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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

OMB No. 1545-0052

**2016****Open to Public Inspection**

For calendar year 2016 or tax year beginning

, 2016, and ending

, 20

Name of foundation

SCOTT KENNETH A CHARITABLE T/A 20-1089900

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

KEYBANK, 4900 TIEDEMAN / OH-01-49-0150

City or town, state or province, country, and ZIP or foreign postal code

BROOKLYN, OH 44144-2302

A Employer identification number

34-7034544

B Telephone number (see instructions)

216-689-7663C If exemption application is pending, check here . . . . . ☐D 1 Foreign organizations, check here . . . . . ☐2 Foreign organizations meeting the 85% test, check here and attach computation . . . . . ☐E If private foundation status was terminated under section 507(b)(1)(A), check here . . . . . ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . . . ☐

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 19,457,759.J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify) \_\_\_\_\_

(Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

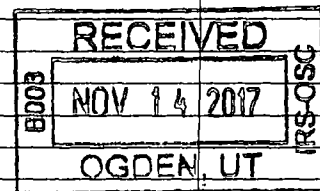
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B. . . . .				
3 Interest on savings and temporary cash investments.				
4 Dividends and interest from securities . . . . .	371,548.	371,548.		STMT 1
5a Gross rents . . . . .				
b Net rental income or (loss) . . . . .				
6a Net gain or (loss) from sale of assets not on line 10	-927,345.			
b Gross sales price for all assets on line 6a <u>434,394.</u>				
7 Capital gain net income (from Part IV, line 2) . . . . .				
8 Net short-term capital gain. . . . .				
9 Income modifications . . . . .				
10a Gross sales less returns and allowances . . . . .				
b Less Cost of goods sold . . . . .				
c Gross profit or (loss) (attach schedule) . . . . .				
11 Other income (attach schedule) . . . . .	383.			STMT 2
12 Total Add lines 1 through 11 . . . . .	-555,414.	371,548.		
13 Compensation of officers, directors, trustees, etc. . . . .	130,031.	97,524.		32,508.
14 Other employee salaries and wages . . . . .		NONE	NONE	
15 Pension plans, employee benefits . . . . .		NONE	NONE	
16a Legal fees (attach schedule) . . . . .				
b Accounting fees (attach schedule) STMT 3 . . . . .	4,000.	NONE	NONE	4,000.
c Other professional fees (attach schedule) STMT 4 . . . . .	68,136.			68,136.
17 Interest . . . . .				
18 Taxes (attach schedule) (see instructions) STMT 5 . . . . .	6,500.			
19 Depreciation (attach schedule) and depletion . . . . .				
20 Occupancy . . . . .				
21 Travel, conferences, and meetings . . . . .		NONE	NONE	
22 Printing and publications . . . . .		NONE	NONE	
23 Other expenses (attach schedule) STMT 6 . . . . .	7,964.			7,964.
24 Total operating and administrative expenses. Add lines 13 through 23. . . . .	216,631.	97,524.	NONE	112,608.
25 Contributions, gifts, grants paid . . . . .	944,276.			944,276.
26 Total expenses and disbursements Add lines 24 and 25 . . . . .	1,160,907.	97,524.	NONE	1,056,884.
27 Subtract line 26 from line 12 . . . . .	-1,716,321.			
a Excess of revenue over expenses and disbursements . . . . .				
b Net investment income (if negative, enter -0-) . . . . .		274,024.		
c Adjusted net income (if negative, enter -0-) . . . . .				



