

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation Steiner King Foundation		A Employer identification number 31-1420608	
Number and street (or P O box number if mail is not delivered to street address) 7300 Wood Meadow Drive		Room/suite	B Telephone number (see instructions) (303) 415-9131
City or town, state or province, country, and ZIP or foreign postal code Cincinnati, OH 45243		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,827,954	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	5,000			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	24,807	24,807		
	4 Dividends and interest from securities	65,823	65,823		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-52,080			
	b Gross sales price for all assets on line 6a 1,455,572				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	43,550	90,630		
	13 Compensation of officers, directors, trustees, etc	10,176	7,632		2,544
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	3,196	2,397		799
	b Accounting fees (attach schedule)	6,875	5,156		1,719
	c Other professional fees (attach schedule)	30,485	22,864		7,621
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	3,145	2,358		787
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	4,272	3,203		885
	24 Total operating and administrative expenses. Add lines 13 through 23	58,149	43,610		14,355
	25 Contributions, gifts, grants paid	222,813			222,813
	26 Total expenses and disbursements. Add lines 24 and 25	280,962	43,610		237,168
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-237,412			
	b Net investment income (if negative, enter -0-)		47,020		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	103,435	381,482	381,482
	3	Accounts receivable ▶ <u>2,739</u>			
		Less allowance for doubtful accounts ▶ _____	11	2,739	2,739
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,095,590	1,164,281	1,698,993
	c	Investments—corporate bonds (attach schedule)	897,485	923,915	928,302
	Liabilities	11	Investments—land, buildings, and equipment basis ▶ _____		
		Less accumulated depreciation (attach schedule) ▶ _____			
12		Investments—mortgage loans			
13		Investments—other (attach schedule)	1,619,337	1,004,419	744,438
14		Land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
15		Other assets (describe ▶ _____)	-30,252	-28,642	72,000
16		Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,685,606	3,448,194	3,827,954
17		Accounts payable and accrued expenses			
18		Grants payable.			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
25	Temporarily restricted				
26	Permanently restricted				
Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
27	Capital stock, trust principal, or current funds	0	0		
28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0		
29	Retained earnings, accumulated income, endowment, or other funds	3,685,606	3,448,194		
30	Total net assets or fund balances (see instructions)	3,685,606	3,448,194		
31	Total liabilities and net assets/fund balances (see instructions) .	3,685,606	3,448,194		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,685,606
2	Enter amount from Part I, line 27a	2	-237,412
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	3,448,194
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	3,448,194

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-52,080
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	361,846	4,241,935	0 085302
2014	241,884	4,319,253	0 056001
2013	288,801	4,206,677	0 068653
2012	201,781	4,039,510	0 049952
2011	246,689	4,031,402	0 061192
2 Total of line 1, column (d)			2 0 321100
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 064220
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 3,982,526
5 Multiply line 4 by line 3			5 255,758
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 470
7 Add lines 5 and 6			7 256,228
8 Enter qualifying distributions from Part XII, line 4			8 391,224

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	470
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	470
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	470
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	4,496
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,363
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	5,859
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,389
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ 5,389 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address None	13	Yes	
14	The books are in care of Linda Stahl Telephone no (513) 271-4303			

Located at **7300 Wood Meadow Drive Cincinnati OH** ZIP+4 **43243**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country None	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	☐ Yes ☒ No	5b		
Organizations relying on a current notice regarding disaster assistance check here.	☐ Yes ☒ No			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☒ No			
If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b		No
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
John A Steiner 3286 Plateau Road Longmont, CO 80503	Trustee 5 00	0	0	0
Elizabeth King 11131 Deerfield Rd Cincinnati, OH 45242	Trustee 5 00	10,176	0	0
Michael Steiner 3286 Plateau Road Longmont, CO 80503	Trustee 5 00	0	0	0
Margaret King 3286 Plateau Road Longmont, CO 80503	Trustee 5 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 Impact Partners - documentary film productions	154,056
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ►	154,056

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	3,761,820
b	Average of monthly cash balances.	1b	281,354
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,043,174
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,043,174
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	60,648
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	3,982,526
6	Minimum investment return. Enter 5% of line 5.	6	199,126

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	199,126
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	470
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	470
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	198,656
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	198,656
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	198,656

