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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2016

For calendar year 2016 or tax year beginning

, and ending

A Employer identification number

34-1526161

Name of foundation  
**THE MURPHY FAMILY FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

29325 CHAGRIN BLVD

103

City or town, state or province, country, and ZIP or foreign postal code

PEPPER PIKE, OH 44122

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name changeH Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year **► \$ 8,093,756.** (Part I, column (d) must be on cash basis.) J Accounting method:  Cash  Accrual  
(from Part II, col (c), line 16)  Other (specify) \_\_\_\_\_

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received			<b>N/A</b>	
Revenue	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B Interest on savings and temporary cash investments				
	3 Dividends and interest from securities	1.	1.	<b>Statement 1</b>	<b>Statement 2</b>
	5a Gross rents	107,292.	107,292.		
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a	179,805.		<b>RECEIVED</b>	
	6b	1,018,236.			
	7 Capital gain net income (from Part IV, line 2)		179,805.	<b>RECEIVED</b>	
	8 Net short-term capital gain				
	9 Income modifications Gross sales less returns and allowances			<b>MAY 06 2017</b>	
	10a b Less Cost of goods sold				
	c Gross profit or (loss)			<b>OCDELUT</b>	
	11 Other income	5,536.	0.	<b>Statement 3</b>	
	12 Total Add lines 1 through 11	292,634.	287,098.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees Stmt 4	1,795.	0.		0.
	c Other professional fees Stmt 5	43,789.	43,789.		0.
	17 Interest Stmt 6	2,844.	0.		0.
	18 Taxes Stmt 6				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses Stmt 7	12,543.	0.		0.
	24 Total operating and administrative expenses Add lines 13 through 23	60,971.	43,789.		0.
	25 Contributions, gifts, grants paid	470,100.			470,100.
	26 Total expenses and disbursements. Add lines 24 and 25	531,071.	43,789.		470,100.
	27 Subtract line 26 from line 12:	-238,437.			
	a Excess of revenue over expenses and disbursements				
	b Net investment income (if negative, enter -0-)		243,309.		
	c Adjusted net income (if negative, enter -0-)			<b>N/A</b>	

Assets	Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
		10,869.	18,231.	18,231.
1	Cash - non-interest-bearing			
2	Savings and temporary cash investments			
3	Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
4	Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons			
7	Other notes and loans receivable ►			
	Less: allowance for doubtful accounts ►			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U.S. and state government obligations			
b	Investments - corporate stock			
c	Investments - corporate bonds			
11	Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
12	Investments - mortgage loans			
13	Investments - other Stmt 8	7,501,350.	7,255,551.	8,075,525.
14	Land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
15	Other assets (describe ►)			
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	7,512,219.	7,273,782.	8,093,756.
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable			
22	Other liabilities (describe ►)			
23	Total liabilities (add lines 17 through 22)	0.	0.	0.
Net Assets or Fund Balances				
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
27	Capital stock, trust principal, or current funds	0.	0.	0.
28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	0.
29	Retained earnings, accumulated income, endowment, or other funds	7,512,219.	7,273,782.	
30	Total net assets or fund balances	7,512,219.	7,273,782.	
31	Total liabilities and net assets/fund balances	7,512,219.	7,273,782.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,512,219.
2	Enter amount from Part I, line 27a	2	-238,437.
3	Other increases not included in line 2 (itemize) ►	3	0.
4	Add lines 1, 2, and 3	4	7,273,782.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,273,782.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Charles Schwab 7056 sch att			P		
b Charles Schwab 7056 sch att			P		
c Capital Gains Dividends					
d					
e					
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 25,839.			30,000.	-4,161.	
b 935,931.			808,431.	127,500.	
c 56,466.				56,466.	
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				-4,161.	
b				127,500.	
c				56,466.	
d					
e					
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	179,805.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{ }		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	1,022,101.	8,409,080.	.121547
2014	852,875.	9,062,702.	.094108
2013	402,300.	8,527,059.	.047179
2012	253,700.	3,265,239.	.077697
2011	283,500.	3,176,805.	.089241

2 Total of line 1, column (d)

2 .429772

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .085954

4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5

4 7,790,195.

5 Multiply line 4 by line 3

5 669,598.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 2,433.

