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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending

BLUM-KOVLER FOUNDATION
2101 L Street NW
Washington, DC 20037

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☒ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 118,151,259.
J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) (Part I, column (d) must be on cash basis.)

A Employer identification number 36-2476143
B Telephone number (see instructions) (202) 466-0581
C If exemption application is pending, check here ☐
D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ☒ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments			N/A	
4	Dividends and interest from securities	713,820.	713,670.		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	5,284,140.	Statement 1		
b	Gross sales price for all assets on line 6a 12,768,199.				
7	Capital gain net income (from Part IV, line 2)		5,251,921.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
	See Statement 2	26,131.	24,489.		
12	Total. Add lines 1 through 11	6,024,091.	5,990,080.		
13	Compensation of officers, directors, trustees, etc.	215,000.	55,900.		159,100.
14	Other employee salaries and wages	256,519.	156,576.		99,943.
15	Pension plans, employee benefits	65,858.	29,677.		36,181.
16a	Legal fees (attach schedule) See St 3	73,645.	1,473.		72,172.
b	Accounting fees (attach sch) See St 4	6,200.	3,100.		3,100.
c	Other professional fees (attach sch)				
17	Interest				
18	Taxes (attach schedule)(see instrs.) See Stmt 5	111,305.	17,409.		19,671.
19	Depreciation (attach schedule) and depletion See Stmt 6	9,644.	6,655.		
20	Occupancy	111,357.	44,712.		66,645.
21	Travel, conferences, and meetings	7,524.	5,643.		1,881.
22	Printing and publications				
23	Other expenses (attach schedule)				
	See Statement 7	287,024.	175,189.		110,425.
24	Total operating and administrative expenses. Add lines 13 through 23	1,144,076.	496,334.		569,118.
25	Contributions, gifts, grants paid Part XV	5,450,691.			5,450,691.
26	Total expenses and disbursements. Add lines 24 and 25	6,594,767.	496,334.		6,019,809.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-570,676.			
b	Net investment income (if negative, enter -0-)		5,493,746.		
c	Adjusted net income (if negative, enter -0-)				

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8

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing		34,289.	26,345.	26,345.
	2	Savings and temporary cash investments		452,571.	2,355,108.	2,355,108.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		125,682.	79,480.	79,480.
	10a	Investments — U.S. and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule)		8,528,494.	8,390,762.	74,565,289.
	c	Investments — corporate bonds (attach schedule)		294,383.	294,382.	341,212.
	11	Investments — land, buildings, and equipment: basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule)		33,804,369.	33,628,759.	40,729,176.	
14	Land, buildings, and equipment: basis	459,787.				
	Less: accumulated depreciation (attach schedule) See Stmt 8	405,138.	64,293.	54,649.	54,649.	
15	Other assets (describe)		2,042.			
16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I.)		43,306,123.	44,829,485.	118,151,259.	
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☒					
	24	Unrestricted		43,306,123.	44,829,485.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		43,306,123.	44,829,485.	
	31	Total liabilities and net assets/fund balances (see instructions)		43,306,123.	44,829,485.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	43,306,123.
2	Enter amount from Part I, line 27a	2	-570,676.
3	Other increases not included in line 2 (itemize) See Statement 9	3	2,987,439.
4	Add lines 1, 2, and 3	4	45,722,886.
5	Decreases not included in line 2 (itemize) See Statement 10	5	893,401.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	44,829,485.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a See Statement 11				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	5,251,921.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-122,748.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	5,502,098.	118,679,369.	0.046361
2014	5,098,604.	112,788,399.	0.045205
2013	4,137,195.	103,139,777.	0.040113
2012	4,904,081.	95,257,957.	0.051482
2011	4,361,977.	93,024,809.	0.046890

2 Total of line 1, column (d).	2	0.230051
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.046010
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	114,812,368.
5 Multiply line 4 by line 3	5	5,282,517.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	54,937.
7 Add lines 5 and 6	7	5,337,454.
8 Enter qualifying distributions from Part XII, line 4	8	6,019,809.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -- see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary -- see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	54,937.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	54,937.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	54,937.
6 Credits/Payments			
a 2016 estimated tax pmts and 2015 overpayment credited to 2016	6 a	112,696.	
b Exempt foreign organizations -- tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments Add lines 6a through 6d	7	112,696.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	57,759.	
11 Enter the amount of line 10 to be Credited to 2017 estimated tax 57,759. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, col. (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) IL		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	X	
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	X	
14 The books are in care of <u>Peter Blum Kovler</u> Telephone no <u>(202) 466-0581</u> Located at <u>2101 L Street NW Washington DC</u> ZIP + 4 <u>20037</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X

See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		X
Organizations relying on a current notice regarding disaster assistance check here <u> </u>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	☐ Yes ☒ No	
If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)		N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jonathan Kovler 875 N. Michigan Ave. #3400 Chicago, IL 60611	Pres/Tr/Dir 30.00	86,000.	12,900.	0.
Benjamin Kovler 875 N. Michigan Ave. #3400 Chicago, IL 60611	Asst Sec/Dir 10.00	20,000.	3,000.	0.
Peter B. Kovler 2101 L Street NW Washington, DC 20037	Chairman/Dir 25.00	129,000.	19,350.	0.
Judy L. Lansing 2101 L Street NW Washington, DC 20037	Director 3.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Gina Rosanova 875 N Michigan Ave, Suite #3400 Chicago, IL 60611	Exec. Admin. 40	67,886.	10,183.	0.
Brian T Burke 875 N Michigan Ave, Suite #3400 Chicago, IL 60611	Controller 40	79,438.	11,916.	0.
Sergio Gonzalez 875 N Michigan Ave, Suite #3400 Chicago, IL 60611	Accountant 40	56,729.	8,509.	0.

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	114,917,245.
b Average of monthly cash balances	1b	1,526,348.
c Fair market value of all other assets (see instructions)	1c	117,187.
d Total (add lines 1a, b, and c)	1d	116,560,780.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	116,560,780.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	1,748,412.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	114,812,368.
6 Minimum investment return. Enter 5% of line 5	6	5,740,618.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	5,740,618.
2a Tax on investment income for 2016 from Part VI, line 5	2a	54,937.
b Income tax for 2016 (This does not include the tax from Part VI.)	2b	3,527.
c Add lines 2a and 2b	2c	58,464.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	5,682,154.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	5,682,154.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,682,154.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	6,019,809.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,019,809.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	54,937.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,964,872.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				5,682,154.
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only			5,832,010.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2016				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4. ▶ \$ 6,019,809.				
a Applied to 2015, but not more than line 2a			5,832,010.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2016 distributable amount				187,799.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				5,494,355.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Statement 14				
Total			▶ 3 a	5,450,691.
b Approved for future payment				
Total			▶ 3 b	

BLUM-KOVLER FOUNDATION

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Statement 1

Form 990-PF, Part I, Line 6a

Net Gain (Loss) from Noninventory Sales Per Books

Assets Not Included in Part IV

Description:	Blackstone Group, LP-STCG (990-T)		
Date Acquired:	Various		
How Acquired:	Purchase		
Date Sold:	Various		
To Whom Sold:			
Gross Sales Price:	603.		
Cost or Other Basis:	0.		
Basis Method:	Cost		
Depreciation:	0.		
		Gain (Loss)	603.

