Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation: D.J. ANGUS-SCIENTECH EDUCATIONAL FOUNDATION, INC.

A Employer identification number: 35-6065111

Number and street (or P.O. box number if mail is not delivered to street address): 1489 WINDPUMP WAY

Room/suite:

B Telephone number (see instructions): 317-730-5141

City or town, state or province, country, and ZIP or foreign postal code: INDIANAPOLIS, IN 46280-2866

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 2,413,452

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	31,701			
	2	Check ▶ ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	36	36	36	
	4	Dividends and interest from securities	60,941	60,941	60,941	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		41,646		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	33,593	33,593	33,593	
	12	**Total.** Add lines 1 through 11	126,271	136,116	94,570	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	2,400	2,400	2,400	2,400
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	614	614	614	614
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	1,417	1,417	1,417	1,417
	24	**Total operating and administrative expenses.** Add lines 13 through 23	4,431	4,431	4,431	4,431
	25	Contributions, gifts, grants paid	151,478			151,478
	26	**Total expenses and disbursements.** Add lines 24 and 25	155,909	4,431	4,431	155,909
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	<29,638>			
	b	**Net investment income** (if negative, enter -0-)		131,685		
	c	**Adjusted net income** (if negative, enter -0-)			90,139	

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Part II	**Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing	1,350	750	750
2	Savings and temporary cash investments	114,320	79,114	79,114
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)			
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule) MUTUAL FUNDS	2,006,291	2,045,217	2,333,588
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,121,961	2,125,081	2,413,452
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	-0-	-0-	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	2,121,961	2,125,081	
30	**Total net assets or fund balances** (see instructions)	2,121,961	2,125,081	
31	**Total liabilities and net assets/fund balances** (see instructions)	2,121,961	2,125,081	

Part III	**Analysis of Changes in Net Assets or Fund Balances**		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,121,961
2	Enter amount from Part I, line 27a	2	<29,638>
3	Other increases not included in line 2 (itemize) ▶ CAPITAL GAIN FROM PART IV	3	41,546
4	Add lines 1, 2, and 3	4	2,133,869
5	Decreases not included in line 2 (itemize) ▶ COST BASIS ADJUSTMENT	5	<8,788>
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,125,081

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo , day, yr)
1a	1,708.3 SH TEMPLETON GROWTH FUND INC CL A	P	VAR	4-19-16
b	769.026 SH FRANKLIN VALUE INV TR BAL SH FUND CL A	P	2-3-15	4-19-16
c	580.279 SH TEMPLETON GLOBAL BOND FD CL A	P	7-21-10	4-19-16
d	64,733 SH FRANKLIN CUSTODIAN FDS GROWTH CL A	P	N/A	10-11-16
e	63.686 SH FRANKLIN CUSTODIAN FDS GROWTH CL A	P	N/A	11-15-16

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	38,488	N/A	-0-	38,488
b	26,516	N/A	32,541	<6,025>
c	6,650	N/A	7,567	<917>
d	5,000	N/A	N/A	5,000
e	5,000	N/A	N/A	5,000

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	
a	N/A	N/A	N/A	38,488
b	N/A	N/A	N/A	<6,025>
c	N/A	N/A	N/A	<917>
d	N/A	N/A	N/A	5,000
e	N/A	N/A	N/A	5,000

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	41,546
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. N/A

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	112,009	2,373,354	.047
2014	98,422	2,323,531	.042
2013	71,950	1,858,383	.039
2012	105,615	1,689,533	.062
2011	102,458	1,672,396	.061

2	**Total** of line 1, column (d)	2	.251
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	2,253,959
5	Multiply line 4 by line 3	5	112,698
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,317
7	Add lines 5 and 6	7	114,015
8	Enter qualifying distributions from Part XII, line 4	8	155,909

