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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
THE WOLFE FAMILY CHARITABLE FOUNDATION

A Employer identification number
34-1756997

Number and street (or P O box number if mail is not delivered to street address) Room/suite
ONE SEAGATE No 1960

B Telephone number (see instructions)
(419) 247-2880

City or town, state or province, country, and ZIP or foreign postal code
TOLEDO, OH 436041522

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 9,981,817

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	0			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	15,545	15,545		
	4	Dividends and interest from securities	232,215	232,215		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,017,445			
	b	Gross sales price for all assets on line 6a 2,176,636				
	7	Capital gain net income (from Part IV, line 2)		1,017,445		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	-18,815	1,321	0	
	12	**Total.** Add lines 1 through 11	1,246,390	1,266,526	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0	0	0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	905	905	0	0
	b	Accounting fees (attach schedule)	33,748	16,874	0	16,874
	c	Other professional fees (attach schedule)	1,694	1,694	0	0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	70,206	6	0	0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	7,694	0	0	7,694
	22	Printing and publications				
	23	Other expenses (attach schedule)	947	874	0	73
	24	**Total operating and administrative expenses.** Add lines 13 through 23	115,194	20,353	0	24,641
	25	Contributions, gifts, grants paid	136,300			136,300
	26	**Total expenses and disbursements.** Add lines 24 and 25	251,494	20,353	0	160,941
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	994,896			
	b	**Net investment income** (if negative, enter -0-)		1,246,173		
	c	**Adjusted net income**(if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions. Cat No 11289X Form **990-PF** (2016)

Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	2,943,986	1,855,627	1,855,627
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)	149,491	174,475	179,474
b	Investments—corporate stock (attach schedule)	862,782	2,227,807	5,101,415
c	Investments—corporate bonds (attach schedule)	499,699	449,749	474,498
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	1,480,350	2,223,867	2,370,803
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	5,936,308	6,931,525	9,981,817
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted	5,936,308	6,931,525	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	5,936,308	6,931,525	
31	**Total liabilities and net assets/fund balances** (see instructions)	5,936,308	6,931,525	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,936,308
2	Enter amount from Part I, line 27a	2	994,896
3	Other increases not included in line 2 (itemize) ▶	3	644
4	Add lines 1, 2, and 3	4	6,931,848
5	Decreases not included in line 2 (itemize) ▶	5	323
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,931,525

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,017,445
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	60,155	9,431,878	0 006378
2014	253,596	8,869,805	0 028591
2013	337,978	8,503,634	0 039745
2012	266,465	7,868,948	0 033863
2011	588,564	7,047,500	0 083514

2	**Total** of line 1, column (d)	2	0 192091
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 038418
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	9,583,886
5	Multiply line 4 by line 3	5	368,194
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	12,462
7	Add lines 5 and 6	7	380,656
8	Enter qualifying distributions from Part XII, line 4	8	160,941

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	24,923
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	24,923
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	24,923
6	Credits/Payments				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	33,128		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	3,600		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	36,728
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	11,805
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 11,805	**Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶DAVID BAYMILLER Telephone no ▶(419) 794-2000

Located at ▶1715 INDIAN WOOD CIRCLE STE 100 MAUMEE OH ZIP+4 ▶43537

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☑ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?. ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?.	**6b**		**No**
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions **3**	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	6,862,230
b	Average of monthly cash balances	1b	2,867,603
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	9,729,833
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	9,729,833
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	145,947
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,583,886
6	**Minimum investment return.** Enter 5% of line 5	6	479,194

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	479,194
2a	Tax on investment income for 2016 from Part VI, line 5 — 2a: 24,923		
b	Income tax for 2016 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	24,923
3	Distributable amount before adjustments Subtract line 2c from line 1	3	454,271
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	454,271
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	454,271

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	160,941
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	160,941
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	160,941

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7					454,271
2 Undistributed income, if any, as of the end of 2016					
a Enter amount for 2015 only.				0	
b Total for prior years 20___, 20___, 20___			0		
3 Excess distributions carryover, if any, to 2016					
a From 2011.	548,668				
b From 2012.	266,465				
c From 2013.					
d From 2014.					
e From 2015.					
f **Total** of lines 3a through e.		815,133			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 160,941					
a Applied to 2015, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2016 distributable amount.					160,941
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*		293,330			293,330
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		521,803			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)		255,338			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a		266,465			
10 Analysis of line 9					
a Excess from 2012.	266,465				
b Excess from 2013.					
c Excess from 2014.					
d Excess from 2015.					
e Excess from 2016.					

