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EXTENDED TO NOVEMBER 15, 2017

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2016

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2016 or tax year beginning

, and ending

Name of foundation <b>THE BURKE FAMILY FOUNDATION</b>		A Employer identification number <b>31-1583757</b>
Number and street (or P O box number if mail is not delivered to street address) <b>650 SMITHFIELD STREET, SUITE 250</b>		B Telephone number <b>412-471-4500</b>
City or town, state or province, country, and ZIP or foreign postal code <b>PITTSBURGH, PA 15222</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>22,391,583.</b> (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		1,096,487.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		6,221.	6,221.		STATEMENT 1
4 Dividends and interest from securities		387,056.	387,056.		STATEMENT 2
5a Gross rents		37,732.	37,732.		STATEMENT 3
b Net rental income or (loss) <b>37,732.</b>					
6a Net gain or (loss) from sale of assets not on line 10		785,554.			
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			785,554.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		17,328.	0.		STATEMENT 4
12 Total. Add lines 1 through 11		2,330,378.	1,216,563.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees <b>STMT 5</b>		2,850.	0.		0.
c Other professional fees					
17 Interest					
18 Taxes <b>STMT 6</b>		10,685.	10,670.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses <b>STMT 7</b>		271,403.	250,635.		20,768.
24 Total operating and administrative expenses Add lines 13 through 23		284,938.	261,305.		20,768.
25 Contributions, gifts, grants paid		1,018,862.			1,018,862.
26 Total expenses and disbursements. Add lines 24 and 25		1,303,800.	261,305.		1,039,630.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		1,026,578.			
b Net investment income (if negative, enter -0-)			955,258.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			2,099.	5,971.	5,971.
	2 Savings and temporary cash investments					
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock					
	c Investments - corporate bonds					
	11 Investments - land, buildings, and equipment basis ▶					
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other	STMT 10			18,167,032.	19,034,987.	22,385,612.
14 Land, buildings, and equipment: basis ▶						
Less: accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item i)				18,169,131.	19,040,958.	22,391,583.
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)				0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	27 Capital stock, trust principal, or current funds				0.	0.
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				0.	0.
	29 Retained earnings, accumulated income, endowment, or other funds				18,169,131.	19,040,958.
	30 Total net assets or fund balances				18,169,131.	19,040,958.
	31 Total liabilities and net assets/fund balances				18,169,131.	19,040,958.

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,169,131.
2 Enter amount from Part I, line 27a	2	1,026,578.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	19,195,709.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	154,751.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	19,040,958.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a THE BURKE FOUNDATIONS</b>			
<b>b THE BURKE FOUNDATIONS</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			<b>4,830.</b>
<b>b</b>			<b>780,724.</b>
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			<b>4,830.</b>
<b>b</b>			<b>780,724.</b>
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	<b>2</b>	<b>785,554.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	946,299.	21,066,704.	.044919
2014	867,700.	20,225,114.	.042902
2013	733,811.	17,361,584.	.042266
2012	545,822.	14,526,634.	.037574
2011	411,343.	11,253,286.	.036553

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>.204214</b>
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>.040843</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	<b>4</b>	<b>21,625,954.</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>883,269.</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>9,553.</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>892,822.</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	<b>1,039,630.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	9,553.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	9,553.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	9,553.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	9,236.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	5,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	14,236.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,683.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax <input checked="" type="checkbox"/> 4,683. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