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	237,168
b	Program-related investments—total from Part IX-B.	1b	154,056
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	391,224
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	470
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	390,754

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				198,656
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011. 47,365				
b From 2012. 4,572				
c From 2013. 84,309				
d From 2014. 29,364				
e From 2015. 152,913				
f Total of lines 3a through e.	318,523			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 391,224				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				198,656
e Remaining amount distributed out of corpus	192,568			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	511,091			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). . . .	47,365			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	463,726			
10 Analysis of line 9				
a Excess from 2012. 4,572				
b Excess from 2013. 84,309				
c Excess from 2014. 29,364				
d Excess from 2015. 152,913				
e Excess from 2016. 192,568				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	222,813
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	24,807	
4 Dividends and interest from securities. . . .			14	65,823	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	-52,080	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		0		38,550	0
13 Total. Add line 12, columns (b), (d), and (e).			13		38,550

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | | |
|---|----|----|
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | No |
|---|----|----|

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

- b** If "Yes," complete the following schedule

Sign	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge
-------------	--

Here

**Paid
Preparer
Use Only****Paid
Preparer
Use Only**

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
Publicly Traded Securities			2016-12-31
Publicly Traded Securities			2016-12-31
From Partnership	P		2016-01-01
From Partnership	P		2016-12-31
From Partnership	P		2016-12-31
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
307,234		370,544	-63,310
1,136,576		1,132,200	4,376
		4,908	-4,908
3,871			3,871
12			12
7,879			7,879

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-63,310
			4,376
			-4,908
			3,871
			12
			7,879

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
All Seasons Chalice PO Box 1644 Boulder, CO 80306	None	None	Charitable purposes	1,300
All Seasons Chalice PO Box 1644 Boulder, CO 80306	None	None	Charitable purposes	2,000
All Seasons Chalice PO Box 1644 Boulder, CO 80306	None	None	Charitable purposes	5,000
All Seasons Chalice PO Box 1644 Boulder, CO 80306	None	None	Charitable purposes	5,000
Center for Independent Documentary 1300 Solsiwea Field Rd Suite 4 Boston, MA 02135	None	None	Charitable purposes	1,000
Total ▶ 3a				222,813

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Co-Intelligence Institute PO Box 493 Eugene, OR 974400493	None	None	Charitable purposes	250
Colorador Voters For Animals 191 University Blvd PO Box 345 Denver, CO 802060345	None	None	Charitable purposes	250
Common Cause Education Fund 80 Broad st Ste 2703 New York, NY 10004	None	None	Charitable purposes	250
Convergence Center for Policy Resolution 1133 19th St NW Ste 250 Washington, DC 20036	None	None	Charitable purposes	250
Creative Visions Foundation 18820 Pacific Coast Hwy Malibu, CA 90265	None	None	Charitable purposes	10,000
Total ► 3a				222,813

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Democracy Now 207 W 25th St 11th Fl New York, NY 100017161	None	None	Charitable purposes	2,000
Fellowship of the Heart 3235 Cambridge Ave 2F Bronx, NY 10463	None	None	Charitable purposes	250
Film Odyssey 2220 20th St NW Apt 6 Washington, DC 20009	None	None	Charitable purposes	1,000
From pass through partnerships Various Various, OH 45242	None	None	Charitable purposes	53
Golden Bridge PO Box 7478 Boulder, CO 80306	None	None	Charitable purposes	3,500
Total 				222,813
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Horse Boy Foundation 374 Arbuckle Rd Elgin, TX 78621	None	None	Charitable purposes	25,000
International Refugee Assistance Project Urban Justice Center 40 Rectir St 9th FL New York, NY 10006	None	None	Charitable purposes	1,000
International WOW Company 37 Grand Avenue NEw York, NY 11205	None	None	Charitable purposes	4,000
Jazong Ladrang Inc 4485 W 117th Ave Westminster, CO 80031	None	None	Charitable purposes	360
Jazong Ladrang Inc 4485 W 117th Ave Westminster, CO 80031	None	None	Charitable purposes	1,000
Total 3a				222,813