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	1,317	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	-0-	
3	Add lines 1 and 2	3	1,317	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	-0-	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	1,317	
6	Credits/Payments:			
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a: 289			
b	Exempt foreign organizations—tax withheld at source — 6b			
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 2,000			
d	Backup withholding erroneously withheld — 6d			
7	Total credits and payments. Add lines 6a through 6d	7	2,289	
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	-0-	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	972	
11	Enter the amount of line 10 to be: **Credited to 2017 estimated tax** ▶ 972 **Refunded** ▶	11	-0-	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ -0- **(2)** On foundation managers. ▶ $ -0-			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ -0-			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ INDIANA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ N/A			
14	The books are in care of ▶ C.D. YATES Telephone no. ▶ 317-730-5141 Located at ▶ 1489 WINDPUMP WAY, INDIANAPOLIS, IN ZIP+4 ▶ 46280-2866			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here N/A ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20___, 20___, 20___, 20___ N/A			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___, 20___, 20___, 20___ N/A			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here N/A ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LIST ATTACHED – ALL VOLUNTEERS	ALL AS NEEDED	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over $50,000 ▶ N/A

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
Total number of others receiving over $50,000 for professional services ▶		N/A

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 FUND SPECIAL SCIENCE PROGRAMS AT INDIANAPOLIS AREA ELEMENTARY, MIDDLE AND HIGH SCHOOLS THAT ENHANCE CURRICULUM AND ENCOURAGE STUDENTS TO PURSUE STEM EDUCATION,	56,152
2 FUND PROGRAMS FOR SCHOLARSHIPS AND SUMMER SCIENCE INSTITUTE AT FOUR INDIANAPOLIS, INDIANA HIGH SCHOOLS TO FURTHER STUDENTS INTEREST IN STEM AREAS.	20,000
3 FUND SUMMER INTERNSHIP PROGRAM AT RILEY HOSPITAL FOR CHILDREN, POWER CAMP, SUMMER PHYSICS RESEARCH PROGRAM AND SPACE SCIENCE INSTITUTE, ALL AFFILIATED WITH INDIANA UNIVERSITY.	18,550
4 FUND MOST IMPROVED STUDENT AWARDS AT SIXTEEN INDIANA COLLEGES TO INCENT STUDENTS WHO HAVE IMPROVED ACADEMIC PERFORMANCE TO CONTINUE TO IMPROVE THEIR ACADEMIC STANDING.	17,000

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	N/A
2	N/A
All other program-related investments. See instructions	
3	N/A
Total. Add lines 1 through 3 ▶	N/A

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,234,714
b	Average of monthly cash balances	1b	53,569
c	Fair market value of all other assets (see instructions)	1c	-0-
d	**Total** (add lines 1a, b, and c)	1d	2,288,283
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: -0-		
2	Acquisition indebtedness applicable to line 1 assets	2	-0-
3	Subtract line 2 from line 1d	3	2,288,283
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	34,324
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,253,959
6	**Minimum investment return.** Enter 5% of line 5	6	112,698

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	112,698
2a	Tax on investment income for 2016 from Part VI, line 5	2a	1,317		
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	-0-		
c	Add lines 2a and 2b			2c	1,317
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	111,381
4	Recoveries of amounts treated as qualifying distributions			4	-0-
5	Add lines 3 and 4			5	111,381
6	Deduction from distributable amount (see instructions)			6	-0-
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	111,381

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	155,909
b	Program-related investments—total from Part IX-B	1b	-0-
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	-0-
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	-0-
b	Cash distribution test (attach the required schedule)	3b	-0-
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	155,909
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,317
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	154,592

