Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052
2016
Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation: SAM PRICE FAMILY FOUNDATION

A Employer identification number: 30-0086435

Number and street (or P O box number if mail is not delivered to street address): c/o Kimberly S. Zellmer, 11150 Overbrook Rd — Room/suite: Ste 350

B Telephone number (see instructions): (913) 236-6868

City or town, state or province, country, and ZIP or foreign postal code: Leawood, KS 66211

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 10,239,559

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	622,559			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	296,961	296,961		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	86,828			
	b	Gross sales price for all assets on line 6a 3,094,949				
	7	Capital gain net income (from Part IV, line 2)		86,828		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	13,208	13,208		
	12	**Total.** Add lines 1 through 11	1,019,556	396,997		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	50,121	25,060		25,061
	14	Other employee salaries and wages	26,988	13,494		13,494
	15	Pension plans, employee benefits	5,899	2,950		2,949
	16a	Legal fees (attach schedule)	4,050			
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	2,775			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	89,833	41,504		41,504
	25	Contributions, gifts, grants paid	406,555			406,555
	26	**Total expenses and disbursements.** Add lines 24 and 25	496,388	41,504		448,059
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	523,168			
	b	**Net investment income** (if negative, enter -0-)		355,493		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	193,462	166,995	166,995
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,834,157	4,416,755	4,945,291
	c	Investments—corporate bonds (attach schedule)	1,116,317	926,345	966,656
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	3,347,206	3,458,672	4,160,617
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	8,491,142	8,968,767	10,239,559
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	8,491,142	8,968,767	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	8,491,142	8,968,767	
	31	**Total liabilities and net assets/fund balances** (see instructions)			

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,491,142
2	Enter amount from Part I, line 27a	2	523,168
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	9,014,310
5	Decreases not included in line 2 (itemize) ▶ **Adjustment for securities contributed at FMV**	5	-45,543
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	8,968,767

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Publicly traded securities held in UBS account	P	Various	Various
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	3,094,949		3,008,121	86,828
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	86,828
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	438,233	9,185,606	0.04771
2014	378,951	8,980,353	0.04220
2013	316,059	7,783,116	0.04061
2012	262,660	6,475,715	0.04056
2011	250,553	5,835,203	0.04294

2	**Total** of line 1, column (d)	2	0.21401
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.4280
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	9,548,217
5	Multiply line 4 by line 3	5	408,690
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,555
7	Add lines 5 and 6	7	412,245
8	Enter qualifying distributions from Part XII, line 4	8	448,059

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	3,555	00
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	3,555	00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	3,555	00
6	Credits/Payments:			
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a: 4,556 00			
b	Exempt foreign organizations—tax withheld at source — 6b			
c	Tax paid with application for extension of time to file (Form 8868) — 6c			
d	Backup withholding erroneously withheld — 6d			
7	Total credits and payments Add lines 6a through 6d	7	4,556	00
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	0	00
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,001	00
11	Enter the amount of line 10 to be. **Credited to 2017 estimated tax** ▶ 1,001 00 **Refunded** ▶	11	0	00

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ Kansas			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10	✓	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
	Website address ▶ None			
14	The books are in care of ▶ Kimberly S. Zellmer, Zellmer Law Firm, LLC Telephone no. ▶ 913-236-6868 Located at ▶ 11150 Overbrook Rd, Ste 350, Leawood, KS ZIP+4 ▶ 66211			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 0			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		✓
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☑ No If "Yes," list the years ▶ 20__ , 20__ , 20__ , 20__			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20__ , 20__ , 20__ , 20__			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☑ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** | | ✓

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☑ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** | | ✓

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Barry D. Price P.O. Box 12067, Shawnee Mission, KS 66282	Managing Trustee/ part-time	50,121	0	0
Peggy J. Price P.O. Box 12067, Shawnee Mission, KS 66282	Trustee	0	0	0
Donna Price P.O. Box 12067, Shawnee Mission, KS 66282	Trustee	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,983,870
b	Average of monthly cash balances	1b	188,459
c	Fair market value of all other assets (see instructions)	1c	2,521,292
d	**Total** (add lines 1a, b, and c)	1d	9,693,621
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	9,693,621
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	145,404
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,548,217
6	**Minimum investment return.** Enter 5% of line 5	6	477,411

