Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

OMB No 1545-0052

Ford	alen	dar year 2016 or tax year beginning		, and en	ding				
Nan	ne of	foundation				A Employer identification number			
V.	AN	DER LINDEN FAMILY FOUN		31-1705390					
		d street (or P O box number if mail is not delivered to street			Room/suite	B Telephone number			
		RUE ST. ANN				504-834-33	22		
		wn, state or province, country, and ZIP or foreign po AIRIE, LA 70005	ostal code			C If exemption application is pe	ending, check here		
		all that apply: Initial return	Initial return of a fo	ormer public ch	arity	D 1. Foreign organizations	, check here		
		Final return	Amended return		_				
		Address change	Name change			Foreign organizations me check here and attach co-	eting the 85% test, mputation		
H C	_	type of organization: X Section 501(c)(3) ex			į	E If private foundation stat	us was terminated		
<u></u>			Other taxable private found			under section 507(b)(1)	(A), check here		
		rket value of all assets at end of year J Accounting	-	L Accru	al	F If the foundation is in a 6			
(11 		Part II, col. (c), line 16) 0ti 616,672. (Part I, colui	her (specify)	hasis)	 .	under section 507(b)(1)	(B), check here		
	irt I	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net inv	estment	(c) Adjusted net	(d) Disbursements		
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	incol		income	for charitable purposes (cash basis only)		
	l .	Contributions, gifts, grants, etc., received							
re Ma	_	Check X If the foundation is not required to attach Sch B Interest on savings and temporary							
60	3	cash investments Dividends and interest from securities	16,084.	1.	5,084.	16 004	STATEMENT 1		
2	-4 -50	Gross rents	10,004.	1.0	7,004.	10,004.	DIMITMENT T		
3		Net rental income or (loss)		 					
	-	Net gain or (loss) from sale of assets not on line 10	122.			·····			
#	Ь	Gross sales price for all assets on line 6a 282,195.							
3	7	Capital gain net income (from Part IV, line 2)			122.				
SCAEVENIED MAY	8	Net short-term capital gain		<u> </u>		N/A	<u> </u>		
Ø	9	Income modifications Gross sales less returns		<u> </u>					
	١.	and allowances							
	l.	Less Cost of goods sold Gross profit or (loss)							
		Other income							
	12	Total. Add lines 1 through 11	16,206.	16	5,206.	16,084.			
	13	Compensation of officers, directors, trustees, etc	0.		0.	0.	0.		
	14	Other employee salaries and wages					· 		
es		Pension plans, employee benefits		ļ. <u>-</u>					
		Legal fees Accounting fees STMT 2	1,400.	 ,	L,400.	1 400	1,400.		
xpe		Accounting fees STMT 2 Other professional fees	1,400·	 	., -200 •	1,400.	1,400.		
Ve E	,	Interest							
and Administrative Expens	l	Taxes STMT 3	316.		316.	316.	316.		
nist	19	Depreciation and depletion							
Ē	20	Occupancy							
Ă		Travel, conferences, and meetings		 					
ā	22	Printing and publications		 			 		
ting	23	Other expenses Total operating and administrative EIVED		 		 	 		
Operating	1	expenses Add lines 13 through 23	78 1,716.		L,716.	1,716.	1,716.		
Ö	25	Contributions, gifts Gants palay 1 5 2017 Total expenses and disbursements.	Q 22,000.				22,000.		
	26	Total expenses and disbursements.							
		Add lines 24 and 25 OCOEN 117	23,716.	<u> </u>	<u>1,716.</u>	1,716.	23,716.		
	l	Subtract line 26 from line 12:							
	1	Excess of revenue over expenses and disbursements	-7,510.		4.00		ļ		
		Net investment income (if negative, enter -0-) Adjusted net income (if negative, enter -0-)		1	4,490.	14,368.	ļ		
	٤ـــــــــــــــــــــــــــــــــــ	Walnored ner moonie (ir nahansa' aura -o-)		<u> </u>		T = 100 •	<u> </u>		

