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Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Trust Treated as Private Foundation
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Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation The Motorists Insurance Group Foundation aka The Motorists Ins Company Foundation		A Employer identification number 31-1712343
Number and street (or P.O. box number if mail is not delivered to street address) 471 East Broad ST	Room/suite	B Telephone number 614-225-3861
City or town, state or province, country, and ZIP or foreign postal code Columbus, OH 43215		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 106,941.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		375,864.		N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		390.	390.		Statement 1
4 Dividends and interest from securities		746.	746.		Statement 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		239,751.			
b Gross sales price for all assets on line 6a		615,614.			
7 Capital gain net income (from Part IV, line 2)			239,751.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		616,751.	240,887.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees Stmt 3		1,361.	1,361.		0.
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses Stmt 4		100.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		1,461.	1,361.		0.
25 Contributions, gifts, grants paid		799,718.			799,718.
26 Total expenses and disbursements. Add lines 24 and 25		801,179.	1,361.		799,718.
27 Subtract line 26 from line 12		-184,428.			
a Excess of revenue over expenses and disbursements			239,526.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		219,907.	44,783.	44,783.
	2	Savings and temporary cash investments		61,656.	52,352.	52,352.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations				
	b	Investments - corporate stock				
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶ Statement 5)			59,309.	59,309.	9,806.
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			340,872.	156,444.	106,941.
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)			0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds			0.	0.
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			0.	0.
	29	Retained earnings, accumulated income, endowment, or other funds			340,872.	156,444.
30	Total net assets or fund balances			340,872.	156,444.	
31	Total liabilities and net assets/fund balances			340,872.	156,444.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	340,872.
2	Enter amount from Part I, line 27a	2	-184,428.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	156,444.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	156,444.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statements			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 615,614.		388,647.	239,751.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			239,751.

2 Capital gain net income or (net capital loss)	<div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	239,751.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	<div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 </div>	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	632,387.	152,251.	4.153582
2014	844,671.	124,538.	6.782436
2013	1,106,767.	110,459.	10.019709
2012	310,566.	175,003.	1.774632
2011	481,700.	151,842.	3.172377

2 Total of line 1, column (d)	2	25.902736
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	5.180547
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	192,083.
5 Multiply line 4 by line 3	5	995,095.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,395.
7 Add lines 5 and 6	7	997,490.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	799,718.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	4,791.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	4,791.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	4,791.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	3,613.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,613.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	19.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,197.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2017 estimated tax	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>Guidestar.com</u>	13	X
14 The books are in care of ► <u>Joel Kratzer, Motorists Mutual Ins</u> Telephone no ► <u>6142258327</u> Located at ► <u>471 E Broad ST, 3T, Columbus, OH</u> ZIP+4 ► <u>43215</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Susan Haack	Trustee-parttime			
471 E Broad ST				
Columbus, OH 43215	0.00	0.	0.	0.
David Kaufman	Trustee-parttime			
471 E Broad ST				
Columbus, OH 43215	0.00	0.	0.	0.
Anne King	trustee-parttime			
471 E Broad ST				
Columbus, OH 43215	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

0

Total number of others receiving over \$50,000 for professional services	
Part IX-A	Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

Number of Organizations and Other Stakeholders Contacted, Seminars/Conferences, Research Papers Presented, etc.	
1	N/A
2	
3	
4	

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

Describe the two largest program-related investments made by the institution during the reporting period and:		Amount
1	N/A	
2		
All other program-related investments See instructions		
3		

Total. Add lines 1 through 3

0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	59,309.
b	Average of monthly cash balances	1b	135,699.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	195,008.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	195,008.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,925.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	192,083.
6	Minimum investment return. Enter 5% of line 5	6	9,604.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	9,604.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	4,791.
b	Income tax for 2016 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	4,791.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,813.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,813.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,813.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	799,718.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	799,718.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	799,718.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				4,813.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2016				
a From 2011	484,156.			
b From 2012	308,822.			
c From 2013	1,104,637.			
d From 2014	838,444.			
e From 2015	624,774.			
f Total of lines 3a through e	3,360,833.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$	799,718.			
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				4,813.
e Remaining amount distributed out of corpus	794,905.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	4,155,738.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	484,156.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	3,671,582.			
10 Analysis of line 9				
a Excess from 2012	308,822.			
b Excess from 2013	1,104,637.			
c Excess from 2014	838,444.			
d Excess from 2015	624,774.			
e Excess from 2016	794,905.			