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	477,411
2a	Tax on investment income for 2016 from Part VI, line 5	2a	3,555		
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	3,555
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	473,856
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	473,856
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	473,856

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	448,059
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	448,059
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	3,555
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	444,504

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				473,856
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only			418,483	
b Total for prior years: 20___,20___,20___		0		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f **Total** of lines 3a through e	0			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ $ 448,059				
a Applied to 2015, but not more than line 2a			418,483	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2016 distributable amount				29,576
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				444,280
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	0			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon. a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter. (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE SCHEDULE ATTACHED				
Total . . . . ▶ 3a				406,555
b *Approved for future payment*				
NONE				
Total . . . . ▶ 3b				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	296,961	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	13,208	
8 Gain or (loss) from sales of assets other than inventory			18	86,828	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue. a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 396,997

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 5/11/17 Title: Managing Trustee

May the IRS discuss this return with the preparer shown below (see instructions)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☑ if self-employed	PTIN
Kimberly S. Zellmer	Kimberly S. Zellmer	5-11-17		P01218330

Firm's name ► Zellmer Law Firm, LLC — Firm's EIN ► 20-8241638

Firm's address ► 11150 Overbrook Rd, Ste 350, Leawood, KS 66211 — Phone no 913-236-6868

Sam Price Family Foundation
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PART I, line 1 (a) CONTRIBUTIONS, GIFTS, GRANTS RECEIVED

Contributor	Type of Contribution	Amount
Sam Price Charitable	Securities	$610,198
Lead Annuity Trust	Cash	$ 12,361
Barry Price, Trustee		
P.O. Box 12067		
Shawnee Mission, KS 66282		
	Total to 990-PF, Part I, line 1 (a)	$622,559

PART I, line 11 OTHER INCOME

Description	
Annuity Income	
Jackson National	$13,208

PART I, line 13 COMPENSATION OF TRUSTEE

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Management Fee for 2016 Paid to Barry Price	$50,121	$25,060	0	$25,061

Part I, line 15 PENSION PLANS, EMPLOYEE BENEFITS

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Employer Payroll Taxes	$5,899	$2,950	0	$2,949

Part I, line 18 TAXES

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
2016 Excise Tax Estimated payments	2,775	0	0	0
Total	2,775	0	0	0

PART II, line 2 SAVINGS AND TEMPORARY CASH INVESTMENTS

(a) Description	(b) Book Value	(c) Fair Market Value
UBS Money Market Account	$ 166,995	$ 166,995
TOTAL TEMPORARY CASH INVESTMENTS	**$ 166,995**	**$ 166,995**

PART II, line 10b INVESTMENTS - CORPORATE STOCK

(a) Description	(b) Book Value	(c) Fair Market Value
Stock:		
2,000 sh. AKAMAI TECHNOLOGIES INC. (AKAM)	107,372	133,360
1,000 sh. APPLE INC (AAPL)	112,154	115,820
2,000 sh. ASTRAZENECA PLC SPON ADR (AZN)	46,466	54,640
4,000 sh. AT&T INC (T)	148,060	170,120
200 sh. BERKSHIRE HATHAWAY INC (BRK.B)	26,704	32,596
1,000 sh. BOEING CO (BA)	141,894	155,680
1,000 sh. BP PLC SPON ADR (BP)	42,350	37,380
2,000 sh. BRISTOL MYERS SQUIBB CO (BMY)	128,696	116,880
400 sh. CELGENE CORP (CELG)	45,800	46,300
4,000 sh. CISCO SYSTEMS INC. (CSCO)	91,044	120,880
1,000 sh. COCA COLA CO (KO)	41,817	41,460
500 sh. COSTCO WHOLESALE (COST)	37,795	80,055
2,000 sh. CVS HEALTH CORP (CVS)	155,825	157,820
2,000 sh. EATON CORP PLC (ETN)	127,077	134,180
2,000 sh. EPR PROPERTIES REIT (EPR)	75,230	143,540
2,500 sh. FORD MOTOR CO (F)	33,871	30,325
5,000 sh. FRONTIER COMMUNICATIONS CORP (FTR)	18,739	16,900
2,000 sh. GARMIN LTD (GRMN)	72,220	96,980
3,000 sh. GENERAL ELECTRIC (GE)	78,189	94,800
1,000 sh. GENUINE PARTS CO (GPC)	52,050	95,540
2,000 sh. GILEAD SCIENCES INC (GILD)	155,687	143,220
1,000 sh. INTEL CORP (INTC)	21,179	36,270
300 sh. INTL BUSINESS MACH (IBM)	48,830	49,797
1,000 sh. INVESCO LTD (IVZ)	31,200	30,340
1,000 sh. JOHNSON & JOHNSON (JNJ)	75,497	115,210
3,000 sh. LILLY ELI & CO (LLY)	221,535	220,650
1,000 sh. MATTEL INC (MAT)	33,660	27,550
1,000 sh. MICROSOFT CORP (MSFT)	35,750	62,140
1,000 sh. OCCIDENTAL PETROLEUM CORP (OXY)	76,938	71,230
1,000 sh. PFIZER INC. (PFE)	17,420	32,480
2,000 sh. QUALCOMM INC (QCOM)	125,684	130,400
500 sh. ROYAL DUTCH SHELL PLC CL A SPON ADR	27,674	27,190