Description:	Blackstone Group, LP-LTCG (990-T)		
Date Acquired:	Various		
How Acquired:	Purchase		
Date Sold:	Various		
To Whom Sold:			
Gross Sales Price:	4,394.		
Cost or Other Basis:	0.		
Basis Method:	Cost		
Depreciation:	0.		
		Gain (Loss)	4,394.

Description:	Blackstone Group, LP-Section 1231 (990-T)		
Date Acquired:	Various		
How Acquired:	Purchase		
Date Sold:	Various		
To Whom Sold:			
Gross Sales Price:	8,870.		
Cost or Other Basis:	0.		
Basis Method:	Cost		
Depreciation:	0.		
		Gain (Loss)	8,870.

Description:	WHI L&B Founders Fund, LLC-LTCG (990-T)		
Date Acquired:	Various		
How Acquired:	Purchase		
Date Sold:	Various		
To Whom Sold:			
Gross Sales Price:	9,333.		
Cost or Other Basis:	0.		
Basis Method:	Cost		
Depreciation:	0.		
		Gain (Loss)	9,333.

Description:	WHI L&B Founders Fund, LLC-STCG (990-T)		
Date Acquired:	Various		
How Acquired:	Purchase		
Date Sold:	Various		
To Whom Sold:			
Gross Sales Price:	8,227.		
Cost or Other Basis:	0.		
Basis Method:	Cost		
Depreciation:	0.		
		Gain (Loss)	8,227.

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Statement 1 (continued)
Form 990-PF, Part I, Line 6a
Net Gain (Loss) from Noninventory Sales Per Books
Assets Not Included in Part IV

Description:	WHI L&B GP, LLC-STCG (990-T)		
Date Acquired:	Various		
How Acquired:	Purchase		
Date Sold:	Various		
To Whom Sold:			
Gross Sales Price:	370.		
Cost or Other Basis:	0.		
Basis Method:	Cost		
Depreciation:	0.		
		Gain (Loss)	370.
Description:	WHI L&B GP, LLC-LTCG (990-T)		
Date Acquired:	Various		
How Acquired:	Purchase		
Date Sold:	Various		
To Whom Sold:			
Gross Sales Price:	422.		
Cost or Other Basis:	0.		
Basis Method:	Cost		
Depreciation:	0.		
		Gain (Loss)	422.
		Total \$	<u>32,219.</u>

Statement 2
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Alterman Properties, LLC	\$ 1,357.	\$ 1,357.	
Bronson Lee Partners	-4,739.	-4,739.	
CCH, Lq Tr /Argentina PEF	-16.	-16.	
Cedar Street T Fund, LP	183,017.	183,017.	
Emerging Europe Gr Fnd II	-16,716.	-16,716.	
Glade Brook PI IV, LLC	-5,528.	-5,528.	
GS Capital Partners V	-3,066.	-3,066.	
GSCP V Inst AIV	-67.	-67.	
Hesperus Partners, Ltd.	-2.	-2.	
Lux Ventures Cayman III	-25,982.	-25,982.	
Rail-Splitter Fund II, LP	-80,305.	-80,305.	
Seaview Capital Partners	-24,461.	-24,461.	
The Blackstone Group, LP	27,686.	27,626.	
WHI L&B Founders LLC	-23,926.	-25,480.	
WHI L&B GP LLC	-861.	-889.	
WHI L&B MC LLC	-260.	-260.	
Total	\$ <u>26,131.</u>	\$ <u>24,489.</u>	\$ <u>0.</u>

BLUM-KOVLER FOUNDATION

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Statement 3
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Cooley LLP	\$ 1,725.	\$ 697.		\$ 1,028.
Honigman Miller Schwartz Cohn LLP	3,300.	150.		3,150.
IL Secretary of State	26.	26.		
SNR Denton US LP	32,962.	300.		32,662.
Steptoe & Johnson LLP	35,632.	300.		35,332.
Total	<u>\$ 73,645.</u>	<u>\$ 1,473.</u>		<u>\$ 72,172.</u>

Statement 4
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Deloitte Tax LLP	\$ 6,200.	\$ 3,100.		\$ 3,100.
Total	<u>\$ 6,200.</u>	<u>\$ 3,100.</u>		<u>\$ 3,100.</u>

Statement 5
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
990-PF Federal Tax	\$ 54,937.			
990-T Federal Tax	12,570.			
990-T State Tax	6,718.			
Taxes-Foreign	1,274.	\$ 1,274.		
Taxes-Payroll	35,806.	16,135.		\$ 19,671.
Total	<u>\$ 111,305.</u>	<u>\$ 17,409.</u>		<u>\$ 19,671.</u>

Statement 6
Form 990-PF, Part I, Line 19
Allocated Depreciation

Date Acquired	Cost Basis	Prior Yr Depr	Method	Rate	Life	Current Yr Depr	Net Invest Income	Adjusted Net Income
Leasehold Improvements-JH								
12/31/02	3,928	2,548	S/L		20	196	135	0
Leasehold Improvements-JH								
5/29/03	153,018	96,275	S/L		20	7,651	5,279	0
Leasehold Improvements-JH								
8/04/06	2,168	1,017	S/L		20	108	75	0
Office Equipment-SZ-4/22								

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Statement 6 (continued)
Form 990-PF, Part I, Line 19
Allocated Depreciation

