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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2016

Department of the Treasury Internal Revenue Service ► Do not enter social security numbers on this form as it may be made public.

► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990nf

Open to Public Inspection

		ndar year 2016 or tax year beginning		2016, and			, 20
N	Name of foundation				A Employe	er identification number	er -
		ben Charitabole Trust	_		31-1051347		
	lumber ar	nd street (or P.O. box number if mail is not delivered to street address)	Ţ	Room/suite	B Telephone number (see instructions)		
10	080 Pint	ail Court	_			812-342-1080)
7	ity or tow	n, state or province, country, and ZIP or foreign postal code			C If exemp	tion application is pend	
С	olumbu	s, IN 47201					
Ğ	Chec	k all that apply: Initial return Initial return Initial return	n of a former pu	blic charit	D 1. Foreig	n organizations, check	here ▶ 🗍
		☐ Final return ☐ Amended		·			
		☐ Address change ☐ Name cha	nge			n organizations meeting here and attach compi	
H	Checl	type of organization:	rivate foundati	ion	E If private	foundation status was	terminated under
	Section	on 4947(a)(1) nonexempt charitable trust Other tax	kable private fo	oundation	section 5	07(b)(1)(A), check here	▶□
ī	Fair n	narket value of all assets at J Accounting method	l: Cash [Accrual	E If the four	ndation is in a 60-mont	h termination
	end o	f year (from Part II, col. (c), Other (specify)				ction 507(b)(1)(B), check	
	line 10	6) ► \$ (Part I, column (d) must be	on cash basis.)		}		
	Part I	Analysis of Revenue and Expenses (The total of	(a) Revenue an	nd			(d) Disbursements
20		amounts in columns (b), (c), and (d) may not necessarily equal	expenses per	, (0) אי (0)	t investment income	(c) Adjusted net	for charitable purposes
√ 31		the amounts in column (a) (see instructions).)	books	Į.			(cash basis only)
©	1	Contributions, gifts, grants, etc., received (attach schedule)				,	
PR	2	Check ► ☐ if the foundation is not required to attach Sch. B				, , ;	
ΑF	3	Interest on savings and temporary cash investments		.53	.53		
<i>F</i>	4	Dividends and interest from securities	6395		6395.50		
	5a	Gross rents					
2	Ь	Net rental income or (loss)			-		
3 9	6a	Net gain or (loss) from sale of assets not on line 10			,		
SCANNED	b	Gross sales price for all assets on line 6a		-			7
SCAR Revenue	7	Capital gain net income (from Part IV, line 2)		,	4915.64	• .	V 1 .
ď	8	Net short-term capital gain					
	9	Income modifications	,		·		ŧ .
	10a	Gross sales less returns and allowances	· · · · · · · · · · · · · · · · · · ·			,	****
	Ь	Less: Cost of goods sold	,			-	1.5
	C	Gross profit or (loss) (attach schedule)					,
	111	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	6396	5.03	11311.67		
60	13	Compensation of officers, directors, trustees, etc.					
Senses	14	Other employee salaries and wages	<u> </u>				
9	15	Pension plans, employee benefits	<u> </u>				
X	16a	Legal fees (attach schedule)					
9	Ь	Accounting fees (attach schedule)					
Operating and Administrative Ex	C	Other professional fees (attach schedule)					
2	17	Interest RECEIVED					
<u></u>	18	laxes (attach schedule) (see instructions)	-122	.00			
Ē	19	Depreciation (attach schedule) and depletion Occupancy					
Ď	20						
9	21	Travel, conferences, and meetings					
a	22	Printing and publications OGDEN, UT					
2	23	Other expenses (attach schedule)					
	24	Total operating and administrative expenses.					
9		Add lines 13 through 23	-122				<u></u>
Ö	25	Contributions, gifts, grants paid	-11900			751 5	
	26	Total expenses and disbursements. Add lines 24 and 25	-12022	2.00			
	27	Subtract line 26 from line 12:					,
	а	Excess of revenue over expenses and disbursements	-710	0.33		·	
	Ь	Net investment income (if negative, enter -0-) .			11311.67	<u> </u>	
	C	Adjusted net income (if negative, enter -0-)	ł	1		n	

