Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052 2016

Open to Public Inspection

Department of the Treasury Internal Revenue Service

		year 2016 or tax	x year beginning			2010,	and en	unig			
Name of fo									A	Employer identification number 32-6409207	mber •
Number an	10rt	on and Spa	apperi Family if mail is not delivered to stree	t address)	acron_		Room/suite	e	В	Telephone number (see instr	ructions)
		er Street		,		l l	Suite			(888) 840-466	
City or town	n, state	or province, country, a	and ZIP or foreign postal code				<u>our</u> co				
Vienna						JΑ	22180		С	If exemption application is	pending, check here. >
G Che	ck all	that apply	Initial return	Initial	return of a f	forme	r public	charity	D	1 Foreign organizations, che	ck here
			Final return	Amer	nded return					3 3	L
		Ī	Address change	Name	e change				Į .	2 Foreign organizations med	ting the 85% test, check
H Che	ck typ	pe of organization	X Section 50)1(c)(3) e	xempt privat	e fou	ndation		1	here and attach computation	UII
H Check type of organization X Section 5010 Section 4947(a)(1) nonexempt charitable trus I Fair market value of all assets at end of year J According to the section 5010					Other taxal			undation	E	If private foundation status	
Fair market value of all assets at end of year (from Part II, column (c), line 16)				counting	method	Ca	ash >	Accrual]	under section 507(b)(1)(A)	, check here >
				Other (sp	pecify)	ш	_	_)	F	If the foundation is in a 60-	month termination
► \$		721,	588. (Part	Ī, column	(d) must be	on c	ash basi	s)	1	under section 507(b)(1)(B)	
Part I	Aı	nalysis of Re	venue and				4111			(=) A d = 1 = 1	(d) Disbursements
	E	xpenses (The t	total of amounts in		levenue and Ises per boo			t investmen income	t	(c) Adjusted net income	for charitable
			id (d) may not neces- ounts in column (a)	CAPCI	1303 pc. 500		') Intomic	purposes (cash basis only)
		ee instructions))	oa,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Ì		1				1	(Cash basis Only)
	1	Contributions, gifts, grants	s, etc., received (attach schedule) .	·	20,00	00.), N, Y	`. / . \	1.00	V. 100 QUA.400	
	2	Check ► If the foun	ndation is not required to attach Sch	в 🗓 💥	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		3		3		7 7 4 A Y / X :
l	•	Interest on southern and to	mnorani cach introctmente		-	<u>.</u> [. 0	F.0	
[3 A	-	mporary cash investments m secunties		3,93	59.		3,93	9.	59. 3,939.	
ŀ				.—	ر و ر	, , , , 		3, 33	<u>, , ,</u>	3,339.	
- 1		Net rental income or (loss)		(1) B	· · · · · · · · ·	70.	3° \.	34.73.53	<u> </u>		
R	6 a		le of assets not on line 10				X 1	# 1 E			
E		Gross sales price for	all	18 55		-	W			1 8 1 N 1 N 1 N 1 N 1 N 1 N 1 N 1 N 1 N	3.74 (S. W. 7). V. 7
ě Ì	7	assets on line 6a Capital gain net incon	ne (from Part IV, line 2)	1 11 1		£ 35		<u></u>			8 4 8 8 8 8 9
N	8	Net short-term capital	Il gain	· 44% 34		1 %	3	A * .,(*	12.		1 1 1 1 1 1 1 1
υ	9	Income modifications		· 3.7 % %	41 17 1	^ <u>/</u> ,*	,	4' 'A 13			
E	10 a	returns and		14		1	15 0	1110	Ă.		
}	L	allowances Less Cost of	<u></u>			* 4	<u> </u>	<u> </u>	<u>-3</u>		
İ	_	goods sold			<u>`. \$ % %</u>	, "	3160	¥. * \$	* *		
1		Gross profil or (loss) (attac		-			<u>. </u>	: <u> </u>	1	 	
	11	•	schedule)	1		, ,		1 1	c	110	
ļ	42	See Line 11 Stn	nt hrough 11	<u> </u>	24.11	16.		4,11	.6 <u>.</u>	116. 4,114.	
	12		cers, directors, trustees, etc		51,71			7,⊥⊥	0.	51,718.	
į	14	*	laries and wages		<u> </u>				<u>· · · </u>		
{	15		oyee benefits							 	
A		Legal fees (attach sch	hedule)L-16a Stmi	t.	1,90	00.			0.	1,900.	
ĝ	t	Accounting fees (atta	ach sch)							1	
i i	c	Other/professional_fees (a	attach sch) L-16c Stmi	t.	21,17	72.		1,17	72.	21,172.	
OI	17	Interest .	المناه والمناه والمناه والمناه والمناه								
ET	18	Taxes (attach schedule)(s	see instrs)	•							
P S T R A A T T	19	Depreciation (attach	10		0.0	10			^	2 242	
1 1	20	schedule) and deplet	2017 13	<u> </u>	2,34	4 U .			0.	2,340.	
N V G E	20 21	Travel, conferences,	and meetings	<u></u>	2,22	21			0.	2,221.	
A F	22	Printing and publicate	~ - +		2,22	•			<u> </u>	2,221.	
N X D P	23	Other expenses (atta									
E		See Line 23 Str	mt		18,63	35.	L	11	3.	18,635.	0
Š	24	Total operating and	i administrative								
Š		expenses Add lines	-		97,98	36.		1,28	<u>35.</u>	97,986.	0
[25	Contributions, gifts, grants	•	·	102,90	JU.	, ,	.^		2 \$ \$ \$,000	102,900
Į	26	Total expenses and Add lines 24 and 25	disbursements	.1	200,88	ا ء		1,28	25	97,986.	102,900
	27	Subtract line 26 from		1 - 3	200,00		 	1,20	, J .		102,900
	. 41			no areas	فالمنظمين بدائ	۰, ۱	1				, ", پ
	a	Excess of revenue of	Over exhelises								
	a	and disbursements	•		-176,7	72.		. ' .		7 , 11, 11	<u> </u>
		and disbursements	•		-176,7	72.		2,82	29.	3 3 3 3 3	

