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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation The Lubrizol Foundation		A Employer identification number 34-6500595
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions)
29400 Lakeland Blvd.	403A	440-943-4200
City or town, state or province, country, and ZIP or foreign postal code Wickliffe, OH 44092		C If exemption application is pending, check here. <input type="checkbox"/>
G Check all that apply	<input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change	<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here. <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 17,542,738.00	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here. <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		0.00			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		415,720.00	415,720.00		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,094,747.00			
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			131,495.00		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		1,510,467.00	547,215.00		
13 Compensation of officers, directors, trustees, etc.					
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)					
c Other professional fees (attach schedule)					
17 Interest					
18 Taxes (attach schedule) (see instructions)		11,218.00			
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences and meetings					
22 Printing and publications					
23 Other expenses (attach schedule)		35,679.00	3,954.00		
24 Total operating and administrative expenses. Add lines 13 through 23.		46,897.00	3,954.00		
25 Contributions, gifts, grants paid		3,194,617.00			3,194,617.00
26 Total expenses and disbursements. Add lines 24 and 25.		3,241,514.00	3,954.00		3,194,617.00
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		-1,731,047.00			
b Net investment income (if negative, enter -0-)			543,261.00		
c Adjusted net income (if negative, enter -0-)					

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Operating and Administrative Expenses

B

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			217,457.00	27,583.00	27,583.00
	2 Savings and temporary cash investments			0.00		0.00
	3 Accounts receivable ▶					
	Less allowance for doubtful accounts ▶			2,000,010.00	1.00	1.00
	4 Pledges receivable ▶					
	Less allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule) ▶					
	Less allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges			47,448.00	36,230.00	36,230.00
	10a Investments - U.S. and state government obligations (attach schedule)					
	b Investments - corporate stock (attach schedule)			0.00	0.00	0.00
	c Investments - corporate bonds (attach schedule)					
Liabilities	11 Investments - land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶ (attach schedule)					
	12 Investments - mortgage loans					
	13 Investments - other (attach schedule)			17,353,525.00	17,478,924.00	17,478,924.00
	14 Land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶ (attach schedule)					
	15 Other assets (describe ▶)					
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)			19,618,440.00	17,542,738.00	17,542,738.00
	17 Accounts payable and accrued expenses			20,000.00	20,000.00	
	18 Grants payable			1,973,789.00	1,629,134.00	
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶)					
	23 Total liabilities (add lines 17 through 22)			1,993,789.00	1,649,134.00	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted			17,624,651.00	15,893,604.00	
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg, and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds					
	30 Total net assets or fund balances (see instructions)			17,624,651.00	15,893,604.00	
	31 Total liabilities and net assets/fund balances (see instructions)			19,618,440.00	17,542,738.00	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	17,624,651.00
2 Enter amount from Part I, line 27a	2	-1,731,047.00
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	15,893,604.00
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	15,893,604.00

Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold (e.g., real estate,
2-story brick warehouse, or common stock, 200 shs MLC Co.)(b) How
acquired
P - Purchase
D - Donation(c) Date acquired
(mo., day, yr.)(d) Date sold
(mo., day, yr.)**1 a** Details available upon request.

P

Various

Various

b**c****d****e**

(e) Gross sales price

(f) Depreciation allowed
(or allowable)(g) Cost or other basis
plus expense of sale(h) Gain or (loss)
(e) plus (f) minus (g)**a**

131,495.00

b**c****d****e**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69

(j) Adjusted basis
as of 12/31/69(k) Excess of col (i)
over col (j), if any(l) Gains (Col (h) gain minus
col (k), but not less than -0-) or
Losses (from col (h))**a**

131,495.00

b**c****d****e****2** Capital gain net income or (net capital loss){ If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 }**2**

131,495.00

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in
Part I, line 8**3****Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	4,265,657.87	20,028,598.35	0.2130
2014	3,040,135.00	22,382,419.18	0.1358
2013	4,839,422.00	22,098,751.09	0.2190
2012	2,646,768.00	20,114,341.23	0.1316
2011	3,930,210.00	17,153,857.74	0.2291