Part II		Rolongo Shoots	Attached schedules and amounts in the description column	Beginning of year	En	d of year
řć		Dalance Sneets	should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1		bearing	2030.36	2021.	22
	2	Savings and tempora	ary cash investments			
	3	Accounts receivable		7		
	ļ	Less: allowance for o	doubtful accounts ▶			
	4	Pledges receivable ▶		1	ı	
	1		toubtful accounts ▶	1		
	5					
	6	Receivables due fro	m officers, directors, trustees, and other			
		disqualified persons	(attach schedule) (see instructions)			
	7	Other notes and loans re	eceivable (attach schedule) >			,
	ì -	Less: allowance for do	ubtful accounts ▶			
S	8		ruse			
Assets	9		nd deferred charges			
Š	10a		state government obligations (attach schedule)			·
•	b		rate stock (attach schedule)	13965.72	13264.	53 227955.00
	c	•	rate bonds (attach schedule)	13903.72	13204.3	22/955.00
						
	11	Investments—land, build	lings, and equipment: basis ▶	-	-	. ' '
	40	Less: accumulated depre	ciation (attach schedule) ▶			
	12	_	age loans			
i	13		(attach schedule)			
	14	Land, buildings, and ed	quipment: basis >			
	_ ا		reciation (attach schedule) ▶			
	15	Other assets (describ				
	16		be completed by all filers—see the			
			e page 1, item l)	15996.08	15285.7	75
	17	• •	nd accrued expenses			
S	18	• •				
뜵	19					
Pi	20		ectors, trustees, and other disqualified persons			
Liabilities	21	~ ~	notes payable (attach schedule)			
-	22	Other liabilities (desc				
_	23		lines 17 through 22)			
ဖ		Foundations that fo	llow SFAS 117, check here ▶ 🗍			* "
alances		•	24 through 26 and lines 30 and 31.			
a	24	Unrestricted		15996.08	15285.7	<u>75</u>
	25	Temporarily restricte	d			
9	26	•	ed		·	
5			not follow SFAS 117, check here ► 🔲			, , ,
Net Assets or Fund B		and complete lines	-	ļ.		1
ō	27	Capital stock, trust p	rincipal, or current funds			
ets	28	•	plus, or land, bldg., and equipment fund			
88	29	Retained earnings, acc	sumulated income, endowment, or other funds			
ا ۲	30		fund balances (see instructions)			1
اچ	31		nd net assets/fund balances (see			1 ;
~				15996.08	15285.7	75
	rt III		nges in Net Assets or Fund Balances			
1			palances at beginning of year-Part II, colu			
	end-	of-year figure reported	d on prior year's return) \cdot		· · · <u>1</u>	15996.08
2		r amount from Part I, I				-710.33
3	Othe	r increases not includ	ed in line 2 (itemize)		3	
4	Add	lines 1, 2, and 3			4	
_	n	and the second s	!! O /!!!> >		1 -	
6	Tota	net assets or fund ba	line 2 (itemize) ► alances at end of year (line 4 minus line 5)—	Part II, column (b), line	e 30 6	15285.75

