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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation
ALBERT G & BERNICE F HANSEN
CHARITABLE FOUNDATION

A Employer identification number
36-3847506

Number and street (or P O box number if mail is not delivered to street address)
11414 W CENTER ROAD SUITE 346

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
OMAHA, NE 68144484

C If exemption application is pending, check here

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

D 1. Foreign organizations, check here

D 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)

J Accounting method

\$ 5,191,608

☐ Cash

☒ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis)

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc , received (attach schedule)

2 Check if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

36,000

32,400

32,400

3,600

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule)

c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see instructions)

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

4,500

4,500

4,500

17,426

17,426

5,254

5,067

5,067

462

170

13,302

13,302

13,302

1,287

1,287

4,403

1,466

1,467

1,470

82,342

74,161

74,162

6,819

251,088

251,088

333,430

74,161

74,162

257,907

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

-105,639







186,960


39,377

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2016)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	343,733	342,656		342,656	
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges	172	135		135	
	10a	Investments—U S and state government obligations (attach schedule)	51,580 	40,269		40,269	
	b	Investments—corporate stock (attach schedule)	4,498,816 	4,664,863		4,664,863	
	c	Investments—corporate bonds (attach schedule)	148,380 	143,340		143,340	
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis ▶ _____ 14,178 Less accumulated depreciation (attach schedule) ▶ 13,833	515 	345		345	
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,043,196	5,191,608		5,191,608		
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	 2,650 	1,870			
	23	Total liabilities (add lines 17 through 22)	2,650	1,870			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted	5,040,546	5,189,738			
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)	5,040,546	5,189,738				
31	Total liabilities and net assets/fund balances (see instructions) .	5,043,196	5,191,608				

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 5,040,546
2	Enter amount from Part I, line 27a	2 -105,639
3	Other increases not included in line 2 (itemize) ▶ _____ 	3 254,831
4	Add lines 1, 2, and 3	4 5,189,738
5	Decreases not included in line 2 (itemize) ▶ _____	5 _____
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 5,189,738

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			
2 Capital gain net income or (net capital loss)	<div style="display: inline-block; width: 45%;">If gain, also enter in Part I, line 7</div> <div style="display: inline-block; width: 45%;">If (loss), enter -0- in Part I, line 7</div>	2	147,582
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	294,301	5,244,037	0 056121
2014	337,390	5,455,038	0 061849
2013	199,100	5,239,484	0 038000
2012	211,248	4,974,041	0 042470
2011	276,162	4,877,449	0 056620
2 Total of line 1, column (d)			2 0 255060
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 051012
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 4,933,992
5 Multiply line 4 by line 3			5 251,693
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,870
7 Add lines 5 and 6			7 253,563
8 Enter qualifying distributions from Part XII, line 4			8 257,907

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,870
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	1,870
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,870
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	56
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	1,926
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NE _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► ROBERT ROH Telephone no ► (402) 758-8631			

Located at **►** 11414 W CENTER ROAD SUITE 346 OMAHA NE ZIP+4 **►** 68144

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/>	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WILLIAM PLAMER MD 11414 WEST CENTER RD SUITE 346 OMAHA, NE 68144	TRUSTEE 0 50	0	0	0
JAMEY HANSEN 11414 WEST CENTER RD SUITE 346 OMAHA, NE 68144	TRUSTEE 0 50	0	0	0
ROBERT ROH 11414 WEST CENTER RD SUITE 346 OMAHA, NE 68144	TRUSTEE 22 00	36,000	0	1,287
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **▶**
Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 COMMUNITY IMPROVEMENT PROJECTS IN NEBRASKA COUNTIES	173,878
2 SCHOLARSHIP TO ACCREDITED COLLEGES FOR 20 NEBRASKA HIGH SCHOOL GRADUATES	77,210
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	4,843,100
b	Average of monthly cash balances.	1b	166,029
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,009,129
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	5,009,129
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	75,137
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	4,933,992
6	Minimum investment return. Enter 5% of line 5.	6	246,700

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	246,700
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	1,870
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,870
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	244,830
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	244,830
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	244,830

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	257,907
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	257,907
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	1,870
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	256,037

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				244,830
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011. 33,188				
b From 2012.				
c From 2013.				
d From 2014. 71,248				
e From 2015. 37,399				
f Total of lines 3a through e.	141,835			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 257,907				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				244,830
e Remaining amount distributed out of corpus	13,077			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	154,912			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	33,188			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	121,724			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014. 71,248				
d Excess from 2015. 37,399				
e Excess from 2016. 13,077				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ROBERT ROH
11414 WEST CENTER ROAD
SUITE 346
OMAHA, NE 68144
(402) 758-6631

b The form in which applications should be submitted and information and materials they should include