2 Total of line 1, column (d)**2**

0.9285

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the
number of years the foundation has been in existence if less than 5 years.**3**

0.1857

4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5**4**

17,822,455.92

5 Multiply line 4 by line 3.**5**

3,309,630.06

6 Enter 1% of net investment income (1% of Part I, line 27b).**6**

5,432.61

7 Add lines 5 and 6.**7**

3,315,062.67

8 Enter qualifying distributions from Part XII, line 4.**8**

3,194,617.00

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the
Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	10,865.22
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	10,865.22
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	10,865.22
6 Credits/Payments			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	47,094.87	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868),	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	47,094.87	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	36,229.65	
11 Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> 36,229.65 Refunded <input type="checkbox"/>	11	0.00	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		x
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		x
c Did the foundation file Form 1120-POL for this year?		x
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		x
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		x
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		x
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		x
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	x	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	x	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>Ohio - See attached grant disbursement schedule</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	x	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		x
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		x

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11	Yes	No
				x
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.lubrizol.com/Corporate Responsibility/Lubrizol-Foundation.html</u>	13	x	
14	The books are in care of ► <u>Matt Leigh</u> Telephone no ► <u>440-347-5619</u> Located at ► <u>29400 Lakeland Blvd., Wickliffe, OH</u> ZIP+4 ► <u>44092-2298</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	Yes	No
				x

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		x
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ►		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		x
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		x

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions),	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?				5b
Organizations relying on a current notice regarding disaster assistance check here		<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				6b
If "Yes" to 6b, file Form 8870				X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?				7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Board of Directors, officers, and their directors serve without compensation (see attached schedule)				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
Total number of other employees paid over \$50,000.				0.00

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Not applicable	
2	
3	
4	
	0.00

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.00

Form **990-PF** (2016)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	17,923,863.00
b	Average of monthly cash balances	1b	170,000.88
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	18,093,863.88
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	18,093,863.88
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions).	4	271,407.96
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,822,455.92
6	Minimum investment return. Enter 5% of line 5	6	891,122.80

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	891,122.80
2a	Tax on investment income for 2016 from Part VI, line 5	2a	10,865.22
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b	2c	10,865.22
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	880,257.58
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4.	5	880,257.58
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	880,257.58

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,194,617.00
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,194,617.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,194,617.00

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				880,257.58
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011	3,085,783.00			
b From 2012	1,661,037.94			
c From 2013	3,783,099.83			
d From 2014	1,951,489.26			
e From 2015	3,312,038.21			
f Total of lines 3a through e	13,793,448.24			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 3,194,617.00				
a Applied to 2015, but not more than line 2a . . .				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2016 distributable amount.				880,257.58
e Remaining amount distributed out of corpus. . .	2,314,359.42			
5 Excess distributions carryover applied to 2016 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	16,107,807.66			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .	3,085,783.00			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	13,022,024.66			
10 Analysis of line 9				
a Excess from 2012 . . .	1,661,037.94			
b Excess from 2013 . . .	3,783,099.83			
c Excess from 2014 . . .	1,951,489.26			
d Excess from 2015 . . .	3,312,038.21			
e Excess from 2016 . . .	2,314,359.42			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets.					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization.					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

See attached statement

b The form in which applications should be submitted and information and materials they should include

See attached statement

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

See attached statement

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
See attached statement				3,544,772.00
Total ▶ 3a				3,544,772.00
b Approved for future payment				
	12/31/2015		12/31/2016	
Grants authorized for Future payments	1,649,250		1,280,750	-368,500.00
Matching gifts authorized for Future payments	318,039		336,384	18,345.00
Total ▶ 3b				-350,155.00

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

	Not applicable
--	----------------

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule:

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

► Brian O. Valent

5-12-17
Date

Treasurer
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

The Lubrizol Foundation 34-6500595
Form 990-PF, Return of Private Foundation
2016

Page 1, Part I, Line 1, column (a) - Contributions, gifts, and grants of \$5,000 or more during the year:
and

