

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**  
 ▶ **Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).**

OMB No 1545-0052  
**2016**  
**Open to Public Inspection**

**For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016**

Name of foundation HAGAR RES CHARITABLE TRUST		<b>A Employer identification number</b> 31-6206958	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 1558 DEPT EA4E86		<b>B Telephone number (see instructions)</b> (740) 588-6470	
City or town, state or province, country, and ZIP or foreign postal code COLUMBUS, OH 43216		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 2,993,125		<b>J</b> Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	61,895	61,895		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	72,550			
	<b>b</b> Gross sales price for all assets on line 6a 1,228,160				
	<b>7</b> Capital gain net income (from Part IV, line 2)		72,550		
	<b>8</b> Net short-term capital gain			0	
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	134,445	134,445			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	23,883	11,942		11,942
	<b>14</b> Other employee salaries and wages		0	0	0
	<b>15</b> Pension plans, employee benefits		0	0	0
	<b>16a</b> Legal fees (attach schedule)				0
	<b>b</b> Accounting fees (attach schedule)	550	275	0	275
	<b>c</b> Other professional fees (attach schedule)				0
	<b>17</b> Interest				0
	<b>18</b> Taxes (attach schedule) (see instructions)	235	235		0
	<b>19</b> Depreciation (attach schedule) and depletion	0	0		
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings		0	0	
	<b>22</b> Printing and publications		0	0	
	<b>23</b> Other expenses (attach schedule)	200			200
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	24,868	12,452	0	12,417
	<b>25</b> Contributions, gifts, grants paid	162,973			162,973
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	187,841	12,452	0	175,390	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-53,396				
<b>b Net investment income</b> (if negative, enter -0-)		121,993			
<b>c Adjusted net income</b> (if negative, enter -0-)			0		

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	-291,780	264	264
	<b>2</b> Savings and temporary cash investments . . . . .	87,349	151,521	151,521
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	1,776,354	1,559,309	2,041,415
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	1,003,242	800,618	799,925
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			0
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	2,575,165	2,511,712	2,993,125	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .		0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	2,575,165	2,511,712	
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund			
<b>29</b> Retained earnings, accumulated income, endowment, or other funds				
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	2,575,165	2,511,712		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	2,575,165	2,511,712		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>			
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .		<b>1</b>	2,575,165
<b>2</b> Enter amount from Part I, line 27a . . . . .		<b>2</b>	-53,396
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____		<b>3</b>	2,601
<b>4</b> Add lines 1, 2, and 3 . . . . .		<b>4</b>	2,524,370
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____		<b>5</b>	12,658
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .		<b>6</b>	2,511,712

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	2	72,550
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015			
2014			
2013			
2012			
2011			

  

<b>2</b> Total of line 1, column (d)	2	
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
<b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	
<b>5</b> Multiply line 4 by line 3	5	
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	
<b>7</b> Add lines 5 and 6	7	
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, domestic foundations, tax under section 511, subtitle A tax, and total tax due. Includes sub-table for 2016 estimated tax payments (6a-6d).

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' boxes. Questions cover political activities, unrelated business income, liquidation, and state reporting.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-13 regarding controlled entities, donor advised funds, and public inspection requirements.

14 The books are in care of HUNTINGTON NATIONAL BANK Telephone no (740) 588-6470

Located at 422 MAIN STREET ZANESVILLE OH ZIP+4 43702

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

**5a** During the year did the foundation pay or incur any amount to

**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

**(3)** Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).  Yes  No

**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No

Organizations relying on a current notice regarding disaster assistance check here.  Yes  No

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HUNTINGTON NATIONAL BANK PO BOX 1558 DEPT EA4E86 COLUMBUS, OH 43216	TRUSTEE 4	23,883		

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000.  Yes  No 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	2,814,259
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	61,640
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	2,875,899
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	2,875,899
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	43,138
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	2,832,761
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	141,638