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**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► CHARLES BURKE, JR. Telephone no. ► (412) 471-4550 Located at ► 650 SMITHFIELD STREET, PITTSBURGH, PA ZIP+4 ► 15222		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► , , ,		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► , , ,		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHARLES R. BURKE, JR. 650 SMITHFIELD STREET, SUITE 250 PITTSBURGH, PA 15222	PRESIDENT 10.00	0.	0.	0.
PATRICIA G. BURKE 650 SMITHFIELD STREET, SUITE 250 PITTSBURGH, PA 15222	VICE PRESIDENT, TREASURER 5.00	0.	0.	0.
MERRILYNN YOUNG 650 SMITHFIELD STREET, SUITE 250 PITTSBURGH, PA 15222	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	18,285,335.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	293,363.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	3,376,585.
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	21,955,283.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	21,955,283.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	329,329.
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	21,625,954.
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	1,081,298.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	1,081,298.
<b>2a</b>	Tax on investment income for 2016 from Part VI, line 5	<b>2a</b>	9,553.
<b>b</b>	Income tax for 2016. (This does not include the tax from Part VI.)	<b>2b</b>	2,449.
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	12,002.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	1,069,296.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	1,069,296.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	1,069,296.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	1,039,630.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,039,630.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	9,553.
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	1,030,077.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2016)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
<b>1</b> Distributable amount for 2016 from Part XI, line 7				1,069,296.
<b>2</b> Undistributed income, if any, as of the end of 2016				
<b>a</b> Enter amount for 2015 only			1,028,154.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2016:				
<b>a</b> From 2011				
<b>b</b> From 2012				
<b>c</b> From 2013				
<b>d</b> From 2014				
<b>e</b> From 2015				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2016 from Part XII, line 4: ► \$ 1,039,630.				
<b>a</b> Applied to 2015, but not more than line 2a			1,028,154.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2016 distributable amount				11,476.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				1,057,820.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
<b>8</b> Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2012				
<b>b</b> Excess from 2013				
<b>c</b> Excess from 2014				
<b>d</b> Excess from 2015				
<b>e</b> Excess from 2016				



**Part XV** Supplementary Information (continued)**3 . Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
THE BURKE FAMILY FOUNDATIONS 650 SMITHFIELD STREET, SUITE 250 PITTSBURGH, PA 15222	SEE ATTACHED	SEE ATTACHED	SEE ATTACHED	1,018,862.
<b>Total</b>			<b>3a</b>	1,018,862.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.





**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2016**

Name of the organization

Employer identification number

**THE BURKE FAMILY FOUNDATION**

**31-1583757**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

Employer identification number

**THE BURKE FAMILY FOUNDATION****31-1583757****Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	CHARLES R. BURKE CLAT00 650 SMITHFIELD STREET PITTSBURGH, PA 15222	\$ 240,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u>2</u>	CHARLES R. BURKE CLAT02 650 SMITHFIELD STREET PITTSBURGH, PA 15222	\$ 210,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>3</u>	CHARLES R. BURKE CLAT03 650 SMITHFIELD STREET PITTSBURGH, PA 15222	\$ 120,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u>4</u>	CHARLES R. BURKE CLAT99 650 SMITHFIELD STREET PITTSBURGH, PA 15222	\$ 120,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>5</u>	CHARLES R. BURKE CLUT03 650 SMITHFIELD STREET PITTSBURGH, PA 15222	\$ 145,984.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
<u>6</u>	CHARLES R. BURKE CLUT08 650 SMITHFIELD STREET PITTSBURGH, PA 15222	\$ 175,480.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)



Name of organization	Employer identification number
THE BURKE FAMILY FOUNDATION	31-1583757

**Part I Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	CHARLES R. BURKE CLUT98 650 SMITHFIELD STREET PITTSBURGH, PA 15222	\$ 85,023.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

**THE BURKE FAMILY FOUNDATION****31-1583757****Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization <b>THE BURKE FAMILY FOUNDATION</b>	Employer identification number <b>31-1583757</b>
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
JUSTIFACTS	99.	99.	
PNC BANK	46.	46.	
THE BURKE FOUNDATIONS	6,076.	6,076.	
TOTAL TO PART I, LINE 3	6,221.	6,221.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
THE BURKE FOUNDATIONS	387,056.	0.	387,056.	387,056.	
TO PART I, LINE 4	387,056.	0.	387,056.	387,056.	

## FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
THE BURKE FOUNDATION (K-1)	1	37,732.
TOTAL TO FORM 990-PF, PART I, LINE 5A		37,732.

## FORM 990-PF OTHER INCOME STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
JUSTIFACTS (K-1)	20,286.	0.	
THE BURKE FOUNDATIONS (K-1)	<2,958.>	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	17,328.	0.	

## FORM 990-PF

## ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,850.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,850.	0.		0.