Page 4, Part VII-A, Line 10 -- Substantial Contributor during the tax year:

<u>Date</u>	<u>Name/Address</u>	<u>Description</u>	<u>Amount</u>
12/31/2016	The Lubrizol Corporation 29400 Lakeland Blvd. Wickliffe, OH 44092 FEIN #34-0367600	Cash	0

Page 1, Part I, Line 18, column (a) - Taxes

Accrued taxes payable	-
Federal Excise Tax	11,218
	<u>11,218</u>

Page 1, Part I, Line 23, columns (a&b) - Other Expenses

State filing fee		0
Investment Management Fees	3,954	3,954
Consulting Fees	31,725	0
	<u>35,679</u>	<u>3,954</u>

Page 2, Part II, Columns (b) and (c) - Investments

Line 10b - Corporate Stock	
Various Equity Securities - List Available on Request	<u>0</u>

Line 13 - Investments - Other	
PIMCO	0
Trust One	0
DFA	0
TBCAM CMT	0
Stone Harbor	0
Victory Focused	0
Stralem	17,478,924
RS Investment	0
Victory Funds	0
Westwood	0
	<u>17,478,924</u>

The Lubrizol Foundation 34-6500595
Form 990-PF, Return of Private Foundation
2016

Page 3, Part IV, col. (a) and (h) Capital Gains and Losses

PIMCO Total Return Fund	0
Victory Focused	0
One Group	0
DFA	0
TBCAM CHT	0
Stralem	131,495
Victory Fund	0
Stone Harbor	0
Westwood	0
RS Investment	0
	<u>131,495</u>

The Lubrizol Foundation 34-6500595
Form 990-PF, Return of Private Foundation
2016

Page 6, Part VIII

Trustees

J. Mark Sutherland
Vice President - Global Communications & Public Affairs
The Lubrizol Corporation

Karrie L. Jethrow
Corporate Health & Safety Manager
The Lubrizol Corporation

Robert T. Graf
Corporate Vice President, Research & Development
The Lubrizol Corporation

Karen A. Lerchbacher
Program Officer
The Lubrizol Foundation

Eric R. Schnur
Chairman, President and
Chief Executive Officer
The Lubrizol Corporation

Brian A. Valentine
Corporate Vice President
Chief Financial Officer
The Lubrizol Corporation

Officers

Eric R. Schnur
Chairman

J. Mark Sutherland
President

Brian A. Valentine
Treasurer

Karen A. Lerchbacher
Secretary

All addresses are:

The Lubrizol Corporation
29400 Lakeland Boulevard
Wickliffe, Ohio 44092

THE LUBRIZOL FOUNDATION 34-6500595
FORM 990-PF, RETURN OF PRIVATE FOUNDATION
2016

PAGE 10, PART XV - SUPPLEMENTARY INFORMATION, QUESTION 2

- 2a) Name, address and telephone number of person to whom applications should be addressed:

Brian A. Valentine, Treasurer
The Lubrizol Foundation
29400 Lakeland Blvd.
Wickliffe, Ohio 44092

- 2b) Form in which applications should be submitted; information and materials they should include:

Applications must be in writing and contain a comprehensive statement of the purpose for which the grant is intended and justification for its need. A current budget, evidence of tax-exempt status and if available, the findings of a current audit must be included.

- 2d) Restrictions or limitations on awards:

1. Grants to educational institutions, youth activities, health, welfare, environmental and civic and cultural activities are generally made in Ohio and Texas in the area of Lubrizol facilities, as determined by the Board of Trustees.
2. Scholarships, fellowships, and awards are generally made in the fields of chemistry and chemical and mechanical engineering at colleges and universities in the Midwest and Southwest, upon recommendation from the Scholarship Committee and determination by the Board. Student recipients are selected by the colleges and universities.
3. Charitable organizations to receive matching gifts are designated by employees, in accordance with established criteria.

Page 11, Part XV, Question 3

Summarized below and supported by the attached detailed listings are the grants provided by the Foundation during 2016.