<u>Date</u> <u>Acquired</u>	<u>Cost</u> <u>Basis</u>	<u>Prior Yr</u> <u>Depr</u>	<u>Method</u>	<u>Rate</u>	<u>Life</u>	<u>Current</u> <u>Yr Depr</u>	<u>Net Invest</u> <u>Income</u>	<u>Adjusted</u> <u>Net Income</u>
4/22/10	1,014	822	S/L		7	145	100	0
Scanner-7/21								
7/21/11	409	256	S/L		7	58	40	0
Computer Equipment-4/17								
4/17/12	2,745	2,013	S/L		5	549	379	0
Computer Equipment-9/20								
9/20/12	396	257	S/L		5	79	55	0
Office Equipment-IM-5/17								
5/17/13	999	369	S/L		7	143	99	0
Computer Equip-5/17								
6/01/13	1,230	636	S/L		5	246	170	0
Document Shredder								
6/24/14	1,087	233	S/L	0.1429		155	106	0
Computer Equip-2/13 (Mon)								
2/13/14	349	75	S/L	0.1429		50	35	0
Computer Equip-8/13 (JK)								
8/13/14	437	93	S/L	0.1429		62	43	0
Computer Equip-12/10								
12/10/14	802	172	S/L	0.1429		115	79	0
Computer Equip-3/14								
3/14/14	488	105	S/L	0.1429		70	48	0
Office Equipment-Fx-7/09								
7/09/14	119	25	S/L	0.1429		17	12	0

Statement 7
Form 990-PF, Part I, Line 23
Other Expenses

	<u>(a)</u> <u>Expenses</u> <u>per Books</u>	<u>(b) Net</u> <u>Investment</u> <u>Income</u>	<u>(c)</u> <u>Adjusted</u> <u>Net Income</u>	<u>(d)</u> <u>Charitable</u> <u>Purposes</u>
Bank Charges	\$ 26,664.	\$ 22,664.		\$ 4,000.
Computer Expense	7,978.	4,787.		3,191.
Employee Welfare	16,705.	7,527.		9,178.
Insurance	142,315.	64,310.		78,005.
Investment Fees	39,746.	39,746.		
Investment Information	16,748.	16,748.		
Nondeductible Expense	1,410.			
Office Expense / Supplies	19,468.	9,734.		9,734.
Outside Services	8,925.	6,247.		2,678.
Payroll Expenses	2,140.	964.		1,176.
Telephone	3,753.	1,876.		1,877.
Utilities	1,172.	586.		586.
Total	\$ 287,024.	\$ 175,189.		\$ 110,425.

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Statement 8
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Furniture and Fixtures	\$ 268,865.	\$ 268,865.	\$ 0.	\$ 0.
Machinery and Equipment	31,808.	28,478.	3,330.	3,330.
Improvements	159,114.	107,795.	51,319.	51,319.
Total	<u>\$ 459,787.</u>	<u>\$ 405,138.</u>	<u>\$ 54,649.</u>	<u>\$ 54,649.</u>

Statement 9
Form 990-PF, Part III, Line 3
Other Increases

Assignment of Moab Partners Offshore, Ltd	\$ 500,000.
Disbursement to Charity 1 share-GOOG stock-unrealized gain	477.
Disbursement to Charity 1,700 shs-ROST stock-unrealized gain	114,104.
Disbursement to Charity 2,600 shs-ROST stock-unrealized gain	175,408.
Disbursement to Charity 3 shares-BRKA stock-unrealized gain	741,666.
Disbursement to Charity 8,400 shs-GK stock-unrealized gain	797,689.
Disbursement to Charity 9,270 shs-ROST stock-unrealized gain	658,094.
Rounding	1.
Total	<u>\$ 2,987,439.</u>

Statement 10
Form 990-PF, Part III, Line 5
Other Decreases

Assignment of Avenue Europe Cap Sol Feeder, LP	\$ 487,010.
Assignment of GS Captial Partners V Institutional AIV	5,172.
Assignment of Seaview Capital Partners, LP	401,219.
Total	<u>\$ 893,401.</u>

Statement 11
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	Publicly Traded Securities-ST	Purchased	Various	Various
2	Publicly Traded Securities-LT	Purchased	Various	Various
3	LTCG Litigation Settlement-Dollar General	Purchased	Various	1/21/2016
4	LTCG Litigation Settlement-Tenet Healthcare	Purchased	Various	2/10/2016
5	Rail-Splitter Fund II, LP-Long-Term CG	Purchased	Various	Various
6	Disposition of Rail-Splitter Fund II, LP	Purchased	1/31/2008	12/31/2016
7	Disposition of Hesperus Partners, Ltd.	Purchased	Various	12/31/2016
8	Blackstone Group, LP-STCG	Purchased	Various	Various
9	Blackstone Group, LP-LTCG	Purchased	Various	Various
10	Blackstone Group, LP-Section 1231	Purchased	Various	Various
11	Blackstone Group, LP-Section 1256-ST	Donated	Various	Various
12	Blackstone Group, LP-Section 1256-LT	Purchased	Various	Various

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Statement 11 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
13	GSCPV Inst.-Long-Term CG	Purchased	Various	Various
14	GSCP V Inst, LP Distrib. in excess of basis-per IRC 731a	Purchased	Various	Various
15	Bronson Lee Partners-Section 1231 Gain	Purchased	Various	Various
16	Emerging Europe Growth Fund II, LP-LTCL	Purchased	Various	Various
17	Alterman Properties-Section 1231 Gain	Purchased	Various	Various
18	Cedar Street Teton Fund, LP-STCL	Purchased	Various	Various
19	Seaview Capital Partners, LP-Short-Term	Purchased	Various	Various
20	Seaview Capital Partners, LP-Long-Term	Purchased	Various	Various
21	1,170.326786 Cobalt Offshore Fund Ltd V-Series III/A	Purchased	5/31/1997	1/04/2016
22	3.249015 PS V International	Purchased	7/19/2013	1/08/2016
23	LTCG Litigation Settlement-Tenet Healthcare	Purchased	Various	1/21/2016
24	Disposition of Magnetar Capital Fund, LP	Purchased	1/03/2006	2/08/2016
25	.1965 Liberty Harbor Offshore Class SP2A/1	Purchased	8/31/2007	2/24/2016
26	.3165 Liberty Harbor Offshore Class SP2A/2	Purchased	8/31/2007	2/24/2016
27	.5399 Liberty Harbor Offshore Class SP2A/3	Purchased	8/31/2007	2/24/2016
28	2.959902 PS V International	Purchased	7/19/2013	4/09/2016
29	Disposition of Senator Sidecar Offshore	Purchased	7/01/2010	5/31/2016
30	1,966.880728 Atlas Institutional Fund II	Purchased	Various	7/01/2016
31	3.166482 PS V International	Purchased	7/19/2013	7/12/2016
32	4.2229 Magnetar Fund Side Pocket 1 (SP1)	Purchased	9/01/2008	7/13/2016
33	829.920474 PS V International	Purchased	7/19/2013	9/20/2016
34	1.0273 Magnetar Fund Side Pocket 1 (SP1)	Purchased	9/01/2008	12/23/2016
35	7.6955 Magnetar Fund Side Pocket 3 (SP3)	Purchased	9/01/2008	12/28/2016
36	3,392711405 Cobalt Offshore Fund Ltd V-Series III/A	Purchased	5/31/1997	12/31/2016
37	WHI L&B Founders Fund, LLC-LTCG	Purchased	Various	Various
38	WHI L&B Founders Fund, LLC-STCL	Purchased	Various	Various
39	WHI L&B GP, LLC-STCL	Purchased	Various	Various
40	WHI L&B GP, LLC-LTCG	Purchased	Various	Various
41	Hesperus Partners-Long-Term CL	Purchased	Various	Various
42	Capital Gain Dividends			