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PART II, line 10b INVESTMENTS - CORPORATE STOCK (cont)

(a) Description	(b) Book Value	(c) Fair Market Value
Stock:		
1,500 sh. TEVA PHARMACEUTICALS LTD (TEVA)	78,248	54,375
1,800 sh. TRINITY INDUSTRIES (TRN)	64,115	49,968
1,000 sh. UNITED PARCEL SERVICE INC CL B (UPS)	69,709	114,640
500 sh. WABTEC INC (WAB)	39,981	41,510
Total Stocks	2,706,460	3,082,226
Stock Mutual Funds:		
6,733.922 ALGER SPECTRA FUND CL C (ASPCX)	96,683	104,578
15,747.505 AMERICAN CENTURY EQ INC FUND C(AEYIX)	136,595	138,736
7,837.217 DEUTSCHE GLOBAL INFRA.FD	98,489	104,627
2,043.756 DEUTSCHE CROCI INTL FUND	89,653	82,997
13,468.156 FT FRANKLIN UTILITIES C (FRUSX)	193,414	236,501
1,419.792 FRANKLIN DYNATECH C	55,965	57,814
8,925.373 HARTFORD DIVID. & GROWTH FUND (HDGCX)	176,182	211,888
7,715.896 IVY DIVIDEND INC FUND C	144,102	133,562
11,094.091 LORD ABBETT VALUE OPPORT. FUND (LVOCX)	167,332	195,256
3,535.703 MAINSTAY EPOCH GLOBAL EQ YLD FD (EPSKX)	60,639	62,087
4,966.056 MAINSTAY CORNERSTONE GROWTH FD (KLGCX)	132,100	130,359
8,950.342 OPPENHEIMER RISING DIVID. FUND (OCRDX)	133,465	140,252
8,186.031 PIONEER EQUITY INC FUND (PCEQX)	225,675	264,409
Total Stock Mutual Funds	1,710,295	1,863,065
TOTAL CORPORATE STOCKS	**$4,416,755**	**$4,945,291**

PART II, line 10c INVESTMENTS - CORPORATE BONDS

(a) Description	(b) Book Value	(c) Fair Market Value
Bonds:		
100,000 GENWORTH FINANCIAL INC 7.7% 06/15/20	92,297	96,720
100,000 CHESAPEAKE ENERGY CORP 6.625% 08/15/20	98,105	101,000
50,000 GENWORTH FINANCIAL 7.2% 02/15/21	49,462	45,645
100,000 CENTURYLINK INC NTS 6.45% 06/15/21	102,661	105,250
100,000 MOTOROLA SOLUTIONS INC 4.0% 09/01/24	90,264	100,117
150,000 ALBERTSONS INC 7.45% 08/01/29	126,187	141,750
Total Bonds:	$558,976	$590,482

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PART II, line 10c INVESTMENTS - CORPORATE BONDS (cont)