Education:

Colleges & Universities	\$ 657,187	
School	225,682	
Educational Programs & Combined Funds	<u>132,870</u>	1,015,739

Health & Human Services:

Health	160,519	
Human Services	<u>1,218,160</u>	1,378,679

Environmental		144,793
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Youth Activities		171,335
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Civic & Cultural	<u>369,071</u>	
	3,079,617	

Conditional Grants	<u>115,000</u>	
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\$3,194,617

THE LUBRIZOL FOUNDATION

STATEMENTS OF FINANCIAL POSITION

As of December 31, 2016 and 2015

	2016	2015
ASSETS:		
Cash	\$ 27,583	\$ 217,457
Investments	17,478,924	17,353,525
Contribution Receivable	-	2,000,000
Other receivables	1	10
Prepaid taxes	36,230	47,448
TOTAL ASSETS	\$ 17,542,738	\$ 19,618,440
LIABILITIES AND NET ASSETS:		
Community Connection payable	\$ 12,000	\$ 6,500
Matching gifts payable	336,384	318,039
Grants authorized for future payment	1,280,750	1,649,250
Accrued expenses	20,000	20,000
TOTAL LIABILITIES	1,649,134	1,993,789
TOTAL NET ASSETS - unrestricted	15,893,604	17,624,651
TOTAL LIABILITIES AND NET ASSETS	\$ 17,542,738	\$ 19,618,440

The accompanying notes are an integral part of these statements.

THE LUBRIZOL FOUNDATION

STATEMENTS OF ACTIVITIES

For the years ended December 31, 2016 and 2015

	2016	2015
REVENUES AND GAINS:		
Contributions	\$ -	\$ 2,000,000
Net gain/(loss) on investments	1,094,747	(536,184)
Interest and dividends	415,720	612,633
TOTAL REVENUES AND GAINS	1,510,467	2,076,449
GRANTS AND EXPENSES:		
Grants:		
Education	756,500	2,139,090
Health & human services	979,694	762,416
Civic & cultural	264,000	591,500
Youth activities	113,600	70,000
Environmental	97,500	82,500
Community Connection	32,500	43,000
Matching gifts	835,823	851,057
Total grants approved	3,079,617	4,539,563
Conditional grant activity	115,000	(250,000)
Total grants	3,194,617	4,289,563
Operating expenses	31,725	35,059
Investment management fees	3,954	31,289
Excise taxes	11,218	23,552
TOTAL GRANTS AND EXPENSES	3,241,514	4,379,463
Change in net assets	(1,731,047)	(2,303,014)
Net assets - unrestricted at beginning of year	17,624,651	19,927,665
Net assets - unrestricted at end of year	<u>\$ 15,893,604</u>	<u>\$ 17,624,651</u>

The accompanying notes are an integral part of these statements.

THE LUBRIZOL FOUNDATION

STATEMENTS OF CASH FLOWS

For the years ended December 31, 2016 and 2015

	2016	2015
CASH FLOWS FROM OPERATING ACTIVITIES:		
Change in net assets	\$ (1,731,047)	\$ (2,303,014)
Adjustments to reconcile change in net assets to cash used by operating activities:		
Net (gain)/loss on investments	(1,094,747)	536,184
Changes in assets and liabilities:		
Other receivables	2,000,009	(1,996,824)
Prepaid taxes	11,218	(47,448)
Investment sales pending settlement	-	4,155
Community Connection payable	5,500	(12,500)
Matching gifts payable	18,345	(15,671)
Grants authorized for future payments	(368,500)	(541,775)
Accrued income taxes	-	(6,167)
Investment purchases pending settlement	-	(23,419)
Cash used by operating activities	(1,159,222)	(4,406,479)
CASH FLOWS FROM INVESTING ACTIVITIES:		
Purchase of investments	(3,700,606)	(19,321,977)
Proceeds from sales of investments	4,669,954	22,985,068
Cash provided by investing activities	969,348	3,663,091
Net change in cash	(189,874)	(743,388)
Cash at beginning of year	217,457	960,845
Cash at end of year	\$ 27,583	\$ 217,457
Supplemental cash flow information:		
Excise taxes paid	\$ -	\$ 71,000

The accompanying notes are an integral part of these statements.

