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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation STANLEY H BYRAM FOUNDATION		A Employer identification number 35-6007637	
Number and street (or P O box number if mail is not delivered to street address) 620 LIBERTY AVENUE 10TH FLOOR		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 15222705		B Telephone number (see instructions) (412) 768-9969	
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,238,118		J Accounting method <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	40,003	40,003		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	49,303			
	b Gross sales price for all assets on line 6a 1,069,365				
	7 Capital gain net income (from Part IV, line 2)		49,303		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	4,052	27		
	12 Total. Add lines 1 through 11	93,358	89,333		
	13 Compensation of officers, directors, trustees, etc	26,218	13,109		13,109
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule)				0
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				0
	17 Interest				0
	18 Taxes (attach schedule) (see instructions)	1,103	421		0
	19 Depreciation (attach schedule) and depletion	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	27,321	13,530	0	13,109
	25 Contributions, gifts, grants paid	102,169			102,169
	26 Total expenses and disbursements. Add lines 24 and 25	129,490	13,530	0	115,278
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-36,132			
	b Net investment income (if negative, enter -0-)		75,803		
				0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash—non-interest-bearing					
	2 Savings and temporary cash investments	140,770	121,982	121,982		
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0		
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments—U S and state government obligations (attach schedule)					
	b Investments—corporate stock (attach schedule)					
	c Investments—corporate bonds (attach schedule)					
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12 Investments—mortgage loans					
	13 Investments—other (attach schedule)	2,018,796	2,001,206	2,116,136		
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15 Other assets (describe ▶ _____)						
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,159,566	2,123,188	2,238,118			
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶ _____)					
	23 Total liabilities (add lines 17 through 22)		0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds	2,143,603	2,076,371			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds	15,963	46,817			
30 Total net assets or fund balances (see instructions)	2,159,566	2,123,188				
31 Total liabilities and net assets/fund balances (see instructions) .	2,159,566	2,123,188				

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,159,566
2 Enter amount from Part I, line 27a	2	-36,132
3 Other increases not included in line 2 (itemize) ▶ _____	3	3
4 Add lines 1, 2, and 3	4	2,123,437
5 Decreases not included in line 2 (itemize) ▶ _____	5	249
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	2,123,188

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	}	2	49,303
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{		}	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	113,799	2,337,346	0 048687
2014	108,271	2,362,776	0 045824
2013	94,370	2,210,444	0 042693
2012	103,753	2,063,523	0 05028
2011	97,018	2,038,685	0 047589

2 Total of line 1, column (d)	2	0 235073
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047015
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	2,227,756
5 Multiply line 4 by line 3	5	104,738
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	758
7 Add lines 5 and 6	7	105,496
8 Enter qualifying distributions from Part XII, line 4	8	115,278

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	758
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	758
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	758
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	1,364
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,364
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	606
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 380 Refunded ▶	11	226

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IN _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► PNC BANK NA Telephone no ► (412) 768-9969			

Located at **►** 620 LIBERTY AVE 10TH FLOOR PITTSBURGH PA ZIP+4 **►** 152222705

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to <ul style="list-style-type: none"> (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
PNC BANK NA 620 LIBERTY AVE 10TH FLOOR PITTSBURGH, PA 152222705	TRUSTEE 5	26,218		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,261,681
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,261,681
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,261,681
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	33,925
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,227,756
6	Minimum investment return. Enter 5% of line 5.	6	111,388

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	111,388
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	758
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	758
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	110,630
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	110,630
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	110,630

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	115,278
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	115,278
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	758
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	114,520

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				110,630
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			102,169	
b Total for prior years 2014, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.	0			
b From 2012.	0			
c From 2013.	0			
d From 2014.	0			
e From 2015.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 115,278				
a Applied to 2015, but not more than line 2a			102,169	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				13,109
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				97,521
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2012.	0			
b Excess from 2013.	0			
c Excess from 2014.	0			
d Excess from 2015.	0			
e Excess from 2016.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	102,169
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
---------------	--

Form **990-PF** (2016)