<u>For</u>	m 99	0-PF (2016) VAN DER LINDEN FAMILY			L705390 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	297,079.	381,648.	381,648.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts	7		
S	8	Inventories for sale or use	1		
Assets	9	Prepaid expenses and deferred charges			
As	_	Investments - U.S. and state government obligations			
		Investments - corporate stock	<u> </u>		
	l	Investments - corporate stock STMT 4	236,347.	144,268.	235,024.
	l ·		230,347.	144,400.	233,024.
	11	Investments - land, buildings, and equipment, basis	- 		
		Less accumulated depreciation		·	
	l	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment; basis	⊣		
	ļ	Less accumulated depreciation			
		Other assets (describe)		
	16	Total assets (to be completed by all filers - see the			
_	-	instructions. Also, see page 1, item I)	533,426.	525,916.	<u>616,672.</u>
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
iab	21	Mortgages and other notes payable			
	22	Other liabilities (describe >)		
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
' 0		and complete lines 24 through 26 and lines 30 and 31.			
ĕ	24	Unrestricted	533,426.	525,916.	
Fund Balances	25	Temporarily restricted			
Ba	26	Permanently restricted			
밀		Foundations that do not follow SFAS 117, check here			
Ę		and complete lines 27 through 31.			
s or	27	Capital stock, trust principal, or current funds			
Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
As	29	Retained earnings, accumulated income, endowment, or other funds			
Net	30	Total net assets or fund balances	533,426.	525,916.	
_					
	31	Total liabilities and net assets/fund balances	533,426.	525,916.	
	art	III Analysis of Changes in Net Assets or Fund	Balances		
		·			
1		I net assets or fund balances at beginning of year - Part II, column (a), I	ine 30		406
	•	st agree with end-of-year figure reported on prior year's return)		1	533,426.
2		r amount from Part I, line 27a		2	<u>-7,510.</u>
3		ir increases not included in line 2 (itemize)		3	0.
4		lines 1, 2, and 3		4	525,916.
-		reases not included in line 2 (itemize)		5	0.
<u>6</u>	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II	, column (b), line 30	6	525,916.
					Form 990-PF (2016)

Form **990-PF** (2016)

30,291.

23,716.

7 Add lines 5 and 6

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

See the Part VI instructions.

8 Enter qualifying distributions from Part XII, line 4

7

8

	m 990-PF (2016) VAN DER LINDEN FAMILY FOUNDATION art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(c)	e), or 4	<u>31-</u> 948	1705 - see ii	390 istru	ction	Page 4 1 S)
1a	a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.)					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	1					
b	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🔲 and enter 1%	}	1			2	90.
	of Part I, line 27b	1		ļ			
C	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	J					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2				0.
3	Add lines 1 and 2		3			2	<u>90.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4_	_			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5			2	90.
6	Credits/Payments:						
a	a 2016 estimated tax payments and 2015 overpayment credited to 2016						
b	b Exempt foreign organizations - tax withheld at source 6b						
C	c Tax paid with application for extension of time to file (Form 8868)		l				
d	d Backup withholding erroneously withheld						
	Total credits and payments. Add lines 6a through 6d						_0.
			8_				
	·		9	ļ		2	<u>90.</u>
			10				
	Enter the amount of line 10 to be: Credited to 2017 estimated tax	ded 🚩	11				
	art VII-A Statements Regarding Activities					\/	
	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or	intervene	ın			Yes	No
	any political campaign?				1a		X
	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the		,		1b		<u> </u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any material	s publisi	ned or				
	distributed by the foundation in connection with the activities.						
	c Did the foundation file Form 1120-POL for this year?				1c		X
	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	^					
	(1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$	0.					İ
	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	поп					
	managers. > \$0. Has the foundation engaged in any activities that have not previously been reported to the IRS?						x
					2		
	If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorp	oration (
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	oration, t	И		3		v
	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?				4a		X
	b If "Yes," has it filed a tax return on Form 990-T for this year?		N	/A	4b		
			-	,	5		х
	If "Yes," attach the statement required by General Instruction T.						
	and the second s						ĺ
	By language in the governing instrument, or						ł
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with	the state	law				
	remain in the governing instrument?				6	X	1
7	14 4	Part XV	,		7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)						
	LA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	۵۱					1
U	of each state as required by General Instruction G? If "No," attach explanation	<u>~)</u>			8b	х	1
9		5) for calc	ndar		UU	- 42	
ð	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	יטו נכו	, i yai		9		x
10		cae			10		X
		<u> </u>		For)-PF	(2016)

	990-PF (2016) VAN DER LINDEN FAMILY FOUNDATION 31-1705 irt VII-A Statements Regarding Activities (continued)	<u>390</u>		Page 5
<u> </u>	The triangle of the state of th		Yes	NI.
	At a serious advisor the constraint of the formulation advisorable constraint and a serious ball of the serious of		162	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		l	37
40	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>X</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			77
	If "Yes," attach statement (see instructions)	12	7,	<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A	14 2	222	
14	The books are in care of ► BERNARD VAN DER LINDEN Telephone no. ► 504-8			
	Located at ► 320 RUE ST. ANN, METAIRIE, LA ZIP+4 ►70	1005		$\overline{}$
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		· / ¬ ►	ш
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	NI-
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	L	<u>X</u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
D-	foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		1.0	NI.
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1		
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	<u>1b</u>		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2016?	10		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2016?			
_	If "Yes," list the years \(\sum_{in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
b				
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	1		
	statement - see instructions.) N/A	2b		
	the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
_	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
3 a				
	during the year? Yes X No			
b	b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after		1	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	۱		
	Form 4720, to determine if the foundation had excess business holdings in 2016.) N/A	3b	ļ	-
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	 	<u> </u>
t	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		(0010)
	Fo	orm 99	U-7F	(2016)

