

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation TUSCORA PARK HEALTH & WELLNESS FOUNDATION		A Employer identification number 34-1193807	
Number and street (or P.O. box number if mail is not delivered to street address) 460 WEST PAIGE AVENUE		Room/suite	B Telephone number (see instructions) (330) 745-5995
City or town, state or province, country, and ZIP or foreign postal code BARBERTON, OH 44203		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 4,257,108	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	93,915	93,915		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	32,247			
	b Gross sales price for all assets on line 6a 1,012,959				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	126,162	93,915		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) 	1,950	1,950		
	c Other professional fees (attach schedule) 	50,563	50,563		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) 	900	200		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) 	3,843	3,843		
	24 Total operating and administrative expenses. Add lines 13 through 23	57,256	56,556		0
	25 Contributions, gifts, grants paid	200,641			193,254
	26 Total expenses and disbursements. Add lines 24 and 25	257,897	56,556		193,254
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-131,735			
	b Net investment income (if negative, enter -0-)		37,359		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	724	702	702
	2	Savings and temporary cash investments	376,353	265,185	265,185
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	546	545	545
	10a	Investments—U S and state government obligations (attach schedule)	538,075	507,583	507,583
	b	Investments—corporate stock (attach schedule)	2,955,003	3,020,116	3,020,116
	c	Investments—corporate bonds (attach schedule)	389,398	462,977	462,977
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,260,099	4,257,108	4,257,108	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable	21,000	28,387	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	21,000	28,387	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	4,070,105	4,054,362	
	25	Temporarily restricted	168,994	174,359	
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	4,239,099	4,228,721	
	31	Total liabilities and net assets/fund balances (see instructions) .	4,260,099	4,257,108	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,239,099
2	Enter amount from Part I, line 27a	2	-131,735
3	Other increases not included in line 2 (itemize) ▶ _____	3	121,357
4	Add lines 1, 2, and 3	4	4,228,721
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	4,228,721

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	230,474	4,485,567	0 051381
2014	237,303	4,732,854	0 050140
2013	209,799	4,293,936	0 048859
2012	196,093	4,176,074	0 046956
2011	184,709	4,321,640	0 042740
2 Total of line 1, column (d)			2 0 240076
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 048015
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 4,165,730
5 Multiply line 4 by line 3			5 200,018
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 374
7 Add lines 5 and 6			7 200,392
8 Enter qualifying distributions from Part XII, line 4			8 193,254

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	747
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	747
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	747
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	746
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	800
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,546
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	799
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 799 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OH _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW BARBERTONCF ORG/TPHWF	13	Yes	
14	The books are in care of BARBERTON COMMUNITY FNDTN Telephone no (330) 745-5995			

Located at **460 WEST PAIGE AVENUE BARBERTON OH** ZIP+4 **44203**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐ 1c			
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐ Yes ☒ No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b			No

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes ☐ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	☐	5b	No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b	No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐	7b	

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

[illegible]

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, other allowances (e)
NONE				

Total	number of other employees paid over \$50,000.		▶
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 DIRECT GRANTS TO 34 ORGANIZATIONS FOR HEALTH AND WELLNESS PROGRAMS	170,641
2 SCHOLARSHIPS FOR 7 NURSING STUDENTS	30,000
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	3,911,145
b	Average of monthly cash balances.	1b	318,023
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,229,168
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	4,229,168
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	63,438
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	4,165,730
6	Minimum investment return. Enter 5% of line 5.	6	208,287

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	208,287
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	747
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	747
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	207,540
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	207,540
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	207,540

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	193,254
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	193,254
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	193,254

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				207,540
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			65,658	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 193,254				
a Applied to 2015, but not more than line 2a			65,658	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				127,596
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				79,944
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed SEE ATTACHED STMT 460 W PAIGE AVE BARBERTON, OH 44203 (330) 745-5995	
b The form in which applications should be submitted and information and materials they should include SEE ATTACHED STMT	
c Any submission deadlines SEE ATTACHED STMT	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors SEE ATTACHED STMT	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ► 3a				193,254
b <i>Approved for future payment</i> AKRON AREA YMCA 50 S MAIN AKRON, OH 44308		PC	DIABETES PREVENTION PROGRAM	9,387
BIG BROTHERS & SISTERS OF SUMMIT 50 S MAIN ST STE LL110 AKRON, OH 44311		PC	MENTORING	9,000
GREENLEAF FAMILY CENTER 580 GRANT ST AKRON, OH 44311		PC	ADOLESCENT SUICIDE PREVENTION	10,000
Total ► 3b				28,387

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	93,915	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					32,247
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .				93,915	32,247
13 Total. Add line 12, columns (b), (d), and (e).			13		126,162

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Print/Type preparer's name MARTIN F KOPMEYER CPA	Preparer's Signature	Date 2017-08-01	Check if self-employed ▶ ☐	PTIN P00299022
Firm's name ▶ LUMEN CPA INC				Firm's EIN ▶ 46-3759655
Firm's address ▶ 10091 BRECKSVILLE RD SUITE C BRECKSVILLE, OH 441413611				Phone no (440) 397-4142

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DR DOUGLAS GORMLEY	VICE CHAIRMAN 0 50	0	0	0
460 WEST PAIGE AVENUE BARBERTON, OH 44203				
DUANE ISHAM	TRUSTEE 0 50	0	0	0
460 WEST PAIGE AVE BARBERTON, OH 44203				
MICHAEL MOLDVAY	SECRETARY/TR 0 50	0	0	0
460 WEST PAIGE AVE BARBERTON, OH 44203				
DR PATRICK ROBERTS	CHAIRMAN 0 50	0	0	0
460 WEST PAIGE AVE BARBERTON, OH 44203				
DANIEL WARDER	TRUSTEE 0 50	0	0	0
460 WEST PAIGE AVE BARBERTON, OH 44203				
KATHY JOBE RESIGNED 2016	TRUSTEE 0 50	0	0	0
460 WEST PAIGE AVE BARBERTON, OH 44203				
LARRY LAUTER	TRUSTEE 0 50	0	0	0
460 WEST PAIGE AVE BARBERTON, OH 44203				
AARON LEPP	TRUSTEE 0 50	0	0	0
460 WEST PAIGE AVE BARBERTON, OH 44203				
PATRICK MCGRATH	TRUSTEE 0 50	0	0	0
460 WEST PAIGE AVE BARBERTON, OH 44203				
LEONARD FOSTER	TRUSTEE 0 50	0	0	0
460 WEST PAIGE AVE BARBERTON, OH 44203				
DIANA STEVENSON	TRUSTEE 0 50	0	0	0
460 WEST PAIGE AVE BARBERTON, OH 44203				
KATHY ELKINS	TRUSTEE 0 50	0	0	0
460 WEST PAIGE BARBERTON, OH 44203				
JASON ONDRUS	TRUSTEE 0 50	0	0	0
460 WEST PAIGE AVE BARBERTON, OH 44203				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
ACCESS INC 230 WEST MARKET STREET AKRON, OH 44303		PC	BREAKING BARRIERS PROGRAM	8,000
AKRON AREA YMCA 50 S MAIN AKRON, OH 44308		PC	DIABETES PREVENTION PROGRAM	613
AKRON CANTON REGIONAL FOOD BANK 350 OPPORTUNITY PARKWAY AKRON, OH 44307		PC	BARBERTON FOOD DISTRIBUTION	8,000
AKRON CHILDRENS HOSPITAL ONE PERKINS SQUARE AKRON, OH 44308		PC	BICYCLE SAFETY PROGRAM	1,000
ART SPARKS 450-C PORTAGE TRAIL CUYAHOGA FALLS, OH 44221		PC	FABULOUS FITNESS	5,000
Total ▶ 3a				193,254

