

# See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490





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# Form 990 PF Department of the Treasury Internal Revenue Service

EXTENDED TO NOVEMBER 15, 2017

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For	<u>cal</u> en	dar year 2016 or tax year	beginning			_, and en	ıding				
		foundation							A Employer identific	ation	number
T1	E S	AMUELI FOUNDATION	<u> </u>		·				33-0758237		
Nun	nber a	nd street (or P O box number i	f mail is not delivered to street	t address)	l .		Roon	n/suite	B Telephone number	r	
2	<u>101</u>	E. COAST HIGHWAY					<u> 300</u>		949-760-430	0	
City	or to	own, state or province, cou	untry, and ZIP or foreign p	ostal co	de				C If exemption application	on IS p	ending, check here
C(	DRON	A DEL MAR, CA 92	625	<del></del>	<del></del>						
G (	Check	all that apply:	Initial return	<u> </u>	Initial return of a fo	ormer public c	harity	/	<b>D 1</b> . Foreign organiz	ations	s, check here
			Final return	<u> </u>	Amended return				2. Foreign organization	ons me	eting the 85% test
			Address change		Name change				Foreign organization check here and att	ach co	emputation
H_(	_		x Section 501(c)(3) e						E If private foundation		
<u></u>		ction 4947(a)(1) nonexem			exable private founda				under section 507	(b)(1)	(A), check here
		rket value of all assets at e	· / —	-		Accru	ual		F If the foundation is		
•		Part II, col (c), line 16)		ther (sp	ecity) must be on cash l	haara 1			under section 507	(b)(1)	(B), check here
` <del></del>	\$	Analysis of Revenue an	00,202,1								(d) p
	<u>irt l</u>	(The total of amounts in colunecessarily equal the amoun	mns (b), (c), and (d) may not	exp	) Revenue and Denses per books	(b) Net inv		nent 	(c) Adjusted net income		(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grant	ts, etc., received		776,233.				N/A		
	2	Check Interest on savings and temporal	n is not required to attach Sch. B	<u></u>							
	3	cash investments	orary	<b></b>	123.			123,			SEE STATEMENT 2
	4	Dividends and interest fro	om securities								
		Gross rents									
	۱ ـ	Net rental income or (loss)		<del> </del>							
Revenue	6a b	Net gain or (loss) from sale of a Gross sales price for all assets on line 6a	assets not on line 10								SEE STATEMENT 1
eve	7	Capital gain net income (from	Part IV, line 2)				666	669.			
Œ	8	Net short-term capital gai	ın								
,	9	Income modifications	•								
ì	10a	Gross sales less returns and allowances		ļ				E		<u> </u>	
	b	Less Cost of goods sold	L				_	<u> </u>	ECEIVED	16.3	
	l	Gross profit or (loss)			<del></del> -		_	8 1	MW 4 15 WWON	8	
	1	Other income		-				<b>6</b> ≃3	JV 15 2017	1 2 1	<u> </u>
	12	Total. Add lines 1 throug		<del> </del>	775 375.		666		MODEN IN	IS.	<del> </del>
	13	Compensation of officers, dire			84,806.		Į.		DGDEN, UT		67,845.
	14	Other employee salaries a	•	}	171,908.			0.	-		137,526.
es	Į.	Pension plans, employee	penents		25,296.		_	0.			20,236.
Su	168	Legal fees	om.m. 0								2 600
Expense	ם ו	Accounting fees Other professional fees	STMT 3		6,500.			L,625.	<del> </del>		2,600.
ñ	17	Interest	STMT 4		32,246,			4,800.			20,246.
aţi	18	Taxes	STMT 5	<b>—</b>	39,728,			0.			16,899.
str	19	Depreciation and depletion			4 186.			0.			10,055.
2	20	Occupancy	,,,		9,100,						
Ad	21		meetinas		114,415,			0.			94,369.
ď	22	Printing and publications			367.			0.			0.
e E	23	Other expenses	STMT 6		30 007			0.			13 238
Operating and Administrative	24	Total operating and adm									
Der	}	expenses Add lines 13 t		L	509,459,		(	6,425,			372,959.
Õ	25	Contributions, gifts, gran			533,850.						533,850
	26										
		Add lines 24 and 25			1,043,309,			6 425			906 809
_	27	Subtract line 26 from line	12:								
	1	Excess of revenue over expen			-267,934,						
	b	Net investment income (	(if negative, enter -0-)				660	0,367,			
	١.	Adjusted not income (it n	egative enter -0 \	1	· ——			_	N/A		1

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions.

Form 9	90-PF (2016) THE SAMUELI FOUNDATION			58237 Page <b>2</b>
Part	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	<del></del>
		(a) Book Value	(b) Book Value	(c) Fair Market Value
	Cash - non-interest-bearing	3,947.	34,348,	34,348.
	Savings and temporary cash investments	110,370.	10.	10,
3	Accounts receivable			
	Less: allowance for doubtful accounts			
4	Pledges receivable ►			
	Less: allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons			
7	Other notes and loans receivable			
	Less: allowance for doubtful accounts			
इं 8	Inventories for sale or use			
v, )	Prepaid expenses and deferred charges			
<b>▼</b>  10a	Investments - U.S. and state government obligations			
l t	n Investments - corporate stock			
(	: Investments - corporate bonds			
11	Investments - land, buildings, and equipment basis			
1	Less accumulated depreciation			
12	Investments - mortgage loans			<del></del>
13	Investments - other			·
14	Land, buildings, and equipment: basis ► 69,861.			
	Less accumulated depreciation STMT 7 64.057.	3,779.	5,804.	5,804.
15	Other assets (describe OTHER RECEIVABLE )	0.	10,000.	10,000.
16	Total assets (to be completed by all filers - see the		J	
	instructions. Also, see page 1, item I)	118_096.	50 162.	50_162.
17	Accounts payable and accrued expenses			
18	Grants payable			
g 19	Deferred revenue			
Liabilities 50 51 51	Loans from officers, directors, trustees, and other disqualified persons			
면 21	Mortgages and other notes payable			
ے <sub>22</sub>	Other liabilities (describe Due TO SHILOH TRUST )	0.	200,000	
23	Total liabilities (add lines 17 through 22)		200,000	
	Foundations that follow SFAS 117, check here			
	and complete lines 24 through 26 and lines 30 and 31.			
8 24	Unrestricted			
Net Assets or Fund Balances 0.00000000000000000000000000000000000	Temporarily restricted			
<u>R</u> 26	Permanently restricted			
<u>E</u>	Foundations that do not follow SFAS 117, check here			
<u>.</u>	and complete lines 27 through 31		Í	
S 27	Capital stock, trust principal, or current funds	0.	0.	
es 28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
8 29	Retained earnings, accumulated income, endowment, or other funds	118,096.	-149,838,	
₹ 30	Total net assets or fund balances	118,096,	-149 838.	
-				
31	Total liabilities and net assets/fund balances	118_096	50 162	
Part				
1 Tota	al net assets or fund balances at beginning of year - Part II, column (a), line 3	0		
	st agree with end-of-year figure reported on prior year's return)		1	118,096.
2 Ente	er amount from Part I, line 27a		2	-267,934.
3 Oth	er increases not included in line 2 (itemize)		3	0
4 Add	lines 1, 2, and 3	<del></del>	4	-149,838.
5 Dec	reases not included in line 2 (itemize)		5	0.
6 Tota	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	umn (b), line 30	6	-149,838,

