Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf Open to Public Inspection

OMB No 1545-0052

		endar year 2016 or tax year beginning foundation		, 2016,	and ending	A Employeridentific	, 20
		USSARD CHARITABLE FDTN					6634227
		r and street (or P O box number if mail is not delivere	d to street address)		Room/suite	B Telephone numbe	
			•				•
E	0	BOX 630858				51	3-534-5310
Cı	ity or 1	own, state or province, country, and ZIP or foreign po	ostal code				
						C If exemption applicat pending, check here,	ion is
_		INNATI, OH 45263-0858	1 1			_	<u></u>
j	Che	k all that apply: Initial return	Initial return	•	ublic charit	. D Trotalgirorganizati	
		Final return Address change	Amended ret			2. Foreign organizati 85% test, check he	re and attach
1	Chec	k type of organization: X Section 501				computation	▶∟
Ė	\neg	ection 4947(a)(1) nonexempt charitable trust	Other taxable pri		ion	E If private foundation under section 507(b)	
			ounting method: X Ca				a 60-month termination
	end		Other (specify)				(1)(B), check here . >
	16)	► \$ 17,414,703. (Part I,	, column (d) must be on cas	h basis)			· · · · · · · · · · · · · · · · · · ·
P	art I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)	e (a) Revenue and	(b) Net inve	etment	(c) Adjusted net	(d) Disbursements for charitable
		may not necessarily equal the amounts in	expenses per books	incom		income	purposes
Т		column (a) (see instructions).)					(cash basis only)
	1 2	Contributions, gifts, grants, etc., received (attach schedule) . Check (attach schedule) . Check (attach schedule) .					* * * * * * * * * * * * * * * * * * *
	3	attach Sch B	40 000	1	0,220.		STMT
1		Dividends and interest from securities	404 774		7,631.		STMT 2
1		Gross rents	•		,,,,,,,		
		Net rental income or (loss)	`			DEOENÆ	
שבאבווחב	6a	Net gain or (loss) from sale of assets not on line 10	63,802.			RECEIVE	
l	Ь	Gross sales price for all 4,487,960	. */ /			2 2 MOV + c 30	7 00
:	7	Capital gain net income (from Part IV, line 2)		6	3,802.	3 NOV 16 20	
1	8	Net short-term capital gain		٠ ۵ ,		OGDEN, U	┯≝┈
l	9 10a	Income modifications				000211, 0	
ļ	b	Less Cost of goods sold .					*
		Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					STMT :
4	12	Total. Add lines 1 through 11	575,610.	47	1,653.		
n۱	13	Compensation of officers, directors, trustees, etc			MONTH	NONE	
2	14	Other employee salaries and wages			NONE NONE	NONE NONE	
	15 160	Pension plans, employee benefits			NONE	NONE	
Ú		Accounting fees (attach schedule) STMT 4	2,000.		1,000.	NONE	1,00
2		Other professional fees (attach schedular. 5		1	7,827.		
Ē	17	Interest	•				
2	18	Taxes (attach schedule) (see instructions. 6			5,750.		
= 1	19	Depreciation (attach schedule) and depletion	,				
	20	Occupancy			MONTH	37037	
핓	21	Travel, conferences, and meetings	ſ		NONE	NONE	
ë	22	Printing and publications Other expenses (attach schedule) STMT. 7			NONE 5,461.	NONE	
	23 24 25	Total operating and administrative expenses			777771		
era		Add lines 13 through 23		6	0,038	NONE	1,00
8	25	Contributions, gifts, grants paid	0.44 0.00				841,00
	26	Total expenses and disbursements Add lines 24 and 25	925,556.	6	0,038.	NONE	842,00
	27	Subtract line 26 from line 12:					-
	a	Excess of revenue over expenses and disbursements .					
		Net investment income (if negative, enter -0-)		41	1,615.		
F		Adjusted net income (if negative, enter -0-). perwork Reduction Act Notice, see instruction		L			Form 990-PF (2016
	1 000	QU1616 5889 11/07/2017 11:2					5 -
		ZOTOTO 2003 TT/01/2011 TT:5					

	4 11	Attached schedules and amounts in the	Attached schedules and amounts in the Beginning of year				
Part II		Balance Sheets description column should be for end-of-year amounts only. (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing	236.	3,028	3,028		
	2	Savings and temporary cash investments	. 209,439.	396,615			
		Accounts receivable			i. E. R		
		Less: allowance for doubtful accounts ▶					
		Pledges receivable	marine 1		Administration in the second		
		Less: allowance for doubtful accounts ▶					
	5	Grants receivable	•				
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule)					
		Less allowance for doubtful accounts ►NON	E				
Assets	8	Inventories for sale or use	i e				
SS		Prepaid expenses and deferred charges	1				
~		Investments - U.S and state government obligations (attach schedule).		0.440.036	14 245 220		
		Investments - corporate stock (attach schedule)					
ŀ	11 ^C	Investments - corporate bonds (attach schedule)	2,979,068.	2,809,386	2,769,840		
		and equipment basis Less accumulated depreciation					
	40	(attach schedule)	 				
		Investments - mortgage loans					
		Land, buildings, and equipment basis		Transfer of the same			
		Less accumulated depreciation					
	15	(attach schedule) Other assets (describe)				
	16	Total assets (to be completed by all filers - see th	e				
		instructions Also, see page 1, item I)	. 12,938,583.	12,649,865	17,414,703		
		Accounts payable and accrued expenses					
	18	Grants payable	•				
Liabilities	19	Deferred revenue	•				
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons.	·				
iah	21	Mortgages and other notes payable (attach schedule)					
_	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)		NONE			
_		Foundations that follow SFAS 117, check here .	<u>.</u>	I NOM			
တ္သ		and complete lines 24 through 26 and lines 30 and 3°	ī.l				
ances	24	Unrestricted	1				
	25	Temporarily restricted			791 177 1		
8	26	Permanently restricted		·	· 提生 :		
Net Assets or Fund Ba		Foundations that do not follow SFAS 117,			4.3		
Ē		check here and complete lines 27 through 31.	_		1745年18年1		
0	27	Capital stock, trust principal, or current funds	. 12,938,583.	12,649,865			
ets	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
ASS	29	Retained earnings, accumulated income, endowment, or other funds $\ \ \ \ \ $					
et /	30	Total net assets or fund balances (see instructions)	. 12,938,583.	12,649,865			
Ž	31	Total liabilities and net assets/fund balances (se					
		Instructions)		12,649,865	THE PERSON OF		
_	_	Analysis of Changes in Net Assets or Fund Ba		must same with			
1		al net assets or fund balances at beginning of year - Pa -of-year figure reported on prior year's return)			12 020 503		
2		er amount from Part I, line 27a			12,938,583. -349,946.		
3		er increases not included in line 2 (itemize) SEE ST		2	94,672.		
4		l lines 1, 2, and 3		4	12,683,309.		
5			ATEMENT 9	5	33,444.		
_		al net assets or fund balances at end of year (line 4 minus			12,649,865.		
_							