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMILY COUGHENOUR 401 COLLEGE AVE ASHLAND, OH 44805		I	SCHOLARSHIP	2,000
JENNIFER YOUNG 2600 6TH ST SW CANTON, OH 44710		I	SCHOLARSHIP	5,000
BACM 939 NORTON AVE BARBERTON, OH 44203		PC	PRODUCE VOUCHER PROGRAM	2,500
BARBERTON ELEMENTARY WEST GIRLS 1151 SHANNON AVE BARBERTON, OH 44203		PC	MAKING IT FUN FOR GIRLS ON THE RUN	1,000
BARBERTON HISTORICAL SOCIETY PO BOX 666 BARBERTON, OH 44203		PC	ANNA DEAN FARM WALK	1,000
Total 3a				193,254

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BARBERTON MIDDLE SCHOOL GARDEN CLUB 477 4TH ST NW BARBERTON, OH 44203		PC	MAGIC GARDEN GETS WET	3,640
BARBERTON SCHOOLS & LAKE ANNA YMCA 479 NORTON AVE BARBERTON, OH 44203		PC	CATCH LATCHKEY PROGRAM	3,000
BLICK CLINIC 640 W MARKET AKRON, OH 44303		PC	PEDIATRIC DEVELOPMENT THERAPY, TOYS	6,000
CITY OF BARBERTON 576 W PARK AVE BARBERTON, OH 44203		PC	WORKPLACE AED'S	8,288
COMMUNITY PREGNANCY CENTER 180 1ST ST NW BARBERTON, OH 44203		PC	SAFETY FIRST	6,000
Total 				193,254
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ELVES AND MORE OF NORTHEAST OHIO PO BOX 95 CUYAHOGA FALLS, OH 44222		PC	ANNUAL BICYCLE GIVEAWAY	2,500
EMBRACING FUTURES INC 50 S MAIN STREET SUITE LL100 AKRON, OH 44308		PC	ORTHODONTIC CARE PROGRAM	15,897
FAMILY PROMISE OF SUMMIT COUNTY 111 E VORIS STREET AKRON, OH 44311		PC	WELL BABIES	5,000
HATTIE LARLHAM FOUNDATION 7996 DARROW RD SUITE 10 TWINSBURG, OH 44220		PC	DAY CAMP	3,250
MAKAYLA EBERHARDT 2600 CLEVELAND AVENUE NW CANTON, OH 44709		I	SCHOLARSHIP	2,000
Total ► 3a				193,254

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IBH ADDICTION RECOVERY 3445 S MAIN ST AKRON, OH 44319		PC	REACH PROJECT	2,000
INFO LINE INC 703 S MAIN STREET SUITE 211 AKRON, OH 44311		PC	BASIC NEED SERVICES	7,000
INTERFAITH CAREGIVERS PROGRAM 50 N PROSPECT ST AKRON, OH 44304		PC	NEIGHBORS HELPING NEIGHBORS	2,000
LAKE ANNA YMCA 500 W HOPOCAN AVE BARBERTON, OH 44203		PC	OVERNIGHT ADVENTURE CAMP	5,000
LEADERSHIP AKRON 54 EAST MILL STREET SUITE 201 AKRON, OH 44308		PC	LEADERSHIP INSTITUTE	4,416
Total ► 3a				193,254

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASHTON LOWE 2600 CLEVELAND AVE CANTON, OH 44709		I	SCHOLARSHIP	5,000
MOBILE MEALS 1063 SOUTH BROADWAY ST AKRON, OH 44311		PC	HOME DELIVERED MEALS	2,000
OAK CLINIC FOR MS 3838 MASSILLON ROAD UNIONTOWN, OH 44685		PC	EMERGENCY ASSISTANCE FUND	5,000
OPEN M 941 PRINCETON ST AKRON, OH 44311		PC	FREE CLINIC PATIENT CARE, ADVOCACY	3,000
RED CROSS OF SUMMIT PORTAGE&MEDINA 501 W MARKET ST AKRON, OH 44303		PC	HOME FIRE CAMPAIGN	2,250
Total ▶ 3a				193,254

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALVATION ARMY SUMMIT CNTY 190 S MAPLE ST AKRON, OH 44302		PC	LEARNING ZONE BEHAVIOR	4,000
STEWART'S CARING PLACE 2955 WEST MARKET ST SUITE R AKRON, OH 44333		PC	HEALTH AND WELLNESS PROGRAM	8,000
SUMMA HEALTH SYSTEM 525 E MARKET ST AKRON, OH 44304		PC	HEALTH CARE COLLAB W/BARBERTON SCHOO	12,000
SUMMIT COUNTY FARM BUREAU MOBILE 1200 N MAIN NORTH CANTON, OH 44720		PC	AG LAB VISITS BARBERTON ELEMENTARY	1,500
SUMMIT COUNTY PUBLIC HEALTH 1867 W MARKET ST AKRON, OH 44313		PC	MOBILE DENTISTRY FOR CHILDREN	6,000
Total 				193,254
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED DISABILITY SERVICES 701 S MAIN ST AKRON, OH 44311		PC	MEDICAL RELATED TRANSPORTATION	6,000
MARISSA HEIR 277 E BUCHEL AVE AKRON, OH 44325		I	SCHOLARSHIP	5,000
MITCHELL WALL 277 E BUCHEL AVE AKRON, OH 44325		I	SCHOLARSHIP	5,000
LYRA GIROUX 277 E BUCHEL AVE AKRON, OH 44325		I	SCHOLARSHIP	6,000
VEGGIE U 184 OBERLIN RD OBERLIN, OH 44074		PC	GROWING HEALTHY CHILDREN	5,400
Total ▶ 3a				193,254

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VICTORY GALLOP 1745 HAMETOWN RD AKRON, OH 44333		PC	VICTORY GALLOP PROGRAM	7,000
Total  3a				193,254

TY 2016 Accounting Fees Schedule

Name: TUSCORO PARK HEALTH & WELLNESS
FOUNDATION

EIN: 34-1193807

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,950	1,950		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Gain/Loss from Sale of Other Assets Schedule