Part XVII

- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

**Sign
Here**

***** 2017-04-27 *****

Signature of officer or trustee Date Title

**Paid
Preparer
Use Only**

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
291 186 BLACKROCK STRATEGIC INCOME OPPORTUNITIES PORTFOLIO		2014-10-30	2016-01-11
120 877 EATON VANCE FLOATING RATE FUND CLASS I		2012-05-04	2016-01-11
131 ISHARES CORE US AGGREGATE BOND ETF		2014-10-22	2016-01-11
3 ISHARES TR S&P SMLCP GROW		2014-03-14	2016-01-11
14 ISHARES MSCI EAFE SMALL-CAP ETF		2015-11-30	2016-01-11
113 314 T ROWE PRICE GROWTH STOCK FUND		2015-01-02	2016-01-11
100 856 T ROWE PRICE REAL ESTATE FUND FD 122		2012-05-04	2016-01-11
4 SPDR S&P INTERNATIONAL SMALL CAP		2015-11-30	2016-01-11
3 SECTOR SPDR TR SBI CYCL TRANS		2015-11-30	2016-01-11
7 SECTOR SPDR TR SBI INT-TECH		2015-11-30	2016-01-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,836		2,982	-146
1,014		1,096	-82
14,209		14,480	-271
344		360	-16
657		707	-50
5,631		5,881	-250
2,687		2,122	565
105		117	-12
221		243	-22
280		308	-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-146
			-82
			-271
			-16
			-50
			-250
			565
			-12
			-22
			-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1286 155 VANGUARD TOTL BD MKT IDX-ADM		2014-10-22	2016-01-11
398 ISHARES MSCI EAFE SMALL-CAP ETF		2015-11-30	2016-01-29
321 SPDR S&P INTERNATIONAL SMALL CAP		2015-11-30	2016-01-29
11 SECTOR SPDR TR SBI INT-TECH		2015-11-30	2016-01-29
383 SECTOR SPDR TR SBI CYCL TRANS		2015-11-30	2016-02-29
668 SECTOR SPDR TR SBI INT-TECH		2015-11-30	2016-02-29
2065 609 GOLDMAN SACHS GRTH OPPOR INSTIT CLASS		2012-05-04	2016-04-06
360 304 GOLDMAN SACHS GRTH OPPOR INSTIT CLASS		2016-01-11	2016-04-06
274 SECTOR SPDR TR SBI CONS STPLS		2016-02-29	2016-04-29
294 SECTOR SPDR TR SHS BEN INT-UTILITIES		2016-02-29	2016-04-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
13,749		14,032	-283
18,515		20,103	-1,588
8,412		9,361	-949
448		484	-36
28,759		31,009	-2,250
27,645		29,416	-1,771
48,191		52,173	-3,982
8,406		7,851	555
14,286		14,057	229
14,111		13,699	412

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-283
			-1,588
			-949
			-36
			-2,250
			-1,771
			-3,982
			555
			229
			412

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
25 372 COLUMBIA ACORN INTL FUND CL Z		2016-01-11	2016-05-26
549 549 COLUMBIA ACORN INTL FUND CL Z		2014-03-14	2016-05-26
342 048 GOLDMAN SACHS MID CAP VALUE FD CL I		2016-01-11	2016-05-26
1378 667 GOLDMAN SACHS MID CAP VALUE FD CL I		2013-05-29	2016-05-26
362 SECTOR SPDR TR SBI CYCL TRANS		2016-04-29	2016-06-30
21 SECTOR SPDR TR SHS BEN INT-UTILITIES		2016-02-29	2016-06-30
686 SECTOR SPDR TR SBI INT-TECH		2016-06-30	2016-07-29
8886 098 EATON VANCE FLOATING RATE FUND CLASS I		2012-05-04	2016-08-05
1791 649 BLACKROCK STRATEGIC INCOME OPPORTUNITIES PORTFOLIO		2014-10-30	2016-08-25
2359 953 RIDGEWORTH FDS SEIX FLTG RATE INCOME FD CL I		2016-08-05	2016-08-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,001		935	66
21,691		25,386	-3,695
11,705		10,528	1,177
47,178		62,843	-15,665
28,122		28,572	-450
1,082		978	104
31,870		29,643	2,227
77,576		80,391	-2,815
17,576		18,346	-770
20,343		20,272	71

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			66
			-3,695
			1,177
			-15,665
			-450
			104
			2,227
			-2,815
			-770
			71

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2540 682 TEMPLETON GLOBAL BOND FUND AD FUND		2012-05-04	2016-08-25
6 SECTOR SPDR TR SBI CONS STPLS		2016-07-29	2016-08-31
524 INDUSTRIAL SELECT SECTOR SPDR ETF LARGE CAP		2016-07-29	2016-08-31
308 079 MFS VALUE FUND CLASS I FUND 893		2016-01-11	2016-10-03
1677 87 MFS VALUE FUND CLASS I FUND 893		2012-05-04	2016-10-03
1101 509 T ROWE PRICE GROWTH STOCK FUND		2013-10-07	2016-10-03
2429 248 ROWE T PRICE VALUE FD INC COM		2013-08-01	2016-10-03
552 SECTOR SPDR TR SBI CONS STPLS		2016-01-29	2016-10-03
427 SECTOR SPDR TR SBI INT-TECH		2016-08-31	2016-10-03
630 SECTOR SPDR TR SHS BEN INT-UTILITIES		2016-02-29	2016-10-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
28,456		33,029	-4,573
326		327	-1
30,660		30,473	187
10,931		9,591	1,340
59,531		42,255	17,276
59,922		52,391	7,531
80,554		81,605	-1,051
29,160		27,963	1,197
20,327		20,066	261
30,385		29,489	896