b c d e (e) Gross sales price a 4,487,96 b c d e Complete only for a (i) F M.V. as of 12/31/ a b c d e 2 Capital gain net ii 3 Net short-term-ca If gain, also ente Part I, line 8 Part V Qualifica (For optional use by do If section 4940(d)(2) a Was the foundation lia If "Yes," the foundation 1 Enter the approp (a) Base period years Calendar year (or tax year begin 2015 2014 2013 2012 2011	e de	issets showing gain in column (h) and owned	(g) Cost or other basis plus expense of sale 4,424,158.		(h) Gain or (log (e) plus (f) minu	
b c d e (e) Gross sales price a 4,487,96 b c d e Complete only for a (i) F M.V. as of 12/31/ a b c d e 2 Capital gain net ii 3 Net short-term-ca If gain, also ente Part I, line 8 Part V Qualifica (For optional use by do If section 4940(d)(2) a Was the foundation lia If "Yes," the foundation 1 Enter the approp (a) Base period years Calendar year (or tax year begin 2015 2014 2013 2012 2011	e de	(f) Depreciation allowed (or allowable) 50. Installing the service of the servi	plus expense of sale 4,424,158. by the foundation on 12/31/69 (k) Excess of col (i)		(e) plus (f) minu	ıs (g)
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Complete only for a (i) F M.V. as of 12/31/ a b c d e 2 Capital gain net in 3 Net short-term-ca If gain, also enter Part I, line 8 Part V Qualifica (For optional use by do If section 4940(d)(2) a Was the foundation lia If "Yes," the foundation 1 Enter the approp (a) Base period years Calendar year (or tax year begin 2015 2014 2013 2012 2011 2 Total of line 1, co		(j) Adjusted basis	(k) Excess of col (i)		Gaine (Cal. (b)	
(i) F M.V. as of 12/31/ a b c d e 2 Capital gain net in 3 Net short-term-ca If gain, also enter Part I, line 8 Part V Qualifica (For optional use by do If section 4940(d)(2) a Was the foundation lia If "Yes," the foundation 1 Enter the approp (a) Base period years Calendar year (or tax year begin 2015 2014 2013 2012 2011		(j) Adjusted basis	(k) Excess of col (i)		Gaine (Cal. (L)	
a b c d e 2 Capital gain net in 3 Net short-term ca If gain, also ente Part I, line 8 Part V Qualifica (For optional use by do If section 4940(d)(2) a Was the foundation lia If "Yes," the foundation 1 Enter the approp (a) Base period years Calendar year (or tax year begin 2015 2014 2013 2012 2011 2 Total of line 1, co	1/69				Gains (Col (h) ga	un minus
b c d e Capital gain net in Net short-term ca If gain, also ente Part I, line 8 Fart V Qualifica (For optional use by do Use the foundation lia If "Yes," the foundation I Enter the approp (a) Base period years Calendar year (or tax year begin 2015 2014 2013 2012 2011 Capital of line 1, co					(k), but not less the Losses (from col	han -0-) or
c d e Capital gain net ii Net short-term ca If gain, also ente Part I, line 8 Part V Qualifica (For optional use by do If section 4940(d)(2) a Was the foundation lia If "Yes," the foundation Enter the approp (a) Base period years Calendar year (or tax year begin 2015 2014 2013 2012 2011 Total of line 1, co						63,802.
d e Capital gain net in Net short-term-ca If gain, also ente Part I, line 8 Part V Qualifica (For optional use by do If section 4940(d)(2) a Was the foundation lia If "Yes," the foundation Enter the approp (a) Base period years Calendar year (or tax year begin 2015 2014 2013 2012 2011 Total of line 1, co						
Part V Qualifica (For optional use by do If section 4940(d)(2) a Was the foundation lia If "Yes," the foundation I Enter the approp (a) Base period years Calendar year (or tax year begin 2015 2014 2013 2012 2011 Total of line 1, co						
2 Capital gain net in 3 Net short-term-call gain, also enter Part I, line 8 Part V Qualifica (For optional use by do of the section 4940(d)(2) and Was the foundation lial of "Yes," the foundation 1 Enter the appropagate (a) Base period years Calendar year (or tax year begin 2015 2014 2013 2012 2011 2 Total of line 1, co						
If gain, also enter Part I, line 8 Part V Qualifica (For optional use by do If section 4940(d)(2) a Was the foundation lia If "Yes," the foundation 1 Enter the approp (a) Base period years Calendar year (or tax year begin 2015 2014 2013 2012 2011 2 Total of line 1, co						
If gain, also enter Part I, line 8	inac	neeme or (not essite) less) [If (gain, also enter in Part I, line 7			
If gain, also enter Part I, line 8 Part V Qualifica (For optional use by do If section 4940(d)(2) a Was the foundation lia If "Yes," the foundation 1 Enter the approp (a) Base period years Calendar year (or tax year begin 2015 2014 2013 2012 2011 2 Total of line 1, co	income or	ncome or (net capital loss) {	(loss), enter -0- in Part I, line 7	2		63,802.
Part I, line 8 Part V Qualifica (For optional use by do If section 4940(d)(2) a Was the foundation lia If "Yes," the foundation 1 Enter the approp (a) Base period years Calendar year (or tax year begin 2015 2014 2013 2012 2011 2 Total of line 1, co	capital gain	pital gain or (loss) as defined in sections	s-1222(5)-and-(6):			
Part V Qualification (For optional use by do (For opti		er in Part I, line 8, column (c) (see in	(1)	3		
(For optional use by do If section 4940(d)(2) a Was the foundation lia If "Yes," the foundation 1 Enter the approp (a) Base period years Calendar year (or tax year begin 2015 2014 2013 2012 2011 2 Total of line 1, co		tion Under Section 4940(e) for Re				
1 Enter the approp (a) Base period years Calendar year (or tax year begin 2015 2014 2013 2012 2011 2 Total of line 1, co	iable for the	ble for the section 4942 tax on the distr		ase perio	od?	Yes X No
Base period years Calendar year (or tax year begin 2015 2014 2013 2012 2011 Total of line 1, co		does not qualify under section 4940(e).			. •	
Base period years Calendar year for tax year begin 2015 2014 2013 2012 2011 2 Total of line 1, co	priate amo	riate amount in each column for each ye	<u> </u>	ng any er	ntries. (d)	
2015 2014 2013 2012 2011 2 Total of line 1, co		(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		Distribution ra	
2014 2013 2012 2011 2 Total of line 1, co	ginning in)	ming my			(col (b) divided by	
2013 2012 2011 2 Total of line 1, co		934,430.				0.052209
2012 2011 2 Total of line 1, co		723,009.		-		0.040169 0.038320
2011 2 Total of line 1, co		642,883.		ļ		
2 Total of line 1, co		720,330. 432,618.				0.046119
		432,010.	9,333,340.			0.043436
	(d)	aluma (d)		2		0.220253
3 Average distribut		olumn (d)		} 		U.44U433
_	ution ratio	tion ratio for the 5-year base period - divi		1 . 1		0.044051
number of years		the foundation has been in existence if I	less than 5 years	⊦⁺┼		0.044031
4 Enter the net val		ue of noncharitable-use assets for 2016	from Part X, line 5	4	17,	<u>,062,398.</u>
5 Multiply line 4 by	s the found	y line 3		5		751,616.
6 Enter 1% of net i	s the found		o)	6		4,116.
7 Add lines 5 and	s the foundalue of non	investment income (1% of Part I, line 27b		7		755,732.
8 Enter qualifying of If line 8 is equal Part VI instruction	s the found alue of non by line 3	investment income (1% of Part I, line 27b		8		842,000.