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Link TV KCETLink 2900 West Alameda Ave Burbank, CA 91505	None	None	Charitable purposes	250
MALDEF 634 S Spring St 12th FL Los Angeles, CA 90014	None	None	Charitable purposes	1,000
MAPS 1115 Mission Street Santa Cruz, CA 95060	None	None	Charitable purposes	500
Marion Woodman Foundation 7110 SE Fir Loop Suite 250 Portland, OR 972238025	None	None	Charitable purposes	8,000
Mediators Foundation 2525 Arapahoe Ave Unit E4 Pmb 509 Boulder, CO 803026246	None	None	Charitable purposes	1,200
Total ▶ 3a				222,813

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mediators Foundation 2525 Arapahoe Ave Unit E4 Pmb 509 Boulder, CO 803026746	None	None	Charitable purposes	8,000
Mediators Foundation 2525 Arapahoe Ave Unit E4 Pmb 509 Boulder, CO 803026746	None	None	Charitable purposes	8,000
Mediators Foundation 2525 Arapahoe Ave Unit E4 Pmb 509 Boulder, CO 803026246	None	None	Charitable purposes	10,000
Mediators Foundation 2525 Arapahoe Ave Unit E4 Pmb 509 Boulder, CO 803026746	None	None	Charitable purposes	10,000
Mediators Foundation 2525 Arapahoe Ave Unit E4 Pmb 509 Boulder, CO 803026746	None	None	Charitable purposes	10,000
Total ►				222,813
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mediators Foundation 2525 Arapahoe Ave Unit E4 Pmb 509 Boulder, CO 803026746		None	Charitable purposes	15,000
Mediators Foundation 2525 Arapahoe Ave Unit E4 Pmb 509 Boulder, CO 803026746	None	None	Charitable purposes	20,000
More Than Words Foundation 543 Crystal Drive Grants Pass, OR 97527	None	None	Charitable purposes	2,000
More Than Words Foundation 543 Crystal Drive Grants Pass, OR 97527	None	None	Charitable purposes	2,000
NAACP Legal Defense and Educational Fund 40 Rector St 5th Floor New York, NY 10005	None	None	Charitable purposes	1,000
Total 				222,813
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
National Capitalism Solutions 11823 N 75th St Longmont, CO 80503	None	None	Charitable purposes	250
National Institute for Science Law & Public Policy Swankin and Turner 1400 16th St NW 101 Washington, DC 20036	None	None	Charitable purposes	1,000
National Institute for Science Law & Public Policy Swankin and Turner 1400 16th St NW 101 Washington, DC 20036	None	None	Charitable purposes	1,000
National Institute for Science Law & Public Policy Swankin and Turner 1400 16th St NW 101 Washington, DC 20036	None	None	Charitable purposes	6,000
NCDD PO Box 150 Boiling Springs, PA 17007	None	None	Charitable purposes	250
Total 				222,813
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Neo Philanthropy 45 W 36th St 6th Fl New York, NY 10018	None	None	Charitable purposes	250
New Stories PO Box 1509 Freeland, WA 98249	None	None	Charitable purposes	300
NRDC 40 West 20th Street New York, NY 10011	None	None	Charitable purposes	1,000
Peace Development Fund Insight-Out PO Box 888 Woodacre, CA 94973	None	None	Charitable purposes	1,000
Planned Parenthood Federation of America Inc 123 William St 10th Floor New York, NY 10038	None	None	Charitable purposes	1,000
Total ▶ 3a				222,813

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Prajna Mountain Buddhist Order 1404 Cerro Gordo Rd Santa Fe, NM 87501	None	None	Charitable purposes	5,000
Rainforest Action Network 425 Bush St Suite 300 San Francisco, CA 941083721	None	None	Charitable purposes	1,000
Satyana Institute 18113 80th Street NE Granite Falls, WA 98252	None	None	Charitable purposes	3,000
Science and Nonduality 1251 Gold Ridge Rd Sebastopol, CA 95472	None	None	Charitable purposes	3,000
Source of Synergy Foundation 132 East 43rd Street 117 New York, NY 10017	None	None	Charitable purposes	2,750
Total ▶ 3a				222,813

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sundance Institute PO Box 684429 Park City, UT 84068	None	None	Charitable purposes	23,100
Sustainable Markets Foundation 45 West 36th Street 6th Floor New York, NY 100187635	None	None	Charitable purposes	500
Tara Performing Arts High School 4180 19th Streer Boulder, CO 80304	None	None	Charitable purposes	250
Tashi Pendey Foundation PO Box 2641 Wailuku, HI 967937641	None	None	Charitable purposes	100
Tashi Pendey Foundation PO Box 2641 Wailuku, HI 967937641	None	None	Charitable purposes	150
Total 3a				222,813

