

**CHANGE OF ACCOUNTING PERIOD  
Return of Private Foundation**

Form **990-PF**

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
Do not enter social security numbers on this form as it may be made public.  
Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2016**

Open to Public Inspection

For calendar year 2016 or tax year beginning **DEC 1, 2016**, and ending **DEC 31, 2016**

Name of foundation <b>MOTCH FAMILY FOUNDATION, INC.</b>		A Employer identification number <b>31-6032887</b>
Number and street (or P O box number if mail is not delivered to street address) <b>530 OLD U.S. ROUTE 52</b>		B Telephone number <b>513-232-8416</b>
City or town, state or province, country, and ZIP or foreign postal code <b>NEW RICHMOND, OH 45157</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>2,458,268.</b>	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			<b>N/A</b>	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	11.	11.		<b>STATEMENT 1</b>
4 Dividends and interest from securities	10,305.	10,305.		<b>STATEMENT 2</b>
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	61,614.			
b Gross sales price for all assets on line 6a	145,262.			
7 Capital gain net income (from Part IV, line 2)		61,614.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total Add lines 1 through 11	71,930.	71,930.		
13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees				
c Other professional fees	810.	810.		0.
17 Interest				
18 Taxes				
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses				
24 Total operating and administrative expenses Add lines 13 through 23	810.	810.		0.
25 Contributions, gifts, grants paid	130,000.			130,000.
26 Total expenses and disbursements Add lines 24 and 25	130,810.	810.		130,000.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-58,880.			
b Net investment income (if negative, enter -0-)		71,120.		
c Adjusted net income (if negative, enter -0-)			<b>N/A</b>	

SCANNED NOV 03 2017

Revenue

Operating and Administrative Expenses

522 13

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	77,547.	78,193.	78,193.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 4	608,870.	576,482.	720,445.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Liabilities	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 5	1,271,931.	1,244,793.	1,659,630.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,958,348.	1,899,468.	2,458,268.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ OVERPAYMENT FROM B)	50,346.	50,346.	
	23 Total liabilities (add lines 17 through 22)	50,346.	50,346.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,908,002.	1,849,122.	
	30 Total net assets or fund balances	1,908,002.	1,849,122.	
	31 Total liabilities and net assets/fund balances	1,958,348.	1,899,468.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,908,002.
2 Enter amount from Part I, line 27a	2	-58,880.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,849,122.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,849,122.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PNC BANK	P		
b PNC BANK	P		
c PNC BANK	P		
d PNC BANK	P		
e CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 39,819.		36,771.	3,048.
b 6.		6.	0.
c 7,217.		6,915.	302.
d 76,530.		39,956.	36,574.
e 21,690.			21,690.

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			3,048.
b			0.
c			302.
d			36,574.
e			21,690.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	61,614.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	131,714.	2,528,733.	.052087
2014	122,950.	2,642,549.	.046527
2013	110,224.	2,515,456.	.043819
2012	93,349.	2,317,224.	.040285
2011	117,553.	2,225,456.	.052822

2 Total of line 1, column (d)	2	.235540
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.047108
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	2,478,609.
5 Multiply line 4 by line 3	5	116,762.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	711.
7 Add lines 5 and 6	7	117,473.
8 Enter qualifying distributions from Part XII, line 4	8	130,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	711.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	711.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	711.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	1,456.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,456.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	745.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax <input checked="" type="checkbox"/> 745. Refunded <input type="checkbox"/> 0.	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>OH</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ► N/A		
14 The books are in care of ► ARTHUR E. MOTCH III, TRUSTEE Telephone no. ► 513-553-4140		
Located at ► 530 OLD U.S. ROUTE 52, NEW RICHMOND, OH ZIP+4 ► 45157		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

(continued)

[illegible]

0

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

Summary of Program-Related Investments		Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		
1	N/A	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	2,427,633.
b Average of monthly cash balances	1b	88,721.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	2,516,354.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	2,516,354.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	37,745.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,478,609.
6 Minimum investment return. Enter 5% of line 5 <b>ADJUSTED FOR SHORT TAX PERIOD</b>	6	10,527.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	10,527.
2a Tax on investment income for 2016 from Part VI, line 5	2a	711.
b Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	711.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	9,816.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	9,816.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,816.

