Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending ,

THE J E FEHSENFELD FAMILY FOUNDATION INC
5400 WEST 86TH STREET
INDIANAPOLIS, IN 46268

A Employer identification number
35-2091086

B Telephone number (see instructions)
317-695-8659

C If exemption application is pending, check here ► ☐

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

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G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ► $ 945,510.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1	Contributions, gifts, grants, etc, received (attach schedule)	616,500.			
	2	Check ► ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	3,084.	3,084.	3,084.	
	4	Dividends and interest from securities	26,361.	26,361.	26,361.	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total** Add lines 1 through 11	645,945.	29,445.	29,445.	
OPERATING AND ADMINISTRATIVE EXPENSES	13	Compensation of officers, directors, trustees, etc	0.			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach sch) SEE ST 1	2,974.	565.		2,409.
	c	Other professional fees (attach sch) SEE ST 2	10,683.			10,683.
	17	Interest				
	18	Taxes (attach schedule)(see instrs) SEE STM 3	615.			615.
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	42,402.			42,402.
	22	Printing and publications				
	23	Other expenses (attach schedule) SEE STATEMENT 4	198.			198.
	24	**Total operating and administrative expenses** Add lines 13 through 23	56,872.	565.		56,307.
	25	Contributions, gifts, grants paid PART XV	640,500.			640,500.
	26	**Total expenses and disbursements** Add lines 24 and 25	697,372.	565.	0.	696,807.
	27	Subtract line 26 from line 12.				
	a	**Excess of revenue over expenses and disbursements**	-51,427.			
	b	**Net investment income** (if negative, enter -0-)		28,880.		
	c	**Adjusted net income** (if negative, enter -0-)			29,445.	

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Part II Balance Sheets — Attached schedules and amounts in the description column should be for end of-year amounts only (See instructions)		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	11,456.	21,221.	21,221.
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) STATEMENT 5	308,523.	308,523.	452,625.
	c Investments — corporate bonds (attach schedule) STATEMENT 6	269,129.	230,114.	238,433.
	11 Investments — land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule) STATEMENT 7	269,408.	233,231.	233,231.
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 **Total assets** (to be completed by all filers — see the instructions Also, see page 1, item I)	858,516.	793,089.	945,510.
LIABILITIES	17 Accounts payable and accrued expenses	14,000.		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)	14,000.	0.	
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	380,000.	380,000.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	464,516.	413,089.	
	30 **Total net assets or fund balances** (see instructions)	844,516.	793,089.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	858,516.	793,089.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	844,516.
2 Enter amount from Part I, line 27a	2	-51,427.
3 Other increases not included in line 2 (itemize) ►	3	
4 Add lines 1, 2, and 3	4	793,089.
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	793,089.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo day, yr)	(d) Date sold (mo , day, yr)
1 a	N/A			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	754,489.	716,080.	1.053638
2014	647,062.	728,709.	0.887957
2013	630,135.	674,555.	0.934149
2012	644,208.	688,489.	0.935684
2011	346,617.	623,423.	0.555990

2	**Total** of line 1, column (d)	2	4.367418
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.873484
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	730,598.
5	Multiply line 4 by line 3	5	638,166.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	289.
7	Add lines 5 and 6	7	638,455.
8	Enter qualifying distributions from Part XII, line 4	8	696,807.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1			
Date of ruling or determination letter ______ (attach copy of letter if necessary – see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [X] and enter 1% of Part I, line 27b		1	289.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	289.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	289.
6 Credits/Payments			
a 2016 estimated tax pmts and 2015 overpayment credited to 2016	6 a 86.		
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments Add lines 6a through 6d		7	86.
8 Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached		8	
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►		9	203.
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►		10	
11 Enter the amount of line 10 to be **Credited to 2017 estimated tax** ►	**Refunded** ►	11	

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1 b		X
*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1 c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4 a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4 b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, col (c), and Part XV*	7	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ► IN			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8 b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► DEBRA BAKER, SECRETARY Telephone no ► 317-695-8659
Located at ► 5400 WEST 86TH STREET INDIANAPOLIS IN ZIP + 4 ► 46268

