[redacted]

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation: BETTY LEWIS ENVIRONMENTAL CHARITABLE TRUST

A Employer identification number: 27-6039148

Number and street (or P O box number if mail is not delivered to street address): C/O THRIVENT FINANCIAL PO BOX 2817

Room/suite:

B Telephone number (see instructions): (920) 628-5043

City or town, state or province, country, and ZIP or foreign postal code: APPLETON, WI 54912-2817

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1 Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 3,181,624.

J Accounting method [X] Cash [ ] Accrual [ ] Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

SCANNED MAY 24 2017

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ [X] if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	80,621.	80,621.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-13,585.			
	b Gross sales price for all assets on line 6a 787,699.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) ATCH 1	3,939.			
	12 **Total.** Add lines 1 through 11	70,975.	80,621.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	29,919.	14,959.		14,960.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) ATCH 2	4,644.	2,322.		2,322.
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) [3]	8,798.	979.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 4	250.			250.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	43,611.	18,260.		17,532.
	25 Contributions, gifts, grants paid	142,862.			142,862.
	26 **Total expenses and disbursements** Add lines 24 and 25	186,473.	18,260.	0.	160,394.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-115,498.			
	b **Net investment income** (if negative, enter -0-)		62,361.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	83,177.	61,859.	61,859.
	3	Accounts receivable ▶ 5,621.			
		Less. allowance for doubtful accounts ▶	1,957.	5,621.	5,621.
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less. allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)	1,743,040.	1,607,509.	1,891,666.
	c	Investments - corporate bonds (attach schedule)	1,213,805.	1,250,153.	1,222,478.
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	3,041,979.	2,925,142.	3,181,624.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	3,041,979.	2,925,142.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	3,041,979.	2,925,142.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,041,979.
2	Enter amount from Part I, line 27a	2	-115,498.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,926,481.
5	Decreases not included in line 2 (itemize) ▶ ATCH 5	5	1,339.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,925,142.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-13,585.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-790.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	159,623.	3,274,167.	0.048752
2014	160,920.	3,300,342.	0.048759
2013	153,221.	3,167,453.	0.048374
2012	154,585.	3,118,478.	0.049571
2011	151,779.	3,183,639.	0.047675

2	**Total** of line 1, column (d)	2	0.243131
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.048626
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	3,099,356.
5	Multiply line 4 by line 3	5	150,709.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	624.
7	Add lines 5 and 6	7	151,333.
8	Enter qualifying distributions from Part XII, line 4	8	160,394.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ______ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	624.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	624.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	624.
6	Credits/Payments:		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a: 3,319.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	3,319.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	2,695.
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 2,695. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY,WI,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ TERRY CHIER Telephone no ▶ 877-225-8345

Located at ▶ 4321 N. BALLARD RD. APPLETON, WI ZIP+4 ▶ 54919

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______ , ______ , ______ , ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______ , ______ , ______ , ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 6		29,919.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	3,046,496.
b	Average of monthly cash balances	1b	100,058.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	3,146,554.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,146,554.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	47,198.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,099,356.
6	**Minimum investment return.** Enter 5% of line 5	6	154,968.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	154,968.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	624.		
b	Income tax for 2016. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	624.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	154,344.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	154,344.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	154,344.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	160,394.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	160,394.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	624.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	159,770.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				154,344.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			142,862.	
b Total for prior years 20 14 ,20 13 ,20 12				
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 160,394.				
a Applied to 2015, but not more than line 2a			142,862.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2016 distributable amount				17,532.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (*If an amount appears in column (d), the same amount must be shown in column (a)*)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				136,812.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SCHEDULE	NONE	PC	GENERAL	142,862.
Total ▶ 3a				142,862.
b *Approved for future payment*				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	80,621.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-13,585.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a TAX REFUND					3,939.
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				67,036.	3,939.

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 70,975.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
11A	EXCISE TAX REFUND.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Thrivent Trust Company, Trustee
By: [signature] 5/16/17
Signature of officer or trustee Date

Title: Manager of Personal Trust + Estate Settlement

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JASON J KOHOUT	[signature]	5-8-2017		P01397759
Firm's name ▶ FOLEY & LARDNER LLP			Firm's EIN ▶ 39-0473800	
Firm's address ▶ 777 E. WISCONSIN AVE. MILWAUKEE, WI 53202-5306			Phone no 414-271-2400	

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
TAX REFUND	3,939.
TOTALS	3,939.

