Form 990 ₽F

CANINED SEr U 8 2017

EXTENDED TO NOVEMBER 15, 2017 **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

Department of the Treasury Internal Revenue Service For calendar year 2016 or tax year beginning , and ending A Employer identification number Name of foundation DEACONESS FOUNDATION FKA: DEACONESS COMMUNITY FOUNDATION 34-1372066 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 7575 NORTHCLIFF, SUITE 203 216-741-4077 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here 44144 BROOKLYN, OH G Check all that apply: Initial return Initial return of a former public charity D 1 Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change H Check type of organization; X Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Uther taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method: X Accrual F If the foundation is in a 60-month termination ____ Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 47,948,038. (Part I, column (d) must be on cash basis ▶\$ Part I | Analysis of Revenue and Expenses (d) Disbursements for charitable purposes (cash basis only) (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income ıncome 11,959. N/A Contributions, gifts, grants, etc., received 2 Check In the foundation is not required to attach Sch B Interest on savings and temporary cash investments 1,242,823 1,243,980. STATEMENT 4 Dividends and interest from securities 5a Gross rents **b** Net rental income or (loss) 2,023,398 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 16,098,074. 2,023,398. 0,80 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications (v) 10a Gross sales less returns and allowances OCÜEN. b Less Cost of goods sold c Gross profit or (loss) STATEMENT 2 120,362. 0. 11 Other income 3,398,542. 3,267,378. 12 Total. Add lines 1 through 11 217,925. 2,179. 215,746. 13 Compensation of officers, directors, trustees, etc 191,376. 0. 191,880. 14 Other employee salaries and wages 312. 56,539. 58,559. 15 Pension plans, employee benefits 32,890. Ō. 30,058. 16a Legal fees STMT 3 STMT 4 24,945. <u>n</u> -24,445. **b** Accounting fees 40,836. STMT 5 49,968. c Other professional fees 0. 17 Interest 92,281. 2,720. 25,380. STMT 6 18 Taxes 2,980. 19 Depreciation and depletion 0. 105,442. 0. 105,362. 20 Occupancy 17,169. 17,164. 21 Travel, conferences, and meetings 0 -22 Printing and publications STMT 7 320,909. 246,640. 81,953. 23 Other expenses 24 Total operating and administrative 1,112,424 251,851 791,383. expenses. Add lines 13 through 23 1,763,936. 1,863,936. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 2,876,360 2,655,319. 251,851 Add lines 24 and 25 27 Subtract line 26 from line 12: 522,182. a Excess of revenue over expenses and disbursements 3,015,527. b Net investment income (if negative, enter -0-) N/A C Adjusted net income (if negative, enter -0-)

DEACONESS FOUNDATION

34-1372066 Form 990-PF (2016) FKA: DEACONESS COMMUNITY FOUNDATION Page 2 Balance Sheets Attached schedules and amounts in the description End of year Beginning of year Part II column should be for end-of-year amounts only (a) Book Value (b) Book Value (c) Fair Market Value 18,133. 9,412. 9,412. 1 Cash - non-interest-bearing 4,541,032. 1,095,571. 1,095,571. 2 Savings and temporary cash investments 11,501 3 Accounts receivable ► 11,501. 51,576. 11,501. Less: allowance for doubtful accounts 4 Pledges receivable ► 76,951 Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 42,068. 24,437. 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 40,791,514. 46,714,751. 46,714,751. STMT 9 13 Investments - other 56,695 14 Land, buildings, and equipment basis 44,680. 12,123. 12,015. 12,015. Less accumulated depreciation 80,351. 183,365. 80,351. STATEMENT 10) 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers - see the 47,948,038. 45,716,762. 47,948,038 instructions. Also, see page 1, item 1) 83,791. 118,429. 17 Accounts payable and accrued expenses 100,000. 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 118,429. 183,791. 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted or Fund $\triangleright X$ Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 0 27 Capital stock, trust principal, or current funds 0. 28 Paid-in or capital surplus, or land, bldg., and equipment fund 47,829,609 45,532,971. 29 Retained earnings, accumulated income, endowment, or other funds Žet 45,532,971. 47,829,609. 30 Total net assets or fund balances 45,716,762. 47,948,038 31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 45,532,971. (must agree with end-of-year figure reported on prior year's return) 522,182. 2 Enter amount from Part I, line 27a 1,774,456. SEE STATEMENT 8 Other increases not included in line 2 (itemize) 47,829,609. Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) 47,829,609. Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

Form **990-PF** (2016)

