PROVIDE YOUTH ACROSS CHICAGO WITH A SAFE PLACE TO LEARN WITH ADULTS WHO WILL LISTEN, TEACH, AND NURTURE THEIR TALENTS, AND THE KNOWLEDGE AND TOOLS NECESSARY FOR THEM TO ATTAIN THEIR GOALS	20,000
AM SHALOM 840 VERNON AVE GLENCOE, IL 60022		PC	TO ENGAGE, ENLIGHTEN, EMBRACE, AND EDUCATE MEMBERS IN WAYS THAT BUILD A SENSE OF COMMUNITY, WHILE RESPECTING INDIVIDUAL FORMS OF EXPRESSION AND BELIEF	28,000
AM SHALOM 840 VERNON AVE GLENCOE, IL 60022		PC	TO SUPPORT THE ONGIONG SERVICE AND PROGRAMMATIC NEEDS OF THE CONGREGATION	100,000
ART CENTER THE 1957 SHERIDAN ROAD HIGHLAND PARK, IL 60035		PC	TO SUPPORT THE CENTER WHICH OFFERS HIGH QUALITY ART EDUCATION FOR CHILDREN, TEENS, AND ADULTS IN HIGHLAND PARK AND THE SURROUNDING COMMUNITY	2,000
ART INSTITUTE OF CHICAGO THE 111 SOUTH MICHIGAN AVENUE CHICAGO, IL 60603		PC	TO SUPPORT THE COLLECTION, PRESERVATION, AND INTERPRETATION OF WORKS OF ART, REPRESENTING THE WORLD'S DIVERSE ARTISTIC TRADITIONS, FOR THE INSPIRATION AND EDUCATION OF THE PUBLIC	200,000
Total ►				4,831,233
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASPEN ART MUSEUM 637 EAST HYMAN AVENUE ASPEN, CO 81611		PC	TO PROVIDE VITAL ACCESS TO IMPORTANT EXHIBITIONS AND MUSEUM PROGRAMMING FOR ASPEN RESIDENTS AND VISITORS ALIKE	12,000
ASPEN ART MUSEUM 637 EAST HYMAN AVENUE ASPEN, CO 81611		PC	TO SUPPORT INNOVATIVE AND TIMELY EXHIBITIONS, EDUCATION AND PUBLIC PROGRAMS, IMMERSIVE ACTIVITIES, AND COMMUNITY HAPPENINGS IN THOUGHT PROVOKING EXPERIENCES OF ART, CULTURE, AND SOCIETY	100,000
ASPEN INSTITUTE THE ONE DUPONT CIRCLE NW SUITE 700 WASHINGTON, DC 20036		PC	TO HELP THE INSTITUTE FOSTER LEADERSHIP BASED ON ENDURING VALUES AND PROVIDE A NONPARTISAN VENUE FOR DEALING WITH CRITICAL ISSUES	10,000
BIRTHRIGHT ISRAEL FOUNDATION 33 EAST 33RD STREET 7TH FL NEW YORK, NY 10016		PC	TO HELP STRENGTHEN THE JEWISH IDENTITY OF ITS PARTICIPANTS, BUILD A LASTING BOND WITH THE LAND AND PEOPLE OF ISRAEL, AND TO REINFORCE SOLIDARITY OF THE JEWISH PEOPLE AROUND THE WORLD	100,000
BLACK UNITED FUND OF ILLINOIS INC 1809 E 71ST ST CHICAGO, IL 60649		PC	TO IMPROVE THE QUALITY OF LIFE FOR AFRICAN AMERICANS THROUGH RELIANCE ON SELF-HELP AT THE LOCAL COMMUNITY LEVEL	50,000
Total ► 3a				4,831,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CENTER FOR ENTREPRENEURIAL JEWISH PHILANTHROPY (CEJP) 435 STRATTON ROAD NEW ROCHELLE, NY 10804		PC	TO HELP ADVISE AND SUPPORT A NEW GENERATION OF JEWISH PHILANTHROPISTS IN ALL ASPECTS OF THEIR JEWISH AND ISRAEL BASED CHARITABLE GIVING	33,333