NO FORMS REQUIRED, LETTERS FROM APPLICANTS STATING NEEDS AND QUALIFICATIONS ARE ACCEPTABLE

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

FOR SCHOLARSHIPS - GRADUATES OF HIGH SCHOOLS LOCATED IN NEBRASKA COUNTIES OF DUNDY, CHASE, HITCHCOCK, HAYES, RED WILLOW AND FRONTIER FOR COMMUNITY DEVELOPMENT PROJECTS - BENEFIT NEBRASKA COUNTIES OF DUNDY AND HITCHCOCK

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	251,088
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	1,883	
4 Dividends and interest from securities. . . .			14	111,656	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	114,252	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .				227,791	
13 Total. Add line 12, columns (b), (d), and (e).			13		227,791

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ▶ which preparer has any knowledge

*****	2017-04-26	*****
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ **Yes** ☐ **No**

Paid Preparer Use Only	JANE B ONKEN		2017-04-26	
	Firm's name ► SCHLEISMAN ONKEN & ASSOCIATES PC			Firm's EIN ► 47-0721744
	Firm's address ► 13434 A STREET OMAHA, NE 68144			Phone no (402) 334-3089


Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CULBERTSON COMMUNITY FOUNDATION PO BOX 12 CULBERTSON, NE 69024			COMMUNITY IMPROVEMENT	14,000
CULBERTSON RURAL FIRE DEPT 609 WYOMING ST CULBERTSON, NE 69024			COMMUNITY IMPROVEMENT	36,000
DUNDY CO-STRATTON PUBLIC SCHOOLS 400 9TH AVENUE WEST BENKELMAN, NE 68021			COMMUNITY IMPROVEMENT	7,000
DUNDY COUNTY COMMUNITY FOUNDATION PO BOX 606 BENKELMAN, NE 69021			COMMUNITY IMPROVEMENT	10,000
DUNDY COUNTY HISTORICAL MUSEUM 522 ARAPAHOE ST BENKELMAN, NE 69021			COMMUNITY IMPROVEMENT	7,500
DUNDY COUNTY HOSPITAL 1313 CHEYENNE STREET BENKELMAN, NE 69021			COMMUNITY IMPROVEMENT	21,200
DUNDY COUNTY SENIOR CENTER 601 CHIEF STREET BENKELMAN, NE 69021			COMMUNITY IMPROVEMENT	10,000
HITCHCOCK COUNTY SCHOOLS 318 W D STREET TRENTON, NE 69044			COMMUNITY IMPROVEMENT	10,000
HITCHCOCK CO SCHOOLS FOUNDATION 318 W D STREET TRENTON, NE 69044			COMMUNITY IMPROVEMENT	16,000
HITCHCOCK CO SOUTHWEST 4-H 229 E D STREET TRENTON, NE 69044			COMMUNITY IMPROVEMENT	5,000
LAKEVIEW LODGE 70231 ROAD 352 STRATTON, NE 69043			COMMUNITY IMPROVEMENT	11,591
STRATTON INDUSTRIAL COMMISSION PO BOX 81 STRATTON, NE 69043			COMMUNITY IMPROVEMENT	7,800
VILLAGE OF PALISADE 122 NORTH MAIN ST PALISADE, NE 69040			COMMUNITY IMPROVEMENT	17,787
KELSEY SHEA RIDLEN 2504 9TH AVE KEARNEY, NE 68849			POST-SECONDARY EDUCATION	4,000
SOUTHERN FAITH TIMM 5035 EVERETT ST LINCOLN, NE 68506			POST-SECONDARY EDUCATION	4,000
Total ► 3a				251,088