623511 11-23-16

(a) Let and describe the kindig of property sold (e.g., real estate, 200 sits, MLC Co.).  (b) How accounted (mo., day, yr.)  1a. 17, 500 SIRRS ANTREO RESCURCES CORPORATION  b. 5, 837 SIRRS MAGRINORKS INC.  d  (c) Gross sales price  (d) Deprecention allowed  (e) Gross sales price  (f) Deprecention allowed  (g) Cost or other basis  (h) Gain or (loss)  (h) Gain or (loss)  (h) Gain or (loss)  (h) Gain or (loss)  (h) House of law (h) Gain or (loss)  (h) House or (loss)  (h) Gain or (loss)  (h) Gain or (loss)  (h) Gain or (loss)  (h) Gain or (loss)  (h) House or (loss)  (h) Gain o		MUELI FOUNDATION  nd Losses for Tax on In	nvestment	t Income				<u>33-075823</u>	37 F	Page <b>3</b>
b 5, 837 SHRB WAGEWORKS INC.  c c d e (e) Gross sales price (f) Depreciation allowed (g) Cost or other basis plus expense of sale (h) Gam or (loss) (e) plus (f) minus (g)  1	(a) List and descrit	be the kind(s) of property sold (e.g.	., real estate,		( <b>b</b> )	How acquired - Purchase - Donation			(d) Date so (mo., day, y	
(e) Gross sales price (i) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (or plus (f) minus (g))  a 460, 342, 71, 109, 38  b 314, 910, 37, 474, 27  c d d e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Cot. (h) pain minus (ci. (k), but not less than -0-) or Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Cot. (h) pain minus (ci. (h), but not less than -0-) or Cot. (h), if any over cot. (h), if any cot. (h), if cot. (h), if any cot. (h	1a 17 500 SHRS ANTERO RES	OURCES CORPORATION				D	09/:	25/08	07/21/16	
(e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis (e) plus (f) minus (g) 2	b 5,837 SHRS WAGEWORKS I	NC.			<u> </u>	D			04/26/16	
(e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis (b) Gain or (loss) (e) plus (f) minus (g)  a 4.60, 342, 71, 109, 38  b 314, 910 37, 474, 27  c d d e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (ii) F.M.V. as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iii) Adjusted basis (iii) Adjusted basi	С				<u> </u>		<del> </del>		<u> </u>	
(e) Gross sales price  (f) Deprecation allowed (g) Cost or other bases (h) Gam or (loss) (e) plus (f) minus (g)  a	<u>d</u>	<del></del>			ļ		↓			
(c) culsus sales pinc.  (or allowable)  (or al	e	<del></del>			<u> </u>		<u> </u>			
c Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (i) F.M.V. as of 12/31/69  (j) Adjusted basis as of 12/31/69  (k) Excess of col. (i) over col. (j), if any col. (k), but not less than -0-) or Losses (from col. (h))  2 Capital gain net income or (net capital loss)  (if gain, also enter in Part I, line 7  (if (loss), enter -0- in Part I, line 7  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  If gain, also enter in Part I, line 8, column (c).  If (loss), enter -0- in Part I, line 7  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  If gain, also enter in Part I, line 8, column (c).  If (loss), enter -0- in Part I, line 7  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  If gain, also enter in Part I, line 8, column (c).  If (loss), enter -0- in Part I, line 7  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  If gain, also enter in Part I, line 7  4 Each of the section 4940(d)(2) applies, leave this part blank.  Was the foundation does not qualify under section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation does not qualify under section 4940(b), Do not complete this part.  1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.  Calendary year (of tax year beginning in)  Adjusted qualifying distributions.  Ret value of noncharitable-use assets.  Calendary year (of tax year beginning in)  Adjusted qualifying distributions.  Ret value of noncharitable-use assets.  Calendary year (of tax year beginning in)  Adjusted qualifying distribution in line 2 by 5, or by the number of years the toundation has been in existence if less than 5 years  3 3, 3, 4  Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	(e) Gross sales price			expense of sale						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F.M.V. as of 12/31/69 (i) Adjusted basis as of 12/31/69 (iver col. (i), if any) col. (ii), but not less than -0-) or Losses (from col. (hi)) as of 12/31/69 (ii) F.M.V. as of 12/31/69 (iii) F.M.V. as of 12/31/69 (ii	a460,342.			71,1	109.				389	233
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (i) Adjusted basis as of 12/31/69  (ii) Adjusted basis as of 12/31/69  (iii) Adjusted basis as of 12/31/69  (iv) Excess of cot. (i) cover cot. (i), if any  3 a  b 27 c d  Capital gain net income or (net capital loss)  (ii gain, also enter in Part I, line 7 (if (loss), enter -0- in Part I, line 7 (if (loss), ente	b 314,910.			37,4	174.				277	436
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (i) F.M.V. as of 12/31/69  (ii) Adjusted basis as of 12/31/69  (iii) F.M.V. as of 12/31/69  (iii) Adjusted basis as of 12/31/69  (iii) E.M.V. as of 12/31/69  (iii) Adjusted basis as of 12/31/69  (iii) Adjusted lass than 0-1) or Losses (from col. (h))  (iii) Adjusted qualify in the foundation in the foundation in the foundation falso in the		<del></del>								
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F.M.V. as of 12/31/69 (i) Adjusted basis as of 12/31/69 (ii) E.M.V. as of 12/31/69 (iii) E.M.V. as of 12/31/69 (iv) E.M.V. as of 12/31/69 (iv	<u>d</u>									
(i) F.M.V. as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iii) Adjusted basis as of 12/31/69 (iii) Adjusted basis as of 12/31/69 (iv) Adjusted qualifying distributions (iv) Adjusted qualifying d			45 - 40 4-4-4	10/01/00						
as of 123 hos over (ii), if any 38 b 27 c 27 c 38 b 27 c 39 c 3		(j) Adjusted basis	(k) E×	cess of col. (I)		ı	col. (k), l	out not less tha	ın -0-) <b>or</b>	
c Capital gain net income or (net capital loss)		as 01 12/3 1/09	Over	COL (J), II ally	_					
c d d e   Capital gain net income or (net capital loss)									<u>389</u> ,	
d e  Capital gain net income or (net capital loss)  If gain, also enter in Part I, line 7  Capital gain or (loss) as defined in sections 1222(5) and (6):  If gain, also enter in Part I, line 8, column (c).  If gain, also enter in Part I, line 8, column (c).  If gain, also enter in Part I, line 8, column (c).  If gain, also enter in Part I, line 8, column (c).  If gain, also enter in Part I, line 8, column (c).  If gain, also enter in Part I, line 8, column (c).  If gain, also enter in Part I, line 8, column (c).  If gain, also enter in Part I, line 8, column (c).  If gain, also enter in Part I, line 8, column (c).  If gain, also enter in Part I, line 8, column (c).  If gain, also enter in Part I, line 7  Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income.  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.  If exercite appropriate amount of any year in the base period?  Yes Calendar of the section 4942 tax on the distributable amount of any year in the base period?  Yes Calendar of the section 4942 tax on the distributable amount of any year in the base period?  Yes Calendar of the section 4940(e). Do not complete this part.  If enter the appropriate amount in each column for each year; see the instructions before making any entries.  (c)  Base period years  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Adjusted qualifying distribution in the column for each year; see the instructions before making any entries.  (c)  (d)  Net value of noncharitable-use assets  (d)  Distribution ratio (col. (b) divided by col. (col. (col. (b) divided by col. (col. (col. (col. (b) divided by col. (col. (col. (b) divided by col. (col. (col. (col. (col. (col. (b) divided by col. (col. (col. (col. (b) divided by col. (col. (col. (col. (col. (col. (b) divided by col. (col. (col. (col. (col. (			<del> </del>						277	436
Explain gain net income or (net capital loss)  (If gain, also enter in Part I, line 7 (If (loss), enter -0 - in Part I, line 7 (If gain, also enter in Part I, line 8) (If gain, also enter in Part I, line 8, column (c). (If gain, also enter in Part I, line 8, column (c). (If (loss), enter -0 - in Part I, line 8, column (c). (If (loss), enter -0 - in Part I, line 8  (Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation lable for the section 4942 tax on the distributable amount of any year in the base period?  (If the section 4940(d)(2) applies, leave this part blank.  Was the foundation lable for the section 4940(e), Do not complete this part.  (If Enter the appropriate amount in each column for each year; see the instructions before making any entries.  (If Enter the appropriate amount in each column for each year; see the instructions before making any entries.  (If (c) Distribution ratio column (a) Adjusted qualifying distributions  (If (c) Distribution ratio (col. (b) divided by col. (c)  (If (loss), enter -0 - in Part I, line 7  (If (loss), enter -0 - in Part I, line 7  (If (loss), enter -0 - in Part I, line 8  (If (loss), enter -0 - in Part I, line 7  (If (loss), enter -0 - in Part I, line 7  (If (loss), enter -0 - in Part I, line 8  (If (loss), enter -0 - in Part I, line 7  (If (loss), enter -0 - in Part I, line 7  (If (loss), enter -0 - in Part I, line 7  (If (loss), enter -0 - in Part I, line 7  (If (loss), enter -0 - in Part I, line 7  (If (loss), enter -0 - in Part I, line 7  (If (loss), enter -0 - in Part I, line 7  (If (loss), enter -0 - in Part I, line 7  (If (loss), enter -0 - in Part I, line 7  (If (loss), enter -0 - in Part I, line 7  (If (loss), enter -0 - in Part I, line 7  (If (loss), enter -0 - in Part I, line 8  (If (loss), enter -0 - in Part I, line 7  (If (loss), enter -0 - i										—
Capital gain net income or (net capital loss)   If gain, also enter in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 7   If gain, also enter in Part I, line 8, column (c). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 7   If (loss), enter -0- in Part I, line 8   If gain, also enter in Part I, line 7   If (loss), enter -0- in Part I, line 8   If gain, also enter in Part I, line 7   If (loss), enter -0- in Part I, line 8   If gain, also enter in Part I, line 7   If (loss), enter -0- in Part I, line 8   If gain, also enter in Part I, line 8   If gain, also enter in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter Investment Income  If (loss), enter -0- in Part I, line 8   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 8   If (loss), enter -0- in Part I, line 8   If (loss), enter -0- in Part I, line 8   If (loss), enter -0- in Part I, line 8   If (loss), enter -0- in Part I, line 8   If (loss), enter -0- in Part I, line 7   If (loss), enter -0- in Part I, line 8   If (loss), enter										
2. Capital gain net income or (net capital loss)   3. Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):   1f gain, also enter in Part I, line 8, column (c).   1f (loss), enter -0 - in Part I, line 8.   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  1 section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?   1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.  (a)  Base period years (b)  Calendar year (or tax year Deginning in)  Adjusted qualifying distributions (b)  Ret value of noncharitable-use assets (col. (b) divided by col. (col. (col. (b) divided by col. (col. (col. (col. (b) divided by col. (col. (	е					<del></del>				
If (gain, also enter in Part I, line 8, column (c).  If (loss), enter -0- in Part I, line 8  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If Yes, the foundation does not qualify under section 4940(e). Do not complete this part.  Enter the appropriate amount in each column for each year; see the instructions before making any entries.  (a)  Base period years Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Adjusted qualifying distributions  Net value of noncharitable-use assets  (col. (b) divided by col. (c  2015  370,175,  383,397,  2.  2014  396,697,  2.  2012  1,108,871,  396,697,  2.  2011  984,858,  335,610,  2.  Total of line 1, column (d)  Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5  5 Multiply line 4 by line 3	2 Capital gain net income or (net cap				·	2			666	669
If (loss), enter -0- in Part I, line 8  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If Yes, the foundation does not qualify under section 4940(e). Do not complete this part.  If Enter the appropriate amount in each column for each year; see the instructions before making any entries.  (a)  Base period years  (a)  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Adjusted qualifying distributions  (b)  Net value of noncharitable-use assets  (col. (b) divided by col. (col. (col. (b) divided by col. (col. (col. (col. (b) divided by col. (col. (			nd (6):		J					
For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.  Enter the appropriate amount in each column for each year; see the instructions before making any entries.  (a)  Calendar year (or tax year beginning in)  Base period years  (a)  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Net value of noncharitable-use assets  (col. (b) divided by col. (col. (col. (b) divided by col. (col. (col. (b) divided by col. (col. (col. (col. (b) divided by col. (col. (co	If (loss), enter -0- in Part I, line 8	, ,			<u></u>	3		N/A		
f section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.  Enter the appropriate amount in each column for each year; see the instructions before making any entries.  (a)  Base period years Calendar year (or tax year beginning in)  Adjusted qualifying distributions  870,175,  870,175,  870,175,  383,397,  2.  2014  896,190,  269,260,  3.  2013  1,380,881,  217,072,  6.  2012  1,108,871,  396,697,  2,2011  984,858,  335,610,  2  17.  3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5  5 Multiply line 4 by line 3	Part V   Qualification Un	der Section 4940(e) for	Reduced	Tax on Net	inv	estment l	ncom	e		
Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If Yes, the foundation does not qualify under section 4940(e). Do not complete this part.  If Enter the appropriate amount in each column for each year; see the instructions before making any entries.  (c)  Base period years Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Adjusted qualifying distributions  Reveal to the value of noncharitable-use assets  (col. (b) divided by col. (col. (col. (b) divided by col. (col. (b) divided by col. (col. (b) divided by col. (col. (col. (col. (b) divided by col. (col. (col. (b) divided by col. (col. (col. (col. (b) divided by col. (col. (col. (col. (col. (b) divided by col. (col. (col. (col. (col. (b) divided by col. (col. (col. (col. (col. (col. (b) divided by col. (col. (col	For optional use by domestic private f	oundations subject to the section 4	4940(a) tax on	ı net investment ir	ncom	e.)				
Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If Yes, the foundation does not qualify under section 4940(e). Do not complete this part.  If Enter the appropriate amount in each column for each year; see the instructions before making any entries.  (c)  Base period years Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Adjusted qualifying distributions  Reveal to the value of noncharitable-use assets  (col. (b) divided by col. (col. (col. (b) divided by col. (col. (b) divided by col. (col. (b) divided by col. (col. (col. (col. (b) divided by col. (col. (col. (b) divided by col. (col. (col. (col. (b) divided by col. (col. (col. (col. (col. (b) divided by col. (col. (col. (col. (col. (b) divided by col. (col. (col. (col. (col. (col. (b) divided by col. (col. (col	f section 4940(d)(2) applies leave this	e nart hlank								
f Yes," the foundation does not qualify under section 4940(e). Do not complete this part.    Enter the appropriate amount in each column for each year; see the instructions before making any entries.    (a)	r section 4540(d)(2) applies, leave the	) part biank.								_
Enter the appropriate amount in each column for each year; see the instructions before making any entries.  (d)  Base period years Calendar year (or tax year beginning in)  Adjusted qualifying distributions  870,175.  880,175.  383,397.  2.  2014  896,190.  2013  1,380,881.  217,072.  6.  2012  1,108,871.  396,697.  2.  2011  984,858.  335,610.  2  Total of line 1, column (d)  Adverage distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2016 from Part X, line 5  Multiply line 4 by line 3  5  1,25	Was the foundation liable for the section	in 4942 tax on the distributable am	nount of any ye	ear in the base pe	rıod?				Yes x	J No
Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions  2015 870,175, 2014 896,190, 2013 1,380,881, 217,072, 2012 1,108,871, 396,697, 2011 984,858, 335,610, 2  Total of line 1, column (d) Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  Enter the net value of noncharitable-use assets for 2016 from Part X, line 5  Multiply line 4 by line 3  Col. (b) Distribution ratio (col. (b) divided by col. (col. (col. (b) divided by col. (col. (col. (b) divided by col. (col. (col. (b) div										
Calendar year (or tax year beginning in)         Adjusted qualifying distributions         Net value or noncharitable-use assets         (col. (b) divided by col. (col. (col. (b) divided by col. (col. (co		ch column for each year; see the ir	nstructions be	tore making any e	entries	S			(4)	
Calendar year (or tax year beginning in)   Adjusted qualifying distributions   Net value of noncharitable-use assets   (col. (b) divided by col. (	Base periód vears		atributions.	Not value of pa	(c)	ritable was acc		Distri	bution ratio	
2014 896, 190. 269, 260. 3. 2013 1,380,881. 217,072. 6. 2012 1,108,871. 396,697. 2. 2011 984,858. 335,610. 2.  2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 5 Multiply line 4 by line 3 5 1,25	Calendar year (or tax year beginning	in) Adjusted qualifying dis		Net value of no	oncna ——	ritadie-use assi	eis	(col. (b) di	vided by col. (c))	
2013 1,380,881, 217,072, 6. 2012 1,108,871, 396,697, 2. 2011 984,858, 335,610, 2.  2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5  5 Multiply line 4 by line 3									2,26	
2012 1, 108, 871, 396, 697, 2, 2011 984, 858, 335, 610, 2.  2 Total of line 1, column (d) 2 17.  3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 3.  4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 4 35  5 Multiply line 4 by line 3							I		3.32	
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5  5 Multiply line 4 by line 3									6.36	
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5  5 Multiply line 4 by line 3		1							2.79	
A Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5  5 Multiply line 4 by line 3  5 1,25	2011		984 858	<u> </u>		335	510.		2.93	453
Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5  5 Multiply line 4 by line 3  5 1,25							ì	_		
the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5  5 Multiply line 4 by line 3  5 1,25							-	2	17.68	1917!
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5  Multiply line 4 by line 3  5 1,25			on line 2 by 5,	or by the number	r of ye	ears	- 1	_		
5 Multiply line 4 by line 3 5 1,25	the foundation has been in existent	e if less than 5 years					-	3	3.53	1783
5 Multiply line 4 by line 3 5 1,25							- }			
	Enter the net value of noncharitable	-use assets for 2016 from Part X,	line 5				<u> </u>	4	354	973
							- }	_		
6 Enter 1% of net investment income (1% of Part I, line 27b)	Multiply line 4 by line 3						-	5	1,255	836
S Enter 1% of net investment income (1% of Part I, line 2/D)	5-1- 40/ - (ttt	(40) - ( 0 - 1 1 1 - 0.75 )					- 1		_	
	o chier 1% of her investment income	(176 UF PART I, IINE 270)					-	<del></del>	6	604
Add Inco F and G	Add topo 5 4 C						1	<b>,</b>		
7 Add lines 5 and 6 7 1, 26	Aud lines 5 and 6						<u> </u> -	<u>'- </u>	1,262	440
Cotton qualifying distributions from Port VIII less 4	Catan analytican distributions for an	Ond VII. Ion A					l			
	, , ,						L_	0	906	809
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.		ne 7, check the box in Part VI, line	tb, and comp	plete that part usin	ng a 1	% tax rate.				
See the Part VI instructions.  Form <b>990-P</b>									Form <b>990-PF</b>	<u> </u>