Cash - non-interest-bearing 1,680 7,465 308,896 308,896 308,896 308,896 308,896 308,896 308,896 308,896 308,896 308,896 308,896 308,896 308,896 308,896 408,896	Par	t II	Balance, Sheets column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
2 Savings and temporary cash investments 900, 003 303, 896 308, 896 3 Accounts receivable Less allowance for doubtful accounts 1 4 Pledges receivable Less allowance for doubtful accounts 5 5 Grants microwable 5 Grants microwable 6 Receivables due from officine, directine, strellers, and other doubtful profoso listant includible (beneficially accounts 5) 6 Grants allowance for doubtful accounts 5 8 Inventiories for sale or use 9 Prepared expenses and deferred charges 10a investments — US and state government b investments — Grants (state shortedle) 11a investments — Grants (state shortedle) 12 investments — Caprovale stock (states shortedle) 13 investments — caprovale stock (states shortedle) 14 Land, buildings, and equipment basis 15 investments — compate bounds (states shortedle) 16 Total asserts (to be compised by all filiars — 17 Total asserts (to be compised by all filiars — 18 Grants in entractions Allow, see page 1, tent 1)		1		+ `-		
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Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted	E S	23	Total liabilities (add lines 17 through 22)	3.266.	3,451	
E U N D 25 Temporarily restricted			Foundations that follow SFAS 117, check here X			
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27 Capital stock, trust principal, or current funds. 28 Paid-in or capital surplus, or land, bldg, and equipment fund. 29 Retained earnings, accumulated income, endowment, or other funds. 30 Total net assets or fund balances (see instructions). 31 Total liabilities and net assets/fund balances (see instructions). 901, 683. 721, 588. Part III. Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on pnor year's return). 2 Enter amount from Part I, line 27a. 3 Other increases not included in line 2 (itemize). 4 Add lines 1, 2, and 3. 5 Decreases not included in line 2 (itemize). 5 Decreases in fair market value of investments. 5 3,508.	D	26	Permanently restricted	0.		
S N C 29 Retained earnings, accumulated income, endowment, or other funds	A S B S A		Foundations that do not follow SFAS 117, check here . Figure 27 through 31.			
S N C 29 Retained earnings, accumulated income, endowment, or other funds	E L	27	Capital stock, trust principal, or current funds	•		
Part III. Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 2 Enter amount from Part I, line 27a. 3 Other increases not included in line 2 (itemize). 4 Add lines 1, 2, and 3. 5 Decreases not included in line 2 (itemize). Decrease in fair market value of investments 5.		28	Paid-in or capital surplus, or land, bldg , and equipment fund			
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1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	Dar	# 222 1			721,588.	***************************************
end-of-year figure reported on prior year's return)	<u></u>			·		
2 Enter amount from Part I, line 27a	1					898 417
3 Other increases not included in line 2 (itemize)	2					
4 Add lines 1, 2, and 3						1.0,112.
5 Decreases not included in line 2 (itemize) Decrease in fair market value of investments 5 3,508.		Add	lines 1, 2, and 3	· · · · · · · · · · · · · · ·		721.645
	5				├	
	6					

