DLN: 93491313015507

2016

OMB No 1545-0052

Return of Private Foundation

Form 990-PF

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	caler	ndar year 2016, or tax year beginning 01-	01-2	016	, ar	ıd er	nding 12-31-	2016	
		Indation					A Employer ide	entification numbe	r
		FOUNDATION TON PARKER FOUNDATION					33-0779894		
		I street (or P O box number if mail is not delivered to street ANAPAMU STREET 4TH FLOOR	address) Room/su	te		B Telephone null (805) 957-4740	mber (see instructio	ns)
		, state or province, country, and ZIP or foreign postal code BARA, CA 93101					C If exemption	application is pendin	g, check here
G Ch	neck al	I that apply	return	•	iblic charity		2. Foreign or test, check	ganizations, check h ganizations meeting k here and attach co	the 85% mputation
		pe of organization $oxedsymbol{oxed{oldsymbol{oxed}}}$ Section 501(c)(3) exempt particles at 4947(a)(1) nonexempt charitable trust $oxedsymbol{\Box}$ Other						indation status was f n 507(b)(1)(A), chec	
I Fai	r mark year <i>(f</i>	vet value of all assets at end from Part II, col (c), \$\ 101,515,300 \$\ \ \ \ \ \ \ \ \ (Part I, column (c)	hod :ify)	☐ Cash	✓ Accru	al		tion is in a 60-mont n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The to of amounts in columns (b), (c), and (d) may not necessaria equal the amounts in column (a) (see instructions))		exp	venue and penses per books	(b)	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)							
	2	Check ► ✓ if the foundation is not required to at Sch B	ach						
	3	Interest on savings and temporary cash investment	:s		45,184		45,184		
	4	Dividends and interest from securities .			534,404		534,404		
	5a	Gross rents			3,188,724		3,188,724		
	ь	Net rental income or (loss)	854,10:	1					
ψ	6a	Net gain or (loss) from sale of assets not on line 10			1,054,629				
Revenue	ь	Gross sales price for all assets on line 6a	າດາ ຄວາ						
Se.	7	Capital gain net income (from Part IV, line 2)	202,839	=			1,054,629		
	8	Net short-term capital gain					1,00 .,025		
	9	Income modifications							
	10a	1							
	ь	Gross sales less returns and allowances Less Cost of goods sold		1					
	C	Gross profit or (loss) (attach schedule)		<u> </u>					-
			•	o s -1	F74 6F1		E74.6E1		
	11 12	Other income (attach schedule)		95	574,651 5,397,592		5,397,592		
		Compensation of officers, directors, trustees, etc	•	1					149 220
	13	, , ,			296,460	-	148,230		148,230 158,744
_	14	Other employee salaries and wages			176,382		17,638		
ses	15	Pension plans, employee benefits	• •	06-1	76,180	-	8,094		72,841
en.	16a	Legal fees (attach schedule)		9 2)	3,331		3,331		
Expenses	b	Accounting fees (attach schedule)	• •	% J	28,466		1,423		27,043
e	С	Other professional fees (attach schedule)		* 3	107,834		99,737		8,097
e e	17	Interest			562,876		562,876		0
Str.	18	Taxes (attach schedule) (see instructions) .		% J	116,770		98,909		17,861
and Administrative	19	Depreciation (attach schedule) and depletion .			876,287		849,667		
Ð	20	Occupancy							
ΔD	21	Travel, conferences, and meetings			14,332		0		14,332
	22	Printing and publications							
	23	Other expenses (attach schedule)		% J	875,949		839,582		36,367
atı	24	Total operating and administrative expenses.							
Operating		Add lines 13 through 23			3,134,867		2,629,487		483,515
0	25	Contributions, gifts, grants paid			2,740,780				2,600,780
	26	Total expenses and disbursements. Add lines 2 25	4 and		5,875,647		2,629,487		3,084,295
	27	Subtract line 26 from line 12		1	, ,- ,,		_,,		2,12.,230
	а	Excess of revenue over expenses and disbursements			-478,055				
	ь	Net investment income (if negative, enter -0-)					2,768,105		
	С	Adjusted net income(if negative, enter -0-)							
F	Dans	work Poduction Act Notice and instructions		1			0 1 11 11000	_	000 PE (2215)

	4	Pleages receivable			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) 149,130			
		Less allowance for doubtful accounts ▶	182,609	149,130	149,130
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges	16,251	3,813	3,81
As	10a	Investments—U S and state government obligations (attach schedule)			
	ь	Investments—corporate stock (attach schedule)	42,475,450	43,223,196	41,960,729
	_ ا	Investments—corporate bonds (attach schedule)			

36,052,808

1,418,830

39,582

82,586,088

11,860,601

13,040,452

69,545,636

69.545.636

82,586,088

1

2

3

4

5

6

68,696,473

-478,055

4,815,626

73,034,044

69,545,636 Form **990-PF** (2016)

3,488,408

12,555

288,472 878,824

82,095,599

206,328

12,119,949

13,399,126

68,696,473

68,696,473

82,095,599

12,555

ارچ

1,060,294

496,950

52,150,937

5,512,380

39,582

496,950

101.515.300

43,566,282 11 Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) 36,763,222 12 1,134,630 Investments—other (attach schedule) 13 14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶ 98,798 46,763 **%**, Other assets (describe > _ 752,215 15

Total assets (to be completed by all filers—see the

Foundations that follow SFAS 117, check here

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here

Paid-in or capital surplus, or land, bldg, and equipment fund

Capital stock, trust principal, or current funds

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Analysis of Changes in Net Assets or Fund Balances

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

instructions Also, see page 1, item I)

Grants payable.

Other liabilities (describe -_

Unrestricted

Temporarily restricted

Permanently restricted

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize) -

Enter amount from Part I, line 27a

Accounts payable and accrued expenses .