623541 11-23-16

orm 990-PF (2016) VAN DER LINDEN FAMILY FO			31-17053	90 Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be	Required (continu	ued)	
5a During the year did the foundation pay or incur any amount to:		,		
(1) Çarry on propaganda, or otherwise attempt to influence legislation (section	, ,,		es 🔀 No	1 1
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indi			
any voter registration drive?			es 🗶 No	1 1
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			1 1
4945(d)(4)(A)? (see instructions)		Y6	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or			
the prevention of cruelty to children or animals?		Ye	s X No	1 1
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	ler the exceptions described	ın Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	ere			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	rom the tax because it maint	ained		
expenditure responsibility for the grant?	1	N/A 🔲 Ye	8 No	
If "Yes," attach the statement required by Regulations section 53 4945	5-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Ye	8 X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y6	s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b
Part VIII Information About Officers, Directors, Trusto		anagers, Highly		
Paid Employees, and Contractors	<u> </u>			
1 List all officers, directors, trustees, foundation managers and their	compensation.			
4. Mosso and address	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
BERNARD VAN DER LINDEN	BOARD MEMBER			
320 RUE ST. ANN				
METAIRIE, LA 70005	2.00_	0.	0.	0.
SUSAN VAN DER LINDEN REAVES	BOARD MEMBER			
320 RUE ST. ANN				
METAIRIE, LA 70005	2.00	0.	0.	0.
	BOARD MEMBER			
320 RUE ST. ANN				
METAIRIE, LA 70005	2.00	0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none	, enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(a) Companyation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	devoted to position	(c) Compensation	and deferred compensation	allowances
NONE				
			[
		1		<u></u>
	<u> </u>			
	<u></u>			
Total number of other employees paid over \$50,000				0
	<u></u>		Form	990-PF (2016)

Form 990-PF (2016) VAN DER LINDEN FAMILY FOUNDATION 31	<u>-17053</u>	90 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NONE		
	į	
Total number of others receiving over \$50,000 for professional services		0
Part IX-A Summary of Direct Charitable Activities		<u> </u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the		
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		expenses
1N/A		
	_	
^		
2	\dashv	
	-	
3		
4		
	_	
Dart IV B Common of Drawner Balatad Investment	i	
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A		Amount
1 41/44	\dashv	
	=	
2		
All other program-related investments. See instructions.		
3	_	
	\dashv	
	\dashv	
	\dashv	
	7	
Total, Add lines 1 through 3	<u> </u>	0.
	Form	990-PF (2016)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	291 489
b	Average of monthly cash balances	1b	<u>291,489.</u> <u>295,213.</u>
C	Fair market value of all other assets	1c	233,2130
d	Total (add lines 1a, b, and c)	1d	586,702.
е	Reduction claimed for blockage or other factors reported on lines 1a and	_ ;-	00077020
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	586,702.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,801.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	577,901.
6	Minimum investment return. Enter 5% of line 5	6	28,895.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	28,895.
2a	Tax on investment income for 2016 from Part VI, line 5	- '	20,000.
b	Income tax for 2016. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	290.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	28,605.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	28,605.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	28,605.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	23,716.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	23,716.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	23,716.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for	the section
	4040(a) raduction of tay in those years		

Form **990-PF** (2016)

Part XIII Undistributed Income (see instructions)