Part IV Capital Gain	s and Losses for Tax on Investm	ent Income			
(a) List and (describe the kind(s) of property sold (e.g., re s warehouse, or common stock, 200 shares	eal estate.	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a					
b					
C					
d				ļ	
<u>e</u>					<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sale		(h) Gain or (e) plus (f) mi	
a				·	
b					
					
d					
Complete only for asset	s showing gain in column (h) and owned by	the foundation on 12/31/69			
		(k) Excess of col (i)	,	(i) Gains (Col pain minus col (k), b	
(i) F M V as of 12/31	as of 12/31/69	over col (j), if any		an -0-) or Losses (fr	
<u>a</u>				 	
<u>b</u>					
C					
<u>d</u>		- 			
<u>e</u>		7		 	
Capital gain net income	or (net capital loss) If gain, as	so enter in Part I, line 7 enter -0- in Part I, line 7	2	}	
3 Net short-term capital g	ain or (loss) as defined in sections 1222(5)		-		
	t I, line 8, column (c) (see instructions) If (I		3		
	Under Section 4940(e) for Redu		ent Income		
	private foundations subject to the section 4				
` ,		(,	,		
If section 4940(d)(2) applies,	eave this part blank				
Was the foundation liable for	the section 4942 tax on the distributable am	nount of any year in the base pe	eriod?	Yes	X No
If 'Yes,' the foundation does n	ot qualify under section 4940(e) Do not co	mplete this part			
1 Enter the appropriate ar	nount in each column for each year, see the	e instructions before making an	y entries		
(a) Base period years Calendar year (or tax years) beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asse	ets	(d) Distribution (col (b) divided	
2015	0	. 133	1,148.		0.000000
2014				 	
2013					
2012					
2011					
2 Total of line 1, column (d)		2		0.000000
3 Average distribution rati number of years the four	o for the 5-year base period — divide the to indation has been in existence if less than 5	tal on line 2 by 5, or by the 5 years	3		0.000000
4 Enter the net value of n	oncharitable-use assets for 2016 from Part	X, line 5	4		797,157.
5 Multiply line 4 by line 3			5		0.
6 Enter 1% of net investm	ent income (1% of Part I, line 27b)		6		28.
7 Add lines 5 and 6			7		28.
8 Enter qualifying distribu	tions from Part XII, line 4		8		102,900.
If line 8 is equal to or gr Part VI instructions	eater than line 7, check the box in Part VI, I	ine 1b, and complete that part	using a 1% tax	rate See the	