16

17

18

19 20

21

22

23

24

25

26

27

28

29

30

31

Part III

2

3

Liabilities

Fund Balances

Net Assets or

(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Р		

	(a) ad(s) of property sold (e g , real estate e, or common stock, 200 shs MLC Co	(b) How acquired P—Purchase D—Donation	(c) Date acqui (mo , day,
ES OF SECURITIES		Р	
(e)	(f)	(g)	

С				
d				
e				
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
а	6,202,839		5,148,210	1,054,629
b				
С				
d				
е				
(Complete only for assets show	ng gain in column (h) and owned b	y the foundation on 12/31/69	(1)
	Complete only for assets show (i) F M V as of 12/31/69	ng gain in column (h) and owned b (j) Adjusted basis as of 12/31/69	y the foundation on 12/31/69 (k) Excess of col (i) over col (j), if any	(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	(i)	(j) Adjusted basis	(k) Excess of col (ı)	Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i)	(j) Adjusted basis	(k) Excess of col (ı)	Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	(i)	(j) Adjusted basis	(k) Excess of col (ı)	Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a b	(i)	(j) Adjusted basis	(k) Excess of col (ı)	Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
а b с	(i)	(j) Adjusted basis	(k) Excess of col (ı)	Gains (Col (h) gain minus col (k), but not less than -0-) or

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0in Part I, line 8

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

(a)

Base period years Calendar

year (or tax year beginning in)

2015

2014

2013

2012

2011

2 Total of line 1, column (d)

5 Multiply line 4 by line 3

instructions

7 Add lines 5 and 6 . . .

1 a SAL b

If section 4940(d)(2) applies, leave this part blank

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

number of years the foundation has been in existence if less than 5 years

4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5

6 Enter 1% of net investment income (1% of Part I, line 27b)

8 Enter qualifying distributions from Part XII, line 4

Adjusted qualifying distributions

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

3,192,952

2,708,258

3,231,941

3,146,642

2.857,999

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI

(c)

Net value of noncharitable-use assets

50,999,357

48,475,638

42,322,665

34,717,695

36,040,925

2

3

4

5

6

7

Page 3

0 062608

0 055868

0 076364

0 090635

0 079299 0 364774

0 072955

45,715,452

3,335,171

3,362,852

3,084,295

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27,681

Yes
 ✓ No

(b)

Distribution ratio

(col (b) divided by col (c))

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	Employees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "N	ONE".
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	0
Part IX-A Summary of Direct Charitable Activities	_
List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	D
Iotal. Add lines 1 through 3	Form 990-PF (2016)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

income Enter 1% of Part I. line 27b (see instructions).

3

4

5

2

3a 3h

4

5

3.084.295

3,084,295

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2,230,411

2,230,411

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0

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_	_	0	Г	1	1	_	v	_	1
ľ	7	Y	7	7	7		Г		

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Part XIII	Undistributed Income	(see instructions)

- 1 Distributable amount for 2016 from Part XI, line 7
- 2 Undistributed income, if any, as of the end of 2016 a Enter amount for 2015 only.
 - Excess distributions carryover, if any, to 2016
- **b** Total for prior years From 2011. 849.597
- 1,220,346

- **b** From 2012. c From 2013. . . d From 2014. e From 2015.
- 381.950
- 4 Qualifying distributions for 2016 from Part

c Treated as distributions out of corpus (Election

5 Excess distributions carryover applied to 2016

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 **b** Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

9 Excess distributions carryover to 2017.

10 Analysis of line 9

a Excess from 2012. . .

c Excess from 2014. . . .

b Excess from 2013. .

d Excess from 2015. .

e Excess from 2016. . .

(If an amount appears in column (d), the

6 Enter the net total of each column as

indicated below:

d Applied to 2016 distributable amount. . . . e Remaining amount distributed out of corpus

- 768,796 f Total of lines 3a through e. XII, line 4 🕨 \$
- a Applied to 2015, but not more than line 2a
- **b** Applied to undistributed income of prior years (Election required—see instructions).

same amount must be shown in column (a))

38 058

(a)

Corpus

3.258.747

853.884

4,112,631

849.597

3,263,034

1.220.346 38,058

381.950

768.796

853.884

0

(b)

Years prior to 2015

(c)

2015

VISIT WWW HUTTONFOUNDATION ORG FOR VARIOUS DEADLINES

factors

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

CIVIC & COMMUNITY DEVELOPMENT, WOMEN'S SERVICES, AND YOUTH & FAMILY SERVICES

GRANTS ARE LIMITED TO 501(C)(3)/509(A) PUBLIC CHARITIES IN CALIFORNIA (SEE SCHEDULE O FOR CONTINUATION) (SPECIAL CONSIDERATION TO ORANGE, RIVERSIDE AND SANTA BARBARA COUNTIES) IN THE AREAS OF EDUCATION, HEALTH & HUMAN SERVICES,

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Part XV Supplementary Informa	ition (continued)			
3 Grants and Contributions Paid D	uring the Year or Approv	ed for Future	Payment	
Recipient	If recipient is an individual, show any relationship to status of		Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	2,600,780
b Approved for future payment SANTA BARBARA FAMILY CARE CENTER 705 E MAIN SANTA MARIA, CA 93454		PUBLIC CHARITY	GENERAL SUPPORT	70,000
SANTA BARBARA BOWL FOUNDATION 1122 N MILPAS STREET SANTA BARABRA, CA 93103		PUBLIC CHARITY	GENERAL SUPPORT	70,000
Total			▶ 3b	140,000