	1990-PF (2016) THE SAMUELI FOUNDATION		758237		<u>Page 4</u>
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948 -	- see inst	ructio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here   and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔛 and enter 1%	1		13	207.
	of Part I, line 27b				
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0.
3	Add lines 1 and 2	3_		13	207.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4_			0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5		13	<u>, 207.</u>
6	Credits/Payments:	, ,			
а	2016 estimated tax payments and 2015 overpayment credited to 2016 6a 12,230.				
b	Exempt foreign organizations - tax withheld at source	]			
C	Tax paid with application for extension of time to file (Form 8868)  6c 1,800.				
d	Backup withholding erroneously withheld 6d 6d	'			
7	Total credits and payments. Add lines 6a through 6d	7_		14	<u>030.</u>
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here $\lfloor \mathbf{x} \rfloor$ if Form 2220 is attached	8_			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			823.
11_	Enter the amount of line 10 to be: Credited to 2017 estimated tax	11			823.
Pa	art VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	IN		Yes	No
	any political campaign?		1:		x
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition	)?	11	)	x
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ned or		1	İ
	distributed by the foundation in connection with the activities.				<b> </b>
C	Did the foundation file Form 1120-POL for this year?		10	:	x
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				l —
	(1) On the foundation. ▶ \$ o. (2) On foundation managers. ▶ \$ o.				)
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers. ▶ \$ 0.		<b>,</b>		Į.
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		_ 2		x
	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or		- [	1
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		x
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4:	1	x
b	olf "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	N,	/A 4	<u> </u>	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		x
	If "Yes," attach the statement required by General Instruction T				1
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				j
	By language in the governing instrument, or				1
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	e law			1
	remain in the governing instrument?		6	х	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	/	. 7	х	
					T
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				1
	CA				1
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation		8	x .	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calc	endar			
	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		х
10	Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses		1		х
			Form 9	90-PF	(2016)