	990-1- (2016) 35-6634227			age 4
Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 see in	struc	tions	
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1)			3
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			,
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		4,1	<u> 16.</u>
	here X and enter 1% of Part I, line 27b	5 .	\	
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of J Part I, line 12, col. (b).	•	· ·	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2		N	ONE
3	Add lines 1 and 2		4,1	16.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4		N	ONE
5	Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0		4,1	<u> 116.</u>
6	Credits/Payments:	~ »		,
а	2016 estimated tax payments and 2015 overpayment credited to 2016 6a 6,072.			
b	Exempt foreign organizations - tax withheld at source			
C	Tax paid with application for extension of time to file (Form 8868) 6c NONE			
d	Backup withholding erroneously withheld	~		**
7	Total credits and payments. Add lines 6a through 6d		6,0)72 <u>.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		1,9	<u> 956.</u>
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax			
	t VII-A Statements Regarding Activities		Г	r
18	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	<u> </u>	Yes	No
	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see	46		
	Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
•	Did the foundation file Form 1120-POL for this year?	1c		x
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	_ 		
Ū	(1) On the foundation ►\$ (2) On foundation managers ►\$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			\ > 1
_	on foundation managers. > \$	()		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		x
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	_		3. 1
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	ļ	X
	If "Yes," attach the statement required by General Instruction T.	1	Ì	۸,
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			٧,
	By language in the governing instrument, or			, ,,
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			1
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	ļ
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			, ;
	IN		,]
D	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	0.		[5]
•	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	2		
	4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes,"			v
	complete Part XIV	9	 	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	40		X
	names and addresses	10	O DE	