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
1	707,262.		682,028.	25,234.				\$ 25,234.
2	2115451.		1232571.	882,880.				882,880.
3	63.		0.	63.				63.
4	77.		0.	77.				77.
5	472,947.		0.	472,947.				472,947.
6	1647281.		1653574.	-6,293.				-6,293.
7	166.		260,838.	-260,672.				-260,672.
8	0.		1,377.	-1,377.				-1,377.
9	38,100.		0.	38,100.				38,100.
10	4,350.		0.	4,350.				4,350.
11	0.		48.	-48.				-48.
12	0.		72.	-72.				-72.
13	0.		59,124.	-59,124.				-59,124.
14	8,451.		0.	8,451.				8,451.
15	13,045.		0.	13,045.				13,045.
16	0.		10,448.	-10,448.				-10,448.
17	200.		0.	200.				200.

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Statement 11 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
18	0.		3,872.	-3,872.				\$ -3,872.
19	0.		131,446.	-131,446.				-131,446.
20	12,759.		0.	12,759.				12,759.
21	1000000.		146,090.	853,910.				853,910.
22	4,078.		3,249.	829.				829.
23	16.		0.	16.				16.
24	56.		0.	56.				56.
25	44.		13.	31.				31.
26	70.		19.	51.				51.
27	120.		32.	88.				88.
28	4,077.		2,960.	1,117.				1,117.
29	18,430.		39,820.	-21,390.				-21,390.
30	2689647.		1966881.	722,766.				722,766.
31	4,320.		3,166.	1,154.				1,154.
32	3,878.		4,223.	-345.				-345.
33	1183242.		838,586.	344,656.				344,656.
34	929.		1,027.	-98.				-98.
35	18,769.		7,696.	11,073.				11,073.
36	2764358.		423,505.	2340853.				2340853.
37	22,270.		0.	22,270.				22,270.
38	0.		10,755.	-10,755.				-10,755.
39	0.		484.	-484.				-484.
40	1,006.		0.	1,006.				1,006.
41	0.		155.	-155.				-155.
42								518.
Total								\$ 5251921.

Statement 12
Form 990-PF, Part VII-A, Line 12
Explanation of Distribution to Donor Advised Fund

The Blum-Kovler Foundation has made qualifying distributions to The Community Foundation for the National Capital Region for which a disqualified person has advisory privileges. The qualifying distributions are used exclusively for charitable, educational or scientific purposes for the underlying missions of the various exempt charitable organizations. The qualified distributions to the donor advised fund allows access for funding the exempt purposes of the various charitable organizations throughout the year, instead of once a year in December, when the Blum-Kovler Foundation typically pays out most of the grants.

No prohibited benefits are received from the donor advised fund.

Statement 13
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:
 Name: Blum-Kovler Foundation
 Care Of: No Specific Person

Statement 13 (continued)
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Street Address: 270 Park Avenue, NY1-K348

City, State, Zip Code: New York, NY 10017

Telephone:

E-Mail Address:

Form and Content: Submit a 1-2 page written proposal and a copy of your determination letter for consideration.

No Specific Form Required.

Submission Deadlines: By November 1st to be considered for the current year.

Restrictions on Awards: No Restrictions.

BLUM-KOVLER FOUNDATION

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Statement 14
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Allocation of Grants by Activity Classification:			Children's Welfare: \$305,210	\$ 1.
			Cultural & Civic: \$1,964,012	
			Educational: \$1,025,699	
			General Welfare: \$705,750	
			Medical: \$1,420,979	
			Religious: \$29,040	
			Total Grants from above: \$5,450,691	
			Foundation Status of Recipient	
			All contributions and grants listed are classified as unrestricted; and are to be used for the general exempt purposes of the organization to which the contribution or grant was made.	
			All of the organizations are public charities and are not related to the Blum-Kovler Foundation.	

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Statement 14 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Big Brothers - Big Sisters of Metro Chgo 560 West Lake Street, 5th Floor Chicago IL 60661	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 2,500.
Boys & Girls Club of Chicago 550 W. VanBuren St, Ste 350 Chicago IL 60607	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
DC Diaper Bank 1532 A Street, NE Washington DC 20002	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	7,000.
Camp Penueel P.O. Box 367 Ironton MO 63650	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Chicago Public Schools Student Science PO Box 803945 Chicago IL 60680	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Make A Wish Foundation 640 North LaSalle St., Suite 280 Chicago IL 60654	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	12,000.

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Statement 14 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Chicago Youth Centers 218 S. Wabash Ave, Suite 600 Chicago IL 60604	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 5,000.
Children's Defense Fund 25 E Street NW Washington DC 20001	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	25,000.
Children's National Hospital Foundation 801 Roeder Road, Suite 300 Silver Spring MD 20910	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Children's Oncology Services, Inc. 213 W. Institute Place, Suite 306 Chicago IL 60610	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
Communities In Schools of Chicago 815 West Van Buren, Suite 300 Chicago IL 60607	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
East Village Youth Program 3643 W. Belmont Ave. Chicago IL 60618	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	5,000.

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Statement 14 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Foundation for Jewish Camping 253 West 35th Street, 4th Fl New York NY 10001	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
Fresh Air Fund 633 Third Avenue, 14th FL New York NY 10017	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Global Kids Inc 137 East 25th Street, 2nd Floor New York NY 10010	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	10,000.
Jewish Council for Youth Services 150 N. Michigan Ave, Suite 640 Chicago IL 60601	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
Hope for Children US 5801 Searl Terrace Bethesda MD 20816	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	10,000.
Judd Goldman Adaptive Sailing Foundation 875 Michigan Ave, Ste 3718 Chicago IL 60611	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	3,000.