nter gross amounts unless otherwise indicated		Unrelated bus	siness income	Excluded by section	(e) Related or exempt	
Program	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions
_	and contracts from government agencies rship dues and assessments.					
Intere	st on savings and temporary cash					
	ments			14	45,184 534,404	
	tal income or (loss) from real estate				35 1, 10 1	
	financed property					
	ebt-financed property noterity			16	854,101	
	nvestment income			16	574,651	_
	r (loss) from sales of assets other than			10	374,031	
	ory			18	1,054,629	
	ome or (loss) from special events profit or (loss) from sales of inventory					
	evenue a					
b						
(1	The state of the s					
e Subtota Total. /ee worksh	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculatio	ns)			3,062,969	
e Subtota Total. /ee worksh	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation. Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ns) e Accomplishi ncome is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	Bted importantly to	3,062,969
eSubtota Total. / e worksh art XVI	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculations. Relationship of Activities to the Explain below how each activity for which its series.	ns) e Accomplishi ncome is reporte	ment of Exemp	ot Purposes Part XVI-A contribu	Bted importantly to	3,062,969
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Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part	XVII	Exempt Organia	zations										
		ganization directly or in Code (other than sectio	directly enga							on 501		Yes	No
a Tra	nsfers f	from the reporting foun	dation to a n	oncha	ırıtable ex	empt organizatio	on d	of	_	İ			
(1)	(1) Cash									. [1a(1)		No
(2)	(2) Other assets									.	1a(2)		No
		sactions											
		of assets to a nonchari	•	_						F	1b(1)		No
		lases of assets from a n								F	1b(2)		No
		al of facilities, equipmer bursement arrangemen	· · ·							F	1b(3) 1b(4)		No No
		s or loan guarantees.									1b(5)		No
٠.		mance of services or m								F	1b(6)		No
c Sha	ring of	facilities, equipment, n	nailing lists, o	other .	assets, or	paid employees.				F	1c		No
		ver to any of the above											
		ds, other assets, or ser nsaction or sharing arra									9		
		outline or other migration			(a, the value of the		goods, serier dose		,			
(a) Line	No	(b) Amount involved	(c) Name of	noncha	arıtable exe	mpt organization		(d) Description of	transfers, transactions,	and shar	ıng arraı	ngemen	its
2a Is t	he four	ndation directly or indire	ctly affiliated	d with	or relate	d to one or mor	re t	av-evemnt organi	zations				
		in section 501(c) of the								г	Yes	☑ N	lo
		omplete the following so	•	criari	Section 50	31(c)(3))		011 327 1 1 1		. –	- 103		
		(a) Name of organization			(1	b) Type of organiza	atıor	n	(c) Description	of relation	nship		
	Unde	er penalties of perjury,	I declare tha	t I ha	ı ve examır	ed this return. ir	nclı	ıdına accompanvı	ng schedules and st	atement	s. and	to the	best
	of m	y knowledge and belief	, it is true, co										
Sign	1	h preparer has any kno *****	wledge			I					C 1		
Here		*****				2017-11-07		*****		1ay the IR vith the pr			
	/ 9	Signature of officer or ti	rustee			Date		Title	(see instr)	12 🗹 Y	es 🗆 N	lo
		Drint/Tune		De	ananta Com				Ī.	DTIN			
		Print/Type preparer's	name	Prep	arer's Sıgı	пасиге		Date	Check if self-	PTIN			
		CURICUEV N. DEED	CDA						employed ▶ 🔲	-	200025	230	
Paid		CHRISLEY N REED	CPA										
Prep	arer	Firm's name ► MCG	OWAN GUNT	L ERMA	NN			<u> </u>				2655	
Use									F	Fırm's EI	N ▶95	-36801	1/1
		Firm's address ► 11	1 E VICTORI	A ST	2ND FLOO	R			T				
		SA	NTA BARBAF	RA, CA	931012	018				Phone no	(805	962-9	9175

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, hours per week not paid, enter Contributions to (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred compensation

			Compensation	
THOMAS C PARKER	PRESIDENT	248,556	47,904	0
26 WEST ANAPAMU 4TH FLOOR SANTA BARBARA, CA 93101	1 35 00			
ADLENE D CDAIG	VD/TDEACHDED/SECDETARY	0	0	0

THOMAS C FARRER	PKESIDENI	240,550	47,904	1
26 WEST ANAPAMU 4TH FLOOR SANTA BARBARA, CA 93101	35 00			
ARLENE R CRAIG	VP/TREASURER/SECRETARY	0	0	0
26 WEST ANAPAMU 4TH FLOOR	5 00			

26 WEST ANAPAMU 4TH FLOOR SANTA BARBARA, CA 93101	35 00			
ARLENE R CRAIG	VP/TREASURER/SECRETARY	0	0	0
26 WEST ANAPAMU 4TH FLOOR SANTA BARBARA, CA 93101	5 00			

District British of Society				
ARLENE R CRAIG	VP/TREASURER/SECRETARY	0	0	0
26 WEST ANAPAMU 4TH FLOOR SANTA BARBARA, CA 93101	5 00			
JESS T PARKER	VICE PRESIDENT	0	0	0
26 WEST ANAPAMU 4TH FLOOR	1 00			

0

0

0

EXECUTIVE VICE

PRESIDENT

DIRECTOR 1 00

DIRECTOR 1 00

1 00

VICE PRESIDENT

1 00

SANTA BARBARA, CA 93101

26 WEST ANAPAMU 4TH FLOOR

26 WEST ANAPAMU 4TH FLOOR SANTA BARBARA, CA 93101

26 WEST ANAPAMU 4TH FLOOR SANTA BARBARA, CA 93101

26 WEST ANAPAMU 4TH FLOOR SANTA BARBARA, CA 93101

SANTA BARBARA, CA 93101

SUSAN PARKER

CHUCK SLOSSER

CHRISTOPHER PARKER

SAM TYLER

Foundation Recipient If recipient is an individual, Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year 302,200

SANTA BARBARA FAMILY CARE CENTER PUBLIC. GENERAL OPERATING SUPPORT. 705 E MAIN CHARITY MEDIA GRANT SANTA MARIA, CA 93454

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

SANTA BARBARA MUSEUM OF NATURAL PUBLIC: 2016 GALA SPONSOR, CORE 85,000 HISTORY CHARITY SUPPORT, CAPITAL CAMPAIGN 2559 PUESTA DEL SOL SANTA BARBARA, CA 93105 UNITED BOYS & GIRLS CLUBS OF PUBLIC 88,500 GENERAL OPERATING SUPPORT,

CHARITY CORE SUPPORT

SANTA BARBARA COUNTY 1124 CASTILLO STREET SANTA BARBARA, CA 93101 CHAPMAN UNIVERSITY 65,000 PUBLIC CHAPMAN CELEBRATES ONE UNIVERSITY DRIVE CHARITY SPONSOR, CENTER OF SCIENCE & TECH BUILDING ORANGE, CA 92866

FAMILY SERVICE AGENCY PUBLIC 57,500 MEMORIUM, COOKING UP CHARITY DREAMS SPONSOR, CORE

123 WEST GUTIERREZ STREET SANTA BARBARA, CA 93101 SUPPORT

3a

2,600,780 Total

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year ALPHA RESOURCE CENTER OF SANTA PUBLIC. GENERAL OPERATING SUPPORT. 55,500 BARBARA CHARITY ALPHA GARDEN FUND, CORE 4501 CATHEDRAL OAKS ROAD SUPPORT SANTA BARBARA, CA 93110 CHILDREN'S MUSEUM OF SANTA PUBLIC. MEDIA GRANT, CORE SUPPORT 55,000 RAPRAPA CHARTTY