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	141,638
<b>2a</b>	Tax on investment income for 2016 from Part VI, line 5.	<b>2a</b>	2,440
<b>b</b>	Income tax for 2016 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	2,440
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	139,198
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	0
<b>5</b>	Add lines 3 and 4.	<b>5</b>	139,198
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	139,198

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	175,390
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	175,390
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	175,390

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
<b>1</b> Distributable amount for 2016 from Part XI, line 7				139,198
<b>2</b> Undistributed income, if any, as of the end of 2016				
<b>a</b> Enter amount for 2015 only. . . . .			0	
<b>b</b> Total for prior years 2014, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2016				
<b>a</b> From 2011. . . . .				0
<b>b</b> From 2012. . . . .				0
<b>c</b> From 2013. . . . .				0
<b>d</b> From 2014. . . . .				0
<b>e</b> From 2015. . . . .				13,295
<b>f</b> Total of lines 3a through e. . . . .	13,295			
<b>4</b> Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ _____ 175,390				
<b>a</b> Applied to 2015, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2016 distributable amount. . . . .				139,198
<b>e</b> Remaining amount distributed out of corpus	36,192			
<b>5</b> Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a) )				0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	49,487			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a . . . . .	49,487			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2012. . . . .				0
<b>b</b> Excess from 2013. . . . .				0
<b>c</b> Excess from 2014. . . . .				0
<b>d</b> Excess from 2015. . . . .				13,295
<b>e</b> Excess from 2016. . . . .				36,192

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

---

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

---

**b** The form in which applications should be submitted and information and materials they should include

---

**c** Any submission deadlines

---

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>			▶ <b>3a</b>	162,973
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>			▶ <b>3b</b>	





**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
620 AT&T INC		2016-03-28	2016-06-28
8 ADVANSIX INC		2015-10-20	2016-10-26
255 ANADARKO PETE			2016-03-28
270 APPLE COMPUTER		2010-05-19	2016-09-07
3315 65 ARTISAN INTERNATIONAL VALUE FUND - INVES		2013-08-23	2016-02-01
1743 265 ARTISAN INTERNATIONAL VALUE FUND - INVES		2013-08-23	2016-03-28
1067 073 ARTISAN INTERNATIONAL VALUE FUND - INVES			2016-08-09
320 BAXALTA INC			2016-06-06
451 CALIFORINA RESOURCES CRP		2009-12-11	2016-04-13
2 CALIFORINA RESOURCES CRP		2009-12-11	2016-06-14

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
25,984		24,129	1,855
13		10	3
11,607		21,426	-9,819
29,044		9,701	19,343
100,000		119,164	-19,164
55,000		62,653	-7,653
35,000		38,300	-3,300
14,862		7,383	7,479
1		1	
4		3	1

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,855
			3
			-9,819
			19,343
			-19,164
			-7,653
			-3,300
			7,479
			1

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 CALIFORINA RESOURCES CRP		2009-12-11	2016-08-09
320 CENTURYTEL INC			2016-11-22
190 CHEVRONTEXACO CORP		2010-05-19	2016-02-01
3037 101 COLUMBIA FUNDS SERIES TRUST - COLUMBIA MIDCAP VALUE FUND - R5		2014-09-26	2016-11-22
140 COSTCO WHOLESALE CORP		2014-02-12	2016-06-28
295 EXXON MOBIL CORP COM			2016-09-07
5639 097 FEDERATED TOTAL RETURN BOND FUND #328			2016-02-01
2816 901 FEDERATED TOTAL RETURN BOND FUND #328		2014-06-19	2016-02-11
6938 02 FEDERATED TOTAL RETURN BOND FUND #328			2016-11-22
170 FEDEX CORP COM		2015-12-14	2016-09-21

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12		13	-1
8,125		10,907	-2,782
16,117		14,555	1,562
46,620		55,822	-9,202
21,786		16,132	5,654
26,016		25,723	293
60,000		62,677	-2,677
30,000		31,268	-1,268
75,000		76,710	-1,710
29,379		24,175	5,204

