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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, 2016, and ending

, 20

Name of foundation The State Auto Foundation		A Employer identification number 31-1257265
Number and street (or P O box number if mail is not delivered to street address) 518 East Broad Street	Room/suite	B Telephone number (see instructions) (614) 464-5000
City or town, state or province, country, and ZIP or foreign postal code Columbus, OH 43215		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,425,599	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

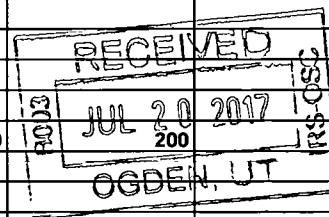
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	450,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	28,741	28,741	28,741	
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	245			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		245		
	8 Net short-term capital gain			245	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	478,986	28,986	28,986		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	200			200
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	12	12		12
	24 Total operating and administrative expenses. Add lines 13 through 23	212	212		212
	25 Contributions, gifts, grants paid	645,418			645,418
26 Total expenses and disbursements. Add lines 24 and 25	645,630	212		645,630	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-166,644				
b Net investment income (if negative, enter -0-)		28,774			
c Adjusted net income (if negative, enter -0-)			28,986		

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2016)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	22,072	23,260	23,260
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,063,680	994,445	1,402,339
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶			
Liabilities	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,085,752	1,017,705	1,425,599
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)	76,044	174,641	
	23 Total liabilities (add lines 17 through 22)	76,044	174,641	
	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	1,009,708	843,064	
	31 Total liabilities and net assets/fund balances (see instructions)	1,085,752	1,017,705	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,009,708
2 Enter amount from Part I, line 27a	2	-166,644
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	843,064
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	843,064

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> </div>		2	245
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	727,822	1,436,753	0.5066
2014	507,552	1,142,865	0.4441
2013	606,020	1,268,556	0.4777
2012	608,495	1,459,175	0.4170
2011	262,793	1,473,549	0.1783
2 Total of line 1, column (d)			2 2.0237
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.4047
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 1,352,813
5 Multiply line 4 by line 3			5 547,483
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 288
7 Add lines 5 and 6			7 547,771
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 645,630

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	288	00
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	288	00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	288	00
6	Credits/Payments:			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	689	00
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	689	00
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	288	00
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	401	00
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax 401 Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<input checked="" type="checkbox"/>
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		<input checked="" type="checkbox"/>
c Did the foundation file Form 1120-POL for this year?		<input checked="" type="checkbox"/>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		<input checked="" type="checkbox"/>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		<input checked="" type="checkbox"/>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<input checked="" type="checkbox"/>
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		<input checked="" type="checkbox"/>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input checked="" type="checkbox"/>	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	<input checked="" type="checkbox"/>	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	<input checked="" type="checkbox"/>	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		<input checked="" type="checkbox"/>
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	<input checked="" type="checkbox"/>	

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	✓	
14 The books are in care of ► <u>Leah Shrom</u> Telephone no. ► <u>(614) 917-5013</u> Located at ► <u>518 East Broad Street, Columbus, OH</u> ZIP+4 ► <u>43215-3976</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u>		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input type="checkbox"/> No b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Michael LaRocco	Trustee	0		
Elise Spriggs	Trustee	0		
Suzanne Sinclair	Trustee	0		
Scott Jones	Trustee	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses
1
2
3
4

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount
1
2
3 All other program-related investments. See instructions
Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,349,248
b	Average of monthly cash balances	1b	24,166
c	Fair market value of all other assets (see instructions)	1c	1,373,414
d	Total (add lines 1a, b, and c)	1d	
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,373,414
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	20,601
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,352,813
6	Minimum investment return. Enter 5% of line 5	6	67,641

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	67,641
2a	Tax on investment income for 2016 from Part VI, line 5	2a	288
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	288
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	67,353
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	67,353
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	67,353

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	645,630
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	645,630
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	288
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	645,630

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				67,353
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016:				
a From 2011	189,593			
b From 2012	292,955			
c From 2013	256,573			
d From 2014	315,878			
e From 2015	656,290			
f Total of lines 3a through e	1,711,289			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 645,630				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2016 distributable amount				67,353
e Remaining amount distributed out of corpus	578,277			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,289,566			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	189,593			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	2,099,973			
10 Analysis of line 9:				
a Excess from 2012	292,955			
b Excess from 2013	256,573			
c Excess from 2014	315,878			
d Excess from 2015	656,290			
e Excess from 2016	578,274			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2016)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	
	(2) Other assets	1a(2)	
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	
	(3) Rental of facilities, equipment, or other assets	1b(3)	
	(4) Reimbursement arrangements	1b(4)	
	(5) Loans or loan guarantees	1b(5)	
	(6) Performance of services or membership or fundraising solicitations	1b(6)	
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: [Signature] Date: 6/28/17 Title: Vice President

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

The State Auto Foundation

Employer identification number

31-1257265

Organization type (check one).