7 Add lines 5 and 6

7 672,031.

8 Enter qualifying distributions from Part XII, line 4

8 470,100.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

Part VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)		
1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	
3	Add lines 1 and 2	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	
6	<b>Credits/Payments:</b>	
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a   5,645.
b	Exempt foreign organizations - tax withheld at source	6b
c	Tax paid with application for extension of time to file (Form 8868)	6c
d	Backup withholding erroneously withheld	6d
7	Total credits and payments. Add lines 6a through 6d	7   5,645.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9
10	<b>Overpayment</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10   779.
11	Enter the amount of line 10 to be: <b>Credited to 2017 estimated tax</b> ► 779.   <b>Refunded</b> ► 11   0.	

## Part VII-A | Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a		X	
1b		X	
1c		X	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	X	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	X	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	X	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
	• By language in the governing instrument, or		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► <b>OH</b>		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <b>General Instruction G?</b> <i>If "No," attach explanation</i>	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	X	
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	X	

## Part VII-A | Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.murphyfamilyfoundation.org</u>	13	X
14 The books are in care of ► <u>Mrs. Rita Carfagna</u> Located at ► <u>29325 Chagrin Blvd #103, Pepper Pike, OH</u>	Telephone no. ► <u>216-831-7320</u>	ZIP+4 ► <u>44122</u>
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	N/A
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	Yes No X

## Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did <u>any</u> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	► <input type="checkbox"/>
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ► _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is <u>not</u> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to <u>any</u> of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes  No

Yes  No

Yes  No

Yes  No

Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A ►

5b

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes  No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

Yes  No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services**

►

0

**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

**Part IX-B** **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
3	All other program-related investments. See instructions.	
Total. Add lines 1 through 3		► 0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,875,751.
b	Average of monthly cash balances	1b	33,076.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	7,908,827.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,908,827.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	118,632.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,790,195.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	389,510.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	389,510.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	4,866.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,866.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	384,644.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	384,644.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	384,644.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	470,100.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	470,100.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	470,100.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				384,644.
2 Undistributed income, if any, as of the end of 2016			0.	
a Enter amount for 2015 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	127,992.			
b From 2012	92,633.			
c From 2013				
d From 2014	413,179.			
e From 2015	614,357.			
f Total of lines 3a through e	1,248,161.			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 470,100.			0.	
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				384,644.
e Remaining amount distributed out of corpus	85,456.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	1,333,617.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.				0.
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	127,992.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,205,625.			
10 Analysis of line 9:				
a Excess from 2012	92,633.			
b Excess from 2013				
c Excess from 2014	413,179.			
d Excess from 2015	614,357.			
e Excess from 2016	85,456.			



## Part XV Supplementary Information (continued)

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE SCHEDULE ATTACHED				470,100.
Total			► 3a	470,100.
b Approved for future payment				
None				
Total			► 3b	0.

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income
	(a) Business code	(b) Amount		
1 Program service revenue:				
a				
b				
c				
d				
e				
f				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities				
5 Net rental income or (loss) from real estate:				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal property				
7 Other investment income				1.
8 Gain or (loss) from sales of assets other than inventory				107,292.
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a				
b				
c				
d				
e				
12 Subtotal. Add columns (b), (d), and (e)		0.	0.	292,634.
13 Total. Add line 12, columns (b), (d), and (e)			13	292,634.