(a) Description	(b) Book Value	(c) Fair Market Value
Bond Funds:		
21,262.821 LORD ABBETT HIGH YLD FUND (LHYCX)	149,869	158,833
7,633.013 MFS STRATEGIC INC (MIOCX)	50,145	49,004
4,804.984 NEUBERGER BERMAN STRATEGIC INC (NSTCX)	50,868	51,990
11,123.014 PACIFIC LIFE INCOME FUND (PLNCX)	116,487	116,347
Total Bond Funds:	$367,369	$376,174
TOTAL CORPORATE BONDS	**$926,345**	**$966,656**

PART II, line 13 OTHER INVESTMENTS

(a) Description	(b) Book Value	(c) Fair Mkt Value
Annuities:		
METLIFE INVESTORS Policy No. 1100108713	500,000	789,220
HARTFORD LIFE INS Policy No. 711522374	500,000	881,798
PRUCO LIFE INS Policy No. E0971389	627,104	624,560
JACKSON NATIONAL Contract No. 1010566084	340,460	339,644
Total Annuities	$1,967,564	$2,635,223
Mutual Funds:		
500.000 PROSHARES ULTRASHORT S&P500 EFT(SDS)	29,333	7,555
7,614.573 COLUMBIA THERMOSTAT FUND (CTFDX)	112,512	111,327
6,061.209 OPPENHEIMER CAPITAL INC FD (OPECX)	54,362	57,763
9,455.752 PIMCO DIVID & INC BUILDER FD PQICX)	104,479	99,285
9,450.194 PRINCIPAL GLOBAL DIV INC FD (PGDCX)	121,209	126,916
	421,895	402,846
Unit Invest. Trusts:		
13,056 sh. UNTS AAM STRTG HI 80 DIV	126,540	134,346
8,038 sh. UNTS AAM DOW TEN PRTFO SER 2016-1Q	79,801	94,607
6,835 sh. UNTS AAM HI 50 DIV STRGY 2016-1Q	67,791	74,775
7,571 sh. UNTS AAM DOW TEN PRTFO SER 2016-3Q	74,953	76,391
7,852 sh. UNTS AAM DIV INC VAL STRGY PRTFO	77,740	80,483
13,307 sh. UNTS AAM HI 50 DIV STRGY 2016-3Q	141,785	143,050
7,068 sh. UNTS AAM DIV RULER PORT	69,902	70,680
6,086 sh. UNTS FT FIRST TR ETF ALLOC PORT	58,124	71,084
9,269 sh. UNTS FT SABRIENT BAKER S DOZ PORT	85,950	94,636
15,912 sh. UNTS HI DIV EQ PORT	155,812	164,530
13,606 sh. UNTS AAM INFLATION INC STRATEGY	130,816	117,964
	1,069,213	1,122,548
TOTAL OTHER INVESTMENTS	**$3,458,672**	**$4,160,617**

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PART VII-A, line 10 SUBSTANTIAL CONTRIBUTORS

Contributor	Type of Contribution	Amount
Sam Price Charitable	Cash	$ 12,361
Lead Annuity Trust	Securities	$610,198
Barry Price, Trustee		
P.O. Box 12067		$622,559
Shawnee Mission, KS 66282		

PART VII-B, line 5c EXPENDITURE RESPONSIBILITY

The Foundation made a grant to a nonprofit organization which is not a 501(c)(3) organization and exercised expenditure responsibility over the grant. The following information is provided in compliance with the requirements of Regulations section 53.4945-5(d)(2):

Grantee Name/Address:

Colorado Springs Education Assn
Attn: Kevin Vick, President
2520 N Tejon, Ste 100
Colorado Springs, CO 80907

Date/Amount of Grant:

February 1, 2016 $5,000

Purpose of Grant:

The Colorado Springs Education Association is a 501(c)(5) organization which represents teachers in the Colorado Springs District 11 school district. The grant was awarded to provide funds for a two-day "Tuned-In" workshop in April 2016. The Tuned-In workshop is a Jungian-based exploration into how to harness music to assist in the healing of mind, body and spirit and is intended to give educators an opportunity to explore their own experiences and gain insight into the life challenges of themselves, their colleagues and students. Participants are provided tools to utilize music, both personally and with students, in a conscious new way to enhance state of mind, health and perspective in order to inspire a more satisfying personal life and a more productive education atmosphere. The workshop was attended by teachers from District 11 and partnering districts.