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1
			-2,782
			1,562
			-9,202
			5,654
			293
			-2,677
			-1,268
			-1,710
			5,204

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
3269 367 GATEWAY FUND - CLASS Y		2016-02-11	2016-06-13
150 GILEAD SCIENCES INC		2013-08-23	2016-03-28
135 GILEAD SCIENCES INC		2013-08-23	2016-11-22
125 ISHARES S & P MIDCAP 400		2014-10-21	2016-02-10
200 ISHARES S & P MIDCAP 400		2015-08-11	2016-02-10
250 ISHARES S & P SMALLCAP 600			2016-02-01
615 ISHARES S & P SMALLCAP 600		2014-09-25	2016-02-10
350 JOHNSON CONTROLS INC		2008-10-28	2016-09-06
490 MERCK & CO INC			2016-03-28
6157 965 MERGER FUND - L		2016-02-11	2016-06-13

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
97,493		92,000	5,493
14,018		8,939	5,079
10,111		8,046	2,065
15,672		16,858	-1,186
25,076		29,880	-4,804
25,682		26,625	-943
60,019		64,658	-4,639
12,208		5,392	6,816
25,814		16,797	9,017
95,202		92,000	3,202

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			5,493
			5,079
			2,065
			-1,186
			-4,804
			-943
			-4,639
			6,816
			9,017
			3,202

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
133 OCCIDENTAL PETROLEUM CORP		2009-12-11	2016-06-28
465 ORACLE CORP			2016-02-01
335 ORACLE CORP		2007-02-16	2016-06-28
390 PAYPAL HOLDINGS INC		2013-08-23	2016-11-22
50000 PRINCIPAL FINANCIAL GROUP 1 85% 11/15/20		2013-11-20	2016-12-12
260 QUALCOMM INC		2014-02-12	2016-02-01
SCHERING PLOUGH CORP			2016-01-26
115 SCHLUMBERGER LTD		2014-02-12	2016-02-01
47 SHIRE PLC ADR		2016-06-06	2016-06-13
424 SHIRE PLC ADR		2016-06-06	2016-06-21

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,798		9,760	38
16,888		8,361	8,527
12,944		5,655	7,289
15,736		11,994	3,742
50,353		50,104	249
11,753		19,942	-8,189
24			24
8,145		10,401	-2,256
8,248		9,020	-772
73		81	-8

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			38
			8,527
			7,289
			3,742
			249
			-8,189
			24
			-2,256
			-772
			-8

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
275 TEXAS INSTRUMENTS INC		2011-12-01	2016-06-28
105 UNITEDHEALTH GROUP INC			2016-02-01
100 UNITEDHEALTH GROUP INC		2012-02-24	2016-11-22
375 V F CORP W/1 RT/SH			2016-06-13
225 VERIZON COMMUNICATIONS		2014-06-18	2016-06-13
500 WELLS FARGO & CO NEW			2016-09-21
150 ACCENTURE PLC CL A			2016-06-13
CAPITAL GAIN DIVIDENDS	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
16,414		8,324	8,090
12,048		5,845	6,203
15,199		5,537	9,662
23,547		13,996	9,551
11,824		11,133	691
22,665		16,749	5,916
17,716		6,761	10,955
			8,920

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			8,090
			6,203
			9,662
			9,551
			691
			5,916
			10,955