Form 990-PF (2016) FKA: DEACO
Part IV Capital Gains and Losses

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Part IV Capital Gains	and Losses for Tax on	<u>investmen</u>	tincome					
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) Hov P - P D - D	v acquired urchase onation	c) Date acquire (mo., day, yr.)			
1a PUBLICLY TRADE	a PUBLICLY TRADED SECURITIES - SHORT TERM					ARIOUS	VARIOUS	
b PUBLICLY TRADE		LONG TE				ARIOUS		
C								
d	· · · · · · · · · · · · · · · · · · ·					<u> </u>		
e							 -	
	(f) Depreciation allowed	(g) Co	st or other basis	<u> </u>		(h) Gain or ((loss)	
(e) Gross sales price	(or allowable)		expense of sale			(e) plus (f) mi		
a 7,338,034.			7,037,67	4.	_		300,360.	
b 8,760,040.			7,037,00				1,723,038.	
d .								
e								
Complete only for assets showing	ng gain in column (h) and owned b	y the foundation	on 12/31/69		(1)	Gains (Col. (h)	gain minus	
W.5.11.V (40/04/00	(j) Adjusted basis	(k) E>	cess of col. (I)		col. (k), but not less	than -0-) or	
(i) F.M.V. as of 12/31/69	as of 12/31/69	over	col. (j), if any			Losses (from o	301. (11))	
a							300,360.	
b							1,723,038.	
С								
d								
e			_					
	(If gain, also ent	ter in Part I, line	7	1				
2 Capital gain net income or (net ca		-0- ın Part İ, lıne	7	} _2	<u> </u>		2,023,398.	
3 Net short-term capital gain or (los	ss) as defined in sections 1222(5):	and (6):						
If gain, also enter in Part I, line 8,	• • • • • • • • • • • • • • • • • • • •	(-)-]				
If (loss), enter -0- in Part I, line 8				<u> </u>			/A	
Part V Qualification U	nder Section 4940(e) fo	or Reduced	Tax on Net	Inves	tment Inco	me		
(For optional use by domestic private	e foundations subject to the section	n 4940(a) tax on	net investment in	come.)				
If section 4940(d)(2) applies, leave the	hie nart hlank							
ii section 4340(0)(2) applies, leave to	nis part blank.							
Was the foundation liable for the sec			•	iod?			Yes X No	
If "Yes," the foundation does not qual								
1 Enter the appropriate amount in	each column for each year; see the	instructions be	fore making any ei	ntries.	_			
Base period years	(b)	lietributione	Not volve of ac-	(C)	ala una nacata	D.	(d) istribution ratio	
Calendar year (or tax year beginni			Net value of no			((-)		
2015		79,750.			47,311.			
2014		85,416.			24,580.		.039589	
2013	1,4	60,148.		46,0	84,881.	103168		
2012								
2011						 		
.							11701	
2 Total of line 1, column (d)				_		2	.113714	
3 Average distribution ratio for the	·	il on line 2 by 5,	or by the number	of years			027005	
the foundation has been in existe	nce if less than 5 years					3	.037905	
							45 001 666	
4 Enter the net value of noncharitat	ole-use assets for 2016 from Part >	K, line 5				4	45,891,666.	
							4	
5 Multiply line 4 by line 3				5	1,739,524.			
						\ \		
6 Enter 1% of net investment incon	ne (1% of Part I, line 27b)					6	30,155.	
7 Add lines 5 and 6						7	1,769,679.	
							2 655 242	
8 Enter qualifying distributions from	n Part XII, line 4					8	2,655,319.	
	n line 7, check the box in Part VI, lii	ne 1b, and comp	lete that part using	g a 1% t	ax rate.			
See the Part VI instructions.								

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Part VI	Excise Tax Based on Investment Income (Section 494	Ю(a), 4	940(b), 4	940(e), or 49	948 - see	instru	ıctio	ns)
1a Exem	ot operating foundations described in section 4940(d)(2), check here 🕨 🔲 and e	enter "N/A	on line 1.		Ì				
Date o	of ruling or determination letter: (attach copy of letter if ne	cessary-	see instructio	ons)					
b Dome	stic foundations that meet the section 4940(e) requirements in Part V, check here	▼ 🗶 a	and enter 1%)	1	3	0,1	55.
of Par	t I, line 27b				1 [
c All oth	er domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%	6 of Part	l, line 12, col	. (b).	丿 ┃	ŀ			
2 Tax u	nder section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. O	thers ent	er -0-)		. 1	2			0.
	nes 1 and 2				1	3	3	0,1	55.
4 Subtit	le A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. C	Others en	ter -0-)		Ī	4			0.
5 Tax b	ased on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				ſ	5	3	0,1	55.
6 Credit	s/Payments:				<u> </u>				
a 2016	estimated tax payments and 2015 overpayment credited to 2016	6a		39,	585.				
	ot foreign organizations - tax withheld at source	6b							
	aid with application for extension of time to file (Form 8868)	6c		34,	500.				
d Backu	p withholding erroneously withheld	6d				Ì			
	credits and payments. Add lines 6a through 6d	<u> </u>				7	7	4,0	85.
	any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	ached		••		8			
	ue. If the total of lines 5 and 8 is more than line 7, enter amount owed				▶	9			
	ayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid					10	4	3,9	30.
•	the amount of line 10 to be: Credited to 2017 estimated tax	4:	3,930.	Refund	ded	11		-,-	0.
	-A Statements Regarding Activities		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	111010111		<u> </u>			
	the tax year, did the foundation attempt to influence any national, state, or local legis	slation or	did it particin	ate or in	ntervene i	n		Yes	No
	olitical campaign?					••	1a		Х
	spend more than \$100 during the year (either directly or indirectly) for political purpo	ses (see	instructions f	or the d	lefinition)	?	1b		X
	answer is "Yes" to 1a or 1b, attach a detailed description of the activities a	-					<u> </u>		
	outed by the foundation in connection with the activities		30 01 4 11,7 111	4.07.470	<i>pub</i>	5 6 7			ĺ
	e foundation file Form 1120-POL for this year?						1c		х
	the amount (if any) of tax on political expenditures (section 4955) imposed during the	e vear		-					
	n the foundation. > \$ 0 • (2) On foundation managers				0.				
	the reimbursement (if any) paid by the foundation during the year for political expend	_	mnosed on f	oundatio					
	pers. > \$ 0.			oundati	···				
	e foundation engaged in any activities that have not previously been reported to the II	RS?					2		х
	s," attach a detailed description of the activities.			-				\vdash	
	e foundation made any changes, not previously reported to the IRS, in its governing i	ınstrumei	nt articles of	incorno	ration or				i
	s, or other similar instruments? If "Yes," attach a conformed copy of the change		114 01 110100 01		.,, 0,,		3	$ \mathbf{x} $	ĺ
-	e foundation have unrelated business gross income of \$1,000 or more during the yea						4a	X	
	," has it filed a tax return on Form 990-T for this year?			•			4b	X	
	nere a liquidation, termination, dissolution, or substantial contraction during the year?	7					5		Х
	s," attach the statement required by General Instruction T						Ť		
	e requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	ıther•							
	anguage in the governing instrument, or								
-	tate legislation that effectively amends the governing instrument so that no mandator	ry directio	ins that confl	ict with	the state	law			ĺ
-	n in the governing instrument?	,					6	x	İ
	e foundation have at least \$5,000 in assets at any time during the year? If "Yes," cor	molete F	Part II col (c	n) and	Part XV		7	X	\vdash
, 5.5	to some and the second and the secon	npicto i	<i>art 11,</i> 001. (0	<i>3)</i> , a, . a	, an A		H		$\vdash \vdash$
8a Enter	the states to which the foundation reports or with which it is registered (see instruction	ne) 🕨	NONE						Ì
	and a service of the								l
b If the	answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	Attorney G	Seneral (or de	esionate	,				ł
	h state as required by General Instruction G? If "No," attach explanation		•	-	, ATEMI	ENT 11	8b		х
	foundation claiming status as a private operating foundation within the meaning of se	ection 492		-				$\vdash \vdash$	
	016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," o				,		9		х
	y persons become substantial contributors during the tax year? if "Yes," attach a schedu	•		address:	 ae		10	$\vdash \vdash$	X
. 5 5.5 UI	y parameter and a second secon	are nething ti	1121103 2110	200,533	-		1		