CENTER ON HALSTED 3656 HALSTED ST CHICAGO, IL 60613		PC	TO HELP THE CENTER CONTINUE TO ADVANCE AND SECURE THE HEALTH AND WELL-BEING OF THE LGBTQ COMMUNITY	25,000
CHICAGO BOTANIC GARDEN 1000 LAKE COOK ROAD GLENCOE, IL 60022		PC	TO SUPPORT YOUTH AND WORKFORCE DEVELOPMENT, FRESH PRODUCE AND NUTRITION EDUCATION, NEW JOBS, AND URBAN SUSTAINABILITY IN THE NORTH LAWNSDALE NEIGHBORHOOD IN PARTNERSHIP WITH THE LAWNSDALE CHRISTIAN HEALTH CENTER	10,000
CHICAGO CHILDREN'S MUSEUM 700 EAST GRAND AVENUE SUITE 127 CHICAGO, IL 60611		PC	CAPITAL CAMPAIGN FOR THE DYNAMIC TRANSFORMATION OF THE MUSEUM, THE PROGRAMMATIC ENHANCEMENTS, AND THE GRADUAL BUILDING OF AN ENDOWMENT TO HELP THE MUSEUM WORK TOWARDS A BETTER, MORE PLAYFUL FUTURE	25,000
CHICAGO COMMUNITY FOUNDATION THE 225 N MICHIGAN AVENUE CHICAGO, IL 60601		PC	TO SUPPORT THE FUND FOR GREATER CHATHAM WHICH SEEKS TO REVITALIZE FIVE CONTIGUOUS NEIGHBORHOODS ON THE SOUTHSIDE OF CHICAGO	40,000
Total ►				4,831,233
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHICAGO COUNCIL ON GLOBAL AFFAIRS 180 N STETSON AVE SUITE 1400 CHICAGO, IL 60601		PC	TO SUPPORT THE OFFERING OF SOLUTIONS TO ISSUES THAT TRANSCEND BORDERS AND TRANSFORM HOW PEOPLE, BUSINESS, AND GOVERNMENTS ENGAGE THE WORLD	25,000
CHICAGO HIGH SCHOOL FOR THE ARTS 2714 W AUGUSTA CHICAGO, IL 60622		PC	TO HELP PROVIDE TUITION-FREE LEARNING EXPERIENCE THAT PAIRS PRE-PROFESSIONAL ARTS TRAINING IN CREATIVE WRITING, DANCE, MUSIC, THEATRE, OR VISUAL ARTS WITH A COLLEGE PREPARATORY ACADEMIC CURRICULUM	1,000
CHICAGO HISTORY MUSEUM 1601 N CLARK ST CHICAGO, IL 60614		PC	TO FUND THE MAINBOCHER EXHIBITION, AN ENLIGHTENING EXPERIENCE THAT WILL HIGHLIGHT A CHICAGOAN WHO MADE A REMARKABLE IMPACT ON THE WORLD OF FASHION AND STYLE	2,500
CJE SENIOR LIFE 3003 WEST TOUHY AVENUE CHICAGO, IL 60645		PC	TO PROVIDE CJE THE OPPORTUNITY TO DEVELOP, IMPLEMENT, AND SUSTAIN PROGRAMS THAT HELP OLDER ADULTS AND THEIR FAMILIES NAVIGATE THOROUGH THE AGING PROCESS WITH INDEPENDENCE, DIGNITY, AND RESPECT	10,500
CLINTON FOUNDATION 1271 AVENUE OF THE AMERICAS 42ND FL NEW YORK, NY 10020		PC	TO BUILD PARTNERSHIPS BETWEEN BUSINESSES, NGOS, GOVERNMENTS, AND INDIVIDUALS TO FIND SOLUTIONS THAT LAST AND TO TRANSFORM LIVES AND COMMUNITIES FROM WHAT THEY ARE TODAY TO WHAT THEY CAN BE TOMORROW	500,000
Total ► 3a				4,831,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DISTRICT 113 EDUCATION FOUNDATION 1040 PARK AVENUE HIGHLAND PARK, IL 60035		PC	TO ASSIST TEACHERS AND STUDENTS THROUGH GRANTS AND SCHOLARSHIPS TO ENHANCE AND ENRICH EDUCATIONAL PROGRAMS THAT OTHERWISE MAY NOT HAVE BEEN OFFERED	1,000