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(bit 131) "Yes" attach schedule (see instructions). 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had addrively mylegate? "Yes" attach statement (see instructions). 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X Webitate address ▶ Tell Park THTRD BANK 14 The books are in oran of ▶ FIFTH THTRD BANK 15 Seation 443(101) Innexating charable funts filting form 90.0FF in lieu of Form 1041. Check there. ▶ 15 16 At any time during clareful charable funts filting form 90.0FF in lieu of Form 1041. Check there. ▶ 15 16 At any time during clareful charable funts filting form 90.0FF in lieu of Form 1041. Check there. ▶ 15 18 At any time during clareful charable funts filting form 90.0FF in lieu of Form 1041. Check there. ▶ 15 18 At any time during clareful charable funts filting form 90.0FF in lieu of Form 1041. Check there. ▶ 15 18 At any time during clareful charable funts filting form 90.0FF in lieu of Form 1041. Check there. ▶ 15 18 At any time during clareful charable funts filting form 90.0FF in lieu of Form 1041. Check there. ▶ 15 18 At any time during clareful charable funts filting form 90.0FF in lieu of Form 1041. Check there. ▶ 15 18 At any time during clareful charable funts filting form 90.0FF in lieu of Form 1041. Check there. ▶ 15 18 At any time during clareful charable funts filting form 90.0FF in lieu of Form 1041. Check there. ▶ 15 18 At any time during clareful charable funts filting form 90.0FF in lieu of Form 1041. Check there. ▶ 15 18 At any time during clareful charable funts filting form 90.0FF in lieu of Form 1041. Check there. ▶ 15 18 At any time during clareful charable funts filting fi	Par	t VII-A Statements Regarding Activities (continued)			
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges! "I've," attach statement (see instructions). 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ 14 The books are in cars of ▶ FIFTH THIRD BANK 15 Section 43/1011 [nonexempt charitable trusts fling form 990-PF in lieu of Form 1041 C thick here ★ 1770.5 - 071.9 ■ 15 Section 43/1011 [nonexempt charitable trusts fling form 990-PF in lieu of Form 1041 C thick here ★ 1705 - 071.9 ■ 15 Section 43/1011 [nonexempt charitable trusts fling form 990-PF in lieu of Form 1041 C thick here ★ 1705 - 071.9 ■ 16 At any time during claimed repair of the control over a bank, securities, or other financial account in a foreign country? ★ 2015 [not the formation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? ★ 2015 [not the foreign country? ★ 2015 [not the foreign country ★ 2015 [not t	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
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13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X Webste address N/A	12			ł	
N/A 14 The books are in care of ▶ FIFTH THIRD BANK Located at ▶ FO BOX 719, EVANSVILLE, IN 21P-4 ▶ 47705-0719 15 Section 4947(a)(1) nonexempt charatable trusts filing Form 90-PF in lieu of Form 1041 - Check here and write the amount of tax-exempt interest received or accrued during the year. 16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 2 See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country P. 2 Tax VIBB Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either drectly or indirectly): 1 [1] Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No 2 [2] Borrow money from, lead money to, or otherwise extend credit to (or accept it from) a yes X No 3 [3] Furnish goods, services, or facilities to (or accept them from) at disqualified person? Yes X No 4 [4] Pey compensation to, or pay or remibures the expenses of, a disqualified person? Yes X No 5 [5] Transfer any income or assets to a disqualified person for make any of either available for the benefit or use of a disqualified person? Yes X No 5 [6] Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed or marker a grant to ro' to employ the official for a period after termination of government service, if terminating within 90 days]. 5 [6] Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation of government service, if terminating within 90 days]. 5 [6] Agree to pay indirectly and the exception diseaster seastence (see instructions? Yes X No 6 [7] Organizations relying on a current notice regarding diseaster assistance (see instructions? Yes X No 7] Organizations re		person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
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(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?					
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). b If any answer is "Yes" to 1a(1)+(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(a)-3 or in a current notice regarding disaster assistance (see instructions)? Crganizations relying on a current notice regarding disaster assistance (see instructions)? c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? 2 Taxes on failure to distribute income (section 4942)(alose not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(a)(7)) to dispose of holdings			# 10 T		
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3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	•		312	1	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		>			
b if "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b X		at any time during the year?		ាំ ។	
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b X	ŧ			, .	
the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b X		disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
foundation had excess business holdings in 2016.)					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b X					
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b X			$\overline{}$		
charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b X			48		X
		\cdot	41		v
				0-PF	

NONE Form **990-PF** (2016)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NO	NE:"
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
ONE	NONE
	†
	+
otal number of others receiving over \$50,000 for professional services	NONI
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions	
3NONE_	
	1

Form 99	0-PF (2016) 35-6634227		Page 8
Part	Minimum Investment Return (All domestic foundations must complete this part. Foreignsee instructions.)	n foundations	,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	*	
	purposes:		
а	Average monthly fair market value of securities	1a	16,717,209.
b	Average of monthly cash balances	1b	605,022.
C	Fair market value of all other assets (see instructions)	1c	NONE_
	Total (add lines 1a, b, and c)	1d	17,322,231.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	17,322,231.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see	l l	
	instructions)	4	259,833.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,062,398.
6	Minimum investment return. Enter 5% of line 5	6	853,120.
Part	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating found and certain foreign organizations check here ► and do not complete this part.)	dations	
1	Minimum investment return from Part X, line 6	1	853,120.
2a	Tax on investment income for 2016 from Part VI, line 5 2a 4, 116.	-	
	Income tax for 2016. (This does not include the tax from Part VI.) 2b		
	Add lines 2a and 2b	2c	_4,116.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	849,004.
4	Recoveries of amounts treated as qualifying distributions	4	50,000.
5	Add lines 3 and 4	5	899,004.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	899,004.
Part	XII Qualifying Distributions (see instructions)		- <u>-</u>
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	842,000.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
Ь	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	842,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see instructions)	5	4,116.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	837,884.
-	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca		
	qualifies for the section 4940(e) reduction of tax in those years	•	