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐
and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions)	2 b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)*	3 b	N/A	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5 a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5 b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945–5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6 b** No: X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7 b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation (**If not paid, enter -0-**)	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION DOES NOT DIRECTLY PARTICIPATE IN CHARITABLE ACTIVITIES. THE ACTIVITIES OF THE DIRECTORS ARE LIMITED TO THE ADMINISTRATION OF GRANTS TO QUALIFIED UNRELATED 501(C)(3) ORGANIZATIONS.	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes.			
a	Average monthly fair market value of securities		1a	697,600.
b	Average of monthly cash balances		1b	44,124.
c	Fair market value of all other assets (see instructions)		1c	
d	**Total** (add lines 1a, b, and c)		1d	741,724.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	741,724.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)		4	11,126.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	730,598.
6	**Minimum investment return.** Enter 5% of line 5		6	36,530.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	36,530.
2a	Tax on investment income for 2016 from Part VI, line 5	2a 289.		
b	Income tax for 2016 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	289.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	36,241.
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	36,241.
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	36,241.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	696,807.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	696,807.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	289.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	696,518.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7					36,241.
2 Undistributed income, if any, as of the end of 2016					
a Enter amount for 2015 only				0.	
b Total for prior years: 20 __, 20 __, 20 __			0.		
3 Excess distributions carryover, if any, to 2016					
a From 2011	315,766.				
b From 2012	610,146.				
c From 2013	597,041.				
d From 2014	611,491.				
e From 2015	719,513.				
f **Total** of lines 3a through e		2,853,957.			
4 Qualifying distributions for 2016 from Part XII, line 4 ► $ 696,807.					
a Applied to 2015, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required — see instructions)			0.		
c Treated as distributions out of corpus (Election required — see instructions)		0.			
d Applied to 2016 distributable amount					36,241.
e Remaining amount distributed out of corpus		660,566.			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0.			0.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		3,514,523.			
b Prior years' undistributed income Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b Taxable amount — see instructions			0.		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount — see instructions				0.	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)		0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)		315,766.			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a		3,198,757.			
10 Analysis of line 9					
a Excess from 2012	610,146.				
b Excess from 2013	597,041.				
c Excess from 2014	611,491.				
d Excess from 2015	719,513.				
e Excess from 2016	660,566.				

TEEA0309L 12/16/16

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year — see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ► ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT FOR LINE 2A

c Any submission deadlines

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 10				
Total			► **3a**	640,500.
b *Approved for future payment*				
Total			► **3b**	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3,084.	
4 Dividends and interest from securities			14	26,361.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				29,445.	

13 **Total.** Add line 12, columns (b), (d), and (e) 13 29,445.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1 a (1)		X
	(2) Other assets	1 a (2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
	(3) Rental of facilities, equipment, or other assets	1 b (3)		X
	(4) Reimbursement arrangements	1 b (4)		X
	(5) Loans or loan guarantees	1 b (5)		X
	(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: Dora A Baker Date: 5/5/17 Title: Secretary

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
ROBERT E. PECK, CPA	Robert E Peck	5-2-17		P00263149
Firm's name ► PILE CPAS			Firm's EIN ► 35-0865680	
Firm's address ► ONE INDIANA SQ, SUITE 1200 INDIANAPOLIS, IN 46204-2066			Phone no (317) 269-3454	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at *www.irs.gov/form990.*

OMB No 1545-0047

2016

Name of the organization
THE J E FEHSENFELD FAMILY FOUNDATION INC

Employer identification number
35-2091086

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ► $ ____________

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization: THE J E FEHSENFELD FAMILY FOUNDATION INC

Employer identification number: 35-2091086

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE HERITAGE GROUP PO BOX 68123 INDIANAPOLIS, IN 46268	$ 616,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization: THE J E FEHSENFELD FAMILY FOUNDATION INC

Employer identification number: 35-2091086

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A	$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization: THE J E FEHSENFELD FAMILY FOUNDATION INC

Employer identification number: 35-2091086

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ► $ N/A

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	$ 2,974.	$ 565.		$ 2,409.
TOTAL	$ 2,974.	$ 565.	$ 0.	$ 2,409.