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable ▶ . . . . .			
		Less allowance for doubtful accounts ▶ . . . . .			
	4	Pledges receivable ▶ . . . . .			
		Less allowance for doubtful accounts ▶ . . . . .			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ . . . . .			
		Less allowance for doubtful accounts ▶ . . . . . NONE			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments - U S and state government obligations (attach schedule) . . . . .			
	b	Investments - corporate stock (attach schedule) . . . . .			
	c	Investments - corporate bonds (attach schedule) . . . . .			
	11	Investments - land, buildings, and equipment basis ▶ . . . . .			
	Less accumulated depreciation ▶ (attach schedule)				
12	Investments - mortgage loans . . . . .				
13	Investments - other (attach schedule) . . . . . STMT 7 .	21,249,979.	19,547,316.	19,457,759.	
14	Land, buildings, and equipment basis ▶ . . . . .				
	Less accumulated depreciation ▶ (attach schedule)				
15	Other assets (describe ▶ . . . . .)				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	21,249,979.	19,547,316.	19,457,759.	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons. . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ . . . . .)			
23	Total liabilities (add lines 17 through 22) . . . . .			NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds . . . . .	21,249,979.	19,547,316.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .			
	30	Total net assets or fund balances (see instructions) . . . . .	21,249,979.	19,547,316.	
	31	Total liabilities and net assets/fund balances (see instructions) . . . . .	21,249,979.	19,547,316.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	21,249,979.
2	Enter amount from Part I, line 27a . . . . .	2	-1,716,321.
3	Other increases not included in line 2 (itemize) ▶ GRANT RECOVERY	3	13,658.
4	Add lines 1, 2, and 3 . . . . .	4	19,547,316.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	19,547,316.

**Part IV Capital Gains and Losses for Tax on Investment Income**(a) List and describe the kind(s) of property sold (e.g., real estate,  
2-story brick warehouse, or common stock, 200 shs MLC Co.)(b) How  
acquired  
P - Purchase  
D - Donation(c) Date acquired  
(mo., day, yr.)(d) Date sold  
(mo., day, yr.)**1 a PUBLICLY TRADED SECURITIES****b OTHER GAINS AND LOSSES**

c

d

e

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,173,783.		1,361,739.	-187,956.
b -739,389.			-739,389.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-187,956.
b			-739,389.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-927,345.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ }	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	1,079,365.	19,864,655.	0.054336
2014	1,087,268.	20,335,727.	0.053466
2013	980,292.	19,413,432.	0.050496
2012	957,916.	17,875,936.	0.053587
2011	962,176.	18,088,426.	0.053193

2 Total of line 1, column (d)	2	0.265078
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.	3	0.053016
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	18,778,687.
5 Multiply line 4 by line 3.	5	995,571.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,740.
7 Add lines 5 and 6.	7	998,311.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,056,884.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . .		
	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	1	2,740.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .	2	NONE
3	Add lines 1 and 2 . . . . .	3	2,740.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	5	2,740.
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 . . . . .	6a	21,839.
b	Exempt foreign organizations - tax withheld at source . . . . .	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	NONE
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments. Add lines 6a through 6d . . . . .	7	21,839.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	19,099.
11	Enter the amount of line 10 to be Credited to 2017 estimated tax <input checked="" type="checkbox"/> 2,740. Refunded <input type="checkbox"/> . . . . .	11	16,359.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . .		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

Form 990-PF (2016)

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . .		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.kennethscottcharitabletrust.org</u>	X	
14 The books are in care of ► <u>SEE STATEMENT 9</u> Telephone no. ► _____ Located at ► _____ ZIP+4 ► _____		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . .		15
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► _____		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here . . . . . ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . . c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► _____	2b	X
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) . . . . .	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4a	X
	4b	X

Form 990-PF (2016)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐ **5b**c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KEYBANK NATIONAL ASSOCIATION 100 PUBLIC SQUARE, CLEVELAND, OH 44113	TRUSTEE 1	130,031.	-0-	-0-

**2** Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ **NONE**

Form 990-PF (2016)

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HENRY RICHARD OBERMANN 100 PUBLIC SQUARE, SUITE 600, CLEVELAND, OH 44113	GRANT CONSULTANT	68,136
Total number of others receiving over \$50,000 for professional services . . . . .		NONE

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . .	