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Pa	art VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	] ]		
•	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		_	
	If "Yes," attach statement (see instructions)	12		х_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	х	
	Website address www.samueli.org			
14	The books are in care of ► MICHAEL SCHULMAN  Telephone no. ►949-760-	4300		
•	Located at ▶ 2101 E. COAST HIGHWAY, SUITE 300, CORONA DEL MAR, CA ZIP+4 ▶92			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	020 1.	<u> </u>	$\overline{\Box}$
	and enter the amount of tax-exempt interest received or accrued during the year	N/	'a	
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	1,0		
	foreign country			
Pá	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T -	Yes	No
18	During the year did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			ļ
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		i	
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	1 1		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			l
	termination of government service, if terminating within 90 days.)			
t	olf any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		х
	Organizations relying on a current notice regarding disaster assistance check here			
(	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			1
	before the first day of the tax year beginning in 2016?	1c		<u>x</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			ŀ
	defined in section 4942(j)(3) or 4942(j)(5)):			
í	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	,		ļ
	before 2016?			
	If "Yes," list the years >			•
t	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	2b		
(	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
_		1		
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?  Yes x No			1
	o If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after  May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)  N/A	24		
A	Form 4/20, to determine if the foundation had excess business holdings in 2016.)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b 4a		<del>  •</del>
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	70		X
	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		<sub>x</sub>
		rm <b>99</b> 0	)-PF	

orm 990-PF (2016) THE SAMUELI FOUNDATION  Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be F	Required (contin	33-0758237	Page 6		
•5a During the year did the foundation pay or incur any amount to:	Troini Tracina Do I	ioquii ou (contin	1			
(1) Carry on propaganda, or otherwise attempt to influence legislation (sec	tion 4945(e))?	□ Ye	es 💌 No	) ]		
(2) Influence the outcome of any specific public election (see section 4955						
any voter registration drive?	,, 0. 10 00, 0, 0		es 💌 No	] ]		
(3) Provide a grant to an individual for travel, study, or other similar purposes?						
(4) Provide a grant to an organization other than a charitable, etc., organization						
4945(d)(4)(A)? (see instructions)		☐ Ye	es 🗶 No			
(5) Provide for any purpose other than religious, charitable, scientific, litera	rv. or educational nurnoses, or t					
the prevention of cruelty to children or animals?	i j, or oddudational purposses, or r		es 🗓 No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify	under the excentions described i					
section 53.4945 or in a current notice regarding disaster assistance (see ins			N/A	56		
Organizations relying on a current notice regarding disaster assistance chec	•					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemptio		ined				
expenditure responsibility for the grant?		/A 🔲 Ye	es 🔲 No			
If "Yes," attach the statement required by Regulations section 53.49		, A				
6a Did the foundation, during the year, receive any funds, directly or indirectly,	• •					
a personal benefit contract?	to pay profitation on	□ v <sub>4</sub>	es 🗓 No			
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on	a nersonal benefit contract?	, ,,		6b x		
If "Yes" to 6b, file Form 8870.	a personal bonom contract			A		
7a At any time during the tax year, was the foundation a party to a prohibited ta	v shelter transaction?	□ v <sub>é</sub>	es 💌 No			
b If "Yes," did the foundation receive any proceeds or have any net income attr		۰۰ لـــــا	_	7b		
Part VIII Information About Officers, Directors, Tru		nagers, Highly				
Paid Employees, and Contractors		agoro, r.i.gr.i.				
1 List all officers, directors, trustees, foundation managers and the	ir compensation.					
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other		
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances		
SUSAN SAMUELI	PRESIDENT	<u> </u>	COMPANALE ON			
2101 E. COAST HIGHWAY, SUITE 300						
CORONA DEL MAR, CA 92625-1941	5,00	0.	ا. ه	0.		
HENRY SAMUELI	SECRETARY					
2101 E. COAST HIGHWAY. SUITE 300						
CORONA DEL MAR. CA 92625-1941	1,00	0.	0 .	0.		
MICHAEL SHULMAN	DIRECTOR	,				
2101 E, COAST HIGHWAY, SUITE 300						
CORONA DEL MAR. CA 92625-1941	1,00	0.	0.	0.		
GERALD SOLOMON	EXECUTIVE DIRECTOR	<del></del>				
2101 E. COAST HIGHWAY, SUITE 300						
CORONA DEL MAR CA 92625-1941	8.00	84,806.	2.431.	0		
2 Compensation of five highest-paid employees (other than those in						
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances		
MICHELLE FREEMAN - 2101 E. COAST HWY	PROGRAM MANAGER	1				
300 CORONA DEL MAR, CA 92625	40.00	_ 106,754.	3,739,	0.		
KATRINA GAUDIER - 2101 E, COAST HWY	EXECUTIVE ASSISTANT					
300 CORONA DEL MAR CA 92625	40.00	65,574.	2,462,	0.		
	_	}	]			
		L		L		
Total number of other employees paid over \$50,000				0		
			Form	990-PF (2016)		

Part VIII Information About Officers, Directors, Trustees, Fo Paid Employees, and Contractors (continued)		58237 Page 7
3 Five highest-paid independent contractors for professional services. If none	e, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
H&S VENTURES - 2101 E.COAST HIGHWAY, SUITE	PROFESSIONAL MANAGEMENT	
300, CORONA DEL MAR, CA 92652-19	SERVICES	106,639.
Fotal number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities		<u>▶</u> 1 0
List the foundation's four largest direct charitable activities during the tax year. Include relevan number of organizations and other beneficiaries served, conferences convened, research paper N/A	ers produced, etc.	Expenses
Part IX-B Summary of Program-Related Investments	weer on lines 1 and 2	Amount
Describe the two largest program-related investments made by the foundation during the tax	year on lines 1 and 2.	Amount
N/A		
All other program-related investments. See instructions.		

Total. Add lines 1 through 3

For	m 990-PF (2016) THE SAMUELI FOUNDATION	33-0758237	Page 8
P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, see instruct	ions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	0.
Ь	Average of monthly cash balances	1b	344,575.
C	Fair market value of all other assets	1c	15.804.
d	Total (add lines 1a, b, and c)	1d	360,379,
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	360,379,
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5.406.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	354,973.
6	Minimum investment return Enter 5% of line 5	6	17,749,
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	id certain	
	foreign organizations check here   and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	17.749.
2a	Tax on investment income for 2016 from Part VI, line 5		
b	Income tax for 2016. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	13,207,
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,542.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,542.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4.542.
ட	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	906,809,
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
Ь	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	906,809.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	906,809,
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for the section	
	4940(e) reduction of tax in those years.		

Form **990-PF** (2016)

### Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	( <b>d)</b> 2016
1 Distributable amount fo	or 2016 from Part XI,				
line 7	•				4.542.
2 Undistributed income, if an	y, as of the end of 2016				
a Enter amount for 2015	only			0.	
<b>b</b> Total for prior years:	-				
	,		0.		
3 Excess distributions ca	1 -				
<b>a</b> From 2011	969,031.				
<b>b</b> From 2012	1,104,640.	j			
c From 2013	1,388,059.				
<b>d</b> From 2014	888,102.				
e From 2015	862,906.				
f Total of lines 3a throug		5,212,738.			
4 Qualifying distributions					
Part XII, line 4: ► \$					
a Applied to 2015, but no				0.	
<b>b</b> Applied to undistribute	=				
years (Election required	·		0.		
c Treated as distributions	•				
(Election required - see		0.	<del></del>	<del></del>	
d Applied to 2016 distrib			······································	<del>-</del>	4,542.
e Remaining amount dist	· ·	902,267.			
5 Excess distributions carryo (If an amount appears in co must be shown in column (	lumn (d), the same amount	0,			0.
6 Enter the net total of e indicated below:	ach column as				
a Corpus Add lines 3f, 4c, at	nd 4e Subtract line 5	6,115,005.			
<b>b</b> Prior years' undistribut	ted income. Subtract				
line 4b from line 2b			0.		
c Enter the amount of pr undistributed income for deficiency has been iss the section 4942(a) tax assessed	or which a notice of sued, or on which		0.		
d Subtract line 6c from li	ne 6b. Taxable				
amount - see instruction	ons		0.		
e Undistributed income f	or 2015. Subtract line				
4a from line 2a. Taxabl	e amount - see instr.			0,	
f Undistributed income f lines 4d and 5 from line be distributed in 2017					0,
7 Amounts treated as dis	stributions out of				<u> </u>
corpus to satisfy requi					
section 170(b)(1)(F) or	• •				
may be required - see i		776,233,			
8 Excess distributions ca	<u>-</u>				
not applied on line 5 or	•	192,798,			
9 Excess distributions c					
Subtract lines 7 and 8		5,145,974,			
10 Analysis of line 9:					
a Excess from 2012	1,104,640.				
<b>b</b> Excess from 2013	1,388,059,				
c Excess from 2014	888,102,				
d Excess from 2015	862,906,				
e Excess from 2016	902,267.	<u> </u>		<u></u>	<u></u>
					Form <b>QQN_DF</b> (2016)