Part	(a) List and describe the	ne kind(s) of property sold (e.g., real estatuse; or common stock, 200 shs. MLC Co.	 9,	(b) How acquired P—Purchase D—Donation	(c) Date acqu (mo., day,)	
1a	75 Shares of Bristol Myers			P	1-1-96	7-21-16
b						
<u> </u>						
<u>d</u>		· · · · · · · · · · · · · · · · · · ·				
<u>e</u>						<u></u>
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis pense of sale		(h) Gain or (loss) e) plus (f) minus (g)
a	5616.83			701.19		4915.64
<u> </u>						
<u>C</u>						
<u>d</u>						
ее	Complete only for assets sho	owing gain in column (h) and owned	by the foundation	on on 12/31/60		
	(i) F.M V. as of 12/31/69	(i) Adjusted basis as of 12/31/69	(k) Exce	ess of col. (i) ol. (j), if any	col. (k),	ins (Col. (h) gain minus but not less than -0-) or osses (from col. (h))
а						
b						
С						
<u>d</u>						
е	l			 		
2	Capital gain net income of	r (net canital inssi	also enter in P enter -0- in P	3 1	2	4915.64
3	If gain, also enter in Part	n or (loss) as defined in sections I, line 8, column (c) (see instruc	tions). If (los			
D		er Section 4940(e) for Redu		Not Invocates and	3	
Part		vate foundations subject to the				
Was t		e trils part blank. section 4942 tax on the distribut qualify under section 4940(e). D			ase period?	☐ Yes ☑ No
1	Enter the appropriate amo	ount in each column for each yea	ır, see the inst	ructions before ma	king any en	tries.
Cale	(a) Base period years endar year (or tax year beginning in)	(b) Adjusted qualifying distributions	Net value	(c) of noncharitable-use as	sets (c	(d) Distribution ratio col (b) divided by col. (c))
	2015	1	2276	22	7955	.05385
	2014	1	2400	22	5000	.05511
	2013	1	0035	19	8674	.05051
	2012		9196	16	6236	.05520
	2011		8793	13	2304	.0665
2	Total of line 1, column (d)			<i>.</i>	. 2	.28117
3		for the 5-year base period—dividation has been in existence if le			the 3	.05622
4	Enter the net value of none	charitable-use assets for 2016 fr	om Part X, line	e5	. 4	226506
5	Multiply line 4 by line 3				. 5	12734
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b)			. 6	113
7	Add lines 5 and 6				. 7	12847
8		ns from Part XII, line 4			. 8	12400
	If line 8 is equal to or great Part VI instructions.	ter than line 7, check the box in	rart vi, line 1	ib, and complete t	nat part usin	ig a 1% tax rate. See the

Part	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see	nstr	otto	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check	,		1
Þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		113	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		•	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2			
3	Add lines 1 and 2		113	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		113	
6	Credits/Payments:			
a	2016 estimated tax payments and 2015 overpayment credited to 2016 6a 6a	,	•) ` ,
b	Exempt foreign organizations—tax withheld at source			٠.
C	Tax paid with application for extension of time to file (Form 8868)			
_d	Backup withholding erroneously withheld			l
7	Total credits and payments. Add lines 6a through 6d			
8 9	Enter any penalty for underpayment of estimated tax. Check here \square if Form 2220 is attached Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		113	
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax > Refunded > 11			
Part	VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		1
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		1
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
C	Did the foundation file Form 1120-POL for this year?	1c		<u> </u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$.		,
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		1
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		7
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		1
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		1
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		1
	If "Yes," attach the statement required by General Instruction T.	} ,	, ,	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	انا		
_		6	1	<u> </u>
7 8a	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions)	7	-	
QG.	enter the states to which the foundation reports of with which it is registered (see instructions)] .]		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	1	•
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	100	_	
•	4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		1
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		✓

Par	Statements Regarding Activities (continued)			
44	At any time during the year did the foundation directly or indirectly over a controlled autity within the		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		1
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			 •
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		1
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		1
	Website address ▶ rorben@sbcglobal.net			
14		12-342-	1080	
	Located at ▶ 1080 Pintail Court, Columbus, IN ZIP+4 ▶	4720	1	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here		•	▶ [_]
16	and enter the amount of tax-exempt interest received or accrued during the year	<u>, </u>	Yes	No
10	over a bank, securities, or other financial account in a foreign country?	16		1
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of		8	
	the foreign country			
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required	7		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	3.0	Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	1	Total Total	5°
	disqualified person?		,	,
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No	1.		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	1		
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	375		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	· .	1
	Organizations relying on a current notice regarding disaster assistance check here ▶□			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		. •	
_	were not corrected before the first day of the tax year beginning in 2016?	1c		1
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	.	j	
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and	1 1		
_	6e, Part XIII) for tax year(s) beginning before 2016?	,	Ì	
	If "Yes," list the years ▶ 20 , 20 , 20 , 20	1:		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	1		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	1		
	all years listed, answer "No" and attach statement—see instructions.)	2b		<u> </u>
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 , 20 , 20 , 20	1 1		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or	1 1		
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	3ь		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes?	4a		-
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			<u> </u>
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		1
	F	om 99	n-PF	(2016)