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SIX COUNTY MENTAL HEALTH SVCS ATTN JOHN CREEK 2845 BELL STREET ZANESVILLE, OH 43701	NONE	PC	GENERAL SUPPORT	16,297
ZANESVILLE MUSEUM OF ART ATTN SUSAN TALBOTT-STANAWAY 620 MILITARY ROAD ZANESVILLE, OH 43701	NONE	PC	GENERAL SUPPORT	16,297
UNITED WAY OF MUSKINGUM PERRY & MORGAN COUNTIES INC 526 PUTNAM AVENUE ZANESVILLE, OH 437014933	NONE	PC	GENERAL SUPPORT	32,595
GOOD SAMARITAN MEDICAL CENTER 2800 MAPLE AVENUE ZANESVILLE, OH 437012882	NONE	PC	GENERAL SUPPORT	32,595
GENESIS HEALTHCARE FOUNDATION ATTN PAUL MCCLELLAND 1135 MAPLE AVENUE ZANESVILLE, OH 437011407	NONE	PC	GENERAL SUPPORT	32,595
SALVATION ARMY 515 PUTNAM AVEBUE ZANESVILLE, OH 43701	NONE	PC	GENERAL SUPPORT	16,297
AMERICAN CANCER SOCIETY ATTN BILL M ROBERTS PO BOX 720366 OKLAHOMA CITY, OK 73162	NONE	PC	GENERAL SUPPORT	16,297
<b>Total . . . . . ▶</b> <b>3a</b>				162,973

**TY 2016 Accounting Fees Schedule****Name:** HAGAR RES CHARITABLE TRUST**EIN:** 31-6206958

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
TAX PREPARATION FEE (NON-ALLOC	550	275		275

## TY 2016 Investments Corporate Bonds Schedule

**Name:** HAGAR RES CHARITABLE TRUST

**EIN:** 31-6206958

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AUTOZONE INC 4% 11/15/2020-202	51,561	52,475
BLACKROCK INFLATION PROTECTED	71,000	70,540
CHEVRON CORPORATION 2.427	49,814	50,483
DR PEPPER SNAPPLE GROUP 2% 01/	48,131	49,651
FEDERATED TOTAL RETURN BOND FU	58,106	56,817
GOLDMAN SACHS HIGH YIELD FUND	73,000	74,170
IBM CORP 1.875% 05/15/2019	49,523	50,115
KENNAMETAL INC 2.65% 11/01/201	49,479	49,726
LORD ABBETT SHORT DURATION INC	165,539	159,256
PRINCIPAL FINANCIAL GROUP 1.85		
FRANKLIN TEMPLETON GLOBAL BOND		
TOYOTA MOTOR CREDIT CORP SERIE	49,715	49,994
VODAFONE GROUP PLC 1.5% 02/19/	49,250	49,829
FRANKLIN TEMPLETON GLOBAL BOND		
PIMCO INCOME FUND -	85,500	86,869

**TY 2016 Investments Corporate Stock Schedule****Name:** HAGAR RES CHARITABLE TRUST**EIN:** 31-6206958

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
ABBVIE INC	16,245	18,473
AMERICAN EXPRESS	14,909	20,742
ANADARKO PETROLEUM CORP W/1 RT		
APPLE INC	4,132	13,319
ARTISAN INTERNATIONAL VALUE FU	176,525	162,684
AUTOMATIC DATA PROCESSING	14,748	32,376
BALL CORP W/1 PFD STK PUR RT/S	7,666	22,146
BAXALTA INC		
BRISTOL-MYERS SQUIBB CO	12,803	27,467
CVS HEALTH CORPORATION	11,443	20,517
CANADIAN NATL RAILWAY COM	7,516	23,590
CARDINAL HEALTH INC	16,794	29,508
CENTURYLINK INC		
CHEVRON CORPORATION		
CHURCH & DWIGHT CO INC W/1 RT/	9,915	21,653
CISCO SYSTEMS	15,183	23,118
COLGATE PALMOLIVE	9,591	15,378
COLUMBIA FUNDS SERIES TRUST -		
COMCAST CORP CL A	11,480	29,001
CONOCOPHILLIPS	15,368	16,045
COSTCO WHOLESALE CORP		
EBAY INC	8,141	11,579
EMERSON ELECTRIC CO	19,918	24,530
EXPRESS SCRIPTS HOLDING CO	12,608	15,478
FACEBOOK INC-A	25,669	44,870
FEDEX CORP		
FORD MOTOR CO	21,728	19,408
FRANKLIN RES INC	21,045	20,384
GENERAL MILLS INC	6,384	13,898
GILEAD SCIENCES INC		