## **Relationship of Activities to the Accomplishment of Exempt Purposes**



**2016 MURPHY FAMILY FOUNDATION GRANTS PAID**

<b>DATE PAID</b>	<b>CHECK NUMBER</b>	<b>PAID</b>	<b>TOTAL PAID</b>	<b>ORGANIZATION &amp; ADDRESS</b>
9/14/16	3671	\$ 7,500.00	\$ 7,500.00	Boys & Girls Clubs of Cleveland 6114 Broadway Avenue Cleveland, OH 44127
11/21/16	3702	\$ 2,000.00	\$ 2,000.00	Broadway School of Music & the Arts 5415 Broadway Avenue Cleveland, OH 44127
5/20/16 12/2/16	3654 3708	\$ 5,000.00 \$ 1,000.00	\$ 6,000.00	Case Western Reserve University 10900 Euclid Avenue Cleveland, OH 44106
12/7/16	3712	\$ 1,000.00	\$ 1,000.00	Center for Families & Children 4500 Euclid Avenue Cleveland, OH 44103
11/21/16	3689	\$ 7,500.00	\$ 7,500.00	City Year Cleveland 820 Prospect Ave., 2nd Floor Cleveland, OH 44115
11/21/16	3699	\$ 2,500.00	\$ 2,500.00	Classrooms to Corporations 30799 Pinetree Road, #360 Pepper Pike, OH 44124
5/23/16 9/14/16	3660 3674	\$ 25,000.00 \$ 15,000.00	\$ 40,000.00	Cleveland Central Catholic High School 6550 Baxter Avenue Cleveland, OH 44105
5/20/16	3652	\$ 5,000.00	\$ 5,000.00	Cleveland Kids Book Bank 3635 Perkins Avenue Cleveland, OH 44114-4606
5/20/16	3645	\$ 5,000.00	\$ 5,000.00	Cogswell Hall, Inc. 7200 Franklin Boulevard Cleveland, OH 44102-2966
9/14/16	3680	\$7,500.00	\$7,500.00	Community Service Alliance 29314 Lincoln Road Cleveland, OH 44140
6/21/16	3663	\$2,000.00	\$2,000.00	Cuyahoga Community College Foundation 700 Carnegie Avenue Cleveland, OH 44115
11/21/16	3696	\$5,000.00	\$5,000.00	Diocesan Council Society of St. Vincent de Paul Cleveland Catholic Diocese 1404 East Ninth Street, 3rd Floor Cleveland, OH 44114
2/5/16	3637	\$5,000.00	\$5,000.00	Doctors Without Borders USA, Inc. 333 7th Avenue, 2nd Floor New York, NY 10001-5004
5/23/16	3656	\$ 10,000.00	\$ 10,000.00	Domestic Violence & Child Advocacy Center P.O. Box 5466 Cleveland, OH 44101
11/21/16	3700	\$ 5,000.00	\$ 5,000.00	Edwins Leadership & Restaurant Institute 13101 Shaker Square Cleveland, OH 44120

**2016 MURPHY FAMILY FOUNDATION GRANTS PAID**

<b>DATE PAID</b>	<b>CHECK NUMBER</b>	<b>PAID</b>	<b>TOTAL PAID</b>	<b>ORGANIZATION &amp; ADDRESS</b>
11/21/16	3692	\$ 5,000.00	\$ 5,000.00	Esperanza 3104 West 25th Street, 4th Floor Cleveland, OH 44109
9/14/16	3672	\$ 10,000.00	\$ 10,000.00	Family Promise of Greater Cleveland 3470 East 152nd Street Cleveland, OH 44120
11/22/16	3703	\$ 1,000.00	\$ 1,000.00	Florence Crittenton Services of Colorado 96 S. Zuni Street Denver, CO 80223-1209
5/23/16	3661	\$ 2,000.00	\$ 2,000.00	Foluke Cultural Arts Center, Inc. P.O. Box 93046 Cleveland, OH 44101
5/20/16	3646	\$ 10,000.00	\$ 10,000.00	Front Step Housing & Svcs/Transitional Housing 1545 West 25th Street Cleveland, OH 44113
9/14/16	3676	\$ 10,000.00	\$ 10,000.00	Greater Cleveland Foodbank, Inc. 15500 S. Waterloo Road Cleveland, OH 44110
5/20/16	3643	\$ 10,000.00	\$ 10,000.00	Habitat for Humanity International 2110 West 110th, 2nd Floor Cleveland, OH 44102
5/20/16	3649	\$ 5,000.00	\$ 5,000.00	Hiram House 33775 Hiram Trail Chagrin Falls, OH 44022
4/6/16	3640	\$ 1,000.00	\$ 51,000.00	Hospice of the Western Reserve 17876 St. Clair Avenue Cleveland, OH 44110
5/20/16	3644	\$ 25,000.00		
5/23/16	3662	\$ 25,000.00		
2/5/16	3636	\$5,000.00	\$5,000.00	Jesuit Retreat House 5629 State Road Parma, OH 44134
9/14/16	3679	\$10,000.00	\$10,000.00	Joseph's Home 2412 Community College Avenue Cleveland, OH 44115
11/21/16	3695	\$5,000.00	\$5,000.00	Julie Billiart School 4982 Clubside Road Lyndhurst, OH 44124-2532
11/21/16	3688	\$5,000.00	\$5,000.00	Lakewood Community Services Center 14230 Madison Avenue Lakewood, OH 44107
9/16/16	3683	\$10,000.00	\$10,000.00	LaSalle College High School 8605 Cheltenham Avenue Wyndmoor, PA 19038-7121
5/20/16	3651	\$10,000.00	\$10,000.00	Legal Aid Society 1223 West 6th Street Cleveland, OH 44113