Education scholarships, fellowships and awards:

The University of Akron	\$ 51,000
University of Cincinnati	20,000
Cleveland State University	105,000
Cuyahoga Community College	7,000
University of Dayton	12,000
Gaston College	6,600
Hiram College	13,000
University of Houston	12,000
University of Houston - Clear Lake	10,000
Jefferson Community & Technical College	6,600
John Carroll University	12,000
Kent State University	100,000
Lake Erie College	6,000
Lakeland Community College	10,200
Lamar University	10,000
Lee College	2,000
Lorain County Community College	6,600
Louisiana State University	4,000
The Ohio State University	64,000
University of Oklahoma	4,000
Paducah Junior College	8,000
University of Pittsburgh	8,000
San Jacinto College Central	16,000
Texas A&M University - College Station	12,000
The University of Texas at Austin	12,000
University of Toledo	8,000
Total	<u>\$526,000</u>

Education capital grants:

Cleveland Metropolitan School District	\$ 26,000
<i>For the purchase of 30 laptops and a computer cart at Whitney M. Young Leadership Academy in support of Honors/AP Chemistry & Physics</i>	
Kent State University	25,000
<i>Toward the construction of the new Integrated Science Building</i>	
Notre Dame Cathedral Latin School	15,000
<i>Capital grant to support the purchase and improvements in scientific equipment and technology for the use by students and science teachers</i>	
Total	<u>\$ 66,000</u>

Educational programs and combined funds operating grants:

Boys Hope Girls Hope Northeastern Ohio	\$ 15,000
College Now Greater Cleveland	10,000
<i>To support College Now's Mentoring Program</i>	
Communities in Schools, Inc	3,500
Free Enterprise Institute	3,000
Invent Now	4,000
<i>In support of Camp Invention</i>	
Junior Achievement	
<i>Greater Cleveland</i>	2,500
<i>Southeast Texas</i>	3,000
Lake/Geauga Educational Assistance Foundation	2,500
Learning About Business	4,000
The Literacy Cooperative	1,500
National Merit Scholarship Corporation	56,000
Northeast Ohio Council on Higher Education	2,500
Northeastern Ohio American Chemical Society	2,500
Northeastern Ohio Science & Engineering Fair	3,500
Porter Center for Science & Mathematics	3,500
Science Engineering Fair of Houston	1,500
Society of Women Engineers	1,500
Teach for America Northeast Ohio	10,000
Total	<u>\$130,000</u>

Education operating grants:

Citizens Academy	\$ 3,500
Cleveland Institute of Art	3,500
Cleveland State University	10,000
<i>Support of Radiance increasing scholarships at CSU</i>	
Julie Billiard School	2,500
The Lake Academy	10,000
<i>Support to assist with STEM programs</i>	
Metro Catholic School	2,500
Urban Community School	2,500
Total	<u>\$ 34,500</u>

Health & human services United Way campaign grants:

United Way of Ashtabula County	\$ 2,017
United Way of Greater Cleveland	212,250
United Way Services of Erie County	286
United Way Services of Geauga County	25,173
United Way of Greater Houston	85,000
United Way of Lake County	110,000
<i>Supplemental Match</i>	1,936
United Way of Greater Lorain County	12,609
Metro United Way of Louisville	4,086

United Way of Medina County	\$ 10,047
United Way of Metropolitan Chicago	1,000
United Way of Milwaukee	9,029
United Way of Portage County	3,774
United Way of Stark County	922
United Way of Summit County	33,251
United Way of Trumbull County	812
United Way of Wayne and Holmes County	520
United Way of Wood County	806
United Way of Youngstown and the Mahoning Valley	324
Total	<u>\$513,842</u>

Health & human services capital grants:

Cleveland Sight Center	\$ 25,000
<i>Rehabilitation/Remodeling of Highbrook Lodge</i>	
Ecumenical Shelter Network of Lake County	25,000
<i>In support of Seed to Sustainability campaign</i>	
Hattie Larlham Foundation	9,852
<i>Toward the purchase of therapy and weight transfer lifts to ensure the safety and support of the potential of the people they serve</i>	
MetroHealth Foundation	10,000
<i>To provide continued support of the Metro-Health School-based Health Program, funding is sought to support the costs of operationalizing their second mobile unit to be used in the CMSD schools</i>	
University Hospitals	250,000
<i>Grant in support of the new University Hospitals Rainbow Center for Women and Children</i>	
Total	<u>\$319,852</u>

Health & human services operating grants:

American Red Cross	
<i>Grant designated for the Texas Storms Disaster Relief Fund</i>	\$ 10,000
ARC Greater Cleveland Chapter	10,000
<i>Designated for Fort McMurray Alberta, Canada wild fire relief efforts</i>	
ARC Greater Cleveland & Lake County	5,000
ARC Central Bay Area	2,500
Bay Area Rehabilitation Center	2,500
The Bridge	2,500
Cenikor Foundation of Texas, Inc.	2,500
Cleveland Hearing & Speech Center	2,500
Cleveland Sight Center	2,500
Crossroads Lake County Adolescent Counseling Service	10,000
<i>To fund the Equine Therapy Program for the Crossroads children at Fieldstone Farm</i>	
Emma's Hugs	2,500
Extended Housing	10,000
<i>In support of the Housing Subsidy Program</i>	
Fairhill Partners	2,500
<i>Special Operating</i>	10,000
Foundation Fighting Blindness	2,500
The Free Clinic of Greater Cleveland	2,500
Greater Cleveland Foodbank	2,500
Greater Cleveland Volunteers	2,500
Hattie Larlham Foundation	2,500

Hospice of the Western Reserve	\$ 2,500
Jewish Federation of Cleveland	2,500
Lake County Free Clinic	2,500
Lake Geauga Habitat for Humanity	2,500
Legal Aid Society	2,500
Make-A-Wish Foundation of Houston	2,500
Neighborhood Alliance	6,000
Ronald McDonald House of Houston	2,500
The Rose	2,500
The Salvation Army, Pasadena, Texas	2,500
The Salvation Army, Lake County Area Services	5,000
<i>In support of Back to School Bash Event</i>	
Santa's Hide-a-Way Hollow	2,500
<i>Support for our Disabled Veterans</i>	
Shoes and Clothes for Kids	2,500
United Cerebral Palsy Association of Greater Cleveland	10,000
Vocational Guidance Services	5,000
Wheel House, Inc	2,500
WomenSafe, Inc.	2,500

Total	<u>\$146,000</u>
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Civic & cultural capital grants:

Cuyahoga Valley Scenic Railroad	\$ 25,000
<i>To support the CVSR's campaign to improve fleet cars</i>	
Western Reserve Historical Society	25,000
<i>In support of newly created exhibit "Cleveland Starts Here"</i>	

Total	<u>\$ 50,000</u>
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Civic & cultural operating grants:

A. D. Players	\$ 2,500
Business Advisors of Cleveland	2,500
Business Volunteers Unlimited	2,500
The City Club of Cleveland	2,500
Cleveland Engineering Society	2,500
Cleveland International Piano Competition	25,000
The Cleveland Museum of Art	2,000
The Cleveland Museum of Natural History	5,000
The Cleveland Play House	3,000
Downtown Cleveland Alliance	10,000
The Foundation Center	2,500
Great Lakes Science Center	2,500
Great Lakes Theater Festival	2,500
<i>Forever Plaid show sponsor in support of "Cleveland's Classic Company"</i>	5,000
Houston Museum of Fine Arts	2,500
Houston Museum of Natural Science	2,500
Houston Symphony	2,500
ideastream® WVIZ/PBS & 90.3 WCPN	2,500
<i>In support of the Campaign for Community, educational programming and services</i>	25,000
Lake County Historical Society	1,000
Leadership Lake County	2,500