623581 11-23-16

Form **990-PF** (2016)

orm 990-PF (2016) THE SAMUELI Part XIV   Private Operating Fo		structions and Part \	/II A guestian Q\	33-07582	37 P
1 a If the foundation has received a ruling or	<del></del>		<del></del>	N/A	
foundation, and the ruling is effective for 2			· .		
<b>b</b> Check box to indicate whether the founda		=	d in section	4942(J)(3) or 494	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	<u>, .o .e.(),(o) oo</u>	12())(0)
income from Part I or the minimum	(a) 2016	<b>(b)</b> 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for					
each year listed				<del>   </del>	
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed				<del>                                     </del>	
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities		<u></u>	<del></del>		
e Qualifying distributions made directly			İ		
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the				<del>                                     </del>	
alternative test relied upon:				1	
a "Assets" alternative test - enter:					
(1) Value of all assets			-	<del>                                     </del>	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter			<del>                                     </del>	<del>                                     </del>	<del></del> -
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed			İ		
c "Support" alternative test - enter:					
(1) Total support other than gross		1			
investment income (interest,		l		1	
dividends, rents, payments on				1	
securities loans (section 512(a)(5)), or royalties)				}	
(2) Support from general public					
and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from				1	_
an exempt organization					
(4) Gross investment income				1	
Part XV   Supplementary Infor			y if the foundation	n had \$5,000 or mo	re in assets
at any time during th		uctions.)			
1 Information Regarding Foundation	-				
a List any managers of the foundation who			ntributions received by the	e foundation before the clos	e of any tax
year (but only if they have contributed mo	ne man 45,000). (See s	ection 507(u)(z).)			
SEE STATEMENT 8			<del></del>		
b List any managers of the foundation who other entity) of which the foundation has			n (or an equally large port	ion of the ownership of a pa	rtnership or
• •	a .o./o or groater interes	<b></b>			
NONE	n Ouant Off: 1	Cabalenation is 1	Dua		
2 Information Regarding Contribution Check here ► x if the foundation on			_	not account uncollected recover	acte for fundo. If
the foundation makes gifts, grants, etc. (s					
a The name, address, and telephone number	<del></del>				
2	-: -: 0 man addrood of t	po. 00 100 up			
b The form in which applications should be	submitted and informa	tion and materials they	should include:		
c Any submission deadlines:			<del>-</del>		
d Any restrictions or limitations on awards,	such as by geographic	al areas, charitable field	ls, kinds of institutions, or	other factors:	
a congression or minimum or arrandage	g-og-spino		, 5		
					- 000 DE
123801 11-23-18					Form <b>990-PF</b>
923601 11-23-18 941020 144414 1271		10	O E SAMUELI FO		Form <b>990-PF</b>

Part XV | Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient a Paid during the year ACADEMY OF INTEGRATIVE HEALTH & NONE ₽C HEALTH MEDICINE 6919 LA JOLLA BLVD 10,000. LA JOLLA, CA 92307 ADMINISTRATORS OF THE TULANE NONE РC EDUCATION EDUCATION FUND 1555 POYDRAS ST. STE 1000 NEW ORLEANS, LA 70112 10,000. AMERICAN ACADEMY OF ARTS & SCIENCES NONE ÞС EDUCATION 136 IRVING STREET 5,000. CAMBRIDGE MA 02138-1996 РC RELIGION AMERICAN SUPPORT FOR ISRAEL, INC, NONE P.O. BOX 3263 WASHINGTON DC, DC 20010 10,000. NONE ANAHEIM YMCA PC SOCIAL 240 S. EUCLID ST ANAHEIM CA 92802 15 000 ▶ 3a Total SEE CONTINUATION SHEET(S) 533,850. b Approved for future payment NONE **▶**\_3b Total\_

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income		d by section 512, 513, or 514	(e)	
•	(a) Business	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income	
1 Program service revenue:	code	Amount	code	Amount	Tunction income	
a	_					
b	_		$\perp$			
C					<del></del>	
d	_	<del></del>				
e	_					
f			_			
g Fees and contracts from government agencies						
2 Membership dues and assessments	-					
3 Interest on savings and temporary cash						
investments	· · · · · ·		14	123.		
4 Dividends and interest from securities					<del></del>	
5 Net rental income or (loss) from real estate:				-		
a Debt-financed property	1					
b Not debt-financed property						
6 Net rental income or (loss) from personal						
property						
7 Other investment income					<del></del> -	
8 Gain or (loss) from sales of assets other						
than inventory			18	-981.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a	_   _				_	
b	_					
C	_					
d	_					
e	_	<u> </u>				
12 Subtotal. Add columns (b), (d), and (e)			0.	-858.	0	
13 Total. Add line 12, columns (b), (d), and (e)				13	-858	
(See worksheet in line 13 instructions to verify calculations.	)					

Part XVI-B	Relationship of Activities to	the Accomplishment of	<b>Exempt Purposes</b>
------------	-------------------------------	-----------------------	------------------------

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Form **990-PF** (2016)

Part XVII	Information Re Exempt Organ		sfers To a	and Transactions	and Relations	ships With Nor	charitable	е	
1 Did the d	organization directly or indi		of the followin	on with any other organizat	tion described in sec	tion 501(c) of		Yes	No
	(other than section 501(c)					55 1(5) 5.	,	-	<del></del>
	s from the reporting found	· · ·						*	l
(1) Cas	h			-			1a(1)	1	х
(2) Oth	er assets						1a(2)		x
<b>b</b> Other tra	nsactions:								
(1) Sale	s of assets to a noncharita	ble exempt organizati	ion				1b(1)		х
(2) Pur	chases of assets from a no	ncharitable exempt o	rganization				1b(2)		х
( <b>3</b> ) Ren	tal of facilities, equipment,	or other assets					1b(3)		X
	nbursement arrangements						1b(4) 1b(5)		X
(5) Loans or loan guarantees								<u> </u>	x
(6) Performance of services or membership or fundraising solicitations     Sharing of facilities, equipment, mailing lists, other assets, or paid employees								<u> </u>	X
-							<u> 1c</u>	<u> </u>	Х
	swer to any of the above is		_	• •				sets,	
	es given by the reporting for (d) the value of the goods,				ilue ili aliy transactio	ii or snamiy arrangen	ient, snow in		
(a)Line no	(b) Amount involved			e exempt organization	(d) Description	on of transfers, transaction	s and sharing ar	rangeme	ents
(-)2	(2)/////	(e) name or	N/A		(5) 5 5 5 5 5				
		<del> </del>							
					<del></del>				
							• •		
		ļ							
	<del></del>								
		<del> </del>							
00 10 400 40	undation dispaths on indicas	the offshotod south on a	alated to ana	a mare toy everent ever	nizationa desaribad		<del></del>		
	undation directly or indirec n 501(c) of the Code (othe	-			nizations described		Yes	V	No
	complete the following sch	٠,	(3)) 01 111 560	11011 32 <i>1</i> f			163	LA	_] 140
U II ICS,	(a) Name of org			(b) Type of organization	<del> </del>	(c) Description of rel	ationship		
	N/A	,		(-,,,,-	1	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·		
<del></del>	<del></del>				<del> </del>				
		<del></del>						_	
	/ / /								
اممط	er penalities of perjury Visiblare belief, it is true correct fend cor						May the IHS	discuss	this
Sign   L		inplace Decide alloit of pre	sparer (other ma	ar axpayer, is based on an inte	Matter of which prepar	a nas any knowledge	return with the shown below	re prepa (see ins	rer str)?
Here	· Mus C			10/30/17	DIRECTOR	R/CFO	X Yes	: [_	] No
Sı	gnature of officer or trustee		<del></del>	Date 1	Title				
	Print/Type preparer's na	ame	Preparer's s	signature	Date		PTIN		
Doid				$Z_2$	10-20-17	self- employed			
Paid	BRIAN YACKER		00			1	P00401346		
Preparer Use Only	111111011101110	DVISORS, INC.				Firm's EIN > 45	-3269313		
USE OIII)		E OFIMBB STORY	7p 07775	1225		<del> </del>			
	Firm's address > 775	TINGTON BEACH				Phone no. 310-	.982-2802		
	1	IIIGION BEACH	, CA 3204	<u></u>	<del></del>	Triidie ild. 310	Form <b>99</b> (	0-PF	(2016)
									(2010)