Form 990-PF (2016)

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	19,064,657.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	19,064,657.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	19,064,657.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	285,970.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,778,687.
6	Minimum investment return. Enter 5% of line 5	6	938,934.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	938,934.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	2,740.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,740.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	936,194.
4	Recoveries of amounts treated as qualifying distributions	4	13,658.
5	Add lines 3 and 4	5	949,852.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	949,852.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,056,884.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,056,884.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	2,740.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,054,144.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7 . . . . .				949,852.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only. . . . .			NONE	
b Total for prior years 20 <u>14</u> , 20 <u>  </u> , 20 <u>  </u> . . . . .		NONE		
3 Excess distributions carryover, if any, to 2016				
a From 2011 . . . . .	26,090.			
b From 2012 . . . . .	88,419.			
c From 2013 . . . . .	48,355.			
d From 2014 . . . . .	106,644.			
e From 2015 . . . . .	107,398.			
f Total of lines 3a through e . . . . .	376,906.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>1,056,884.</u>				
a Applied to 2015, but not more than line 2a . . . . .			NONE	
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
d Applied to 2016 distributable amount. . . . .				949,852.
e Remaining amount distributed out of corpus. . . . .	107,032.			
5 Excess distributions carryover applied to 2016 . (If an amount appears in column (d), the same amount must be shown in column (a) )	NONE			NONE
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	483,938.			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .		NONE		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .			NONE	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017. . . . .				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	NONE			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . . . .	26,090.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a . . . . .	457,848.			
10 Analysis of line 9				
a Excess from 2012 . . . . .	88,419.			
b Excess from 2013 . . . . .	48,355.			
c Excess from 2014 . . . . .	106,644.			
d Excess from 2015 . . . . .	107,398.			
e Excess from 2016 . . . . .	107,032.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED STATEMENT FOR LINE 2

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
SEE ATTACHED LISTING OH	NONE	PUBLIC	SUPPORT, CARE AND PROTECTION OF ANIMALS	944,276.
<b>Total</b> . . . . .			<b>3a</b>	944,276.
<i>b Approved for future payment</i>				
<b>Total</b> . . . . .			<b>3b</b>	

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
		14	371,548.	
		18	-927,345.	
		1	383.	
			-555,414.	
			13	-555,414.

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions )

NOT APPLICABLE



## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
DIVIDENDS & INTEREST	359,168.	359,168.
PRIVATE ADVISORS	12,380.	12,380.
	-----	-----
TOTAL	371,548.	371,548.
	=====	=====

FORM 990PF, PART I - OTHER INCOME  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
TAX-EXEMPT INCOME	383.
	-----
TOTALS	383.
	=====

FORM 990PF, PART I - ACCOUNTING FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX RETURN PREPARATION	4,000.			4,000.
TOTALS	4,000.	NONE	NONE	4,000.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES  
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
-----	-----	-----

CHARITABLE CONSULTANT FEE	68,136.	68,136.
	-----	-----
TOTALS	68,136.	68,136.
	=====	=====

## FORM 990PF, PART I - TAXES

=====

REVENUE  
AND  
EXPENSES  
PER BOOKS

## DESCRIPTION

-----

TAXES PD W/2015 EXTENSION

6,500.

TOTALS

-----  
6,500.  
=====

FORM 990PF, PART I - OTHER EXPENSES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
----------------------	--

CHARITABLE  
PURPOSES  
-----

CONSULTANT TRAVEL & MTG EXPENS	4,759.
OHIO FILING FEE	200.
PHILANTHROPY OHIO MEMBERSHIP	525.
WRIS WEB SERVICES FEE	480.
ANNUAL GRANTMAKERS MEMBERSHIP	2,000.

4,759.
200.
525.
480.
2,000.

TOTALS	-----
	7,964.
	=====

-----
7,964.
=====

## FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
SEE ATTACHED			
KT SHORT TERM INVESTMENT FUND	C		153,316.
CHARITABLE MULTI ASSET FUND	C	153,316.	16,313,651.
GLAS FUNDS SPC CHARITABLE HEDG	C	16,826,093.	1,597,829.
GOLUB CAPITAL PARTNERS INTL VI	C	1,282,087.	629,402.
PRIVATE ADVISORS COINVESTMENT	C	612,500.	405,864.
CUMULUS FUND HEDGE FUND CL A	C	316,320.	300,697.
CARLYLE PRIV EQTY ACCESS BLOCK	C	300,000.	57,000.
		57,000.	
		-----	-----
TOTALS		19,547,316.	19,457,759.
		=====	=====