FKA: DEACONESS COMMUNITY FOUNDATION 34-1372066

Form 990-PF (2016) Page 5 Part VII-A Statements Regarding Activities (continued) Yes No 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of STMT 12 X section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) X X 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address ► WWW.DEACONESSFDN.ORG Telephone no. $\triangleright 216 - 741 - 4077$ 14 The books are in care of ▶ DEBORAH VESY ZIP+4 -44144 Located at ▶ 7575 NORTHCLIFF, SUITE 203, BROOKLYN, 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year N/A 15 No Yes 16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, 16 X securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available] Yes 🗶 No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? X 1b Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected X before the first day of the tax year beginning in 2016? 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes." list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A 2b statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, N/A 3ь Form 4720, to determine if the foundation had excess business holdings in 2016) X 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? Х

DEACONESS FOUNDATION FOR ONE OF MARK PERSONNESS CONSTRUCTOR	ECIDID A MT CAT		21 12710	66 Dece :
Form 990-PF (2016) FKA: DEACONESS COMMUNITY Part VII-B Statements Regarding Activities for Which F			34-13720 ued)	66 Page 6
5a During the year did the foundation pay or incur any amount to:	o.m n.zo may be i			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	☐ Y6	s X No	
(2) Influence the outcome of any specific public election (see section 4955); o	, ,,			
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	7		s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization				
4945(d)(4)(A)? (see instructions)		Ye	es 🗶 No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or fo	or		
the prevention of cruelty to children or animals?	,		s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	n Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru		_	N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	•			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		ned	1	
expenditure responsibility for the grant?	N	/A 🔲 Ye	s No	
If "Yes," attach the statement required by Regulations section 53 4945	5-5(d)		İ	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es 🗶 No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	y	
Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their		(c) Compensation	(d) Contrib utions to	I (a) Evnança
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid, enter -0-)	(d) Contrib utions to employee ben efit plans and deferred	(e) Expense account, other
(2)	to position	enter -0-)	compensation	allowances
SEE STATEMENT 13		217,925.	17,728.	16,249.
SEE STATEMENT 13		211,323.	17,720.	10,249.
				<u> </u>
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."	 	,L
() Norward address of each analysis and many than \$60,000	(b) Title, and average		(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	account, other
MARY MARGEVICIUS - 7575 NORTHCLIFF	COO & CONTROL	LER		
AVENUE #203, BROOKLYN, OH 44144	30.00	72,388.	5,970.	2,091.
	PROGRAM OFFIC			1
AVENUE #203, BROOKLYN, OH 44144	26.00	73,047.	5,858.	400
LINDA SHAVER - 7575 NORTHCLIFF	ACCOUNTANT			
AVENUE #203, BROOKLYN, OH 44144	40.00	39,619.	3,228.	8,306
			<u></u>	<u> </u>
Total number of other employees paid over \$50,000			•	(

FKA: DEACONESS COMMUNITY FOUNDATION Form 990-PF (2016) Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly

Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ROBERT W. BAIRD & CO. INCORPORATED	INVESTMENT	
200 PUBLIC SQUARE, SUITE 1650, CLEVELAND, OH	CONSULTING	115,511.
	-	
··	-	
	_	
		-
	-	
		
	_	
Total number of others receiving over \$50,000 for professional services	<u> </u>	▶ 0
Part IX-A Summary of Direct Charitable Activities		
	usel information augh as the	· ·
List the foundation's four largest direct charitable activities during the tax year. Include relevant statist number of organizations and other beneficiaries served, conferences convened, research papers prod	uced, etc.	Expenses
27/2		
1N/A		
2		
		 .
		•
4		
Part IV_B Common of Drawer Deleted Investments		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2	Amount
	iiilos Taliu 2.	Amount
1 N/A		
<u> </u>		
	·····	
All other program-related investments. See instructions.		
3		
		^
Total. Add lines 1 through 3		0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 44,635,575 a Average monthly fair market value of securities 1a 1,954,949. b Average of monthly cash balances 1b c Fair market value of all other assets 1c 46,590,524. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e 2 Acquisition indebtedness applicable to line 1 assets 46.590.524 Subtract line 2 from line 1d 3 698.858. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 45,891,666 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 2,294,583. Minimum investment return Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.) 2,294,583. Minimum investment return from Part X, line 6 30,155 2a Tax on investment income for 2016 from Part VI, line 5 2a 1,036. 2b b Income tax for 2016. (This does not include the tax from Part VI.) 31,191 c Add lines 2a and 2b 2c 2,263,392 Distributable amount before adjustments. Subtract line 2c from line 1 3 4 Recoveries of amounts treated as qualifying distributions 2,263,392 Add lines 3 and 4 5 6 0. Deduction from distributable amount (see instructions) 2,263,392 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 2,655,319. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 1b b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a **b** Cash distribution test (attach the required schedule) 3b 2,655,319. 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 30,155. 2,625,164 Adjusted qualifying distributions. Subtract line 5 from line 4 6 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2016)

4940(e) reduction of tax in those years.

