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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation

DAROLD A NEWBLOM FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

1208 LARAMIE AVE

City or town, state or province, country, and ZIP or foreign postal code

ALLIANCE

NE

69301

Foreign country name

Foreign province/state/county

Foreign postal code

G Check all that apply

Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundationI Fair market value of all assets at
end of year (from Part II, col. (c),
line 16) ► \$ 218,982

J Accounting method

Cash

 Accrual Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number

36-3696589

B Telephone number (see instructions)

308-762-4400

C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test,
check here and attach computation ► E If private foundation status was terminated under
section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ► Part I Analysis of Revenue and Expenses (The total of
amounts in columns (b), (c), and (d) may not necessarily
equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
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1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	18	18		
4 Dividends and interest from securities	1,677	1,677		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	13,837			
b Gross sales price for all assets on line 6a	60,385			
7 Capital gain net income (from Part IV, line 2)		13,837		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	2,584	2,084		
12 Total. Add lines 1 through 11	18,116	17,616	0	

13 Compensation of officers, directors, trustees, etc				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	1,525	600		925
c Other professional fees (attach schedule)	5,000	4,250		750
17 Interest				
18 Taxes (attach schedule) (see instructions)	249	51		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications	201	201		
23 Other expenses (attach schedule)	849			849
24 Total operating and administrative expenses.				
Add lines 13 through 23	7,824	5,102	0	2,524
25 Contributions, gifts, grants paid	9,100			9,100
26 Total expenses and disbursements. Add lines 24 and 25	16,924	5,102	0	11,624
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	1,192			
b Net investment income (if negative, enter -0-)		12,514		
c Adjusted net income (if negative, enter -0-)			0	

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash—non-interest-bearing				
	2 Savings and temporary cash investments		10,469	4,382	4,382
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U S and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)		90,810	94,466	114,103
	c Investments—corporate bonds (attach schedule)				
	11 Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)		100,000	100,000	100,497
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	15 Other assets (describe ►)				
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		201,279	198,848	218,982
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ►)		0	0	
	23 Total liabilities (add lines 17 through 22) .		0	0	
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		306,186	306,186	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds		-104,907	-107,338	
	30 Total net assets or fund balances (see instructions)		201,279	198,848	
	31 Total liabilities and net assets/fund balances (see instructions)		201,279	198,848	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	201,279
2 Enter amount from Part I, line 27a	2	1,192
3 Other increases not included in line 2 (itemize) ►	3	
4 Add lines 1, 2, and 3	4	202,471
5 Decreases not included in line 2 (itemize) ► Change in Unrealized Gain/loss	5	3,623
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	198,848

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SECURITIES SOLD THROUGH BROKERAGE ACCOUNT			P	VARIOUS	VARIOUS
b					
c					
d					
e Capital Gains Distributions					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 60,145		46,548	13,597		
b					
c					
d					
e			240		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			13,597		
b					
c					
d					
e			240		
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	13,837	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ }		3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	12,449	226,472	0 054969
2014	12,030	235,700	0 051039
2013	11,515	230,253	0 050010
2012	11,942	130,467	0 091533
2011	14,841	134,572	0 110283

- 2 Total of line 1, column (d) 2 0 357834
- 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0 071567
- 4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 4 216,877
- 5 Multiply line 4 by line 3 5 15,521
- 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 125
- 7 Add lines 5 and 6 7 15,646
- 8 Enter qualifying distributions from Part XII, line 4 8 11,624

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)	1 2 3 4 5	250 0 250 0 250
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		
3	Add lines 1 and 2		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a 6b 6c 6d	250 0 250 0
b	Exempt foreign organizations—tax withheld at source		
c	Tax paid with application for extension of time to file (Form 8868)		
d	Backup withholding erroneously withheld		
7	Total credits and payments Add lines 6a through 6d	7	250
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8 9 10 11	0 0 0 0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ►		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►		
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ► Refunded ►		