Name: TUSCORA PARK HEALTH & WELLNESS
FOUNDATION
EIN: 34-1193807

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
BANK OF AMERICA	2013-02	PURCHASE	2016-01		25,000	24,968			32	
FHLMC	2006-08	PURCHASE	2016-07		75,000	76,313			-1,313	
ALCOA CORP	2016-11	PURCHASE	2016-11		10	10				
ALCOA INC	2015-11	PURCHASE	2016-10		9	9				
ALCOA INC COM	2015-05	PURCHASE	2016-05		974	1,278			-304	
ALCOA INC COM	2015-05	PURCHASE	2016-05		2,143	2,793			-650	
ALCOA INC COM	2015-11	PURCHASE	2016-05		974	939			35	
ALCOA INC COM	2015-11	PURCHASE	2016-08		2,264	2,065			199	
ALERE INC	2015-10	PURCHASE	2016-02		1,619	1,460			159	
ALPHABET INC CL A	2015-04	PURCHASE	2016-02		7,510	5,539			1,971	
ALPHABET INC CL A	2016-06	PURCHASE	2016-08		7,956	7,020			936	
ALPHABET INC CL C	2015-04	PURCHASE	2016-02		7,238	5,379			1,859	
ALPHABET INC CL C	2016-04	PURCHASE	2016-08		7,710	6,952			758	
ASPEN TECHNOLOGY INC	2015-10	PURCHASE	2016-08		3,179	2,801			378	
ASPEN TECHNOLOGY INC	2016-01	PURCHASE	2016-10		5,280	4,014			1,266	
ASPEN TECHNOLOGY INC	2016-04	PURCHASE	2016-10		3,360	2,656			704	
AUTODESK INC	2015-07	PURCHASE	2016-03		6,228	5,863			365	
BLACKROCK INC CL A	2015-11	PURCHASE	2016-08		3,716	3,533			183	
CERNER CORP	2016-02	PURCHASE	2016-08		6,466	5,605			861	
CERNER CORP	2016-02	PURCHASE	2016-11		1,027	1,121			-94	
CERNER CORP	2016-06	PURCHASE	2016-11		1,027	1,091			-64	
CERNER CORP	2016-06	PURCHASE	2016-11		4,491	4,910			-419	
COOPER COS INC	2016-02	PURCHASE	2016-08		7,244	5,266			1,978	
COOPER COS INC	2016-02	PURCHASE	2016-08		1,840	1,317			523	
DANAHER CORP	2015-10	PURCHASE	2016-09		2,383	2,009			374	
DANAHER CORP	2015-10	PURCHASE	2016-09		2,383	2,073			310	
DANAHER CORP	2016-03	PURCHASE	2016-09		3,177	2,731			446	
DISCOVERY COMMUNICATIONS CL A	2015-03	PURCHASE	2016-02		507	649			-142	
DISCOVERY COMMUNICATIONS CL A	2015-04	PURCHASE	2016-02		5,581	7,187			-1,606	
DISCOVERY COMMUNICATIONS CL A	2015-04	PURCHASE	2016-02		3,298	4,127			-829	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
DOLLAR GENERAL CORP	2015-11	PURCHASE	2016-03		14,405	11,179			3,226	
EVERTEC INC	2016-03	PURCHASE	2016-11		4,557	3,971			586	
EXPRESS SCRIPTS HLDG	2015-10	PURCHASE	2016-10		2,098	2,594			-496	
FIRSTMERIT PRIVATEBANK CASH ACCOUNT	2015-11	PURCHASE	2016-01		179	179				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT	2015-11	PURCHASE	2016-01		4,014	4,014				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT		PURCHASE	2016-01		3,855	3,855				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT	2015-11	PURCHASE	2016-02		4,064	4,064				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT		PURCHASE	2016-02		6,727	6,727				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT	2016-01	PURCHASE	2016-02		6,405	6,405				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT		PURCHASE	2016-02		13,003	13,003				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT	2016-02	PURCHASE	2016-03		171	171				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT	2016-02	PURCHASE	2016-03		3,962	3,962				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT	2016-02	PURCHASE	2016-03		6,713	6,713				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT		PURCHASE	2016-03		16,202	16,202				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT	2016-02	PURCHASE	2016-03		4,019	4,019				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT		PURCHASE	2016-03		7,524	7,524				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT		PURCHASE	2016-04		19,581	19,581				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT	2016-03	PURCHASE	2016-04		2,673	2,673				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT		PURCHASE	2016-04		9,407	9,407				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT		PURCHASE	2016-05		9,817	9,817				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT	2016-04	PURCHASE	2016-05		7,356	7,356				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT	2016-04	PURCHASE	2016-05		241	241				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT		PURCHASE	2016-05		7,421	7,421				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT	2016-04	PURCHASE	2016-06		208	208				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT	2016-04	PURCHASE	2016-06		210	210				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT		PURCHASE	2016-06		6,813	6,813				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT		PURCHASE	2016-06		5,833	5,833				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT		PURCHASE	2016-06		4,634	4,634				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT	2016-06	PURCHASE	2016-07		100	100				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT	2016-06	PURCHASE	2016-08		208	208				