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1	Distributable amount for 2016 from Part XI, line 7					111,381
2	Undistributed income, if any, as of the end of 2016:					
a	Enter amount for 2015 only				-0-	
b	Total for prior years: 20___,20___,20___			-0-		
3	Excess distributions carryover, if any, to 2016:					
a	From 2011	21,778				
b	From 2012	22,384				
c	From 2013	-0-				
d	From 2014	-0-				
e	From 2015	-0-				
f	**Total** of lines 3a through e		44,162			
4	Qualifying distributions for 2016 from Part XII, line 4: ▶ $ 155,909					
a	Applied to 2015, but not more than line 2a				-0-	
b	Applied to undistributed income of prior years (Election required—see instructions)			-0-		
c	Treated as distributions out of corpus (Election required—see instructions)		-0-			
d	Applied to 2016 distributable amount					111,381
e	Remaining amount distributed out of corpus		44,528			
5	Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		-0-			-0-
6	**Enter the net total of each column as indicated below:**					
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		88,690			
b	Prior years' undistributed income. Subtract line 4b from line 2b			-0-		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			-0-		
d	Subtract line 6c from line 6b. Taxable amount—see instructions			-0-		
e	Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount—see instructions				-0-	
f	Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017					-0-
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)		-0-			
8	Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)		21,778			
9	**Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a		66,912			
10	Analysis of line 9:					
a	Excess from 2012	22,384				
b	Excess from 2013	-0-				
c	Excess from 2014	-0-				
d	Excess from 2015	-0-				
e	Excess from 2016	44,528				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LIST ATTACHED				
Total . . . . ▶ 3a				151,478
b *Approved for future payment*				
NONE				
Total . . . . ▶ 3b				N/A

Part XVI-A Analysis of Income-Producing Activities N/A

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . 13 N/A

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	N/A

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule. N/A

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ [signature] 11-14-17 ▶ EXECUTIVE SECRETARY, DIR.

Signature of officer or trustee C.D. YATES Date Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
► *Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.*

OMB No. 1545-0047
2016

Name of the organization	Employer identification number
D. J. ANGUS- SCIENTECH EDUCATIONAL FOUNDATION, INC.	35-6065111

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33⅓ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ► $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: D. J. ANGUS-SCIENTECH EDUCATIONAL FOUNDATION, INC.

Employer identification number: 35-6065111

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SCIENTECH CLUB OF INDIANAPOLIS 7834 BAY SHORE DRIVE INDIANAPOLIS, IN 46240-2823	$ 7,500.00	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

D. J. ANGUS-SCIENTECH EDUCATIONAL FOUNDATION, INC.
8036 Heyward Drive, Indianapolis, Indiana 46250-4225
2016 IRS Form 990-PF

Page 1, Part I, Line 1, Contributions and Gifts Received:

Contributee	Date	Amount
Thomas A. and Doris K. Stump	1/18/2016	$100.00
Thomas G. and Natalie A. Nicholls	1/26/2016	200.00
George E. McCord	2/1/2016	100.00
Gerald W. Zimmerman – honor of Warren Sherman	2/15/2016	50.00
Donald Dewees	4/14/16	200.00
Roger and David Maas – Ken Gordon Smith memorial	7/20/16	50.00
Kishor and Josefina Kulkarni – Memorial for Siegmund Haider	7/23/16	200.00
Jerry and Sandra G. Williams	8/20/16	300.00
J.M. and R.M. Lawrence	8/20/16	200.00
Carl W. and Connie Woolridge	8/21/16	400.00
John F. Rathman	8/26/16	50.00
James E. and Lora J. Baize	8/22/16	500.00
Thomas W. Riley, M.D. and Bonnie G. Riley, M.D.	8/22/16	200.00
Robert G. Reed and Carlene R. Reed Trustees	8/22/16	500.00
Evelyn & Robert K. Kramer Trust	8/22/16	100.00
James R. Craddock Living Trust	8/22/16	200.00
Raphael Galerman and Sarah McGinnis	8/22/16	25.00
H. Lee Flower and Jane D. Flower	8/23/16	100.00
Fred C. Hecker and Alice M. Hecker	8/23/16	100.00
Kent Sharp	8/23/16	100.00
John F. Williams, Jr. M.D. and Janice O. Williams	8/24/16	200.00
Mary Ann Cates	8/24/16	100.00
Gerald J. Kurlander	8/24/16	300.00
Phyllis J. Farley and James M. Farley	8/24/16	50.00
L.K. or Annette Hutchison	8/25/16	200.00
Carolynne F. Bobbitt Trustee	8/25/16	200.00
Robert C. Sanborn, Jr.	8/25/16	50.00
Robert D. or Velva Dean Brand	8/25/16	50.00
William O. Irvine	8/29/16	100.00
Lester K. or Janet S. Eigenbrod	8/30/16	50.00
William and Julie Segar	8/30/16	200.00
John P. and Jo Ann Jones	9/1/16	25.00
David Calkins and Elizabeth A. Elkas	9/2/16	50.00
Carl Holl	9/2/16	100.00
C. Daniel and Diana L. Yates	9/6/16	100.00
Stephen D. and Susan J. Leonard	9/7/16	200.00
Margaret A. Hawkins	9/7/16	25.00
Cheryl M. and Douglas R. Gettelfinger	9/12/16	250.00