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Statement 14 (continued)
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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
La Rabida Children's Hosp. & Research Ct 6501 S. Promontory Chicago IL 60649	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 5,000.
Intonation Music Workshop 4434 S. Lake Park Ave, Suite 110 Chicago IL 60653	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	15,000.
Invest for Kids, Inc 875 N Michigan Ave Chicago IL 60611	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations. -Non-Cash Grant- 1,700 shares of Ross Stores, Inc stock (ROST)- FMV \$115,710	115,710.
Reading in Motion 65 E Wacker Place Ste 305 Chicago IL 60601	None	PC	Children's-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Rochelle Lee Fund 5153 N. Clark St. Room 206 Chicago IL 60640	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Sasha Bruce Youthwork Inc 741 8th Street SE Washington DC 20003	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	50,000.

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Statement 14 (continued)
Form 990-PF, Part XV, Line 3a
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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
SGA Youth & Family Services 11 East Adams, Suite 1500 Chicago IL 60603	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
Turnaround for Children 25 West 45th Street, 6th Floor New York NY 10036	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	25,000.
Jubilee JumpStart 2525 Ontario Road Washington DC 20009	None	PC	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
ACLU-NCA P.O. Box 11637 Washington DC 20008	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	15,000.
American Friends Musee d'Orsay 1345 Ave. of the Americas, PJSC, 31 New York, NY NY 10105	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Challenged Athletes Foundation-CAF 9591 Waples Street San Diego CA 92121	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	15,000.

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Statement 14 (continued)
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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Chicago Historical Society 1601 North Clark Street Chicago IL 60614	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	\$ 10,000.
Chicago Shakespeare Theater 800 East Grand Avenue Chicago IL 60611	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Chicago Symphony Orchestra 220 South Michigan Avenue Chicago IL 60604	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	5,000.
Community Fdtn for the Nat'l Capital Reg 1201 15th St, NW, Ste 420 Washington DC 20005	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	1,411,012.
			-Non-Cash Grant- 3 shs of Berkshire Hathaway stock (BRK-A) - FMV \$742,957	
			-Non-Cash Grant- 9,700 shs of Ross Store, Inc stock (ROST) - FMV \$667,263	
			-Non-Cash Grant- 1 shs of Alphabet, Inc stock (GOOG) - FMV \$792	

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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Arena Stage 1101 Sixth Street SW Washington DC 20024	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	\$ 10,000.
Facing History & Ourselves 2 North LaSalle Street Suite 2300 Chicago IL 60602	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	3,000.
Goggleworks 201 Washington St. Reading PA 19601	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Hillwood Estate Museum & Gardens 4155 Linnean Avenue, NW Washington DC 20008	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Campaign for Fair Sentencing of Youth 1319 F Street NW Suite 303 Washington DC 20004	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	5,000.
Independence Pass Foundation PO Box 1700 Aspen CO 81612	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	1,000.

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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
American Friends of the Louvre 305 E 47th Street 10th Floor New York NY 10017	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	\$ 20,000.
The HistoryMakers 1900 South Michigan Avenue Chicago IL 60616	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	25,000.
Meharry 1005 DR. D.B. Todd Jr. Blvd. Nashville TN 37208	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
FRESHFARM Markets 945 G Street NW Washington DC 20001	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	3,500.
History News Network 100 South King Street, Suite 42 Seattle WA 98104	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	10,000.
The Joffrey Ballet 10 East Randolph Street Chicago IL 60601	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	10,000.

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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Ping Pong Productions 3000 Davenport St. NW Washington DC 20008	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,500.
Shakespeare Theater Company 516 8th Street, SE Washington DC 20003	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	2,500.
Mundelein Citizen Police Academy Alum As 221 North Lake Street Mundelein IL 60060	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	2,500.
KCET Link 2900 West Alameda Ave. 6th Flr Burbank CA 91505	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	100,000.
Roaring Fork Conservancy PO Box 3349 Basalt CO 81621	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Chicago Children's Museum 700 East Grand Avenue Chicago IL 60611	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	50,000.

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Statement 14 (continued)
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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Studio Theater 1501 14th Street, NW Washington DC 20005	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	\$ 10,000.
YMCA of Metropolitan Chicago 1030 W. Van Buren Street Chicago IL 60607	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
Seattle Theatre Group 911 Pine Street Seattle WA 98101	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
WETA 3939 Campbell Avenue Arlington VA 22206	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	200,000.
Alliance for Justice Inc. 11 Dupont Circle NW, #200 Washington DC 20036	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	25,000.
Shattered Globe Theatre 2936 N, Southport Ave, Suite 214 Chicago IL 60657	None	PC	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	20,000.

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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Chicago Public Library Fdn 20 North Michigan Avenue, Suite 520 Chicago IL 60602	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
Alvernia University 400 Saint Bernardine Street Reading PA 19607	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Compassion & Choices PO Box 485 Etna NH 03750	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Harvard University 124 Mount Auburn Street Cambridge MA 02138	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	50,000.
Francis W. Parker School 330 West Webster Avenue Chicago IL 60614	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	177,866.
			-Non-Cash Grant- 2,600 shs of Ross Stores, Inc stock (ROST)- FMV \$177,866	
George Washington University 2033 K Street NW, Suite 300 Washington DC 20052	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	50,000.

Statement 14 (continued)
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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Immaculate Conception School 7263 W Talcott Avenue Chicago IL 60631	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
Newberry Library 60 West Walton Street Chicago IL 60610	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Cabrini-Green Tutoring Program, Inc. 2145 N. Halsted Chicago IL 60614	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Center for National Interest 1025 Connecticut Avenue NW Ste1200 Washington DC 20036	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	10,000.
Oxford Academy 1393 Boston Post Road Westbrook CT 06498	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Princeton University P.O. Box 5357 Princeton NJ 08540	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	5,000.
Posse Foundation 111 W. Jackson Blvd, Suite 1900 Chicago IL 60604	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	2,500.

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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
DC Prep 707 Edgewood Street NE Washington DC 20017	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	\$ 50,000.
Providence - St. Mel School 119 S. Central Park Blvd Chicago IL 60624	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	20,000.
University of Chicago 5235 South Harper Court, Suite 623 Chicago IL 60615	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	250,000.
LEARN Charter School Network P.O. Box 08328 Chicago IL 60608	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	3,000.
United Negro College Fund 1805 7th Street, NW Washington DC 20001	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	2,500.
Academy for Global Citizenship 4647 West 47th Street Chicago IL 60632	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	5,000.
Alice Loyd College 100 Purpose Road Pippa Passes KY 41844	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	1,000.