BIG BROTHERS/BIG SISTERS OF OC 14131 YORBA ST., STE 200 TUSTIN, CA 92780  BOYS AND GIRLS CLUB OF SANTA ANA INC 250 N. GOLDEN CIRCLE DRIVE SUITE 104 SANTA ANA, CA 92705  BOYS TOWN CALIFORNIA 2223 BAST WELLINGTON AVE SUITE 350 SANTA ANA, CA 92701  BRACKEN'S KITCHEN 15554 PRODUCER LANE HUNTINGTON BEACH, CA 92649  BUILD FUTURES 19036 STONEHURST LANE HUNTINGTON BEACH, CA 92648  CA-NEVADA EXCHANGE CLUBS CHARITABLE FOUNDATION 117 FRANKLIN ST SANTA MONICA, CA 90403-2323  CALIFORNIA SCIENCE TEACHERS NONE  PC SOCIAL  SOCIAL  SOCIAL  PC SOCIAL  SOCIAL  PC SOCIAL	ount
Show any relationship to appropriate and address (home or business)  Show any relationship to appropriate and address (home or business)  BIG BROTHERS/BIG SISTERS OP OC  NONE  PC  SOCIAL  BIG BROTHERS/BIG SISTERS OP OC  NONE  PC  SOCIAL  BOYS AND GIRLS CLUB OF SANTA ANA INC 250 N. GOLDEN CIRCLE DRIVE SUITE 104 SANTA ANA, CA 92705  BOYS TOWN CALIFORNIA 2223 BAST WELLINGTON AVE SUITE 350 SANTA ANA, CA 92701  BRACKEN'S KITCHEN NONE  PC  SOCIAL  SOCIAL  SOCIAL  PUTDOSE OF GRAIN CONTRIBUTION  NONE  PC  SOCIAL  SOCIAL  PC  SOCIAL  SOCIAL  CALIFORNIA STONEHURST LANE HUNTINGTON BEACH, CA 92648  CA-NEVADA EXCHANGE CLUBS CHARITABLE FOUNDATION  CALIFORNIA SCIENCE TEACHERS NONE  PC  SOCIAL  SOCIAL  PC  SOCIAL  SOCIAL  PC  SOCIAL  SOCIAL  PC  SOCIAL  SOCIAL  PC  SOCIAL  SOCIAL  CALIFORNIA SCIENCE TEACHERS NONE  PC  EDUCATION	
BIG BROTHERS/BIG SISTERS OF OC  14131 YORBA ST., STE 200  TUSTIN, CA 92780  BOYS AND GIRLS CLUB OF SANTA ANA INC 250 N. GOLDEN CIRCLE DRIVE SUITE 104  SANTA ANA, CA 92705  BOYS TOWN CALIFORNIA 2223 EAST WELLINGTON AVE SUITE 350  SANTA ANA, CA 92701  BRACKEN'S KITCHEN 15554 PRODUCER LANE HUNTINGTON BEACH, CA 92649  BUILD FUTURES 19036 STONEHURST LANE HUNTINGTON BEACH, CA 92648  CA-NEVADA EXCHANGE CLUBS CHARITABLE FOUNDATION 1117 FRANKLIN ST SANTA MONICA, CA 90403-2323  CALIFORNIA SCIENCE TEACHERS ASSOCIATION	1,000.
14131 YORBA ST., STE 200 TUSTIN, CA 92780  BOYS AND GIRLS CLUB OF SANTA ANA INC 250 N. GOLDEN CIRCLE DRIVE SUITE 104 SANTA ANA, CA 92705  BOYS TOWN CALIFORNIA 2223 EAST WELLINGTON AVE SUITE 350 SANTA ANA, CA 92701  BRACKEN'S KITCHEN NONE PC SOCIAL  15554 PRODUCER LANE HUNTINGTON BEACH, CA 92649  BUILD FUTURES 19036 STONEHURS LANE HUNTINGTON BEACH, CA 92648  CA-NEVADA EXCHANGE CLUBS CHARITABLE FOUNDATION 1117 FRANKLIN ST SANTA MONICA, CA 90403-2323  CALIFORNIA SCIENCE TEACHERS NONE PC EDUCATION	1,000.
250 N. GOLDEN CIRCLE DRIVE SUITE 104 SANTA ANA, CA 92705  BOYS TOWN CALIFORNIA NONE PC SOCIAL  2223 EAST WELLINGTON AVE SUITE 350 SANTA ANA, CA 92701  BRACKEN'S KITCHEN NONE PC SOCIAL  15554 PRODUCER LANE HUNTINGTON BEACH, CA 92649  BUILD FUTURES NONE PC SOCIAL  19036 STONEHURST LANE HUNTINGTON BEACH, CA 92648  CA-NEVADA EXCHANGE CLUBS CHARITABLE NONE PC SOCIAL  FOUNDATION 1117 FRANKLIN ST SANTA MONICA, CA 90403-2323  CALIFORNIA SCIENCE TEACHERS NONE PC EDUCATION  ASSOCIATION	
2223 EAST WELLINGTON AVE SUITE 350  SANTA ANA, CA 92701  BRACKEN'S KITCHEN  BRACKEN'S KITCHEN  BRACKEN'S KITCHEN  NONE  PC  SOCIAL  BUILD FUTURES  BUILD FUTURES  BUILD FUTURES  NONE  PC  SOCIAL  HUNTINGTON BEACH, CA 92648  CA-NEVADA EXCHANGE CLUBS CHARITABLE  FOUNDATION  SANTA MONICA, CA 90403-2323  CALIFORNIA SCIENCE TEACHERS  NONE  PC  EDUCATION	5,000.
BRACKEN'S KITCHEN  15554 PRODUCER LANE HUNTINGTON BEACH, CA 92649  BUILD FUTURES  19036 STONEHURST LANE HUNTINGTON BEACH, CA 92648  CA-NEVADA EXCHANGE CLUBS CHARITABLE FOUNDATION 1117 FRANKLIN ST SANTA MONICA, CA 90403-2323  CALIFORNIA SCIENCE TEACHERS  NONE  PC  SOCIAL  FOUNDATION  1107 FRANKLIN ST SANTA MONICA, CA 90403-2323  CALIFORNIA SCIENCE TEACHERS  NONE  PC  EDUCATION	10.000
HUNTINGTON BEACH, CA 92649  BUILD FUTURES  19036 STONEHURST LANE HUNTINGTON BEACH, CA 92648  CA-NEVADA EXCHANGE CLUBS CHARITABLE FOUNDATION 1117 FRANKLIN ST SANTA MONICA, CA 90403-2323  CALIFORNIA SCIENCE TEACHERS ASSOCIATION  NONE PC EDUCATION  EDUCATION	<u>10,000.</u>
19036 STONEHURST LANE HUNTINGTON BEACH, CA 92648  CA-NEVADA EXCHANGE CLUBS CHARITABLE NONE FOUNDATION 1117 FRANKLIN ST SANTA MONICA, CA 90403-2323  CALIFORNIA SCIENCE TEACHERS NONE PC EDUCATION	10,000.
FOUNDATION  1117 FRANKLIN ST  SANTA MONICA, CA 90403-2323  CALIFORNIA SCIENCE TEACHERS  ASSOCIATION  PC EDUCATION	10,000.
CALIFORNIA SCIENCE TEACHERS NONE PC EDUCATION ASSOCIATION	1,000,
950 GLENN DR., SUITE 150	
FOLSOM, CA 95630	5,000.
CHAPMAN UNIVERSITY NONE PC EDUCATION ONE UNIVERSITY DRIVE ORANGE CA 92866	5,000,
CHILD GUIDANCE CENTER NONE PC SOCIAL 525 N. CABRILLO PARK DR. #300 SANTA ANA, CA 92701	10,000.
CHILDREN NOW NONE PC SOCIAL 1404 FRANKLIN ST, SUITE 700	
OAKLAND, CA 94612  Total from continuation sheets	5,000, 483,850,

33-0758237

Recipient  Name and address (home or business)  COALITION OF OC COMMUNITY HEALTH CTRS	ear (Continuation)  If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of	Purpose of grant or contribution	Amount
·	or substantial contributor		Contribution	741100111
COALITION OF OC COMMUNITY HEALTH CTRS	NONE			
515 CABRILLO PARK DR., SUITE 250 SANTA ANA, CA 92701		PC	HEALTH	11,000.
ENVISION EXCELLENCE IN STEM 2108 LAMBERTON RD CLEVELAND HEIGHTS, OH 44118	NONE	PC	EDUCATION	17,000.
FREEDOM WRITERS P.O. BOX 41505 LONG BEACH, CA 90853	NONE	PC	SOCIAL	5,000.
FRIENDS OF YEMIN ORDE 4340 EAST-WEST HWY., #202 BETHESDA, MD 20814	NONE	₽C	RELIGIOUS	5,000.
GAY & LESBIAN COMMUNITY SERVICES CTR OF ORANGE COUNTY 1605 N. SPURGEON STREET SANTA ANA, CA 92701	none	₽C	SOCIAL	15,000.
GIRLS INCORPORATED OF ORANGE COUNTY 150 PAULINO AVE, SUITE D-290 COSTA MESA, CA 92626	NONE	PC	SOCIAL	5,000.
GRANTMAKERS FOR HEALTH 1100 CONNECTION AVE. NW, SUITE 1200 WASHINGTON DC, DC 20036-4110	NONE	₽C	HEALTH	500.
GRANTMAKERS OF EDUCATION 720 SW WASHINGTON ST SUITE 605 PORTLAND, OR 97205	NONE	PC	EDUCATION	250.
HOAG HOSPITAL FOUNDATION PO BOX 6100 NEWPORT BEACH, CA 92658-6100	NONE	PC	HEALTH	500.
ILLUMINATION FOUNDATION 2691 RICHTER AVE., STE. 107 IRVINE, CA 92606	NONE	₽C	SOCIAL SERVICES	5,000.
Total from continuation sheets			···	