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
FIRSTMERIT PRIVATEBANK CASH ACCOUNT		PURCHASE	2016-08		4,516	4,516				
FIRSTMERIT PRIVATEBANK CASH ACCOUNT	2016-07	PURCHASE	2016-08		1,522	1,522				
FORTIVE CORP	2015-10	PURCHASE	2016-07		714	654			60	
FORTIVE CORP	2015-10	PURCHASE	2016-07		714	675			39	
FORTIVE CORP	2016-03	PURCHASE	2016-07		952	890			62	
HUNTINGTON CONSERVATIVE DEPOSIT ACCT		PURCHASE	2016-08		150,000	150,000				
HUNTINGTON CONSERVATIVE DEPOSIT ACCT	2016-08	PURCHASE	2016-09		208	208				
HUNTINGTON CONSERVATIVE DEPOSIT ACCT		PURCHASE	2016-09		8,866	8,866				
HUNTINGTON CONSERVATIVE DEPOSIT ACCT	2016-08	PURCHASE	2016-10		100	100				
HUNTINGTON CONSERVATIVE DEPOSIT ACCT		PURCHASE	2016-10		5,870	5,870				
HUNTINGTON CONSERVATIVE DEPOSIT ACCT	2016-09	PURCHASE	2016-10		2,227	2,227				
HUNTINGTON CONSERVATIVE DEPOSIT ACCT		PURCHASE	2016-10		1,548	1,548				
HUNTINGTON CONSERVATIVE DEPOSIT ACCT	2016-09	PURCHASE	2016-10		2,325	2,325				
HUNTINGTON CONSERVATIVE DEPOSIT ACCT	2016-09	PURCHASE	2016-11		208	208				
HUNTINGTON CONSERVATIVE DEPOSIT ACCT		PURCHASE	2016-11		6,420	6,420				
HUNTINGTON CONSERVATIVE DEPOSIT ACCT		PURCHASE	2016-11		8,704	8,704				
HUNTINGTON CONSERVATIVE DEPOSIT ACCT		PURCHASE	2016-11		4,895	4,895				
HUNTINGTON CONSERVATIVE DEPOSIT ACCT		PURCHASE	2016-11		1,602	1,602				
HUNTINGTON CONSERVATIVE DEPOSIT ACCT		PURCHASE	2016-11		8,391	8,391				
HUNTINGTON CONSERVATIVE DEPOSIT ACCT		PURCHASE	2016-11		7,080	7,080				
HUNTINGTON CONSERVATIVE DEPOSIT ACCT		PURCHASE	2016-11		28,674	28,674				
HUNTINGTON CONSERVATIVE DEPOSIT ACCT	2016-11	PURCHASE	2016-12		208	208				
HUNTINGTON CONSERVATIVE DEPOSIT ACCT	2016-11	PURCHASE	2016-12		8,575	8,575				
HUNTINGTON CONSERVATIVE DEPOSIT ACCT		PURCHASE	2016-12		3,118	3,118				
INTUITIVE SURGICAL INC	2015-09	PURCHASE	2016-08		6,903	5,065			1,838	
JOHNSON & JOHNSON	2016-05	PURCHASE	2016-08		2,382	2,298			84	
LEVEL 3 COMMUNICATIONS, INC	2016-09	PURCHASE	2016-11		6,502	6,027			475	
MICROSOFT CORP	2016-08	PURCHASE	2016-08		2,303	2,294			9	
PAYPAL HOLDINGS INC	2015-12	PURCHASE	2016-09		4,860	4,284			576	
PRICELINE GROUP INC	2016-03	PURCHASE	2016-08		14,234	13,090			1,144	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
QUALCOMM INC	2015-11	PURCHASE	2016-09		1,341	1,061			280	
QUALCOMM INC	2016-02	PURCHASE	2016-11		3,969	2,952			1,017	
QUALCOMM INC	2016-04	PURCHASE	2016-11		3,969	3,158			811	
RANGE RESOURCES CORP	2015-07	PURCHASE	2016-05		847	960			-113	
RANGE RESOURCES CORP	2015-07	PURCHASE	2016-05		423	465			-42	
REALOGY HOLDINGS	2016-03	PURCHASE	2016-11		1,613	2,450			-837	
SALESFORCE COM	2016-05	PURCHASE	2016-08		1,544	1,471			73	
SALESFORCE COM	2016-05	PURCHASE	2016-10		5,522	5,885			-363	
SLM CORP	2015-12	PURCHASE	2016-11		6,568	5,265			1,303	
SPROUTS FARMERS MARKETS LLC	2015-11	PURCHASE	2016-02		8,837	7,282			1,555	
THERMO FISHER SCIENTIFIC INC	2015-09	PURCHASE	2016-08		1,541	1,181			360	
THERMO FISHER SCIENTIFIC INC	2016-02	PURCHASE	2016-08		3,082	2,497			585	
THERMO FISHER SCIENTIFIC INC	2015-09	PURCHASE	2016-08		1,538	1,181			357	
TRINET GROUP INC	2016-05	PURCHASE	2016-08		2,099	1,903			196	
TRINET GROUP INC	2016-05	PURCHASE	2016-12		7,245	5,518			1,727	
TRIPADVISOR INC	2016-03	PURCHASE	2016-11		3,705	4,607			-902	
UNION PAC CORP	2015-05	PURCHASE	2016-04		3,496	4,116			-620	
UNION PAC CORP	2015-11	PURCHASE	2016-04		5,243	5,071			172	
VERIFONE SYSTEMS, INC	2015-08	PURCHASE	2016-08		1,539	2,587			-1,048	
WEATHERFORD INTERNATIONAL PLC	2015-07	PURCHASE	2016-01		627	921			-294	
WEYERHAEUSER CO	2015-11	PURCHASE	2016-08		4,365	4,328			37	
ALCOA INC COM	2015-04	PURCHASE	2016-05		5,162	7,101			-1,939	
ALERE INC	2009-01	PURCHASE	2016-02		3,238	1,255			1,983	
ALERE INC	2010-06	PURCHASE	2016-02		6,477	3,437			3,040	
ALPHABET INC CL A	2008-10	PURCHASE	2016-02		7,510	2,028			5,482	
ALPHABET INC CL C	2008-10	PURCHASE	2016-02		7,358	2,042			5,316	
AMC NETWORKS-A	2014-02	PURCHASE	2016-05		4,142	4,065			77	
AMC NETWORKS-A	2014-05	PURCHASE	2016-05		1,381	1,148			233	
AMC NETWORKS-A	2014-05	PURCHASE	2016-08		4,452	4,590			-138	
ANSYS INC	2014-07	PURCHASE	2016-03		7,759	6,927			832	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
ASPEN TECHNOLOGY INC	2015-02	PURCHASE	2016-08		1,362	1,177			185	
ASPEN TECHNOLOGY INC	2015-02	PURCHASE	2016-08		3,184	2,747			437	
ASPEN TECHNOLOGY INC	2015-08	PURCHASE	2016-08		3,184	2,732			452	
ASPEN TECHNOLOGY INC	2015-08	PURCHASE	2016-10		960	781			179	
CERNER CORP	2008-11	PURCHASE	2016-11		3,992	728			3,264	
DANAHER CORP	2015-02	PURCHASE	2016-09		7,148	5,759			1,389	
DANAHER CORP	2015-06	PURCHASE	2016-09		3,177	2,589			588	
DAVITA INC	2015-03	PURCHASE	2016-08		2,601	3,115			-514	
DAVITA INC	2015-03	PURCHASE	2016-11		6,596	8,565			-1,969	
DAVITA INC	2015-10	PURCHASE	2016-11		7,796	9,946			-2,150	
DISCOVERY COMMUNICATIONS CL A	2014-12	PURCHASE	2016-02		3,551	4,931			-1,380	
EBAY INC	2013-05	PURCHASE	2016-02		438	447			-9	
EBAY INC	2013-08	PURCHASE	2016-02		3,067	2,915			152	
EBAY INC	2013-10	PURCHASE	2016-02		1,095	1,039			56	
EBAY INC	2013-11	PURCHASE	2016-02		1,972	1,923			49	
ELECTRONIC ARTS INC	2012-03	PURCHASE	2016-08		11,397	2,412			8,985	
EVERTEC INC	2014-05	PURCHASE	2016-08		3,178	4,299			-1,121	
EVERTEC INC	2014-06	PURCHASE	2016-08		836	1,191			-355	
EVERTEC INC	2014-05	PURCHASE	2016-11		3,445	5,430			-1,985	
EVERTEC INC	2014-05	PURCHASE	2016-11		314	453			-139	
EXPRESS SCRIPTS HLDG	2015-05	PURCHASE	2016-10		1,399	1,723			-324	
EXPRESS SCRIPTS HLDG	2015-05	PURCHASE	2016-10		1,394	1,723			-329	
FACEBOOK INC-A	2015-05	PURCHASE	2016-08		4,960	3,248			1,712	
FLIR SYSTEMS INC	2014-03	PURCHASE	2016-08		2,135	2,461			-326	
FLIR SYSTEMS INC	2014-07	PURCHASE	2016-08		2,439	2,771			-332	
FLIR SYSTEMS INC	2014-07	PURCHASE	2016-08		1,837	2,078			-241	
FLIR SYSTEMS INC	2014-09	PURCHASE	2016-11		4,577	4,308			269	
FLIR SYSTEMS INC	2015-07	PURCHASE	2016-11		1,760	1,541			219	
FLOWSERVE CORP	2015-02	PURCHASE	2016-08		1,955	2,511			-556	
FORTIVE CORP	2015-02	PURCHASE	2016-07		2,142	1,875			267	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
FORTIVE CORP	2015-06	PURCHASE	2016-07		952	843			109	
JOHNSON & JOHNSON	2015-03	PURCHASE	2016-08		1,191	1,087			104	
JUNIPER NETWORKS INC	2012-05	PURCHASE	2016-01		1,064	684			380	
JUNIPER NETWORKS INC	2013-04	PURCHASE	2016-01		9,043	5,386			3,657	
MASCO CORP	2014-12	PURCHASE	2016-08		3,889	2,332			1,557	
MASTERCARD INC-A	2015-04	PURCHASE	2016-08		2,875	2,702			173	
PAYPAL HOLDINGS INC	2013-05	PURCHASE	2016-09		810	659			151	
PAYPAL HOLDINGS INC	2013-11	PURCHASE	2016-09		2,025	1,574			451	
QUALCOMM INC	2015-07	PURCHASE	2016-08		4,983	5,156			-173	
QUALCOMM INC	2015-07	PURCHASE	2016-08		3,768	3,867			-99	
QUALCOMM INC	2015-07	PURCHASE	2016-09		2,012	1,934			78	
QUALCOMM INC	2015-11	PURCHASE	2016-11		5,291	4,242			1,049	
RANGE RESOURCES CORP	2012-04	PURCHASE	2016-05		2,117	3,062			-945	
RANGE RESOURCES CORP	2014-07	PURCHASE	2016-05		2,540	4,578			-2,038	
RANGE RESOURCES CORP	2015-07	PURCHASE	2016-12		720	931			-211	
RANGE RESOURCES CORP	2015-08	PURCHASE	2016-12		2,161	2,225			-64	
REALOGY HOLDINGS	2013-10	PURCHASE	2016-11		4,607	8,239			-3,632	
REALOGY HOLDINGS	2014-02	PURCHASE	2016-11		921	1,824			-903	
SINCLAIR BROADCAST GROUP INC CL A	2013-09	PURCHASE	2016-04		2,288	2,053			235	
SINCLAIR BROADCAST GROUP INC CL A	2014-10	PURCHASE	2016-04		654	502			152	
SINCLAIR BROADCAST GROUP INC CL A	2014-03	PURCHASE	2016-08		2,327	1,981			346	
SINCLAIR BROADCAST GROUP INC CL A	2014-10	PURCHASE	2016-08		873	753			120	
SINCLAIR BROADCAST GROUP INC CL A	2014-03	PURCHASE	2016-09		2,007	1,733			274	
SLM CORP	2014-10	PURCHASE	2016-08		2,021	2,522			-501	
SLM CORP	2015-04	PURCHASE	2016-08		650	936			-286	
SLM CORP	2014-10	PURCHASE	2016-11		3,941	4,323			-382	
TEGNA INC	2014-09	PURCHASE	2016-04		951	1,013			-62	
TEGNA INC	2014-10	PURCHASE	2016-04		1,188	1,085			103	
TEGNA INC	2014-10	PURCHASE	2016-05		2,742	2,605			137	
TIME WARNER INC	2014-11	PURCHASE	2016-08		4,021	4,012			9	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
TIME WARNER INC	2014-10	PURCHASE	2016-10		2,675	2,248			427	
TIME WARNER INC	2014-11	PURCHASE	2016-10		2,675	2,407			268	
TIME WARNER INC	2014-10	PURCHASE	2016-12		6,585	5,245			1,340	
TRIBUNE MEDIA COMPANY	2013-10	PURCHASE	2016-08		2,649	4,072			-1,423	
TRIBUNE MEDIA COMPANY	2013-10	PURCHASE	2016-08		378	587			-209	
TRIBUNE MEDIA COMPANY	2014-12	PURCHASE	2016-08		378	679			-301	
TRIBUNE MEDIA COMPANY	2013-10	PURCHASE	2016-11		311	582			-271	
TRIBUNE MEDIA COMPANY	2015-06	PURCHASE	2016-11		1,243	2,157			-914	
TRIPADVISOR INC	2014-09	PURCHASE	2016-08		3,510	4,940			-1,430	
TRIPADVISOR INC	2014-09	PURCHASE	2016-11		1,059	1,976			-917	
TRIPADVISOR INC	2014-11	PURCHASE	2016-11		2,647	3,586			-939	
TRIPADVISOR INC	2015-04	PURCHASE	2016-11		1,059	1,635			-576	
UNION PAC CORP	2015-04	PURCHASE	2016-04		6,117	7,821			-1,704	
VERIFONE SYSTEMS, INC	2012-10	PURCHASE	2016-08		3,905	6,103			-2,198	
VERIFONE SYSTEMS, INC	2015-08	PURCHASE	2016-08		1,953	3,234			-1,281	
VISA INC	2015-05	PURCHASE	2016-08		4,836	4,136			700	
VISA INC	2015-01	PURCHASE	2016-08		2,429	1,892			537	
VISA INC	2015-05	PURCHASE	2016-08		810	689			121	
WEATHERFORD INTERNATIONAL PLC	2003-10	PURCHASE	2016-01		4,386	5,683			-1,297	
WEYERHAEUSER CO	2014-02	PURCHASE	2016-08		935	900			35	
WEYERHAEUSER CO	2014-03	PURCHASE	2016-08		3,118	2,931			187	
WEYERHAEUSER CO	2015-03	PURCHASE	2016-08		2,182	2,348			-166	
YUM BRANDS INC	2013-04	PURCHASE	2016-08		5,389	4,052			1,337	