## FORM 990-PF

## TAXES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PA TAX	15.	0.		0.
FOREIGN TAX	10,670.	10,670.		0.
TO FORM 990-PF, PG 1, LN 18	10,685.	10,670.		0.

## FORM 990-PF

## OTHER EXPENSES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
THE BURKE FOUNDATIONS (K-1)	95,433.	95,433.		0.
THE BURKE FOUNDATIONS (K-1)	2,108.	2,108.		0.
THE BURKE FOUNDATIONS (K-1)	153,049.	153,049.		0.
JUSTIFACTS (K-1)	45.	45.		0.
SCC INVESTMENT ADVISORS	20,768.	0.		20,768.
TO FORM 990-PF, PG 1, LN 23	271,403.	250,635.		20,768.

## FOOTNOTES

STATEMENT 8

PLEASE SEE THE ATTACHED BOARD OF TRUSTEES MINUTES FOR THE  
BY-LAWS AMENDMENT TO SEGREGATE FUNDS RECEIVED FROM A  
CHARITABLE LEAD TRUST FUNDED BY A TRUSTEE.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	9
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DESCRIPTION	AMOUNT
UNREALIZED GAIN ON INVESTMENTS	148,155.
FEDERAL TAXES	6,596.
TOTAL TO FORM 990-PF, PART III, LINE 5	154,751.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
THE BURKE FOUNDATIONS	COST	19,034,987.	22,385,612.
TOTAL TO FORM 990-PF, PART II, LINE 13		19,034,987.	22,385,612.