**Part XII** Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	130,000.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	130,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	711.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	129,289.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				9,816.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			124,338.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4. ▶ \$ 130,000.				
a Applied to 2015, but not more than line 2a			124,338.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				5,662.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				4,154.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

N/A

**b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

**b** 85% of line 2a

**c** Qualifying distributions from Part XII,  
line 4 for each year listed

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

**(2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

**b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

**(3) Largest amount of support from an exempt organization**

(4) Gross investment income

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

### 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

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**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c Any submission deadlines:**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
TRURO CENTER FOR THE ARTS AT CASTLE HILL 10 MEETINGHOUSE ROAD TRURO, MA 02666	N/A	PUBLIC CHARITY	GENERAL PURPOSES	6,000.
BOSTON BALLET INC, OFFICE OF INSTITUTIONAL ADVANCEMENT 19 CLARENDON ST BOSTON, MA 02116	N/A	PUBLIC CHARITY	GENERAL PURPOSES	5,000.
PINE STREET INN, DEVELOPMENT & EXTERNAL AFFAIRS 444 HARRISON AVE BOSTON, MA 02118	N/A	PUBLIC CHARITY	GENERAL PURPOSES	6,000.
MOTHER CAROLINE ACADEMY & EDUCATION CENTER 515 BLUE HILL AVE DORCHESTER, MA 02123	N/A	PUBLIC CHARITY	GENERAL PURPOSES	6,000.
FREESTORE FOOD BANK 1141 CENTRAL PARKWAY CINCINNATI, OH 45269	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,500.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>130,000.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>





**Part XV** Supplementary Information**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CINCINNATI SYMPHONY ORCHESTRA 1241 ELM ST CINCINNATI, OH 45202	N/A	PUBLIC CHARITY	GENERAL PURPOSES	5,000.
CINCINNATI ART MUSEUM 953 EDEN PARK DRIVE CINCINNATI, OH 45202	N/A	PUBLIC CHARITY	GENERAL PURPOSES	3,000.
HIGH MOWING SCHOOL 222 ISAAC FRYE HIGHWAY WILTON, NH 03086	N/A	PUBLIC CHARITY	GENERAL PURPOSES	2,000.
THE METROPOLITAN OPERA 30 LINCOLN CENTER PLAZA NEW YORK, NY 10023	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,000.
BRIMMER & MAY SCHOOL 69 MIDDLESEX ROAD CHESTNUT HILL, MA 02487	N/A	PUBLIC CHARITY	GENERAL PURPOSES	3,000.
CINCINNATI OPERA 30 GARFIELD PLACE CINCINNATI, OH 45202	N/A	PUBLIC CHARITY	GENERAL PURPOSES	6,000.
CURE ALZHEIMER'S FUND 34 WASHINGTON ST, SUITE 200 WELLESLEY HILLS, MA 02481	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,000.
CINCINNATI MAY FESTIVAL 1241 ELM ST CINCINNATI, OH 45202	N/A	PUBLIC CHARITY	GENERAL PURPOSES	2,500.
SPRINGER SCHOOL 2121 MADISON ROAD CINCINNATI, OH 45208	N/A	PUBLIC CHARITY	GENERAL PURPOSES	2,000.
CINCINNATI CHAMBER ORCHESTRA 4046 HAMILTON ROAD, SUITE 200 CINCINNATI, OH 45223	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,000.
<b>Total from continuation sheets</b>				<b>105,500.</b>

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF CINCINNATI FOUNDATION PO BOX 1038 CINCINNATI, OH 45273	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,000.
GREATER CINCINNATI ORCHID SOCIETY 8767 APALACHEE DRIVE CINCINNATI, OH 45249	N/A	PUBLIC CHARITY	GENERAL PURPOSES	500.
CINCINNATI ASIAN ART SOCIETY 2324 MURIEL COURT CINCINNATI, OH 45219	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,000.
TANDANA FOUNDATION 2933 LOWER BELLBROOK RD SPRING VALLEY, OH 45370	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,000.
CAMP JOY 10117 OLD 3C HIGHWAY CLARKSVILLE, OH 45112	N/A	PUBLIC CHARITY	GENERAL PURPOSES	500.
CET 1223 CENTRAL PARKWAY CINCINNATI, OH 45214	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,000.
CRAYONS TO COMPUTERS 1350 TENNESSEE AVENUE CINCINNATI, OH 45229	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,000.
CINCINNATI PARKS FOUNDATION 421 OAK STREET CINCINNATI, OH 45219	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,000.
NATIONAL PARK CONSERVATION ASSOCIATION 777 6TH STREET, NW, SUITE 700 WASHINGTON, DC 20001	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,000.
CAPITAL LAND TRUST 209 4TH AVENUE EAST, SUITE 205 OLYMPIA, WA 98501	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
CINCINNATI ZOO & BOTANICAL GARDEN CREW 3400 VINE STREET CINCINNATI, OH 45220	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,500.
CINCINNATI NATURE CENTER 4949 TEALTOWN ROAD MILFORD, OH 45150	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,000.
THE NATURE CONSERVANCY PO BOX 6014 ALBERT LEA, MN 56007	N/A	PUBLIC CHARITY	GENERAL PURPOSES	2,500.
THE NATURE CONSERVANCY IN OHIO 6375 RIVERSIDE DR, SUITE 100 DUBLIN, OH 43017	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,000.
DOCTORS WITHOUT BORDERS 333 SEVENTH AVENUE NEW YORK, NY 10001	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,000.
HEIFER INTERNATIONAL PO BOX 6021 ALBERT LEA, MN 56007	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,000.
WGCU PUBLIC RADIO 1223 CENTRAL PARKWAY CINCINNATI, OH 45214	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,000.
LONG HOUSE RESERVE 133 HANS CREEK ROAD EAST HAMPTON, NY 11937	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,000.
PIANOFEST PO BOX 639 HUDSON, NY 44236	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,500.
NORTH FORK SPANISH APOSTOLATE, ST JOHN'S CHURCH 546 ST. JOHN'S PLACE RIVERHEAD, NY 11901	N/A	PUBLIC CHARITY	GENERAL PURPOSES	3,000.
<b>Total from continuation sheets</b>				