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Par	Statements Regarding Ac	tivities for V	Vhich Form	4720 May Be	Require	ed (continu	ıed)			
5a	During the year did the foundation pay or	incur any amo	ount to:							
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?									
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on,									
	directly or indirectly, any voter registration drive?									
	(3) Provide a grant to an individual for tra	vel, study, or	other similar	purposes?			√No			
	(4) Provide a grant to an organization oth							1		
	section 4945(d)(4)(A)? (see instruction			<i></i>			√No	ł		
	(5) Provide for any purpose other than re									
	purposes, or for the prevention of crue						⊘ No		1 1	
b	If any answer is "Yes" to 5a(1)-(5), did an	y of the transa	actions fail to	qualify under th	e excepti		_			•
	Regulations section 53.4945 or in a current							5b		
	Organizations relying on a current notice	regarding disa	ster assistan	ce check here			▶ 🖂	1		
C	If the answer is "Yes" to question 5a(4),				m the tax					
	because it maintained expenditure respon						√ No		1	
	If "Yes," attach the statement required by	Regulations s	ection 53.49	45-5(d).						
6a	Did the foundation, during the year, recei				oremiums					
		-	-				√ No			
b	Did the foundation, during the year, pay p	remiums, dire	ctly or indire	ctly, on a persor	nal benefit			6b	· }	
	If "Yes" to 6b, file Form 8870.		-	,						
	At any time during the tax year, was the foun					☐ Yes [1	1
b	If "Yes," did the foundation receive any pro-	roceeds or hav	ve any net inc	come attributab	e to the t	ransaction?		7b	l	
Part	t VIII Information About Officers,	Directors, 1	rustees, F	oundation Ma	nagers,	Highly Pa	id Er	nploy	ees,	
	and Contractors									
1	List all officers, directors, trustees, fou									
	(a) Name and address		e, and average rs per week	(c) Compensation (if not paid,		Contributions to vee benefit pla		(e) Expe		
		devote	ed to position	enter -0-)	and defe	erred compens	ation	otner a	allowan	
	t A. Orben						j			
	ibus, IN 47201	Preside	ent 1 Hr/Wk		0		_0			0
	- Orben									
	ibus, IN 47201	Directo	or		<u> </u>		_ 0			0
	ia Stocker		_				_			_
wasnir	ngton, DC	Directo)r		0		- 0			0
					- [
2	Compensation of five highest-paid em	inlovees (oth	er than thos	se included on	line 1—	see instruc	tions) If no	200 6	nter
_	"NONE."	ipioyees (our	ci didii dio.	se included on	me i – .	ee msuud	,uoi io	<i>j</i> . 11 114	ліс, с	HICI
						(d) Contributio	ns to			
((a) Name and address of each employee paid more that	ın \$50,000	(b) Title, and a hours per v	reek (c) Com	pensation	employee be plans and def	nefit	(e) Exper	nse acc	
			devoted to pe	osition		compensati		Ourier a	IIOWAIR	æs
										
			<u></u>			ı	- 1			
					i					
					-					
							[-			
										
										
i otal i	number of other employees paid over \$50,	000	- · · · ·	<u> </u>	<u> </u>	<u>· · · · · </u>				
							F	om 99	D-PF	(2016)

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3	and Contractors (continued) Five highest-paid independent contractors for professional services (see instructions). If none, enter "NOI	VE."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
		+
	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	1
		<u> </u>
	~	1
4-1		<del></del>
tai	number of others receiving over \$50,000 for professional services	1
ari	IX-A Summary of Direct Charitable Activities	
	the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of anizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1		<del> </del>
•		1
•		}
2 .		<del> </del>
•		1
-		İ
3		
		<u> </u>
4 _	~~^^	
		1
a ri	IX-B Summary of Program-Related Investments (see instructions)	<del></del>
	cribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<u></u>	side the the largest program related three times of the real relating the tax year of lines from the 2.	- Tunoum
•		}
-		
2		1
-		1
All	ther program-related investments. See instructions.	
3 _		1
-		
-	Add lines 1 through 3	