Musical Arts Association	\$ 30,000
Philanthropy Ohio	10,000
<i>Support of the Learning Tour-Cleveland</i>	10,000
Playhouse Square Foundation	2,500
<i>In support of the Partners in Performance ticket and transportation subsidy program</i>	25,000
Rock and Roll Hall of Fame and Museum	2,500
San Jacinto Museum of Natural History	3,000
University Circle Incorporated	2,500
<i>Grant in support of UCI's Ambassador Program</i>	15,000
Verb Ballet	2,500
<i>In support of Verb Ballet's production of Peter Pan, selected CMSD students perform with the Ballet Company</i>	
Western Reserve Historical Society	2,500

Total	\$214,000
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Youth activities capital grants:

Boy Scouts of America of Greater Cleveland Council	\$25,000
<i>To support improvements to the Beaumont Scout Reservation</i>	
Geauga Engineering and Robotics 4-H (GEAR) Club	2,600
<i>Toward the purchase of Fluke Volt Ohm Amp meters & cases</i>	
Inspiring Minds	10,000
<i>Grant to help relocate and renovate a new facility</i>	

Total	\$ 37,600
--------------	------------------

Youth activities operating grants:

Big Brothers/Big Sisters of Northeast Ohio	\$ 2,500
Big Brothers/Big Sisters of Greater Houston	2,500
Boy Scouts of America	
<i>Greater Western Reserve Council</i>	5,000
<i>Sam Houston Area Council</i>	5,000
Boys & Girls Clubs of Greater Cleveland	2,500
Boys & Girls Harbor	6,500
Children's International Summer Villages Inc NE Ohio	2,000
Children's Museum of Cleveland	2,500
Girl Scouts of San Jacinto	5,000
Hiram House	2,500
Maltz Museum of Jewish Heritage	3,500
Cleveland Ripley Neighborhood Center	2,500
Students With A Goal	5,000
YMCA Greater Cleveland	
<i>Central Branch</i>	3,000
<i>Hillcrest Branch</i>	3,000
YMCA of the Greater Houston Area	
<i>Baytown Branch</i>	2,500
<i>San Jacinto Branch</i>	2,500
Lake County YMCA	
<i>Central Branch</i>	1,500
<i>West End Branch</i>	1,500
YWCA Cleveland	5,000
Youth Opportunities Unlimited	10,000

Total	\$ 76,000
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Environmental capital grants:

Lake Erie Nature & Science Center	\$ 25,000
<i>Toward improvements to the Center's geothermal heating and cooling system</i>	
LAND studio	25,000
<i>In support of the Wendy Park Bridge project</i>	
Total	<u>\$ 50,000</u>

Environmental operating grants:

Armand Bayou Nature Center	\$ 2,500
Cleveland Botanical Garden	2,500
Cleveland Zoological Society	2,500
<i>In support of the Zoo Education & Workforce Development Program</i>	25,000
Cuyahoga Valley Environmental Education Center	2,500
Drink Local Drink Tap	2,500
The Holden Arboretum	2,500
Houston Arboretum & Nature Center	2,500
Houston Zoo	2,500
Western Reserve Land Conservancy	2,500
Total	<u>\$ 47,500</u>

2017 TRUSTEES

Robert T. Graf

Corporate Vice President, Research and Development
The Lubrizol Corporation

Karrie L. Jethrow

Corporate Health & Safety Manager
The Lubrizol Corporation

Karen A. Lerchbacher

Program Officer
The Lubrizol Foundation

Eric R. Schnur

Chairman, President and
Chief Executive Officer
The Lubrizol Corporation

J. Mark Sutherland

Vice President – Global Communications & Public Affairs
The Lubrizol Corporation

Brian A. Valentine

Corporate Vice President
Chief Financial Officer
The Lubrizol Corporation

2017 OFFICERS

Eric R. Schnur

Chairman

J. Mark Sutherland

President

Brian A. Valentine

Treasurer

Karen A. Lerchbacher

Secretary