ATTACHMENT 2

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
FOLEY & LARDNER LLP	4,644.	2,322.		2,322.
TOTALS	4,644.	2,322.		2,322.

ATTACHMENT 3

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
EXTENSION PAYMENTS	4,500.	
ESTIMATED TAX PAYMENT	3,319.	
FOREIGN TAXES PAID	979.	979.
TOTALS	8,798.	979.

ATTACHMENT 4

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
NYS DPTL FILING FEE	250.	250.
TOTALS	250.	250.

HOLDINGS on December 31, 2016

	Number of shares	Share price	Market value	Cost basis	Unrealized gain or loss	Est. ann. inc. / yield at market	% of account
43A271014 Betty A Lewis Environmental Char Tr							
Domestic Equities							
All Cap Equity							
iShares Core S&P Total US Stock Market ETF CUSIP: 464287150	1,792.00	51.29	91,911.68	88,180.40	3,731.28	1,682.69 1.83%	2.90%
Total All Cap Equity			**$91,911.68**	**$88,180.40**	**$3,731.28**	**$1,682.69 1.83%**	**2.89%**
Large Cap							
iShares Global Energy ETF CUSIP: 464287341	2,703.00	34.80	94,064.40	74,852.53	19,211.87	2,694.89 2.86%	2.96%
John Hancock Funds III - Disciplined Value Fund CUSIP: 47803U640	9,957.528	19.37	192,877.32	182,666.24	10,211.08	0.00	6.07%
Mairs & Pwr Fds Tr Com CUSIP. 56064V205	1,142.619	113 83	130,064.32	132,743.70	-2,679.38	1,840.76 1.42%	4.09%
SPDR S&P 500 ETF Trust CUSIP: 78462F103	3,130.00	223.53	699,648.90	458,319.63	241,329.27	14,207.07 2.03%	22.05%
Vanguard Growth ETF CUSIP: 922908736	821.00	111.48	91,525.08	90,407.28	1,117.80	1,270.09 1.39%	2.88%
Total Large Cap			**$1,208,180.02**	**$938,989.38**	**$269,190.64**	**$20,012.81 1.66%**	**38.05%**
Mid Cap							
Janus Enterprise Fund CUSIP: 47103C795	342.61	95.22	32,623.32	32,500.00	123.32	55.16 0.17%	1.03%
Wells Fargo Special Mid Cap Value Fund CUSIP: 949915482	1,949.61	36.01	70,205.46	65,000.00	5,205.46	637.52 0 91%	2.22%
Total Mid Cap			**$102,828.78**	**$97,500.00**	**$5,328.78**	**$692.68 0.67%**	**3.24%**

continued on next page

HOLDINGS on December 31, 2016 (continued)

	Number of shares	Share price	Market value	Cost basis	Unrealized gain or loss	Est. ann. inc. / yield at market	% of account
43A271014 Betty A Lewis Environmental Char Tr (continued)							
Domestic Equities (continued)							
Small Cap							
JPMorgan Small Cap Equity Fund CUSIP: 4812A1373	2,100.993	52.21	109,692 84	104,087 59	5,605.25	447.51 0.41%	3.46%
Total Small Cap			**$109,692.84**	**$104,087.59**	**$5,605.25**	**$447.51 0.41%**	**3.45%**
Total Domestic Equities			**$1,512,613.32**	**$1,228,757.37**	**$283,855.95**	**$22,835.69 1.51%**	**47.63%**
International Equities							
International Equity							
Vanguard FTSE Developed Markets ETF CUSIP: 921943858	7,967.00	36.54	291,114.18	292,078.78	-964.60	8,875.24 3.05%	9.16%
Total International Equity			**$291,114.18**	**$292,078.78**	**-$964.60**	**$8,875.24 3.05%**	**9.16%**
Emerging Market Equity							
T Rowe Price Emerging Markets Stock Fund CUSIP: 77956H864	2,775.821	31.68	87,938.01	86,673.05	1,264.96	444.13 0.51%	2.77%
Total Emerging Market Equity			**$87,938.01**	**$86,673.05**	**$1,264.96**	**$444.13 0.51%**	**2.77%**
Total International Equities			**$379,052.19**	**$378,751.83**	**$300.36**	**$9,319.37 2.46%**	**11.93%**
Domestic Fixed Income							
Taxable Bonds							
Ally Bank 1.7% 23 Jul 2018 CUSIP: 02006LSH7	20,000.00	100.747	20,149.40	19,984 60	164.80	340.00 1.69%	0.63%
Apple Inc 2.4% 03 May 2023 CUSIP: 037833AK6	25,000.00	97.501	24,375.25	24,456.50	-81.25	600.00 2.46%	0.77%
DoubleLine Total Return Bond Fund CUSIP: 258620103	12,162.138	10.62	129,161.91	135,093.90	-5,931 99	4,852 69 3.76%	4.07%