Pa	rt XIII Undistributed Income (see instr	ructions)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2016 from Part XI,	Corpus	Years prior to 2015	2015	2016
	line 7	•			899,004.
2	Undistributed income, if any, as of the end of 2016				
8	Enter amount for 2015 only			813,215.	
b	Total for prior years 20,20,20		NONE		,
3	Excess distributions carryover, if any, to 2016:	-			
а	From 2011 NONE				~,
b	From 2012 NONE	*	,		
c	From 2013 NONE	,			
d	From 2014 NONE	,		,	
е	From 2015 NONE		~		
	Total of lines 3a through e	NONE	_	,	
	Qualifying distributions for 2016 from Part XII,		·		
	line 4 ▶ \$842,000.	*	, ,		
а	Applied to 2015, but not more than line 2a	*	` &	813,215.	
_	Applied to undistributed income of prior years	* *	- ·	0137213.	
	(Election required - see instructions)		NONE		. `.
c	Treated as distributions out of corpus (Election				;
	required - see instructions)	NONE	*		*
d	Applied to 2016 distributable amount	``	"	s *	28,785.
е	Remaining amount distributed out of corpus	NONE		/	
5	Excess distributions carryover applied to 2016 .	NONE			NONE
	(If an amount appears in column (d), the same amount must be shown in column (a).)	· · · · · · · · · · · · · · · · · · ·			
6	Enter the net total of each column as	×	•, '		
	indicated below:		,		· · · · · · · · · · · · · · · · · · ·
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			,
b	Prior years' undistributed income. Subtract	** }		, ,	
	line 4b from line 2b		NONE	,	1
C	Enter the amount of prior years' undistributed	*		3	_
	been issued, or on which the section 4942(a)	, ,		, ,	·
	tax has been previously assessed	*	NONE NONE		
d	Subtract line 6c from line 6b Taxable	, 4			
	amount - see instructions		NONE	,	
е	Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see	_			
	instructions				·
	Undistributed income for 2016. Subtract lines				
•	4d and 5 from line 1. This amount must be	* * *		•	
	distributed in 2017				870,219.
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section		- · · · · · · · · · · · · · · · · · · ·	~	
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)	NONE			
8	Excess distributions carryover from 2011 not		-		
	applied on line 5 or line 7 (see instructions)	NONE			
9	Excess distributions carryover to 2017.				
	Subtract lines 7 and 8 from line 6a	NONE			
10	Analysis of line 9:	r			
а	Excess from 2012 NONE				
	Excess from 2013 NONE	'			
	Excess from 2014 NONE		ŀ		
	Excess from 2015 NONE				
	Excess from 2016 NONE	.		}	

	1990-FF (2016)	41 E			0		TOM' T	DDT TO CADE
_		erating Foundations					NOT. A	PPLICABL
1 a	If the foundation has				ating			
	foundation, and the ruling				•••	г		
b	Check box to indicate v	whether the foundation	is a private operating	foundation described in	section	4942(j)(3	or	4942(j)(5)
2.	Enter the lesser of the ad-	Tax year		Prior 3 years			le) Total
2 a	justed net income from Part	(a) 2016	(b) 2015	(c) 2014	(d) 201	3		
	I or the minimum investment				ì	1		
	return from Part X for each year listed							
ь	85% of line 2a							
U	Qualifying distributions from Part XII, line 4 for each year listed				}			
d	Amounts included in line 2c not							
	used directly for active conduct							
_	of exempt activities							
	Qualifying distributions made directly for active conduct of	ļ	1	1	1			
	exempt activities Subtract line							
3	2d from line 2c		 	·				
•	alternative test relied upon		ļ					
a	"Assets" alternative test - enter]]			
	(1) Value of all assets			 	 			
	(2) Value of assets qualifying under section				İ	ľ		
	4942(j)(3)(B)(i)	<u> </u>			<u> </u>			
b	"Endowment" alternative test-		ì			İ		
	enter 2/3 of minimum invest- ment return shown in Part X,		[{		[
	line 6 for each year listed							
C	"Support" alternative test - enter							
	(1) Total support other than					1		
	gross investment income (interest, dividends, rents,		Ì	ĺ		İ		
	payments on securities					1		
	loans (section 512(a)(5)), or royalties)					ł		
	(2) Support from general							
	public and 5 or more exempt organizations as		į.		1	l		
	provided in section 4942							
	(j)(3)(B)(iii)							
	port from an exempt							
	organization			<u> </u>	1			
Pa		ntary Information (Complete this part	only if the founda	tion had \$5	.000 or s	more i	n assets at
, ,		luring the year - see		only in the rounds		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		455515 41
1		<u></u>						
a	List any managers of			re than 2% of the tot	al contributio	ns received	by th	e foundation
	before the close of an	y tax year (but only if t	hey have contributed	more than \$5,000). (S	ee section 50	7(d)(2).)	,	
	N/A							
	List any managers of	the foundation who	own 10% or more o	of the stock of a corr	oration for a	n equally	large n	ortion of the
_		rship or other entity) o				ii oquony	idige p	0111011 01 1110
	- · · · · - · · · · · · · · · · · · · ·			ŭ				
	N/A							
-	Information Regarding	a Contribution Grant	Gift Loan Scholarsh	in etc Programs:				
~								
	Check here ► X if	the foundation only for funds. If the found	makes contributions	to preselected char	itable organi	zations an	d does	not accept
		plete items 2a, b, c, ar		ants, etc. (see mstruc	tions) to mai	Viduais Of	Organiz	alions under
_					1:4:	.14 6 4 4		
8	The name, address, ar	na telephone number (or e-mail address of th	e person to wnom app	pications snot	nia be aadr	essea:	
	The ferma in which are	diamiana ahaadu ka	L	an and materials that				
	The form in which app	oncanons snould de su	ibiiiiitea ana intormati	on and materials they	anoula MCIUO	c.		
	: Any submission deadl	ines:		·-····································				
•	, any submission ucaul							
_	Any restrictions or	limitations on awards	s, such as by geog	aphical areas, charit	able fields.	inds of ir	stitutio	ns, or other
_	factore		, 50		• •			

Form 990-PF (2016)					Page 11
Part XV Supplementary Information	(continued)				
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	ig the Year or Appr	oved for F	uture Payment		
Hecipient	show any relationship to	status of	Purpose of grant or contribution		Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution		
a Paid during the year)	1		1	
GER GRIMPUTUM 04					
SEE STATEMENT 21	1	1		1	841,000.
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Total	<u> </u>	<u> </u>	<u> </u>	► 3a	_841,000.
b Approved for future payment					
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Total				> 3b	

