

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	3,515,031	721,933	721,933		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0		
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	6,261,193	9,798,036	14,525,175		
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	10,701,905	12,490,136	12,734,318		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	20,478,129	23,010,105	27,981,426			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)		0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	20,478,129	23,010,935			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds		-830			
30	Total net assets or fund balances (see instructions)	20,478,129	23,010,105				
31	Total liabilities and net assets/fund balances (see instructions) .	20,478,129	23,010,105				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20,478,129
2	Enter amount from Part I, line 27a	2	2,531,982
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	23,010,111
5	Decreases not included in line 2 (itemize) ▶ _____	5	6
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	23,010,105

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	428,680
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,016,338	23,251,546	0 043711
2014	819,200	20,814,361	0 039357
2013	829,229	17,207,620	0 04819
2012	601,500	14,702,604	0 040911
2011	534,400	13,071,239	0 040884
2 Total of line 1, column (d)			2 0 213053
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 042611
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 25,430,848
5 Multiply line 4 by line 3			5 1,083,634
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 9,487
7 Add lines 5 and 6			7 1,093,121
8 Enter qualifying distributions from Part XII, line 4			8 1,170,738

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	9,487
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	9,487
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	9,487
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	18,888
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	18,888
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	9,401
11	Enter the amount of line 10 to be Credited to 2017 estimated tax 4,744 Refunded	11	4,657

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) OH _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	13	Yes	
14	The books are in care of ► PNC BANK NA Telephone no ► (412) 762-0861			

Located at ► 620 LIBERTY AVENUE 10TH FL PITTSBURGH PA ZIP+4 ► 152222705

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ Yes ☒ No c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHRISTINE S KOHNEN 8745 RED FOX LANE CINCINNATI, OH 45243	TRUSTEE 1	0		
WENDY RICH 2578 GRANDIN ROAD CINCINNATI, OH 45208	TRUSTEE 1	0		
STUART B SUTPHIN III 7805 BLOME ROAD CINCINNATI, OH 45243	TRUSTEE 1	0		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	25,818,120
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	25,818,120
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	25,818,120
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	387,272
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	25,430,848
6	Minimum investment return. Enter 5% of line 5.	6	1,271,542

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,271,542
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	9,487
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,487
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,262,055
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,262,055
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,262,055

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,170,738
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,170,738
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	9,487
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,161,251

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,262,055
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			1,110,714	
b Total for prior years 2014, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.	0			
b From 2012.	0			
c From 2013.	0			
d From 2014.	0			
e From 2015.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 1,170,738				
a Applied to 2015, but not more than line 2a			1,110,714	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				60,024
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				1,202,031
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2012.	0			
b Excess from 2013.	0			
c Excess from 2014.	0			
d Excess from 2015.	0			
e Excess from 2016.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DALE SCHNITZLER ATTNTHE SUTPHIN F
C/O PNC BANK NA 1900 E 9TH STREET
CLEVELAND, OH 44114
(216) 222-2700

b The form in which applications should be submitted and information and materials they should include

SEE THE SUTPHIN FAMILY FOUNDATION "INFORMATION FOR GRANT APPLICANTS" AVAILABLE FROM CONTACT LISTED ABOVE APPLICATIONS MUST BE SUBMITTED USING THE GREATER CINCINNATI COMMON GRANT APPLICATION

c Any submission deadlines

SEE "INFORMATION FOR GRANT APPLICANTS"

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE "INFORMATION FOR GRANT APPLICANTS"

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,132,000
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	611,310	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	428,680	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).				1,039,990	
13 Total. Add line 12, columns (b), (d), and (e).			13		1,039,990

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
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--	--	--

1a(1)		No
1a(2)		No

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1b(1)	No
--------------	-----------

1b(2)		No
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1b(3)		No
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1b(4)		No
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1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

[illegible]