1. Distributable amount for 2016 from Part XI, lime 7 1. Undeshibuted mores, if any, as of the wind at 2010 a. Enter amount for 2015 only. 3. Excess distributions carryover, if any, to 2016; a From 2011 4. From 2012 1. 9.86. From 2013 1. 5.07. 4. From 2015 7. Total of lines 3s through a. P. S.		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
2 Undesthoutes accome, ray, as of the end of 2019 a Enter amount to 2015 only 5 Total for prior years: 2 Excess distributions carryover, if any, to 2016: 2 From 2011 2 From 2012 2 1, 986, 6 From 2013 4 4, 053, 7 From 2015 4 Trotal of lines 2a through e 4 Oualfying distributions for 2016 from Part XII, land ← № \$ 23, 716, 24 Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015 distributions for 2016 from Part XII, land ← № \$ 23, 716, 24 Applied to 2016 distributions out of corpus (Election required - see instructions) common distributed out corpus of the common for vibric and common distributed out corpus of the common for vibric and common distributed out out of the common distributed out out out of the common distributed out out of the common distrib	1 Distributable amount for 2016 from Part XI,	00,500	70010 prior to 2010	2010	2010
2 Undesthoutes accome, ray, as of the end of 2019 a Enter amount to 2015 only 5 Total for prior years: 2 Excess distributions carryover, if any, to 2016: 2 From 2011 2 From 2012 2 1, 986, 6 From 2013 4 4, 053, 7 From 2015 4 Trotal of lines 2a through e 4 Oualfying distributions for 2016 from Part XII, land ← № \$ 23, 716, 24 Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015 distributions for 2016 from Part XII, land ← № \$ 23, 716, 24 Applied to 2016 distributions out of corpus (Election required - see instructions) common distributed out corpus of the common for vibric and common distributed out corpus of the common for vibric and common distributed out out of the common distributed out out out of the common distributed out out of the common distrib	line 7				28,605.
b Total for pnor years: 3 Excess distributions carryover, if any, to 2016: a from 2011 b From 2012 1,986. c From 2013 1,507. d From 2014 4,053. e From 2015 1 Tatal of lines 3a through e 1 Total of lines 3a through e 1 Total of lines 3a through e 2 3,716. a Applied to 2015, but not more than line 2a 3 Applied to 2015, but not more than line 2a 3 Applied to undistributed moome of pnor years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributable amount e R Remaining amount distributed out of corpus (Election required - see instructions) 4, 889. d Applied to 2016 distributable amount e R Remaining amount distributed out of corpus (Election required - see instructions) 4, 889. d Applied to 2016 distributable amount e R Remaining amount distributed out of corpus (Election required - see instructions) 4, 889. d Applied to 2016 distributable amount e R Remaining amount distributed out of corpus (Election required - see instructions) 0. d Applied to 2016 distributable amount e R Remaining amount distributed out of corpus (Election required - see instructions) 0. d Applied to 2016 distributable amount e R Remaining amount distributed out of corpus (Election required - see instructions) 0. d Applied to 2016 distributable amount e R Remaining amount distributed out of corpus (Election required - see instructions) 0. d A,889. d	2 Undistributed income, if any, as of the end of 2018				
3 Excess distributions carryover, if any, to 2016: a From 2011 b From 2012 1, 986.c From 2014 4, 053.e From 2016 7 Total of lines 3a through e 4 Qualifying distributions for 2016 from Part XII, inc. 4 it > 23,716. a Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2016 distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributible amount e Remaming amound distributed out or corpus c (Election required - see instructions) d Applied to 2016 distributible amount e Remaming amound distributed out or corpus c (Election required - see instructions) d Applied to 2016 distributible amount e Remaming amound distributed out or corpus c (evan emonit ages are noction, rich is earneamount must be aboven in column (e)) d Excess distributions amount of the semant amount must be aboven in column (e)) d Corpus Ages and des Subtract line 5 d Priori years' undistributed income. Subtract line 40 from line 12b. d Enter the amount of prory years' distributed income for 2015. Subtract line d Subtract time 62 from line 15b. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4 from 2 from 2 fro	a Enter amount for 2015 only			0.	
3 Excess distributions carryover, if any, to 2016: a From 2012	ь Total for prior years:				
### From 2011 ### Description	Excess distributions carryover if any to 2016:		0.	<u> </u>	
b From 2012	1 · · · · · · · · · · · · · · · · · · ·				•
CFrom 2013					•
d From 2014 e From 2015 1 Total of lines 3a through e 4 Outsifying distributions for 2016 from Part XII, Irin 4: № \$ 23,716. a Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2016 distributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus Cleaction required - see instructions) d Applied to 2016 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryove applied to 2016 (that amount appears in column (a), the same amount number to element to in column (a). B Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Priory years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed incomes for years' and the section 49/2(a) tax has been previously assessed d d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed more for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed more for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed more for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions c Undistributed more for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions c Undistributed more for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions c Undistributed more for 2016. Subtract line 4a from line 6b. Subtract line 4a from line 6c and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(a)(3) (Election may be required - see instructions) 8. Excess distributions carryover from 2011 not applied on line 5 or line 7 9. Excess distributions carryover from 2017. Subtract line 9. 10. Analysis of line 9:					
From 2015					
f Total of lines 3a through e 4. Qualifying distributions for 2018 from Part XII, Inv 4: № \$ 23,716. a Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2015 distributable amount c Francisco 2016 distributable amount d Remaining amount distributed out of corpus 6. Excess distributions carryover applied to 2016 (if an amount appears in column (a)) 6. Enter the net total of sach column as indicated below: a Corpus Add lines 3f, 40, and 49 Subtract line 5 b Pror years' undistributed incomes. Subtract line 4b from line 2b c Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4 from line 2b c Inter the amount of pror years' Undistributed income for 2015. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4 from line 2a. Taxable amount - see instructions 7 Amounts treated as distributions out of corpus to sately requirements imposed by section 170(0)(1)(f) or 649(2)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract line 9. 10 Analysis of line 9:					
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$ 23,716. A popiled to 2015, but not more than line 2a A Applied to undistributed income of prior years (Election required - see instructions) (Election required - see instructions) d Applied to 2016 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions caryover applied to 2016 6 Enter the net total of each column as indicated below: a Corpus Additioned 4, e., and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4 c Enter the amount of prior years' undistributed income. Subtract line 4b from line 2b. 6 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 49×2(a) tax has been previously assessed distribution line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4 afrom line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4 afrom line 2a. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4 afrom line 2a. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4 afrom line 2. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4 afrom line 2. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4 afrom line 2. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4 afrom line 2. Taxable amount - see instructions e Undistributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1) (7) of 494(2)(3) (Election may be required - see instructions) 0 . 6 Excess distributions carryover from 2011 out applied on line 5 of line 7 Q . 9 Excess distributions carryover from 2017. Subtract lines 4 afrom line 6a 10 Analysis of line 9:		7 546			
Part XII, line 4: ► \$ 23,716. a Applied to 2015, but not more than line 2a b. Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover for 2011. by the company of the	· ·	/,546.			
a Applied to 2015, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributible amount e Remaining amount distributed out of corpus 5 Excess distributions exeryover applied to 2016 (if an amount appears incultining (if) the sarrie amount must be shown in column (a)) 6 Enter the net total of seach column as indicated below: a Corpus Add films at 4c, and 4s Subtract line 5 b Prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions c Undistributed income for 2015, Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2015, Subtract line 4a from line 2a. Taxable amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover from 2017, Subtract lines 7 and 8 from line 6a 10 Analysis of line 9:					
b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributable amount elemaning amount distributed out of corpus 5 Excess distributions carryover applied to 2016 (or distributable amount must be aboven in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Addilines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed mome. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed mome for which a notice of deficiency has been issued, or on which the section 494(2) at National Steen previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2 a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2 a. Taxable amount - see instructions o . 10 c. 23,716. 23,716. 24,889. 4,889. 4,889. 5,657. 5,657. 5,657. 5,657. 5,657. 5,657. 5,657. 6,767. 6,767. 6,767. 7,767. 7,767. 8,767. 8,767. 8,767. 8,767. 8,767. 8,767. 8,767. 8,767. 8,767. 9,767	· · · · · · · · · · · · · · · · · · ·			•	
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover for 2011 not applied on line 5 or line 7 9 Excess distributions or column (s), the same amount must be short in oclumin (s)) 0 . 23,716. 23,716. 0 . 23,716. 0 . 23,716. 23,716. 23,716. 23,716. 23,716. 24,889. 4,889. 4,889. 4,889. 4,889. 4,889. 6,689. 4,889. 6,789. 6,789. 6,789. 6,789. 6,789. 6,789. 6,789. 6,789. 6,789. 6,789. 6,789. 6,789. 6,789. 7,789. 7,789. 7,789. 7,789. 7,899.		· · · · · · · · · · · · · · · · · · ·		<u> </u>	
c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2016 (first a mount appears in column (a)) 6 Enter the national reparts in column (b) 7 Enter the ret total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9:	• • • • • • • • • • • • • • • • • • • •		0		
(Election required - see instructions) d Applied to 2016 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2016 (ff an amount appease in column (d), the same amount inust be advanced in a column (a). 4 , 889 . 4 , 889 . 4 , 889 . 4 , 889 . 5 Excess distributions carryover food in a 20 . 5 Excess distributions carryover food 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract line 9 6 Analysis of line 9: 0 . 2 , 657 . 9 Compared to the first the end of the control of the same amount appease in column as indicated below: 2 , 657 . 9 Compared to the first the end of the control of prory years' undistributed mome for which a notice of deficiency has been sized, or on which the section 494(2) tax has been previously assessed 5 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4 arrow line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4 arrow line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4 arrow line 2a. Taxable amount must be distributed as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract line 6a 10 Analysis of line 9:	· · · · · · · · · · · · · · · · · · ·			<u> </u>	
d Applied to 2016 distributable amount e Remaining amount distributed out of corpus 5	•	n			
e Remaining amount distributed out of corpus 5 Excess distributions carryove applied to 2016 (if an amount appeas in column (a), the same amount must be shown in column (a). 6 Enter the net total of each column as indicated below: a Corpus Add Ines 81, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions be distributed in mome for 2016. Subtract lines 4d and 5 from line 1. This amount must be distribution out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(o)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover from 2017. Subtract line 9: 10 Analysis of line 9:	` '				22 716
5 Excess distributions curryover applied to 2016 (fit an amount appears on column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover from 2011 Subtract lines of an applied on line 5 or line 7 Excess distributions carryover to 2017. Subtract lines 6a 10 Analysis of line 9:	· · · · · · · · · · · · · · · · · · ·	0.			23,710.
of an amount appears in column (a) the same amount must be shown in column (a) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover from 2017. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9:	_				1 880
6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2 a. Taxable amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2011 not applied on line 5 or line 7 Excess distributions carryover to 2017. Subtract line 9: Analysis of line 9:	(If an amount appears in column (d), the same amount	170030			±,009.
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(q)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9:	6 Enter the net total of each column as				
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract line 6a 2 , 657.	·	2.657			
line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2,657. 10 Analysis of line 9:	•	2,0370	<u>.</u>	7 700	17 13 ± 111 11 11 11 11 11 11 11 11 11 11 11
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Electron may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2,657.			0.		
deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2,657.	c Enter the amount of prior years'				
the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2011 not applied on line 5 or line 7 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2,657.					
assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2 , 657.					
d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2,657.			0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2,657.	d Subtract line 6c from line 6b. Taxable				
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2,657.	amount - see instructions		0.		
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2 , 657.	e Undistributed income for 2015. Subtract line				
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2011 not applied on line 5 or line 7 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2,657.	4a from line 2a. Taxable amount - see instr.			0.	
be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2 , 657.	f Undistributed income for 2016. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2 , 657.	lines 4d and 5 from line 1. This amount must				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2 , 657.	be distributed in 2017				0.
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2 , 657.	7 Amounts treated as distributions out of				
may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2,657.	corpus to satisfy requirements imposed by				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2,657.	section 170(b)(1)(F) or 4942(g)(3) (Election				
not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2,657.	may be required - see instructions)	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2,657. 10 Analysis of line 9:	8 Excess distributions carryover from 2011				
Subtract lines 7 and 8 from line 6a 2,657. 10 Analysis of line 9:	not applied on line 5 or line 7	0.			
10 Analysis of line 9:	9 Excess distributions carryover to 2017.				
		2,657.			
a Evenes from 2012	- I				
	a Excess from 2012				
b Excess from 2013					
c Excess from 2014 2,657.					
d Excess from 2015					
e Excess from 2016	e Excess from 2016		·		Form QQ0 - DF (2016)