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instr	uctio	ns)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1		· .			
	Date of ruling or determination letter (attach copy of letter if necessary – see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V,	1	}			28.
	check here . ► X and enter 1% of Part I, line 27b	ζ,				
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	. شده .		-		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	l			0.
3	Add lines 1 and 2	3				28.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0	5				28.
6	Credits/Payments	~ \	¥,,	\$ 7.	₹ ₹ " • * .	. *
а	2016 estimated tax pmts and 2015 overpayment credited to 2016 6 a	. 3 %	63	3.7	i i i	*
b	Exempt foreign organizations — tax withheld at source 6 b	, ·	*	or of the state of	, ,	ž.
c	Tax paid with application for extension of time to file (Form 8868) 6 c			30	``	
d	Backup withholding erroneously withheld				. * 4	
7	Total credits and payments Add lines 6a through 6d	7		, commenter contra contra co		. www
8	Enter any penalty for underpayment of estimated tax. Check here	8				
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9				28.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				0.
11		11				
Par	t VII-A Statements Regarding Activities					
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			3, 8, 1	Yes	No
1 4	participate or intervene in any political campaign?		:	1 a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?			1 b		X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published			\$43	13/1	177
	or distributed by the foundation in connection with the activities					
С	Did the foundation file Form 1120-POL for this year?			1 c	rath Mhrsi I s	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			100	1.1	1 × × *
	(1) On the foundation > \$ (2) On foundation managers > \$			1	Jan 19 18 1	
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers • \$					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		!	2		X
	If 'Yes,' attach a detailed description of the activities			1 1 1	3 * *	4. 3
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes			3	* 1/2	X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4 a		Х
	If 'Yes,' has it filed a tax return on Form 990-T for this year?			4 b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If 'Yes,' attach the statement required by General Instruction T			1. 1. 3	. # %	2 2 3
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					2 %
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV			7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions)			* **. *		3
	VIRGINIA					Ž. ()
h	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		-			
u	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation			8 b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	(5) /V .		9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes.' attach a schedule listing their names and addresses			10	x	
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Par	n 990-PF (2016) The Morton and Spapperi Family Foundation 32-6- rt VII:A Statements Regarding Activities (continued)	409207	F	age 5
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)			Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address www.restorenature.org			
14	The books are in care of The Morton and Spapperi Family Foundation Telephone no (12) Control of the Control of	(888) 840	-466	4
15	Located at 612 Center Street South, Suite 100 Vienna VA ZIP + 4 22180 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here			
	and enter the amount of tax-exempt interest received or accrued during the year		•	Ш
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a	-	Yes	No
,,,	bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country			
Par	rt VII-B → Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	<u>***</u>	Yes	No
1 a	During the year did the foundation (either directly or indirectly)	l		1.
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	X No	~ X *	3.4
		X]No		
		X No	5 3.3	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	X No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	⊠No		
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	X]No		
k	o if any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?), (), (), ()	
	Organizations relying on a current notice regarding disaster assistance check here		11	2 24
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	X No		
	If 'Yes,' list the years ► 20 , 20 , 20 , 20			* * *
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)	2b		
c	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	1 1 2 B	***	W W, Y,
	► 20 , 20 , 20 .			* 4 3 3 4
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business	No S		
t	o If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b		
4 a	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<u> </u>		
	Glantable purposes	• • • • 4a	3 %	X
ic	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	3	X
BAA		Form 99	3-PF (2	016)