STATEMENT 2
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTANTS	$ 10,683.			$ 10,683.
TOTAL	$ 10,683.	$ 0.	$ 0.	$ 10,683.

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAX	$ 500.			$ 500.
FOREIGN TAX	115.			115.
TOTAL	$ 615.	$ 0.	$ 0.	$ 615.

STATEMENT 4
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSE	$ 198.			$ 198.
TOTAL	$ 198.	$ 0.	$ 0.	$ 198.

STATEMENT 5
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VANGUARD STRATEGIC EQUITY FUND	COST	$ 35,430.	$ 68,482.
VANGUARD EXPLORER FUND	COST	27,418.	36,740.
TOTAL INTL STOCK IX ADMIRAL	COST	44,280.	55,477.
TOTAL STOCK MKT IDX ADM	COST	57,062.	108,578.
WINDSOR II FUND ADM	COST	86,678.	113,673.
VANGUARD US GROWTH FUND ADMIRAL	COST	57,655.	69,675.
	TOTAL	$ 308,523.	$ 452,625.

STATEMENT 6
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VANGUARD PRIME MONEY MARKET FUND	COST	$ 0.	$ 0.
VANGUARD HIGH YIELD CORPORATE FUND	COST	38,557.	35,388.
VANGUARD LONG-TERM BOND INDEX FUND	COST	36,185.	44,539.
VANGUARD SHORT-TERM CORPORATE FUND	COST	41,765.	42,037.
INTER-TERM INVEST-GR ADM	COST	77,486.	78,413.
SHORT-TERM BOND INDEX FUND ADM	COST	36,121.	38,056.
	TOTAL	$ 230,114.	$ 238,433.

STATEMENT 7
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

OTHER INVESTMENTS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
THE HERITAGE GROUP INVESTMENT CO., LLC	COST	$ 203,984.	$ 203,984.
FEDERAL MONEY MARKET FUND	COST	29,247.	29,247.
	TOTAL	$ 233,231.	$ 233,231.

STATEMENT 8
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN-SATION	CONTRI-BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
SHANNON BURNS 5400 WEST 86TH STREET INDIANAPOLIS, IN 46268	PRESIDENT 0	$ 0.	$ 0.	$ 0.
NANCY SMITH 5400 WEST 86TH STREET INDIANAPOLIS, IN 46268	DIRECTOR 0	0.	0.	0.
DEBRA ANN BAKER 5400 WEST 86TH STREET INDIANAPOLIS, IN 46268	SECRETARY 0	0.	0.	0.
ROBIN FEHSENFELD 5400 WEST 86TH STREET INDIANAPOLIS, IN 46268	DIRECTOR 0	0.	0.	0.
JUDEE FEHSENFELD 5400 WEST 86TH STREET INDIANAPOLIS, IN 46268	VICE PRESIDENT 0	0.	0.	0.
STEVE STUK 5400 WEST 86TH STREET INDIANAPOLIS, IN 46268	DIRECTOR 0	0.	0.	0.
ASHLEE FEHSENFELD 5400 WEST 86TH STREET INDIANAPOLIS, IN 46268	DIRECTOR 0	0.	0.	0.
SARAH IMMEKUS 5400 WEST 86TH STREET INDIANAPOLIS, IN 46268	DIRECTOR 0	0.	0.	0.
JASON IMMEKUS 5400 WEST 86TH STREET INDIANAPOLIS, IN 46268	DIRECTOR 0	0.	0.	0.
	TOTAL	$ 0.	$ 0.	$ 0.