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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Edward Kennedy Institute Columbia Point 210 Morrissey Blvd Boston MA 02125	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	\$ 100,000.
Teach for America 300 West Adams Street, Suite 1000 Chicago IL 60606	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	25,000.
Franklin & Eleanor Roosevelt Inst. 570 Lexington Ave., 5th Floor New York NY 10022	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	10,000.
Chicago Public Education Fund 200 West Adams, Suite 2150 Chicago IL 60606	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Friends of the Israel Defense Forces 29 East Madison Chicago IL 60602	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	8,000.
Legacy Charter School 4217 W. 18 Street, North Building Chicago IL 60623	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	33,333.
One Million Degrees 226 W Jackson Blvd., #528 Chicago IL 60606	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	1,000.

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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
University of Chicago Booth School 5807 South Woodlawn Ave Chicago IL 60637	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	\$ 2,000.
PEN/Faulkner Foundation 201 East Capitol St., SE Washington DC 20003	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Washington College of Law 4801 Massachusetts Ave., NW Washington DC 20016	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	200,000.
Phillips Collection 1600 21st Street, NW Washington DC 20009	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	10,000.
Prescott Parents 2638 N Hermitage Ave Chicago IL 60614	None	PC	Educational-To aid in achieving the exempt purpose of the various donee organizations.	500.
Access Living of Metro. Chicago 115 West Chicago Avenue Chicago IL 60654	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	3,000.
Anti-Defamation League of B'nai B'rith 120 South LaSalle Suite 1150 Chicago IL 60603	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	10,000.

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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Chicago Cares 2 North Riverside, Suite 1800 Chicago IL 60606	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 3,000.
Chicago Crime Commission P.O. Box 8021 Chicago IL 60680	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Chicago Foundation for Women 140 S. Dearborn Street, Suite 400 Chicago IL 60603	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Family Equality Council 475 Park Ave South, Suite 2100 New York NY 10016	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	10,000.
Friends of ELNET 10573 West Pisco Blvd. #369 Los Angeles CA 90064	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	3,000.
Family Focus 310 S. Peoria Street Suite 510 Chicago IL 60607	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.

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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Beyond Sports Foundation 1350 Old Skokie Rd. Suite 205 Highland Park IL 60035	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
Friendship Place 4713 Wisconsin Ave NW Washington DC 20016	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Jewish Vocational Service 216 West Jackson Blvd, Ste. 700 Chicago IL 60606	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
JUF Uptown Cafe 909 W. Wilson Ave Chicago IL 60640	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Keshet 600 Academy Drive, Suite 130 Northbrook IL 60062	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
Lakefront Supportive Housing 120 S. LaSalle Street, Suite 1850 Chicago IL 60603	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	5,000.

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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Clinton Foundation 1271 Ave. of the Americas, 42nd Fl New York NY 10020	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 75,000.
Landon School 6101 Wilson Lane Bethesda MD 20817	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	5,000.
Menninger Foundation 12301 Main Street Houston TX 77035	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
Menomonee Club 1535 N. Dayton Street Chicago IL 60642	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Hamilton Partnership for Paterson Inc. 32 Spruce St. Paterson NJ 07501	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	5,000.
Bread for the City 1525 7th Street NW Washington DC 20001	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	10,000.

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Executive Services Corps of Chicago 318 W Adams St, Suite 700 D Chicago IL 60606	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 2,000.
MPD Foundation 180 N. Michigan Ave., Suite 1870 Chicago IL 60601	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
NARAL Foundation 1156 15th Street, NW Ste 700 Washington DC 20005	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	10,000.
House of Ruth 5 Thomas Circle, NW Washington DC 20005	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	500.
Innocence Project of New Orleans 4051 Ulloa Street New Orleans LA 70119	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	10,000.
Greater Chicago Food Depository 4100 W. Ann Lurie Place Chicago IL 60632	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	2,000.

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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Israel Tennis Centers Foundation, Inc 3275 West Hillsboro Blvd., Suite 102 Deerfield Beach FL 33442	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
DC Jewish Community Center 1529 16th St., NW Washington DC 20036	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	5,000.
National Democratic Institute for Int'l 455 Massachusetts Ave NW, 8th Floor Washington DC 20001	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	50,000.
Mid-Atlantic Innocence Project 2000 H Street, NW Washington DC 20052	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	20,000.
New York Times Neediest Cases Fund P.O. Box 5193 New York NY 10087	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Ounce of Prevention Fund 33 West Monroe Street Suite 2400 Chicago IL 60603	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	3,000.

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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Mississippi Center for Justice P.O. Box 1023 Jackson MS 39215	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 5,000.
NAACP Legal Defense & Educational Fund 40 Rector Street, 5th Floor New York NY 10006	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	15,000.
One Family Fund PO Box 822732 Philadelphia PA 19182	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
Sitar Arts Center 1700 Kalorama Rd., NW Suite 101 Washington DC 20009	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Salvation Army 5040 N. Pulaski Road Chicago IL 60630	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Southern Poverty Law Center 400 Washington Avenue Montgomery AL 36104	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	15,000.

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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
St. Andrew's Lighthouse 4599 Worrall Way Jacksonville FL 32224	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,050.
Support Advocates for Women 1014 North Hamlin Avenue Chicago IL 60651	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	2,500.
Thresholds 4101 North Ravenswood Avenue Chicago IL 60613	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Heartland Alliance 1331 W. Albion Ave Chicago IL 60626	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	350,000.
Woodley House 6856 Eastern Avenue NW, Suite 300 Washington DC 20012	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	5,000.
Lucky Dog Animal Rescue 5159 Lee Highway Arlington VA 22207	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	2,000.

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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Marijuana Policy Project Foundation P.O. Box 77492, Capitol Hill Washington DC 20013	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 5,000.
Martha's Table, Inc. 2114 14th Street, N.W. Washington DC 20009	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	11,200.
Mosaic Theater Company 1333 H Street, NE Washington DC 20002	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	10,000.
PCD Foundation 10137 Portland Avenue South Minneapolis MN 55420	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	10,000.
SAJE 152 W 32nd Street Los Angeles CA 90007	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	500.
William WendtCenter for Loss and Healing 4201 Connecticut Ave., NW #300 Washington DC 20008	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	11,000.