	LINDEN FAM				05390 Page 10
Part XIV Private Operating F	oundations (see ins	structions and Part VII	A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo	r 2016, enter the date of t	he ruling	>		
b Check box to indicate whether the found	lation is a private operatir	ng foundation described i	n section	4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,				 	
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
•					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the			<u></u>		
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,	ļ				
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties) (2) Support from general public					
and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)				·	
(3) Largest amount of support from					
an exempt organization		<u> </u>			
(4) Gross investment income Part XV Supplementary Info	rmation (Comple	to this port only	if the foundation	n had \$5 000 ar	ava in accets
at any time during t			ii tile louridatic	n nau \$5,000 or m	ore in assets
1 Information Regarding Foundation		,			
a List any managers of the foundation wh	-	than 2% of the total conti	ribiltions received by t	he foundation before the clo	se of any tay
year (but only if they have contributed n	nore than \$5,000). (See s	ection 507(d)(2).)		no roundation boloro the did	oo or any tax
BERNARD VAN DER LIND	EN				
b List any managers of the foundation wh			or an equally large po	tion of the ownership of a p	artnership or
other entity) of which the foundation ha	s a 10% or greater interes	st.			
NONE					
2 Information Regarding Contribut					
Check here 🕨 🗶 if the foundation of	only makes contributions	to preselected charitable	organizations and doe	s not accept unsolicited requ	uests for funds. If
the foundation makes gifts, grants, etc.					<u>d d.</u>
a The name, address, and telephone num	ber or e-mail address of t	the person to whom appli	cations should be add	ressed:	
b The form in which applications should to	oe submitted and informa	tion and materials they sh	nould include:		
c Any submission deadlines;					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields,	kınds of institutions, o	r other factors:	