STATEMENT 9
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:	N/A
NAME:	THE J E FEHSENFELD FAMILY FOUNDATION INC
CARE OF:	DEBRA BAKER
STREET ADDRESS:	5400 W 86TH STREET
CITY, STATE, ZIP CODE:	INDIANAPOLIS, IN 46268
TELEPHONE:	
E-MAIL ADDRESS:	
FORM AND CONTENT:	NONE
SUBMISSION DEADLINES:	NONE

STATEMENT 9 (CONTINUED)
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

RESTRICTIONS ON AWARDS: NONE

STATEMENT 10
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
GLEANERS FOOD BANK 3737 WALDEMERE AVENUE INDIANAPOLIS IN 46241	NONE	501(C)(3)	UNRESTRICTED	$ 11,000.
INDIANAPOLIS ART CENTER 820 E 67TH ST INDIANAPOLIS IN 46220	NONE	501(C)(3)	UNRESTRICTED	10,000.
CINCINNATI YOUTH COLABORATION 301 OAK STREET CINCINNATI OH 45219	NONE	501(C)(3)	UNRESTRICTED	15,000.
RILEY CHILDRENS FOUNDATION 30 S. MERIDIAN, STE. 200 INDIANAPOLIS IN 46204	NONE	501(C)(3)	UNRESTRICTED	10,000.
DUCKS UNLIMITED 193 BUSINESS PARK DRIVE, STE. E RIDGELAND MS 39157	NONE	501(C)(3)	UNRESTRICTED	11,000.
LOOKING GLASS YOUTH & FAMILY SERVICES 72-B CENTENNIAL LOOP #2 EUGENE OR 97401	NONE	501(C)(3)	UNRESTRICTED	15,000.
RESIDENCE XII 12029 113TH AVENUE NE KIRKLAND WA 98034	NONE	501(C)(3)	UNRESTRICTED	10,000.
ST. ELIZABETH'S HOME 2500 CHURCHMAN AVENUE INDIANAPOLIS IN 46203	NONE	501(C)(3)	UNRESTRICTED	1,000.
THE VILLAGES 3833 NORTH MERIDIAN STREET INDIANAPOLIS IN 46208	NONE	501(C)(3)	UNRESTRICTED	10,000.
WAYSIDE WAIFS 3901 MARTHA TRUMAN RD KANSAS CITY MO 64137	NONE	501(C)(3)	UNRESTRICTED	5,000.

STATEMENT 10 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
POWERFUL VOICES 1620 18TH AVENUE #100 SEATTLE WA 98122	NONE	501(C)(3)	UNRESTRICTED	$ 10,000.
IMPACT NORTHWEST P.O. BOX 33530 PORTLAND OR 97292	NONE	501(C)(3)	UNRESTRICTED	30,000.
ANTHONY MUNOZ FOUNDATION 8919 ROSSASH ROAD CINCINNATI OH 45236	NONE	501(C)(3)	UNRESTRICTED	15,000.
DAYSPRING CENTER PO BOX 44105 INDIANAPOLIS IN 46244	NONE	501(C)(3)	UNRESTRICTED	10,000.
A CHILD'S HOPE 2430 E. KEMPER ROAD CINCINNATI OH 45241	NONE	501(C)(3)	UNRESTRICTED	10,000.
TEAM CHILD 1225 S. WELLER ST., STE. 420 SEATTLE WA 98144	NONE	501(C)(3)	UNRESTRICTED	10,000.
COMMUNITY VETERINARY CENTER 470 HIGHWAY 99 EUGENE OR 97402	NONE	501(C)(3)	UNRESTRICTED	3,000.
ALWAYS ONE PO BOX 364 KOKOMO IN 46903	NONE	501(C)(3)	UNRESTRICTED	2,000.
CITY YEAR SEATTLE 2203 23RD AVENUE SOUTH SEATTLE WA 98144	NONE	501(C)(3)	UNRESTRICTED	10,000.
HERRON HIGH SCHOOL 735 W. NEW YORK STREET INDIANAPOLIS IN 46202	NONE	501(C)(3)	UNRESTRICTED	10,000.
ERUPTION CHURCH 675 WALNUT STREET NOBLESVILLE IN 46060	NONE	501(C)(3)	UNRESTRICTED	3,000.
ESCAPE PO BOX 78488 INDIANAPOLIS IN 46268	NONE	501(C)(3)	UNRESTRICTED	15,000.