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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Wired International, Inc. PO Box 371132 Montara CA 94037	None	PC	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 10,000.
Joslin Diabetes Center One Joslin Place Boston MA 02215	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Les Turner's A.L.S. Fdtn 5550 W. Touhy Ave Suite 302 Skokie IL 60077	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Dystonia Medical Research Foundation One East Wacker Drive, Suite 2810 Chicago IL 60601	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
American Brain Tumor Association 8550 W. Bryn Mawr Suite 550 Chicago IL 60631	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,500.
Nat'l Kidney Fdn of Illinois 215 W. Illinois Ste 1C Chicago IL 60610	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Alzheimer's Association 3701 Pender Drive, Suite #400 Fairfax VA 22030	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.

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Statement 14 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Children's Hospital Foundation 801 Roeder Road, Suite 300 Silver Spring MD 20910	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	\$ 30,000.
Alzheimer's Drug Discovery Foundation 57 West 57th Street, Suite 904 New York NY 10019	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	3,500.
American Red Cross of Greater Chicago 2200 West Harrison Street Chicago IL 60612	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
Michael Rolfe Research Foundation 4809 N. Ravenswood, Suite 326 Chicago IL 60640	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Ovarian Cancer Nat'l Alliance PO Box 62885 Baltimore MD 21264	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	10,000.
Leukemia & Lymphoma Society, Inc. 651 W. Washington Blvd, Ste 400 Chicago IL 60661	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Rehabilitation Institute of Chicago 345 East Superior Street Chicago IL 60611	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	40,000.

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Statement 14 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
National Center for Health Research 1001 Connecticut Ave, NW Suite 1100 Washington DC 20036	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
Pancreatic Cancer Action Network-PANCAN 1500 Rosecrans Ave., Suite 200 Manhattan Beach CA 90266	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	50,000.
Pregnancy Foundation 409 12th Street, SW Washington DC 20024	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	3,000.
Johns Hopkins Medicine 600 N. Wolfe Street Baltimore MD 21202	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	200,000.
Foundation for the Nat'l Inst. of Health 9650 Rockville Pike Bethesda MD 20814	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	50,000.
United Cerebral Palsy Association 547 West Jackson, Suite 225 Chicago IL 60661	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
St. Jude Children's Research Hospital 501 St. Jude Place Memphis, TN TN 38105	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	10,000.

Statement 14 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Susan G. Komen for the Cure P. O. Box 650309 Dallas TX 75265	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
Lynn Sage Cancer Research Fdn. 251 East Huron Street, Suite 3-200 Chicago IL 60611	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	350.
The Family Institute 618 Library Place Evanston IL 60201	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	25,000.
Sibley Memorial Hospital 5255 Loughboro Rd., NW Washington DC 20016	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	100,000.
University of Chicago Forefront Fund 5801 S. Ellis Avenue Chicago IL 60637	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	25,000.
University of Chicago Medical Center-KDC 900 East 57th Street, 8th Floor Chicago IL 60637	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	801,129.
-Non-Cash Grant- 8,400 shares of G & K Services, Inc stock (GK)- FMV \$801,129				

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Statement 14 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
University of Chicago-Celiac Disease Cen 5841 S Maryland Ave, MC 4069 Chicago IL 60637	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
University of Chicago Medicine & Biologi 130 East Randolph Street, Suite 250 Chicago IL 60601	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	10,000.
Friends of Cancer Research 1800 M Street SW, Suite 1050 South Washington DC 20036	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	30,000.
Harvard Medical School 401 Park Drive, Suite 22 West Boston MA 02215	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	5,000.
Hektoen Institute of Medical Research 2240 W.Ogden Ave Chicago IL 60612	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
US Against Alzheimers 2 Wisconsin Circle, Suite 700 Chevy Chase MD 20815	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	2,500.
Sonia Shankman School 1365 East 60th Street Chicago IL 60637	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.

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Statement 14 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Ovarian Cancer Research Foundation 14 Pennsylvania Plaza, Suite 1710 New York NY 10122	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	\$ 500.
Memorial Sloan-Kettering Cancer Center 1275 York Avenue, Room M110 New York NY 10065	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
MISSD PO Box 10107 Chicago IL 60610	None	PC	Medical-To aid in achieving the exempt purpose of the various donee organizations.	7,500.
Reformation Project P.O. Box 14862 Lenexa KS 66285	None	PC	Religious-To aid in achieving the exempt purpose of the various donee organizations.	500.
Temple Sholom of Chicago 3480 N. Lake Shore Drive Chicago IL 60657	None	PC	Religious-To aid in achieving the exempt purpose of the various donee organizations.	4,040.
Temple Sinai 3100 Military Road, NW Washington DC 20015	None	PC	Religious-To aid in achieving the exempt purpose of the various donee organizations.	15,000.
Willow Creek Community Church 67 East Algonquin Road South Barrington IL 60010	None	PC	Religious-To aid in achieving the exempt purpose of the various donee organizations.	500.

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Statement 14 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Congregation Solel 1301 Clavey Rd Highland Park IL 60035	None	PC	Religious-To aid in achieving the exempt purpose of the various donee organizations.	\$ 500.
Hope Rescue Mission 645 N. 6th St. Reading, PA PA 19601	None	PC	Religious-To aid in achieving the exempt purpose of the various donee organizations.	2,500.
Jewish Community Centers of Chgo 30 South Wells Suite 4000 Chicago IL 60606	None	PC	Religious-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Jewish Foundation For Group Homes 1500 East Jefferson Street Rockville MD 20852	None	PC	Religious-To aid in achieving the exempt purpose of the various donee organizations.	5,000.
Total				\$ 5,450,691.

Statement 15
Form 990-PF, Part XVI-A, Line 11
Other Revenue

Other Revenue	(A) Busi- ness Code	(B) Unrelated Business Amount	(C) Exclu- sion Code	(D) Excluded Amount	(E) Related or Exempt Function
Alterman Properties, LLC			14	\$ 1,357.	
Bronson Lee Partners			14	-4,739.	
CCH, Lq Tr /Argentina PEF			14	-16.	
Cedar Street T Fund, LP			14	183,017.	
Emerging Europe Gr Fnd II			14	-16,716.	
Glade Brook PI IV, LLC			14	-5,528.	
GS Capital Partners V	525990		14	-3,066.	
GSCP V Inst AIV			14	-67.	
Hesperus Partners, Ltd.	525990		14	-2.	
Lux Ventures Cayman III			14	-25,982.	
Magnetar Capital Fund, LP			14		
Rail-Splitter Fund II, LP			14	-80,305.	
Seaview Capital Partners	525990		14	-24,461.	