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-4,573
			-1
			187
			1,340
			17,276
			7,531
			-1,051
			1,197
			261
			896

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1144 709 TOUCHSTONE SANDS CAPITAL SELECT GROWTH FD CLASS Y		2016-01-11	2016-10-03
2241 336 TOUCHSTONE SANDS CAPITAL SELECT GROWTH FD CLASS Y		2012-05-04	2016-10-03
209 SECTOR SPDR TR SBI BASIC INDS		2016-10-03	2016-10-31
171 INDUSTRIAL SELECT SECTOR SPDR ETF LARGE CAP		2016-10-03	2016-10-31
2 SECTOR SPDR TR SBI INT-TECH		2016-08-31	2016-10-31
84 ISHARES TR S&P SMLCAP 600		2016-10-31	2016-11-30
31 695 AMERICAN BEACON L/C VALU IS		2016-01-11	2016-12-13
226 841 BAIRD MIDCAP INST		2016-04-06	2016-12-13
157 087 BLACKROCK STRATEGIC INCOME OPPORTUNITIES PORTFOLIO		2014-10-30	2016-12-13
20 DB X-TRACKERS MSCI JAPAN HDG ETF		2015-04-30	2016-12-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
19,162		17,686	1,476
37,520		29,506	8,014
9,769		9,992	-223
9,794		9,982	-188
95		94	1
11,235		9,925	1,310
569		523	46
3,677		3,434	243
1,544		1,609	-65
761		849	-88

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,476
			8,014
			-223
			-188
			1
			1,310
			46
			243
			-65
			-88

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
77 286 HARDING LOEVNER INTERNATIONAL EQUITY PORTFOLIO		2016-01-11	2016-12-13
237 ISHARES MSCI EMERGING MKTS INDEX FUND		2013-05-29	2016-12-13
38 ISHARES TR S&P SMLCP VALU		2012-05-04	2016-12-13
18 ISHARES TR S&P SMLCP VALU		2016-01-11	2016-12-13
37 ISHARES TR S&P SMLCP GROW		2014-03-14	2016-12-13
110 ISHARES EDGE MSCI USA QUALITY FACTOR ETF		2016-10-03	2016-12-13
148 ISHARES EDGE MSCI USA VALUE FACTOR ETF		2016-10-03	2016-12-13
350 049 MFS VALUE FUND CLASS I FUND 893		2012-05-04	2016-12-13
173 217 MAINSTAY EPOCH GLOBAL EQUITY YIELD FUND CLASS I		2013-08-28	2016-12-13
81 457 T ROWE PRICE GROWTH STOCK FUND		2013-10-07	2016-12-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,397		1,233	164
8,603		9,086	-483
5,429		2,849	2,580
2,572		1,797	775
5,601		4,438	1,163
7,730		7,395	335
10,628		9,636	992
12,882		8,615	4,267
3,073		3,313	-240
4,497		3,812	685

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			164
			-483
			2,580
			775
			1,163
			335
			992
			4,267
			-240
			685

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
255 167 RIDGEWORTH FDS SEIX FLTG RATE INCOME FD CL I		2016-08-05	2016-12-13
361 871 ROWE T PRICE VALUE FD INC COM		2013-08-01	2016-12-13
49 038 T ROWE PRICE REAL ESTATE FUND FD 122		2012-05-04	2016-12-13
17 SECTOR SPDR TR SBI INT-TECH		2016-08-31	2016-12-13
19 SECTOR SPDR TR SHS BEN INT-UTILITIES		2016-10-31	2016-12-13
339 781 TEMPLETON GLOBAL BOND FUND AD FUND		2012-05-04	2016-12-13
65 977 TEMPLETON INSTL FDS INC FOREIGN EQUITY SER		2015-01-27	2016-12-13
182 246 WASATCH INTL OPPORTUNIT-INST		2016-05-26	2016-12-13
304 619 WELLS FARGO SPECIAL US MID CAP VALUE I		2016-05-26	2016-12-13
212 WISDOMTREE U S QUALITY DIVI ETF		2016-10-03	2016-12-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,230		2,192	38
12,741		12,050	691
1,399		1,032	367
836		806	30
927		941	-14
4,030		4,417	-387
1,282		1,346	-64
532		525	7
11,201		9,784	1,417
7,157		6,829	328