continued on next page

1000299-0001856

HOLDINGS on December 31, 2016 (continued)

	Number of shares	Share price	Market value	Cost basis	Unrealized gain or loss	Est. ann. inc. / yield at market	% of account
43A271014 Betty A Lewis Environmental Char Tr (continued)							
Domestic Fixed Income (continued)							
Taxable Bonds (continued)							
Fannie Mae REMICS FNR 2011-99 LM 2.5% 25 Jan 2030 CUSIP. 3136A1KU8	40,273.71	101 3219	40,806.10	41,157 08	-350 98	1,006.84 2 47%	1.28%
Federated Total Return Bond Fund CUSIP: 31428Q101	16,199.206	10.78	174,627.44	180,313.99	-5,686.55	5,896.51 3.38%	5.50%
First Trust Exchange-Traded Fund IV First Trust Tactical High Yield ETF CUSIP: 33738D408	1,351.00	48.23	65,158.73	63,429.41	1,729.32	3,499.09 5.37%	2.05%
Freddie Mac REMICS FHR 2993 TF Flt 15 Jun 2025 CUSIP: 31395VBF5	50,467.18	99.8682	50,400.65	50,606.74	-206.09	531.87 1.06%	1.59%
HSBC USA Inc Floating 3% 18 Jun 2024 CUSIP: 40433BEB0	65,000.00	98.39	63,953.50	65,000.00	-1,046.50	1,950.00 3.05%	2.01%
iShares iBoxx USD Investment Grade Corporate Bond ETF CUSIP: 464287242	401.00	117 18	46,989.18	46,376.82	612.36	1,568.71 3.34%	1.48%
Nuveen Preferred Securities Fund CUSIP: 670700400	3,948.425	16.82	66,412.51	69,000.00	-2,587.49	3,861.56 5.81%	2.09%
Oppenheimer Senior Floating Rate Fund CUSIP: 68381K408	7,923.043	8.13	64,414.34	61,086.66	3,327.68	3,240.52 5.03%	2.03%
United States Treasury Inflation Indexed Bonds .75% 15 Feb 2042 CUSIP: 912810QV3	70,000.00	94.5469	70,798.42	84,531.21	-13,732.79	525.00 0.74%	2.23%
Valley National Bank/Wayne NJ Variable 2.67225% 09 May 2034 CUSIP: 91979NAS4	10,000.00	77.50	7,750.00	9,925.00	-2,175.00	9.45 0 12%	0.24%

continued on next page

HOLDINGS on December 31, 2016 (continued)

	Number of shares	Share price	Market value	Cost basis	Unrealized gain or loss	Est. ann. inc. / yield at market	% of account
43A271014 Betty A Lewis Environmental Char Tr (continued)							
Domestic Fixed Income (continued)							
Taxable Bonds (continued)							
Vanguard Short-Term Investment Grade Fund CUSIP: 922031836	31,010.491	10 63	329,641.52	332,162.96	-2,521.44	6,822 31 2.07%	10.38%
Total Taxable Bonds			**$1,154,638.95**	**$1,183,124.87**	**-$28,485.92**	**$34,704.55 3.01%**	**36.35%**
Total Domestic Fixed Income			**$1,154,638.95**	**$1,183,124.87**	**-$28,485.92**	**$34,704.55 3.01%**	**36.35%**
International Fixed Income							
Emerging Market Debt							
Goldman Sachs Emerging Markets Debt Fund CUSIP: 38143H886	5,470.924	12.40	67,839.46	67,028.21	811.25	3,610.81 5.32%	2.14%
Total Emerging Market Debt			**$67,839.46**	**$67,028.21**	**$811.25**	**$3,610.81 5.32%**	**2.14%**
Total International Fixed Income			**$67,839.46**	**$67,028.21**	**$811.25**	**$3,610.81 5.32%**	**2.14%**
Cash & Equivalents							
Capital Portfolio							
Fidelity Investments Money Market Funds - Government Portfolio CUSIP: 31607A703	37,680.75	1.00	37,680.75	37,680.75	0.00	99.93 0.27%	1.18%
US Dollar Currency: USD	-216.53	1.00	-216.53	-216.53	0.00	0.00	
Total Capital Portfolio			**$37,464.22**	**$37,464.22**	**$0.00**	**$99.93 0.27%**	**1.18%**