ERIKSON INSTITUTE 451 NORTH LASALLE STREET CHICAGO, IL 60654		PC	TO SUPPORT EDUCATION, RESEARCH, SERVICE, AND ADVOCACY TO IMPROVE THE LIVES OF YOUNG CHILDREN AND THEIR FAMILIES TO SUPPORT THE ANNUAL FUND THROUGH THE EFFORTS OF THE "BROTHERS SAMURAI" LEMONADE STAND CHALLENGE	20,700
ERIKSON INSTITUTE 451 NORTH LASALLE STREET CHICAGO, IL 60654		PC	TO SUPPORT THE EXPANSION OF THE ORGANIZATION'S CENTER FOR CHILDREN AND FAMILIES TO THE LITTLE VILLAGE NEIGHBORHOOD OF CHICAGO	50,000
EVANS SCHOLARS FOUNDATION ONE BRIAR ROAD GOLF, IL 60029		PC	TO HELP SEND DESERVING CADDIES, WHO COME FROM FAMILIES OF MODEST MEANS, TO COLLEGE	500
FACING HISTORY AND OURSELVES 2 N LASALLE ST STE 230 CHICAGO, IL 60602		PC	TO PROVIDE DIRECT SUPPORT TO CHICAGO'S EVER GROWING COMMUNITY OF FACING HISTORY SCHOOLS, EDUCATORS, AND STUDENTS	25,000
Total				4,831,233
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILY ACTION NETWORK 1718 SHERMAN AVE SUITE 201 EVANSTON, IL 60201		PC	TO SUPPORT A FREE, HIGH-QUALITY HUMAN DEVELOPMENT SPEAKER SERIES EACH ACADEMIC YEAR, WHERE ALL PROGRAMS ARE FREE AND OPEN TO THE PUBLIC	5,000
FIELD MUSEUM THE 1400 S LAKE SHORE DRIVE CHICAGO, IL 60605		PC	TO EMPOWER THE MUSEUM TO INCREASE ACCESSIBILITY TO ITS SCIENCE, ADVANCE RESEARCH WORLDWIDE, AND ENHANCE ITS APPLICATION OF TECHNOLOGY	25,000
FIELD MUSEUM THE 1400 S LAKE SHORE DRIVE CHICAGO, IL 60605		PC	IN SUPPORT OF THE MCCARTER FUND FOR SCIENCE	100,000
FOCUS ON THE ARTS 433 VINE AVENUE HIGHLAND PARK, IL 60035		PC	TO SUPPORT THE ART PROGRAM AT HIGHLAND PARK HIGH SCHOOL	7,500
FOOD ALLERGY RESEARCH AND EDUCATION 8707 SKOKIE BLVD SUITE 104 SKOKIE, IL 60077		PC	TO HELP IMPROVE THE QUALITY OF LIFE AND HEALTH OF INDIVIDUALS WITH FOOD ALLERGIES	25,000
Total 				4,831,233
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOR AUTISTIC KIDS FOUNDATION 1200 N MILWAUKEE AVE GLENVIEW, IL 60025		PC	TO BROADEN PUBLIC AWARENESS AND UNDERSTANDING OF AUTISM IN SUPPORT OF THE ANNUAL FUNDRAISER AND TO HELP FUND RESEARCH FOR EARLY DETECTION, PREVENTION, TREATMENT AND A CURE FOR CHILDREN WITH AUTISTIC SPECTRUM DISORDERS	2,500
FUN(D) RUN & WALK 1936 GREENBAY RD HIGHLAND PARK, IL 60035		PC	TO RAISE MONEY FOR THE BENEFIT OF CHILDREN WITHIN DISTRICT 112 WHO ARE FINANCIALLY UNABLE TO PAY FOR ENRICHMENT PROGRAMS IN AREAS SUCH AS THE ARTS, MUSIC, CULTURE, AND SPORTS	1,000