Filers of:**Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization The State Auto Foundation	Employer identification number 31-1257265
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Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	State Automobile Mutual Insurance Company 518 East Broad Street Columbus, OH 43215	\$ 450,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

The State Auto Foundation
EIN 31-1257265
Tax Year 2016

Part XV-Schedule of Contributions Paid During 2016

<u>Organization</u>	<u>Amount</u>
KURN HATTIN HOMES FOR CHILDREN	250.00
ST JUDE CHILDREN'S RESEARCH	500.00
THE NATURE CONSERVANCY	250.00
GLOBAL OUTREACH CEDARVILLE UNIVERSITY	200.00
COLUMBUS STATE COMMUNITY COLLEGE	12,500.00
ST. JUDE CHILDREN'S RESEARCH CENTER	500.00
DAKOTA BOYS & GIRLS RANCH	250.00
CHILDREN'S MIRACLE NETWORK HOSPITALS	100.00
STOPOVER, INC.	100.00
VOID	-100.00
MAPLETON FALL CREEK DEVELOPMENT CORP	2,500.00
WASSERSTROM COMPANY	2,510.13
ROLLINS COLLEGE	500.00
AMERICAN BRAIN TUMOR ASSOCIATION	100.00
COLUMBUS COUNCIL ON WORLD AFFAIRS	2,500.00
INVEST	15,000.00
BALLETMET COLUMBUS	12,500.00
GERTRUDE WOOD COMMUNITY FOUNDATION	100.00
BIG BROTHERS BIG SISTERS OF CENTRAL OHIO	250.00
E.H. KEMPER MCCOMB SCHOLARSHIP FUND	200.00
E.H. KEMPER MCCOMB SCHOLARSHIP FUND, INC.	500.00
MAKE A WISH	200.00
GLEANERS FOOD BANK OF INDIANA	250.00
MANUAL ALUMNI ASSOCIATION	200.00
BIG BROTHERS BIG SISTERS OF CENTRAL OHIO	250.00
PELOTONIA	400.00
CROHN'S & COLITIS FOUNDATION OF AMERICA	100.00
CENTRAL PLAINS CYCLING	500.00
CROHN'S & COLITIS FOUNDATION OF AMERICA	100.00
FIRST FOUNDATION FOR ICHHYOSIS & RELATED DISEASES	100.00
BOWLING GREEN STATE UNIVERSITY	100.00
HUMANE SOCIETY OF INDIANAPOLIS	200.00
COLUMBUS COLLEGE OF ART & DESIGN	500.00
JAZZ ARTS GROUP	2,500.00
OTTERBEIN UNIVERSITY	500.00
UNITED WAY OF CENTRAL OHIO	111,568.25
PELOTONIA	100.00
PELOTONIA	100.00
SANDY ROLLMAN OVARIAN CANCER FOUNDATION	150.00

The State Auto Foundation
EIN 31-1257265
Tax Year 2016

Part XV-Schedule of Contributions Paid During 2016

<u>Organization</u>	<u>Amount</u>
PELTONIA	102.00
MID OHIO FOODBANK	100.00
MID OHIO FOODBANK	500.00
MID OHIO FOODBANK	100.00
MID OHIO FOODBANK	200.00
MID OHIO FOODBANK	500.00
MID OHIO FOODBANK	100.00
MID OHIO FOODBANK	350.00
MID OHIO FOODBANK	200.00
MID OHIO FOODBANK	100.00
MID OHIO FOODBANK	200.00
MID OHIO FOODBANK	250.00
PELTONIA	100.00
PELTONIA	500.00
MID OHIO FOODBANK	500.00
MID OHIO FOODBANK	100.00
MID OHIO FOODBANK	500.00
MID OHIO FOODBANK	200.00
PELTONIA	100.00
HOPE NOW FURNITURE BANK OF KNOX COUNTY	500.00
MID OHIO FOODBANK	400.00
MID OHIO FOODBANK	100.00
PELTONIA	125.00
PELTONIA	100.00
MID OHIO FOODBANK	100.00
PELTONIA	500.00
MID OHIO FOODBANK	250.00
TENNESSEE VOICES FOR VICTIMS	500.00
AVERA RACE AGAINST BREAST CANCER	500.00
AMERICAN CANCER SOCIETY RELAY FOR LIFE SPEEDWAY	150.00
NATIONAL MULTIPLE SCLEROSIS SOCIETY	300.00
ANGELMAN SYNDROME FOUNDATION	104.00
NATIONAL MULTIPLE SCLEROSIS SOCIETY	200.00
TO WRITE LOVE ON HER ARMS	125.00
CHILDREN'S MUSEUM	4,000.00
PELTONIA	100.00
PELTONIA	102.00
PELTONIA	100.00
FAITH MISSION	300.00
PELTONIA	100.00