Part XVI-	amounts unless otherwise indicated.		ed business income	Excluded by	section 512, 513, or 514	
·	service revenue.	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
-						(Occ manaciona.)
_						
_						
. —						
f						
g Fees	and contracts from government agencies					
2 Member	ship dues and assessments					<u> </u>
3 Interest o	n savings and temporary cash investments •	<u> </u>		0	NON	
4 Dividend	ds and interest from securities	,			NON!	431,751
	al income or (loss) from real estate:				<u></u>	
	-financed property	 			 	
	debt-financed property	 				
	I income or (loss) from personal property. •	 +				
	vestment income			<u> </u>	NON	63,802
-	oss) from sales of assets other than inventory	 			NON	05,002
	me or (loss) from special events · · ·			<u> </u>		
10 Gross pi 11 Other re	rofit or (loss) from sales of inventory	+		<u> </u>		
	CISE TAX REFUND	 				39,837
						037001
d						
e						
	I. Add columns (b), (d), and (e)				NON	575,610
	dd line 12, columns (b), (d), and (e)				13	575,610
	neet in line 13 instructions to verify calci					
Part XVI	B Relationship of Activities	to the Ac	complishment of	Exempt Pur	poses	
Line No.	Explain below how each activit	v for which	income is reporte	d in column (e) of Part XVI-A contril	outed importantly to th
▼	accomplishment of the foundation	•	-			•
· · · · · · ·			<u> </u>			
4	INVESTMENT INCOME EAR					
4	CHARITABLE CONTRIBUTI	ONS TO O	RGANIZATIONS	SPECIFIED	BY THE	
4	GOVERNING AGREEMENT			******		
8	INVESTMENT INCOME EAR					
8	CHARITABLE CONTRIBUTI	ONS TO O	RGANIZATIONS	SPECIFIEL	BY THE	
8 3	GOVERNING AGREEMENT	ATDD DV C	UITO MDIIOM TO	HOED TO	13 VII	
<u>3</u>	INVESTMENT INCOME EAR CHARITABLE CONTRIBUTI					
3	GOVERNING AGREEMENT	0115 10 0	RGANIZATIONS	SPECIFIEL	/ BI IHE	
3	GOVERNING AGREEMENT					
	 					
	 					
	 					
		 _				
	 					
	 					
	 					
	•					
	 					

Form 990-PF (20	016)			35	-6634227	_	_	Pag	e <u>1</u> 3
Part XVII	Information R Exempt Organ		nsfers To and Transact	ions and	Relationship	s With None	charita	ıble	
in secti	-		ngage in any of the followin ection 501(c)(3) organization		-			/es	No
a Transfe	ers from the reporting	g foundation to a	noncharitable exempt organ	ization of:				}	٠.
							1a(1)		<u>X</u>
• - • - •		• • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • •	. <i>.</i>	• • • • • • • •	1a(2)		X
	ransactions:						ده ا	-	<u>x</u>
			ot organization				1b(1)	\dashv	X
			e exempt organization				1b(3)	\dashv	X
							1b(4)	$\neg \uparrow$	X
							1b(5)	\neg	X
	-		or fundraising solicitations .				1b(6)		X
			s, other assets, or paid employ						<u> X</u>
			," complete the following so						
	-		es given by the reporting fo						
(a) Line no	(b) Amount involved		ement, show in column (d) tencharitable exempt organization			ansactions, and shar			
(a) Line no	(b) Amount myored	(c) regine of the	menantable exempt organization	(u) Descri	Juon of transfers, tr	ansactions, and snai	ing arrang	Jerner	<u></u>
				<u> </u>		·			
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	······································			†					
		<u> </u>		<u> </u>		 			
describ		of the Code (otl	liated with, or related to, or her than section 501(c)(3)) or			ganizations	Yes	: <u>X</u>	No
U II 165	(a) Name of organization		(b) Type of organization		(c) De	scription of relation:	ship		
			<u> </u>						
Lilede	- populties of positive I deal	are that I have examin	ed this return, including accompanying s	abadulas and at		host of our beautode			
correc			xpayer) is based on all information of which				je aliu bel	181, 11	is true,
Sign	atte TC=	_	11/07/2017	Truste	20	May the IRS			
Here Sign	nature of officer or trustee		Date	Title		with the pr		Yes	below No
1 -	ATTHEW J CAROI	THERS							
	Print/Type preparer's na		Preparer's signature		Date	Check If	PTIN		
Paid						self-employed			
Preparer	Firm's name				Firn	n's EIN 🕨			
Use Only	Firm's address				l				
	J				Pho	ne no		<u></u>	
						Fo	rm 990 -	· 44·	2016)

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

NET INVESTMENT INCOME	40,220.
REVENUE AND EXPENSES PER BOOKS	40,220.
	TOTAL
DESCRIPTION	MONEY MARKET INTEREST

0

	NET INVESTMENT INCOME		367,631.
T FROM SECURITIES	REVENUE AND EXPENSES PER BOOKS	6,191. 61,220. 66,383. 203,324. 3,625. -2,266. 2,799.	431,751 =======
FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES	DESCRIPTION	USGI REPORTED AS NONQUALIFIED DIVIDENDS FOREIGN DIVIDENDS NONDIVIDEND DISTRIBUTIONS DOMESTIC DIVIDENDS FOREIGN INTEREST EXEMPT DIVIDENDS NOT SUBJECT TO AMT - ST EXEMPT DIVIDENDS SUBJECT TO AMT - STATES NONDISTRIBUTIVE DIVIDENDS NONQUALIFIED FOREIGN DIVIDENDS NONQUALIFIED DOMESTIC DIVIDENDS	TOTAL

FORM 990PF, PART I - OTHER INCOME ________

> REVENUE AND **EXPENSES**

DESCRIPTION

PER BOOKS

EXCISE TAX REFUND

39,837.

TOTALS

39,837.

