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For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation THE CLEMENTS FAMILY CHARITABLE TRUST C/O THOMAS CLEMENTS III		A Employer identification number 34-1748724	
Number and street (or P O box number if mail is not delivered to street address) 1025 FLEMING STREET		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code KEY WEST, FL 33040		B Telephone number (see instructions) (207) 939-6272	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,978,998	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	30	30		
	4 Dividends and interest from securities	81,920	81,920		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	48,897			
	b Gross sales price for all assets on line 6a _____ 169,558				
	7 Capital gain net income (from Part IV, line 2)		48,897		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	130,847	130,847		
	13 Compensation of officers, directors, trustees, etc	12,500	7,500		5,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,550	0		1,550
	c Other professional fees (attach schedule)	4,251	4,251		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,179	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	19,480	11,751		6,550
	25 Contributions, gifts, grants paid	159,550			159,550
	26 Total expenses and disbursements. Add lines 24 and 25	179,030	11,751		166,100
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-48,183			
	b Net investment income (if negative, enter -0-)		119,096		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	55,139	101,839	101,839
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,204,386	2,137,953	2,877,159
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,259,525	2,239,792	2,978,998	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	2,259,525	2,239,792	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	0	0	
30 Total net assets or fund balances (see instructions)	2,259,525	2,239,792		
31 Total liabilities and net assets/fund balances (see instructions) .	2,259,525	2,239,792		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,259,525
2 Enter amount from Part I, line 27a	2	-48,183
3 Other increases not included in line 2 (itemize) ▶ _____	3	71,000
4 Add lines 1, 2, and 3	4	2,282,342
5 Decreases not included in line 2 (itemize) ▶ _____	5	42,550
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	2,239,792

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	48,897
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	169,641	2,863,639	0 059240
2014	178,685	2,947,108	0 060631
2013	166,755	2,760,194	0 060414
2012	136,385	2,540,009	0 053695
2011	142,558	2,479,436	0 057496
2 Total of line 1, column (d)			0 291476
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0 058295
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			2,867,105
5 Multiply line 4 by line 3			167,138
6 Enter 1% of net investment income (1% of Part I, line 27b)			1,191
7 Add lines 5 and 6			168,329
8 Enter qualifying distributions from Part XII, line 4			166,100

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	2,382
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,382
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,382
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	1,680
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,680
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	702
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► DAVID G MILLER ASSOCIATES LLC Telephone no ► (973) 507-9790			

Located at **►** 127 MAIN STREET SUITE A CHATHAM NJ ZIP+4 **►** 07928

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐	Yes	☒	No
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐	Yes	☒	No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐	Yes	☒	No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐	Yes	☒	No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐	Yes	☒	No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b			
	Organizations relying on a current notice regarding disaster assistance check here.	☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐	Yes	☐	No
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐	Yes	☒	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐	Yes	☒	No
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b			

[illegible]

Total number of other employees paid over \$50,000.	0
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,874,661
b	Average of monthly cash balances.	1b	36,105
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,910,766
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,910,766
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	43,661
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,867,105
6	Minimum investment return. Enter 5% of line 5.	6	143,355

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	143,355
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	2,382
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,382
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	140,973
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	140,973
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	140,973

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	166,100
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	166,100
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	166,100

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				140,973
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				19,885
b From 2012.				11,367
c From 2013.				32,735
d From 2014.				35,580
e From 2015.				29,777
f Total of lines 3a through e.	129,344			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 166,100				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				140,973
e Remaining amount distributed out of corpus	25,127			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	154,471			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	19,885			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	134,586			
10 Analysis of line 9				
a Excess from 2012.				11,367
b Excess from 2013.				32,735
c Excess from 2014.				35,580
d Excess from 2015.				29,777
e Excess from 2016.				25,127

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	159,550
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	30	
4 Dividends and interest from securities.			14	81,920	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	48,897	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e).		0		130,847	0
13 Total. Add line 12, columns (b), (d), and (e).			13		130,847

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00014940
	ELLEN ELISE PEIFER				
	Firm's name ▶ DAVID G MILLER & ASSOCIATES LLC				
	Firm's address ▶ 127 MAIN STREET SUITE A CHATHAM, NJ 07928				Firm's EIN ▶ 01-0756878 Phone no (973) 507-9783