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Form 990-PF (2016)

34-1372066 FKA: DEACONESS COMMUNITY FOUNDATION

Part XIII Undistributed Income (see instructions)

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a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015					
b Excess from 2013 c Excess from 2014 d Excess from 2015	•				
c Excess from 2014 d Excess from 2015	· · · · · · · · · · · · · · · · · · ·				
d Excess from 2015					
	e Excess from 2016				

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		MUNITY FOUN		34-13	72066 Page 10
Part XIV Private Operating F	oundations (see in:	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	t it is a private operating			
foundation, and the ruling is effective fo	r 2016, enter the date of t	the ruling	>	·	
b Check box to indicate whether the found	lation is a private operatii	ng foundation described i		4942(j)(3) or 49)42(<u>ı)(</u> 5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter				·	
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		<u> </u>		h 1 05 000	
Part XV Supplementary Info			it the foundation	nad \$5,000 or m	ore in assets
		ructions.j			
1 Information Regarding Foundation		than 00/ of the total cont	whistons recovered by the	foundation before the ele	as of any toy
a List any managers of the foundation wh year (but only if they have contributed r			ributions received by the	TOUTINATION DETOTE THE CIO	Se of ally tax
NONE	, , , , , , , , , , , , , , , , , , ,	(-//-//			
b List any managers of the foundation wh	o own 10% or more of th	e stock of a cornoration (or an equally large ports	on of the ownership of a p	artnership or
other entity) of which the foundation ha			or an equally large per in	5 5. a 5 5 p 5. a. p	u, 0. 0
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan	. Scholarship, etc., Pr	ograms:		
Check here X if the foundation of the foundation makes gifts, grants, etc.	only makes contributions	to preselected charitable	organizations and does r		
a The name, address, and telephone num	<u> </u>				
a The hame, address, and telephone ham	ber of c man address of	ine person to whom uppn	outions should be uddie.		
b The form in which applications should t	oe submitted and informa	tion and materials they st	nould include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields,	kinds of institutions, or	other factors:	

Form 990-PF (2016)

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FKA: DEACONESS COMMUNITY FOUNDATION

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Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year BOYS AND GIRLS CLUBS OF CLEVELAND 501 (C)(3) FOR THE CAREER NONE READINESS PROGRAM 3340 TROWBRIDGE AVE CLEVELAND, OH 44109 125,000. BVU: THE CENTER FOR NONPROFIT NONE 501 (C)(3) FOR SERVICES TO NONPROFITS EXCELLENCE 1300 E 9TH ST, SUITE 1805 CLEVELAND, OH 44114 75,000. CENTERS FOR FAMILIES AND CHILDREN NONE 501 (c)(3) TO ADD STAFF CAPACITY to position el barrio 4500 EUCLID AVE FOR GROWTH 160,000. CLEVELAND, OH 44103 DENISON AVENUE UNITED CHURCH OF NONE 501 (C)(3) FOR THE NEW HORIZONS ENRICHMENT PROGRAM CHRIST 9900 DENISON AVENUE 5,000. CLEVELAND, OH 44102 DOVER CONGREGATIONAL UNITED CHURCH OF NONE 501 (C)(3) FOR THE STREET MINISTRY CHRIST 2239 DOVER CENTER ROAD 2.500. WESTLAKE, OH 44145 SEE CONTINUATION SHEET(S) Total ➤ 3a 1,763,936. b Approved for future payment BOYS AND GIRLS CLUBS OF CLEVELAND NONE 501 (C)(3) FOR THE CAREER 3340 TROWBRIDGE AVE READINESS PROGRAM 125,000. CLEVELAND, OH 44109 CENTERS FOR FAMILIES AND CHILDREN NONE 501 (c)(3) TO ADD STAFF CAPACITY TO POSITION EL BARRIO 4500 EUCLID AVE FOR GROWTH 250,000. CLEVELAND, OH 44103 FUND FOR OUR ECONOMIC FUTURE 501 (C)(3) FOR MEMBERSHIP NONE 1360 E. 9TH ST, SUITE 210 CLEVELAND, OH 44114 100,000. SEE CONTINUATION SHEET(S) 970,534. **▶** 3b Total

DEACONESS FOUNDATION

FKA: DEACONESS COMMUNITY FOUNDATION

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Analysis of Income-Producing Activities

Form 990-PF (2016)

Enter gross amounts unless otherwise indicated.	Unrelate	d business income		ded by section 512, 513, or 514	(e)
Entor groop amounts quitous outsitude maiorites	(a)	(b)	(C) Exclu-	(d)	Related or exempt
1 Drogram partito revenue:	Business code	Amount	sion	Amount	function income
1 Program service revenue:		100 000	- COGE		
a PROFESSIONAL FEES	561000	120,900.			
b					
C					
d	1				
e					
f					
g Fees and contracts from government agencies	-				
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			4 4	1 0 1 0 0 0 0	
4 Dividends and interest from securities			14	1,242,823.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					1112 122
6 Net rental income or (loss) from personal					
property 7 Other property	\vdash				
7 Other investment income					
8 Gain or (loss) from sales of assets other	1				
than inventory			18	2,023,398.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a LOSS ON FIXED ASSETS			18	-538.	
b					
					