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TAYLER MARIE BLUME 404 E 7TH ST CURTIS, NE 69025			POST-SECONDARY EDUCATION	4,000
DARYN WALTER CARROLL 801 E BENJAMIN AVE NORFOLK, NE 68701			POST-SECONDARY EDUCATION	4,000
JACE L WALTHER 1400 R ST LINCOLN, NE 68588			POST-SECONDARY EDUCATION	4,000
HENRY JOSEPH SRAMEK 1255 S RANGE COLBY, KS 67701			POST-SECONDARY EDUCATION	4,000
PAIGE DARIAN TERRY 600 PARK ST 1 HAYS, KS 67601			POST-SECONDARY EDUCATION	4,000
KYMBERLI DAWN ROWLEY 601 W STATE FARM RD NORTH PLATTE, NE 69101			POST-SECONDARY EDUCATION	4,000
ASHLEE MARIE MOROSIC 1400 R ST LINCOLN, NE 68588			POST-SECONDARY EDUCATION	4,000
STEPHEN SCOTT HOFFMAN 1400 R ST LINCOLN, NE 68588			POST-SECONDARY EDUCATION	4,000
MICHAEL CHRISTOPHER LORD 710 TURNER AVE HASTINGS, NE 68901			POST-SECONDARY EDUCATION	4,000
STEPHANIE MARIE MCCARTHY 600 PARK ST 1 HAYS, KS 67601			POST-SECONDARY EDUCATION	4,000
JADE NOEL EARHART 2504 9TH AVE KEARNEY, NE 68849			POST-SECONDARY EDUCATION	2,000
HANNAH HOSICK 119 ANDERSON HALL MANHATTAN, KS 66506			POST-SECONDARY EDUCATION	2,000
HALEY CHRISTINE RINGENBERG 1400 R ST LINCOLN, NE 68588			POST-SECONDARY EDUCATION	4,000
CARLOS OBED CHAVEZ-ENRIQUEZ 600 PARK ST 1 HAYS, KS 67601			POST-SECONDARY EDUCATION	4,000
CAMEO RECTOR 901 S HAVERHILL RD EL DORADO, KS 67042			POST-SECONDARY EDUCATION	4,000
Total ► 3a				251,088

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ZACHARY TAYLOR WHIPPS 1400 R ST LINCOLN, NE 68588			POST-SECONDARY EDUCATION	4,000
JARED SHAUN CROUSE 1414 BOSWELL AVE CRETE, NE 68333			POST-SECONDARY EDUCATION	4,000
MARISA LYNN FOSTER 1414 BOSWELL AVE CRETE, NE 68333			POST-SECONDARY EDUCATION	4,000
JACOB WILLIAM KORINEK 2504 9TH AVE KEARNEY, NE 68849			POST-SECONDARY EDUCATION	4,000
JADE NOEL EARHART 2504 9TH AVE KEARNEY, NE 68849			POST-SECONDARY EDUCATION	-2,000
CODY CORDELL ALLEN COCHRAN 600 S STATE STREET MILFORD, NE 68405			POST-SECONDARY EDUCATION	-790
Total 				251,088
3a				

TY 2016 Accounting Fees Schedule

Name: ALBERT G & BERNICE F HANSEN
CHARITABLE FOUNDATION

EIN: 36-3847506

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CLERICAL AND PROFESSIONAL EX	4,500	4,500	4,500	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: ALBERT G & BERNICE F HANSEN
 CHARITABLE FOUNDATION
EIN: 36-3847506

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
TELEPHONE & TABLE	1998-11-17	276	276	S/L	7 0000				
HUTCH (15X72)	1998-12-23	689	689	S/L	7 0000				
2-STORAGE CABINETS	1998-12-23	1,241	1,241	S/L	7 0000				
2-LATERAL FILES	1998-12-23	945	945	S/L	7 0000				
BRIDGE (24X42)	1998-12-23	174	174	S/L	7 0000				
EXEC RETURN (LEFT)	1998-12-23	737	737	S/L	7 0000				
2-STORAGE UNITS	1998-12-23	1,490	1,490	S/L	7 0000				
DESK (36 X 72)	1998-12-23	781	781	S/L	7 0000				
CRT UNIT (42X42)	1998-12-23	531	531	S/L	7 0000				
6-GUEST CHAIRS	1998-12-23	1,495	1,495	S/L	7 0000				
CYLINDER BASE(VENEER	1998-12-23	298	298	S/L	7 0000				
48 ROUND TOP TABLE	1998-12-23	537	537	S/L	7 0000				
EXEC DESK & CHAIR	1998-12-23	913	913	S/L	7 0000				
MISC EQUIPMENT	1998-12-23	174	174	S/L	7 0000				
TYPEWRITER	1999-01-18	297	297	S/L	7 0000				
COPIER & STAND	1999-02-18	1,665	1,665	S/L	3 0000				
CONSOLE TABLE	1999-03-01	158	158	S/L	7 0000				
DELL COMPUTER	2010-07-31	930	930	S/L	3 0000				
2-LINE PHONES	2013-01-02	260	156	S/L	5 0000	52			
BROTHER PRINTER	2014-06-24	587	176	S/L	5 0000	118			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Gain/Loss from Sale of Other Assets Schedule