**Part XV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BRIDGEHAMPTON CHAMBER MUSIC ASSOCIATION 850 SEVENTH AVENUE, SUITE 700 NEW YORK, NY 10019	N/A	PUBLIC CHARITY	GENERAL PURPOSES	2,000.
DUNGKAR GOMPA SOCIETY 2562 BEAVERKILL ROAD LEWBEACH, NY 12758	N/A	PUBLIC CHARITY	GENERAL PURPOSES	3,000.
PECONIC LAND TRUST PO BOX 1776 SOUTHAMPTON, NY 11969	N/A	PUBLIC CHARITY	GENERAL PURPOSES	3,000.
MACHIK 1609 CONNECTICUT AVENUE NW, SUITE 400 WASHINGTON, DC 20009	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,500.
NATIONAL RESOURCES DEFENSE COUNCIL 40 W. 20TH STREET NEW YORK, NY 10011	N/A	PUBLIC CHARITY	GENERAL PURPOSES	6,000.
BOYS & GIRLS CLUB OF CLERMONT COUNTY 213 UNION STREET NEW RICHMOND, OH 45157	N/A	PUBLIC CHARITY	GENERAL PURPOSES	4,000.
THE NATURE CONSERVANCY OF EASTERN LONG ISLAND 142 RTE 114 EAST HAMPTON, NY 11937	N/A	PUBLIC CHARITY	GENERAL PURPOSES	2,000.
SOCIAL VENTURE PARTNERS 3805 EDWARDS ROAD SUITE 500 CINCINNATI, OH 45209	N/A	PUBLIC CHARITY	GENERAL PURPOSES	3,000.
CIVIC GARDEN CENTER 2715 READING ROAD CINCINNATI, OH 45206	N/A	PUBLIC CHARITY	GENERAL PURPOSES	1,000.
ORCAS MEDICAL FACILITY/UW MEDICINE FUND PO BOX 515 EASTSOUND, WA 98245	N/A	PUBLIC CHARITY	GENERAL PURPOSES	5,000.
Total from continuation sheets				

### 3 Grants and Contributions Paid During the Year (Continuation)

**Total from continuation sheets**

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
PNC BANK, N.A.	11.	11.	
TOTAL TO PART I, LINE 3	11.	11.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PNC BANK, N.A.	31,995.	21,690.	10,305.	10,305.	
TO PART I, LINE 4	31,995.	21,690.	10,305.	10,305.	

## FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AGENCY FEES	810.	810.		0.
TO FORM 990-PF, PG 1, LN 16C	810.	810.		0.

## FORM 990-PF CORPORATE STOCK STATEMENT 4

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS	576,482.	720,445.
TOTAL TO FORM 990-PF, PART II, LINE 10B	576,482.	720,445.

FORM 990-PF		OTHER INVESTMENTS	STATEMENT 5
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS	COST	1,244,793.	1,659,630.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,244,793.	1,659,630.

FORM 990-PF		OTHER LIABILITIES	STATEMENT 6
DESCRIPTION		BOY AMOUNT	EOY AMOUNT
OVERPAYMENT FROM BANK		50,346.	50,346.
TOTAL TO FORM 990-PF, PART II, LINE 22		50,346.	50,346.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 7

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ARTHUR E. MOTCH III 530 OLD U.S. ROUTE 52 NEW RICHMOND, OH 45157	TRUSTEE 2.00	0.	0.	0.
DAVID W. MOTCH 530 OLD U.S. ROUTE 52 NEW RICHMOND, OH 45157	TRUSTEE 2.00	0.	0.	0.
ALAN W. MOTCH 530 OLD U.S. ROUTE 52 NEW RICHMOND, OH 45157	TRUSTEE 2.00	0.	0.	0.
OLIVA DEBOLT MOTCH 530 OLD U.S. ROUTE 52 NEW RICHMOND, OH 45157	TRUSTEE 2.00	0.	0.	0.
DIANA T. DWIGHT 530 OLD U.S. ROUTE 52 NEW RICHMOND, OH 45157	TRUSTEE 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.