Part VII-B Statements Regarding Activit		1 4720 May Be Req	uirea (continuea)					
5 a During the year did the foundation pay or incur a	•		ш, п					
(1) Carry on propaganda, or otherwise attempt t	o influence legislation (se	ection 4945(e))?	Yes X	No (*)				
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?								
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)								
(5) Provide for any purpose other than religious educational purposes, or for the prevention of	charitable, scientific, lite of cruelty to children or a	erary, or nimals?	Yes X	No				
b If any answer is 'Yes' to 5a(1)—(5), did any of the described in Regulations section 53 4945 or in a (see instructions)?	current notice regarding	disaster assistance		5b				
Organizations relying on a current notice regardi	ng disaster assistance ch	neck here	·					
c If the answer is "Yes" to question 5a(4), does the tax because it maintained expenditure responsib	foundation claim exempility for the grant?	tion from the	· · · · · · · Yes	No Since the second				
If 'Yes,' attach the statement required by Regula								
6 a Did the foundation, during the year, receive any on a personal benefit contract?	funds, directly or indirect	ly, to pay premiums	Yes X	No 3				
b Did the foundation, during the year, pay premium	ns, directly or indirectly, o	on a personal benefit con	tract?	6b X				
If 'Yes' to 6b, file Form 8870								
7 a At any time during the tax year, was the foundation				million additional and a fill of the contract				
b if 'Yes,' did the foundation receive any proceeds								
Part VIII > Information About Officers, Dand Contractors	rectors, i rustees,	Foundation Manag	gers, Highly Paid E	:mployees,				
1 List all officers, directors, trustees, foundation	n managers and their o	compensation (see inst	ructions).					
(a) Name and address	(b) Title, and average hours per week devoted to position	(c)Compensation (If not paid, enter -0-)	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances				
Kent Morton		<u> </u>		•				
612 Center Street South	Trustee, Chairman	l						
Vienna VA 22180	5.00	0.	0.	0.				
Julie Spapperi-Morton				•				
612 Center Street South	Trustee, President							
Vienna VA 22180	12.00	0.	0.	0.				
Becky Winters, Spapperi Winters Consulting, LLC 14778 San Marsala Court	Executive Director							
Tampa FL 33626	15.00	32,640.	0.	0.				
	Chief Financial Officer							
Annapolis MD 21409	3.00	19,078.	0,1	0.				
2 Compensation of five highest-paid employee		luded on line 1 - see it	(d)Contributions to	iter NONE.				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expense account, other allowances				
No paid employees								
				•				
Total number of other employees paid over \$50,000 .	<u> </u>			None				
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Forn	n 990-PF (2016) The Morton and Spapperi Family Foundation 32-64)9207 Page 7
	rt VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid I	
	and Contractors (continued) Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
Nor		(c) Compensation
Nor	5	
		}
Tota	I number of others receiving over \$50,000 for professional services	. None
Da	rt IX-A. Summary of Direct Charitable Activities	
	CIA-As Summary of Direct Charitable Activities	
List th	ne foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of Izations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
	<u>and the contract of the contr</u>	
1	Education in the sciences & engineering is an important part of the Foundation's mission. In 2016, the Foundation engaged with Virginia's Randolph Macon College & Virginia Polytechnic Institute and State University (Va Tech) in separate	
	efforts intended to provide students with experience in real-world practical research, strategic thinking, & teamwork.	
2	RANDOLPH MACON COLLEGE (RMC) - During 2016, the Foundation was privileged to work with Dr. Michael Fenster at RMC. Dr. Fenster	
_	is the Director of Environmental Studies Program & professor of various environmental studies courses aimed at preparing students	
	to meet & solve challenging environmental problems of the 21st century. At RMC's request, the Foundation submitted an RPP to freshman class	2,982.
3	EVST105: Intro to Environ Problem Solving, with a goal to educate the public on the impact of climate change on coastal environments	
	in VA. The Foundation worked directly with students & RMC staff, including participating in RMC class lectures throughout the semester.	ı
	VA TECH - In 2016, the Foundation and Va Tach jointly identified a suitable property to serve as a living laboratory & teaching location for Va Tech	5,170.
4	students, faculty 6 the community to engage in applied natural resource mont 6 ecological restoration. The Foundation agreed to provide hands-on 6.	
	financial support for 4 students to participate in research that will educate in a "real world" setting; teach business &	
	project mgmt skills, & ultimately increase the ecological viability & natural resource sustainability of the parcel.	
	1 IX-B: Summary of Program-Related Investments (see instructions)	
Des 1	cribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
•		
2		
2		
2		,
	other program-related investments. See instructions	,

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Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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102,872

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	. (d) 2016
Distributable amount for 2016 from Part XI, line 7			4	39,830.
2 Undistributed income, if any, as of the end of 2016	**************************************			
a Enter amount for 2015 only			1,042.	
b Total for prior years 20, 20, 20			` ^ % .	
3 Excess distributions carryover, if any, to 2016		`	¢	
a From 2011 0 .				
b From 2012 0 .			,	*
c From 2013 0 .		•	· ,	
d From 2014 0 .	,	, ,	` .	*
e From 2015			. , .	
f Total of lines 3a through e	0.		*/ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	* * .
4 Qualifying distributions for 2016 from Part	, ^ ,		23	÷ .
XII, line 4 \(\\$ \) 102,900.	* ,		·	<u> </u>
a Applied to 2015, but not more than line 2a · · ·		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	1,042.	* *
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2016 distributable amount		10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		39,830.
e Remaining amount distributed out of corpus	62,028.			
5 Excess distributions carryover applied to 2016				
(If an amount appears in column (d), the same amount must be shown in column (a))				
Same amount must be shown in column (u))				
6 Enter the net total of each column as				
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	62,028.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
C Enter the amount of prior years' undistributed income for which a notice of deficiency has				
been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount — see instructions			0	
INIE Za Takapie aniouni — See nistructions			0.	X
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of	3 · · · · · · · · · · · · · · · · · · ·			
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	0.	,		
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	62,028.	1	^	·
10 Analysis of line 9				,
a Excess from 2012			į	,
b Excess from 2013 0 .			į	; !
c Excess from 2014 0 .			1	4
d Excess from 2015			,	
e Excess from 2016 62,028.		,		