Part	Minimum Investment Return (All domestic foundations must complete this part. Forei	gn foun	dations,
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:	_	
а	Average monthly fair market value of securities	1a	227955
b	Average of monthly cash balances	1b	2000
c	Fair market value of all other assets (see instructions)	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	229955
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	229955
4	Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see		22000
	instructions)	4	-3449
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	226506
6	Minimum investment return. Enter 5% of line 5	6	11325
Part	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating for		Ons I 1323
	and certain foreign organizations check here ▶ ☐ and do not complete this part.)	Janaan	5113
1	Minimum investment return from Part X, line 6	1	11325
2a	Tax on investment income for 2016 from Part VI, line 5	<del> </del>	11323
b	Income tax for 2016. (This does not include the tax from Part VI.) 2b	1 1	
c	Add lines 2a and 2b	2c	440
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	113
4	Recoveries of amounts treated as qualifying distributions	4	11212
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	11212
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,	<del>  •   -</del>	<del></del>
•	line 1	,	
		7	11212
Part	XII Qualifying Distributions (see instructions)		
1	Amounts noid (including administrative expanses) to accomplish shortship at		
	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26		
a	Program-related investments—total from Part IX-B	1a	12022
ь 2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	1b	<del></del>
2	purposes		
•		2	
3	Amounts set aside for specific charitable projects that satisfy the:	- 1	
a	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	12022
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
_	Enter 1% of Part I, line 27b (see instructions)	5	124
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	11898
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years.	, whethe	r the foundation

Part	XIII Undistributed Income (see instruction	ons)			
1	Distributable amount for 2016 from Part XI,	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) , 2016
	line 7				<u> </u>
2	Undistributed income, if any, as of the end of 2016:	ļ	,		-
а	Enter amount for 2015 only				
b	Total for prior years: 20,20,20	Ĺ			,
3	Excess distributions carryover, if any, to 2016:			٠ , ه , ه	
а	From 2011 2176				ب ا
ь	From 2012 643	1		·	·
C	From 2013 950	1.	·	- 1	
d	From 2014 102	,	-		. '
e	From 2015 0	·-			, , ,
f	Total of lines 3a through e	3871			٠.
4	Qualifying distributions for 2016 from Part XII,	3071		<u> </u>	<u> </u>
-	line 4: ▶ \$ 12022	,	,		,
а	Applied to 2015, but not more than line 2a .			,	,
b	Applied to undistributed income of prior years	<del></del>	<del></del>		<del> </del>
_	(Election required—see instructions)	ļ		-	٠, ,
С	Treated as distributions out of corpus (Election				· · · · · · · · · · · · · · · · · · ·
C	required—see instructions)		4	' '	• •
_	•	<del></del> ,	<del></del>		<u> </u>
đ	Applied to 2016 distributable amount	<u> </u>	<del></del>	<del></del>	
_е	Remaining amount distributed out of corpus		<del></del>	· · · · · · · · · · · · · · · · · · ·	
5	Excess distributions carryover applied to 2016				·
	(If an amount appears in column (d), the same		• •	,	,
_	amount must be shown in column (a).)		•,	, 1 =	
6	Enter the net total of each column as	. ,	· · ·		,
	indicated below:		,	•	~
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3871			<u> </u>
b	Prior years' undistributed income. Subtract	,		7	, a
	line 4b from line 2b				
C	Enter the amount of prior years' undistributed				, , ,
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)	9	ļ.	'	, pm
	tax has been previously assessed				
ď	Subtract line 6c from line 6b. Taxable				4 10 10
	amount-see instructions				, , , , , , , , , , , , , , , , , , ,
е	Undistributed income for 2015. Subtract line		, ,		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	4a from line 2a. Taxable amount-see	,	Ť		
	instructions	,	, , , , , , , , , , , , , , , , , , ,		ı
f	Undistributed income for 2016. Subtract lines				
	4d and 5 from line 1. This amount must be	,	,		
	distributed in 2017	,			
7	Amounts treated as distributions out of corpus		<u> </u>		,
	to satisfy requirements imposed by section	l .			· · · · · · · · · · · · · · · · · · ·
	170(b)(1)(F) or 4942(g)(3) (Election may be		, .		
	required – see instructions)		· , [	, .	
8	Excess distributions carryover from 2011 not			1_	, , , , , , , , , , , , , , , , , , , ,
	applied on line 5 or line 7 (see instructions).	2176		` ′	,
9	Excess distributions carryover to 2017.		<del></del>		<del></del>
	Subtract lines 7 and 8 from line 6a	1695	, ,	' I	· •
10	Analysis of line 9:	,,,,,,		· · · · · ·	,
а	Excess from 2012 643	-	<i></i>	[	
b	Excess from 2013 950		, ,		
c	Excess from 2014 102	, ,		- 1	, ,
d	Excess from 2015 0	`		,	, , , , , ,
e	Excess from 2016 0	'	,	1	•
				· · · · · · · · · · · · · · · · · · ·	