continued on next page

HOLDINGS on December 31, 2016 (continued)

	Number of shares	Share price	Market value	Cost basis	Unrealized gain or loss	Est. ann. inc. / yield at market	% of account
43A271014 Betty A Lewis Environmental Char Tr (continued)							
Cash & Equivalents (continued)							
Income Portfolio							
Fidelity Investments Money Market Funds - Government Portfolio CUSIP: 31607A703	23,757.77	1.00	23,757.77	23,757.77	0.00	63 01 0.27%	0.75%
US Dollar Currency: USD	637 12	1.00	637.12	637.12	0.00	0 00	0.02%
Total Income Portfolio			**$24,394.89**	**$24,394.89**	**$0.00**	**$63.01 0.26%**	**0.77%**
Total Cash & Equivalents			**$61,859.11**	**$61,859.11**	**$0.00**	**$162.94 0.26%**	**1.95%**
Total for 43A271014 Betty A Lewis Environmental Char Tr			**$3,176,003.03**	**$2,919,521.39**	**$256,481.64**	**$70,633.36 2.22%**	**100.00%**

Insurance policies are valued at net cash surrender value obtained from the insurer on an approximate annual basis. The market value reported on this statement may not reflect the actual value as of the statement date.
The Market Value represents prices obtained from various industry resources Certain prices may be impacted by the frequency of reporting and are not guaranteed.
Real property will be valued according to current appraisals, or pursuant to annual tax assessments for periods in which appraisals are not available. Other assets for which markets do not exist will be valued pursuant to best available means.
For covered securities, cost basis is either the original purchase price or the federal tax cost given to us when an asset is transferred into the account. The information on a covered security will be reported to the IRS for the year in which a sale of such security occurs Assets without a cost basis (non-covered securities) may reflect an incorrect gain or loss amount when sold

ATTACHMENT 5

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
BOOK TO TAX ADJUSTMENTS		1,339.
	TOTAL	1,339.

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					9,533.	
		SEE ATTACHED SCHEDULE				P	VARIOUS	VARIOUS
		PROPERTY TYPE: SECURITIES						
111,948.		112,738.					-790.	
		SEE ATTACHED SCHEDULE				P	VARIOUS	VARIOUS
		PROPERTY TYPE: SECURITIES						
666,218.		688,546.					-22,328.	
TOTAL GAIN(LOSS)							-13,585.	