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
49 375SHS VANGUARD WELLINGTON FUND	P	2015-12-24	2016-01-27
359 712SHS VANGUARD WELLINGTON FUND	P	2014-12-26	2016-10-25
3 949SHS VANGUARD WELLINGTON FUND	P	2014-12-26	2016-12-21
143 906SHS VANGUARD WELLINGTON FUND	P	2014-12-26	2016-12-22
169 231SHS VANGUARD WELLINGTON FUND	P	2014-12-26	2016-06-20
86 905SHS VANGUARD WELLINGTON FUND	P	2014-12-26	2016-08-09
221 729SHS VANGUARD WELLINGTON FUND	P	2014-12-26	2016-08-15
628 651SHS VANGUARD WELLINGTON FUND	P	2014-12-26	2016-12-27
138 763SHS VANGUARD WELLINGTON FUND	P	2014-12-26	2016-12-27
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,989		3,159	-170
23,971		24,514	-543
274		269	5
9,994		9,688	306
11,044		11,533	-489
5,874		5,923	-49
15,011		15,111	-100
42,616		41,057	1,559
9,407		9,407	0
48,378			48,378

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-170
			-543
			5
			306
			-489
			-49
			-100
			1,559
			0
			48,378

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
THOMAS CLEMENTS III	TRUSTEE 2 00	0	0	0
1025 FLEMING STREET KEY WEST, FL 33040				
ROBERT M CLEMENTS	TRUSTEE 0 00	0	0	0
1025 FLEMING STREET KEY WEST, FL 33040				
TYLER M CLEMENTS	TRUSTEE 1 00	7,500	0	0
1025 FLEMING STREET KEY WEST, FL 33040				
JOHN B CLEMENTS	TRUSTEE 1 00	2,500	0	0
1025 FLEMING STREET KEY WEST, FL 33040				
ALICE B CLEMENTS	TRUSTEE 1 00	2,500	0	0
1025 FLEMING STREET KEY WEST, FL 33040				

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN RADIO RELAY LEAGUE 225 MAIN STREET NEWINGTON, CT 061111494	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
AMERICAN RED CROSS - HANCOCK CTY 145 EXCHANGE STREET 1 BANGOR, ME 04401	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
BLUE HILL FIRE DEPARTMENT PO BOX 1167 BLUE HILL, ME 046141167	NONE	PUBLIC CHARITY	GENERAL FUNDING	750
BLUE HILL HERITAGE TRUST PO BOX 222 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
BLUE HILL HISTORICAL SOCIETY PO BOX 710 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,250
BLUE HILL MEMORIAL HOSPITAL PO BOX 823 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
BLUE HILL PUBLIC LIBRARY 5 PARKER POINT ROAD BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	3,500
CHARLES E TEACH BOOSTER CLUB 145 GRAND AVENUE SAN LUIS OBISPO, CA 93405	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
CHOATE ROSEMARY HALL SCHOOL 333 CHRISTIAN STREET WALLINGFORD, CT 06492	NONE	PUBLIC CHARITY	GENERAL FUNDING	2,500
CHURCH OF THE ASCENSION 12 WEST 11TH STREET NEW YORK, NY 10011	NONE	PUBLIC CHARITY	GENERAL FUNDING	47,000
CLASSICAL KUSC 1149 S HILL STREET LOS ANGELES, CA 90015	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
COMMUNITY ACTION PARTNERSHIP - SLO 1030 SOUTHWOOD DRIVE SAN LUIS OBISPO, CA 93401	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
COMMUNITY FOUNDATION OF THE FLORIDA KEYS 300 SOUTHARD ST 201 KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	10,000
DOWNTOWN WOMEN'S CENTER 325 S LOS ANGELES STREET LOS ANGELES, CA 90013	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
EAST BLUE HILL LIBRARY ASSOCIATION 9 CURTIS COVE ROAD EAST BLUE HILL, ME 04629	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total ►				159,550
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ENVIRONMENTAL DEFENSE FUND 257 PARK AVENUE SOUTH NEW YORK, NY 10010	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
FIRST CONGREGATIONAL CHURCH PO BOX 444 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	2,000
FLORIDA KEYS COUNCIL OF THE ARTS 1100 SIMONTON STREET KEY WEST, FL 33041	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
FOOD BANK COALITION OF SLO COUNTY 2212 GOLDEN HILL RD PASO ROBLES, CA 93446	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
FOUNDATION FOR THE PERFORMING ARTS CENTER PO BOX 1137 SAN LUIS OBISPO, CA 93406	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
FRIENDS OF BLUE HILL BAY PO BOX 1633 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
FRIENDS OF DUANE PARK 55 HUDSON ST NEW YORK, NY 10013	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
FRIENDS OF LIBRARY KEY WEST 700 FLEMING STREET KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	5,000
GEORGE STEVENS ACADEMY PO BOX 816 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
HAWKEN SCHOOL PO BOX 8002 GATES MILLS, OH 440408002	NONE	PUBLIC CHARITY	GENERAL FUNDING	3,000
HEALTH PENINSULA PO BOX 945 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	2,500
HILLBROOK SCHOOL 300 MARCHMONT DRIVE LOS GATOS, CA 95032	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
HOSPICE OF HANCOCK COUNTY 14 MCKENZIE AVENUE ELLSWORTH, ME 04605	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
HOSPICEVNA 1319 WILLIAM STREET KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
ISLAND INSTITUTE 386 MAIN STREET PO BOX 648 ROCKLAND, ME 04841	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
Total ► 3a				159,550