TY 2016 Investments Corporate Bonds Schedule

Name: TUSCORA PARK HEALTH & WELLNESS
FOUNDATION

EIN: 34-1193807

Name of Bond	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHED	462,977	462,977

TY 2016 Investments Corporate Stock Schedule

Name: TUSCORO PARK HEALTH & WELLNESS
FOUNDATION

EIN: 34-1193807

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHED	2,438,333	2,438,333
SEE ATTACHED	581,783	581,783

TY 2016 Investments Government Obligations Schedule

Name: TUSCORO PARK HEALTH & WELLNESS
FOUNDATION

EIN: 34-1193807

**US Government Securities - End
of Year Book Value:**

507,583

**US Government Securities - End
of Year Fair Market Value:**

507,583

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2016 Other Expenses Schedule

Name: TUSCORO PARK HEALTH & WELLNESS
FOUNDATION

EIN: 34-1193807

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
PROMOTION	324	324		
BANK AND CREDIT CARD FEES	69	69		
INSURANCE	3,048	3,048		
OFFICE EXPENSE	402	402		

TY 2016 Other Increases Schedule

Name: TUSCORA PARK HEALTH & WELLNESS
FOUNDATION

EIN: 34-1193807

Description	Amount
UNREALIZED GAINS ON INVESTMENTS	121,357

TY 2016 Other Professional Fees Schedule

Name: TUSCORA PARK HEALTH & WELLNESS
FOUNDATION

EIN: 34-1193807

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT AND CUSTODIAL FEES	18,612	18,612		
MANAGEMENT FEES	31,951	31,951		

TY 2016 Taxes Schedule

Name: TUSCORA PARK HEALTH & WELLNESS
FOUNDATION

EIN: 34-1193807

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE OF OHIO ANNUAL FEE	200	200		
FEDERAL TAX	700			



Health & Wellness
Foundation

Application Guidelines for Grant Proposals

Application Deadlines:

January 2, April 1, July 1, October 1

Grant Requirements:

- Proposals must promote wellness and help extend health care, medical and educational services and opportunities to the residents of Summit and contiguous counties

General Guidelines:

- Support is awarded for one year at a time
- Support for any one program will be for a maximum of three years
- New projects, with a plan for continuation beyond the Foundations support, are of interest
- Projects should demonstrate a direct benefit to the client
- One-time equipment purchases which help diagnose, treat or assist clients will be reviewed
- Requests should be between \$2,000 and \$15,000
- Funding preference is given to activities within southern Summit County

Generally, grants are not given to:

- Projects outside of the defined giving area noted above
- Individuals
- Fund on-going operating expenses
- Fund debt-reductions, deficits or previous obligations
- Fund annual fund raising drives or fund raising activities
- Fund political projects, sabbatical leaves or scholarly research
- Fund venture capital for competitive profit-making activities
- Religious organizations for religious purposes
- Endowments
- Capital campaigns

Proposal Checklist:

- 1 Submit **a total of 10 copies** of cover sheet and narrative pages, and, if applicable, organization history page
- 2 Submit **ONE copy each** – most recent annual report, financial statements from your most recently completed fiscal year, whether audited or unaudited and a list of board members



Grant Application Form

Name of Organization:

Full Mailing Address:

Program Contact and Title:

Telephone:

Email:

EIN Number:

501(c)3 Organization? ____Yes ____No

Project Overview

Project Title:

Start Date:

End Date:

Amount Requested:

Total Project Budget:

Summary Briefly give a very general overview of your grant request/project (**3 sentences max**)

Project Objectives and Measurement of Results

List up to 3 project objectives (**must include how you will measure project results**)

1.

2.

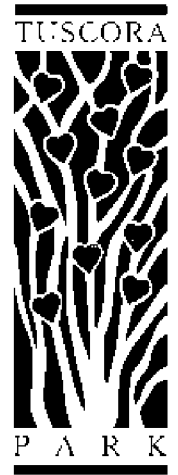
3.

Project Budget

Revenue	Amount	Secured?	Expenses	Amount	Requested of Tuscora Park
Tuscora Park			Salaries / Benefits		
Fees for Service			Contracted Services		
Membership Dues			Supplies / Equipment		
In-kind			In-kind expenditures		
Other Funders (list)			Advertising		
			Printing		
			Other (list)		
Total			Total		

Project Narrative

Describe the population to be served and how they will benefit from this project. What do you expect to happen as a result of this grant? How will you measure your results? How will you fund this program in the future?

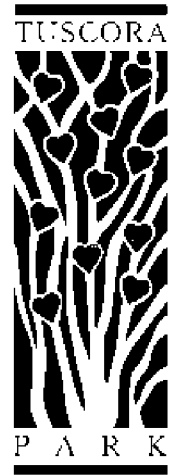


Health & Wellness
Foundation

Organizational Background

If this is your first application to the Foundation, **or** if it has been more than five years since you last applied to the Foundation, please supply your organizational background in the space allotted (1 page) and attach an Organizational Chart and Board List

History • Service Area • Major Services Provided to the Community • Other funders



Health & Wellness
Foundation

Organizational Chart and Board List (attach with separate pages)

Scholarship Guidelines (TPHW & Kovalchin)

Tuscora Park Health and Wellness Nursing Scholarships provides nursing scholarships to residents of the historical service area of Barberton Citizen's Hospital, now Summa Barberton, for the purpose of encouraging careers in nursing. The service area encompasses southern Summit and Medina counties, and northern Stark and Wayne counties.