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Martin Luther King Breakfast Committee PO Box 83134 Columbus, OH 43203		POF	Annual Operations	400.
Ohio Cancer Research 50 West Broad Street Columbus, OH 43215-3388		POF	Annual Operations	75,000.
Komen Breast Cancer Foundation; Columbus Affiliate 929 Eastwind Drive Westervill, OH 43081		POF	Annual Operations	2,000.
American Lung Association 5900 Wilcox Place Dublin, OH 43016		POF	Annual Operations	350.
CHLOE, Inc. PO Box 30241 Columbus, OH 43230		POF	Annual Operations	1,000.
Total	See continuation sheet(s) ▶ 3a			799,718.
b Approved for future payment				
Ohio Foundation of Independent Colleges 250 East Broad Street, Suite 1700 Columbus, OH 43215-3722		POF	Annual Operations	20,000.
The Ohio State University Foundation 1480 West Lane Avenue Columbus, OH 43221		POF	Annual Operations	600,000.
Ronald McDonald House Charities of Central Ohio 711 E. Livingston Ave Columbus, OH 43205		POF	Annual Operations	200,000.
Total	See continuation sheet(s) ▶ 3b			1,070,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						390.
4 Dividends and interest from securities						746.
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						239,751.
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		0.		240,887.
13 Total. Add line 12, columns (b), (d), and (e)					13	240,887.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

The Motorists Insurance Group Foundation
aka The Motorists Ins Company Foundation 31-1712343

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Iowa College Foundation 505 5th Avenue; Suite 1034 Des Moines, IA 50309-2396		POF	Annual Operations	5,000.
United Way of Greater Cincinnati 2400 Reading Road Cincinnati, OH 45202-1478		POF	Annual Operations	2,489.
United Way of Clinton County 405 South Third Street Clinton, IA 52732		POF	Annual Operations	5,183.
Columbus Metropolitan Library Foundation Community Relations and Development Department Columbus, OH 43215		POF	Annual Operations	50,000.
Ohio Foundation of Independent Colleges 250 East Broad Street; Suite 1700 Columbus, OH 43215-3722		POF	Annual Operations	10,000.
Simon Kenton Boy Scouts Council 1901 East Dublin Granville Road Columbus, OH 43229-0207		POF	Annual Operations	1,500.
Granite United Way 46 South Main Street Concord, NH 3301		POF	Annual Operations	2,878.
Greater Twin Cities United Way PO BOX 2949 Minneapolis, MN 55402-0949		POF	Annual Operations	4,165.
United Way of Central Ohio 360 South Third Street Columbus, OH 43215		POF	Annual Operations	144,619.
Ronald McDonald House Charities of Central Ohio 711 E. Livingston Ave Columbus, OH 43205		POF	Annual Operations	500.
Total from continuation sheets				720,968.

The Motorists Insurance Group Foundation
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Capital Area Humane Society 3015 Scioto Darby Executive Ct Hilliard, OH 43026		POF	Annual Operations	500.
Capital Area Humane Society 3015 Scioto Darby Executive Ct Hilliard, OH 43026		POF	Annual Operations	500.
St. Jude's Children's Research Hospital 501 St. Jude Place Memphis, TN 38105		POF	Annual Operations	500.
Tennessee Golf Foundation 400 Franklin Road Franklin, TN 37064		POF	Annual Operations	500.
United Way of Rutherford & Cannon Counties PO BOX 330056 Murfreesboro, TN 37133		POF	Annual Operations	5,635.
Ronald McDonald House Charities of Central Ohio 711 E. Livingston Ave Columbus, OH 43205		POF	Annual Operations	200,000.
The Institutes 720 Providence Road Malvern, PA 19355-3433		POF	Annual Operations	5,798.
United Way of Greater Dayton 33 West First Street Dayton, OH 45402-1235		POF	Annual Operations	4,065.
Law Enforcement Foundation 6277 Riverside Drive; Suite 2N Dublin, OH 43017-5067		POF	Annual Operations	10,000.
United Way of Central Ohio 360 South Third Street Columbus, OH 43215		POF	Annual Operations	10,000.
Total from continuation sheets				