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a 1b 1c 2	Yes X X X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		
c	Did the foundation file Form 1120-POL for this year?		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	3 4a 4b 5	X X N/A X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		
b	If "Yes," has it filed a tax return on Form 990-T for this year?		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	6 7 8b 9	X X X X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► NE		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	10	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	Yes	No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X	
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NONE	13	X	
14 The books are in care of ► WALLY SEILER Located at ► 1208 LARAMIE AVE ALLIANCE NE	Telephone no ► (308) 762-4693 ZIP+4 ► 69301		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15		X
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)	Yes	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► □	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ► 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>		5b	X
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53 4945–5(d)</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>		6b	X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
			7b	N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRANK TOLSTEDT 137 W 21ST ST ALLIANCE, NE 69301	PRESIDENT/DIRECTOR 2 00	0		
WALLY SEILER 1208 LARAMIE AVE ALLIANCE, NE 69301	TREASURER/ DIRECTOR 2 00	0		
HERBERT SAMPSON III 9202 W DODGE RD SUITE 307 OMAHA, NE 69301	V PRES/DIRECTOR 2 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ►

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	TO PROVIDE SCHOLARSHIPS FOR DESERVING YOUNG MEN & WOMEN OF WHATEVER ORIGIN & TO ASSIST THEM IN ATTENDING ANY EDUCATION INSTITUTION IN THIS COUNTRY OR ABROAD - SCHEDULE ATTACHED IN PART XV (7 STUDENTS)	3,500
2	TO ASSIST IN & FUND EQUIPMENT OR PROVIDE FOR THE MAINTENANCE OF INSTITUTIONS OR ASSOCIATIONS FOR THE ADVANCEMENT OF LEARNING, ART APPRECIATION, ELDER CARE IN THIS COUNTRY - SCHEDULE ATTACHED IN PART XV (2 ORGANIZATIONS/ENTITIES SERVED)	5,600
3		
4		

Part IX-B **Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	_____	_____
2	_____	_____
All other program-related investments. See instructions		
3	_____	_____
Total. Add lines 1 through 3		►
		0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	220,180
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	220,180
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	220,180
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see instructions)	4	3,303
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	216,877
6	Minimum investment return. Enter 5% of line 5	6	10,844

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

1	Minimum investment return from Part X, line 6	1	10,844
2a	Tax on investment income for 2016 from Part VI, line 5	2a	250
b	Income tax for 2016 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	250
3	Distributable amount before adjustments Subtract line 2c from line 1	3	10,594
4	Recoveries of amounts treated as qualifying distributions	4	500
5	Add lines 3 and 4	5	11,094
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	11,094

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	11,624
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	11,624
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	11,624

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				11,094
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0	
b Total for prior years 20 ____, 20 ____, 20 ____				
3 Excess distributions carryover, if any, to 2016				
a From 2011 8,188				
b From 2012 5,501				
c From 2013 79				
d From 2014 427				
e From 2015 1,323				
f Total of lines 3a through e 15,518				
4 Qualifying distributions for 2016 from Part XII, line 4 ► \$ 11,624				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2016 distributable amount				11,094
e Remaining amount distributed out of corpus 530				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 16,048				
b Prior years' undistributed income Subtract line 4b from line 2b 0				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 0				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) 0				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) 8,188				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 7,860				
10 Analysis of line 9				
a Excess from 2012 5,501				
b Excess from 2013 79				
c Excess from 2014 427				
d Excess from 2015 1,323				
e Excess from 2016 530				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHADRON MIDDLE SCHOOL 551 EAST 6TH STREET CHADRON, NE 69337 POST PLAYHOUSE 1000 MAIN STREET CHADRON, NE 69337 MATTHEW SORENSEN 7092 DODGE RD HEMINGFORD, NE 69348 RICARDO GARZA 1428 MISSOURI ALLIANCE, NE 69301 COLE RANDALL PO BOX 246 ALLIANCE, NE 69301 CODY LAURSEN PO BOX 683 HEMINGFORD, NE 69348 RYLEE SCHNELL 2590 CR 57 ALLIANCE, NE 69301 ALYSSA PALMER 408 SNYDER PL ALLIANCE, NE 69301 CODY HENDERSON 1252 HENDERSON RD ALLIANCE, NE 69301			EDUCATION FINE ARTS EDUCATION/SCHOLARSHIP EDUCATION/SCHOLARSHIP EDUCATION/SCHOLARSHIP EDUCATION/SCHOLARSHIP EDUCATION/SCHOLARSHIP EDUCATION/SCHOLARSHIP EDUCATION/SCHOLARSHIP EDUCATION/SCHOLARSHIP EDUCATION/SCHOLARSHIP EDUCATION/SCHOLARSHIP EDUCATION/SCHOLARSHIP EDUCATION/SCHOLARSHIP EDUCATION/SCHOLARSHIP EDUCATION/SCHOLARSHIP	2,600 3,000 500 500 500 500 500 500 500 500 500 500 500 500 500 500
Total			► 3a	9,100
b Approved for future payment				
Total			► 3b	0