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				136,300
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	15,545	
4 Dividends and interest from securities			14	232,215	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,017,445	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a Energy Transfer Equity LP	525990	-2,974	14	222	
b Buckeye Partners LP	525990	-2,375	14	55	
c ENERGY TRANSFER PARTNERS	525990	-14,787	14	1,044	
d					
e					
12 Subtotal Add columns (b), (d), and (e)		-20,136		1,266,526	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 1,246,390

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** 2017-11-13 ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
DAVE BAYMILLER CPA		2017-11-10		P01331962
Firm's name ▶ GILMORE JASION MAHLER LTD				Firm's EIN ▶34-1827159
Firm's address ▶ 1715 INDIAN WOOD CIRCLE STE 100 MAUMEE, OH 43537				Phone no (419) 794-2000

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1231 gain - energy transfer partners		2016-01-01	2016-12-31
1231 gain - energy transfer equity		2016-01-01	2016-12-31
net ltcg - energy transfer partners		2016-01-01	2016-12-31
net ltcg - buckeye partners		2016-01-01	2016-12-31
federal farm cr bank	P	2015-06-22	2016-06-29
pepsico inc	P	1987-05-01	2016-06-17
pfizer inc	P	2009-03-17	2016-12-15
jp morgan chase & co	P	2016-06-27	2016-11-14
wells fargo & co	P	2016-06-27	2016-11-14
energy transfer equity lp	P	2013-10-30	2016-07-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
300			300
15			15
192			192
222			222
50,000		49,938	62
4,130		2,924	1,206
55,014		49,950	5,064
48,956		36,029	12,927
79,013		68,029	10,984
54,483		36,454	18,029

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			300
			15
			192
			222
			62
			1,206
			5,064
			12,927
			10,984
			18,029

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
jp morgan chase & co	P	2010-12-01	2016-11-14
keycorp	P	2009-07-02	2016-11-14
welltower inc	P	2016-01-01	2016-12-31
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
69,296		36,487	32,809
199,704		61,069	138,635
1,562,776		818,311	744,465
52,535			52,535

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			32,809
			138,635
			744,465
			52,535

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FREDERIC D WOLFE C/O THE WOLFE FAMILY FOUNDATION ONE SEAGATE TOLEDO, OH 43604	CHAIRMAN EMERITUS 0 90	0	0	0
ELIZABETH T WOLFE C/O THE WOLFE FAMILY FOUNDATION ONE SEAGATE TOLEDO, OH 43604	CHAIRMAN 0 90	0	0	0
CHRISTINE W NICHOLS C/O THE WOLFE FAMILY FOUNDATION ONE SEAGATE TOLEDO, OH 43604	TRUSTEE 0 90	0	0	0
FREDERICA R WOLFE C/O THE WOLFE FAMILY FOUNDATION ONE SEAGATE TOLEDO, OH 43604	TRUSTEE 0 90	0	0	0
WILLIAM A NICHOLS C/O THE WOLFE FAMILY FOUNDATION ONE SEAGATE TOLEDO, OH 43604	TRUSTEE 1 50	0	0	0
John Held c/O THE WOLFE FAMILY FOUNDATION ONE SEAGATE tOLEDO, OH 43604	trusteE 0 90	0	0	0
Nishma Held c/O THE WOLFE FAMILY FOUNDATION ONE SEAGATE TOLEDO, OH 43604	Ex-officio TRUSTEE 0 90	0	0	0
christopher f patz c/O THE WOLFE FAMILY FOUNDATION ONE SEAGATE tOLEDO, OH 43604	trustee 0 90	0	0	0
David J Baymiller c/O THE WOLFE FAMILY FOUNDATION ONE SEAGATE TOLEDO, OH 43604	TRUSTEE Treasurer 1 50	0	0	0
Charles D Rittenhouse c/O THE WOLFE FAMILY FOUNDATION ONE SEAGATE TOLEDO, OH 43604	TRUSTEE Secretary 0 90	0	0	0
James M MOrton c/O THE WOLFE FAMILY FOUNDATION ONE SEAGATE TOLEDO, OH 43604	Trustee Emeritus 0 90	0	0	0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