The Motorists Insurance Group Foundation
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTRAL OHIO PROFESSIONAL EDUCATION COUNCIL INC. 5060 Parkcenter Ave. Dublin, OH 43017		POF	Annual Operations	1,250.
Future Possibilities, Inc. 471 E. Broad Street Columbus, OH 43215		POF	Annual Operations	8,750.
Ruling Our Experiences, Inc. 1335 Dublin Road; Suite 18A Columbus, OH 43215		POF	Annual Operations	500.
Make A Wish Foundation Greater Ohio; Kentucky & Indiana Columbus, OH 43235		POF	Annual Operations	1,000.
New Albany Community Foundation 220 Market Street New Albany, OH 43054		POF	Annual Operations	5,000.
Florida Cancer Specialists Foundation, Inc. 5202 Paylor Lane Sarasota, FL 34240		POF	Annual Operations	1,000.
The Ohio State University Foundation 1480 West Lane Avenue Columbus, OH 43221		POF	Annual Operations	10,000.
United Methodist Foundation of West Virginia, Inc. PO BOX 3811 Charleston, WV 25338-3811		POF	Annual Operations	500.
Big Brothers Big Sisters of the Sun Coast 1000 S. Tamiami Trail; Suite C Venice, FL 34285		POF	Annual Operations	4,500.
Big Brothers Big Sisters of South Central Indiana PO Box 2534 Bloomington, IN 47402		POF	Annual Operations	4,500.
Total from continuation sheets				

The Motorists Insurance Group Foundation
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
United Way of Central Ohio 360 South Third Street Columbus, OH 43215		POF	Annual Operations	2,500.
American Cancer Society 870 Michigan Avenue Columbus, OH 43215		POF	Annual Operations	5,500.
Cristo Rey Columbus High School 400 East Town Street Columbus, OH 43215		POF	Annual Operations	10,000.
Columbus State Community College 550 East Spring Street Columbus, OH 43216-1609		POF	Annual Operations	2,500.
UNITED WAY OF SHEBOYGAN COUNTY 2020 Erie Avenue Sheboygan, WI 53081		POF	Annual Operations	5,558.
United Way of Greater Cleveland 1331 Euclid Avenue Cleveland, OH 44115-1854		POF	Annual Operations	2,595.
Rela 3250 Snouffer Road Columbus, OH 43235		POF	Annual Operations	5,000.
Ruling Our Experiences, Inc. 1335 Dublin Road, Suite 18A Columbus, OH 43215		POF	Annual Operations	2,500.
Better Business Bureau Center for Character Ethics 1169 Dublin Rd. Columbus, OH 43215		POF	Annual Operations	5,500.
Ryan E. Miller Memorial Scholarship Fund 416 Olympia Fields Ct. Gahanna, OH 43230		POF	Annual Operations	250.
Total from continuation sheets				

The Motorists Insurance Group Foundation
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Gladden Community House 183 Hawkes Avenue Columbus, OH 43223		POF	Annual Operations	2,500.
The Ohio State University Foundation 1480 West Lane Avenue Columbus, OH 43221		POF	Annual Operations	150,000.
United Way of Allegheny County P. O. Box 735 Pittsburgh, PA 15230-0735		POF	Annual Operations	4,216.
Columbus Museum of Art 480 East Broad Street Columbus, OH 43215-3886		POF	Annual Operations	5,000.
Columbus City Young Life 3857 North High Street; Suite 302 Columbus, OH 43214		POF	Annual Operations	2,500.
Columbus Urban League 788 Mount Vernon Avenue Columbus, OH 43203		POF	Annual Operations	5,000.
Columbus Metropolitan Library Foundation Community Relations and Development Department Columbus, OH 43215		POF	Annual Operations	5,000.
United Way of Summit County 90 North Prospect Street Akron, OH 44304-1273		POF	Annual Operations	3,217.
Martin Luther King Breakfast Committee PO Box 83134 Columbus, OH 43203		POF	Annual Operations	800.
Total from continuation sheets				

Part XV Supplementary Information

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
Columbus Museum of Art 480 East Broad Street Columbus, OH 43215-3886		POF	Annual Operations	150,000.
Columbus Metropolitan Library Foundation Community Relations and Development Department Columbus, OH 43215		POF	Annual Operations	100,000.
Total from continuation sheets				250,000.