125 STATE STREET SANTA BARBARA, CA 93101	CHARTT		
ELINGS PARK FOUNDATION 1298 LAS POSITAS RD SANTA BARBARA, CA 93103	PUBLIC CHARITY	MEDIA GRANT, CORE SUPPORT	55,000
TRANSITION HOUSE 425 E COTA STREET SANTA BARABRA, CA 93101	PUBLIC CHARITY	NO-BALL SPONSOR, CORE SUPPORT	55,000
PACIFIC PRIDE FOUNDATION 126 E HALEY STREET SUITE A-11	PUBLIC CHARITY	MEDIA GRANT, CORE SUPPORT	53,000

SANTA BARBARA, CA 93101

2,600,780 Total . 3a

Form 990PF Part XV Line 3 - Grant	s and Contributions Paid	During the	Year or Approved for Future	Payment
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CHANNEL ISLANDS YOUNG MEN'S CHRISTIAN ASSOCIATION 105 EAST CARRILLO STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	REACHING FOR STARS SPONSOR, CORE SUPPORT	52,500
GIRLS INCORPORATED OF CARPINTERIA 5315 FOOTHILL ROAD CARPINTERIA, CA 93013		PUBLIC CHARITY	WOMEN OF INSPIRATION SPONSOR, CORE SUPPORT	52,500
FUND FOR SANTA BARBARA 26 WEST ANAPAMU STREET SUITE 100 SANTA BARBARA, CA 931012192		PUBLIC CHARITY	NPRN SUPPORT, GENERAL OPERATING SUPPORT, BREAD & ROSES SPONSOR, N CTY NONPROFIT FORUM SPONSOR	52,250
COUNCIL ON ALCOHOLISM AND DRUG ABUSE 232 E CANON PERDIDO STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	AMETHYST BALL SPONSOR, CORE SUPPORT	51,000
SANTA BARBARA RAPE CRISIS CENTER 433 E CANON PERDIDO ST		PUBLIC CHARITY	GENERAL OPERATING SUPPORT, CORE SUPPORT	50,500

SANTA BARBARA, CA 93101

2,600,780 Total .

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year CARPINTERIA CHILDREN'S PROJECT PUBLIC. CORE SUPPORT 50,000 5201 8TH STREET SUITE 100 CHARITY CARPINTERIA, CA 93013 50,000 CASA SERENA 1515 BATH STREET PUBLIC CORE SUPPORT SANTA BARBARA, CA 93101 CHARITY

HOSPICE OF SANTA BARBARA INC 2050 ALAMEDA PADRE SERRA SUITE 100 SANTA BARBARA, CA 93103	PUBLIC CHARITY	CORE SUPPORT	50,000
SANCTUARY CENTERS OF SANTA BARBARA POST OFFICE BOX 551 SANTA BARBARA, CA 93102	PUBLIC CHARITY	CORE SUPPORT	50,000
SANTA BARBARA NEIGHBORHOOD CLINICS 915 N MILPAS STREET 2ND FLOOR SANTA BARBARA, CA 93103	PUBLIC CHARITY	CORE SUPPORT	50,000

2,600,780

Total .

3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year SANTA BARBARA TRUST FOR HISTORIC PUBLIC CORE SUPPORT 50,000 PRESERVATION CHARITY 123 EAST CANON PERDIDO ST SANTA BARBARA, CA 931012215 50,000 SANTA YNEZ VALLEY PEOPLE HELPING PUBLIC. CORE SUPPORT PEOPLE CHARITY 545 NODTH ALTSAL BOAD 000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

SOLVANG, CA 93463			
HEARTS THERAPEUTIC EQUESTRIAN CENTER PO BOX 30662 SANTA BARBARA, CA 93130	PUBLIC CHARITY	CORE SUPPORT	41,000
CHILD ABUSE LISTENING MEDIATION (CALM) 1236 CHAPALA STREET SANTA BARBARA, CA 93101	PUBLIC CHARITY	CORE SUPPORT	40,000

CHILD ABUSE LISTENING MEDIATION (CALM) 1236 CHAPALA STREET SANTA BARBARA, CA 93101	PUBLIC CHARITY	CORE SUPPORT	40
WILLIAM CANCUM DIADETEC CENTED	DUDLIC	CORE CURRORT	40

40.000

WILLIAM SANSUM DIABETES CENTER PUBLIC CORE SUPPORT CHARITY 2219 BATH STREET

2,600,780

SANTA BARBARA, CA 93105 Total.

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Form 990PF Part XV Line 3 - Grant	Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
SANTA BARBARA CENTER FOR THE PERFORMING ARTS INC 1330 STATE STREET SUITE 101 SANTA BARBARA, CA 93101		PUBLIC CHARITY	CORE SUPPORT	40,000	
SANTA BARBARA HISTORICAL MUSEUM 136 EAST DE LA GUERRA STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	CORE SUPPORT	40,000	
SANTA BARBARA NEW HOUSE 2434 BATH STREET SANTA BARBARA, CA 93105		PUBLIC CHARITY	CORE SUPPORT	40,000	
WILDERNESS YOUTH PROJECT INC 5386 HOLLISTER AVE SUITE D SANTA BARBARA, CA 93111		PUBLIC CHARITY	CORE SUPPORT	40,000	
DOCTORS WITHOUT WALLS-SANTA BARBARA STREET MEDICINE		PUBLIC CHARITY	MEDIA GRANT, CORE SUPPORT	39,000	
C/O CASA LOYOLA 19 EAST MICHELTOREN ST SANTA BARBARA, CA 93101					

2,600,780

Total . .