FREDERIC D WOLFE
ELIZABETH T WOLFE
CHRISTINE W NICHOLS
FREDERICA R WOLFE
WILLIAM A NICHOLS

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN RED CROSS 3100 W Central Avenue Toledo, OH 43606			TO SUPPORT THE NEEDS OF BLOOD DONORS	250
CHRIST CHURCH 245 E Putnam Ave Greenwich, CT 06830			TO SUPPORT RELIGIOUS PROGRAMS AND EVENTS	20,000
GREENWICH CENTER FOR HOPE & rENEWAL 237 tACONIC rOAD gREENWICH, CT 06831			TO HELP WITH PROFESSIONAL COUNSELING AND RESOURCES TO BETTER YOUR LIFE	250
GREENWICH LAND TRUST 132 east putnam ave 2 east ste D Cos Cob, CT 06807			TO HELP PRESERVE LAND FROM DEVELOPMENT	6,000
Greenwich Tree Conservancy PO Box 4215 GreenWICH, CT 06831			TO help support the conservancy and preserve and enhance the tree and forest resources of greenwich connecticut	3,000
Total . . . . ▶ **3a**				136,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MAUMEE VALLEY COUNTRY DAY SCHOOL 1715 s reynolds toledo, OH 43614			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENT	2,000
Planned Parenthood of Southern New England 345 whitney ave New Haven, CT 06511			To support family planning	150
THE HARVEY SCHOOL 260 jay street katonah, NY 10536			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENT	20,000
THE SALVATION ARMY 620 north erie street toledo, OH 43604			TO SUPOORT THE FIGHT AGAINST POVERTY	150
toledo museum of art 2445 monroe st toledo, OH 43604			to promote the arts in the community	2,500
Total . . . . ▶ 3a				136,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Toledo Opera 425 Jefferson Ave Toledo, OH 43604			To support the cultural fabric of the region by creating opera experiences	5,000
US FUNDS FOR UNICEF 125 maiden lane new york, NY 10038			TO HELP SAVE AND IMPROVE CHILDREN'S LIVES	100
YALE UNIVERSITY 157 church street new haven, CT 06510			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENT	5,100
denison university 100 W COLLEGE ST GRANVILLE, OH 43023			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENTS	5,000
KIDS IN CRISIS 1 SALEM STREET COS COB, CT 06807			TO SUPPORT CHILDREN AND FAMILIES IN CONFLICT	200
Total . . . . ▶ **3a**				136,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE BOYS AND GIRLS CLUB OF GREENWICH 2 HORSENECK LANE GREENWICH, CT 06830			TO PROVIDE CHILDREN WITH A SAFE PLACE TO LEARN AND GROW	500
THE TOLEDO CULTURAL ARTS CENTER AT THE VALENTINE THEATRE 410 ADAMS STREET TOLEDO, OH 43604			TO SUPPORT AND ENHANCE THE QUALITY OF TOLEDO'S CULTURAL AND ECONOMIC LIFE	1,500
BROWN UNIVERSITY DIVISION OF ADVANCEMENT BOX 1893 PROVIDENCE, RI 02912			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENTS	25,000
THE AVON THEATER FILM CENTER 272 BEDFORD STREET STAMFORD, CT 06901			TO SUPPORT THE FILM CULTURE IN THE STAMFORD AREA	500
RARE SCIENCE INC 874 SAXONY ROAD ENCINITAS, CA 92023			TO SUPPORT FINDING IMMEDIATE THERAPEUTIC SOLUTIONS FOR CHILDREN WITH RARE DISEASES	1,500
Total . . . . ▶ **3a**				136,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FRIENDS ACADEMY 270 DUCK POND ROAD LOCUST VALLEY, NY 11560			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENTS	3,500
THE COLONIAL THEATRE 95 MAIN STREET KEENE, NH 03431			TO SUPPORT AND ENHANCE THE QUALITY OF THE COMMUNITY'S CULTURAL LIFE AND CREATIVE SPIRIT	25,000
PORTLEDGE SCHOOL 355 DUCK POND ROAD LOCUST VALLEY, NY 11560			TO SUPPORT THE EDUCATIONAL NEEDS OF STUDENTS	5,000
GREENWICH TOWN PARTY PO BOX 59 OLD GREENWICH, CT 06870			TO SUPPORT GREENWICH'S ANNUAL CELEBRATION OF ITS COMMUNITY	3,800
LIGHT UP GREENWICH 113 PEMBERWICK ROAD GREENWICH, CT 06831			TO PROVIDE GREENWICH WITH REUSABLE LIGHTING	100
Total . . . . ▶ **3a**				136,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GREENWICH SENTINeL 28 BRUCE PARK AVENUE GREENwich, CT 06830			TO SUPPORT GREENWICH THROUGH ITS COMMUNITY NEWSPAPER	100
GREENWICH EMERGENCY MEDICAL SERVICE INC 1111 EAST PUTNAM AVENUE RIVERSIDE, CT 06878			TO PROVIDE GREENWICH WITH HIGH QUALITY EMERGENCY MEDICAL CARE	100
Total . . . . ▶ 3a				136,300