<u> </u>					
d					
e		100.000		2 265 622	
12 Subtotal. Add columns (b), (d), and (e)		120,900.		3,265,683.	
13 Total Add line 12, columns (b), (d), and (e)				13	3,386,583.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Acc	mplichment of Ev	omn	+ Durnosos	
Relationship of Activities to	IIIe Acci	ompusiment of Ex	emb	i ruiposes	
Line No Explain below how each activity for which incom	ne is renorted i	n column (e) of Part XVI-A	contrib	uted importantly to the accord	aplishment of
				atoo importantly to the accord	· phomorron
46 - 4					
the foundation's exempt purposes (other than b					
46 - 4					
46 - 4					
46 - 4					
Alle de le del colo en contra con esta de la Alle en A					
46 - 4					
46 - 4					
46 - 4					
46 - 4					
46 - 4					
46 - 4					
46 - 4					
46 - 4					
46 - 4					
46 - 4					
46 - 4					
46 - 4					
46 - 4					
46 - 4					
Alle de le del colo en contra con esta de la Alle en A					

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Form 990-PF (2016) FKA: DEACONESS COMMUNITY FOUNDATION

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: X 1a(1) (1) Cash X 1a(2) (2) Other assets **b** Other transactions: X 1b(1) (1) Sales of assets to a noncharitable exempt organization X 1b(2) (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets 1b(3) X 1b(4) (4) Reimbursement arrangements X 1b(5) (5) Loans or loan guarantees X 1b(6) (6) Performance of services or membership or fundraising solicitations X c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described Yes X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A sed on all information of which preparer has any knowledge eturn with the prepar Sign Here PRESIDENT X Yes Signature of officer or trustee Title Date Check Print/Type preparer's name Preparer's signature self-employed 8-23-17 Paid P00359586 R. BRUCE MCAULIFFE Preparer Firm's name ► RSM US LLP Firm's EIN ► 42-0714325 **Use Only**

Form **990-PF** (2016)

(216) 523-1900

Phone no.

Firm's address ▶ 1001 LAKESIDE AVE SUITE 200 CLEVELAND, OH 44114

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to **Amount** contribution status of any foundation manager Name and address (home or business) recipient or substantial contributor EDWINS LEADERSHIP & RESTAURANT NONE 501 (C)(3) FOR THE CULINARY TRAINING PROGRAM INSTITUTE 13101 SHAKER SQUARE 75,000. CLEVELAND, OH 44120 501 (C)(3) FOR EMPLOYMENT FAMILY PROMISE OF GREATER CLEVELAND NONE SERVICES 2592 W 14TH ST 100,000. CLEVELAND, OH 44113 501 (C)(3) FOR MEMBERSHIP FUND FOR OUR ECONOMIC FUTURE NONE 1360 E. 9TH ST, SUITE 210 50,000. CLEVELAND, OH 44114 IMANI UNITED CHURCH OF CHRIST NONE 501 (C)(3) FOR REACHING OUT FOR 1505 EAST 260TH STREET CHRIST MULTIPLE 5,000. MISSION PROJECTS EUCLID, OH 44132 LAKEWOOD COMMUNITY SERVICES CENTER NONE 501 (C)(3) FOR THE NETWORKS JOB RESOURCE CENTER, 14230 MADISON AVENUE DELIVERED IN LAKEWOOD, OH 44107 PARTNERSHIP WITH TOWARDS EMPLOYMENT 33,000. LEAP - LINKING EMPLOYMENT, ABILITIES NONE 501 (C)(3) FOR BUSINESS AND EMPLOYMENT SERVICES & POTENTIAL 2545 LORAIN AVENUE 100,000. CLEVELAND, OH 44113 LEGAL AID SOCIETY OF CLEVELAND 501 (C)(3) FOR THE LEGAL BARRIERS NONE TO EMPLOYMENT WHITE 1223 WEST SIXTH STREET PAPER (\$25,000), AND CLEVELAND, OH 44113 FOR THE EMPLOYMENT AND ECONOMIC SECURITY LAW 145,000. 501 (C)(3) FOR EMPLOYMENT LUTHERAN METROPOLITAN MINISTRY NONE SERVICES THE RICHARD SERING CENTER, 4515 70,000. SUPERIOR AVENUE CLEVELAND, OH 44103 NONE 501 (C)(3) FOR JOB OPPORTUNITIES MT. ZION CONGREGATIONAL CHURCH, UCC BREAKTHROUGH SERVICES 10723 MAGNOLIA DRIVE 5,000. CLEVELAND, OH 44106 NEW AVENUES TO INDEPENDENCE, INC. NONE 501 (C)(3) FOR THE CAREER TRANSITIONS LIAISON 17608 EUCLID AVENUE PROJECT, IN CLEVELAND, OH 44112 PARTNERSHIP WITH GIANT 35,000. 1,396,436. Total from continuation sheets