The Motonsts Insurance Group Foundation fka The Motonsts Companies Foundation

Trust EIN 31-1712343

For the period 01/01/16 - 12/31/16

Form 990PF, Part VII-A, page 4, line 10 Substantial contributor

Motonsts Mutual Insurance Company, 471 East Broad ST, Columbus OH 43215

Form 990PF, Part I, page 1, line 1 Tax Year Contributions, Sch B Part II Schedule of Contributors Noncash

Stock contributions by Motonsts Mutual Insurance Company, 471 East Broad ST, Columbus OH 43215

Description	Contribution Date	Cost Basis	Market Value at time of Donation
88579Y1013M ORD-365	05/18/16	25814	60871
002824100ABBOTT LABORATORIES ORD-493	05/18/16	12183	22368
031162100AMGEN ORD-35	05/18/16	1951	5277
037833100APPLE ORD-401	05/18/16	11787	37923
166764100CHEVRON ORD-154	05/18/16	12171	15408
29476L107EQUITY RESIDENTIAL REIT-124	05/18/16	7176	8395
337738108FISERV ORD-98	05/18/16	6575	18233
302491303FMC ORD-11	05/18/16	312	502
437076102HOME DEPOT ORD-226	05/18/16	5203	29766
461202103INTUIT ORD-75	05/18/16	4463	9755
46625H100JPMORGAN CHASE ORD-633	05/18/16	34626	62705
580135101MCDONALD'S ORD-389	05/18/16	17443	49100
609207105MONDELEZ INTERNATIONAL CL A ORD-58	05/18/16	11818	25246
718546104PHILLIPS 66 ORD-169	05/18/16	4434	13206
855244109STARBUCKS ORD-370	05/18/16	1750	20276
882508104TEXAS INSTRUMENTS ORD-238	05/18/16	3929	13804
902973304US BANCORP ORD-712	05/18/16	16768	29633
023135106AMAZON COM ORD-21	10/03/16	17584	17584
037833100APPLE ORD-158	10/03/16	17862	17862
127097103CABOT OIL & GAS ORD-120	10/03/16	3096	3096
13057Q206CALIFORNIA RESOURCES ORD-1	10/03/16	13	13
337738108FISERV ORD-4	10/03/16	398	398
45866F104INTERCONTINENTAL EXCHANGE ORD-14	10/03/16	3771	3771
539830109LOCKHEED MARTIN ORD-109	10/03/16	26129	26129
57636Q104MASTERCARD CL A ORD-11	10/03/16	1119	1119
67103H107O'REILLY AUTOMOTIVE ORD-35	10/03/16	9804	9804
718546104PHILLIPS 66 ORD-180	10/03/16	14499	14499
723787107PIONEER NATURAL RESOURCE ORD-10	10/03/16	1857	1857
828806109SIMON PROP GRP REIT-57	10/03/16	11800	11799
872540109TJX ORD-204	10/03/16	15255	15255
92826C839VISA CL A ORD-329	10/03/16	27208	27208
949746101WELLS FARGO ORD-1063	10/03/16	47070	47070
Total		375868	619929

Form 990PF, Part II, page 2, line 10b, Balance Sheet INVESTMENTS - CORPORATE STOCK

Contribution Date	Cusip	Shares	Property Contributed	Book Value	Fair Mkt Value
11/17/2006	172967101	165	Citigroup	59,309	9,806

Form 990PF, Part VII-A, page 4, Line 8b

The Foundation is registered with the State of Ohio and completes a yearly filing