TAX PREPARER
TRUST ADMINISTRATOR 2723656
INVESTMENT OFFICER 2723656

LEGEND F - FEDERAL S - STATE I - INHERITED
E - EXEMPT FROM STATE U - ACQ COST UNKNOWN

PROPERTY DESCRIPTION	SHARES	DATE	SALES PRICE	COST BASIS	GAIN/LOSS	MARKET DISCOUNT	TERM	NC	8949
7263 5750 DEUTSCHE PORTFOLIO TR FLTG RATE INSTL - 25157W800 - MINOR = 225									
SOLD		05/12/2016	61086.66						
ACQ	3559 8710	11/04/2014	29938.51	33000 00	-3061 49	0 00	LT		F
	3703 7040	06/05/2014	31148.15	35000 00	-3851.85	0 00	LT		F
4196 0500 FNR 2011-99 LM 2 5% 25 JAN 2030 - 3136A1KU8 - MINOR = 366									
SOLD		01/01/2016	4196 05						
ACQ	4196 0500	03/27/2014	4196.05	4263 02	-66 97	0.00	LT		F
3483 1800 FNR 2011-99 LM 2 5% 25 JAN 2030 - 3136A1KU8 - MINOR = 366									
SOLD		02/01/2016	3483.18						
ACQ	3483.1800	03/27/2014	3483.18	3538 27	-55 09	0.00	LT		F
2535 0600 FNR 2011-99 LM 2 5% 25 JAN 2030 - 3136A1KU8 - MINOR = 366									
SOLD		03/01/2016	2535.06						
ACQ	2535 0600	03/27/2014	2535 06	2574 81	-39.75	0 00	LT		F
1513 8700 FNR 2011-99 LM 2 5% 25 JAN 2030 - 3136A1KU8 - MINOR = 366									
SOLD		04/01/2016	1513.87						
ACQ	1513 8700	03/27/2014	1513.87	1537 39	-23.52	0.00	LT		F
896 0700 FNR 2011-99 LM 2 5% 25 JAN 2030 - 3136A1KU8 - MINOR = 366									
SOLD		05/02/2016	896 07						
ACQ	896 0700	03/27/2014	896.07	909.87	-13.80	0.00	LT		F
1806 8000 FNR 2011-99 LM 2.5% 25 JAN 2030 - 3136A1KU8 - MINOR = 366									
SOLD		06/01/2016	1806.80						
ACQ	1806.8000	03/27/2014	1806.80	1834.34	-27.54	0.00	LT		F
1883 7700 FNR 2011-99 LM 2 5% 25 JAN 2030 - 3136A1KU8 - MINOR = 366									
SOLD		07/01/2016	1883.77						
ACQ	1883.7700	03/27/2014	1883 77	1912.25	-28 48	0.00	LT		F
1888 4300 FNR 2011-99 LM 2 5% 25 JAN 2030 - 3136A1KU8 - MINOR = 366									
SOLD		08/01/2016	1888.43						
ACQ	1888 4300	03/27/2014	1888.43	1916 71	-28 28	0.00	LT		F
2883 2600 FNR 2011-99 LM 2 5% 25 JAN 2030 - 3136A1KU8 - MINOR = 366									
SOLD		09/01/2016	2883 26						
ACQ	2883 2600	03/27/2014	2883.26	2926.01	-42 75	0 00	LT		F
4775 7700 FNR 2011-99 LM 2.5% 25 JAN 2030 - 3136A1KU8 - MINOR = 366									
SOLD		10/03/2016	4775.77						
ACQ	4775 7700	03/27/2014	4775.77	4845 94	-70.17	0.00	LT		F
4735 4300 FNR 2011-99 LM 2.5% 25 JAN 2030 - 3136A1KU8 - MINOR = 366									
SOLD		11/01/2016	4735 43						
ACQ	4735 4300	03/27/2014	4735.43	4840.09	-104 66	0.00	LT		F