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year SPECIAL OLYMPICS OF SOUTHERN PUBLIC POLAR PLUNGE SPONSOR, FIRED 38,500 CALIFORNIA INC CHARITY UP SPONSOR, CORE SUPPORT 1600 FORBES WAY SUITE 200 LONG BEACH, CA 90810 PUBLIC LENI FE BLAND ARTS FUND. 37,000 SANTA BARBARA EDUCATION

FOUNDATION 1330 STATE STREET SUITE 201 SANTA BARBARA, CA 93101	CHARITY	SPECIAL NOOZHAWK INSERT, CORE SUPPORT	5,,555
SANTA BARBARA BOTANIC GARDEN 1212 MISSION CANYON ROAD SANTA BARBARA, CA 93105	PUBLIC CHARITY	SEEDS OF THE FUTURE CAMPAIGN, GENERAL OPERATING SUPPORT, BEER GARDEN SPONSOR	10,000
ANGELS FOSTER CARE OF SANTA BARBARA 3905 STATE STREET 7-115 SANTA BARBARA, CA 93105	PUBLIC CHARITY	AL FRESCO FUNDRAISER, ENDOWMENT CAMPAIGN	30,000
LOS PADRES FOREST WATCH INC PO BOX 831 SANTA BARBARA, CA 93102	PUBLIC CHARITY	CORE SUPPORT	30,000

2,600,780

Total.

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Form 990PF Part XV Line 3 - Gran	ts and Contributions Paid	During the	Year or Approved for Future	Payment
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
SANTA BARBARA BICYCLE COALITION PO BOX 92047 SANTA BARBARA, CA 93109		PUBLIC CHARITY	MEDIA GRANT, CAPITAL CAMPAIGN	3,000
SANTA BARBARA ZOOLOGICAL GARDENS 500 NIOS DRIVE SANTA BARBARA, CA 93103		PUBLIC CHARITY	CORE SUPPORT, GIRAFFE SPONSOR, ZOOFARI BALL SPONSOR	25,500
CUYAMA VALLEY FAMILY RESOURCE CENTER PO BOX 5 4689 HIGHWAY 166 UNIT B NEW CUYAMA, CA 93254		PUBLIC CHARITY	CORE SUPPORT	25,000
GREATER SANTA BARBARA ICE SKATING ASSOCIATION 6985 SANTA FELICIA DR GOLETA, CA 93117		PUBLIC CHARITY	ICE IN PARADISE CAPITAL CAMPAIGN	25,000
LOMPOC FIREFIGHTERS FOUNDATION		PUBLIC	CORE SUPPORT	25,000

| PUBLIC | CHARITY PO BOX 2301

LOMPOC, CA 934382301

2,600,780 Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
SANTA BARBARA CHANNEL KEEPER INC 714 BOND AVE SANTA BARBARA, CA 93103		PUBLIC CHARITY	CORE SUPPORT	25,000
SANTA BARBARA SCHOLARSHIP FOUNDATION PO BOX 3620 SANTA BARBARA, CA 93103		PUBLIC CHARITY	MEMORIUM, LARRY CRANDELL SCHOLARSHIP FUND	21,000
ARTS OUTREACH 2353 HOLLISTER STREET SUITE APO BOX 755 LOS OLIVOS, CA 93441		PUBLIC CHARITY	CORE SUPPORT	20,000
CENTRAL COAST WINE CLASSIC		PUBLIC CHARITY	WINE CLASSIC SP[ONSOR, LENI	20,000

2353 HOLLISTER STREET SUITE APO BOX 755 LOS OLIVOS, CA 93441	CHARITY		
CENTRAL COAST WINE CLASSIC 350 CHAPALA STREET SUITE 212 SANTA BARBARA, CA 92101	PUBLIC CHARITY	WINE CLASSIC SP[ONSOR, LENI FE BLAND SCHOLARSHIP	20,000
BHAGWATI SARLA PALIWAL EDUCATION SOCIETY	PUBLIC CHARITY	BSPES ELEMENTARY CLASSROOM	18,000

350 CHAPALA STREET SUITE 212 SANTA BARBARA, CA 92101	CHARITY	FE BLAND SCHOLARSHIP	20,
BHAGWATI SARLA PALIWAL EDUCATION SOCIETY 1551 BONHAM PARKWAY	PUBLIC CHARITY	BSPES ELEMENTARY CLASSROOM	18,

LANTANA, TX 762266437 2,600,780

Total .

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year ORCUTT CHILDREN'S ARTS PUBLIC MEDIA GRANT, CORE SUPPORT 17,200 FOUNDATION INC CHARITY 500 DYER STREET ORCUTT, CA 93455 **PUBLIC** 17,075 SANTA BARBARA COTTAGE HOSPITAL TIARA BALL SPONSOR. **FOUNDATION** CHARITY **EMERGENCY ROOM SERVICES**

SANTA BARBARA, CA 93102			
SANTA BARBARA FOUNDATION 1111 CHAPALA ST SUITE 200 SANTA BARBARA, CA 93101		PFE CONFERENCE, GLOBAL NEIGHBORHOOD FUND, WOMEN'S FUND	
SANTA YNEZ VALLEY THERAPEUTIC RIDING PROGRAM STREET 196 REFUGIO RD MAILING PO	PUBLIC CHARITY	CORE SUPPORT	

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Total.

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1111 CHAPALA ST SUITE 200 SANTA BARBARA, CA 93101	CHARITY	NEIGHBORHOOD FUND, WOMEN'S FUND	
SANTA YNEZ VALLEY THERAPEUTIC RIDING PROGRAM STREET 196 REFUGIO RD MAILING PO BOX 256 SANTA YNEZ CA 93460	PUBLIC CHARITY	CORE SUPPORT	15,

'				
SANTA YNEZ VALLEY THERAPEUTIC		PUBLIC	CORE SUPPORT	15,000
RIDING PROGRAM		CHARITY		
STREET 196 REFUGIO RD MAILING PO				
BOX 256				
CANTA VALET CA COACO	l	I		1

15,000

15,000

2,600,780

RIDING PROGRAM	CHARITY	
STREET 196 REFUGIO RD MAILING PO		
BOX 256		
SANTA YNEZ, CA 93460		

SANTA YNEZ, CA 93460		
BOX 256		
STREET 196 REFUGIO RD MAILING PO		
RIDING PROGRAM	CHARIII	

STATE STREET BALLET	DUBLIC	CORE SUPPORT	
BOX 256 SANTA YNEZ, CA 93460			

SANTA YNEZ, CA 93460			
STATE STREET BALLET	PUBLIC CHARITY	CORE SUPPORT	

STATE STREET BALLET	PUBLIC	CORE SUPPORT	
2285 LAS POSITAS ROAD	CHARITY		
SANTA BARBARA, CA 93105			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year VISITING NURSE & HOSPICE CARE OF PUBLIC MOTHER'S DAY LUNCHEON 13,500 SANTA BARBARA FOUNDATION CHARITY SPONSOR, MEN'S NIGHT 509 E MONTECITO STREET SUITE 200 SPONSOR, CHARITY REGATTA SPONSOR, MEMORIUM SANTA BARBARA, CA 93103 13,250