Statement 15 (continued)
Form 990-PF, Part XVI-A, Line 11
Other Revenue

Other Revenue	(A) Busi- ness Code	(B) Unrelated Business Amount	(C) Exclu- sion Code	(D) Excluded Amount	(E) Related or Exempt Function
The Blackstone Group, LP	525990	\$ 60.	14	\$ 27,626.	
WHI L&B Founders LLC	525990	1,554.	14	-25,480.	
WHI L&B GP LLC	525990	28.	14	-889.	
WHI L&B MC LLC			14	-260.	
Total		<u>\$ 1,642.</u>		<u>\$ 24,489.</u>	<u>\$ 0.</u>

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Form 990-PF, Part I, Line 4
Dividends/Interest from securities.

Dividend Income-JPM Agency	\$	591,390.
Dividend Income-Partnerships		53,096.
Dividend Income-Partnerships-UBTI		-150.
Dividend Income-ILA POP		457.
Dividend Income-Schwab		5,913.
Interest-Checking Account		15.
Interest-Goldman Sachs		332.
Interest-JPM		26,792.
Interest-JPM		112.
Interest-Schwab		40.
Interest-UBS		6.
Interest Income-Partnerships		35,667.
Interest Income-Partnerships-UBTI		0.
Total	\$	<u>713,670.</u>

Undistributed Income (990-PF)-Part X Line 1c
Fair market value of all other assets

Prepaid Expense	\$	66,494.
Office Deposit		12,986.
Total Fixed Assets (Net of Accumulated Depreciation)		54,649.
Less: Fixed Assets for charitable purposes (Net of Acc. Depr)		-16,942.
Total	\$	<u>117,187.</u>

Cost of Assets (990-PF) Balance Sheet
Prepaid expenses & deferred charges-Part II-Line 9

Form 990-PF Tax	\$	57,759.
Form 990-T Tax		6,453.
Form IL-990-T Tax		2,282.
Office Deposit		12,986.
Total	\$	<u>79,480.</u>

Balance Sheet
Corporate stock (Form 990-PF Part II 10b)

See "Portfolio Statement" for detail		\$ 8,390,762.
Total	\$	<u>8,390,762.</u>

Balance Sheet-Other Investments (Form 990-PF)
Book Value-End of year amount-Part II-Line 13(b)

Atlas Enhanced Fund, Ltd	\$	2,689,647.
Cedar Street Teton Fund, LP		2,791,788.
Cobalt Offshore Fund Ltd.		2,764,358.
Conatus Capital Overseas Ltd.		1,000,000.
Frontaura Global Frontier		1,000,000.
Glenview Offshore Opportunity		1,500,000.
Hesperus Partners, Ltd.		166.
JHL Capital Group Fund LLC		1,029,544.

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Balance Sheet-Other Investments (Form 990-PF) (continued)
Book Value-End of year amount-Part II-Line 13(b)

Liberty Harbor Offshore I, Ltd.	\$ 842.
Long Pond Offshore Ltd.	1,917,736.
Magnetar Capital Fund, Ltd.	118,267.
Magnetar Capital Fund, Ltd.-SP1 & SP3	9,418.
Marcato International, Ltd.	3,000,000.
Moab Partners Offshore Fund, Ltd	500,000.
Omega Overseas Partners, Ltd.	2,000,000.
Due from Rail Splitter Fund II, LP	32,946.
Roystone Capital Offshore Fund	1,500,000.
Seaview Capital Partners, LP	401,218.
Senator Global Opp. Offshore Fund	776,959.
Senator Global Opp. Offshore Fund II	3,855,566.
Schwab Mng Act	773,656.
Shellback Offshore Fund Ltd.	2,000,000.
Skellig Offshore Ltd.	33,660.
Thirteen Partners Offshore, Ltd.	1,000,000.
WHI L&B Founders Fund LLC	674,941.
WHI L&B GP LLC	8,790.
WHI L&B MC LLC	11.
Alterman Properties	3,809.
Argentina Mgmt II LDC	-56,551.
Avenue Europe Capital Solutions	487,010.
Bronson Lee Partners Fund II, LLC	49,372.
Emerging Europe Gr. Fnd II	522,758.
Glade Brook Private Investors IV LLC	496,523.
GSCP Institutional AIV, LP	5,172.
Lux Ventures Cayman III, LP	741,154.
Rounding	-1.
Total	\$ 33,628,759.

FMV of Assets (990-PF)
Prepaid expenses & deferred charges-Part II-Line 9

Prepaid Expenses	\$ 79,480.
Total	\$ 79,480.

Balance Sheet - Other Investments (Form 990-PF)
Fair market value at End of Year-Part II-Line 13(c)

Atlas Enhanced Fund, Ltd	\$ 2,777,710.
Cedar Street Teton Fund, LP	2,762,956.
Cobalt Offshore Fund Ltd.	2,764,358.
Conatus Capital Overseas Ltd.	1,502,440.
Frontaura Global Frontier Fund	1,162,453.
Glenview Offshore Opportunity	1,237,706.
Hesperus Partners, Ltd..	166.
JHL Capital Group Fund LLC	1,467,400.
Liberty Harbor Offshore I, Ltd..	38.
Long Pond Offshore Ltd.	2,664,368.
Magentar Capital Fund Ltd.	722.
Magnetar Capital Fund, Ltd.-SP1 & SP3	23,142.
Marcato International Ltd.	3,989,009.
Moab Partners Offshore Fund, Ltd	610,191.
Omega Overseas Partners, Ltd	2,176,239.
Due from Rail Splitter Fund II, LP	32,946.

BLUM-KOVLER FOUNDATION

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Balance Sheet - Other Investments (Form 990-PF) (continued)
Fair market value at End of Year-Part II-Line13(c)

Roystone Capital Offshore Fund	\$ 1,753,206.
Seaview Capital Partners, LP	420,460.
Senator Global Opp Offshore Fund	2,795,591.
Senator Global Opp Offshore Fund II	4,192,304.
Schwab Mng Acct	773,656.
Shellback Offshore Fund Ltd.	2,285,404.
Skellig Offshore Ltd.	27,987.
Thirteen Partners Offshore, Ltd.	1,480,571.
WHI L&B Founders Fund LLC	721,475.
WHI L&B GP LLC	12,736.
WHI L&B MC LLC	25.
Alterman Properties, LLC	1,200.
Opco Argentina Mgmt II	1.
Avenue Europe Capital Solutions	556,063.
Bronson Lee Partners Fund II, LLC	63,672.
Emerging Europe Growth Fund II, LP	554,810.
Glade Brook Private Investors IV LLC	579,324.
GS Capital Partners V Institutional, LP	88,039.
GSCP Institutional AIV, LP	4,897.
Lux Ventures Cayman III, LP	1,245,911.
Total	\$ <u>40,729,176.</u>