THE SAMUELI FOUNDATION 33-0758237

3 Grants and Contributions Paid During the You		<del></del>	<del></del>	
Name and address (home or husiness)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
INDIANA AFTERSCHOOL NETWORK	NONE	PC	EDUCATION	
445 N. PENNSYLVANIA ST., SUITE 945				
INDIANAPOLIS, CA 46208				5,0
TDER	NONE	₽C	UPAT MU	
JDFR 2 CORPORATE PARK, STE. 106	NONE	PC	HEALTH	
IRVINE, CA 92606				5
JEWISH FEDERATION & FAMILY OF OC	NONE	₽C	RELIGIOUS	
1 FEDERATION WAY, SUITE 210				
IRVINE, CA 92603		<u> </u>		20,0
KRISTIE'S FOUNDATION	NONE	PC	SOCIAL	
19744 BEACH BLVD, SUITE 294				100
HUNTINGTON BEACH, CA 92648				10,0
LAND OF THE FREE FOUNDATION 13191 CROSSROADS PARKWAY NORTH, 6TH FL	NONE	PC	SOCIAL	1
CITY OF INDUSTRY, CA 91746-3497				1,0
		+		
LATINO HEALTH ACCESS	NONE	PC	SOCIAL	}
1701 N MAIN STREET, SUITE 200				
SANTA ANA, CA 92706	<del> </del>	<del> </del>		10,0
LAUREL HOUSE INC	NONE	PC	SOCIAL	
1 HOPE DRIVE TUSTIN, CA 92782				10.0
1001IN, CA 72/02				
TONG DEAGL ODERS TOTAL	NOVE	nc	A DMG	
LONG BEACH OPERA TOTAL 507 PACIFIC AVE	NONE	PC	ARTS	
LONG BEACH, CA 90802				7,5
LUCILE PACKARD FOUNDATION FOR	NONE	PC	HEALTH	
CHILDREN'S HEALTH	NOME.		THEATTI	
400 HAMILTON AVE #340				
PALO ALTO, CA 94301				1,0
M.I.N.D. INSTITUTE	NONE	PC	EDUCATION	
111 ACADEMY, SUITE 100 IRVINE, CA 92617				10,0
Total from continuation sheets	<del></del>		<del></del>	1

3 Grants and Contributions Paid During the Y		<del></del>		
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Maine and address (nome of business)	or substantial contributor	recipient		
MIRACLES FOR KIDS	NONE	PC	SOCIAL	
3002 DOW AVENUE, SUITE 126				
FUSTIN, CA 92780				10,00
MISSION EDGE	NONE	PC	SOCIAL SERVICES	
PO BOX 12319				1
SAN DIEGO, CA 92112				25,00
MOM'S ORANGE COUNTY	NONE	PC	SOCIAL SERVICES	
128 W. SANTA ANA BOULEVARD				ļ
SANTA ANA, CA 92703				5,00
MUSEUM OF LATIN AMERICAN ART IN LB	NONE	PC	ART	
528 ALAMITOS AVE				}
LONG BEACH, CA 90802				2,50
OC COMMUNITY FOUNDATION	NONE	PC	SOCIAL SERVICES	
4041 MACARTHUR BLVD, SUITE 510				
NEWPORT BEACH, CA 92660		ļ		2,50
DNEOC	NONE	₽C	SOCIAL SERVICES	
1901 E FOURTH STREET, SUITE 100				
SANTA ANA, CA 92705				29,00
DRANGE COUNTY HIGH SCHOOL OF THE ARTS	NONE	PC	EDUCATION	
1010 N. MAIN STREET SANTA ANA, CA 92701				20,00
DRANGEWOOD CHILDREN'S FOUNDATION	NONE	PC	SOCIAL SERVICES	
1575 EAST 17TH STREET SANTA ANA CA 92705				5.00
SANTA ANA, CA 22103				5,00
PARENT INSTITUTE FOR QUALITY E	NONE	PC	EDUCATION	
22 WEST 35TH ST., SUITE 201 NATIONAL CITY. CA 91950				10,00
MATTOWN CITT ON 2173V		<del>                                     </del>		10,00
PATHWAYS TO HOPE	NONE	PC	SOCIAL SERVICES	
P.O. BOX 23148				
SANTA ANA, CA 92711-3148  Total from continuation sheets	<del></del>	<del>-</del>		5,00

THE SAMUELI FOUNDATION

Part XV Supplementary Information

Part XV Supplementary Information				<b></b>
3 Grants and Contributions Paid During the	<del></del>		<del></del>	
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome of business)	or substantial contributor	recipient		
PHILANTHROPY ROUNDTABLE	NONE	PC	EDUCATION	
1730 M STREET, NW SUITE 601		Ì		
VASHINGTON DC. DC 20036		<del> </del>		500
PROGRAM FOR TORTURE VICTIMS	NONE	₽C	SOCIAL SERVICES	
3550 WILSHIRE BLVD, STE 1906	NONE		SOCIAL SERVICES	
OS ANGELES CA 90010				10,000
QUAN AM BUDDHIST MEDITATION	NONE	₽C	RELIGIOUS	
2670 18TH STREET			}	
EDLANDS, CA 92373	<del> </del>	<del> </del>	<del> </del>	2,000
EGENTS OF UNIVERSITY OF CALIFORNIA	NONE	PC	EDUCATION	
CI				
328 CRAWFORD HALL				
RVINE, CA 92697				1,000
000 1111 001100			000737 GDDVFGDG	j
OSE HILL CENTER 130 ROSE HILL BLVD	NONE	PC	SOCIAL SERVICES	
OLLY, MI 48442	<u> </u>	<u> </u>		10,000
AFE ALTERNATIVES FOR EVERYONE	NONE	PC	SOCIAL SERVICES	
8910 PUJOL STREET				
EMECULA, CA 92590				1,000
OCIETY FOR SCIENCE & THE PUBLIC	NONE	PC	EDUCATION	
719 N. STREET NW (ASHINGTON DC. DC 20036				25 000
ASHINGTON DC, DC 20036		<del> </del>	<del></del>	25,000
OUTHERN CALIFORNIA JEWISH SPORTS	NONE	PC	SOCIAL SERVICES	ĺ
ALL OF FAME				}
О ВОХ 6697				
EVERLY HILLS, CA 90212				1,500
T. MARGARET OF SCOTLAND EPISCOPAL	NONE	PC	EDUCATION	
CHOOL				
1641 LA NOVIA AVE. SAN JUAN CAPISTRANO CA 92675				25,000
in total chi totalinio, ch 32013				23,000
WALL AND EAR WIFE	, , , , , , , , , , , , , , , , , , ,	200	GOGTAY GENERAL	
TAND UP FOR KIDS TO BOX 14398	NONE	PC	SOCIAL SERVICES	
RVINE CA 92623				10,000
Total from continuation sheets			<del></del>	

Part XV Supplementary Informatio				
3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	John Dation	
anna him ampinga ayar ppmy'a	VOLUM CONTRACTOR OF THE PROPERTY OF THE PROPER		20211 277112	
STARS AND STRIPES CHILDREN'S FOUNDATION	NONE	PC	SOCIAL SERVICES	
PO BOX 7572				
LAGUNA NIGUEL, CA 92067				25,000.
THE "1939" CLUB	NONE	PC	RELIGIOUS	
8950 W OLYMPIC BLVD, SUITE 437				650
BEVERLY HILLS, CA 90211		<del> </del>		650.
THE NATIONAL ACADEMY OF ENGINEERING	NONE	PC	EDUCATION	·
500 FIFTH STREET-NW				
WASHINGTON DC, DC 20001				10,000.
THINK TOGETHER	NONE	PC	EDUCATION	
2101-A E. FOURTH STREET				
SANTA ANA, CA 92705				5,000.
UCI FOUNDATION	NONE	PC	HEALTH	
1034 HEWITT HALL IRVINE, CA 92697-5850				
INTING, CA 32037 3030				3,000.
UCLA FOUNDATION	NONE	PC	EDUCATION	
P.O. BOX 24044				24 500
LOS ANGELES, CA 90024-0044		<del>                                     </del>		34,700.
UNIVERSITY OF CA, BERKELEY	NONE	PC	EDUCATION	
2080 ADDISON STREET				
BERKELEY, CA 94720	<del></del>	<u> </u>	<del></del>	250.
USA HOCKEY FOUNDATION	NONE	PC	SOCIAL SERVICES	
1775 BOB JOHNSON DRIVE	15			ļ
COLORADO SPRINGS CO 80906				1,000.
ANCY OF ODVICE COLLEGE	NONE	P.C	COCTAL GERVICES	
YMCA OF ORANGE COUNTY 13821 NEWPORT AVE, STE 200	NONE	₽C	SOCIAL SERVICES	
TUSTIN, CA 92780-7803				1,000,
Total from continuation sheets		<del></del>	<del></del>	

### Schedule B (Form 990, 990-EZ,

or 990-PF)
Department of the Treasur

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.lrs.gov/form990.