PASSKEYS FOUNDATION PO BOX 4137 MISSION VIEJO, CA 92690	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	
SANTA BARBARA RESCUE MISSION 535 E YANONALI ST SANTA BARBARA, CA 93103	PUBLIC CHARITY	GENERAL OPERATING SUPPORT BETHEL HOUSE	

B1 1B1 TO

EXPONENT PHILANTHROPY 1720 N STREET NW WASHINGTON, DC 20036	PUBLIC CHARITY	20TH ANNIVERSARY CAMPAIGN	10,750
CARPINTERIA UNIFIED SCHOOL DISTRICT 1400 LINDEN AVENUE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT CCPM	10,534

11,075

WASHINGTON, DC 20036			
CARPINTERIA UNIFIED SCHOOL DISTRICT 1400 LINDEN AVENUE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT CCPM	10,5

CARPINTERIA, CA 93013 2,600,780 Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year BREAST CANCER RESOURCE CENTER OF PUBLIC: STUDIO 54 SPONSOR 10,000 SANTA BARBARA CHARITY 55 HITCHCOCK WAY SUITE 101 SANTA BARBARA, CA 93105

· ·					
GIRLS INC OF GREATER SANTA BARBARA PO BOX 236 SANTA BARBARA, CA 931020236		PUBLIC CHARITY	WOMEN IN LEADERSHIP SPONSOR	10,000	
LIFECHRONICLES INC 113 W MISSION ST SUITE B2 SANTA BARBARA, CA 93101		PUBLIC CHARITY	FR VIRGIL REMARKABLE LIFE SPONSOR	10,000	
UNITY SHOPPE INC 110 WEST SOLA STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	100 YEAR BIRTHDAY & TELETHON SPONSOR	10,000	
SYV FRUIT & VEGETABLE RESCUE PO BOX 1651 SANTA YNEZ, CA 93460		PUBLIC CHARITY	CORE SUPORT	10,000	
Total	Total				

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
YOSEMITE CONSERVANCY 101 MONTGOMERY STREET 1700 SAN FRANCISCO, CA 94104		PUBLIC CHARITY	MARIPOSA GROVE RESTORATION	10,000	
ADVENTURES IN CARING FOUNDATION 1528 CHAPALA STREET SUITE 202 SANTA BARBARA, CA 93101		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	9,500	
COURT APPOINTED SPECIAL ADVOCATES (CASA) 2601 SKYWAY DRIVE SUITE A3 SANTA MARIA, CA 93455		PUBLIC CHARITY	CASA BY THE SEA SPONSOR, GENERAL OPERATING SUPPORT	7,650	
LA CUMBRE JR HIGH SCHOOL FOUNDATION INC 2255 MODOC ROAD SANTA BARBARA, CA 93101		PUBLIC CHARITY	GATEWAY PROJECT	7,500	
SANTA YNEZ VALLEY SENIOR ADVISORY COUNCIL 1745 MISSION DRIVE SOLVANG, CA 93463		PUBLIC CHARITY	CORE SUPPORT	7,500	

2,600,780

Total . 3a

			1	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
SANTA BARBARA MARITIME MUSEUM 113 HARBOR WAY SUITE 190 SANTA BARBARA, CA 93109		PUBLIC CHARITY	SEASIDE SOIREE SPONSOR, NIGHT AT THE MUSEUM SPONSOR	7,000
SANTA BARBARA POLICE ACTIVITIES LEAGUE 1235 CHAPALA ST SANTA BARBARA, CA 93190		PUBLIC CHARITY	PUTTING KIDS FIRST SPONSOR, GENERAL OPERATING SUPPORT	6,000
ST JOSEPH HOSPITAL FOUNDATION 1100 STEWART DRIVE PO BOX 5600 ORANGE, CA 926135600		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,500
UNIVERSITY OF DENVER 2199 S UNIVERSITY BLVD DENVER, CO 80208		PUBLIC CHARITY	TOMORROW FUND, LATINO HALL OF FAME SCHOLARSHIP	5,500
PATHPOINT 315 W HALEY ST SUITE 202 SANTA BARBARA CA 93101		PUBLIC CHARITY	MEDIA GRANTS	5,200

SANTA BARBARA, CA 93101

Total . 2,600,780

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
ANTI-DEFAMATION LEAGUE OF BNAI BRITH 1528 CHAPALA STREET SUITE 301 SANTA BARBARA, CA 93101		PUBLIC CHARITY	GALA DINNER	5,000	
DALMATION DREAMS 1528 CHAPALA STREET SUITE 304 SANTA BARBARA, CA 93101		PUBLIC CHARITY	SUMMER DREAM SPONSOR	5,000	
GANNA WALSKA LOTUSLAND 695 ASHLEY ROAD SANTA BARBARA, CA 93108		PUBLIC CHARITY	LOTUSLAND CELEBRATES SPONSOR	5,000	
PLAYFEST SANTA BARBARA PO BOX 50151 SANTA BARBARA, CA 93150		PUBLIC CHARITY	MEDIA GRANT	5,000	
GIRLS ROCK SB		PUBLIC	MEDIA GRANT	3,000	

1522 B EUCALYPTUS HILL RD CHARITY

SANTA BARBARA, CA 93103

Total . 2,600,780 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or Amount Recipient show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year ORGANIC SOUP KITCHEN PUBLIC. MEDIA GRANT 3,000 315 MEIGS ROAD SUITE A369 CHARITY SANTA BARBARA, CA 93109 SANTA BARBARA COUNTY SEARCH & PUBLIC MEDIA GRANT 3,000 RESCUE INC. CHARITY 66 SOUTH SAN ANTONIO ROAD SANTA BARBARA, CA 93101 .000 .000 CARPINTERIA, CA 93013

SURGICAL EYE EXPEDITIONS INTERNATIONAL INC 5638 HOLLISTER AVENUE SUITE 210 SANTA BARBARA, CA 93117	PUBLIC CHARITY	MEDIA GRANT	3,0
UCPWORK INC 5320 CARPINTERIA AVENUE SUITE G	PUBLIC CHARITY	MEDIA GRANT	3,0

THE WOODEN FLOOR **PUBLIC** STUDENT SCHOLARSHIPS

1810 NORTH MAIN STREET CHARITY

3,000

SANTA ANA, CA 927062727

2,600,780 Total .