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

**Sign
Here**

2017-04-25

* * * * *

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's Signature

Date _____

Check if self-

PTIN

P00780919

Firm's name ▶	PNC BANK NA
---------------	-------------

Firm's EIN ► 22-1146430

Firm's address ► 620 LIBERTY AVENUE

Phone no. (412) 762-0861

PITTSBURGH, PA 15222705

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2000 CHUBB CORP COM		2008-03-28	2016-01-19
8 CHUBB LTD SEDOL B3BQMF6		2016-01-19	2016-01-27
5000 PROCTER & GAMBLE CO			2016-02-10
64 CALIFORNIA RESOURCES CORP REV SPLIT 05/31/16		2014-06-13	2016-03-30
70 213 CALIFORNIA RESOURCES CORP REV SPLIT 05/31/16		2015-04-20	2016-04-15
139 787 CALIFORNIA RESOURCES CORP REV SPLIT 05/31/16		2014-06-13	2016-04-15
5356 186 ARTISAN SMALL CAP VALUE FUND MERGED 05/20/16		2014-01-07	2016-05-11
4356 529 BARON SMALL CAP FUND INSTITUTIONAL			2016-05-11
510 766 BARON SMALL CAP FUND INSTITUTIONAL		2015-12-04	2016-05-11
751 BAXALTA INC -W/I MERGED 06/03/16 @ \$18 00 P/S		2011-10-05	2016-05-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
259,578		99,700	159,878
87		89	-2
413,999		256,195	157,804
1			1
100		42	58
200		103	97
57,472		100,000	-42,528
124,727		96,900	27,827
14,623		14,868	-245
34		18	16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			159,878
			-2
			157,804
			1
			58
			97
			-42,528
			27,827
			-245
			16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2864 BAXALTA INC -W/I MERGED 06/03/16 @ \$18 00 P/S			2016-06-03
444 SHIRE PLC SPONSORED ADR		2016-06-03	2016-06-14
1700 JOHNSON CONTROLS INC		2011-08-17	2016-09-06
69 JOHNSON CTLS INTL PLC SEDOL BY7QL61		2016-09-06	2016-09-14
86 ULTRATECH INC		2016-11-18	2016-11-28
132 LIVEPERSON INC		2016-11-18	2016-12-09
17 TENNANT CO		2016-11-18	2016-12-09
42 WESTERN ALLIANCE BANCORP		2016-11-18	2016-12-09
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
133,014		68,823	64,191
75		85	-10
78,089		54,105	23,984
31		33	-2
2,038		1,990	48
1,078		1,126	-48
1,299		1,251	48
2,090		1,851	239
			37,324

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			64,191
			-10
			23,984
			-2
			48
			-48
			48
			239

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Autism Society of Greater Cincinnati P O BOX 58385 Cincinnati, OH 45258	NONE	PC	AUTISM CONNECTION	25,000
Cancer Support Community Greater Cincinnati/Northern Kentucky 4918 COOPER ROAD Cincinnati, OH 45242	NONE	PC	JOURNEY TO WELLNESS KEEP	25,000
Caracole Inc 4138 HAMILTON AVENUE Cincinnati, OH 45223	NONE	PC	EXPANSION OF THE PREVENTION	10,000
Cincinnati Symphony Orchestra 1241 ELM STREET Cincinnati, OH 45202	NONE	PC	TO SUPPORT MUSIC IS THE	12,000
CityLink Center 800 BANK STREET Cincinnati, OH 45214	NONE	PC	TO SUPPORT THE INTEGRATION	20,000
Corryville Suzuki Project 2166 TRAILWOOD DRIVE Cincinnati, OH 45230	NONE	PC	SATURDAY ENSEMBLE AND MUSIC	5,000
Down Syndrome Association of Greater Cincinnati 644 LINN STREET STE 1128 Cincinnati, OH 45203	NONE	PC	PROJECT POTENTIAL	12,000
Elementz 1100 RACE STREET Cincinnati, OH 45202	NONE	PC	CREATIVE FUTURES	12,000
Family Nurturing Center 8275 EWING BLVD Florence, KY 41042	NONE	PC	TO SUPPORT KIDS ON THE	10,000
Freestore Foodbank 1141 CENTRAL PARKWAY Cincinnati, OH 30000	NONE	PC	STABILIZATION SERVICES FOR	30,000
Historic Southwest Ohio Inc P O BOX 62475 Sharonville, OH 45241	NONE	PC	EXILED OHIO'S INDIAN	4,000
Hyde Park Multi-Service Center for Older Adults 2800 ERIE AVENUE Cincinnati, OH 45208	NONE	PC	SENIOR CONTINUUM OF CARE	12,000
Joy Outdoor Education Center Fdn Inc 10117 OLD 3-C HIGHWAY Clarksville, OH 45113	NONE	PC	ARTS ABD CAMP PROG FOR	15,000
National MS Society Ohio Valley Chapter 4440 LAKE DRIVE STE 120 Cincinnati, OH 45242	NONE	PC	DIRECT CLIENT SERVICES	20,000
Per Scholas 3494 READING ROAD Cincinnati, OH 45229	NONE	PC	IT JOB TRAINING	15,000
Total ▶ 3a				1,132,000