Name: ALBERT G & BERNICE F HANSEN

CHARITABLE FOUNDATION

EIN: 36-3847506

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
ADVISORS INNER CIRCLE	2014-12	PURCHASE	2016-07		15,000	13,968			1,032	
AMERICAN FUNDS GROWTH	2013-12	PURCHASE	2016-07		25,000	24,375			625	
HARBOR FUND SMALL CAP	2014-12	PURCHASE	2016-07		9,475	9,168			307	
PIMCO FDS PAC	2012-01	PURCHASE	2016-07		15,272	17,482			-2,210	
VIRTUS OPPORTUNITIES EQUITY	2014-02	PURCHASE	2016-12		132,059	169,603			-37,544	
WELLS FARGO ENDEAVOR	2013-12	PURCHASE	2016-07		25,000	35,539			-10,539	
ADVISORS INNER CIRCLE	2007-01	PURCHASE	2016-07		4,430	3,195			1,235	
DAVIS NEW YORK VENTURE	2007-11	PURCHASE	2016-12		55,282	65,000			-9,718	
HARBOR FUND SMALL CAP	2006-08	PURCHASE	2016-04		9,815	7,889			1,926	
PIMCO FDS PAC	2010-09	PURCHASE	2016-07		4,728	5,174			-446	
PIONEER GLOBAL HIGH YIELD	2007-01	PURCHASE	2016-12		41,061	58,726			-17,665	
T ROWE PRICE BLUE CHIP	2007-11	PURCHASE	2016-12		64,311	33,740			30,571	
VICTORY PORTFOLIOS	2006-08	PURCHASE	2016-10		4,557	3,941			616	
WESTERN ASSET FDS	2006-10	PURCHASE	2016-03		100,000	91,520			8,480	

TY 2016 Investments Corporate Bonds Schedule

Name: ALBERT G & BERNICE F HANSEN
CHARITABLE FOUNDATION

EIN: 36-3847506

Name of Bond	End of Year Book Value	End of Year Fair Market Value
STOCK, OPTIONS	143,340	143,340

TY 2016 Investments Corporate Stock Schedule

Name: ALBERT G & BERNICE F HANSEN
CHARITABLE FOUNDATION

EIN: 36-3847506

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS	4,612,003	4,612,003
PREFERRED EQUITIES	52,860	52,860

TY 2016 Investments Government Obligations Schedule

Name: ALBERT G & BERNICE F HANSEN
CHARITABLE FOUNDATION

EIN: 36-3847506

**US Government Securities - End
of Year Book Value:**

40,269

**US Government Securities - End
of Year Fair Market Value:**

40,269

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

**TY 2016 Land, Etc.
Schedule**

Name: ALBERT G & BERNICE F HANSEN
CHARITABLE FOUNDATION

EIN: 36-3847506

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
	14,178	13,833	345	345

TY 2016 Other Expenses Schedule

Name: ALBERT G & BERNICE F HANSEN
CHARITABLE FOUNDATION

EIN: 36-3847506

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
INSURANCE	470	156	157	157
MISCELLANEOUS EXP	690	230	230	230
TELEPHONE EXPENSE	1,405	468	468	469
POSTAGE, SUPPLIES & RENTAL	835	278	278	279
INTERNET EXPENSES	603	201	201	201
OTHER TAX				
COMPUTER EXPENSE	400	133	133	134

TY 2016 Other Increases Schedule

Name: ALBERT G & BERNICE F HANSEN
CHARITABLE FOUNDATION

EIN: 36-3847506

Description	Amount
UNREALIZED GAINS	254,831

TY 2016 Other Liabilities Schedule

Name: ALBERT G & BERNICE F HANSEN
CHARITABLE FOUNDATION

EIN: 36-3847506

Description	Beginning of Year - Book Value	End of Year - Book Value
FEDERAL EXCISE TAX PAYABLE	2,650	1,870

TY 2016 Other Professional Fees Schedule

Name: ALBERT G & BERNICE F HANSEN
CHARITABLE FOUNDATION

EIN: 36-3847506

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	17,426	17,426	17,426	

TY 2016 Taxes Schedule

Name: ALBERT G & BERNICE F HANSEN
CHARITABLE FOUNDATION

EIN: 36-3847506

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX EXPENSE	1,870	1,683	1,683	187
FOREIGN TAX PAID	568	568	568	
PAYROLL TAXES	2,754	2,754	2,754	275
PENALTY	62	62	62	