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
ANTIOCH UNIVERSITY 602 ANACAPA STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	WOMEN IN BUSINESS SPONSOR	2,500
DISCOVERY CUBE 2500 N MAIN STREET SANTA ANA, CA 92715		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	2,500
DOS PUEBLOS BAND BOOSTERS PO BOX 8931 GOLETA, CA 93118		PUBLIC CHARITY	JAZZ IN PARADISE SPONSOR	2,500
UNITED WAY OF SANTA BARBARA COUNTY INC 320 EAST GUTIERREZ STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	RED FEATHER BALL SPONSOR	2,500
BOYS & GIRLS CLUBS OF SANTA MARIA VALLEY		PUBLIC CHARITY	MEDIA GRANT	2,200

901 N RAILROAD AVENUE

SANTA MARIA, CA 93458

Total .

2,600,780 За

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
GUADALUPE-NIPOMO DUNES CENTER 1065 GUADALUPE STREET GUADALUPE, CA 93434		PUBLIC CHARITY	MEDIA GRANT	2,200
ROYAL FAMILY KIDS OF SANTA MARIA 751 EAST FOSTER ROAD SANTA MARIA, CA 93455		PUBLIC CHARITY	MEDIA GRANT	2,200
TRANSITIONS-MENTAL HEALTH ASSOCIATION 784 HIGH STREET SAN LUIS OBISPO, CA 93401		PUBLIC CHARITY	MEDIA GRANT	2,200
ENDOWMENT FOR YOUTH COMMITTEE 1136 E MONTECITO STREET SUITE 2 SANTA BARBARA, CA 93103		PUBLIC CHARITY	JAZZ/GOSPEL FUSION SPONSOR	1,000
HEIFER INTERNATIONAL 1 WORLD AVENUE LITTLE ROCK, AR 72202		PUBLIC CHARITY	MEMORIUM	1,000

Total . . 3a 2,600,780

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
INDEPENDENT LIVING PARTNERSHIP 6235 RIVER CREST DRIVE SUITE C RIVERSIDE, CA 925070758		PUBLIC CHARITY	25TH ANNIVERSARY SPONSOR	1,000	
LEADING FROM WITHIN PO BOX 806 SANTA BARBARA, CA 93102		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	1,000	
SANTA BARBARA SYMPHONY ORCHESTRA ASSOCIATION 1330 STATE STREET SUITE 102 SANTA BARBARA, CA 93101		PUBLIC CHARITY	YOUTH SYMPHONMY FESTIVAL SPONSOR	1,000	
VICTOR VALLEY COMMUNITY COLLEGE DISTRICT FOUNDATION 18422 BEAR VALLEY ROAD VICTORVILLE, CA 92395		PUBLIC CHARITY	SCHOLARSHIP FUND	1,000	
YOUTH INTERACTIVE 209 ANACAPA STREET		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	1,000	

SANTA BARBARA, CA 93101

3a

2,600,780

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
ARTHRITIS FOUNDATION INC 2261 LAS POSITAS ROAD SANTA BARBARA, CA 93105		PUBLIC CHARITY	WALK TO CURE	500	
THE FRIENDSHIP PADDLE 920 GARDEN STREET SUITE A SANTA BARBARA, CA 93101		PUBLIC CHARITY	MEMORIUM	500	
GALS GIVE BACK 122 LOS ALAMOS AVE SANTA BARBARA, CA 93109		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	500	
JODI HOUSE INC 625 CHAPALA STREET SANTA BARBARA, CA 93101		PUBLIC CHARITY	HIKE FOR BRAIN INJURY SPONSOR	500	

SANTA BARBARA, CA 93101			
GALS GIVE BACK 122 LOS ALAMOS AVE SANTA BARBARA, CA 93109	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	500
JODI HOUSE INC 625 CHAPALA STREET SANTA BARBARA, CA 93101	PUBLIC CHARITY	HIKE FOR BRAIN INJURY SPONSOR	500
AMERICAN HEART ASSOCIATION	PUBLIC	WAFFLE THURSDAY	250

CHARITY FUNDRAISER

212 W FIGUEORA STREET SANTA BARBARA, CA 93101

2,600,780 Total . . За

Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

1	CANTA DARBARA BOUNT FOUNDATION	2112120	CENEDAL CUIDDODE	25.000
ı	26 WEST ANAPAMU STREET SUITE 100 SANTA BARABRA, CA 93101	CHARITY		
ı	VARIOUS	PUBLIC	GENERAL SUPPORT	86,546

SANTA BARBARA BOWL FOUNDATION 1122 N MILPAS STREET SANTA BARABRA, CA 93103 PUBLIC CHARITY SHARE SUPPORT CHARITY	35,000

1122 N MILPAS STREET SANTA BARABRA, CA 93103	CHARITY	50,000
Total	 	 2.600.780

За

efile GRAPHIC print - DO NOT PRO	CESS	As Filed D	ata -		LN: 93491313015507			
TY 2016 Accounting Fees Schedule								
Name: HUTTON FOUNDATION								
DBA HUTTON PARKER FOUNDATION								
EIN: 33-0779894								
Catagony	A		Not Truckment	Adinated Nat	Dishursoments			
Category	Amo	ount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
ACCOUNTING FEES		28,466	1,423		27,043			

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491313015507
TY 2016 Investments Corpora	ite Stock Schedule	
Name:	HUTTON FOUNDATION	
	DBA HUTTON PARKER FOUNDAT	ΓΙΟΝ
EIN:	33-0779894	

EIN: 33-0779894				
Name of S	tock	End of Year Book Value	End of Year Fair Market Value	
VARIOUS		43,223,196	41,960,729	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491313015507
TY 2016 Investments - Other	Schedule		
Name:	HUTTON FOUNDA	TION	
	DBA HUTTON PAR	KER FOUNDATION	
	22 0770004		