Scholarships are awarded to students who are **currently enrolled in an accredited nursing degree program** leading to LPN or RN certification. Students not formally accepted/enrolled in a nursing program and students working on their graduate degree are not eligible for this scholarship.

- Up to six awards are given each year
- Award amounts are at the discretion of the committee, with a range of \$2,000 to \$5,000
- Scholarships may be used for tuition, room and board and books
- Scholarships may be used at any accredited institution, whether for-profit or non-profit. Awards are made directly to the educational institution.
- Scholarships are awarded on an annual basis. Recipients who continue to meet eligibility requirements *may re-apply* in subsequent years. Past selection does not guarantee future awards.



Health & Wellness
Foundation

Additional Selection Considerations & Criteria:

- Applicant must be currently enrolled in an accredited nursing degree program leading to LPN or RN certification
- Applicant's demonstrated desire to practice in the local area
- Financial need
- Cumulative GPA of 3.0 or higher
- ***Those students selected must be available on July 31, 2015 between 1:00 p.m. – 4:00 p.m. to interview with the committee***
- Essay

Incomplete applications will not be reviewed (see application for checklist)

The Bernadine H. Kovalchin RN Memorial Scholarship provides four \$2,000 scholarships each school year to one graduate of Barberton, Copley, Norton and Wadsworth High Schools each.

Applicant must be enrolled in a qualified school of nursing for a Registered Nurse degree.

- Scholarship may be used for tuition and campus based room and board
- Scholarship is for one year only and is not renewable
- Recipients of the Tuscora Park Health and Wellness Foundation Scholarship OR the Bernadine Kovalchin Scholarship at Wadsworth High School are NOT eligible for this scholarship.

Selection Considerations & Criteria:

- Applicant must be a graduate of Barberton, Copley, Norton or Wadsworth High School (one scholarship awarded to a graduate of each school each year)
- Applicant must have completed a full year of undergraduate study
- Student must be enrolled in a qualified school of nursing for a Registered Nurse (RN) degree
- Cumulative GPA of 3.0 or higher
- Student must be attending school full time
- Essay

Incomplete applications will not be reviewed (see application for checklist)

Nursing Scholarship Application 2015-2016

Please check one:

I am applying for the ☐ **Kovalchin** ☐ **Tuscora Park Scholarship**

I ☐ **have** ☐ **have not** applied for this scholarship before

I ☐ **have** ☐ **have not** received this scholarship before

A. Personal Information

Name
First Middle Last

Address City

Email Birth Date / /

Day Phone Evening Phone

Gender Male ☐ Female ☐ Social Security #

B. School Information

High School Graduation Date

Institution currently attending*

Institution Address (where to send scholarship)

Degree Sought ☐ RN ☐ LPN Expected graduation date

School ID number

C. Employment History

Current Employment Status ☐ Full-time ☐ Part-time ☐ Unemployed ☐ Public Assistance

Employment Dates (*list most recent first*)

Month/Year Name of Employer Address (city/state) Phone

Applicant Last Name _____

D. Essay

Outline your short and long term nursing career goals in a typed 1,000-word essay To consider Where do you want to work? Who are your clients? How do you see the field changing in the future? What inspired you go into nursing?

E. Signature: I certify that all statements in this application are true and correct

Print name

Signature

Date

F. Permission for release of information

I, _____, grant permission to the Tuscora Park Health & Wellness Foundation, to request information from _____
(name of school)

pertaining to my grade report, transcript or financial aid

Signature

Date

Application checklist: All documents below must be included with application

Include with application:	Instructions	Check if included
Student Aid Report (SAR)	Complete the Free Application for Federal Student Aid (FAFSA) and submit a 2014/2015 Student Aid Report (SAR) along with application The EFC (Estimated Family Contribution) must be listed on the SAR	
One sealed letter of recommendation from a professional contact	Ask your employer, professor, or teacher for a letter of recommendation that is typed and on letterhead We cannot accept recommendations from friends or family members	
1,000-word, typed essay	Typed essay outlining your short and long term career goals	
Official Transcript - must document the inclusion of grades from the most recently completed quarter/semester	For Current College Students request from the Registrar or Bursar Office A copy of your current grade card will NOT be accepted For High School Students directly entering a nursing program and applying for Tuscora Park Scholarship request from your high school A copy of your current grade card will NOT be accepted	
Copy of this page	Signatures and permission for release of information	

APPLICATIONS ARE DUE ON: Friday, June 12, 2015 by 5:00 pm

Mail the completed application to:

Tuscora Park Health and Wellness Foundation, Nursing Scholarship Program
460 West Paige, Barberton, Ohio 44203

Applicants will be notified sometime after July 25, 2015



Now part of The Huntington National Bank

P.O. Box 3548
Akron, OH 44309-3548

TUSCORA PARK HEALTH & WELLNESS FOUNDATION
34-1193807
ATTACHMENT TO 2016 FORM 990PF
PAGE 2 LINE 10a,b,c

ACCOUNT NUMBER
10751-OOC

SUMMARY OF ASSETS SCHEDULE
AS OF 12/31/16

TUSCORA PARK HEALTH/WELLNESS CONSOLD

PAGE 1

DESCRIPTION	COST	PERCENT OF COST	MARKET VALUE	PERCENT OF MARKET	YIELD ON MARKET	EST. ANNUAL INCOME
CASH EQUIVALENTS	265,184.89	7.31	265,184.89	6.23	0.37	981.18
EQUITIES	2,389,018.28	65.85	3,020,116.16	70.96	1.37	41,383.12
FIXED INCOME	974,085.29	26.85	970,559.44	22.81	2.35	22,801.40
TOTAL ASSETS	3,628,288.46	100.00	4,255,860.49	100.00	1.53	65,165.71

	990PF	Cost	Market
Cash Equivalents	Line 2	265,185	265,185
US Treasury Obligations	Line 10a	409,651	410,360
US Government Agencies	Line 10a	100,721	97,223
Total Government Bonds		510,372	507,583
Corporate & Foreign Bonds	Line 10c	463,713	462,977
Fixed Income Mutual Funds	Line 10b	2,389,018	3,020,116
		2,852,731	3,483,093
Total Assets		3,628,288	4,255,861

P.O. Box 3548
Akron, OH 44309-3548

ACCOUNT NUMBER
10751-00C

ASSET HOLDINGS
AS OF 12/31/16
TUSCORO PARK HEALTH/WELLNESS CONSOLD

PAGE 2

SHARES/ PAR VALUE	DESCRIPTION	COST VALUE	MARKET VALUE	MARKET PRICE	PERCENT OF MARKET	YIELD ON MARKET
CASH EQUIVALENTS						
232,468.3300	HUNTINGTON CONSERVATIVE DEPOSIT ACCT CUSIP: 368954129 10751-00	232,468.33	232,468.33	1.000	5.46	0.37
21,329.6400	HUNTINGTON CONSERVATIVE DEPOSIT ACCT CUSIP: 368954129 10751-04	21,329.64	21,329.64	1.000	0.50	0.37
11,386.9200	HUNTINGTON CONSERVATIVE DEPOSIT ACCT CUSIP: 368954129 10934-00	11,386.92	11,386.92	1.000	0.27	0.37
TOTAL CASH EQUIVALENTS		265,184.89	265,184.89		6.23	0.37
U.S. TREASURY OBLIGATIONS						
35,000.0000	U.S. TREASURY NOTES 4.250% 11/15/17 CUSIP: 912828HH6 10934-00	35,445.15	36,011.85	102.8910	0.85	4.13
50,000.0000	U.S. TREASURY NOTES 1.000% 5/31/18 CUSIP: 912828VE7 10934-00	49,890.63	49,980.50	99.9610	1.18	1.00
50,000.0000	U.S. TREASURY NOTES 1.125% 5/31/19 CUSIP: 912828SX9 10934-00	48,816.41	49,797.00	99.5940	1.17	1.13
50,000.0000	U.S. TREASURY NOTES 2.000% 9/30/20 CUSIP: 912828VZ0 10934-00	49,750.00	50,566.50	101.1330	1.19	1.98
75,000.0000	U.S. TREASURY NOTES 2.125% 8/15/21 CUSIP: 912828RC6 10934-00	75,300.00	75,711.75	100.9490	1.78	2.11
50,000.0000	U.S. TREASURY NOTES 1.750% 5/15/22 CUSIP: 912828SV3 10934-00	50,113.28	49,265.50	98.5310	1.16	1.78
25,000.0000	U.S. TREASURY NOTES 2.375% 8/15/24 CUSIP: 912828D56 10934-00	25,032.80	25,116.25	100.4650	0.59	2.37
50,000.0000	U.S. TREASURY NOTES 2.250% 11/15/24 CUSIP: 912828G38 10934-00	50,821.24	49,893.50	99.3870	1.17	2.26
25,000.0000	U.S. TREASURY NOTES 2.000% 8/15/25 CUSIP: 912828K74 10934-00	24,681.64	24,216.75	96.8670	0.57	2.07