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TY 2016 Accounting Fees Schedule

Name: THE WOLFE FAMILY CHARITABLE FOUNDATION

EIN: 34-1756997

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GJM	33,748	16,874	0	16,874

TY 2016 Investments Corporate Bonds Schedule

Name: THE WOLFE FAMILY CHARITABLE FOUNDATION

EIN: 34-1756997

Name of Bond	End of Year Book Value	End of Year Fair Market Value
COLGATE-PALMOLIVE CO	49,975	50,488
ıbm corp	55,773	52,346
JP MORGAN CHASE	244,045	267,658
NORTHERN TRUST CORP	50,000	52,591
PFIZER INC.	0	0
WALT DISNEY CO	49,956	51,415

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TY 2016 Investments Corporate Stock Schedule

Name: THE WOLFE FAMILY CHARITABLE FOUNDATION

EIN: 34-1756997

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Andersons Inc.	250,849	223,947
Automatic Data Processing	17,350	33,899
CDK Global	2,503	6,506
EXXON MOBIL	238,561	406,351
Gilead Sciences Inc.	20,968	14,322
WELLTOWER INC REIT	2,389	16,733
WELLTOWER INC REIT	1,033,026	3,346,500
Home Depot	6,827	9,252
JP MORGAN CHASE	80,007	118,994
KEYCORP	61,873	182,700
NATIONAL HEALTH INV. INC	56,065	222,510
Pepsico Inc	19,004	27,399
WELLS FARGO & CO.	1,561	38,577
at&t inc	204,705	212,650
verizon communications inc	209,443	213,520
wells fargo & co.	22,676	27,555

TY 2016 Investments Government Obligations Schedule

Name:	THE WOLFE FAMILY CHARITABLE FOUNDATION
EIN:	34-1756997
US Government Securities - End of Year Book Value:	174,475
US Government Securities - End of Year Fair Market Value:	179,474
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

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TY 2016 Investments - Other Schedule

Name: THE WOLFE FAMILY CHARITABLE FOUNDATION

EIN: 34-1756997

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Buckeye Partners LP	AT COST	133,851	193,849
Energy Transfer Equity	AT COST	0	0
VANGUARD HIGH YIELD CORP FUND	AT COST	25,135	25,220
VANGUARD HIGH YIELD CORP FUND- ADM	AT COST	990,110	1,007,264
VANGUARD LONG-TERM INVEST-GR - ADM	AT COST	995,269	1,031,346
energy transfer partners	AT COST	79,502	113,124

TY 2016 Legal Fees Schedule

Name: THE WOLFE FAMILY CHARITABLE FOUNDATION

EIN: 34-1756997

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
legal fees	905	905	0	0

TY 2016 Other Decreases Schedule

Name: THE WOLFE FAMILY CHARITABLE FOUNDATION

EIN: 34-1756997

Description	Amount
Nondeductible Expenses from Publicly traded partnerships	84
Change in Cost basis of assets	239

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TY 2016 Other Expenses Schedule

Name: THE WOLFE FAMILY CHARITABLE FOUNDATION

EIN: 34-1756997

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PORTFOLIO DEDUCTIONS VIA ENERGY TRANSFER PARTNERS	480	480	0	0
Portfolio deductions via Energy Transfer Equity LP	3	3	0	0
Charitable deduction via Buckeye Partners LP	8	0	0	8
CHARITABLE DEDUCTION VIA ENERGY TRANSFER PARTNERS	10	0	0	10
1231 Loss Via Buckeye Partners LP	391	391	0	0
Office Expense	55	0	0	55

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TY 2016 Other Income Schedule

Name: THE WOLFE FAMILY CHARITABLE FOUNDATION

EIN: 34-1756997

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Energy Transfer Equity LP	-2,752	222	0
Buckeye Partners LP	-2,320	55	0
ENERGY TRANSFER PARTNERS	-13,743	1,044	0

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TY 2016 Other Increases Schedule

Name: THE WOLFE FAMILY CHARITABLE FOUNDATION

EIN: 34-1756997

Description	Amount
CHANGE IN ACCRUED INCOME	644

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TY 2016 Other Professional Fees Schedule

Name: THE WOLFE FAMILY CHARITABLE FOUNDATION

EIN: 34-1756997

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
UBS Fee	150	150	0	0
Trust Co of Toledo Fee	1,544	1,544	0	0

TY 2016 Taxes Schedule

Name: THE WOLFE FAMILY CHARITABLE FOUNDATION

EIN: 34-1756997

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE	200	0	0	0
Federal	70,000	0	0	0
Foreign Taxes paid via Buckeye partners LP	6	6	0	0