GAINS AND LOSSES FROM PASS-THRU ENTITIES  
=====NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS  
AND OTHER FIDUCIARIESCOMMON TRUST FUNDS -51,346.00  
-----

TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED)

-----  
-51,346.00  
=====NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS  
AND OTHER FIDUCIARIESCOMMON TRUST FUNDS -688,043.00  
-----

TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)

-----  
-688,043.00  
=====

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF  
=====

NAME: KEYBANK NATIONAL ASSOCIATION

ADDRESS: 4900 TIEDEMAN, MC: OH-01-49-0150  
BROOKLYN, OH 44144-2302

TELEPHONE NUMBER: (216)813-4556

RECIPIENT NAME:

C/O KEY PRIVATE BANK

ADDRESS:

100 PUBLIC SQUARE, SUITE 600

CLEVELAND, OH 44113

RECIPIENT'S PHONE NUMBER: 216-752-3301

FORM, INFORMATION AND MATERIALS:

SEND INITIAL QUERRY LETTER

WEBSITE: [www.kennethscottcharitabletrust.org](http://www.kennethscottcharitabletrust.org)

SUBMISSION DEADLINES:

QUARTERLY

RESTRICTIONS OR LIMITATIONS ON AWARDS:

DISTRIBUTIONS ARE LIMITED TO ORGANIZATIONS

THAT SUPPORT THE CARE & PROTECTION OF ANIMALS.

PART XV  
**KENNETH A. SCOTT CHARITABLE TRUST**  
**A KEYBANK TRUST**

**ANIMAL CARE & EDUCATION PROGRAMS IN OHIO & ITS COMMUNITIES –**  
**2016 GRANTS**

**Adoption & Behavior Training Programs**

**Capital Area Humane Society - \$12,500**

*(Hilliard/Columbus, OH 43026)*

Integrated Animal Enrichment Plan

**Geauga Humane Society - \$10,000**

*(Russell Township, OH 44072)*

Emergency Grant - Louisiana Flood Dogs Transfer Program

**Pawsitive Ohio - \$3,000**

*(North Canton, OH 44720)*

Doggone North Canton Adoption & Wellness Fair

**Society for the Improvement of Conditions for Stray Animals (SICSA) - \$16,000**

*(Kettering, OH 45419)*

CA Funding Education & Enrichment Program

**Continuing Education & Training Programs**

**Wood County Humane Society - \$5,100**

*(Bowling Green, OH 43402)*

National & Regional Staff Training Events

**Humane & Wildlife Education Programs**

**Dayton Society of Natural History (dba Boonshoft Museum of Discovery) - \$12,300**

*(Dayton, OH 45414)*

Animals Alive! - Programs for City and Inner-Suburb Schools in Dayton & Springfield Areas (14<sup>th</sup> Year)

**Friends of Aullwood, Inc. - \$12,500**

*(Dayton, OH 45414)*

STEMing Science into Wildlife Conservation (3<sup>rd</sup> Year)

**Geauga Humane Society - \$18,000**

*(Russell Township, OH 44072)*

Expansion of Humane Education Program

**Lake Erie Nature & Science Center - \$10,500**

*(Bay Village, OH 44140)*

Project Wildlife Supporting Student Development & Service Learning Opportunities in Animal Care & Wildlife Education

**Nature Center at Shaker Lakes - \$10,000**

*(Shaker Heights, OH 44120)*

Getting a Head Start on Wildlife and Environmental Education (7<sup>th</sup> Year)

**Medical, Rehabilitation, & Wellness Care Programs**

**Communication Alliance to Network Thoroughbred Ex-Racehorses of Ohio (dba CANTER Ohio) - \$12,500**

*(Mentor, OH 44060)*

Surgery & Veterinary Care for Retired Racehorses (9<sup>th</sup> Year)

**Kitten Krazy, Inc. - \$6,250**

*(Medina, OH 44256)*

Purchase Dental Equipment for Quick Fix Low Cost Spay/Neuter Clinic

**One Health Organization - \$10,000**

*(Gates Mills, OH 44040)*

Veterinary Care Services for Pets of Older and Disabled Adults (3<sup>rd</sup> Year)