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Santa Maria Community Services 617 STEINER AVENUE Cincinnati, OH 45204	NONE	PC	BUILDING YOUTH ASSETS IN	20,000
Shelterhouse Volunteer Group THE DROP IN CENTER Cincinnati, OH 45202	NONE	PC	GENERAL SUPPORT	5,000
Kohnen Family Initiative on Alzheimers and Related Dementias P O BOX 770001 Cincinnati, OH 45277	NONE	PC	GENERAL SUPPORT	50,000
Bethany House Services 1841 FAIRMOUNT AVENUE Cincinnati, OH 45214	NONE	PC	GENERAL SUPPORT	40,000
Boys Hope Girls Hope 1725 RIVERSIDE DRIVE Cincinnati, OH 45202	NONE	PC	BUILDING HOPE INITIATIVE	25,000
Civic Garden Center of Gr Cincinnati 2715 READING ROAD Cincinnati, OH 45206	NONE	PC	GENERAL SUPPORT	5,000
Our Daily Bread 1730 RACE STREET Cincinnati, OH 45202	NONE	PC	KIDS CLUB PROGRAM	15,000
Taft Museum of Art 316 PIKE STREET Cincinnati, OH 45202	NONE	PC	BIJOUX PARISIENS EXHIBITION	15,000
The Visiting Nurses Assoc of Gr Cincinnati and Northern Kentucky 2400 READING ROAD Cincinnati, OH 45202	NONE	PC	PALLIATIVE CARE	25,000
University of Cincinnati Foundation 9555 PLAINFIELD ROAD Cincinnati, OH 45236	NONE	PC	NCLEX PREPARATION WORKSHOP	5,000
Cincinnati Children's Hospital 3333 BURNETT AVENUE Cincinnati, OH 45229	NONE	PC	CTR FOR AUTOIMMUNE LIVER	77,000
Cure Alzheimers Fund 34 WASHINGTON ST SUITE 200 Wellesley Hills, MA 02481	NONE	PC	GENERAL SUPPORT	17,000
Zoological Sociaety of Cincinnati 3400 VINE STREET Cincinnati, OH 45220	NONE	PC	LIVING CLASSROOM EDUCATION	50,000
The Dragonfly Foundation 9275 GOVERNORS WAY Cincinnati, OH 45249	NONE	PC	HOLIDAY HELP PROGRAM &	31,000
Beech Acres Parenting Center 6881 BEECHMONT AVENUE Cincinnati, OH 45230	NONE	PC	SCHOOL-BASED SERVICES	20,000
Total ► 3a				1,132,000

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Boys & Girls Club of West Chester/Liberty 8735 CINCINNATI DAYTON ROAD West Chester, OH 45069	NONE	PC	BUILDING CAMPAIGN	15,000
Breakthrough Cincinnati 6905 GIVEN ROAD Cincinnati, OH 45243	NONE	PC	SUPPORT FOR 2017 ACADEMIC	15,000
CET 1223 CENTRAL PARKWAY Cincinnati, OH 45214	NONE	PC	RAISING LEADERS	10,000
Cinati Assoc for the Blind and Visually Impaired 2045 GILBERT AVENUE Cincinnati, OH 45202	NONE	PC	BRAILLE DISPLAY DEVICES	20,000
Education Matters 2104 ST MICHAEL STREET Cincinnati, OH 45204	NONE	PC	EDUCATION FORWARD	5,000
Epilepsy Foundation of Greater Cincinnati 895 CENTRAL AVENUE SUITE 550 Cincinnati, OH 45202	NONE	PC	GROUP HOME FLOOR PROJECT	16,000
Episcopal Retirement Services 3870 VIRGINIA AVENUE Cincinnati, OH 45227	NONE	PC	CAPITAL RENOVATION OF	100,000
Foundation of Compassionate American Samaritans P O BOX 428760 Cincinnati, OH 45242	NONE	PC	PRICE HILL RENOVATION	25,000
Great American Parks Foundation 10245 WINTON WOODS Cincinnati, OH 45231	NONE	PC	ART IN ROOT	15,000
James Miller Memorial Funds 6715 HAMMERSTONE WAY Cincinnati, OH 45227	NONE	PC	MENTAL HEALTH EDUCATION FOR	25,000
Lighthouse Youth Services 401 E MCMILLAN STREET Cincinnati, OH 45206	NONE	PC	A PLACE TO CALL HOME	50,000
Music Hall Revitalization Co 1203 WALNUT STREET 4TH FLOOR Cincinnati, OH 45202	NONE	PC	RENOVATION OF MUSIC HALL	100,000
New Perception ONE SPERTI DRIVE Edgewood, KY 41017	NONE	PC	KITCHEN & BREAKROOM	25,000
New Richmond Riverfest 102 WILLOW STREET New Richmond, OH 45157	NONE	PC	MUSEUM ROOF REPLACEMENT	9,000
Society of St Vincent De Paul 1125 BANK STREET Cincinnati, OH 45214	NONE	PC	HOMELESSNESS PREVENTION	20,000
Total ►				1,132,000
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
St Elizabeth Medical Center 1 MEDICAL VILLAGE DRIVE Edgewood, KY 41017	NONE	PC	CPR KITS FOR SCHOOLS	30,000
Starfire Council of Greater Cincinnati 5030 OAKLAWN DRIVE Cincinnati, OH 45227	NONE	PC	COMMUNITY BUILDERS	25,000
Total ▶ 3a				1,132,000