STATEMENT 10 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUNDATION STATUS	PURPOSE OF GRANT	AMOUNT
BOYS & GIRLS CLUB OF EMERALD VALLEY 1545 WEST 22ND AVENUE EUGENE OR 94705	NONE	501(C)(3)	UNRESTRICTED	$ 15,000.
CHICAGO FREEDOM SCHOOL 719 S STATE STREET CHICAGO IL 60605	NONE	501(C)(3)	UNRESTRICTED	25,000.
CHILDREN'S BUREAU 1575 DR MARTIN LUTHER JR STREET INDIANAPOLIS IN 46202	NONE	501(C)(3)	UNRESTRICTED	1,000.
CRU 100 LAKE HART DRIVE ORLANDO FL 32832	NONE	501(C)(3)	UNRESTRICTED	1,000.
CYSTIC FIBROSIS FOUNDATION 2701 NW VAUGHN STREET #203 PORTLAND OR 97210	NONE	501(C)(3)	UNRESTRICTED	16,000.
DOCTORS WITHOUT BORDERS PO BOX 5022 HAGERSTOWN MD 21741	NONE	501(C)(3)	UNRESTRICTED	1,000.
DOERNBECHER CHILDREN'S HOSPITAL FOUNDAT 1121 SW SALMON STREET, SUITE 100 PORTLAND OR 97205	NONE	501(C)(3)	UNRESTRICTED	10,000.
FEED NORTHLAND KIDS 1055 BROADWAY, SUITE 130 KANSAS CITY MO 64105	NONE	501(C)(3)	UNRESTRICTED	15,000.
FREEDOM INTERNATIONAL PO BOX 92 NOBLESVILLE IN 46061	NONE	501(C)(3)	UNRESTRICTED	6,000.
GREEN URBAN LUNCH BOX 340 E 400 S, SUITE 50 SALT LAKE CITY UT 84111	NONE	501(C)(3)	UNRESTRICTED	2,000.
HOOSIER SOCIAL FUND 2226 S SWEETBRIAR CIRCLE BLOOMINGTON IN 47401	NONE	501(C)(3)	UNRESTRICTED	2,000.
INDY YOGA MOVEMENT 13243 DUMBARTON CARMEL IN 46032	NONE	501(C)(3)	UNRESTRICTED	10,000.

STATEMENT 10 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
LEGAL PREP CHARTER ACADEMY 4319 W WASHINGTON BOULEVARD CHICAGO IL 60624	NONE	501(C)(3)	UNRESTRICTED	$ 10,000.
SECOND HELPINGS 1121 SOUTHEASTERN AVENUE INDIANAPOLIS IN 46205	NONE	501(C)(3)	UNRESTRICTED	10,000.
SHELTERING WINDS PO BOX 92 DANVILLE IN 46122	NONE	501(C)(3)	UNRESTRICTED	16,000.
SPECIAL OLYMPICS 1001 DIAMOND RIDGE, SUITE 800 JEFFERSON CITY MO 65109	NONE	501(C)(3)	UNRESTRICTED	1,000.
TEEN LIVING PROGRAM 162 W HUBBARD, SUITE 400 CHICAGO IL 60654	NONE	501(C)(3)	UNRESTRICTED	25,000.
FORD WILSON RACE OF CHAMPIONS 4800 W 96TH STREET INDIANAPOLIS IN 46268	NONE	501(C)(3)	UNRESTRICTED	10,000.
UNITED WAY OF KING COUNTY 720 2ND AVE SEATTLE WA 98104	NONE	501(C)(3)	UNRESTRCITED	10,000.
SYNERGY SERVICES INC 400 E 6TH STREET PARKVILLE MO 64152	NONE	501(C)(3)	UNRESTRICTED	15,000.
THE GROUNDWORK PROJECT 100 23RD AVE S SEATTLE WA 98144	NONE	501(C)(3)	UNRESTRICTED	25,000.
THE MOCKINGBIRD SOCIETY 2100 24TH AVENUE S SUITE 240 SEATTLE WA 98144	NONE	501(C)(3)	UNRESTRICTED	50,000.
8TH DAY CENTER FOR JUSTICE	NONE	501(C)(3)	UNRESTRICTED	1,000.
ACLU FOUNDATION P O BOX 40585 PORTLAND OR 97240	NONE	501(C)(3)	UNRESTRICTED	2,000.