3 Grants and Contributions Paid During the				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		·
OHIOGUIDESTONE	NONE	501 (C)(3)	FOR YOUTHBUILD, AN	
202 EAST BAGLEY ROAD			EDUCATIONAL AND	
BEREA, OH 44017			OCCUPATIONAL TRAINING	
			PROGRAM FOR YOUNG	50.000
	<u> </u>	<u> </u>	ADULTS	50,000.
OPEN boons asserts	70277	F01 (0)(2)	FOR INTERNSHIPS AND	
OPEN DOORS ACADEMY 3311 PERKINS AVENUE	NONE	501 (C)(3)	CAREER SHADOWING	
			EXPERIENCES FOR HIGH	
CLEVELAND, OH 44114			SCHOOL STUDENTS	60,000.
PHILANTHROPY OHIO	NONE	501 (C)(3)	FOR LEGAL SERVICES	00,000.
37 WEST BROAD ST, SUITE 800	NONE	501 (6)(3)	INCLUDING BYLAW REVIEW	
COLUMBUS, OH 43215			(\$1,506) AND FOR	
colonida, on 19215			GENERAL OPERATING	
			SUPPORT (\$5,000)	6,056.
		 	5517581 (\$5,000)	-,,,,,,,,,
RIDGE ROAD UNITED CHURCH OF CHRIST	NONE	501 (C)(3)	FOR THE BACKPACKS FOR	
6050 RIDGE ROAD			PARMA FAMILY	
CLEVELAND, OH 44129			COLLABORATIVE PROJECT	2,000.
SCRANTON ROAD MINISTRIES COMMUNITY	NONE	501 (C)(3)	FOR THE YOUTH JOBS	
DEVELOPMENT CORP.			PARTNERSHIP PROGRAM	
3095 SCRANTON ROAD			1	EE 000
CLEVELAND, OH 44113		-		55,000.
STRONGSVILLE UNITED CHURCH OF CHRIST	NONE	501 (C)(3)	FOR THE FREE LUNCH	
13740 PEARL ROAD			PROGRAM	
STRONGSVILLE, OH 44136				5,000.
TOWARDS EMPLOYMENT	NONE	501 (C)(3)	FOR GENERAL OPERATING	
1255 EUCLID AVE, SUITE 300			SUPPORT (\$100,000),	
CLEVELAND, OH 44115			FOR THE WORKADVANCE	
			LOCAL REPORT (\$8,000),	
			AND TO EXPAND	266,800.
UNITED CEREBRAL PALSY OF GREATER	NONE	501 (C)(3)	FOR COMMUNITY	
CLEVELAND	NONE	001 (0/(3/	EMPLOYMENT PROGRAMS	
547 W JACKSON BLVD			IMPEOTABLY PROGRAMS	
CHICAGO, IL 60661			1	60,000.
<u> </u>				00,000.
UNIVERSITY HOSPITALS HEALTH SYSTEM	NONE	501 (C)(3)	FOR A PATHWAYS COACH	
11100 EUCLID AVENUE	ł		TO IMPROVE CAREER	
CLEVELAND, OH 44106			ADVANCEMENT AMONG	
			ENTRY-LEVEL EMPLOYEES	68,580.
YOUTH OPPORTUNITIES UNLIMITED	NONE	501 (C)(3)	FOR GENERAL OPERATING	
1361 EUCLID AVE			SUPPORT (\$100,000) AND	
CLEVELAND, OH 44115			INCREASED DEVELOPMENT	
	_L		CAPACITY (\$100,000)	200,000.
Total from continuation sheets	· · · · · · · · · · · · · · · · · · ·		L	

DEACONESS FOUNDATION

FKA: DEACONESS COMMUNITY FOUNDATION 34-1372066

Part XV Supplementary Information 3 Grants and Contributions Paid During the				I
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Durnoon of greater	
Name and åddress (home or business)	any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome of pusitiess)	or substantial contributor	recipient		<u> </u>
HE FOUNDATION CENTER	NONE	501 (C)(3)	GENERAL OPERATING	
442 EUCLID AVENUE, SUITE 1600			SUPPORT	l
LEVELAND, OH 44115				5,00
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Total from continuation sheets				

FKA: DEACONESS COMMUNITY FOUNDATION

34-1372066

Part XV Supplementary Information Grants and Contributions Approved for Future Payment (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager or substantial contributor Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient LEGAL AID SOCIETY OF CLEVELAND NONE 501 (C)(3) FOR THE EMPLOYMENT AND 1223 WEST SIXTH STREET ECONOMIC SECURITY LAW CLEVELAND, OH 44113 PRACTICE 120,000. 501 (C)(3) TOWARDS EMPLOYMENT NONE FOR GENERAL OPERATING 1255 EUCLID AVE, SUITE 300 SUPPORT (\$100,000) AND CLEVELAND, OH 44115 TO EXPAND ORGANIZATION CAPACITY FOR IMPLEMENTATION OF THE 228,750. UNIVERSITY HOSPITALS HEALTH SYSTEM NONE 501 (C)(3) FOR A PATHWAYS COACH 11100 EUCLID AVENUE TO IMPROVE CAREER CLEVELAND, OH 44106 ADVANCEMENT AMONG ENTRY-LEVEL EMPLOYEES 146,784. Total from continuation sheets 495,534.

FRA: DEACONESS COMMUNITY FOUNDATION 34-13/2006
Part XV Supplementary Information
3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution
NAME OF RECIPIENT - LAKEWOOD COMMUNITY SERVICES CENTER
FOR THE NETWORKS JOB RESOURCE CENTER, DELIVERED IN PARTNERSHIP WITH
TOWARDS EMPLOYMENT (\$17,500), AND FOR AN EXTENSION OF FUNDING FOR THE
NETWORKS JOB RESOURCE CENTER (\$15,500)
NAME OF RECIPIENT - LEGAL AID SOCIETY OF CLEVELAND
FOR THE LEGAL BARRIERS TO EMPLOYMENT WHITE PAPER (\$25,000), AND FOR THE
EMPLOYMENT AND ECONOMIC SECURITY LAW PRACTICE (\$120,000)
NAME OF RECIPIENT - TOWARDS EMPLOYMENT
FOR GENERAL OPERATING SUPPORT (\$100,000), FOR THE WORKADVANCE LOCAL
REPORT (\$8,000), AND TO EXPAND ORGANIZATION CAPACITY FOR IMPLEMENTATION
OF THE STRATEGIC PLAN (\$158,800)

DEACONESS FOUNDATION 34-1372066 FKA: DEACONESS COMMUNITY FOUNDATION Part XV Supplementary Information 3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution NAME OF RECIPIENT - TOWARDS EMPLOYMENT FOR GENERAL OPERATING SUPPORT (\$100,000) AND TO EXPAND ORGANIZATION CAPACITY FOR IMPLEMENTATION OF THE STRATEGIC PLAN (\$128,750)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990 .