Thomas F. and Adrienne D. McAuley in memory of Nelson Crooks	9/12/16	50.00
Carolene and David L. Bash, MD	9/14/16	100.00
C. Clement or Sally M. Anderson in memory of Nelson Crooks	9/14/16	30.00
Deerfield Financial Advisors, Inc. in memory of Nelson Crooks	9/15/16	100.00
Kendall C. and Anne M. Crook	9/17/16	200.00
Charles E. Shoup, Jr.	9/19/16	100.00
Edward F. Nitka, Jr. and Linda Ann Nitka	9/19/16	150.00
Jane P. Fay in memory of Nelson Crooks	9/23/16	20.00
I. William Secoy, Jr. & Joyce R. Secoy, memory of Nelson Crooks	9/25/16	30.00
James K. Willson	9/26/16	70.00
John K. Morrical for picture	9/29/16	200.00
Ronald B. and Marcia E. Rice	9/30/16	100.00
Ronald W. and Donna M. Ward	9/30/16	50.00
John W. O'Neill, Garden picture	9/30/16	125.00
Douglas A. and Janice F. Wagner	10/1/16	150.00
William J. and Kristine K. Elliott	10/1/16	160.00
Helen K. and Asaf A. Goldstein	10/1/16	310.00
Lyman H. & Patricia Wolfa	10/1/16	60.00
David M. Kurlander and Melissa Steever	10/1/16	110.00
James C. and Bonita L. Carter for clock	10/1/16	250.00
Joseph F. or Mary G. Abella	10/1/16	275.00
George J. and Donna H. Cunningham	10/1/16	330.00
William H. Dick, M.D.	10/2/16	93.00
William E. & Mary Lou Stanley	10/2/16	200.00
The Jean Y. Chua Revocable Trust, Jean Y. Chua, Co-Trustee	10/2/16	100.00
Sherri and Russell Judd, auction	10/3/16	35.00
Charles H. and Rosanne N. Watson	10/3/16	1,000.00
J. and Delores Muller	10/5/16	200.00
Ronnie and Randall Strate	10/10/16	300.00
John C. and Bonnie W. Timble	10/12/16	200.00
William H. Dick, M.D.	10/17/16	348.00
Robert and Pamela Wylie, in memory of Nelson Crooks	10/24/16	50.00
Benjamin A. Huffman,	10/29/16	2,000.00
Peter M. Dimeglio & Lora A. Dimeglio	10/31/16	200.00
James C. and Susannah H. Dillon	11/2/16	300.00
Steven E. and Judith A. Springer	11/5/16	250.00
Siegmund Haider & Alison Brown	11/7/16	100.00
Stafford W. and Clara B. Pile	11/12/16	100.00
William H. Dick, M.D., auction purchase	11/15/16	20.00
Charles H. and Rosanne N. Watson	11/17/16	150.00