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			38
			691
			367
			30
			-14
			-387
			-64
			7
			1,417
			328

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1173 335 AMERICAN BEACON L/C VALU IS		2012-05-04	2016-12-20
85 315 AMERICAN BEACON L/C VALU IS		2016-01-11	2016-12-20
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,745		17,395	3,350
1,508		1,407	101
			29,337

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,350
			101

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALZEHIMERS ASSOCIATION 9135 N MERIDIAN STREET INDIANAPOLIS, IN 47260	NONE	PC	GENERAL SUPPORT	2,000
AMERICAN CANCER SOCIETY PO BOX 46151 MARINSVILLE, IN 46151	NONE	PC	GENERAL SUPPORT	2,000
AMERICAN RED CROSS PO BOX 2303 INDIANAPOLIS, IN 46206	NONE	PC	GENERAL SUPPORT	6,336
BARBARA B JORDAN YMCA 2039 E MORGAN STREET MARTINSVILLE, IN 46151	NONE	PC	GENERAL SUPPORT	2,500
CARE NET PREGNANCY CENTER 1839 ROBIN ROAD MARTINSVILLE, IN 46158	NONE	PC	GENERAL SUPPORT	2,000
CENTER FOR BEHAVIORAL HEALTH 1175 W SOUTHVIEW DRIVE MARTINSVILLE, IN 46151	NONE	PC	GENERAL SUPPORT	1,000
CENTER FOR WOMEN'S MINISTRIES 360 S SYCAMORE MARTINSVILLE, IN 46151	NONE	PC	GENERAL SUPPORT	500
CLOTHE-A-CHILD PO BOX 1415 MARTINSVILLE, IN 46151	NONE	PC	GENERAL SUPPORT	3,000
COMMUNITY SERVICE CENTER PO BOX 1083 MARTINSVILLE, IN 46151	NONE	PC	GENEREAL SUPPORT	500
COORDINATED AGING SERVICES FOR MORGAN CO INC PO BOX 1373 MARTINSVILLE, IN 46151	NONE	PC	GENERAL SUPPORT	1,000
DEPAUW UNIVERSITY ALUMNI FUND PO BOX 37 GREENCASTLE, IN 461350037	NONE	PC	GENERAL SUPPORT	1,000
DESERT ROSE FOUNDATION PO BOX 1754 MARTINSVILLE, IN 46151	NONE	PC	GENERAL SUPPORT	1,000
FRATERNAL ORDER OF POLICE PO BOX 1263 MARTINSVILLE, IN 46151	NONE	PC	GENERAL SUPPORT	300
FRIENDSHIP PARK CEMETARY 190 N BORDEN PARAGON, IN 46151	NONE	PC	GENERAL SUPPORT	3,000
GENNESARET FREE CLINIC 631 E NEW YORK STREET INDIANAPOLIS, IN 46202	NONE	PC	GENERAL SUPPORT	1,000
Total ► 3a				102,169

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GLEANER'S FOOD BANK 1102 E 16TH STREET INDIANAPOLIS, IN 46202	NONE	PC	GENERAL SUPPORT	3,000
HABITAT FOR HUMANITY 39 W PIKE MARTINSVILLE, IN 46151	NONE	PC	GENERAL SUPPORT	1,000
HAVEN YOUTH CENTER 39 E JACKSON STREET MARTINSVILLE, IN 46151	NONE	PC	GENERAL SUPPORT	1,000
HILLDALE CEMETART ASSOC INC 3210 N COUNTRY CLUB ROAD MARTINSVILLE, IN 46151	NONE	PC	GENERAL SUPPORT	5,000
HOSPICE OF BLOOMINGTON HOSPITAL 619 W FIRST STREET BLOOMINGTON, IN 47401	NONE	PC	GENERAL SUPPORT	1,000
INDIANA DREAM TEAM PO BOX 1955 MARTINSVILLE, IN 46151	NONE	PC	GENERAL SUPPORT	3,000
MAKE A WISH FOUNDATION 5532 W RAYMOND STREET INDIANAPOLIS, IN 46241	NONE	PC	GENERAL SUPPORT	5,000
MANNA MISSION 65 W MORGAN STREET MARTINSVILLE, IN 46151	NONE	PC	GENERAL SUPPORT	3,024
MARTINSVILLE HIGH SCHOOL 1360 E GRAY STREET MARTINSVILLE, IN 46151	NONE	PC	SCHOLARSHIP	15,000
MARTINSVILLE YOUTH CENTER 250 NORTH MONROE STREET MARTINSVILLE, IN 46158	NONE	PC	GENERAL SUPPORT	4,349
MORGAN COUNTY BOYS & GIRLS CLUB 290 S MAIN STREET MARTINSVILLE, IN 46151	NONE	PC	GENERAL SUPPORT	2,000
MORGAN COUNTY HUMAE SOCIETY 690 W MITCHELL AVENUE MARTINSVILLE, IN 46151	NONE	PC	GENERAL SUPPORT	2,000
MORGAN COUNTY RELAY FOR LIFE 180 S MAIN STREET SUITE 229 MARTINSVILLE, IN 46151	NONE	PC	GENERAL SUPPORT	2,000
MORGAN ST CHURCH OF CHRIST 540 MORGAN STREET MARTINSVILLE, IN 46151	NONE	PC	GENERAL SUPPORT	2,000
NOBLE INC 7701 E 21ST STREET INDIANAPOLIS, IN 46219	NONE	PC	GENERAL SUPPORT	500
Total ► 3a				102,169