3/08/17

**The Burke Foundations - A Partnership**  
**Annual Giving report for CPA**  
 January - December 2016

Date	Name	Name Street1	Name City	Na...	Name Zip	Amount
<b>Grantee Support</b>						
03/29/2016	Bethlehem Haven	905 Watson Street	Pittsburgh	PA	15219	1,500.00
07/27/2016	FCDA	c/o Lucy Monteleone	Pittsburgh	PA	15206	2,000.00
11/18/2016	PNC Bank	credit card used for giving				140 00
12/20/2016	PNC Bank	credit card used for giving				1,000 00
Total Grantee Support						4,640.00
<b>Grants Paid</b>						
02/09/2016	Beverly's Birthdays	31 Robbins Station Road	North Hunti	PA	15642	5,000 00
02/10/2016	Ellis School	6425 Fifth Avenue	Pittsburgh	PA	15206	5,000.00
03/15/2016	Steeltown Entertainment Project	2100 Wharton Street	Pittsburgh	PA	15203	0.00
03/15/2016	Steeltown Entertainment Project	2100 Wharton Street	Pittsburgh	PA	15203	5,000.00
03/17/2016	KidsVoice	Frick Building	Pittsburgh	PA	15219	1,000.00
03/29/2016	Aspinwall Riverfront Park, Inc.	285 River Avenue	Aspinwall	PA	15215	10,000 00
04/01/2016	Millvale Community Library	213 Grant Avenue	Pittsburgh	PA	15209	1,000.00
04/26/2016	Crossroad Foundation	6901 Lynn Way	Pittsburgh	PA	15208	50,000.00
04/26/2016	Aspinwall Riverfront Park, Inc.	285 River Avenue	Aspinwall	PA	15215	250,000.00
05/05/2016	YMCA Camp Kon-O-Kwee Spencer	YMCA	Pittsburgh	PA	15222	1,000.00
06/10/2016	Fox Chapel Presbyterian Church	384 Fox Chapel Road	Pittsburgh	PA	15238	2,000 00
06/10/2016	Steeltown Entertainment Project	2100 Wharton Street	Pittsburgh	PA	15203	-5,000.00
06/10/2016	Steeltown Entertainment Project	2100 Wharton Street	Pittsburgh	PA	15203	5,000.00
07/08/2016	Fox Chapel District Association	P.O. Box 111595	Pittsburgh	PA	15238	10,000.00
07/18/2016	The Academy of Mt. St. Ursula	330 Bedford Park Boulevard	Bronx	NY	10458	5,000.00
07/19/2016	Carnegie Mellon University	PO Box 371525	Pittsburgh	PA	15251-7...	5,000.00
08/01/2016	Carnegie Science Center	One Allegheny Avenue	Pittsburgh	PA	15212	300,000 00
08/19/2016	Tree Pittsburgh	5401 Butler Street	Pittsburgh	PA	15201	10,000.00
10/06/2016	The Pittsburgh Promise	1901 Centre Avenue	Pittsburgh	PA	15219	1,000.00
10/20/2016	The Sacred Grace	3220 South Acoma Street	Englewood	CO	80110	1,000.00
10/24/2016	Audubon Society of Western Pennsylvania	614 Dorseyville Road	Pittsburgh	PA	15238	38,500 00
10/24/2016	Carnegie Library of Pittsburgh	4400 Forbes Avenue	Pittsburgh	PA	15213	10,000.00
10/24/2016	Carnegie Museums of Pittsburgh	4400 Forbes Avenue	Pittsburgh	PA	15213	10,000.00
10/24/2016	Center of Life Ministries	161 Hazelwood Avenue	Pittsburgh	PA	15207	10,000.00
10/24/2016	Children's Institute	1405 Shady Avenue	Pittsburgh	PA	15217-1...	1,000.00
10/24/2016	City Theatre	1300 Bingham Street	Pittsburgh	PA	15203	1,000.00
10/24/2016	Connecticut College	Becker House	New London	CT	06320-4 ..	1,000.00
10/24/2016	Cooper-Siegel Community Library	403 Fox Chapel Road	Pittsburgh	PA	15238	10,000.00
10/24/2016	East End Cooperative Ministry	6140 Station Street	Pittsburgh	PA	15206	5,000.00
10/24/2016	Ellis School	6425 Fifth Avenue	Pittsburgh	PA	15206	25,000.00
10/24/2016	Family Resources	1425 Forbes Avenue	Pittsburgh	PA	15219	10,000.00
10/24/2016	First United Pres Church Crafton Heights	50 Stratmore Street	Pittsburgh	PA	15205	1,000 00
10/24/2016	Focus On Renewal	420 Chartiers Avenue	McKees R.	PA	15136	1,000.00
10/24/2016	Forbes Hospice	Allegheny Health Network	Pittsburgh	PA	15224	1,000.00
10/24/2016	Fox Chapel Presbyterian Church	384 Fox Chapel Road	Pittsburgh	PA	15238	25,000.00
10/24/2016	Frick Art & Historical Center	7227 Reynolds Street	Pittsburgh	PA	15208	10,000.00
10/24/2016	Greater Pittsburgh Community Food Bank	One North Linden Street	Duquesne	PA	15110	5,000.00
10/24/2016	Greater Pittsburgh Literacy Council	411 Seventh Avenue	Pittsburgh	PA	15219	5,000 00
10/24/2016	Kenyon College	no street needed	Gambier	OH	43022	1,000.00
10/24/2016	KidsVoice	Frick Building	Pittsburgh	PA	15219	1,000.00
10/24/2016	Lauri Ann West Community Center	1220 Powers Run Road	Pittsburgh	PA	15238	10,000.00
10/24/2016	Manchester Bidwell Corporation	1815 Metropolitan Street	Pittsburgh	PA	15233	1,000 00
10/24/2016	Mentoring Partnership of SWPA	One Hope Square	Pittsburgh	PA	15219	5,000.00
10/24/2016	Mosaic Community Church	2801 North Charles Street	Pittsburgh	PA	15214	2,000.00
10/24/2016	PACE School	2432 Greensburg Pike	Pittsburgh	PA	15221	2,000 00
10/24/2016	Phipps Conservatory and Botanical Gard	One Schenley Park	Pittsburgh	PA	15213	1,000.00
10/24/2016	Pittsburgh Cultural Trust	803 Liberty Avenue	Pittsburgh	PA	15222-3...	10,000.00
10/24/2016	Pittsburgh Parks Conservancy	45 South 23rd Street	Pittsburgh	PA	15203	5,000 00
10/24/2016	Pittsburgh Public Theater	621 Penn Avenue	Pittsburgh	PA	15222	2,500.00
10/24/2016	Pittsburgh Symphony Orchestra	Heinz Hall	Pittsburgh	PA	15222-3	2,500 00
10/24/2016	Pittsburgh Zoo & PPG Aquarium	One Wild Place	Pittsburgh	PA	15206	2,500 00
10/24/2016	Planned Parenthood of Western PA	933 Liberty Avenue	Pittsburgh	PA	15222	10,000.00
10/24/2016	POWER	7501 Penn Avenue	Pittsburgh	PA	15208	1,000.00
10/24/2016	Presbyterian SeniorCare Foundation	Longwood at Oakmont	Oakmont	PA	15139	1,000 00
10/24/2016	Pressley Ridge Foundation	5500 Corporate Drive	Pittsburgh	PA	15237	1,000 00