Thomas E. and Ann K. Lunsford	11/20/16	50.00
Kent Sharp	11/21/16	500.00
William H. Dick, M.D.	11/21/16	250.00
Richard Thomas and Marjorie Tanquist Upton	11/21/16	100.00
H. John Volbers	11/22/16	100.00
Ronald L. and Helmi S. Banta	11/23/16	100.00
Raymond J. Guest and Carolyn S. Hiatt	11/23/16	50.00
Charles D. or Laurel A. Angus	11/23/16	250.00
Roy Kenneth and Sylvia C. Barr	11/25/16	75.00
James R. Craddock Living Trust	11/25/16	100.00
James M. Lowes	11/25/16	50.00
Eugene and Carolyn Janson	11/25/16	100.00
Bruce J. and Sabine T. Hopkins	11/25/16	200.00
Robert D. or Velva Dean Brand	11/25/16	50.00
Richard W. and Bonnie J. Garrett	11/25/16	100.00
Robert G. and Carlene R. Reed	11/26/16	500.00
S. George Notaras	11/28/16	30.00
B. Milton and Lynn P. Cuppy, Jr.	12/1/16	100.00
C. Bernard Huesing	12/1/16	45.00
Ronald W. and Donna M. Ward	12/1/16	50.00
James K. Wilson	12/1/16	100.00
Thomas E. and Judith A. Ertl	12/1/16	200.00
David Randall Speer	12/2/16	100.00
Walter S. and Jean T. Tinsley	12/2/16	300.00
Stephen R. Nezovich	12/2/16	200.00
Teresa Jean Warren Trierweiler	12/2/16	100.00
Victor H. Wenning	12/3/16	700.00
Edward M. and Phyllis J. Cockerill	12/4/16	200.00
Karen Bumb Lauer and Thomas E. Lauer	12/4/16	100.00
Mark Walton	12/5/16	100.00
David Savage & Katherine Savage Ltr, David W. Savage	12/5/16	50.00
Joseph R. Clark	12/5/16	500.00
Robert D. and Linda M. Yee	12/5/16	200.00
Wilhelm and Renee M. Bilgram	12/5/16	25.00
M.P. Meisenheimer, M.D.	12/5/16	250.00
Howard Elgen	12/5/16	100.00
Michael O and Ann F. Chaney	12/5/16	100.00
Douglas K. and Teresa N. Sherow	12/6/16	50.00
Lyman H. and Patricia J. Wolfla	12/6/16	50.00
Kent Sharp	12/7/16	100.00
Alicia T. and Jeffrey S. Rasley	12/8/16	250.00
John G. Engstrom	12/9/16	200.00
Walter and Marilyn Prouty	12/10/16	100.00
Charles H. Helmen	12/11/16	50.00
Raymond and Jane Kauffman	12/11/16	75.00

Robert and Kristine McCready	12/12/16	50.00
Rònald and Joan Jennings	12/12/16	100.00
Dr. Alan Dale Schmidt	12/12/16	100.00
Mary P. Gosling	12/14/16	25.00
William J. Elliott	12/15/16	300.00
Dorothy Fausset	12/19/16	35.00
Vicki and Charles Sampson	12/19/16	50.00
The Scientech Club	12/22/16	7,500.00
Joseph or Mary Abella	12/23/16	150.00
Cunningham, George C.	12/26/16	500.00
Seo, In Sook	12/30/16	200.00
Czenkusch, Helen	12/30/16	100.00
Lehman, Evan	12/30/16	100.00
O'Neill, John (Jack)	12/30/16	200.00
Willis, Donald	12/30/16	100.00
Robinson, Cynthia	12/30/16	100.00
Robinson, Robert	12/30/16	100.00
Ratermann, Andrew	12/30/16	50.00
Rouhana,	12/30/16	50.00
Williams, J.	12/30/16	100.00
Peer, John C.	12/30/16	100.00
Jean Y. Chua Revocable Trust, Gonzalo Chua Co-Trustee	12/30/16	100.00
Donald F. Burt	12/30/16	50.00
Total		31,701.00

35-6065111
D. J. ANGUS-SCIENTECH EDUCATIONAL FOUNDATION, INC.
2016 Form 990-PF

Page 1, Part I, Line 11, Other Income:

Long Term Capital Gains Distributions	$32,131.83
Short Term Capital Gains Distributions	1,460.69
	$33,592.52

Page 1, Part I, Line 16(b) Accounting Fees:

Bookkeeping	**$2,400.00**

Page 1, Part I, Line 18 Taxes:

Foreign Tax Withheld	**$614.42**

Page 1, Part I, Line 23, Other Expenses:

Bank Fees	$ 330.71
Insurance	660.00
Safety Deposit Box	78.00
Solicitation	348.77
	$1,417.48