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JONATHAN FISHER MEMORIAL INC PO BOX 527 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
KEY WEST FRINGE PEOPLES THEATER OF KEY WEST 1523 WASHINGTON STREET KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	5,000
KEY WEST HARRY S TRUMAN FOUNDATION INC 111 FRONT STREET KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
KNEISEL HALL PO BOX 648 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	15,500
KOLLEGEWIDGWOK SAILING EDUCATION ASSOCIATION PO BOX 168 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
LAKE VIEW CEMETARY FOUNDATION 12316 EUCLID AVENUE CLEVELAND, OH 44106	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
LAUREL SCHOOL ONE LYMAN CIRCLE SHAKER HEIGHTS, OH 44122	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
MAINE ENVIRONMENTAL RESEARCH INSTITUTE PO BOX 1652 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
MAINE ISLAND TRAIL ASSOCIATION 58 FORE ST PORTLAND, ME 041014849	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
MAINE PUBLIC RADIO PO BOX 3480 LEWISTON, ME 042433480	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 94925	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
MARINE CORPS SCHOLARSHIP FOUNDATION 909 N WASHINGTON STREET ALEXANDRIA, VA 22314	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
METROPOLITAN MUSEUM OF ART GRACIE STATION BOX 814 NEW YORK, NY 101300087	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
MISS PORTER'S SCHOOL 60 MAIN STREET FARMINTON, CT 06032	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
MONROE COUNTY EDUCATION FOUNDATION PO BOX 1788 KEY WEST, FL 94041	NONE	PUBLIC CHARITY	GENERAL FUNDING	3,000
Total ►				159,550
3a				

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MOZILLA FOUNDATION 331 E EVELYN AVE MOUNTAIN VIEW, CA 94041	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
NA KEIKI O EMALIA PO BOX 1137 WAILUKU, HI 96793	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
NEW YORK PRESBYTERIAN HOSPITAL 525 EAST 68TH STREET NEW YORK, NY 10021	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
NICHOLS DAY CAMP BLUE HILL SOCIETY FOR AID TO CHILDREN PO BOX 472 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	750
OLD FIREHOUSE PRESERVATION INC PO BOX 5563 KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
PEN AMERICAN CENTER 588 BROADWAY NEW YORK, NY 100123225	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
PENINSULA AMBULANCE CORP PO BOX 830 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
PENINSULA FREE HEALTH SERVICES 26 HINCKLEY RIDGE ROAD BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
PLANNED PARENTHOOD FOUNDATION PO BOX 4447 NEW YORK, NY 10163	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
PORTLAND MUSEUM OF ART 7 CONGRESS SQUARE PORTLAND, ME 04101	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
PREBLE STREET PO BOX 1459 PORTLAND, ME 04104	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
PRINCETON UNIVERSITY PO BOX 46 PRINCETON, NJ 08544	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
PRINCETON UNIVERSITY CLASS OF 1957 PO BOX 46 PRINCETON, NJ 08544	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,050
PRINCETON UNIVERSITY ROWING ASSOCIATION PO BOX 71 PRINCETON, NJ 08544	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
RADCLIFFE INSTITUTE FUND 10 GARDEN STREET CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total ► 3a				159,550

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ROCKING THE BOAT 812 EDGEWATER ROAD BRONX, NY 10474	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
SEWICKLEY ACADEMY 315 ACADEMY AVENUE SEWICKLEY, PA 15143	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
SIMARRON RESEARCH 948 INCLINE WAY INCLINE VILLAGE, NV 89451	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
SLO BICYCLE COALITION 860 PACIFIC ST 105 SAN LUIS OBISPO, CA 93401	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
SLO INSTRUMENT MUSIC BOOSTERS ASSOCIATION 1241 JOHNSON AVENUE BOX 209 SAN LUIS OBISPO, CA 93401	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
SOUTH FLORIDA SYMPHONY KEY WEST SYMPHONY ORCHESTRA 221 SW 3RD AVE FORT LAUDERDALE, FL 33312	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
SOUTHERN CALIF PUBLIC RADIO - KPCC 1570 E COLORADO BLVD PASADENA, CA 91106	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
ST BERNARD'S SCHOOL 4 EAST 98TH STREET NEW YORK, NY 10029	NONE	PUBLIC CHARITY	GENERAL FUNDING	6,500
STAR OF THE SEA FOUNDATION 5640 MALONEY AVENUE KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
STILES HALL 2400 BANCROFT WAY BERKELEY, CA 94704	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
TENNESSEE WILLIAMS KEY WEST EXHIBIT 513 TRUMAN AVENUE KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
TENNESSEE WILLIAMS THEATRE - PACKW 5901 COLLEGE DRIVE KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	5,000
THE AUTHORS GUILD FOUNDATION 31 EAST 32ND STREET NEW YORK, NY 10016	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
THE HUDSON REVIEW 684 PARK AVENUE NEW YORK, NY 10021	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
THE STUDIOS OF KEY WEST 533 EATON ST KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,250
Total ►				159,550
3a				