Part XVI-A . Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue.					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	18	
4	Dividends and interest from securities			14	1,677	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					13,837
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a <u>OTHER REVENUE</u>			14	2,584	
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e)		0		4,279	13,837
13	Total. Add line 12, columns (b), (d), and (e)				13	18,116

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash

(2) Other assets

b Other transactions

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign
Here

► Walter G. Duke 18717 ► Interpreter

May the IRS discuss this return
with the preparer shown below
(see instructions)? Yes No

Paid Preparer Use Only	Print/Type preparer's name SETH J COVALT	Preparer's signature SETH J COVALT	Date 6/5/2017	Check <input type="checkbox"/> if self-employed	PTIN P01327522
	Firm's name ► JOHNSON & ASSOCIATES, LLC	Firm's EIN ► 81-4649435			
	Firm's address ► 803 BOX BUTTE, ALLIANCE, NE 69301	Phone no 308-762-5100			

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

		Gross Sales		Cost or Other Basis, Expenses, Depreciation and Adjustments		Net Gain or Loss	
Amount		60,385		46,548		13,837	
Long Term CG Distributions		0		0		0	
Short Term CG Distributions		0		0		0	
		Capital Gains/Losses		Other sales			
		0		0			
		Total		Gross Sales		Net Gain or Loss	
		Capital Gains/Losses		60,385		13,837	
		Other sales		0		0	
Description		Check "X" if Purchaser is a Business		Acquisition Method		Date Acquired	
CUSIP #		X		P		Date Sold	
1 PUBLICLY TRADED SECURITIES							
2							
		Check "X" to include in Part IV		Purchaser		Various	
		X				VARIOUS	
						60,145	
						46,548	
		Check "X" if Purchaser is a Business		Acquisition Method		Date Acquired	
		X		P		Date Sold	
Description							
CUSIP #		X					
1 PUBLICLY TRADED SECURITIES							
2							
		Check "X" if Purchaser is a Business		Acquisition Method		Date Acquired	
		X		P		Date Sold	
Description							
CUSIP #		X					
1 PUBLICLY TRADED SECURITIES							
2							
		Check "X" if Purchaser is a Business		Acquisition Method		Date Acquired	
		X		P		Date Sold	
Description							
CUSIP #		X					
1 PUBLICLY TRADED SECURITIES							
2							
		Check "X" if Purchaser is a Business		Acquisition Method		Date Acquired	
		X		P		Date Sold	
Description							
CUSIP #		X					
1 PUBLICLY TRADED SECURITIES							
2							
		Check "X" if Purchaser is a Business		Acquisition Method		Date Acquired	
		X		P		Date Sold	
Description							
CUSIP #		X					
1 PUBLICLY TRADED SECURITIES							
2							
		Check "X" if Purchaser is a Business		Acquisition Method		Date Acquired	
		X		P		Date Sold	
Description							
CUSIP #		X					
1 PUBLICLY TRADED SECURITIES							
2							
		Check "X" if Purchaser is a Business		Acquisition Method		Date Acquired	
		X		P		Date Sold	
Description							
CUSIP #		X					
1 PUBLICLY TRADED SECURITIES							
2							
		Check "X" if Purchaser is a Business		Acquisition Method		Date Acquired	
		X		P		Date Sold	
Description							
CUSIP #		X					
1 PUBLICLY TRADED SECURITIES							
2							
		Check "X" if Purchaser is a Business		Acquisition Method		Date Acquired	
		X		P		Date Sold	
Description							
CUSIP #		X					
1 PUBLICLY TRADED SECURITIES							
2							
		Check "X" if Purchaser is a Business		Acquisition Method		Date Acquired	
		X		P		Date Sold	
Description							
CUSIP #		X					
1 PUBLICLY TRADED SECURITIES							
2							
		Check "X" if Purchaser is a Business		Acquisition Method		Date Acquired	
		X		P		Date Sold	
Description							
CUSIP #		X					
1 PUBLICLY TRADED SECURITIES							
2							
		Check "X" if Purchaser is a Business		Acquisition Method		Date Acquired	
		X		P		Date Sold	
Description							
CUSIP #		X					
1 PUBLICLY TRADED SECURITIES							
2							
		Check "X" if Purchaser is a Business		Acquisition Method		Date Acquired	
		X		P		Date Sold	
Description							
CUSIP #		X					
1 PUBLICLY TRADED SECURITIES							
2							
		Check "X" if Purchaser is a Business		Acquisition Method		Date Acquired	
		X		P		Date Sold	
Description							
CUSIP #		X					
1 PUBLICLY TRADED SECURITIES							
2							
		Check "X" if Purchaser is a Business		Acquisition Method		Date Acquired	
		X		P		Date Sold	
Description							
CUSIP #		X					
1 PUBLICLY TRADED SECURITIES							
2							
		Check "X" if Purchaser is a Business		Acquisition Method		Date Acquired	
		X		P		Date Sold	
Description							
CUSIP #		X					
1 PUBLICLY TRADED SECURITIES							
2							
		Check "X" if Purchaser is a Business		Acquisition Method		Date Acquired	
		X		P		Date Sold	
Description							
CUSIP #		X					
1 PUBLICLY TRADED SECURITIES							