Form 99	90-PF (2016) ' '					Page 10
Part					9)	
1a		•		, , ,		
	foundation, and the ruling is effective for		•			
b	Check box to indicate whether the fou		e operating founda		ection 4942(j)	(3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	<del> </del>	Prior 3 years	<del></del>	(e) Total
	investment return from Part X for	(a) 2016	<b>(b)</b> 2015	(c) 2014	(d) 2013	<b></b>
	each year listed	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>
b	85% of line 2a	<u> </u>	<u> </u>	<del> </del>	ļ	
С	Qualifying distributions from Part XII,				Ì	1
	line 4 for each year listed	<u></u>	<u> </u>	<b></b>		
d	Amounts included in line 2c not used directly	]			]	]
	for active conduct of exempt activities		<u> </u>	<u> </u>	<u> </u>	
е	Qualifying distributions made directly					
	for active conduct of exempt activities.				1	
	Subtract line 2d from line 2c			<u> </u>	<u> </u>	<u> </u>
3	Complete 3a, b, or c for the	1				1
	alternative test relied upon:	1				}
а	"Assets" alternative test enter:					}
	(1) Value of all assets					
	(2) Value of assets qualifying under	ŀ				
	section 4942(j)(3)(B)(i)					
D	"Endowment" alternative test-enter 2/3 of minimum investment return shown in		1		}	
	Part X, line 6 for each year listed	L	<u> </u>	<u></u>		
C	"Support" alternative test—enter:	(				
	(1) Total support other than gross					Į.
	investment income (interest,					į
	dividends, rents, payments on securities loans (section				Į.	
	512(a)(5)), or royalties)	ł			Į_	
	(2) Support from general public					
	and 5 or more exempt organizations as provided in					
	section 4942(j)(3)(B)(iii)	ŀ	1			
	(3) Largest amount of support from					
	an exempt organization					
	(4) Gross investment income					
Part		on (Complete th	is part only if t	the foundation h	ad \$5,000 or me	ore in assets at
	any time during the year-	-see instruction	ns.)			
1	Information Regarding Foundation	Managers:				
а	List any managers of the foundation		ited more than 29	% of the total cont	ributions received	by the foundation
	before the close of any tax year (but o	only if they have co	ontributed more th	nan \$5,000). (See s	section 507(d)(2).)	
b	List any managers of the foundation	who own 10% o	r more of the sto	ck of a corporation	n (or an equally la	rge portion of the
	ownership of a partnership or other en	ntity) of which the	foundation has a	10% or greater int	erest.	
2	Information Regarding Contribution	n, Grant, Gift, Loa	n, Scholarship, e	etc., Programs:		
	Check here ▶ ☐ if the foundation	only makes conti	ributions to prese	elected charitable	organizations and	does not accept
	unsolicited requests for funds. If the f	oundation makes	gifts, grants, etc.	(see instructions)	to individuals or or	ganizations under
	other conditions, complete items 2a,	b, c, and d.				
а	The name, address, and telephone nu	ımber or e-mail ac	dress of the pers	on to whom applic	ations should be a	ddressed:
	·		•	• •		
Robert	A. Orben, 1080 Pintail Court, Columbus,	IN 47201 812-342	-1080_			
	The form in which applications should			materials they sho	ould include:	
	• •			-		
Letter i	request					
	Any submission deadlines:			· _ ·	<del></del>	
	-					
d	Any restrictions or limitations on av	vards, such as b	y geographical a	reas, charitable fi	elds, kinds of ins	titutions, or other
	factors:					