HARRIS THEATER FOR MUSIC & DANCE 205 E RANDOLPH ST CHICAGO, IL 60601		PC	TO ENABLE THE THEATRE TO REMAIN A WORLD-CLASS DESTINATION FOR THE ARTS AND A GENERATION OF ARTISTS WHILE INSPIRING YOUNG TALENT AND ENGAGING NEW AUDIENCES	50,000
HIGHLAND PARK HIGH SCHOOL 433 VINE AVENUE HIGHLAND PARK, IL 60035		PC	TO SUPPORT 3 HIGH SCHOOL STUDENTS WHO HAVE DEMONSTRATED GENEROSITY/SERVICE IN OUR COMMUNITY AND NEED FINANCIAL ASSISTANCE IN PERSUING A POST-HIGH SCHOOL EDUCATION	3,000
HILLEL FOUNDATION UNIVERSITY OF WISCONSIN 611 LANGDON STREET MADISON, WI 53703		PC	TO ENABLE STUDENTS TO HAVE A VOICE IN THEIR COMMUNITY, MAINTAIN THEIR TIES TO JUDAISM, AND HAVE OPPORTUNITIES FOR STUDENT INTERNSHIPS, TAGLIT BIRTHRIGHT TRIPS, INTRAMURAL SPORTS, AND OTHER PROGRAMS	25,000
Total ► 3a				4,831,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOUSEWARES CHARITY FOUNDATION 6400 SHAFER COURT STE 650 ROSEMONT, IL 60018		PC	TO UNITE THE HOUSEWARE INDUSTRY, HONOR ITS LEADERS, AND RAISE FUNDS FOR CRITICAL CAUSES THE PROCEEDS OF THE 2016 GALA WILL BENEFIT HCF'S LEGACY CHARITY THE BREAST CANCER RESEARCH FOUNDATION	30,000
ILLINOIS HOLOCAUST MUSEUM & EDUCATION CENTER 9603 WOODS DRIVE SKOKIE, IL 60077		PC	TO TEACH IMPORTANT UNIVERSAL LESSONS THAT COMBAT HATRED, PREJUDICE, AND INDIFFERENCE	100,000
INGENUITY 440 N WELLS STREET STE 505 CHICAGO, IL 60654		PC	TO ENSURE THAT 400,000 STUDENTS IN EVERY CHICAGO PUBLIC SCHOOL WILL RECEIVE HIGH QUALITY ARTS EXPERIENCE EACH YEAR	62,500
INSTITUTE OF CONTEMPORARY ART LOS ANGELES 1717 E 7TH ST LOS ANGELES, CA 90021		PC	TO HELP UNDERWRITE EDUCATION PROGRAMS THAT INSPIRE THOUSANDS OF YOUNG STUDENTS TO ENGAGE IN HANDS-ON PROJECTS, THINK CRITICALLY AND CREATIVELY ABOUT THE WORLD, AND USE CONTEMPORARY ART AS A POWERFUL TOOL FOR SOCIAL CHANGE	25,000
JCC WOMEN'S AUXILIARY 300 REVERE DR NORTHBROOK, IL 60062		PC	TO PROVIDE CHILDREN WITH JEWISH CAMP EXPERIENCES	1,200
Total 3a				4,831,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH CHILD & FAMILY SERVICES (JCFS) 3145 W PRATT BLVD CHICAGO, IL 60645		PC	TO GRANT SCHOLARSHIPS TO PROVIDE AN UNFORGETTABLE CAMP EXPERIENCE FOR CHILDREN WITH AUTISM, ASPERGER'S SYNDROME, SOCIAL ANXIETY, AND OTHER DISORDERS	5,000
JEWISH COUNCIL FOR YOUTH SERVICES 180 W WASHINGTON STE 1100 CHICAGO, IL 60602		PC	TO GRANT SCHOLARSHIPS AND PROGRAM FEE ASSISTANCE, ENSURING THAT CHILDREN AND FAMILIES HAVE ACCESS TO THE AGENCY'S DEVELOPMENTAL, EDUCATIONAL, AND CULTURAL PROGRAMMING	10,000