Form **990-PF** (2016)

3 Grants and Contributions Paid During the Ye Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
a Paid during the year	Of Substantial Contributor	roopon		
ALTON OCHSNER MEDICAL FOUNDATION	NONE	PUBLIC CHARITY	TO EFFECT EXEMPT	
1516 JEFFERSON HIGHWAY NEW ORLEANS, LA 70121			PURPOSE	2,500
ANTI-DEFAMATION LEAGUE	NONE	PUBLIC CHARITY	TO EFFECT EXEMPT	
3747 WEST ESPLANADE AVENUE METAIRIE, LA 70002			PURPOSE	500
CHILDREN'S CARDIOMYOPATHY ASSOCIATION	NONE	PUBLIC CHARITY	TO EFFECT EXEMPT	
P.O. BOX 547 TENAFLY, NJ 07670			PURPOSE	1,000
				1,000
LIBERTY'S KITCHEN	NONE	PUBLIC CHARITY	TO EFFECT EXEMPT	
300 N. BROAD NEW ORLEANS, LA 70119			PURPOSE	500
NEW OKLEMNO, DA 70115	-			500
LIFE GIFT ORGAN DONATION CENTER	NONE	PUBLIC CHARITY	TO EFFECT EXEMPT	
251 WESTRIDGE STREET HOUSTON TX 77054			PURPOSE	1 000
	TINUATION SHEE	T(S)	▶ 3a	1,000 22,000
b Approved for future payment				
NONE				
				_