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Part XIV Private Operating Foundati					N/A
1 a If the foundation has received a ruling or determined is effective for 2016, enter the date of the ruling the ruling is effective for 2016, enter the date of the ruling is effective for 2016.	ng			· · <u>· ·</u> · · · · · • [T.2-2-2-2-
b Check box to indicate whether the foundation		ing foundation desci		4942(J)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	41.0045	Prior 3 years	1	(e) Total
investment return from Part X for each year listed	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a		 			
c Qualifying distributions from Part XII, line 4 for each year listed	···				
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter				1	
(1) Value of all assets		 	ļ	 	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)		ļ	ļ	ļ	
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter				1	
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income		<u> </u>			
Part XV Supplementary Information of assets at any time during the	(Complete this e year – see ir	s part only if the nstructions.)	e foundation had	d \$5,000 or more	in
1 Information Regarding Foundation Manag			·		
a List any managers of the foundation who hav close of any tax year (but only if they have co	e contributed more	than 2% of the total	contributions receive	ed by the foundation be	efore the
Kent and Julie Morton	THE STATE OF THE	40,000) (000 000			
b List any managers of the foundation who own	10% or more of th	e stock of a corpora	tion (or an equally la	rge portion of the owner	rship of
a partnership or other entity) of which the fou N/A	ndation has a 10%	or greater interest	(0. 2 5422) 12	· ·	
.,,					
2 Information Regarding Contribution, Gran Check here ☐ if the foundation only ma requests for funds If the foundation makes gr complete items 2a, b, c, and d	kes contributions to	preselected charita	ible organizations and		
a The name, address, and telephone number of	r e-mail address of	the person to whom	applications should	be addressed	
The Morton and Spapperi Far	nıly Foundat	ion			
612 Center Street South, St					
b The form in which applications should be sub	VA 2218		38) 840-4664		
Applications should be submitted in w			-	ant or other progra	m requirements.
c Any submission deadlines					
As provided in the program	requirement	cs.			
d Any restrictions or limitations on awards, such	as by geographic	al areas, charitable f	ields, kinds of institut	tions, or other factors	
As provided in the program	requirement				

Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year		+		
Conservation Foundation of the Gulf Coas	t		Pine Island Restoration:	
400 Palmetto Avenue			Grant made toward restoration & enhancement	•
Osprey FL 34229-09	1	PC	of Pine Island Preserve at Matlacha Pass	50,000.
Conservation Foundation of the Gulf Coas	t		Triangle Ranch:	
400 Palmetto Avenue			Grant made toward 10/5/16 purchase of 1,105 conser/a	
Osprey FL 34229-09	12	PC	essement on Triangle Ranch prop in Manatee Cty.	50,000.
Sarasota Audubon Society			Support Audubon Society's protection & preservation	
999 Center Road			of environmentally-sensitive areas, specifically	0
Sarasota FL 3424)	PC	Sarasota's Celery Fields	2,600.
National Audubon Society			1	
225 Varick Street New York NY 1001	,)	PC	Mission consistent support	100.
World Wildlife Fund	i	PC		100.
1250 24th St. N.W.				
Washington DC 2003	7	PC	Mission consistent support	100.
Conservation Foundation of the Gulf Coas			distriction consistent support	100.
400 Palmetto Avenue			!	
Osprey FL 34229-09	12	PC	Mission consistent support	100.
				±00.
		1	1	
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]	
		1	}	
]	
		1		
			į į	
		<u> </u>		
Total	 		▶ 3a	102,900.
b Approved for future payment		1	İ	
None	}	1	ì	
			ļ	
			}	
]]	
		}	}	
		1		
			}	
			1	
			1	
		1		
			1	•
			†	
			1	
		}	1	
		1	1	
	<u> </u>	<u> </u>		
Total			▶ 3b	0.