The State Auto Foundation
EIN 31-1257265
Tax Year 2016

Part XV-Schedule of Contributions Paid During 2016

<u>Organization</u>	<u>Amount</u>
PELOTONIA	387.60
NATIONAL MS SOCIETY	100.00
PELOTONIA	100.00
AMERICAN HEART ASSOCIATION	400.00
CLARK STATE FOUNDATION	500.00
LUNGEVITY FOUNDATION	210.00
MID OHIO FOODBANK	500.00
PELOTONIA	100.00
THE LAUNCHCODE FOUNDATION	500.00
PELOTONIA	100.00
BIG BROTHERS BIG SISTERS OF CENTRAL OHIO	2,500.00
DOWN SYNDROME OF SOUTH CENTRAL KENTUCKY	100.00
PELOTONIA	102.00
THE LINDEN CLEVE THEATER & CULTURAL ARTS EXPANSION C	500.00
PELOTONIA	500.00
FT. SCOTT COMMUNITY COLLEGE- KANSAS	1,000.00
PELOTONIA	100.00
PELOTONIA	100.00
PELOTONIA	100.00
UNITED WAY OF CENTRAL OHIO	111,789.24
PELOTONIA	150.00
THURBER HOUSE	3,000.00
PELOTONIA	200.00
PELOTONIA	400.00
MIDDLE TENNESSEE STATE UNIVERSITY	6,500.00
PELOTONIA	102.00
BASSET RESCUE OF OLD DOMINION	500.00
GOODWILL COLUMBUS	500.00
OHIO UNIVERSITY FOUNDATION	500.00
PEGGY'S WISH	200.00
PELOTONIA	100.00
PELOTONIA	100.00
PELOTONIA	100.00
DOWN SYNDROME OF SOUTH CENTRAL KY	200.00
OXFAM AMERICA	100.00
PELOTONIA	400.00
COLUMBUS COUNCIL ON WORLD AFFAIRS	250.00
PELOTONIA	400.00
CROSSROADS OF AMERICA COUNCIL- BOY SCOUTS OF AMERIC	175.00
PELOTONIA	200.00

The State Auto Foundation
EIN 31-1257265
Tax Year 2016

Part XV-Schedule of Contributions Paid During 2016

<u>Organization</u>	<u>Amount</u>
PELTONIA	100.00
GOODWILL COLUMBUS	2,500.00
LINCOLN THEATRE ASSOCIATION	2,500.00
PELTONIA	175.30
AMERICAN HEART ASSOCIATION	100.00
AMERICAN HEART ASSOCIATION	100.00
AMERICAN HEART ASSOCIATION	100.00
NEAR NORTH DEVELOPMENT CORPORATION	2,500.00
NATIONWIDE CHILDREN'S HOSPITAL	100.00
SUSAN G. KOMEN 3-DAY	500.00
SUSAN G. KOMEN 3 DAY	100.00
SUSAN G. KOMEN 3 DAY	100.00
BALL STATE UNIVERSITY FOUNDATION	500.00
BROAD STREET PRESBYTERIAN CHURCH FOOD PANTRY	2,500.00
HEART OF THE CITY FOUNDATION	2,500.00
JEFFERSON CENTER FOR LEARNING	2,500.00
JEFFERSON CENTER FOR LEARNING	2,500.00
NATIONAL MULTIPLE SCLEROSIS SOCIETY	150.00
GRANT COUNTY CANCER WALK	500.00
JDRF	100.00
PELTONIA	100.00
COLUMBUS MUSEUM OF ART	20,000.00
AMERICAN HEART ASSOCIATION	100.00
CENTRAL OHIO AMERICAN CHARITIES	500.00
BOY SCOUTS- SIMON KENTON COUNCIL	150.00
AMERICAN FOUNDATION FOR SUICIDE PREVENTION	100.00
SAMARITAN'S PURSE	500.00
PELTONIA	200.00
JUVENILE DIABETES RESEARCH FOUNDATION	250.00
KOBACKER HOUSE- HOSPICE	100.00
JAZZ ARTS GROUP	250.00
PELTONIA	100.00
SUSAN G. KOMEN	100.00
PELTONIA	200.00
ANIMAL PROTECTION LEAGUE OF INDIANA	250.00
GLEANERS FOOD BANK OF INDIANA	250.00
UNITED WAY OF CENTRAL OHIO	111,789.24
DOWN SYNDROME ASSOC. OF MIDDLE TENNESSEE	500.00
PELTONIA	400.00
MCCROSSAN BOYS RANCH	250.00