Part I, Line 11 (990-PF) - Other Income

		2,584	2,084	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	Annuity payments	2,084	2,084	
2	Returned Scholarships	500	0	

Part I, Line 16b (990-PF) - Accounting Fees

		1,525	600	0	925
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Tax Prep	600	600		
2	Financial Statements	925	0		925

Part I, Line 16c (990-PF) - Other Professional Fees

		5,000	4,250	0	750
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Consulting Fees	1,500	750		750
2	Investment Fees	3,500	3,500		

Part I, Line 18 (990-PF) - Taxes

		249	51	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Real estate tax not included in line 20	0			
2	Tax on investment income	198			
3	Foreign tax paid	51	51		

Part I, Line 23 (990-PF) - Other Expenses

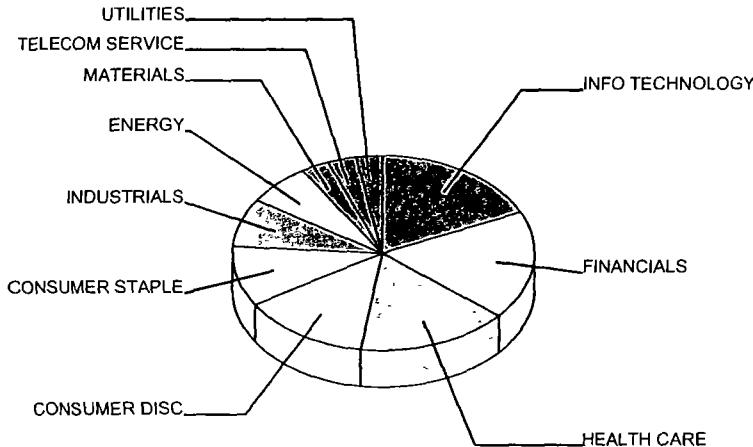
		849	0	0	849
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	SELECTION COMMITTEE EXPENSE	849	0		849

Part II, Line 10b (990-PF) - Investments - Corporate Stock

		90,810	94,466	115,365	114,103
		Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year
Description	Num Shares/ Face Value				
1 PUBLICLY TRADED SECURITIES		90,810	94,466	115,365	114,103

Statement of Account
January 1, 2016 to December 31, 2016
Account Name: Darold Newblom -Equities- Fndn AGCY
Account Number: [REDACTED]

Common Stock Diversification Summary

Investment Objective: Equity Management


Industry Sector	Market Value	Percent
Consumer Disc	7,774.84	14.0%
Consumer Staple	5,320.87	9.6%
Energy	3,769.07	6.8%
Financials	9,827.36	17.7%
Health Care	9,071.86	16.3%
Industrials	4,280.46	7.7%
Info Technology	10,915.95	19.6%
Materials	1,537.55	2.8%
Telecom Service	1,643.12	3.0%
Utilities	1,461.75	2.6%
Total	55,602.83	100.0%