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PART VII-B, line 5c   EXPENDITURE RESPONSIBILITY (cont)

The amounts expended by the grantee (based upon the report received from the grantee) for the workshop:

Postage and graphic design	$54.40
Booklets	$111.73
Speaker Fee	$4,525.00
Food	$719.22
Total	$5,410.35

The grantee utilized $410.35 of outside funds for the program and has not diverted any portion of the funds from the purpose of the grant (to the knowledge of the grantor).

The grantor received a report on May 13, 2016, from the grantee on the use of funds, goals and evaluation of the workshop.

PART XV, LINE 3 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Recipient	Foundation Status	Purpose	Amount
Jewish Community Foundation of Greater Kansas City 5801 W. 115th Street Overland Park, KS 66211	PC	Jewish Community Center	$50,000
YMCA of the Rockies 2515 Tunnel Road Estes Park, CO 80511	PC	Program grant	$30,000
John Austin Cheley Foundation 10565 Centennial Drive Alpharetta, GA 30022-7078	PC	Funds for summer camp for underprivileged children	$15,000
The Kansas City Symphony 1020 Central, Suite 300 Kansas City, MO 64105	PC	Operational grant	$ 5,500

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Recipient	Foundation Status	Purpose	Amount
Congregation B'Nai Jehudah 12320 Nall Avenue Overland Park, KS 66209	PC	Program grant	$15,000
Camp Rainbow Foundation 14309 Millbriar Circle Chesterfield, MO 63017	PC	Camp for seriously ill children	$ 4,000
Kansas City Hospice & Pallative Care 9221 Ward Parkway, Suite 100 Kansas City, MO 64114	PC	Operational grant	$ 3,000
KVC Behavioral HealthCare, Inc. 21350 W. 153rd Street Olathe, Kansas 66061-5413	PC	Program grant	$10,000
National Multiple Sclerosis Society - Mid America chapter 7611 State Line Road, Ste. 100 Kansas City, MO 64114	PC	Research and family support	$ 5,000
Children's Therapy Group Fdn 7620 Metcalf Avenue, Suite M Overland Park, KS 66204	PC	Scholarships for fund therapy services for children	$ 2,000
Scripps Health Foundation 4275 Campus Point Court San Diego, CA 92121-1513	PC	Support of hospice program	$20,000
Drive Smart Colorado 705 S. Nevada Ave. Colorado Springs, CO 80903	PC	Driver Safety Program	$ 5,000
American Cancer Society 1100 Pennsylvania Ave Kansas City, MO 64105	PC	Support of Hope Lodge	$10,000

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PART XV, LINE 3 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR - continued

Recipient	Foundation Status	Purpose	Amount
Jewish Family Services of Greater Kansas City 5801 W. 115th Street, Ste 103 Overland Park, KS 66211	PC	Program grant	$10,000
American Heart Association 6800 W. 93rd Street Overland Park, KS 66212	PC	Program grant	$ 5,000
Lamar Comm. College Foundation 2401 South Main Street Lamar, Colorado 81052	PC	Program grant	$20,000
Children's Hospital of Pittsburgh Foundation One Children's Hospital Drive 4401 Penn Avenue Pittsburgh, PA 15224	PC	Operational grant	$ 5,000
Ronald McDonald House Charities Kansas City, Inc. 2502 Cherry Street Kansas City, MO 64108	PC	Operational grant	$ 5,000
Wayside Waifs, Inc. 3901 Martha Truman Road Kansas City, MO 64137	PC	Program grant	$ 5,000
KSDS, Inc. 124 W. 7th St. Washington, KS 66968	PC	Training for dogs to assist persons with disabilities	$ 8,000
The Salvation Army Kansas & Western Missouri Division 3637 Broadway Street Kansas City, MO 64111	PC	Program grant	$25,000

PART XV, LINE 3 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR - continued