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE TELLING ROOM 225 COMMERCIAL ST SUITE 201 PORTLAND, ME 04101	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
TREE OF LIFE PO BOX 1329 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
TRIAL AND ERROR PO BOX 153 MADAWASKA, ME 04736	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
TROPHIA BUTTERFLY FOUNDATION PO BOX 6623 KEY WEST, FL 33041	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
UNION OF CONCERNED SCIENTISTS PO BOX 9105 CAMBRIDGE, MA 02238	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,500
UNITED WAY OF FLORIDA KEYS PO BOX 2143 KEY WEST, FL 330452143	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
UNIVERSITY HIGH SCHOOL 3065 JACKSON ST SAN FRANCISCO, CA 94115	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
WASHINGTON HANCOCK COMMUNITY AGENCY FRIENDSHIP COTTAGE 248 BUCKSPORT RD ELLSWORTH, ME 04605	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
WAYNFLETE SCHOOL 360 SPRING STREET PORTLAND, ME 041023652	NONE	PUBLIC CHARITY	GENERAL FUNDING	2,500
WESLEY HOUSE FAMILY SERVICES 1304 TRUMAN AVENUE KEY WEST, FL 330419944	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
WESLEYAN UNIVERSITY 318 HIGH ST MIDDLETOWN, CT 06459	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
WFMU PO BOX 2011 JERSEY CITY, NJ 07303	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
WFUVORG FORDHAM UNIVERSITY 441 EAST FORDHAM ROAD BRONX, NY 104589993	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
WHOLE CHILDREN 41 RUSSELL ST SUITE 15 HADLEY, MA 010359422	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
WNYC 1 CENTRE STREET NEW YORK, NY 10007	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total ► 3a				159,550

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YARMOUTH CARES ABOUT NEIGHBORS PO BOX 553 YARMOUTH, ME 04096	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total 				159,550
3a				

TY 2016 Accounting Fees Schedule

Name: THE CLEMENTS FAMILY CHARITABLE TRUST
C/O THOMAS CLEMENTS III

EIN: 34-1748724

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX RETURN PREPARATION	1,550	0		1,550

TY 2016 Investments - Other Schedule

Name: THE CLEMENTS FAMILY CHARITABLE TRUST
C/O THOMAS CLEMENTS III

EIN: 34-1748724

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VANGUARD WELLINGTON FUND OPEN-ENDED FUND ADM CL VWENX A	AT COST	1,165,429	1,563,146
PRINCIPAL CASH A	AT COST	10	10
FEDERATED PRIME OBLIGATIONS FD INSTITUTIONAL SHARES A	AT COST	11,011	11,011
VANGUARD WELLINGTON FUND OPEN-ENDED FUND ADM CL VWENX B	AT COST	950,275	1,291,764
PRINCIPAL CASH B	AT COST	1,759	1,759
FEDERATED PRIME OBLIGATIONS FD INSTITUTIONAL SHARES B	AT COST	9,469	9,469

TY 2016 Other Decreases Schedule

Name: THE CLEMENTS FAMILY CHARITABLE TRUST
C/O THOMAS CLEMENTS III

EIN: 34-1748724

Description	Amount
2015 CHECKS CLEARED IN 2016	42,550

TY 2016 Other Increases Schedule

Name: THE CLEMENTS FAMILY CHARITABLE TRUST
C/O THOMAS CLEMENTS III

EIN: 34-1748724

Description	Amount
2016 CHECKS CLEARED IN 2017	71,000

TY 2016 Other Professional Fees Schedule

Name: THE CLEMENTS FAMILY CHARITABLE TRUST
C/O THOMAS CLEMENTS III

EIN: 34-1748724

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	4,251	4,251		0

TY 2016 Taxes Schedule

Name: THE CLEMENTS FAMILY CHARITABLE TRUST
C/O THOMAS CLEMENTS III

EIN: 34-1748724

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOME TAX	1,179	0		0