Equities

Description	Shares	Total Market Total Cost	Market Price Cost Price	Est Ann Inc Accrued Inc	Current Yield
Consumer Discretionary					
Comcast Corp Cl A	9 000	621.45 147.94	69.05 16.44	9 2.47	1.59
Foot Locker Inc Com	10 000	708.90 684.07	70.89 68.41	11	1.55
General Mtrs Co Com	24 000	836.16 703.42	34.84 29.31	36	4.36
Hanesbrands Inc Com	73 000	1,574.61 2,070.79	21.57 28.37	32	2.04
Home Depot Inc Com	4 000	536.32 542.94	134.08 135.74	11	2.06
Lkq Corp Com	18 000	551.70 623.90	30.65 34.66		
Starbucks Corp Com	10 000	555.20 352.40	55.52 35.24	10	1.80
Under Armour Inc Cl A	56 000	1,626.80 2,148.52	29.05 38.37		

Attachment - PART II, Line 10b

Statement of Account
January 1, 2016 to December 31, 2016
Account Name: Darold Newblom -Equities- Fndn AGCY
Account Number: [REDACTED]

Equities

Description	Shares	Total Market Total Cost	Market Price Cost Price	Est Ann Inc Accrued Inc	Current Yield
Wyndham Worldwide Corp Com	10 000	763.70 601.98	76.37 60.20	20	2.62
Total Consumer Discretionary		7,774.84 7,875.96		129 2.47	
Consumer Staples					
CVS Health Corporation	17 000	1,341.47 863.55	78.91 50.80	34	2.53
Kroger Co Com	33 000	1,138.83 1,225.80	34.51 37.15	15	1.39
Pepsico Inc Com	7 000	732.41 750.02	104.63 107.15	21 4.51	2.88
Procter & Gamble Co Com	6 000	504.48 269.71	84.08 44.95	16	3.19
Tyson Foods Inc Cl A	26 000	1,603.68 1,194.69	61.68 45.95	23	1.46
Total Consumer Staples		5,320.87 4,303.77		109 4.51	
Energy					
Anadarko Pete Corp Com	26 000	1,812.98 1,510.21	69.73 58.09	5	0.29
Exxon Mobil Corp Com	4 000	361.04 170.16	90.26 42.54	12	3.32
Schlumberger LTD Com	19 000	1,595.05 1,478.40	83.95 77.81	38 11.50	2.38
Total Energy		3,769.07 3,158.77		55 11.50	
Financials					
American Tower Corporation	9 000	951.12 390.89	105.68 43.43	20 5.22	2.20
Berkshire Hathaway Inc Del Cl B New	7 000	1,140.86 977.58	162.98 139.65		
Capital One Finl Corp Com	11 000	959.64 653.31	87.24 59.39	17	1.83

PART II, LINE 10b

Statement of Account
January 1, 2016 to December 31, 2016
Account Name: Darold Newblom -Equities- Fndn AGCY
Account Number: [REDACTED]

Equities

Description	Shares	Total Market Total Cost	Market Price Cost Price	Est Ann Inc Accrued Inc	Current Yield
Citigroup Inc Com New	19 000	1,129.17 823.56	59.43 43.35	12	1.08
Extra Space Storage Inc Com	9 000	695.16 631.85	77.24 70.21	28	4.04
Invesco LTD	46 000	1,395.64 923.07	30.34 20.07	51	3.69
JPMorgan Chase & Co Com	8 000	690.32 468.42	86.29 58.55	15	2.23
Prudential Finl Inc Com	15 000	1,560.90 570.64	104.06 38.04	42	2.69
Simon Ppty Group Inc New Com	3 000	533.01 541.19	177.67 180.40	19	3.66
Wells Fargo & Co New Com	14 000	771.54 275.06	55.11 19.65	21	2.76
Total Financials		9,827.36 6,255.57		225 5.22	
Health Care					
Alexion Pharmaceuticals Inc Com	9 000	1,101.15 963.08	122.35 107.01		
Allergan PLC Shs	5 000	1,050.05 1,114.58	210.01 222.92	14	1.33
Biogen, Inc.	2 000	567.16 101.88	283.58 50.94		
Cigna Corp Com	8 000	1,067.12 778.69	133.39 97.34		0.03
Gilead Sciences Inc Com	26 000	1,861.86 548.81	71.61 21.11	48	2.63
Laboratory Corp Amer Hldgs Com New	4 000	513.52 482.22	128.38 120.56		
McKesson Corp Com	3 000	421.35 148.20	140.45 49.40	3 0.84	0.80