**Combined Medical/Wellness & Pet Population Control**

**Pets in Need of Greater Cincinnati, Inc. - \$26,000**

*(Cincinnati/Lockland, OH 45215)*

Wellness Care & Spay/Neuter Assistance to Pets of Lower Income Households (4<sup>th</sup> Year)

**United Coalition for Animals (UCAN) - \$27,775**

*(Cincinnati, OH 45203)*

Dog Spay/Neuter, ID & Vaccination Program (4<sup>th</sup> Year)

**Pet & Feral Animal Population Control Programs**

**Cleveland Animal Protective League - \$15,000**

*(Cleveland, OH 44113)*

Free-Roaming Cat TNR for Suburban Cuyahoga County Residents (6<sup>th</sup> Year) & Targeted City Neighborhoods

**CliftonDeer.org - \$8,000**

*(Cincinnati, OH 45220)*

Humane Urban Deer Solutions

**Friends of the City of Cleveland Kennel - \$15,425**

*(Cleveland, OH 44107)*

Neighborhood Pets – Spay/Neuter Program

**Humane Ohio - \$18,566**

*(Toledo, OH 43613)*

Equipment to Expand Spay/Neuter Clinic Capacity

**Humane Ohio - \$25,000**

*(Toledo, OH 43613)*

The Big Fix Canine Spay/Neuter Collaborative

**Humane Society of Jackson County, Inc. - \$5,000**

*(Jackson, OH 45640)*

Low Cost Spay/Neuter Clinics for Dogs & Cats of Low Income Households (7<sup>th</sup> Year)

**PART XV**

**Kenneth A. Scott Charitable Trust – Ohio Grants  
2016 (continued)**

**Meigs County Humane Society - \$8,000**

*(Pomeroy, OH 45769)*

Sterilize & Vaccinate Everyone Program for Dog Adopters  
from County Shelter

**Saving Pets One at a Time (SPOT), Inc. - \$8,000**

*(Stockport, OH 43787)*

Low Cost Spay/Neuter Clinic Visits for Dogs & Cats  
(2<sup>nd</sup> Year) (with MoCo Kitty Kontrol)

**Sierra's Haven for New and Used Pets - \$12,500**

*(Portsmouth, OH 45662)*

Spay/Neuter for Pets of Lower Income Households  
(7<sup>th</sup> Year)

**TNR of Warren, Inc. - \$10,000**

*(Warren, OH 44484)*

Low Cost Spay/Neuter for Pets of Lower Income Families  
(5<sup>th</sup> Year)

**Veterinary Medical Education**

**Cuyahoga Community College Foundation - \$16,000**

*(Cleveland, OH 44115)*

Essential Equipment for Veterinary Technology Program

**Other Equipment & Facilities Improvements**

**Holmes County Humane Society - \$10,000**

*(Millersburg, OH 44628)*

Replacement Truck for Adoption & Medical Transports

**Humane Society of Greater Akron (dba Pawsibilities) -  
\$2,800**

*(Twinsburg, OH 44087)*

Security Survey & Vulnerability Analysis for the Shelter

**Paws and Whiskers Cat Shelter - \$9,950**

*(Toledo, OH 43615)*

Cat Condos and Examination Table to Facilitate Adoptions

**Other Animal Care Programs**

**Interfaith Hospitality Network of Greater Cincinnati -  
\$20,000**

*(Cincinnati, OH 45206)*

Expansion of Pet Support Program for Families  
Experiencing Homelessness

**Licking County Humane Society - \$8,000**

*(Heath, OH 43056)*

Volunteer/Events Coordinator Position (2<sup>nd</sup> Year)

**LifeCare Alliance - \$10,000**

*(Columbus, OH 43223)*

Senior Pet Care Program (8<sup>th</sup> Year)

**Other**

**Philanthropy Ohio - \$1,550**

*(Columbus, OH 43215)*

Advancing Philanthropy in Ohio

**TOTAL OHIO GRANTS in 2016 –  
33 grants (for 35 projects) for \$396,216**

**For Further Information Contact:**

The Kenneth A. Scott Charitable Trust

c/o KeyBank NonProfit Services

100 Public Square, Suite 600

Cleveland, OH 44113

H. Richard Obermanns, PhD, Executive Director

Phone 216-752-3301 email [obermanns@aol.com](mailto:obermanns@aol.com)