TY 2016 Explanation of Non-Filing with Attorney General Statement

Name: SUTPHIN FAMILY FOUNDATION

EIN: 31-1423164

Statement:

THIS TRUST DOES NOT PROVIDE A COPY OF FORM 990-PF TO THE OHIO ATTORNEY GENERAL BECAUSE, IN LIEU THEREOF, IT IS REQUIRED TO FILE AN ON-LINE ANNUAL REPORT WITH THE OHIO ATTORNEY GENERAL'S OFFICE AT [www .ohioattorneygeneral.gov](http://www.ohioattorneygeneral.gov)

TY 2016 Investments - Other Schedule

Name: SUTPHIN FAMILY FOUNDATION

EIN: 31-1423164

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUND - FIXED	AT COST	4,856,571	4,778,415
MUTUAL FUND - EQUITIES	AT COST	7,633,565	7,955,903

TY 2016 Legal Fees Schedule**Name:** SUTPHIN FAMILY FOUNDATION**EIN:** 31-1423164

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES - PRINCIPAL (ALLOCA	38			38

TY 2016 Other Decreases Schedule

Name: SUTPHIN FAMILY FOUNDATION

EIN: 31-1423164

Description	Amount
ADJ FOR ROUNDING TRANSACTIONS AND SALES	6

TY 2016 Other Expenses Schedule**Name:** SUTPHIN FAMILY FOUNDATION**EIN:** 31-1423164**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE FILING FEES	200	0		200
MAP MANAGEMENT FEES	2,177	2,177		0
GRANTMAKING FEES	38,500	0		38,500
ADR SERVICE FEES	23	23		0

TY 2016 Other Professional Fees Schedule**Name:** SUTPHIN FAMILY FOUNDATION**EIN:** 31-1423164

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PNC AGENT FOR TRUSTEE FEES	87,537	87,537		

**TY 2016 Substantial Contributors
Schedule****Name:** SUTPHIN FAMILY FOUNDATION**EIN:** 31-1423164

Name	Address
JEAN W SUTPHIN MAY 2011 CLUT	PNC BANK NA 620 LIBERTY AVENUE 10TH FLOOR PITTSBURGH, PA 15222
JEAN W SUPHIN CLAT	PNC BANK NA 620 LIBERTY AVENUE 10TH FLOOR PITTSBURGH, PA 15222
JEAN W SUTPHIN CLAT II	PNC BANK NA 620 LIBERTY AVENUE 10TH FLOOR PITTSBURGH, PA 15222

TY 2016 Taxes Schedule**Name:** SUTPHIN FAMILY FOUNDATION**EIN:** 31-1423164

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL ESTIMATES - PRINCIPAL	14,270	0		0
FOREIGN TAXES ON QUALIFIED FOR	1,552	1,552		0
FOREIGN TAXES ON NONQUALIFIED	34	34		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491129012417	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.			OMB No 1545-0047 2016
Name of the organization SUTPHIN FAMILY FOUNDATION				Employer identification number 31-1423164	
Organization type (check one)					
Filers of:					
Section:					
Form 990 or 990-EZ		☐ 501(c)() (enter number) organization			
		☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation			
		☐ 527 political organization			
Form 990-PF		☒ 501(c)(3) exempt private foundation			
		☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation			
		☐ 501(c)(3) taxable private foundation			
Check if your organization is covered by the General Rule or a Special Rule .					
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.					
General Rule					
☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special Rules					
☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 ¹ / ₃ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.					
☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.					
☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____					
Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).					
For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF		Cat No 30613X		Schedule B (Form 990, 990-EZ, or 990-PF) (2016)	

Name of organization SUTPHIN FAMILY FOUNDATION	Employer identification number 31-1423164
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEAN W SUTPHIN MAY 2011 CLUT PNC BANK NA 620 LIBERTY AVENUE 10TH FLOOR PITTSBURGH, PA15222	\$ 581,336	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	JEAN W SUPHIN CLAT PNC BANK NA 620 LIBERTY AVENUE 10TH FLOOR PITTSBURGH, PA15222	\$ 888,658	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	JEAN W SUTPHIN CLAT II PNC BANK NA 620 LIBERTY AVENUE 10TH FLOOR PITTSBURGH, PA15222	\$ 1,298,329	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

31-1423164

Part II	Noncash Property
----------------	-------------------------

(see instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization SUTPHIN FAMILY FOUNDATION	Employer identification number 31-1423164
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
-----------------	--

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	