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TOTAL U.S. TREASURY OBLIGATIONS						
		409,651.15	410,359.60		9.64	2.01
U.S. GOVERNMENT AGENCIES						
50,000.0000	FNMA CUSIP: 3135G0E58 10934-00	49,790.00	49,938.50	99.8770	1.17	1.13
50,000.0000	FNMA CUSIP: 3135G0K36 10934-00	50,930.74	47,284.50	94.5690	1.11	2.25
TOTAL U.S. GOVERNMENT AGENCIES						
		100,720.74	97,223.00		2.29	1.67
CORPORATE & FOREIGN BONDS						
25,000.0000	NATL RURAL UTILS CUSIP: 637432HT5 10934-00	25,223.00	25,283.00	101.1320	0.60	5.39
21,000.0000	LOWES COMPANIES CUSIP: 548661CY1 10934-00	21,595.77	21,021.63	100.1030	0.49	1.62
50,000.0000	WELLS FARGO CD MTN CUSIP: 949748FD7 10934-00	50,261.63	50,141.50	100.2830	1.18	2.10
15,000.0000	GEN ELEC CAP CRP MTN CUSIP: 3696266W9 10934-00	14,865.00	15,049.05	100.3270	0.35	1.62
10,000.0000	CHARLES SCHWAB CORP CUSIP: 808513AJ4 10934-00	10,035.00	10,075.30	100.7530	0.24	2.18
15,000.0000	WAL-MART STORES INC CUSIP: 931142DJ9 10934-00	15,029.25	15,142.65	100.9510	0.36	1.93
25,000.0000	JPMORGAN CHASE & CO CUSIP: 46625HQU7 10934-00	25,058.94	24,921.00	99.6840	0.59	1.86
19,000.0000	SHELL INTL FIN CUSIP: 822582AJ1 10934-00	18,876.50	20,155.96	106.0840	0.47	4.05
25,000.0000	BDEING CAP CORP CUSIP: 097014AL8 10934-00	25,829.00	26,970.50	107.8820	0.63	4.36

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25,000.0000	EXXON MOBIL CORP CUSIP: 30231GAG7 10934-00	24,977.50	24,973.75	99.8950	0.59	1.92
10,000.0000	WALT DISNEY CO CUSIP: 25468PCN4 10934-00	10,310.49	10,179.80	101.7980	0.24	2.70
25,000.0000	COCA-COLA CO/THE CUSIP: 191216BY5 10934-00	25,052.50	24,292.75	97.1710	0.57	1.60
10,000.0000	OCCIDENTAL PETROLEUM CUSIP: 674599CC7 10934-00	10,118.92	10,221.00	102.2100	0.24	3.06
25,000.0000	BERKSHIRE HATHA MTN CUSIP: 084664BT7 10934-00	25,000.00	25,473.25	101.8930	0.60	2.95
25,000.0000	PEPSICO INC CUSIP: 713448CG1 10934-00	25,157.16	24,972.75	99.8910	0.59	2.75
15,000.0000	JOHNSON & JOHNSON CUSIP: 478160BTO 10934-00	15,431.11	14,594.85	97.2990	0.34	2.11
15,000.0000	COLGATE-PALM CO MTN CUSIP: 19416QECO 10934-00	15,424.71	14,510.70	96.7380	0.34	2.17
10,000.0000	BP CAPITAL MKTS PLC CUSIP: 05565QCP1 10934-00	10,272.04	10,388.60	103.8860	0.25	3.67
25,000.0000	METLIFE INC CUSIP: 59156RBHO 10934-00	25,293.87	25,663.25	102.6530	0.60	3.51
20,000.0000	VERIZON COMMUNICATIO CUSIP: 92343VCR3 10934-00	20,501.43	19,935.80	99.6790	0.47	3.51
25,000.0000	KIMBERLY-CLARK CORP CUSIP: 494368BQ5 10934-00	24,692.50	24,317.75	97.2710	0.57	2.73
10,000.0000	POTASH CORP-SASKATCH CUSIP: 73755LAM9 10934-00	10,125.13	9,428.20	94.2920	0.22	3.18
15,000.0000	QUALCOMM INC CUSIP: 747525AFO 10934-00	14,581.95	15,262.80	101.7520	0.36	3.39

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TOTAL CORPORATE & FOREIGN BONDS						
		463,713.40	462,976.84		10.88	2.80
COMMON EQUITY SECURITIES						
MATERIALS						
254.0000	ALCOA CORP CUSIP: 013872106 10751-04	6,561.87	7,132.32	28.08	0.17	0.00
140.0000	ASHLAND GLOBAL HOLDINGS INC CUSIP: 044186104 10751-04	15,378.28	15,300.60	109.29	0.36	1.43
150.0000	MONSANTO CO NEW CUSIP: 61166W101 10751-04	7,800.42	15,781.50	105.21	0.37	2.05
200.0000	WEYERHAEUSER CO CUSIP: 962166104 10751-04	5,145.31	6,018.00	30.09	0.14	4.12
TOTAL MATERIALS						
		34,685.88	44,232.42		1.04	1.79
CONSUMER DISCRETIONARY						
30.0000	AMAZON.COM INC CUSIP: 023135106 10751-04	16,735.36	22,496.10	749.87	0.53	0.00
0.0000	DICK'S SPORTING GOODS INC CUSIP: 253393102 10751-04	0.00	0.00	53.10	0.00	0.00
570.0000	HOUGHTON MIFFLIN HARCOURT CO CUSIP: 44157R109 10751-04	12,723.72	6,184.50	10.85	0.15	0.00
100.0000	JACK IN THE BOX INC CUSIP: 466367109 10751-04	6,888.42	11,164.00	111.64	0.26	1.43
170.0000	L BRANDS, INC CUSIP: 501797104 10751-04	12,125.59	11,192.80	65.84	0.26	3.65
180.0000	MASCO CORP CUSIP: 574599106 10751-04	3,816.71	5,691.60	31.62	0.13	1.27



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290.0000	NIELSEN HOLDINGS PLC CUSIP: G6518L108 10751-04	14,037.93	12,165.50	41.95	0.29	2.96
10.0000	PRICELINE GROUP INC CUSIP: 741503403 10751-04	12,253.90	14,660.60	1,466.08	0.35	0.00
60.0000	TIME WARNER INC CUSIP: 887317303 10751-04	4,201.46	5,791.80	96.53	0.14	1.67
280.0000	TRIBUNE MEDIA COMPANY CUSIP: 896047503 10751-04	11,145.46	9,794.40	34.98	0.23	2.86
580.0000	TWENTY-FIRST CENTURY FOX INC CL A CUSIP: 90130A101 10751-04	12,883.86	16,283.20	28.04	0.38	1.28
150.0000	YUM CHINA HOLDINGS INC CUSIP: 98850P109 10751-04	2,873.30	3,918.00	26.12	0.09	0.00
150.0000	YUM! BRANDS INC CUSIP: 988498101 10751-04	7,255.45	9,499.50	63.33	0.22	1.90
TOTAL	CONSUMER DISCRETIONARY	116,941.16	128,822.00		3.03	1.37
	CONSUMER STAPLES					
280.0000	CAMPBELL SOUP CO CUSIP: 134429109 10751-04	15,258.06	16,931.60	60.47	0.40	2.32
310.0000	Coca Cola CO CUSIP: 191216100 10751-04	11,690.06	12,852.60	41.46	0.30	3.38
100.0000	CVS HEALTH CORP CUSIP: 126650100 10751-04	8,852.85	7,891.00	78.91	0.19	2.54
370.0000	SPROUTS FARMERS MARKETS LLC CUSIP: 85208M102 10751-04	8,083.29	7,000.40	18.92	0.17	0.00
TOTAL	CONSUMER STAPLES	43,884.26	44,675.60		1.05	2.30
	HEALTH CARE					