35-6065111
D. J. ANGUS-SCIENTECH EDUCATIONAL FOUNDATION, INC.
2016 IRS Form 990-PF

Page 2, Part II, Investments:

Description	Quantity	Cost	Market Value
Franklin Value Invs. Tr.	2,660.754	112,572.78	100,443.46
Franklin Income Fund Class A	334,995.048	733,565.20	773,838.56
Franklin Growth Fund Class A	3,598.119	112,204.25	275,651.90
Franklin Rising Dividends Fund Class A	4,737.326	140,714.67	249,325.47
Franklin Mutual Series Shares Class A	5,131.881	102,704.92	143,538.71
Templeton Foreign Fund Class A	13,120.264	110,626.82	91,710.65
Templeton Growth Fund Class A	3,935.909	106,055.15	92,730.02
Franklin U.S. Government Class A	18,565.118	165,059.01	155,575.69
Franklin Mutual Service Global Discovery	3,607.219	102,724.44	110,272.68
Templeton Global Bond	7,615.539	99,341.10	91,386.47
Franklin Natural Resources	2,082.225	66,499.43	56,698.99
Franklin Growth Opportunities Fund Class A	2,973.355	89,413.31	91,073.86
Templeton Emerging Markets Small Cap Fund Class A	7,597.607	88,735.47	87,372.48
Franklin Biotechnology Discovery	107.734	15,000.00	13,968.79
Total Mutual Funds		**2,045,216.55**	**2,333,587.73**
Checking/Savings Accounts/Cash		79,863.51	79,863.51
Total Cash Accounts		**79,863.51**	**79,863.51**
Total Investments		**2,125,080.06**	**2,413,451.23**

35-6065111
D. J. ANGUS-SCIENTECH EDUCATIONAL FOUNDATION, INC.
2016 Form 990-PF

Page 6, Part VIII, Officers and Directors:

Mr. Joseph Abella	6441 Harting Overlook, Indianapolis, Indiana 46237
Mr. James E. Baize	10728 Lexington Drive, Indianapolis, Indiana 46280
Mr. George J. Cunningham, Vice President	7940 East 126th Street, Fishers, Indiana 46038
Mr. Michael O. Chaney	9703 Deerfield Mall, Carmel, Indiana 46032
Dr. William H. Dick	6702 Chapel Crossing, Zionsville, Indiana 46077-7844
Dr. James Dillon	507 Cornwall Court, Carmel, Indiana 46032
Dr. William Elliott, Recording Secretary	13791 Conner Knoll Parkway, Fishers, Indiana 46038
Dr. Gerald J. Kurlander, Treasurer	7917 Spring Mill Road, Indianapolis, Indiana 46260
Mr. Malcolm Mallette	7272 North Pennsylvania, Indianapolis, Indiana 46240
Mr. Thomas Nicholls	7238 Lakeside Woods Dr., Indianapolis, Indiana 46278
Mr. Jeff Rasley	6422 Ralston Avenue, Indianapolis, Indiana 46220
Mr. Charles S. Shoup	13045 Abraham Run, Carmel, Indiana 46033
Mr. Steven E. Springer	8252 North Bowline Court, Indianapolis, Indiana 46236
Dr. Teresa Trierweiler	1509 East 79th Street, Indianapolis, Indiana 46240
Mr. Victor H. Wenning, President	10701 East 121st Street, Fishers, Indiana 46037-9697
Mr. C. Daniel Yates, Executive Secretary	1489 Windpump Way, Indianapolis, Indiana 46280