FORM 990PF, PART I - ACCOUNTING FEES

ADJUSTED CHARITABLE INCOME PURPOSES		NONE 1,000.
NET AI INVESTMENT INCOME	1,000.	1
REVENUE AND EXPENSES PER BOOKS	2,000.	2,000.
DESCRIPTION	TAX PREPARATION FEE (NON-ALLOC	TOTALS

STATEMENT

QU1616 5889 11/07/2017 11:20:53

PROFESSIONAL FEES	
- OTHER	H II H II II II
Н	II II
PART	
990PF,	
FORM	

BROUSSARD CHARITABLE FDTN

NET INVESTMENT INCOME	17,827. 17,827. ===========
REVENUE AND EXPENSES PER BOOKS	17,827.
DESCRIPTION	INVESTMENT MGMT FEES-SUBJECT T TOTALS

9

FDTN	
CHARITABLE	
BROUSSARD	

TAXES	
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FORM	
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NET INVESTMENT INCOME	5,272. 331. 147.	5,750.
REVENUE AND EXPENSES PER BOOKS	5,272. 23,518. 331. 147.	29,268.
DESCRIPTION	FOREIGN TAXES PRIOR YEAR EXCISE TAX PAID FOREIGN TAXES ON QUALIFIED FOR FOREIGN TAXES ON NONQUALIFIED	TOTALS

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	NET INVESTMENT INCOME	743. 19,563. 15,155.	35,461.
	REVENUE AND EXPENSES PER BOOKS	743. 19,563. 15,155.	35,461.
FORM 990PF, PART I - OTHER EXPENSES	DESCRIPTION	OTHER ALLOCABLE EXPENSE-INCOME BANK SERVICE FEES BANK SERVICE FEES	TOTALS

FORM 990PF,	PART III -	OTHER	INCREASES	IN NET	WORTH	OR	FUND	BALANCES
##########	========	======			======	===	=====	=======

DESCRIPTION

COST BASIS ADJUSTMENTS

MUTUAL FUND EARNINGS

RETURNED CONTRIBUTION FROM PRIOR YEAR

TOTAL

AMOUNT

44,303.

369.

50,000.

33,444.

FORM 990PF,	PART	III	- OTHER	DECREASES	IN N	VET	WORTH	OR	FUND	BALANCES
DESCRIPTION				=====						AMOUNT
PRIOR YEAR : ADJUSTMENT : ROUNDING				TRANSFER						24,646. 8,796. 2.

TOTAL

BROUSSARD CHARITABLE FDTN 35-6634227 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: BACK COUNTRY HORSEMEN EDUC FDN C/O KEN AUSK ADDRESS: 3020 MIDDLE ROAD COLUMBIA FALLS, MT 59912 RELATIONSHIP: NONE PURPOSE OF GRANT: ANNUAL DONATION FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 10,000. RECIPIENT NAME: MONTANA EQUESTRIAN EVENTS INC. ADDRESS: P.O. BOX 595 WHITEFISH, MT 59937 RELATIONSHIP: NONE PURPOSE OF GRANT: ANNUAL DONATION FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 15,000. RECIPIENT NAME: FLATHEAD VALLEY COMMUNITY COLLEGE ATTN: RUTH ACKROYD ADDRESS: 777 GRANDVIEW DRIVE KALISPELL, MT 59901

AMOUNT OF GRANT PAID

STATEMENT 10

FOUNDATION STATUS OF RECIPIENT:

RELATIONSHIP:

PURPOSE OF GRANT: ANNUAL DONATION

NONE

BROUSSARD CHARITABLE FDTN 35-6634227 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID ______

RECIPIENT NAME:

UNITED STATES EQUESTRIAN TEAM FOUNDATION

ADDRESS:

1040 POTTERVILLE ROAD

GLADSTON, NJ 07934

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

ANNUAL DONATION

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:

HUMAN THERAPY ON HORSEBACK

ADDRESS:

PO BOX 1541

WHITEFISH, MT 59937

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

ANNUAL DONATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

THE NATURE CONSERVANCY

ATTN: BETSY BAUER

ADDRESS:

32 SOUTH EWING STREET

HELENA, MT 59601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

ANNUAL DONATION

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID 10,000. BROUSSARD CHARITABLE FDTN 35-6634227 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: THE SHEPHARD'S HAND CLINIC ATTN: MEG ERICKSON ADDRESS: 5150 RIVER LAKES PKWY WHITEFISH, MT 59937 RELATIONSHIP: NONE PURPOSE OF GRANT: ANNUAL DONATION FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 10,000. RECIPIENT NAME: GLACIER SYMPHONY AND CHORALE ATTN: ALAN SATTERLEE ADDRESS: PO BOX 2491 KALISPELL, MT 59903 RELATIONSHIP: NONE PURPOSE OF GRANT: ANNUAL DONATION FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 5,000. RECIPIENT NAME: A.B. FREEMAN SCHOOL OF BUSINESS TULANE UNIVERSITY ADDRESS: 6823 ST. CHARLES AVE NEW ORLEANS, LA 70118 RELATIONSHIP: NONE PURPOSE OF GRANT: ANNUAL DONATION FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID

BROUSSARD CHARITABLE FDTN 35-6634227 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

WEST VALLEY SCHOOL

ADDRESS:

2290 FARM TO MARKET RD KALISPELL, MT 59901

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

PROGRAM SERVICES

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

BOYS AND GIRLS CLUB OF GLACIER COUN

ADDRESS:

155 SHADY LANE

KALISPELL, MT 59901

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

PROGRAM SERVICES

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

COLORADO SCHOOL OF MINES FDN

ADDRESS:

P.O. BOX 4005

GOLDEN, CO 80402-0005

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE CONTRIBUTION

FOUNDATION STATUS OF RECIPIENT:

PC

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BROUSSARD CHARITABLE FDTN 35-6634227 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID _________ RECIPIENT NAME: EOUESTRIAN LAND CONSERVATIONS RES ADDRESS: 4037 IRON WORKS PARKWAY, SUITE 120 LEXINGTON, KY 40511 RELATIONSHIP: NONE PURPOSE OF GRANT: PROGRAM SERVICES FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 8,500. RECIPIENT NAME: USEA - LE SAMURAI ADDRESS: 525 OLD WATERFORD RD NW LEESBURG, VA 20176 RELATIONSHIP: NONE PURPOSE OF GRANT: -CHARITABLE CONTRIBUTION FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 60,000. RECIPIENT NAME: WHITEFISH THEATER COMPANY ADDRESS: 1 CENTRAL AVENUE WHITEFISH, MT 59937 **RELATIONSHIP:** NONE