**2016 MURPHY FAMILY FOUNDATION GRANTS PAID**

<b>DATE PAID</b>	<b>CHECK NUMBER</b>	<b>PAID</b>	<b>TOTAL PAID</b>	<b>ORGANIZATION &amp; ADDRESS</b>
5/23/16	3657	\$3,000.00	\$3,000.00	Lexington Bell Center 7724 Lexington Avenue Cleveland, OH 44103
9/14/16	3682	\$ 20,000.00	\$ 20,000.00	Marygrove College 8425 W. McNichols Road Detroit, MI 48221-2546
9/14/16	3675	\$ 10,000.00	\$ 10,000.00	Metanoia Project, Inc. 4510 Broadale Road Cleveland, OH 44109-4408
5/23/16	3659	\$ 10,000.00	\$ 10,000.00	Metro Catholic Parish School 3555 West 54th Street Cleveland, OH 44102
5/23/16	3658	\$ 7,500.00	\$ 7,500.00	Montessori Development Partnerships 10916 Magnolia Drive Cleveland, OH 44106
9/14/16	3667	\$ 1,800.00	\$ 3,600.00	National MS Socity
9/14/16	3668	\$ 1,800.00		6155 Rockside Road, Suite 202 Independence, OH 44131-2217
9/14/16	3678	\$ 6,000.00	\$ 6,000.00	North Coast Health 16110 Detroit Avenue Lakewood, OH 44107
5/20/16	3650	\$ 5,000.00	\$ 5,000.00	Open Doors, Inc. 1427 East 36th Street, Suite 4206A Cleveland, OH 44114
5/20/16	3655	\$ 7,000.00	\$ 7,000.00	PM Foundation-Urban Community School 4909 Lorain Avenue Cleveland, OH 44102
11/21/16	3693	\$ 6,000.00	\$ 6,000.00	Providence House 2050 West 32nd Street Cleveland, OH 44113
9/14/16	3681	\$ 5,000.00	\$ 9,000.00	Refugee Response
11/30/16	3705	\$ 1,000.00		101 West Prospect, Suite 1600
11/30/16	3706	\$ 1,000.00		Cleveland, OH 44115
12/7/16	3710	\$ 1,000.00		
12/7/16	3711	\$ 1,000.00		
11/21/16	3698	\$ 5,000.00	\$ 5,000.00	Saint Malachi Center 2416 Superior Viaduct Cleveland, OH 44113
9/14/16	3670	\$ 15,000.00	\$ 35,000.00	Salvation Army
9/14/16	3669	\$ 20,000.00		P.O. Box 6538 Cleveland, OH 44101
5/20/16	3648	\$ 5,000.00	\$ 5,000.00	Seeds of Literacy 3104 W. 25th Street, Suite 3 Cleveland, OH 44109-1689
11/30/16	3707	\$ 1,000.00	\$ 1,000.00	Shaker Lakes Regional Nature Center 2600 South Park Boulevard Cleveland, OH 44120