1899 6900 FNR 2011-99 LM 2.5% 25 JAN 2030 - 3136A1KU8 - MINOR = 366									
SOLD		12/01/2016	1899.69						
ACQ	1899 6900	03/27/2014	1899.69	1941.39	-41.70	0.00	LT		F
811 9100 FNR 2012-47 HF FLT 25 MAY 2027 - 3136A6GB4 - MINOR = 319									
SOLD		01/25/2016	811.91						
ACQ	811 9100	07/16/2013	811.91	816.81	-4 90	0.00	LT	Y	F
CHANGED 02/06/17 @DL									
640 1800 FNR 2012-47 HF FLT 25 MAY 2027 - 3136A6GB4 - MINOR = 319									
SOLD		02/01/2016	640.18						
ACQ	640 1800	07/16/2013	640.18	644 01	-3.83	0 00	LT	Y	F
CHANGED 02/06/17 @DL									
790 6300 FNR 2012-47 HF FLT 25 MAY 2027 - 3136A6GB4 - MINOR = 319									
SOLD		03/25/2016	790.63						
ACQ	790 6300	07/16/2013	790.63	795.31	-4 68	0 00	LT	Y	F
CHANGED 02/06/17 @DL									
721.8000 FNR 2012-47 HF FLT 25 MAY 2027 - 3136A6GB4 - MINOR = 319									
SOLD		04/25/2016	721.80						
ACQ	721 8000	07/16/2013	721.80	726 03	-4.23	0.00	LT	Y	F
CHANGED 02/06/17 @DL									
719 0400 FNR 2012-47 HF FLT 25 MAY 2027 - 3136A6GB4 - MINOR = 319									
SOLD		05/25/2016	719.04						
ACQ	719 0400	07/16/2013	719 04	723 22	-4.18	0 00	LT	Y	F
CHANGED 02/06/17 @DL									
776 9700 FNR 2012-47 HF FLT 25 MAY 2027 - 3136A6GB4 - MINOR = 319									
SOLD		06/27/2016	776.97						
ACQ	776 9700	07/16/2013	776.97	781 44	-4 47	0.00	LT	Y	F
CHANGED 02/06/17 @DL									
706 4300 FNR 2012-47 HF FLT 25 MAY 2027 - 3136A6GB4 - MINOR = 319									
SOLD		07/25/2016	706.43						
ACQ	706.4300	07/16/2013	706.43	710 45	-4.02	0.00	LT	Y	F
CHANGED 02/06/17 @DL									
37923 5600 FNR 2012-47 HF FLT 25 MAY 2027 - 3136A6GB4 - MINOR = 319									
SOLD		07/27/2016	37544.35						
ACQ	37923 5600	07/16/2013	37544.35	38139.42	-595.07	0.00	LT	Y	F
CHANGED 02/06/17 @DL									
1552 8200 FHR 2993 TF FLT 15 JUN 2025 - 31395VBF5 - MINOR = 319									
SOLD		01/15/2016	1552.82						
ACQ	1552.8200	03/05/2014	1552.82	1556.55	-3.73	0 00	LT		F
1509 4100 FHR 2993 TF FLT 15 JUN 2025 - 31395VBF5 - MINOR = 319									
SOLD		02/16/2016	1509 41						
ACQ	1509 4100	03/05/2014	1509.41	1513.00	-3 59	0.00	LT		F
1547 0900 FHR 2993 TF FLT 15 JUN 2025 - 31395VBF5 - MINOR = 319									
SOLD		03/15/2016	1547.09						
ACQ	1547 0900	03/05/2014	1547.09	1550 72	-3 63	0 00	LT		F
1277 6700 FHR 2993 TF FLT 15 JUN 2025 - 31395VBF5 - MINOR = 319									
SOLD		04/15/2016	1277 67						
ACQ	1277.6700	03/05/2014	1277 67	1280 64	-2 97	0.00	LT		F