JEWISH UNITED FUND 30 SOUTH WELLS ST CHICAGO, IL 60606		PC	TO PROVIDE EDUCATIONAL TOOLS AND RESOURCES TO COMBAT RECENT HOSTILITY OCCURRING AROUND THE WORLD AND ON US COLLEGE CAMPUSES	275,000
JEWISH UNITED FUND 30 SOUTH WELLS ST CHICAGO, IL 60606		PC	TO PRESERVE THE MEMORY OF THE PRISONERS IN TEREZIN DURING WORLD WAR II, WHO, DESPITE MONUMENTAL SUFFERING, DISEASE, AND THE CONSTANT PRESENCE OF DEATH, FOUND HOPE AND INSPIRATION IN THE ARTS AND HUMANITIES	25,000
JOFFREY BALLET THE 10 EAST RANDOLPH STREET CHICAGO, IL 60601		PC	TO BENEFIT HUNDREDS OF THOUSANDS OF DANCE LOVERS IN CHICAGO AND TOURING VENUES THROUGH COMPELLING DANCE PERFORMANCES, INSPIRED OUTREACH, AND WORLD-CLASS ACADEMY TRAINING	10,000
Total ► 3a				4,831,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOHN F KENNEDY CENTER FOR THE PERFORMING ARTS 2700 F STREET NW WASHINGTON, DC 20566		PC	TO SUPPORT A WIDE VARIETY OF CLASSICAL AND CONTEMPORARY PERFORMANCES AND ESTABLISH PROGRAMS TO INTRODUCE THE PERFORMING ARTS TO CHILDREN AND ADULTS NATIONWIDE	100,000
LUCILE PACKARD FOUNDATION FOR CHILDREN'S HEALTH 400 HAMILTON AVENUE SUITE 340 PALO ALTO, CA 94301		PC	TO PROVIDE CRITICAL RESOURCES FOR RESEARCH TO IMPROVE SCIENTIFIC UNDERSTANDING OF ALLERGIES AND DISCOVER NEW TREATMENTS AND MORE ACCURATE DIAGNOSTIC LEVELS	50,000
METROPOLITAN PLANNING COUNCIL 140 S DEARBORN ST SUITE 1400 CHICAGO, IL 60603		PC	TO SOLVE TODAY'S URGENT PROBLEMS IN THE GREATER CHICAGO REGION WITH A FOCUS ON ECONOMIC DEVELOPMENT, VIBRANT NEIGHBORHOODS, QUALITY HOUSING AND TRANSPORTATION CHOICES, AND WELL-MANAGED NATURAL ASSETS	15,000
MUSEUM OF CONTEMPORARY ART 220 E CHICAGO AVE CHICAGO, IL 60611		PC	TO SUPPORT SHOWCASING THE WORK OF LIVING, AND OFTEN LOCAL, ARTISTS, ENSURING THAT CONTEMPORARY ARTISTS AND THEIR IDEAS REACH A WIDE AUDIENCE	25,000
MUSEUM OF CONTEMPORARY ART 220 E CHICAGO AVE CHICAGO, IL 60611		PC	CAPITAL FUND CONTRIBUTION TO PROVIDE OPPORTUNITIES FOR CHICAGO SCHOOL CHILDREN TO VISIT THE MCA FOR EXHIBITS AND EDUCATION	200,000
Total ► 3a				4,831,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHWESTERN HILLEL 629 FOSTER STREET EVANSTON, IL 60201		PC	TO HELP PREPARE STUDENTS FOR THEIR PERSONAL AND CAREER PATHS, SUPPORT FACULTY RESEARCH AND TEACHING, AND STRENGTHEN THEIR WORLD-CLASS PROGRAMS	25,000
NORTHWESTERN MEMORIAL FOUNDATION 1201 DAVIS STREET EVANSTON, IL 60208		PC	TO SUPPORT THE BLUHM CARDIOVASCULAR INSTITUTE (BCVI) OF NORTHWESTERN MEMORIAL HOSPITAL (NMH), TO SERVE AN EVER-GROWING NUMBER OF PATIENTS WHO COME FROM ALL OVER THE WORLD TO RECEIVE THE BEST IN COMPASSIONATE, INDIVIDUALIZED CARE	225,000