	Analysis of Income-Producing amounts unless otherwise indicated		ed business income	Exclude	d by section 512, 513, or 514	(e)
4 5		(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income (See instructions)
•	ram service revenue			code		
a b		 		+		
°		 	 	+		
4		 		 		
e			 	1	 	
f						
g Fees	and contracts from government agencies					
2 Mem	bership dues and assessments					
3 Interes	st on savings and temporary cash investments			14	59.	
	ends and interest from securities	<u></u>		14	3,939.	
	ental income or (loss) from real estate	88 1 3 S		<u> </u>		
	financed property		 		 	
	ebt-financed property	<u></u>		 	L	
	ntal income or (loss) from personal property	ļ		 		
	r investment income			14	116.	
	or (loss) from sales of assets other than inventory	<u> </u>	 	 		
	ncome or (loss) from special events	ļ	 	 		
	s profit or (loss) from sales of inventory	2 3 3		N-2 N		
	revenue	1 × 1 × 1 × 1		**************************************		
а ь		 		 		
č		 	 	 		
ď		 		 		
e		 	 	+		
12 Subto	otal Add columns (b), (d), and (e)	NAME.		1. 1. M. M.	4,114.	
13 Total	. Add line 12, columns (b), (d), and (e)			· · · ·	13	4,114.
(See works	heet in line 13 instructions to verify calculations	s)			•	
Part XV	-B Relationship of Activities to the	Accomp	lishment of Exem	pt Purp	oses	
Line No.	Explain below how each activity for which inco	ome is report	ed in column (e) of Part	XVI-A co	intributed importantly to	the
-	accomplishment of the foundation's exempt p	urposes (oth	er than by providing fun	ds for suc	ch purposes) (See instru	ictions)
					 	
	<u> </u>					
						
						
						
	 					
	 					
						
						
						
				- 		
						
						

Form 990-PF (2016) The Morton and Spapperi Family Foundation 32-6409207 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

description descri	ne organization directly or abed in section 501(c) of the directly or abed in section 501(c) of the directly or a section of the section of the section of the directly of the	the Code (other thins? bundation to a nor control of the control a noncharitable each, or other asserts remembership or t, mailing lists, other	nan section 501(c)(3) of acharitable exempt organization	rganizations anization of.	a) or in section 527,	w the fair market v	1 a (1) 1 a (2) 1 b (1) 1 b (2) 1 b (3) 1 b (4) 1 b (5) 1 b (6) 1 c	Yes	No X X X X X X X X
the grany to	oods, other assets, or ser ransaction or sharing arra	rvices given by the ingement, show it	e reporting foundation. Toolumn (d) the value	of the goods	ation received less than s, other assets, or service	i fair market value i ces received.	п		
(a) Line no	(b) Amount involved		oncharitable exempt organiz		(d) Description of transfe		naring arrang	jements	 ;
							·		
		· 							
	·								
									
									
·					<u></u>	·			
				·					
 									
	,								
desci	foundation directly or incibed in section 501(c) of s,' complete the following	the Code (other ti	with, or related to, one on an section 501(c)(3))	or more tax-e or in section	exempt organizations 527?		Yes	X	۷o
	(a) Name of organization	n	(b) Type of organ	nization	(c) C	escription of relation	niship		
						· _=			
				·					
To-	des manufling of page in 1 de de-	that I have a comment to	un salura, ingludina conse	ung cob-dula =	and statements, and to the birds	ol mu komutatan asat sa	hat also test		
Sign Here	der penallies of perjury. I declare rect, and complete Declaration of	f preparer (other than to	is return, including accompanixpayer) is based on all inform	ying schedules a lation of which pr	ing statements, and to the oast reparer has any knowledge	or my knowledge and be	May the IR	with the	
1 -	ignature of officer or frustee	M	Date	2/201.	Trustee	· · · · · · · · · · · · · · · · · · ·	preparer s (see instru	ickons) <u>/</u> _	- I
	Print/Type preparer's nam		Preparer's signature		Date	T., . 11. 1].]' PTIN	Yes	No
n	t min i Aba biabaiai a uatu	•	r reparer a signature		Daic	""	1114		
Paid	- Gum's pages	<u></u>				self-employed			
Prepare					Fil	rm s EIN 🕨			
Use Onl	y rums audress				p	none no			
BAA							Form 990	-PF (2	016)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service Information about Sch