Web: [www.kennethscottcharitabletrust.org](http://www.kennethscottcharitabletrust.org)

**PART XV**  
**KENNETH A. SCOTT CHARITABLE TRUST**  
**A KEYBANK TRUST**

**GREAT LAKES REGION GRANTS – 2016**

**Adoption & Behavior Training Programs**

**Anderson Animal Shelter - \$23,400**  
(South Elgin, IL 60177)  
Stress-Reducing Cages for Dogs in Pre-Adoption Room

**Friends for the Dearborn Animal Shelter - \$10,000**  
(Dearborn, MI 48120)  
Pit Crew Initiative (2<sup>nd</sup> Year)

**Humane Society at Lollypop Farm - \$20,000**  
(Rochester/Fairport, NY 14450)  
Pony Up Expansion of Equine Adoption Program

**Manistee County Humane Society - \$12,750**  
(Manistee, MI 49660)  
New Cat Condos for the Animal Shelter

**TAILS Humane Society - \$10,000**  
(DeKalb, IL 60115)  
Animal Transport Program

**Continuing Education & Training Programs**

**Illinois Animal Welfare Federation - \$1,000**  
(South Elgin, IL 60177)  
Prairie States Animal Welfare Conference 2016

**Humane & Wildlife Education Programs**

**Animal Allies Humane Society - \$15,000**  
(Duluth, MN 55811)  
Humane Education Program

**Humane Animal Welfare Society of Waukesha County - \$10,000**  
(Waukesha, WI 53188)  
Humane Education Program

**Humane Society of Huron Valley - \$20,000**  
(Ann Arbor, MI 48105)  
Humane Education Programs (5<sup>th</sup> Year)

**Medical, Rehabilitation, & Wellness Care Programs**

**Communication Alliance to Network Thoroughbred Ex-Racehorses in Michigan (CANTER Michigan) - \$12,500**  
(Commerce Township, MI 48382)  
Surgery & Veterinary Care for Injured Ex-Racehorses at Michigan State University Equine Hospital (9<sup>th</sup> Year)

**Northern Chautauqua Canine Rescue - \$12,800**  
(Westfield, NY 14787)  
Isolation Room for Incoming or Ill Canines

**SPCA Serving Erie County - \$30,000**  
(Buffalo/Tonawanda, NY 14150)  
Construction of Outdoor Enclosures for Wildlife Rescue & Rehabilitation

**Other Equipment & Facilities Improvements**

**Al-Van Humane Society - \$10,000**  
(South Haven, MI 49090)  
Capital Campaign for Shelter Expansion & Renovation

**Broome County Humane Society & Relief Association - \$35,000**  
(Binghamton, NY 13903)  
Capital Campaign for New Shelter & Veterinary Clinic

**Metro East Humane Society - \$5,000**  
(Edwardsville, IL 62025)  
Renovation of Indoor Dog Kennels

**Mohawk Hudson Humane Society - \$50,000**  
(Albany/Menands, NY 12204)  
Imagine a Better Future Capital Campaign for a New Animal Care Center

**Northwoods Humane Society - \$4,000**  
(Hayward, WI 54843)  
Outdoor Dog Kennel Project

**Tamarack Wildlife Rehabilitation and Education Center, Inc. - \$10,000**  
(Saegertown, PA 16433)  
Capital Campaign to Purchase and Improve the Center

**The Wildcat Sanctuary - \$5,200**  
(Sandstone, MN 55072)  
Temperature-Controlled Shelter for Geriatric Rescued Bobcat or Lynx

**Pet & Feral Animal Population Control Programs**

**Allen County SPCA - \$10,000**  
(Fort Wayne, IN 46806)  
Pet Promise Spay/Neuter Package for Animals in Fort Wayne

**Animal Humane Society - \$15,000**  
(Minneapolis/Golden Valley, MN 55422)  
Community Outreach Program

**Animal's Best Friend Fund, Inc. - \$10,000**  
(Oshtemo, MI 49077)  
Free Spay/Neuter Program for Feral & Free-Roaming Cats