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9/08/17

**The Burke Foundations - A Partnership**  
**Annual Giving report for CPA**  
 January - December 2016

Date	Name	Name Street1	Name City	Na...	Name Zip	Amount
10/24/2016	Quantum Theatre	218 N Highland Avenue	Pittsburgh	PA	15206	5,000.00
10/24/2016	Reading is FUNdamental	10 Children's Way	Pittsburgh	PA	15212	1,000.00
10/24/2016	Senator John Heinz History Center	1212 Smallman Street	Pittsburgh	PA	15222-4 ..	10,000.00
10/24/2016	Sharpsburg Community Library	1212 Main Street	Pittsburgh	PA	15215	5,000.00
10/24/2016	Sojourner House	5460 Penn Avenue	Pittsburgh	PA	15206	1,000.00
10/24/2016	St. Margaret Foundation	815 Freeport Road	Pittsburgh	PA	15215	1,000.00
10/24/2016	The First Tee of Pittsburgh	Bob O'Connor Golf Course	Pittsburgh	PA	15217	5,000.00
10/24/2016	The Pittsburgh Project	2801 North Charles Street	Pittsburgh	PA	15214	10,000.00
10/24/2016	The Pittsburgh Promise	1901 Centre Avenue	Pittsburgh	PA	15219	5,000.00
10/24/2016	Urban Impact Foundation	801 Union Avenue	Pittsburgh	PA	15212	5,000.00
10/24/2016	Western Pennsylvania Conservancy	800 Waterfront Drive	Pittsburgh	PA	15222	1,000.00
10/24/2016	Women's Center & Shelter	P.O. Box 9024	Pittsburgh	PA	15224	1,000.00
10/24/2016	YMCA Camp Kon-O-Kwee Spencer	YMCA	Pittsburgh	PA	15222	100,000.00
10/24/2016	Animal Friends	562 Camp Home Road	Pittsburgh	PA	15237	50.00
10/24/2016	The Duquesne Club Charitable Foundation	325 Sixth Avenue	Pittsburgh	PA	15222	26,574.00
11/01/2016	Aspinwall Riverfront Park, Inc	285 River Avenue	Aspinwall	PA	15215	25,000.00
11/01/2016	The United Way of Southwestern PA	1250 Penn Avenue	Pittsburgh	PA	15222	100,000.00
11/07/2016	Allegheny County Parks Foundation	675 Old Frankstown Road	Pittsburgh	PA	15239	100.00
11/08/2016	Hillel Jewish University Center	4607 Forbes Avenue	Pittsburgh	PA	15213	500.00
11/21/2016	The Pittsburgh Foundation	Five PPG Place	Pittsburgh	PA	15222	10,000.00
12/02/2016	DePaul School for Hearing & Speech	6202 Alder Street	Pittsburgh	PA	15206	500.00
12/02/2016	Haiti H2O	PO Box 5445	Pittsburgh	PA	15206	10,000.00
12/06/2016	Steeltown Entertainment Project	2100 Wharton Street	Pittsburgh	PA	15203	10,000.00
12/14/2016	Carnegie Science Center	One Allegheny Avenue	Pittsburgh	PA	15212	815,000.00
Total Grants Paid						2,037,724.00

50% of the total contributions were allocated & reported on the Schedule K-1 that the Burke Family Foundation received from The Burke Foundations EIN: 25-1837966.