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Amala Foundation 1006 S Eight St Austin, TX 78704	None	None	Charitable purposes	500
The Amala Foundation 1006 S Eight St Austin, TX 78704	None	None	Charitable purposes	1,000
The Crimial Justice Initiative co Solidago Foundation 150 Main St Suite 24 Northampton, MA 01060	None	None	Charitable purposes	1,000
Therapeutics Research Institute 418 N 38th Street Omaha, NE 681312355	None	None	Charitable purposes	1,000
Tides CenterChicken & Eggs Pictures 45 Main St Ste 506 Brooklyn, NY 11201	None	None	Charitable purposes	2,000
Total ▶ 3a				222,813

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Trevor Project PO Box 69232 West Hollywood, CA 90069	None	None	Charitable purposes	1,000
Utah Film Center 122 South Main Street Salt Lake City, UT 84101	None	None	Charitable purposes	2,500
Values-in-Action Foundation 5244 Mayfield Rd Lyndhurst, OH 44124	None	None	Charitable purposes	2,500
Total ▶ 3a				222,813

TY 2016 Accounting Fees Schedule**Name:** Steiner King Foundation**EIN:** 31-1420608

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Professional Fees	6,875	5,156		1,719

TY 2016 Investments Corporate Bonds Schedule

Name: Steiner King Foundation

EIN: 31-1420608

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Corporate Bonds	923,915	928,302

TY 2016 Investments Corporate Stock Schedule

Name: Steiner King Foundation

EIN: 31-1420608

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Corporate Stocks	1,164,281	1,698,993

TY 2016 Investments - Other Schedule**Name:** Steiner King Foundation**EIN:** 31-1420608

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
RSF Community Investment Fund	AT COST	25,283	25,283
Other Investments	AT COST	425,861	452,867
Chasing 3000 Film Partners	AT COST	0	0
Mutual Funds	AT COST	275,000	266,288
American Promise	AT COST	5,556	0
Remote Area Medical Movie LLC	AT COST	769	0
Anita Distribution LLC	AT COST	7,523	0
Censored Voices	AT COST	0	0
Impact Partners	AT COST	161,866	0
Freedom Fighters Documentary LLC	AT COST	3,335	0
E-Team The Movie	AT COST	47	0
Alive Inside, LLC	AT COST	0	0
Ravi Films	AT COST	9,119	0
Eagle Huntress	AT COST	5,505	0
Widows Orphans and Puppies	AT COST	4,773	0
Manatee Productions	AT COST	11,731	0
Global Health Documentary	AT COST	6,667	0
Trophy Movie LLC	AT COST	19,000	0
The Tech Movie LLC	AT COST	16,767	0
The Reagan Years	AT COST	617	0
Held Hostage LLC	AT COST	25,000	0

TY 2016 Legal Fees Schedule**Name:** Steiner King Foundation**EIN:** 31-1420608

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Fees	3,196	2,397		799

TY 2016 Other Assets Schedule**Name:** Steiner King Foundation**EIN:** 31-1420608**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Phillips Edison	-27,171	-25,896	72,000
KP Rides Again, LLC	-2,847	-2,746	0
Covert Productions LLC	-234	0	0

TY 2016 Other Expenses Schedule**Name:** Steiner King Foundation**EIN:** 31-1420608**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Insurance	195	146		49
Bank service charges	415	311		104
Office Expenses	860	645		31
From partnership activities	556	417		139
Brokerage fees	320	240		80
Rounding	-1	-1		0
From partnership - Losses	1,927	1,445		482

TY 2016 Other Professional Fees Schedule**Name:** Steiner King Foundation**EIN:** 31-1420608

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Linda Stahl - Bookkeeping	10,600	7,950		2,650
Investment management	19,885	14,914		4,971

TY 2016 Taxes Schedule**Name:** Steiner King Foundation**EIN:** 31-1420608

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Employment taxes	779	584		195
Ohio filing fee	200	150		50
Foreign taxes	923	692		231
Federal income taxes	1,243	932		311