**2016 MURPHY FAMILY FOUNDATION GRANTS PAID**

<b>DATE PAID</b>	<b>CHECK NUMBER</b>	<b>PAID</b>	<b>TOTAL PAID</b>	<b>ORGANIZATION &amp; ADDRESS</b>
11/21/16	3694	\$ 5,000.00	\$ 5,000.00	Spanish American Committee for a Better Comm. 4407 Lorain Avenue Cleveland, OH 44113
11/21/16	3701	\$ 7,500.00	\$ 7,500.00	Stella Maris, Inc. 1320 Washington Avenue Cleveland, OH 44113
11/21/16	3697	\$ 7,500.00	\$ 7,500.00	Teach for America 3500 Lorain Avenue Cleveland, OH 44113
11/21/16	3691	\$ 5,000.00	\$ 5,000.00	Towards Employment 1255 Euclid Avenue, Suite 300 Cleveland, OH 44115
9/14/16	3677	\$ 5,000.00	\$ 5,000.00	True Freedom, Inc. 11375 Caves Road Chesterland, OH 44026-1317
5/20/16	3653	\$ 5,000.00	\$ 5,000.00	University Settlement 4800 Broadway Avenue Cleveland, OH 44127
9/16/16	3684	\$ 1,000.00	\$ 1,000.00	Urban Squash 7100 Euclid Avenue, Suite 220 Cleveland, OH 44103-4036
11/21/16	3687	\$ 5,000.00	\$ 5,000.00	Villa Angela-St. Joseph High School 18491 Lakeshore Boulevard Cleveland, OH 44119
11/21/16	3686	\$ 5,000.00	\$ 5,000.00	Volunteers of America 8225 Brecksville Road, Suite 206 Brecksville, OH 44141
9/14/16	3673	\$ 15,000.00	\$ 15,000.00	West Side Catholic Center 3135 Lorain Avenue Cleveland, OH 44113-3407
12/7/16	3709	\$ 1,000.00	\$ 1,000.00	Womankind, Inc. 5400 Transportation Boulevard, Suite 10 Garfield Hts., OH 44125
11/21/16	3690	\$ 7,500.00	\$ 7,500.00	YWCA of Cleveland, OH 4019 Prospect Avenue Cleveland, OH 44103
5/20/16	3647	\$ 7,500.00	\$ 7,500.00	Youth Opportunities Unlimited 1361 Euclid Avenue Cleveland, OH 44115

<b>\$470,100.00</b>	<b>\$470,100.00</b>	<b>TOTAL</b>
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## Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Charles Schwab 7056	1.	1.	
Total to Part I, line 3	1.	1.	

## Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Charles Schwab 7056	163,758.	56,466.	107,292.	107,292.	
To Part I, line 4	163,758.	56,466.	107,292.	107,292.	

## Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Nondividend Distribution	5,536.	0.	
Total to Form 990-PF, Part I, line 11	5,536.	0.	

## Form 990-PF Accounting Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tax Preparation	1,795.	0.		0.
To Form 990-PF, Pg 1, ln 16b	1,795.	0.		0.

Form 990-PF	Other Professional Fees	Statement	5
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Fees	43,789.	43,789.		0.
To Form 990-PF, Pg 1, ln 16c	43,789.	43,789.		0.

Form 990-PF	Taxes	Statement	6
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
State of Ohio	200.	0.		0.
Foreign Taxes	2,644.	0.		0.
To Form 990-PF, Pg 1, ln 18	2,844.	0.		0.

Form 990-PF	Other Expenses	Statement	7
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foundation Source	9,500.	0.		0.
Memberships/Dues	2,450.	0.		0.
Miscellaneous	593.	0.		0.
To Form 990-PF, Pg 1, ln 23	12,543.	0.		0.

Form 990-PF	Other Investments	Statement	8
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Description	Valuation Method	Book Value	Fair Market Value
Investment Portfolio	FMV	7,255,551.	8,075,525.
Total to Form 990-PF, Part II, line 13		7,255,551.	8,075,525.

Form 990-PF

Part VIII - List of Officers, Directors  
Trustees and Foundation Managers

Statement 9

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
Murlan J. Murphy, Jr. 29325 Chagrin Blvd Pepper Pike, OH 44122	Trustee 2.00	0.	0.	0.
Raymond M. Murphy 29325 Chagrin Blvd Pepper Pike, OH 44122	Trustee 2.00	0.	0.	0.
Paul J. Murphy 29325 Chagrin Blvd Pepper Pike, OH 44122	Trustee 4.00	0.	0.	0.
Brian F. Murphy 29325 Chagrin Blvd Pepper Pike, OH 44122	Trustee 2.00	0.	0.	0.
Rita M. Carfagna 29325 Chagrin Blvd Pepper Pike, OH 44122	Secretary 4.00	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		0.	0.	0.