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization		Employer identification number
The Morton and Spapperi Famil	y Foundation	32-6409207
Organization type (check one)		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	ı
	4947(a)(1) nonexempt charitable trust not t	eated as a private foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treati	ed as a private foundation
	501(c)(3) taxable private foundation	
Check if your organization is covered by the Gene	eral Rule or a Special Rule.	
Note. Only a section 501(c)(7), (8), or (10) organi	zation can check boxes for both the General Rule	and a Special Rule See instructions
General Rule		
X For an organization filing Form 990, 990-EZ, property) from any one contributor Complete	or 990-PF that received, during the year, contribu Parts I and II. See instructions for determining a	ions totaling \$5,000 or more (in money or contributor's total contributions
Special Rules		
under sections 509(a)(1) and 170(b)(1)(A)(vi)	c)(3) filing Form 990 or 990-EZ that met the 33-1, that checked Schedule A (Form 990 or 990-EZ), year, total contributions of the greater of (1) \$5,00 EZ, line 1 Complete Parts I and II	Part II, line 13, 16a, or 16b, and that
during the year, total contributions of more that	c)(7), (8), or (10) filing Form 990 or 990-EZ that re an \$1,000 exclusively for religious, charitable, scientification or animals. Complete Parts I, II, and III	ceived from any one contributor, intific, literary, or educational
	c)(7), (8), or (10) filing Form 990 or 990-EZ that re eligious, charitable, etc , purposes, but no such c	
\$1,000 If this box is checked, enter here the	total contributions that were received during the y	ear for an exclusively religious,
	of the parts unless the General Rule applies to the contributions totaling \$5,000 or more during	
it received nonexclusively religious, chantable	, etc., contributions totaling 50,000 of more during	The year ,
Caution. An organization that isn't covered by the 990-PF), but it must answer 'No' on Part IV, line 2 Part I, line 2, to certify that it doesn't meet the film	2, of its Form 990, or check the box on line H of it	s Form 990-EZ or on its Form 990-PF,
BAA For Paperwork Reduction Act Notice, see the Instr	uctions for Form 990, 990-EZ, or 990-PF	Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

,		_	
Name of org	B (Form 990, 990-EZ, or 990-PF) (2016) panization orton and Spapperi Family Foundation	1 ' '	1 of 1 of Part er identification number 409207
	Contributors (see instructions) Use duplicate copies of Part I if additional spa	ice is needed	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Kent and Julie Morton 612 Center Street South Vienna VA 22180	\$\$ <u>20</u> _000.	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person . Payroli Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ \$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		}	Person

Payroll Noncash

(Complete Part II for noncash contributions)

Form 990-PF, Page 1, Part I, Line 11 Line 11 Stmt

Other income:	Rev/Exp Book	Net Inv Inc	Adj Net Inc
Cap gain distribs	9.	9.	9.
Nondividend distribs	107.	107.	107.
Total	116.	116.	116.

Form 990-PF, Page 1, Part I, Line 23 Line 23 Stmt

Other expenses	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Travel re awards and grants	14,055.	0.	14,055.	0.
Promotion	2,249.	0.	2,249.	
Supplies	1,224.	0.	1,224.	
Website expense	438.	0.	438.	
Telecommunications	392.	0.	392.	
Banking fees	113.	113.	113.	
Other expenses	164.	0.	164.	

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Total

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Odin Feldman Pittleman PC	Legal services	1,900.	0.	1,900.	
Total		1,900.	0.	1,900.	

18,635. 113. 18,635.

Form 990-PF, Page 1, Part I Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RootStrategy Advisors, LLC Charles Schwab	Financial advisory services Investment advisor	20,000. 1,172.	<u>0.</u> 1,172.	20,000.	

Total <u>21,172.</u> <u>1,172.</u> <u>21,172.</u>

Form 990-PF, Page 2, Part II, Line 13 L-13 Stmt

		End of Year	
	Line 13 - Investments - Other:	Book Value	Fair Market Value
Bond Mutual	Funds:		

Form 990-PF, Page 2, Part II, Line 13 L-13 Stmt

Total

Continued

Line 13 - Investments - Other:		End of Year .		
		Book Value	Fair Market Value	
Baird Short Term Bd Inst		99,896.	99,896	
Doubleline Low Duration		100,854.	100,854	
Transamerica Short Term		100,862.	100,862	
Vanguard Shrot Term Bond		98,934.	98,934.	
Total		400,546.	400,546	
Form 990-PF, Page 2, Part II, Line 14				
L-14 Stmt				
Line 14b - Description of Land, Buildings, and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value	

7,020.

2,340.