The State Auto Foundation
EIN 31-1257265
Tax Year 2016

Part XV-Schedule of Contributions Paid During 2016

<u>Organization</u>	<u>Amount</u>
LEUKEMIA & LYMPHOMA SOCIETY	500.00
THE LANCASTER FESTIVAL, INC.	500.00
DOWN SYNDROME ASSOC. OF MIDDLE TENNESSEE	165.00
LAW ENFORCEMENT FOUNDATION INC	1,250.00
BETHLEHEM CENTERS OF NASHVILLE	150.00
YOUNG WOMEN'S RESOURCE CENTER	200.00
AMERICAN HEART ASSOCIATION	100.00
HOPE	500.00
CIVIL AIR PATROL	250.00
MOVEMBER FOUNDATION	100.00
AMERICAN FAMILY ASSOCIATION	300.00
FORDHAM UNIVERSITY	500.00
JUVENILE DIABETES RESEARCH FOUNDATION	500.00
JUVENILE DIABETES RESEARCH FOUNDATION	200.00
THURBER HOUSE	500.00
JEFFERSON CENTER FOR LEARNING	500.00
CAPITAL AREA HUMANE SOCIETY	250.00
LIONS CLUB INTERNATIONAL FOUNDATION	500.00
OSU STAR HOUSE	500.00
MOVEMBER FOUNDATION	100.00
UNIVERSITY OF ROCHESTER	100.00
UNITED WAY OF CENTRAL OHIO	111,789.24
HUMANE SOCIETY OF INDIANAPOLIS	150.00
HUMANE SOCIETY OF UNITED STATES	200.00
KIDS VOICE OF INDIANA	100.00
LIFECARE ALLIANCE	100.00
SAMARITAN'S PURSE	500.00
THURBER HOUSE	2,500.00
MOVEMBER FOUNDATION	100.00
CHILDREN'S MUSEUM	500.00
LAMBDA LEGAL	166.00
MOVEMBER FOUNDATION	100.00
MOVEMBER FOUNDATION	100.00
PLANNED PARENTHOOD	166.00
REMOTE AREA MEDICAL	100.00
SOUTHERN POVERTY LAW CENTER	166.00
UNIVERSITY OF WI FOUNDATION	500.00
WOSU PUBLIC MEDIA	100.00
HUMANE SOCIETY OF SUMNER COUNTY	500.00
NATIONAL MS SOCIETY	300.00

The State Auto Foundation
EIN 31-1257265
Tax Year 2016

Part XV-Schedule of Contributions Paid During 2016

<u>Organization</u>	<u>Amount</u>
REMEMBER NHU	500.00
LOWE'S HOME CENTERS, LLC (SMOKE ALARMS)	4,999.05
FRIENDS OF THE TOPIARY PARK INC.	2,500.00
COLUMBUS COLLEGE OF ART & DESIGN	20,000.00
YORK COLLEGE FUND	500.00
COLUMBUS 2020	10,000.00
COLUMBUS MUSEUM OF ART	2,500.00
CAPITAL UNIVERSITY	500.00
HEART OF THE CITY FOUNDATION	500.00
HEART OF THE CITY FOUNDATION	250.00
THURBER HOUSE	2,500.00
THE OHIO STATE UNIVERSITY FOUNDATION	2,500.00
	<u>645,418.05</u>

The State Auto Foundation
EIN: 31-1257265
Tax Year 2016

Part I Line 18

Taxes	<u>200</u>
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Part 1, Line 23 Detail

Investment Fees	<u>12.00</u>
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Part II Line 1

<u>Description</u>	<u>Amount</u>
Cash	<u>23,260</u>

The State Auto Foundation
EIN 31-1257265
Tax Year 2016

Part II, Lines 10 a & b, Schedule of Investments

<u>Description</u>	<u>Units</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Line 10a			
<u>Bonds</u>			
	0	0	0
Line 10a Total	<u>0</u>	<u>0</u>	<u>0</u>
Line 10b			
Common Stocks:			
S&P 500 SPDR	2,340	223,526	523,060
Vanguard High DVD Yield ETF	5,000	343,905	378,850
I Shares Russell 2000 ETF	3,711	427,013	500,428
State Auto Financial			
Line 10b Total	<u>11,051</u>	<u>994,444</u>	<u>1,402,338</u>