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80.0000	ALEXION PHARMACEUTICALS INC CUSIP: 015351109 10751-04	10,071.92	9,788.00	122.35	0.23	0.00
100.0000	BIOMARIN PHARMACEUTICAL INC CUSIP: 09061G101 10751-04	8,672.24	8,284.00	82.84	0.20	0.00
160.0000	BRISTOL MYERS SQUIBB CO CUSIP: 110122108 10751-04	8,607.32	9,350.40	58.44	0.22	2.67
170.0000	CERNER CORP CUSIP: 156782104 10751-04	1,546.27	8,052.90	47.37	0.19	0.00
50.0000	COOPER COS INC CUSIP: 216648402 10751-04	6,425.73	8,746.50	174.93	0.21	0.04
200.0000	EXPRESS SCRIPTS HLDG CUSIP: 30219G108 10751-04	15,482.24	13,758.00	68.79	0.32	0.00
20.0000	INTUITIVE SURGICAL INC CUSIP: 46120E602 10751-04	8,628.21	12,683.40	634.17	0.30	0.00
160.0000	JOHNSON & JOHNSON CUSIP: 478160104 10751-04	14,426.60	18,433.60	115.21	0.43	2.78
20.0000	REGENERON PHARMACEUTICALS INC CUSIP: 75886F107 10751-04	8,440.71	7,341.80	367.09	0.17	0.00
60.0000	THERMO FISHER SCIENTIFIC INC CUSIP: 883556102 10751-04	7,087.00	8,466.00	141.10	0.20	0.43
100.0000	VERTEX PHARMACEUTICALS INC CUSIP: 92532F100 10751-04	8,448.34	7,367.00	73.67	0.17	0.00
TOTAL HEALTH CARE ENERGY		97,836.58	112,271.60		2.64	0.71
170.0000	RANGE RESOURCES CORP CUSIP: 75281A109 10751-04	6,303.41	5,841.20	34.36	0.14	0.23
TOTAL ENERGY		6,303.41	5,841.20		0.14	0.23

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FINANCIALS						
40.0000	BLACKROCK INC CL A CUSIP: 09247X101 10751-04	12,280.62	15,221.60	380.54	0.36	2.41
180.0000	MASTERCARD INC-A CUSIP: 57636Q104 10751-04	14,109.29	18,585.00	103.25	0.44	0.85
480.0000	SYNCHRONY FINANCIAL CUSIP: 87165B103 10751-04	14,641.59	17,409.60	36.27	0.41	1.43
TOTAL FINANCIALS		41,031.50	51,216.20		1.20	1.51
INDUSTRIALS						
403.0000	ARCONIC INC CUSIP: 03965L100 10751-04	7,684.44	7,471.62	18.54	0.18	1.94
170.0000	FLIR SYSTEMS INC CUSIP: 302445101 10751-04	5,109.75	6,152.30	36.19	0.15	1.33
250.0000	FLOWSERVE CORP CUSIP: 34354P105 10751-04	13,767.91	12,012.50	48.05	0.28	1.58
80.0000	SALESFORCE.COM CUSIP: 79468L302 10751-04	5,823.54	5,476.80	68.46	0.13	0.00
250.0000	SERVICENOW INC CUSIP: 81762P102 10751-04	15,969.49	18,585.00	74.34	0.44	0.00
0.0000	WASTE MANAGEMENT INTERNATIONAL CUSIP: 94106L109 10751-04	0.00	0.00	70.91	0.00	0.00
TOTAL INDUSTRIALS		48,355.13	49,698.22		1.17	0.84
INFORMATION TECHNOLOGY						
10.0000	ALPHABET INC CL A CUSIP: 02079K305 10751-04	2,028.36	7,924.50	792.45	0.19	0.00
10.0000	ALPHABET INC CL C CUSIP: 02079K107 10751-04	2,025.33	7,718.20	771.82	0.18	0.00

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SHARES/ PAR VALUE	DESCRIPTION	COST VALUE	MARKET VALUE	MARKET PRICE	PERCENT OF MARKET	YIELD ON MARKET
190.0000	APPLE INC CUSIP: 037833100 10751-04	21,065.80	22,005.80	115.82	0.52	1.97
150.0000	ELECTRONIC ARTS INC CUSIP: 285512109 10751-04	2,584.72	11,814.00	78.76	0.28	0.00
200.0000	FACEBOOK INC-A CUSIP: 30303M102 10751-04	15,094.31	23,010.00	115.05	0.54	0.00
300.0000	MICROSOFT CORP CUSIP: 594918104 10751-04	17,665.98	18,642.00	62.14	0.44	2.51
230.0000	PAYPAL HOLDINGS INC CUSIP: 70450Y103 10751-04	7,084.67	9,078.10	39.47	0.21	0.00
260.0000	SKYWORKS SOLUTIONS INC CUSIP: 83088M102 10751-04	19,229.97	19,411.60	74.66	0.46	1.50
170.0000	VISA INC CUSIP: 92826C839 10751-04	9,035.62	13,263.40	78.02	0.31	0.85
TOTAL INFORMATION TECHNOLOGY		95,814.56	132,867.60		3.12	0.98
TELECOMMUNICATIONS SERVICES						
370.0000	ZAYO GROUP HOLDINGS INC CUSIP: 98919V105 10751-04	11,325.32	12,158.20	32.86	0.29	0.00
TOTAL TELECOMMUNICATIONS SERVICES		11,325.32	12,158.20		0.29	0.00
TOTAL COMMON EQUITY SECURITIES		496,177.80	581,783.04		13.67	1.19
EQUITY MUTUAL FUNDS						
0.0000	ABERDEEN SELECT INTERNATIONAL EQTY-I CUSIP: 04315J506 10751-00	0.00	0.00	28.320	0.00	0.00
21,381.7440	BLACKROCK GLOBAL ALLOCATION FUND-I CUSIP: 09251T509 10751-00	419,314.55	390,858.28	18.280	9.19	1.28

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11,576.4330	BROADVIEW OPPORTUNITY FUND CUSIP: 111328100 10751-00	313,653.45	408,763.85	35.310	9.61	0.00
12,574.1800	DODGE & COX INTERNATIONAL STOCK FD CUSIP: 256206103 10751-00	409,150.33	479,078.26	38.100	11.26	2.23
3,159.0000	ISHARES RUSSELL 1000 GROWTH ETF CUSIP: 484287614 10751-00	155,970.53	331,379.10	104.900	7.79	1.43
2,886.0000	ISHARES RUSSELL 1000 VALUE ETF CUSIP: 464287598 10751-00	208,486.41	323,318.58	112.030	7.60	2.25
14,559.8920	OPPENHEIMER INTL GROWTH FD-Y CUSIP: 68380L407 10751-00	386,285.21	504,937.05	34.680	11.87	1.34
TOTAL EQUITY MUTUAL FUNDS		1,892,840.48	2,438,333.12		57.29	1.42
TOTAL ASSETS		3,628,288.46	4,255,860.49		100.00	1.53