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
HARBOR INTERNATIONAL FUND		
HONEYWELL INTERNATIONAL INC	16,581	19,695
ILLINOIS TOOL WORKS	18,717	43,473
ISHARES CORE S&P MID-CAP ETF	129,355	153,601
ISHARES CORE S&P SMALL-CAP	125,276	148,797
JOHNSON CTLS INC		
ESTEE LAUDER CO INC	13,285	17,975
LOWES COMPANIES INC	20,697	21,336
MARRIOTT INTERNATIONAL INC NEW	14,793	16,536
MCDONALDS CORP	10,748	21,301
MERCK & CO INC		
METLIFE INC	28,711	33,951
NEXTERA ENERGY INC	6,195	17,322
NIKE INC CL B	8,003	24,907
OCCIDENTAL PETROLEUM CORP		
ORACLE CORPORATION		
OPPENHEIMER DEVELOPING MARKETS	92,864	99,287
PNC FINANCIAL SERVICES	19,180	38,012
PAYPAL HOLDINGS INC		
PEPSICO INC	8,302	14,648
PRAXAIR INC	11,124	16,407
PRUDENTIAL FINANCIAL INC	11,102	25,495
QUALCOMM INC		
T. ROWE PRICE REAL ESTATE FUND	83,192	99,620
SCHLUMBERGER LTD	15,206	16,790
SEMPRA ENERGY	6,585	13,083
TJX COMPANIES INC	13,518	15,026
TEXAS INSTRUMENTS INC	11,765	29,188
TRAVELERS COS INC	11,236	29,381
UNITED TECHNOLOGIES CORP	12,062	20,280

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
UNITEDHEALTH GROUP INC	6,091	17,604
V F CORP		
VALERO ENERGY CORP	10,103	32,110
VERIZON COMMUNICATIONS		
VISA INC CLASS A SHARES	13,906	15,604
WELLS FARGO & CO		
ACCENTURE PLC CL A	9,540	26,940
BAXTER INTERNATIONAL INC W/1 R		
BORG-WARNER INC		
WASATCH LONG/SHORT FUND		
ADVANSIX INC	78	133
ALPHABET INC - CL A	27,714	27,736
AMGEN INC	25,564	25,587
APPLIED MATERIALS INC	17,973	25,493
BLACKROCK INC	36,172	39,957
CROWN CASTLE INTL CORP	27,782	26,031
WALT DISNEY CO	19,155	20,844
FISERV INC	31,089	31,884
PIONEER NATURAL RESOURCE W/1	31,647	30,612
PRUDENTIAL JENNISON MID CAP	70,000	65,758
STRYKER CORP	14,933	15,575
T-MOBILE US INC	25,260	34,506
MEDTRONIC PLC	25,395	22,437
BROADCOM LTD	18,599	20,329

**TY 2016 Other Decreases Schedule****Name:** HAGAR RES CHARITABLE TRUST**EIN:** 31-6206958

<b>Description</b>	<b>Amount</b>
2016 INCOME POSTED TO 2017	1,506
2015 SALES POSTED TO 2016	11,144
ROUNDING	8

**TY 2016 Other Expenses Schedule****Name:** HAGAR RES CHARITABLE TRUST**EIN:** 31-6206958**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE FILING FEES	200	0		200

**TY 2016 Other Increases Schedule****Name:** HAGAR RES CHARITABLE TRUST**EIN:** 31-6206958

Description	Amount
2015 INCOME POSTED IN 2016	1,602
RETURN OF CAPITAL	999

**TY 2016 Taxes Schedule****Name:** HAGAR RES CHARITABLE TRUST**EIN:** 31-6206958

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FOREIGN TAXES	60	60		0
FOREIGN TAXES ON QUALIFIED FOR	175	175		0