OMB No 1545-0047

Name of the organization

DEACONESS FOUNDATION

FKA: DEACONESS COMMUNITY FOUNDATION

Employer identification number

34-1372066

Organiz	ation type (check or	ne)·
Filers of	f:	Section:
Form 99	0 or 990-EZ	501(c)() (enter number) organization
		4947(a)(1) nonexempt charitable trust not treated as a private foundation
		527 political organization
Form 99	0-PF	X 501(c)(3) exempt private foundation
		4947(a)(1) nonexempt charitable trust treated as a private foundation
		501(c)(3) taxable private foundation
	nly a section 501(c)(covered by the General Rule or a Special Rule . 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions
	For an organization	ifiling Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.
Special	Rules	
	sections 509(a)(1) any one contributo	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from r, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, line 1 Complete Parts I and II
	year, total contribu	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the tions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for ruelty to children or animals. Complete Parts I, II, and III.
	year, contributions is checked, enter hourpose. Don't cor	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box here the total contributions that were received during the year for an exclusively religious, charitable, etc., implete any of the parts unless the General Rule applies to this organization because it received nonexclusively except except the contributions totaling \$5,000 or more during the year
but it me	ust answer "No" on	at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

DEACONESS FOUNDATION

FKA: DEACONESS COMMUNITY FOUNDATION

Employer identification number

34-1372066

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE JOHN R. RAIBLE FUND C/O THE CLEVELAND FOUNDATION 1422 EUCLID AVENUE, SUITE 1300 CLEVELAND, OH 44115	\$ 6,736.	Person X Payroll
(a)	(b)	(c)	(d)
No2	Name, address, and ZIP + 4 THE JOHN HUNTINGTON BENEVOLENT FUND C/O THE CLEVELAND FOUNDATION 1422 EUCLID AVENUE, SUITE 1300 CLEVELAND, OH 44115	\$ 5,223.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Employer identification number

DEACONESS FOUNDATION

FKA: DEACONESS COMMUNITY FOUNDATION

34-1372066

- \		- 	T
a)		(c)	
lo.	(b)	FMV (or estimate)	(d)
om	Description of noncash property given		Date received
rt I		(See instructions)	
_			
		*	
a) o.	(b)	(c)	(d)
om	Description of noncash property given	FMV (or estimate)	Date received
rtl		(See instructions)	
_			
		 \$	
a) o.	(b)	(c)	(d)
om	Description of noncash property given	FMV (or estimate)	Date received
rt I		(See instructions)	
_			
_			
		\$	
a)		(c)	
lo.	(b)	FMV (or estimate)	(d)
om rti	Description of noncash property given	(See instructions)	Date received
_			
		\ \ \ \	
a)		(c)	4.0
lo.	(b)	FMV (or estimate)	(d)
om rt I	Description of noncash property given	(See instructions)	Date received
_			
		\$	
a)		(c)	
lo.	(b)	FMV (or estimate)	(d)
om	Description of noncash property given	(See instructions)	Date received
rt I		(occ man notions)	
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Employer identification number

DEA	CONES	TOIN	ΙΠΑΤΤΟΝ

FKA:	DEACONESS	COMMUNITY	FOUNDATION	3

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Part III	the year from any one contributor. Complete co	dumns (a) through (e) and th	e followina line	on 501(c)(7), (8), or (10) that total more than \$1,000 for entry. For organizations
	completing Part III, enter the total of exclusively religious, Use duplicate copies of Part III if additional	charitable, etc., contributions of \$1	1,000 or less for th	ne year (Enterthis info once)
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
- - -		(e) Transfer	of gift	
-	Transferee's name, address, and	d ZIP + 4	R	elationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
- - -	Transferee's name, address, and	(e) Transfer		elationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
	(e) Transfer o			elationship of transferor to transferee
- -				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
:		(e) Transfer	of gift	
	Transferee's name, address, and			elationship of transferor to transferee

FORM 990-PF	DIVIDENDS	AND I	INTERE	ST FROM	SECUR	ITIES	S'	TATEMENT	1
SOURCE	GROSS AMOUNT	G <i>I</i>	PITAL AINS IDENDS		A) ENUE BOOKS	(B) NET INVE MENT INC		(C) ADJUSTI NET INCO	
DIVIDENDS :	1,228,793. 14,030.		0		3,793. 1,030.	1,229,9			
TO PART I, LINE 4	1,242,823.		0	1,242	2,823.	1,243,9	80.		<u> </u>
FORM 990-PF		OTI	HER IN	COME			S	TATEMENT	2
DESCRIPTION				(A) REVENUE ER BOOKS		(B) ET INVEST ENT INCOM		(C) ADJUSTEI NET INCOM	
PROFESSIONAL FEES LOSS ON FIXED ASSETS				120,9	900.	-	0.		
TOTAL TO FORM 990-PF	, PART I,	LINE 1	11	120,	362.		0.		
FORM 990-PF		I	LEGAL	FEES			S	TATEMENT	3
DESCRIPTION		(A) EXPENS PER BO	SES	(B) NET INVI MENT INC	EST-	(C) ADJUSTI NET INCO		(D) CHARITAI PURPOSI	
LEGAL		32	,890.	· · · · · ·	0.			30,0	58.
TO FM 990-PF, PG 1,	LN 16A	32	,890.		0.			30,0	58.
FORM 990-PF		ACC	OUNTIN	G FEES			s	TATEMENT	4
DESCRIPTION		(A EXPEN: PER B(SES	(B) NET INV MENT IN		(C) ADJUSTI NET INCO		(D) CHARITA PURPOS	
								·	
ACCOUNTING		24	,945.		0.			24,4	45.