Part XV Supplementary Information				
3 Grants and Contributions Paid Du		ed for Futur	e Payment	1
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or busines	or substantial contributor	recipient		
a Paid during the year		}		
See the following list:				
Grant Paid to:	Location	Amou	nt Purpose	
Mill Race Center Columbus, IN Philharmonic Heritage Fund of Bartholomew Cty Columbus Regional Hosp. Fdn. Lehigh University United Way of Bartholomew Cty Cheer Fund, Bartholomew Cty Love Chapel	Columbus, IN Columbus, IN	5,00 2,00 1,00 1,00 1,00 1,00 2:	Senior Center Music Community Fund Health Community Fund Community Fund Community Fund Mission Mission	
Total	· · · · · · · · · · · · · · · · · · ·		3a	11900
b Approved for future payment				
Total				<b> </b>

		Exempt Or	rganizations								
1	in se	the organization of the cition 501(c) of the cition 501(c) and the citions?	directly or indirectly ne Code (other than	engage in any of the following section 501(c)(3) organization	ng with any	other organection 527, r	nization de elating to	scribed political		Yes	No
_	_		norting foundation to	a noncharitable exempt or	aonization	~f.			ľ		l
а			-	•	~				1	1	
						· · · ·			1a(1)	_	/
_		Other assets .							1a(2)	L	1
b		er transactions:							1.	<b>!</b>	1
			a noncharitable exe						1b(1)		1
	(2) Purchases of assets from a noncharitable exempt organization								1b(2)		1
	(3) Rental of facilities, equipment, or other assets								1b(3)		1
	(4) Reimbursement arrangements								1b(4)		1
		oans or loan gua							1b(5)		1
		•		nip or fundraising solicitation					1b(6)		7
С				sts, other assets, or paid em					1c		-
				s," complete the following s						لـــــا دمانات	, .
u				ces given by the reporting f							
				ement, show in column <b>(d)</b> t							
					<del></del>						
(a) Line	no.	(b) Amount involved	(c) Name of noncr	nantable exempt organization	(d) Descri	ption of transfer	s, transaction	ns, and sha	nng am	angeme	ents
			 		ļ						
					<u> </u>						
					1						
	7										
			<del></del>		<del> </del>						
	_		<del></del>		<del> </del>						
	-+	·		<del></del>	<del> </del>	<del></del>					
	-+		<del> </del>		<del> </del>	<del></del>					
	-+				ļ	<del></del>					
				- <del></del>	<del> </del>						
					<b></b>	<del></del>					
								<del></del>			
·											
	i_										
2a	Is the	foundation dire	ectly or indirectly aff	iliated with, or related to, o	ne or mor	e tax-exemp	t organiza	ations			
	desci	ribed in section 5	601(c) of the Code (o	ther than section 501(c)(3))	or in sectio	n 527?			7 Yes	7	No
			following schedule.						,		
		(a) Name of organ		(b) Type of organization			c) Descriptio	n of relation	nship		
		(4)		(2) .) po el el gallication		<del>`</del>	-,		———		
				······································							
				<del></del>			·				
		<del></del>									
			<u> </u>								
				d this return, including accompanying				my knowled	ge and t	oelief, it	ıs true,
Sign	L	orrect, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.  May the IR									
Here		With the pr									
	Sign	ature of officer or trus	siee VVVV	Date / Title				(see instruc	alons)/	_]Yes[	_IMO
		Print/Type preparer	's name	Preparer's signature		Date	T	, , , P	TIN		
Paid				· -		}		k [] if [ mployed]			
Prepa				<del></del>		<del>1                                    </del>					
Use C											
	Firm's address P Phone no.										