NORTHWESTERN MEMORIAL FOUNDATION 1201 DAVIS STREET EVANSTON, IL 60208		PC	IN SUPPORT OF FOOT AND ANKLE RESEARCH IN THE NORTHWESTERN MEDICINE CENTER FOR COMPREHENSIVE ORTHOPEDIC AND SPINE CARE	50,000
NORTHWESTERN UNIVERSITY SCHOOL OF MUSIC 633 CLARK STREET EVANSTON, IL 60208		PC	IN SUPPORT OF THE CONSTRUCTION OF THE NEW BIENEN SCHOOL OF MUSIC	100,000
NORTHWESTERN UNIVERSITY 1201 DAVIS STREET EVANSTON, IL 60208		PC	TO PROVIDE FINANCIAL RESOURCES TO NORTHWESTERN UNIVERSITY TO SUPPORT ITS UNDERGRADUATE STUDENTS WHO MATRICULATE FROM CHICAGO PUBLIC HIGH SCHOOLS	720,000
Total ► 3a				4,831,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OPEN STUDIO PROJECT INC 903 SHERMAN AVE EVANSTON, IL 60202		PC	TO SUPPORT THE CAUSE TO PROVIDE STIMULATING AND POWERFUL PROGRAMMING BY COMBINING VISUAL ARTS AND WRITING WITH A SPECIAL EMPHASIS ON USING THE CREATIVE ARTS TO INSPIRE PERSONAL GROWTH, INTERPERSONAL UNDERSTANDING, AND SOCIAL CHANGE	10,000
ORCHARD VILLAGE 7660 GROSS POINT ROAD SKOKIE, IL 60077		PC	TO FUND CONSTRUCTION OF A NEW BUILDING AND CREATION OF NEW PROGRAMMING, TO OPTIMIZE PERSONAL OUTCOMES FOR INDIVIDUALS WITH DEVELOPMENTAL DISABILITIES THROUGH A COMMUNITY-INTEGRATED APPROACH	10,000
ORPHAN DISEASE PATHWAY PROJECT 162 WEST 56TH STREET SUITE 405 NEW YORK, NY 10019		PC	TO FIND A CURE AND EFFECTIVE TREATMENT FOR ORPHAN AND OTHER RARE DISEASES, AND TO FACILITATE RESEARCH FOR SUCH AILMENTS	62,500
OUNCE OF PREVENTION FUND 33 W MONROE STE 2400 CHICAGO, IL 60603		PC	TO GIVE CHILDREN IN POVERTY THE BEST CHANCE FOR SUCCESS IN SCHOOL AND IN LIFE BY ADVOCATING FOR AND PROVIDING THE HIGHEST-QUALITY CARE AND EDUCATION FROM BIRTH TO AGE FIVE	275,000
PLANNED PARENTHOOD OF ILLINOIS 18 S MICHIGAN AVE 6TH FL CHICAGO, IL 60603		PC	TO PROVIDE COMPREHENSIVE REPRODUCTIVE AND COMPLEMENTARY HEALTHCARE SERVICES IN SETTINGS WHICH PRESERVE AND PROTECT ESSENTIAL PRIVACY AND RIGHTS OF EACH INDIVIDUAL	5,000
Total ► 3a				4,831,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RESPONSE CENTER 3033 W TOUHY AVE CHICAGO, IL 60645		PC	TO HELP ADOLESCENTS AND YOUNG ADULTS, AGES 12-24, DEVELOP SKILLS IN COMMUNICATION, DECISION-MAKING, AND LEADERSHIP NECESSARY TO DEAL WITH LIFE'S CHALLENGES ALL SERVICES FOCUS ON EMPOWERING TEENS TO MAKE HEALTHY LIFE CHOICES	10,000
ROBERT H LURIE COMPREHENSIVE CANCER CENTER 675 N ST CLAIR CHICAGO, IL 60611		PC	TO SUPPORT THE LURIE CANCER CENTER FOR RESEARCH AND CLINICAL CARE	50,000