Statement of Account

January 1, 2016 to December 31, 2016

Account Name: **Dareld Newblom -Equities- Fndn AGCY**
Account Number: **1111111111111111**

Equities

Description	Shares	Total Market Total Cost	Market Price Cost Price	Est Ann Inc Accrued Inc	Current Yield
Mylan N V Shs Euro	23 000	877.45 1,194.09	38.15 51.92		
Pfizer Inc Com	25 000	812.00 898.12	32.48 35.93	32	3.94
Unitedhealth Group Inc Com	5 000	800.20 716.16	160.04 143.23	12	1.56
Total Health Care		9,071.86 6,945.83		109 0.84	
Industrials					
Delta Air Lines Inc Del Com New	36 000	1,770.84 1,464.05	49.19 40.67	29	1.65
General Elec Co Com	19 000	600.40 486.33	31.60 25.60	18 4.56	3.04
Textron Inc Com	19 000	922.64 725.86	48.56 38.20	1 0.38	0.16
United Technologies Corp Com	9 000	986.58 256.30	109.62 28.48	23	2.41
Total Industrials		4,280.46 2,932.54		71 4.94	
Information Technology					
Alphabet Inc Cap Stk Cl A	2 000	1,584.90 790.34	792.45 395.17		
Apple Inc Com	23 000	2,663.86 221.23	115.82 9.62	52	1.97
Broadcom LTD Shs	7 000	1,237.39 1,165.75	176.77 166.54	28	2.31
Cognizant Tech Solutions Crp Com	15 000	840.45 343.94	56.03 22.93		
Facebook Inc Cl A	14 000	1,610.70 1,081.86	115.05 77.28		
Fidelity Natl Information Svcs Inc Com	7 000	529.48 539.95	75.64 77.14	7	1.37

Part II, Line 106

Statement of Account

January 1, 2016 to December 31, 2016

Account Name: Darold Newblom -Equities- Fndn AGCY
 Account Number: [REDACTED]

Equities

Description	Shares	Total Market Total Cost	Market Price Cost Price	Est Ann Inc Accrued Inc	Current Yield
Mastercard Inc Cl A	5 000	516.25 506.86	103.25 101.37	4	0.85
Salesforce Com Inc Com	10 000	684.60 805.80	68.46 80.58		
Visa Inc Com Cl A	16 000	1,248.32 921.26	78.02 57.58	10	0.85
Total Information Technology		10,915.95 6,376.99		101	
Materials					
Dow Chem Co Com	14 000	801.08 719.39	57.22 51.39	25 6.44	3.22
Monsanto Co New Com	7 000	736.47 774.03	105.21 110.58	15	2.05
Total Materials		1,537.55 1,493.42		40 6.44	
Telecommunication Services					
Level 3 Communications Inc Com New	14 000	789.04 742.33	56.36 53.02		
Verizon Communications Inc Com	16 000	854.08 814.82	53.38 50.93	36	4.33
Total Telecommunication Services		1,643.12 1,557.15		36	
Utilities					
Eversource Energy Com	7 000	386.61 318.15	55.23 45.45	12	3.22
Nextera Energy Inc Com	9 000	1,075.14 444.97	119.46 49.44	31	2.91
Total Utilities		1,461.75 763.12		43	

Statement of Account

January 1, 2016 to December 31, 2016

Account Name: Darold Newblom -Equities- Fndn AGCY
Account Number: [REDACTED]

Equities

Description	Shares	Total Market Total Cost	Market Price Cost Price	Est Ann Inc Accrued Inc	Current Yield
Equity Funds					
Columbia Greater China Fund Class Z #536	26 116	916 15 1,000 00	35 08 38 29		
Goldman Sachs Structured Intl Small Cap Fd - Is #3172	368 285	3,830 16 3,748 84	10 40 10 18	106	2 79
Ishares Msci Frontier 100 Fund	109 000	2,708 65 2,797 86	24 85 25 67	58	2 15
JPMorgan Emerging Markets Equity Fund Cl L	479 430	10,120 77 7,402 52	21 11 15 44	78 3 45	0 78
Mfs Institutional International Equity Fund #403	547 012	11,082 46 11,445 96	20 26 20 93	196	1 78
Principal Mid Cap Fund Instl Class #4749	349 583	7,862 12 5,404 55	22 49 15 46	32	0 41
T Rowe Price Small-Cap Stock Fund #65	110 331	4,957 17 3,738 23	44 93 33 88		
Total Equity Funds		41,477.48		470	
		35,537.96		3.45	
Total Equities		97,080.31		1,388	1.45
		77,201.08		39.37	