FORM 990-PF (THER PROFES	SIONAL FEES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MANAGEMENT AND CONSULTING	49,968.	0.		40,836.	
TO FORM 990-PF, PG 1, LN 16C	49,968.	0.		40,836.	
FORM 990-PF	TAX	ES	S'	ratement 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAX AND MISC PAYROLL TAXES	67,645. 24,636.	2,720.		337. 25,043.	
TO FORM 990-PF, PG 1, LN 18	92,281.	2,720.		25,380.	
FORM 990-PF	OTHER E	XPENSES	S'	TATEMENT 7	
DESCRIPTION SERVICE CONTRACTS BANK FEES DUES AND SUBSCRIPTIONS INVESTMENT MANAGEMENT FEES INSURANCE WORKERS COMPENSATION EXPENSE REIMBURSEMENT OTHER PURCHASED SERVICES	(A) EXPENSES PER BOOKS 15,497. 178. 8,560. 246,637. 33,718. 6456,000. 21,674.	246,640. 0. 0. 0.	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES 11,099. 178. 9,319. 0. 33,718. 1,8626,000. 31,777.	
TO FORM 990-PF, PG 1, LN 23	320,909.			81,953.	

TOTAL TO FORM 990-PF, PART II, LINE 13

FORM 990-PF OTHER INCREASES I	N NET ASSETS OR FU	ND BALANCES	STATEMENT 8
DESCRIPTION			AMOUNT
UNREALIZED GAIN ON INVESTMENTS			424,159.
TRANSFERRED ASSETS - FROM DEACO (PRIOR TO 12/9/94)	NESS HOSPITAL OF C	CLEVELAND	1,350,297.
TOTAL TO FORM 990-PF, PART III,	LINE 3		1,774,456.
FORM 990-PF	OTHER INVESTMENTS		STATEMENT 9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SCHAFER	FMV	4,207,858.	4,207,858.
KAYNE	FMV	3,310,104.	3,310,104.
PIMCO TOTAL RETURN	FMV	9,154,772.	9,154,772.
BLACKROCK HI YIELD	FMV	2,504,041.	2,504,041.
DIAMOND HILL	FMV	4,160,429. 4,420,749.	4,160,429.
SUSTAINABLE GROWTH DELAWARE	FMV FMV	1,568,253.	4,420,749. 1,568,253.
WCM	FMV	4,251,830.	4,251,830.
BLACKROCK GLOBAL	FMV	3,525,085.	3,525,085.
PIMCO ALL ASSET	FMV	4,133,459.	4,133,459.
NON TRUST - SUSTAINABLE GROWTH	FMV	623,840.	623,840.
NON TRUST - WCM	FMV	492,246.	492,246.
NON TRUST - BLACKROCK HI YIELD	FMV	328,034.	328,034.
NON TRUST - KAYNE	FMV	470,307.	470,307.
NON TRUST - DIAMOND HILL	FMV	575,067.	575,067.
NON TRUST - SCHAFER	FMV	552,295.	552,295.
NON TRUST - DELAWARE	FMV	220,490.	220,490.
NON TRUST - PIMCO ALL ASSET	FMV	537,565.	537,565.
NON TRUST - PIMCO TOTAL RETURN	FMV	1,208,258.	1,208,258.
NON TRUST - BLACKROCK GLOBAL	FMV	470,069.	470,069.

46,714,751. 46,714,751.

FORM 990-PF	OTHER ASSETS	STATEMENT 1	
DESCRIPTION	BEGINNING OF	END OF YEAR	FAIR MARKET
	YR BOOK VALUE	BOOK VALUE	VALUE
INTEREST RECEIVABLE DIVIDENDS RECEIVABLE	44,253.	1,058.	1,058.
	139,112.	79,293.	79,293.
TO FORM 990-PF, PART II, LINE 15	183,365.	80,351.	80,351.

EXPLANATION

THE OHIO ATTORNEY GENERAL HAS STATED THIS ORGANIZATION IS EXEMPT FROM REGISTRATION IN THE STATE OF OHIO.

DEACONESS' FOUNDATION FKA: DEACONESS COMM

34-1372066

FORM 990-PF

LIST OF CONTROLLED ENTITIES PART VII-A, LINE 11

STATEMENT 12

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

DEACONESS HOSPITAL OF CLEVELAND - (PRIOR TO 12/09/1994) 34-0714617

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

7575 NORTHCLIFF AVE BROOKLYN, OH 44144

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

INNOVA MEDICAL SERVICES, INC

34-1713549

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

7575 NORTHCLIFF AVE BROOKLYN, OH 44144

	ST OF OFFICERS, I D FOUNDATION MANA		STATI	EMENT 13
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
MARY BRIGHT 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	TRUSTEE 0.50	0.	0.	0.
DEBORAH VESY 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	PRESIDENT 40.00	217,925.	17,728.	16,249.
MARY BETH COOPER 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	CHAIR 0.50	0.	0.	0.
JULIE SIMMONDS HOGAN 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	SECRETARY 0.50	0.	0.	0.
SUSAN KELLEY 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	TRUSTEE 0.50	0.	0.	0.
RUSSELL LAMB 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	TRUSTEE 0.50	0.	0.	0.
LOUISE MCKINNEY 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	TRUSTEE 0.50	0.	0.	0.
JOHN NESTOR 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	VICE CHAIR 0.50	0.	0.	0.
JEFFREY POLLOCK 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	TRUSTEE 0.50	0.	0.	0.
DAVID REINES 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	TRUSTEE 0.50	0.	0.	0.
LAWRENCE YUNASKA 7575 NORTHCLIFF AVENUE #203 BROOKLYN, OH 44144	TREASURER/ ASS	SISTANT SECR. 0.		0.
TOTALS INCLUDED ON 990-PF, PAGE	6, PART VIII		17,728.	