SCHOOL OF THE ART INSTITUTE OF CHICAGO 116 SOUTH MICHIGAN AVENUE 5TH FLOOR CHICAGO, IL 60603		PC	TO CREATE A NEED-BASED ENDOWMENT SCHOLARSHIP FOR UNDERGRADUATE AND GRADUATE STUDENTS FROM CHICAGO PUBLIC HIGH SCHOOLS	200,000
SHRIVER NATIONAL CENTER ON POVERTY LAW THE 50 E WASHINGTON ST SUITE 500 CHICAGO, IL 60602		PC	TO IMPROVE THE POSITIONING OF INITIATIVES THAT FIGHT POVERTY	25,000
SIMON WIESENTHAL CENTER 1399 ROXBURY DR LOS ANGELES, CA 90035		PC	IN SUPPORT OF A GLOBAL HUMAN RIGHTS ORGANIZATION, RESEARCHING THE HOLOCAUST IN A HISTORIC AND CONTEMPORARY CONTEXT	10,000
Total ► 3a				4,831,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SISTERS OF SAINTS CYRIL AND METHODIUS 580 RAILROAD ST DANVILLE, PA 17821		PC	IN SUPPORT OF ST SIMON THE APOSTLE CHURCH	500
ST SABINA OUTREACH 1210 W 78TH PLACE CHICAGO, IL 60620		PC	TO MAKE A LASTING IMPACT ON THE LIVES OF HUNDREDS OF FAMILIES SERVED DAILY THROUGH ST SABINA OUTREACH MINISTRIES	50,000
STUDENT ATHLETE TEAMWORK FOUNDATION 146 ROOSEVELT DRIVE POUGHKAQUAG, NY 12570		PC	PROVIDE FINANCIAL ASSISTANCE TO GIVE YOUNG ATHLETES THE CHANCE TO SUCCEED RATHER THAN ALLOW THEM TO BECOME VICTIMS OF THE TEMPTATIONS THAT AWAIT THEM ON THE STREETS OF CHICAGO	10,000
T ROWE PRICE PROGRAM FOR CHARITABLE GIVING PO BOX 17115 BALTIMORE, MD 21297		PC	TO SUPPORT ORGANIZATIONS AND CAUSES COMMITTED TO ADVANCING EDUCATION, INNOVATION, AND ENTREPRENEURSHIP	1,000
TEACH FOR AMERICA 300 W ADAMS ST SUITE 1000 CHICAGO, IL 60606		PC	TO HELP EASE THE COSTLY BURDEN OF TRAVEL ON TFA CORPS MEMBERS TO SUMMER INSTITUTE, RELOCATION, CERTIFICATION, AND MORE	25,000
Total ► 3a				4,831,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TULANE HILLEL 912 BROADWAY STREET NEW ORLEANS, LA 70118		PC	TO PROVIDE CRITICAL ASSISTANCE, ENSURING THAT TULANE HILLEL CAN CONTINUE TO MAXIMIZE ITS REACH AND PROVIDE THE TYPE OF JEWISH EXPERIENCE THAT WILL KEEP ALL STUDENTS COMING BACK	18,000
TULANE UNIVERSITY 6823 ST CHARLES AVENUE NEW ORLEANS, LA 70118		PC	TO SUPPORT CONSTRUCTION COSTS OF THE ON-CAMPUS FOOTBALL FACILITY	50,000
TULANE UNIVERSITY 6823 ST CHARLES AVENUE NEW ORLEANS, LA 70118		PC	TO SUPPORT A LEADER, MENTOR, AND FRIEND AND HELP FUND THE GOALS OF TULANE AND THE PROJECTS AND MASTER PLANS	25,000
UNIVERSITY OF CHICAGO 5235 SOUTH HARPER COURT SUITE 450 CHICAGO, IL 60615		PC	IN SUPPORT OF MEDICAL AND BIOLOGICAL SCIENCES RESEARCH	200,000
WORLD BUSINESS CHICAGO 177 N STATE STREET SUITE 500 CHICAGO, IL 60601		PC	TO SUPPORT CHICAGO CONTINGENCY OF ARCHBISHOP ELEVATION TO CARDINAL	100,000
Total 3a				4,831,233