(continued)

## PART XV

### **Kenneth A. Scott Charitable Trust – Great Lakes Region Grants, 2016 (continued)**

**Bloomington Pets Alive!, Inc. - \$11,830**  
(Bloomington, IN 47401)  
Catnippers Community Spay/Neuter Program (4<sup>th</sup> Year)

**Capital Area Humane Society - \$25,000**  
(Lansing, MI 48906)  
Spay/Neuter Assistance for Pets of Low Income  
Households (4<sup>th</sup> Year)

**Carol's Ferals - \$10,000**  
(Grand Rapids, MI 49515)  
TNR Program

**Lenawee Humane Society - \$10,000**  
(Adrian, MI 49221)  
Expand Low Cost Spay/Neuter and Vaccination Services

**Operation Pets: The Spay/Neuter Clinic of Western  
New York, Inc. - \$22,500**  
(Blasdell, NY 14219)  
Feline Frenzy Project to Assist Caretakers of Feral &  
Free-Roaming Cat Colonies

**PAWS Chicago - \$10,000**  
(Chicago, IL 60614)  
Feral Cat TNR Program (4<sup>th</sup> Year)

**Pound Buddies Animal Shelter & Adoption Center -  
\$10,000**  
(Muskegon, MI 49441)  
Feral Cat TNR Project

**Vanderburgh Humane Society - \$5,200**  
(Evansville, IN 47710)  
Purchase of New Autoclave for Low-Cost Spay &  
Neuter Clinic

#### **Veterinary Medical Education**

**Community Spay Neuter Initiative Partnership  
(C-SNIP) - \$12,000**  
(Grand Rapids, MI 49508)  
Veterinary Externship Program (3<sup>rd</sup> Year)

### **TOTAL GREAT LAKES REGION GRANTS in 2016 - 31 grants for \$448,180**

\* \* \* \*

### **NATIONAL GRANTS - 2016**

#### **Medical, Rehabilitation & Wellness Care for Animals**

**Lions, Tigers, & Bears - \$25,000**  
(Alpine, CA 91901)  
Augment Mobile Veterinary Medical Unit

#### **Other Animal Care Projects**

**Animal Legal Defense Fund - \$10,000**  
(Cotati, CA 94931)  
Criminal Justice Program

**Global Federation of Animal Sanctuaries - \$20,000**  
(Washington, DC 20007)  
Equine Accreditation & Capacity Building Program

#### **Pet & Feral Animal Population Control**

**Marian's Dream: Philanthropy for Animal Advocates**  
(Brunswick, ME 04011) - \$15,000  
United Spay Alliance

#### **Veterinary Medical Education**

**ASPCA - \$29,880**  
(New York, NY 10018)  
Humane Alliance Extern Training Program

### **TOTAL NATIONAL GRANTS in 2016 – 5 grants for \$99,880**

### **TOTAL HUMANE GRANTS IN 2016 – 69 GRANTS (71 PROJECTS) FOR \$944,276**

Adoption & Behavior	\$117,650	( 9)
Continuing Education	6,100	( 2)
Humane/Wildlife Education	108,300	( 8)
Med/Rehab/Wellness Care	134,575	( 9*)
Pet/Feral Population Control	308,271	(24*)
Research for Animal Welfare	0	( 0)
Veterinary Medical Education	57,880	( 3)
Other Equipment/Facilities	141,950	(10)
Other Animal Care	68,000	( 5)
Other (non-animal related)	1,550	( 1)

(\*including 2 combined grants – 2 projects each)

**Note:** The Kenneth A. Scott Charitable Trust is also a  
member organization of the Animal Grantmakers and  
Philanthropy Ohio

#### **For Further Information Contact:**

The Kenneth A. Scott Charitable Trust  
c/o KeyBank NonProfit Services  
100 Public Square, Suite 600  
Cleveland, OH 44113  
H. Richard Obermanns, PhD, Executive Director  
Phone: 216-752-3301 email: [obermanns@aol.com](mailto:obermanns@aol.com)

**Web:** [www.kennethscottcharitabletrust.org](http://www.kennethscottcharitabletrust.org)