PART II, LINE 106

Statement of Account

January 1, 2016 to December 31, 2016

Account Name: Darold Newblom -Equities- Fndn AGCY
Account Number: [REDACTED]

Alternatives, Real Estate and Other

Description	Units	Total Market Total Cost	Market Price Cost Price
Alternatives			
Blackrock Global Long/Short Credit Fund - Ins #1833	436 941	4,421 84 4,400 00	10 12 10 07
Indexiq Etf Tr Iq Hedge Multi Strategy Tracker Etf	295 000	8,457 65 8,537 61	28 67 28 94
Principal Global Real Estate Securities Fund - Ins #4905	479 026	4,143 57 4,327 07	8 65 9 03
Total Alternatives		17,023.06 17,264.68	
Total Alternatives, Real Estate and Other		17,023.06 17,264.68	

PART II, LINE 10 b.

Part II, Line 13 (990-PF) - Investments - Other

	Asset Description	Basis of Valuation	Book Value Beg of Year	Book Value End of Year	FMV End of Year
1	ANNUITIES	AT COST	100,000	100,000	100,497

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1	FRANK TOLSTEDT		137 W 21ST ST	ALLIANCE	NE	69301		PRESIDENT/DIRECTOR	200	0		
2	WALLY SELLER		1208 LARAMIE AVE	ALLIANCE	NE	69301		TREASURER/DIRECTOR	200	0		
3	HERBERT SAMPSON III		9202 W DODGE RD SUITE 307	OMAHA	NE	69301		V PRES/DIRECTOR	200	0		
										0	0	0

2. Describe the applicant's purposes and activities in general.

3. Give the name, address and title of each member of the applicant's governing board.

4. Have you ever received a grant from this Foundation previously? If so, when and in what amount?

5. Show the amount requested and explain in detail how it will be used. State whether the grant is to be earmarked for the use or benefit of any one person, group, or class of people. If so, for whom?

6. Give starting and ending dates of the program for which funds are to be used.

7. Please supply a proposed budget of your organization for the period during which the funds will be used, showing all receipts for the project or program (grants, public donations, gifts from individuals or other organizations, etc.) and all estimated disbursements for such project or program (wages and salaries, payroll taxes, supplies, equipment, rent, postage, utilities, travel, time, travel, etc.). If the grant for which this application is submitted is to be used for a limited purpose within a broader program, please identify that portion of receipts and disbursements germane to such limited purpose. (Attach proposed budget).

Attachment - PART XV, Line b.

DAROLD A. NEWBLOM FOUNDATION

Application for Grant - Form B (Organizations)

TO: Board of Directors
Darold A. Newblom Foundation
P.O. Box A
Alliance, Nebraska 68301

NOTE: If insufficient space is provided on this form, please attach additional pages as necessary to furnish the information requested.

Applicant's Name _____ Telephone No. _____

Address _____ Street or P.O. Box _____ City, State, Zip _____

Give name, address and telephone number of person who will be overseeing the project for which the grant is being requested.

Name _____ Telephone No. _____

Address _____ Street or P.O. Box _____ City, State, Zip _____

1. If an organization other than a political subdivision or governmental agency, please answer the following:

Have you received a determination letter from the Internal Revenue Service as to:

Yes No

(a) Exempt status as a 501(c) (3) organization

(b) Private foundation status

(c) Grant-making procedure

Attach photocopies of any such determination letters. If you answered 'No' to all three, please explain why your organization would be qualified for a grant.

Attachment - Part XV, Line b.

Under penalties of perjury, the undersigned certifies that the information furnished in this Application is true and complete, and that the Applicant agrees to comply with all policies of the Foundation for the use of any funds granted pursuant to this Application, as such policies are set forth in the "Statement of Policies and Procedures" of the Foundation, a copy of which has been furnished to the undersigned.

Dated: _____

Applicant

By _____

Title _____

Attachment - Part XV, Line b.