Recipient	Foundation Status	Purpose	Amount
Harvesters 3801 Topping Ave. Kansas City, MO 64129	PC	Operational grant	$10,000
Fountain Valley School of Colorado 6155 Fountain Valley School Road Colorado Springs, CO 80911	PC	Program grant	$17,000
Wild Places Equine Rescue P.O. Box 5 Divide, CO 80814	PC	Program grant	$12,000
Mello Memories, Inc. 6175 Burgess Rd Black Forest, CO 80908	PC	Program grant	$10,000
Children's Mercy Hospital Found. 2401 Gillham Rd Kansas City, MO 64108	PC	Operational grant	$10,000
Gift of Life, Inc. 6405 Metcalf Ave, Suite 109 Overland Park, KS 66202	PC	Program grant	$ 8,000
Colorado Springs School Dist 1 1115 N. El Paso Street Colorado Springs, Colorado 80903	GOV	Program grant	$10,000
Colorado Springs Education Assn 2520 N Tejon, Ste 100 Colorado Springs, CO 80907	NC	Program grant	$ 5,000
Colorado Springs Fine Arts Center 30 W Dale St Colorado Springs, CO 80903	PC	Program grant	$ 5,500

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PART XV, LINE 3 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR - continued

Recipient	Foundation Status	Purpose	Amount
Project Angel Heart 4950 Washington St Denver, CO 80216	PC	Program grant	$10,000
Davi Nikent 520 S. 3rd Street, Suite 24D Carbondale, CO 8162	PC	Program grant	$ 5,900
YMCA of the Pikes Peak Region 316 N Tejon St. Colorado Springs, CO 80903	PC	Program grant	$ 5,000
Young Life P.O. Box 520 Colorado Springs, CO 80901	PC	Program grant	$10,000
First Downs for Down Syndrome 5960 Dearborn St #100 Mission, KS 66202	PC	Program grant	$ 1,000
Peterson Schriever Cheyenne Spouse's Club 260 Glasgow Ave Bldg 1013 Peterson AFB, CO 80914	PC	Program grant	$ 3,755
Leukemia and Lymphoma Society Mid-America chapter 6811 Shawnee Mission Pkwy, Ste 202 Shawnee Mission, KS 66202	PC	Program grant	$ 5,000
The Cystic Fibrosis Foundation Heart of America chapter 6950 Squibb Road, Ste 310 Mission, KS 66202	PC	Program grant	$ 5,000

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PART XV, LINE 3 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR - continued

Recipient	Foundation Status	Purpose	Amount
Wonderscope Children's Museum 5700 King Street Shawnee, KS 66203	PC	Operational grant	$10,000
Saint Luke's Foundation 4225 Baltimore Ave Kansas City, MO 64111	PC	Program grant	$ 5,900

TOTAL GRANTS AND CONTRIBUTIONS TO PART XV **$406,555**

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization	Employer identification number
SAM PRICE FAMILY FOUNDATION	30-0086435

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33⅓ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
SAM PRICE FAMILY FOUNDATION	30-0086435

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Sam Price Charitable Lead Annuity Trust Barry Price, Trustee P.O. Box 12067, Shawnee Mission, KS 66282	$ 622,559	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
SAM PRICE FAMILY FOUNDATION	30-0086435

Part II **Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	SEE ATTACHED	$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Sam Price Family Foundation
2016 Form 990-PF Schedule B
EIN 30-0086435

Date of Contribution	Noncash Property	FMV
2/23/2016	2,000 VERIZON COMMUNICATIONS INC	$101,260
4/18/2016	2,000 AT&T INC	$77,440
4/18/2016	7,864 UNTS AAM DOW TEN PRTFO SER 2016-1Q	$85,954
5/31/2016	1,000 DOW CHEMICAL	$51,360
6/22/2016	12,616 UNTS AAM STRTG HI 80 DIV PRTFO SER 2015-4Q	$127,674
6/22/2016	6,675 UNTS AAM HI 50 DIV STRGY PRTFO SER 2016-1Q	$69,420
7/7/2016	500 LILLY ELI & CO	$39,660
7/14/2016	1,000 AKAMAI TECHNOLOGIES INC	$57,430
7/18/2016	CASH	$12,361
	Total Contribution	$622,559