Part XVI-A	Analysis	s of Income	e-Producing	Activities

Enter gross amounts unless otherwise indicated.	(a) Business	business income (b)	(C) Exclu- sion	(d)	(e) Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a			↓ . ↓		
b					
C	_		 		· · · · · · · · · · · · · · · · · · ·
d	_				
e	_		<u> </u>		<u></u>
f	_				
g Fees and contracts from government agencies			+		
2 Membership dues and assessments			+		
3 Interest on savings and temporary cash					
investments			 	16 004	
4 Dividends and interest from securities			14	16,084.	
5 Net rental income or (loss) from real estate:			 -		
a Debt-financed property		·	++		
b Not debt-financed property			+		
6 Net rental income or (loss) from personal					
property 7 Other property property		· · · · · · · · · · · · · · · · · · ·	++-		
7 Other investment income			+-+		
8 Gain or (loss) from sales of assets other			1 0	100	
than inventory Net income or (loss) from special events			18	122.	
10 Gross profit or (loss) from sales of inventory			+		
11 Other revenue;			-├├		
a b	-		 		
			 		
cd			 		
e			+		
12 Subtotal. Add columns (b), (d), and (e)		0		16,206.	0.
13 Total. Add line 12, columns (b), (d), and (e)			<u>• I </u>		16,206
(See worksheet in line 13 instructions to verify calculations	s.)				10,200
		unlishment of C	warmant De		
Part XVI-B Relationship of Activitie	s to the Accor	inplishment of E	xempt P	urposes	
Line No. Explain below how each activity for which	income is reported in	column (e) of Part XVI-	A contributed	importantly to the accomp	olishment of
▼ the foundation's exempt purposes (other t					
	·				
		. <u> </u>			
					
					· <u>-</u>
	-				
					
					
					
		<u> </u>			
1					

623621 11-23-16

		Exempt Organi	izations							
1	Did the	organization directly or indir	ectly engage in ar	ny of the following	g with any other organization	described in section	n 501(c) of		Yes	No
	the Cod	le (other than section 501(c)	(3) organizations) or in section 52	7, relating to political organiz	zations?				
a	Transfe	rs from the reporting founda	ation to a nonchar	ritable exempt ord	ianization of:					ł
	(1) Cas	• •						1a(1)	[X
	` '	ner assets						1a(2)		X
h		ansactions:						·-\- <i>j</i>		
ď		les of assets to a noncharitat	hle exempt organi	zation				1b(<u>1</u>)	i i	x
		rchases of assets from a nor						1b(2)		X
	. ,	ntal of facilities, equipment,	•	or organization				1b(3)		X
	٠,	imbursement arrangements						1b(4)		X
	. ,	ans or loan guarantees						1b(5)	<u> </u>	X
		rformance of services or me	mhershin or fund	raising solicitatio	ne			1b(6)		X
_	` '	g of facilities, equipment, mai	•	_				1c		X
		nswer to any of the above is	- ,		•	avs show the fair ma	rket value of the goods of		sets.	
٠		ices given by the reporting fo							, ,	
		(d) the value of the goods,					oneg arrangement, on	• • • • • • • • • • • • • • • • • • • •		
(a)ı	ine no	(b) Amount involved			exempt organization	(d) Description of	f transfers, transactions, and sh	arıng ar	rangeme	ents
·				N/A						
										
_										
					·					
							· ——— <u>——</u>			
		 					····			
						<u> </u>			-	
		··								
		<u> </u>								
_										
								-		
2a	Is the f	oundation directly or indirec	tly affiliated with,	or related to, one	or more tax-exempt organiz	ations described				
		on 501(c) of the Code (othe	•	=	· -			Yes	X	ON 🖸
_ b	If "Yes,	complete the following sch	edule.							
		(a) Name of org	janization		(b) Type of organization	(0) Description of relationsh	р		
		N/A								
		1								
		<u> </u>	<u> </u>			<u> </u>				
_		nder penalties of perjury, I declare	that I have examined mblete. Declaration c	this return, includir	ig accompanying schedules and s n taxpaver) is based on all informa	statements, and to the b ation of which preparer i	and any transmission in the latest	the IRS	discuss	this
	ıgn 📙 ,							n with ti	ne prepa v (see ins	<u>str</u>)?
П	ere	- cul	BOARD MEMBER						s LX	∐ No
		Signature of officer or trustee			Date	Title		==		
		Print/Type preparer's name Preparer's signature Date Check if PT								
Paid Preparer Use Only			self- employed							
			S. DAVID KUSHNER X (YUVO X X VIVI) (74 3/8 1 PO							
		,	HNER LAC	GRAIZE,	LLC '	' •	Firm's EIN ► 72-10	428	366	
			Firm's address ► 3330 WEST ESPLANADE AVENUE, STE 100 METAIRIE, LA 70002 Phone no. 504-							
		ME_	TAIRIE,	LA 7000			Phone no. 504-83	_		
							Fo	m 99	0-PF	(2016)