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUNG WOMEN'S LEADERSHIP CHARTER SCHOOL 2641 S CALUMET AVE CHICAGO, IL 60616		PC	TO PREPARE NEARLY 350 URBAN GIRLS, GRADE 9-12, WITH THE TOOLS TO GRADUATE HIGH SCHOOL, CONTINUE THROUGH POST-SECONDARY EDUCATION, AND GO ON TO LEAD FULFILLING AND PRODUCTIVE LIVES	5,000
Total ▶ 3a				4,831,233

TY 2016 Accounting Fees Schedule**Name:** SACKS FAMILY FOUNDATION

C/O MICHAEL SACKS

EIN: 36-4053778

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RSM US LLP	17,250	250		17,000

TY 2016 All Other Program Related Investments Schedule

Name: SACKS FAMILY FOUNDATION
C/O MICHAEL SACKS

EIN: 36-4053778

Category	Amount
NONE	0

TY 2016 Other Assets Schedule

Name: SACKS FAMILY FOUNDATION

C/O MICHAEL SACKS

EIN: 36-4053778

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID TAX	641		

TY 2016 Other Expenses Schedule

Name: SACKS FAMILY FOUNDATION
C/O MICHAEL SACKS

EIN: 36-4053778

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PENALTIES	1,919	0		0

TY 2016 Other Income Schedule

Name: SACKS FAMILY FOUNDATION
C/O MICHAEL SACKS

EIN: 36-4053778

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
TAX REFUND	1,472		1,472

TY 2016 Taxes Schedule

Name: SACKS FAMILY FOUNDATION
C/O MICHAEL SACKS

EIN: 36-4053778

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ILLINOIS CHARITY BUREAU FUND	25	0		25

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2016
	Name of the organization SACKS FAMILY FOUNDATION C/O MICHAEL SACKS	Employer identification number 36-4053778

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization SACKS FAMILY FOUNDATION C/O MICHAEL SACKS	Employer identification number 36-4053778
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MICHAEL AND CARI SACKS 1425 WAVERLY ROAD HIGHLAND PARK, IL 60035	\$ 8,550,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

36-4053778

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization SACKS FAMILY FOUNDATION C/O MICHAEL SACKS	Employer identification number 36-4053778
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	