STATEMENT 10 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
YMCA OF GREATER INDIANAPOLIS 6981 W COUNTY ROAD 650 N ST PAUL IN 47272	NONE	501(C)(3)	UNRESTRICTED	$ 1,000.
ACLU FOUNDATION 125 BROAD STREET 18TH FLOOR NEW YORK NY 10004	NONE	501(C)(3)	UNRESTRICTED	1,000.
ATD 4TH WORLD	NONE	501(C)(3)	UNRESTRICTED	12,000.
DIMENSION EDUCATIONAL RESEARCH FOUNDAT	NONE	501(C)(3)	UNRESTRICTED	9,000.
ECHO PO BOX 2077 ATASCADERO CA 93423	NONE	501(C)(3)	UNRESTRICTED	10,000.
GLOBAL HEALTHWORKS 40 E 10TH STREET, SUITE 1W NEW YORK NY 10003	NONE	501(C)(3)	UNRESTRICTED	1,000.
GSD RESCUE INDY, INC	NONE	501(C)(3)	UNRESTRICTED	2,000.
GULB 340 E 400 S SALT LAKE CITY UT 84111	NONE	501(C)(3)	UNRESTRICTED	14,000.
LEUKEMIA SOCIETY 9075 N MERIDIAN STREET, SUITE 150 INDIANAPOLIS IN 46260		501(C)(3)	UNRESTRICTED	11,000.
LIGHTHOUSE MINISTRIES 401 E MCMILLAN STREET CINCINNATI OH 45206	NONE	501(C)(3)	UNRESTRICTED	25,000.
MICHAEL J FOX PO BOX 5014 HAGGERSTOWN MD 21741	NONE	501(C)(3)	UNRESTRICTED	1,000.
PAWS & THINK 1346 DELAWARE STREET INDIANAPOLIS IN 46202	NONE	501(C)(3)	UNRESTRICTED	10,000.
PEACE LEARNING CENTER 6040 DELONG ROAD INDIANAPOLIS IN 46254	NONE	501(C)(3)	UNRESTRICTED	10,000.
PLANNED PARENTHOOD 1100 VERMONT AVENUE, NW WASHINGTON DC 20005	NONE	501(C)(3)	UNRESTRICTED	2,000.

STATEMENT 10 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
PROJECT HOME INDY PO BOX 44146 INDIANAPOLIS IN 46244	NONE	501(C)(3)	UNRESTRICTED	$ 10,000.
SCHOOL ON WHEELS OF INDIANAPOLIS 2605 E 62ND STREET, #2005 INDIANAPOLIS IN 46220	NONE	501(C)(3)	UNRESTRICTED	2,000.
SMART 101 SW MARKET STREET PORTLAND OR 97201	NONE	501(C)(3)	UNRESTRICTED	2,000.
TRADERS POINT CHRISTIAN CHURCH PO BOX 5100 ZIONSVILLE IN 46077	NONE	501(C)(3)	UNRESTRICTED	500.
US FRIENDS DSWT 25283 CABOT ROAD, SUITE 101 LAGUNA HILLS CA 92653	NONE	501(C)(3)	UNRESTRICTED	10,000.
UNION CHAPEL PTA 7100 NW HAMPTON ROAD KANSAS CITY MO 64152	NONE	501(C)(3)	UNRESTRICTED	1,000.
WITH, INC. 122 W. GLENWOOD AVENUE KNOXVILLE TN 37917	NONE	501(C)(3)	UNRESTRICTED	1,000.
			TOTAL	$ 640,500.