OMB No 1545-0047

2016

Employer identification number Name of the organization THE SAMUELI FOUNDATION 33-0758237 Organization type (check one) Filers of: Section: ] 501(c)( Form 990 or 990-EZ ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization x 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III J For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990⋅EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

Employer identification number

THE	SAMUELI	FOUND	MOITA

33-0758237

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	H&S INVESTMENTS L.P.  2101 E. COAST HIGHWAY, SUITE 300  CORONA DEL MAR, CA 92625-1941	\$ 311,170.	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	HS MANAGEMENT L.P.  2101 E. COAST HIGHWAY, SUITE 300  CORONA DEL MAR, CA 92625-1941	\$ 465,063.	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$Schodulo P /Form	Person Payroll Noncash (Complete Part II for noncash contributions.)

Employer identification number

THE SAMUELI FOUNDATION

33-0758237

Part II	Noncash Property	(See instructions)	Use duplicate copies of Pa	art II if additional space is needed.
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art II	Noncash Property (See instructions) Use duplicate copies of F	Part II if additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	5,837 SHRS WAGEWORKS		
		\$ \$ 311,170.	04/25/16
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	17,500 SHRS ANTERO RESOURCES CORPORATION		
		\$ 465,063.	07/20/16
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		**************************************	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part i	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	90, 990-EZ, or 990-PF) (

623453 10-18-18

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

623454 10-18-16

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

FORM 99	90-PF G	AIN OR (LO	SS) I	FROM SALE	OF	AS	SETS		STA	TEMENT	1
DESCRIE	(A) PTION OF PROPERTY	<del>.</del>			1		NNER UIRED	DA <sup>c</sup>		DATE S	OLD
17,500	SHRS ANTERO RESC	URCES CORP	ORAT:	ION				09/2	5/08	07/21	/16
	(B) GROSS SALES PRICE	(C) VALUE A TIME OF A		(D) EXPENSE SALE	OF		(E) DEPRE	c.	GAIN	(F) OR LOS	S
	460,342.	46	5,063.		0	•		0.		-4,	721.
DESCRIE	(A) PTION OF PROPERTY				1		NNER UIRED	DA'		DATE S	OLD
5,837 \$	SHRS WAGEWORKS IN	ic.								04/26	/16
	(B) GROSS SALES PRICE	(C) VALUE A TIME OF A		(D) EXPENSE SALE	OF		(E)	c.	GAIN	(F)	s
	314,910.	31	1,170.		0	 ·		0.		3,	740.
	GAINS DIVIDENDS									_	981.
FORM 99	90-PF INTEREST (	ON SAVINGS	AND '	TEMPORARY	CAS	SH	INVEST	MENTS	STA	TEMENT	2
SOURCE				(A) EVENUE R BOOKS	NI		(B) INVEST			(C) DJUSTED T INCOM	
	ST INCOME	_		123.	_			123.			
TOTAL 7	TO PART I, LINE 3	3		123.				123.			

FORM 990-PF	ACCOUNTI	NG FEES	S	TATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,500.	1,625.		2,600.
TO FORM 990-PF, PG 1, LN 16B	6,500.	1,625.		2,600.
FORM 990-PF (	THER PROFES	SIONAL FEES	Si	PATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
MANAGEMENT FEES CONSULTING FEES OUTSIDE SERVICES	12,000. 20,246. 0.			0. 15,246. 5,000.
TO FORM 990-PF, PG 1, LN 16C	32,246.	4,800.		20,246.
FORM 990-PF	TAX	ES	Si	PATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX & LICENSE PAYROLL TAX FEDERAL TAX	105. 21,123. 18,500.	0.		0. 16,899. 0.
TO FORM 990-PF, PG 1, LN 18	39,728.	0.		16,899.

FORM 990-PF	OTHER E	XPENSES	S	TATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE	3,429.	0.		0.
BENEFIT PLAN ADMINISTRATION	2,335.	0.		1,868.
TELEPHONE AND INTERNET	8,307.	0.		4,653.
INSURANCE	8,180.	0.		0.
PAYROLL PROCESSING	2,771.	0.		2,217.
DUES AND SUBSCRIPTIONS	4,250.	0.		4,250.
POSTAGE	235.	0.		0.
CUSTODIAL FEES	500.	0.		250.
TO FORM 990-PF, PG 1, LN 23	30,007.	0.		13,238.

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
	OTHER DIDID			<b></b>
SOFTWARE - WEBSITE	14,700.	14,700.	0.	0
SOFTWARE - CRM	10,800.	10,800.	0.	0
SOFTWARE - CRM	5,400.	5,400.	0.	0
SOFTWARE - CRM	5,400.	5,400.	0.	0
SOFTWARE - CRM	8,615.	8,615.	0.	0
LAPTOP	1,265.	1,265.	0.	0
SOFTWARE - IOS APP	6,000.	6,000.	0.	0
COMPUTER (DESKTOP)	1,546.	1,546.	0.	` 0
LAPTOP	1,109.	1,109.	0.	0
GRANTMAKING WEBSITE	3,500.	3,500.	0.	0
GRANTMAKING WEBSITE	3,695.	3,695.	0.	0
LAPTOP	1,620.	855.	765.	765
LAPTOP	1,273.	389.	884.	884
LAPTOP	1,205.	368.	837.	837
LAPTOP	1,081.	120.	961.	961
LAPTOP	2,652.	295.	2,357.	2,357
TO 990-PF, PART II, LN 14	69,861.	64,057.	5,804.	5,804

FORM 990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT

NAME OF MANAGER

SUSAN SAMUELI HENRY SAMUELI

# 2016 DEPRECIATION AND AMORTIZATION REPORT

FORM 9	FORM 990-PF PAGE 1				ļ		990-PF							,
Asset No	Description	Date Acquired	Method	Life	C Line No V	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
11	SOPTWARE - WEBSITE	01/11/08	SL	3.00	16	14,700.				14,700.	14,700.		0	14,700.
12	SOFTWARE - CRM	01/15/08	SI	3.00	16	10,800.				10,800.	10,800.		0	10,800.
13	SOFTWARE - CRM	01/15/08	SI	3.00	16	5,400.				5,400.	5,400.		0	5,400.
14	SOFTWARE - CRM	02/01/08	SL	3.00	16	5,400.				5,400.	5,400.		0	5,400.
15	SOFTWARE - CRM	09/26/08	SL	3.00	16	8,615.				8,615.	8,615.		0	8,615.
16	LAPTOP	05/27/11	SL	3.00	16	1,265.				1,265.	1,265.		0	1,265.
18	SOFTWARE - IOS APP	12/01/12	SL	3.00	16	6,000.				6,000.	6,000.		0	6,000.
29	COMPUTER (DESKTOP)	01/01/13	SI	3.00	16	1,546.				1,546.	1,546.		0	1,546.
30	LAPTOP	08/08/13	SL	3.00	16	1,109.				1,109.	894.		215.	1,109.
31	(D)COMPUTER (DESKTOP)	08/12/13	TS	3.00	16	2,371.		-	-	2,371.	1,909.		462.	2,370.
32	GRANTMAKING WEBSITE	09/30/13	SL	3.00	16	3,500.				3,500.	2,626.	· -	874.	3,500.
33	GRANTMAKING WEBSITE	10/03/13	SL	3.00	16	3,695.				3,695.	2,772.		923.	3,695.
44	44 LAPTOP	06/14/15	SL	3.00	<del>1</del> <del>1</del> <del>1</del> <del>1</del>	1,620.				1,620.	315.		540.	855.
55	LAPTOP	01/29/16	SL	3.00	116	1,273.				1,273.			389.	389.
26	56 LAPTOP	02/24/16	SL	3.00	16	1,205.				1,205.			368.	368.
57	LAPTOP	08/23/16	SL	3.00	16	1,081.				1,081.			120.	120.
28	LAPTOP	09/12/16	SL	3.00	16	2,652.			-	2,652.			295.	295.
	* TOTAL 990-PF PG 1 DEPR					72,232.				72,232.	62,242.		4,186.	66,427.
628111 04-01-16	14-01-18					(D) - Asset disposed	pesoc		*	ITC, Salvage,	Bonus, Comm	nercial Revital	* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone	tion, GO Zone

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POR	FORM 990-PF PAGE 1	<u> </u>			ł		990-PF							
₹~	Asset No	Date Acquired	Method	Life	No c >	o Cost Or Basis	Bus Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
<u></u>	CURRENT YEAR ACTIVITY	· 						-						
	BEGINNING BALANCE					66,021.			0	66,021.	62,242.			65,255.
	ACQUISITIONS					6,211.				6,211.	.0			1,172.
	DISPOSITIONS					2,371.				2,371.	1,909.			2,370.
	ENDING BALANCE					69,861.				69,861.	60,333.			64,057.
	ENDING ACCUM DEPR LESS DISPOSITIONS										64,057.			
	ENDING BOOK VALUE										5,804.			
									-					
														-
									_					
								_	<u> </u>					
628	628111 04-01-16					(D) - Asset disposed	pesods		*	ITC, Salvage,	Bonus, Comr	nercial Revita	* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone	tion, GO Zone