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Grants and Contributions Paid Out		Year Ended December 31, 2016
Grand Valley State University Allendale, Michigan 46417		$12,000.00[1]
Indiana University Foundation Bloomington, Indiana Herman B Wells Internship		18,550.00[2]
Most Improved Student Awards:		
Butler University 4600 Sunset Avenue Indianapolis, Indiana 46208	$ 1,000.00	
Earlham College Richmond, Indiana 47374	1,000.00	
University of Indianapolis 1400 East Hanna Avenue Indianapolis, Indiana 46227	1,000.00	
IUPUI-Engineering 799 West Michigan Street Indianapolis, Indiana 46202	1,000.00	
Trine University Angola, Indiana 46703	1,000.00	
Marian University 3200 Cold Springs Road Indianapolis, Indiana 46222	1,000.00	
Franklin College Franklin, Indiana 46131	1,000.00	
Rose Hulman College Terre Haute, Indiana 47803	1,000.00	
Huntington College Huntington, Indiana	1,000.00	
Valparaiso University Valparaiso, Indiana	1,000.00	
University of Southern Indiana Evansville, Indiana	1,000.00	
Wabash College Crawfordsville, Indiana 47933	1,000.00	
Ball State University Muncie, Indiana 47306	1,000.00	
Manchester University North Manchester, Indiana 46962	1,000.00	
Anderson University Anderson, Indiana 46011	1,000.00	

DePauw University Greencastle, Indiana	2,000.00	
Total Most Improved Student Awards		17,000.00[3]
Purdue Research Foundation West Lafayette, Indiana		1,000.00[4]
Girls, Inc. Indianapolis, Indiana		5,000.00[5]
Wabash College Crawfordsville, Indiana		5,400.00[6]
Boy Scouts of America and Girl Scouts of America Indianapolis, Indiana		1,600.00[7]
University of Indianapolis Indianapolis, Indiana		9,776.00[8]
Indianapolis Area Students Indianapolis and Carmel, Indiana		20,000.00[9]
Indianapolis Area Schools/Science Projects		56,152.17[10]
IMCPL Foundation Indianapolis, Indiana		5,000.00[11]
Total Grants and Contributions Paid Out		$151,478.17

(1) $12,000.00 – Research Vessel D.J. Angus – Intern Program in the R. B. Annis Water Resources Institute at Grand Valley State University, Allendale, Michigan; Dr. Ronald Ward Scholarship Award.

(2) $18,550.00 – To fund summer internship program at the Herman B Wells Center for Pediatric Research at Riley Hospital for Children, Indiana; Power Camp; Summer Physics Research Program and Space Science Institute.

(3) $17,000.00 – Most Improved Student Awards Program – Recipients are students of the sixteen Indiana colleges and universities set forth per IRS approved procedure. Purpose is to provide books, supplies or awards to incent students who have improved their academic performance to continue to improve their academic standing.

(4) $1,000.00 – To fund Science Bound Program at Purdue University, West Lafayette, Indiana.

(5) $5,000.00 – To support Girls, Inc. Day Program.

(6) $5,400.00 – To fund Opportunities to Learn About Business ("OLAB") Program held at Wabash College, Crawfordsville, Indiana, to teach high school students about business enterprises.

(7) $1,600.00 – To fund projects sponsored by the Boy Scouts of America and the Girl Scouts of America in the Indianapolis, Indiana area.

(8) $9,776.00 – To fund the University of Indianapolis Science Programs.

(9) $20,000.00 – To fund programs for scholarships and summer science institute for students at Roncalli High School, Indianapolis, Indiana; Hamilton Southeastern Schools, Carmel, Indiana; Carmel High School, Carmel, Indiana; Washington Township Schools, Indianapolis, Indiana.

(9) $20,000.00 – To fund programs for scholarships and summer science institute for students at Roncalli High School, Indianapolis, Indiana; Hamilton Southeastern Schools, Carmel, Indiana, Carmel High School, Carmel, Indiana; Washington Township Schools, Indianapolis, Indiana.

(10) $56,152.17 – To fund special science programs at Hamilton Southeastern Schools, Carmel, Indiana; Riverside Intermediate School, Fishers, Indiana; Sand Creek Intermediate School, Fishers, Indiana; Fishers High School, Fishers, Indiana; North Central High School, Indianapolis, Indiana; and Carmel High School, Carmel, Indiana.

(11) $5,000 – To fund Barbara Frantz Storer special project at Indianapolis Marion County Public Library, Indianapolis, Indiana.

All grants and contributions are in the educational category; and no recipients is related to any disqualified person

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