Part XV Supplementary Information				
3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient News and address (home as hypothesis)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
LOUISIANA ORGAN PROCUREMENT AGENCY	NONE	PUBLIC CHARITY	TO EFFECT EXEMPT	
4441 NORTH I-10 SERVICE ROAD W. METAIRIE LA 70006			PURPOSE	1,000
LOUISIANA PHILHARMONIC ORCHESTRA 1010 COMMON STREET, SUITE 2120	NONE	PUBLIC CHARITY	TO EFFECT EXEMPT PURPOSE	
NEW ORLEANS, LA 70005			FORFOSE	3,000
COMMITTEE DADY CONTROL DAY COMON	NONE	DUDI TO GUARTINA	TO PRINCIPLE EVENDIN	
METAIRIE PARK COUNTRY DAY SCHOOL 300 PARK ROAD	NONE	PUBLIC CHARITY	TO EFFECT EXEMPT PURPOSE	1.50
METAIRIE, LA 70005		 		1,50
MITCHELL CANCER INSTITUTE AT THE UNIVERSITY OF SOUTH ALABAMA	NONE	PUBLIC CHARITY	TO EFFECT EXEMPT PURPOSE	
1660 SPRING HILL ROAD MOBILE AL 33604				50
NATIONAL WORLD WAR II MUSEUM	NONE	PUBLIC CHARITY	TO EFFECT EXEMPT	
945 MAGAZINE STREET NEW ORLEANS, LA 70130			PURPOSE	1,00
NEW ORLEANS FRIENDS OF MUSIC 5500 PRYTANIA STREET, PMB 402	NONE	PUBLIC CHARITY	TO EFFECT EXEMPT PURPOSE	
NEW ORLEANS, LA 70115				50
NEW ORLEANS MUSEUM OF ART	NONE	PUBLIC CHARITY	TO EFFECT EXEMPT	
P.O. BOX 19123 NEW ORLEANS, LA 70179			PURPOSE	1,50
NEW ORLEANS OPERA ASSOCIATION	NONE	PUBLIC CHARITY	TO EFFECT EXEMPT	
616 GIROD STREET, SUITE 200 NEW ORLEANS, LA 70130		 	PURPOSE	1,00
NEW YORK UNIVERSITY - STERN FUND 25 WEST FOURTH STREET - 4TH FLOOR	NONE	PUBLIC CHARITY	PURPOSE	1.00
NEW YORK, NY 10012-1119			 	1.00
SUN VALLEY SYMPHONY	NONE	PUBLIC CHARITY	TO EFFECT EXEMPT	
P.O. BOX 1914 SUN VALLEY, ID 83353			PURPOSE	50
Total from continuation sheets				16 50

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient Purpose of grant or contribution Foundation show any relationship to Amount status of any foundation manager Name and address (home or business) recipient or substantial contributor PUBLIC CHARITY TO EFFECT EXEMPT NONE TEXAS CHILDREN'S HOSPITAL 1919 S. BRAESWOOD BLVD, SUITE 5214 PURPOSE HOUSTON, TX 77230-0630 1 000. PUBLIC CHARITY TO EFFECT EXEMPT THE NOCCA INSTITUTE NONE PURPOSE 2800 CHARTRES STREET NEW ORLEANS LA 70117 1,500. TULANE UNIVERSITY FUND NONE PUBLIC CHARITY TO EFFECT EXEMPT P.O. BOX 61075 PURPOSE NEW ORLEANS, LA 70161-9986 1,000. UNIVERSITY OF TEXAS MD ANDERSON NONE PUBLIC CHARITY TO EFFECT EXEMPT PURPOSE 1515 HOLCOMBE BLVD HOUSTON TX 77030 1,500. Total from continuation sheets

VAN DER LINDEN FAMILY FOUNDATION

FORM 990-PF DIVIDEN	DS AND INTER	EST FROM SECU	RITIES S	TATEMENT 1		
GROSS SOURCE AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE S PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME		
RAYMOND JAMES 10,74 RAYMOND JAMES 5,34		0. 10,743 0. 5,341				
TO PART I, LINE 4 16,08	4.	0. 16,084	16,084.	16,084.		
FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT 2			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
ACCOUNTING FEES	1,400.	1,400.	1,400.	1,400.		
TO FORM 990-PF, PG 1, LN 16B	1,400.	1,400.	1,400.	1,400.		
FORM 990-PF	TAX	TAXES		STATEMENT 3		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
TAXES	316.	316.	316.	316.		
TO FORM 990-PF, PG 1, LN 18	316.	316.	316.	316.		
						
FORM 990-PF	CORPORAT	E BONDS	<u>. </u>	STATEMENT 4		
FORM 990-PF DESCRIPTION	CORPORAT			FAIR MARKET VALUE		
			1	FAIR MARKET		