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OLIVET NAZARENE COLLEGE ONE UNIVERSITY AVENUE BOURBONNAIS, IL 60914	NONE	PC	GENERAL SUPPORT	1,250
MORGAN COUNTY BACK PACK ATTACK 26 S INDIANA STREET MOORESVILLE, IN 46158	NONE	PC	GENERAL SUPPORT	1,505
RED BARN ATTN BARBARA HURT 146 E MORGAN STREET MARTINSVILLE, IN 46151	NONE	PC	GENERAL SUPPORT	9,000
RILEY CHILDREN'S FDN 702 BARNHILL DRIVE INDIANAPOLIS, IN 46202	NONE	PC	GENERAL SUPPORT	2,000
SAVINGS SIGHT INDIANA 70 E 91ST STREET SUITE 204 INDIANAPOLIS, IN 46240	NONE	PC	GENERAL SUPPORT	1,000
SECOND HELPINGS INC 1121 SOUTHEASTERN AVENUE INDIANAPOLIS, IN 46202	NONE	PC	GENERAL SUPPORT	2,000
THE JULIAN CENTER 2011 N MERIDIAN STREET INDIANAPOLIS, IN 46219	NONE	PC	GENERAL SUPPORT	500
USO PO BOX 96860 WASHINGTON, DC 20072	NONE	PC	GENERAL SUPPORT	2,000
WHEELER MISSION MINISTRIES 245 N DELAWARE STREET INDIANAPOLIS, IN 46206	NONE	PC	GENERAL SUPPORT	1,000
CITY OF MARTINSVILLE IN ATTN CITY CLERK TREASURER CITY HALL 59 S JEFFERSON ST MARTINSVILLE, IN 46151	NONE	PC	FOURTH OF JULY FIREWORKS	905
NORTH VERNON FIRST UMC 240 W POPLAR ST NORTH VERNON, IN 47265	NONE	PC	GENERAL SUPPORT	2,000
MARTINSVILLE FIRST UMC 3150 E MYRA LN MARTINSVILLE, IN 46151	NONE	PC	GENERAL SUPPORT	2,000
Total ▶ 3a				102,169

TY 2016 Investments - Other Schedule**Name:** STANLEY H BYRAM FOUNDATION**EIN:** 35-6007637

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS - FIXED	AT COST	735,612	718,771
MUTUAL FUNS - EQUITY	AT COST	1,265,593	1,397,225
NATURAL RESOURCES	AT COST	1	140

TY 2016 Other Decreases Schedule

Name: STANLEY H BYRAM FOUNDATION

EIN: 35-6007637

Description	Amount
WASH SALES ADJUSTMENTS	249

TY 2016 Other Income Schedule**Name:** STANLEY H BYRAM FOUNDATION**EIN:** 35-6007637**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MI- CALHOUN COUNTY MICH T1S-R5W, SEC 15	27	27	
FEDERAL TAX REFUND FROM PRIOR YEAR	4,025	0	

TY 2016 Other Increases Schedule

Name: STANLEY H BYRAM FOUNDATION

EIN: 35-6007637

Description	Amount
ROUNDING ADJ FOR SALES AND TRANSACTIONS	3

TY 2016 Taxes Schedule**Name:** STANLEY H BYRAM FOUNDATION**EIN:** 35-6007637

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL ESTIMATES - PRINCIPAL	682	0		0
FOREIGN TAXES ON QUALIFIED FOR	320	320		0
FOREIGN TAXES ON NONQUALIFIED	101	101		0