EIN: 33-0779894					
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value		
RIVER SPRINGS, LP	FMV	1,418,830	5,512,380		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DL	N: 93491313015507	
TY 2016 Legal Fees Schedule				_	
Name:	HUTTON FO	UNDATION			
	DBA HUTTON PARKER FOUNDATION				
EIN:	33-0779894				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
LEGAL FEES	3,331	3,331		0	

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491313015507					
TY 2016 Mortgages and Notes Payable Schedule					
Name: HUTTON FOUNDATION					
DBA HUTTON PARKER FOUNDATION					
EIN: 33-0779	894				
Total Mortgage Amount: 11,860,6	501				
Item No.	1				
	MONTECITO BANK & TRUST				
Lender's Title					
Relationship to Insider	BANKING				
Original Amount of Loan					
Balance Due	6,120,598				
Date of Note					
Maturity Date	2025-05				
Repayment Terms					
Interest Rate	4.25000000000				
Security Provided by Borrower	PROPERTY				
Purpose of Loan	MORTGAGE				
Description of Lender Consideration					
Consideration FMV					
Item No.	1				
Lender's Name	MONTECITO BANK & TRUST				
Lender's Title					
Relationship to Insider	BANKING				
Original Amount of Loan					
Balance Due	2,841,325				
Date of Note					
Maturity Date	2024-06				
Repayment Terms					
Interest Rate	5.00000000000				
Security Provided by Borrower	PROPERTY				
Purpose of Loan	MORTGAGE				
Description of Lender Consideration					
Consideration FMV					

Item No.	3
Lender's Name	OJAI COMMUNITY BANK
Lender's Title	
Relationship to Insider	BANKING
Original Amount of Loan	
Balance Due	2,898,678
Date of Note	
Maturity Date	2024-09
Repayment Terms	
Interest Rate	50.00000000000
Security Provided by Borrower	PROPERTY
Purpose of Loan	MORTGAGE
Description of Lender Consideration	
Consideration FMV	

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TY 2016 Other Assets Schedule

Name: HUTTON FOUNDATION

DBA HUTTON PARKER FOUNDATION

EIN: 33-0779894

Other Assets Schedule						
Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value			
CONSTRUCTION IN PROGRESS	4,996	9,886	9,886			
FINE ARTS	101,541	101,541	101,541			
NET INTANGIBLE ASSETS	127,716	130,323	130,323			
NOTE RECEIVABLES-PROG RELATED INVESTMENT	517,962	255,200	255,200			

efile GRAPHIC print - DO NOT PROCESS	DLN: 93491313015507				
TY 2016 Other Decreases Schedule					
Name: HUTTON FOUNDATION					
DBA HUTTON PARKER FOUNDATION					
EIN: 33-0779894					
Description	Amount				
Description CURRENT YEAR'S FEDERAL TAX PROVISION	Amount 134,940				
·					
CURRENT YEAR'S FEDERAL TAX PROVISION	134,940				

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	l: 93491313015507	
TY 2016 Other Expenses Sche	dule				
Name:	HUTTON FOUND	DATION			
	DBA HUTTON PARKER FOUNDATION				
EIN:	N: 33-0779894				
Other Expenses Schedule				,	
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
MISCELLANEOUS EXPENSE	8,846	1,858		6,988	

22,529

1,140

3,466

5,417

4,755

59,127

37,418

71,691

95,550

4,731

0

728

1,138

1,331

59,127

37,418

71,691

95,550

17,798

1,140

2,738 4,279

3,424

0

0

0

0

COMPUTER EXPENSE

CLEANING SERVICES

OFFICE EXPENSE

INSURANCE

GARDENING

INSURANCE

MANAGEMENT FEES

SUBSCRIPTIONS AND DUES

CLEANING AND MAINTENANCE

 Description
 Revenue and Expenses per Books
 Net Investment Income
 Adjusted Net Income
 Disbursements for Charitable Purposes

 UTILITIES
 255,349
 255,349
 0

 LIFE SAFETY
 70.632
 70.632
 0

121,839

50,898

17,868

20.955

LIFE SAFETY	70,632	70,632	
HVAC	28,469	28,469	

121,839

50,898

17,868

20,955

Other Expenses Schedule

REPAIRS AND MAINTENANCE

OTHER EXPENSES

AMORTIZATION

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491313015507
TY 2016 Other Income Scheduk	e	

Name: HUTTON FOUNDATION

DBA HUTTON PARKER FOUNDATION

EIN: 33-0779894

PARTNERSHIP INCOME

(Other Income Schedule		
	Description	Revenue And	Net Investr
		Expenses Per Books	Income

574,651

Adjusted Net Income

574,651

tment

574,651

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491313015507				
TY 2016 Other Increases Schedule						
Name:	HUTTON FOUNDATION					
	DBA HUTTON PARKER FOUN	DATION				
EIN:	33-0779894					
De	escription	Amount				
FAIR MARKET INTEREST DISCOUNT INCO	OME	12,855				
Train Market Milekest Discoom inc						
FAIR MARKET RENT DISCOUNT INCOME		2,752,777				

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DL	N: 93491313015507	
TY 2016 Other Liabilities Schedule					
Name:	HUTTON FOUN	NDATION			
	DBA HUTTON PARKER FOUNDATION				
EIN:	33-0779894				
Description		Beginning of Year - Book Value	End of Year - Book Value		
SECURITY DEPOSITS			12,555	12,555	

efile GRAPHIC print - DO NOT PROCE	ESS As Filed Data	DLN: 93491313015507			
TY 2016 Other Professional Fees Schedule					
Name: HUTTON FOUNDATION				1	
DBA HUTTON PARKER FOUNDATION				!	
EIN: 33-0779894					
	22.11. 33 077303 1				
Category	Amount	Net Investment	Adjusted Net	Disbursements	
	1	Income	Income	for Charitable Purposes	
INVESTMENT FEES	97,584	97,584		0	
CONSULTING FEES	10,250	2,153		8,097	

efile GRAPHIC print - DO NOT PROCESS	S As Filed Data	- DLN: 93491313015507			
TY 2016 Taxes Schedule					
Name: HUTTON FOUNDATION					
	DBA HUTTON PARKER FOUNDATION				
EIN: 33-0779894					
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
CALIFORNIA RRF-1 FEES	150	0		150	
DELAWARE FEES	664	0		664	
CALIFORNIA FEES	10	0		10	
PAYROLL TAXES	23,662	6,625		17,037	
TAXES	92,284	92,284		0	