PURPOSE OF GRANT: PROGRAM SUPPORT

FOUNDATION STATUS OF RECIPIENT:

BROUSSARD CHARITABLE FDTN 35-6634227 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

PLANNED PARENTHOOD ASSOCIATION OF UTAH

ADDRESS:

654 S. 900 EAST

SALT LAKE CITY, UT 84102

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

PROGRAM SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

NATURAL HISTORY MUSEUM OF UTAH

ADDRESS:

301 WAKARA WAY

SALT LAKE CITY, UT 84108

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

PROGRAM SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

KALISPELL REGIONAL HEALTHCARE

ADDRESS:

310 SUNNYVIEW LN

KALISPELL, MT 59901

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 100,000.

AMOUNT OF GRANT PAID

1,000.

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BROUSSARD CHARITABLE FDTN 35-6634227 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: CROSSROADS CHRISTIAN FELLOWSHIP ADDRESS: 18 E BROADWAY AVE. TIPP CITY, OH 45371 RELATIONSHIP: NONE PURPOSE OF GRANT: PROGRAM SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 2,500. RECIPIENT NAME: HEIFER PROJECT INTERNATIONAL ADDRESS: 1 WORLD AVENUE LITTLE ROCK, AR 72202 RELATIONSHIP: NONE PURPOSE OF GRANT: PROGRAM SERVICES FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 1,000. RECIPIENT NAME: THE HUMANE FARMING ASSOCIATION ADDRESS: 36 WOODLAND AVE SAN RAFAEL, CA 94901 **RELATIONSHIP:**

AMOUNT OF GRANT PAID

NONE

PC

PURPOSE OF GRANT: PROGRAM SUPPORT

FOUNDATION STATUS OF RECIPIENT:

BROUSSARD CHARITABLE FDTN 35-6634227 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: HUMANE SOCIETY OF GREATER MIAMI ADDRESS: 16101 DIXIE HWY NORTH MIAMI BEACH, FL 33160 RELATIONSHIP: NONE PURPOSE OF GRANT: PROGRAM SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 1,000. RECIPIENT NAME: LOCKS OF LOVE ADDRESS: 234 SOUTHERN BLVD WEST PALM BEACH, FL 33405 RELATIONSHIP: NONE PURPOSE OF GRANT: -PROGRAM-SUPPORT-FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 1,000. RECIPIENT NAME: THE MARINE MAMMAL CENTER ADDRESS: 2000 BUNKER RD SAUSALITO, CA 94965 RELATIONSHIP: NONE PURPOSE OF GRANT:

AMOUNT OF GRANT PAID

PROGRAM SUPPORT

FOUNDATION STATUS OF RECIPIENT:

BROUSSARD CHARITABLE FDTN 35-6634227 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: PERFORMAING ANIMAL WELFARE SOCIETY ADDRESS: 1065 POOL STATION RD SAN ANDREAS, CA 95249 RELATIONSHIP: NONE PURPOSE OF GRANT: PROGRAM SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 1,000. RECIPIENT NAME: MEMORIAL SLOAN KETTERING CANCER CENTER ADDRESS: 1275 YORK AVENUE NEW YORK, NY 10065

FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME: WOUNDED WARRIOR PROJECT ADDRESS: 4899 BELFORT ROAD JACKSONVILLE, FL 32256 **RELATIONSHIP:** NONE PURPOSE OF GRANT: PROGRAM SUPPORT

RELATIONSHIP:

PURPOSE OF GRANT: PROGRAM SUPPORT

NONE

FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID 1,000. BROUSSARD CHARITABLE FDTN 35-6634227 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID ______ RECIPIENT NAME: UNICEF USA ADDRESS: 125 MAIDEN LANE NEW YORK, NY 10038 RELATIONSHIP: NONE PURPOSE OF GRANT: PROGRAM SUPPORT FOUNDATION STATUS OF RECIPIENT: 1,000. AMOUNT OF GRANT PAID RECIPIENT NAME: CHILDREN'S MIRACLE NETWORK HOSPITALS ADDRESS: 205 WEST 700 SOUTH SALT LAKE CITY, UT 84101 RELATIONSHIP: NONE PURPOSE OF GRANT: PROGRAM SUPPORT FOUNDATION STATUS OF RECIPIENT: PC 500. AMOUNT OF GRANT PAID RECIPIENT NAME: BOYS & GIRLS CLUB OF AMERICA ADDRESS: 1620 CENTRAL PKWY CINCINNATI, OH 45202 **RELATIONSHIP:** NONE PURPOSE OF GRANT: PROGRAM SUPPORT FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID

BROUSSARD CHARITABLE FDTN 35-6634227 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID ~~~**~** RECIPIENT NAME: ANIMAL WELFARE INSTITUTE ADDRESS: 900 PENNSYLVANIA AVE. SE WASHINGTON, DC 20003 RELATIONSHIP: NONE PURPOSE OF GRANT: PROGRAM SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 1,000. RECIPIENT NAME: ASSOCIATED HUMANE SOCIETIES, INC. ADDRESS: 124 EVERGREEN AVE. NEWARK, NJ 07114 RELATIONSHIP: NONE PURPOSE OF GRANT: PROGRAM SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 1,000. RECIPIENT NAME: CANINES FOR DISABLED KIDS ADDRESS: 255 PARK AVE. WORCESTER, MA 01609 **RELATIONSHIP:** NONE PURPOSE OF GRANT: PROGRAM SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 1,000. TOTAL GRANTS PAID: 841,000.