ACCT 342A 43A271014
FROM 01/01/2016
TO 12/31/2016

THRIVENT TRUST COMPANY
STATEMENT OF CAPITAL GAINS AND LOSSES
BETTY A LEWIS ENVIRONMENTAL CHAR TR

TRUST YEAR ENDING 12/31/2016

RUN 03/17/2017
09:35 55 AM

TAX PREPARER
TRUST ADMINISTRATOR: 2723656
INVESTMENT OFFICER: 2723656

LEGEND F - FEDERAL S - STATE I - INHERITED
E - EXEMPT FROM STATE U - ACQ COST UNKNOWN

PROPERTY DESCRIPTION	SHARES	DATE	SALES PRICE	COST BASIS	GAIN/LOSS	MARKET DISCOUNT	TERM	NC	
1289 1300 FHR 2993 TF FLT 15 JUN 2025 - 31395VBF5 - MINOR = 319									
SOLD		05/16/2016	1289.13						
ACQ	1289.1300	03/05/2014	1289.13	1292.09	-2.96	0.00	LT		F
910 9700 FHR 2993 TF FLT 15 JUN 2025 - 31395VBF5 - MINOR = 319									
SOLD		06/01/2016	910 97						
ACQ	910 9700	03/05/2014	910.97	913.03	-2 06	0 00	LT		F
1864 9700 FHR 2993 TF FLT 15 JUN 2025 - 31395VBF5 - MINOR = 319									
SOLD		07/15/2016	1864.97						
ACQ	1864 9700	03/05/2014	1864.97	1869.15	-4.18	0 00	LT		F
1454 9400 FHR 2993 TF FLT 15 JUN 2025 - 31395VBF5 - MINOR = 319									
SOLD		08/15/2016	1454.94						
ACQ	1454 9400	03/05/2014	1454 94	1458.16	-3.22	0.00	LT		F
1072 6400 FHR 2993 TF FLT 15 JUN 2025 - 31395VBF5 - MINOR = 319									
SOLD		09/15/2016	1072.64						
ACQ	1072 6400	03/05/2014	1072.64	1074 98	-2.34	0 00	LT		F
1098 4700 FHR 2993 TF FLT 15 JUN 2025 - 31395VBF5 - MINOR = 319									
SOLD		10/17/2016	1098.47						
ACQ	1098 4700	03/05/2014	1098 47	1100.84	-2.37	0.00	LT		F
1176 7400 FHR 2993 TF FLT 15 JUN 2025 - 31395VBF5 - MINOR = 319									
SOLD		11/15/2016	1176 74						
ACQ	1176 7400	03/05/2014	1176 74	1180 04	-3 30	0 00	LT		F
834 4800 FHR 2993 TF FLT 15 JUN 2025 - 31395VBF5 - MINOR = 319									
SOLD		12/15/2016	834 48						
ACQ	834.4800	03/05/2014	834.48	836.82	-2 34	0 00	LT		F
7927.1960 FIDELITY FOCUSED HIGH INCM - 316146794 - MINOR = 225									
SOLD		03/02/2016	63100.48						
ACQ	6369.3500	07/16/2010	50700.03	57770.01	-7069.98	0 00	LT	Y	F
	1557 8460	04/09/2015	12400 45	13600 00	-1199 55	0 00	ST		C
816 0000 FIRST TRUST LARGE CAP CORE A - 33734K109 - MINOR = 157									
SOLD		08/05/2016	38212.52						
ACQ	816 0000	04/15/2014	38212.52	33349 92	4862.60	0 00	LT		F
2105.0000 FIRST TRUST LARGE CAP CORE A - 33734K109 - MINOR = 157									
SOLD		11/29/2016	102120 49						
ACQ	2105.0000	04/15/2014	102120.49	86031 35	16089.14	0 00	LT		F
220 0000 ISHARES CORE S&P MIDCAP ETF - 464287507 - MINOR = 157									
SOLD		08/05/2016	34317.07						
ACQ	45.0000	04/11/2014	7019.40	5962.95	1056 45	0 00	LT		F
	85 0000	04/10/2014	13258.87	11482.56	1776 31	0 00	LT		F
	90.0000	03/12/2015	14038.80	13445 10	593.70	0.00	LT		F
3427 3080 JH III-DISCIPLINED VAL-I - 47803U640 - MINOR = 225									
SOLD		08/09/2016	62000 00						
ACQ	3071.2870	03/16/2015	55559.58	58446.59	-2887 01	0 00	LT		F
	356 0210	04/09/2015	6440.42	6800 00	-359.58	0.00	LT		F
1046 2560 JH III-DISCIPLINED VAL-I - 47803U640 - MINOR = 225									
SOLD		08/31/2016	19000.00						
ACQ	1046 2560	03/16/2015	19000.00	19910 25	-910.25	0 00	LT		F
9461 4610 MAINSTAY L/C GROWTH FUND-I - 56062X641 - MINOR = 225									
SOLD		11/30/2016	90924.65						
ACQ	3102 1900	03/16/2015	29812 05	34000 00	-4187.95	0 00	LT		F
	6359 2710	03/19/2014	61112.60	67535 46	-6422.86	0 00	LT		F
165 1970 T ROWE PRICE EMERG MRKT ST - 77956H864 - MINOR = 225									
SOLD		09/19/2016	5613.40						
ACQ	165 1970	08/09/2016	5613.40	5624.96	-11.56	0 00	ST		C
916 0000 VANGUARD FTSE EMERGING MARKE - 922042858 - MINOR = 157									
SOLD		02/02/2016	27298.01						
ACQ	916.0000	12/24/2015	27298 01	30538 33	-3240.32	0.00	ST		C
718.0000 VANGUARD MID-CAP VALUE ETF - 922908512 - MINOR = 157									
SOLD		08/05/2016	66636.19						
ACQ	718.0000	11/18/2015	66636.19	62974 77	3661.42	0 00	ST		C
563.0000 WISDOMTREE EUROPE HEDGED EQU - 97717X701 - MINOR = 157									
SOLD		07/14/2016	29238 76						
ACQ	316 0000	11/25/2014	16411.10	18693 90	-2282.80	0.00	LT		F
	247.0000	01/26/2015	12827.66	15079 57	-2251.91	0 00	LT		F
1691 0000 WISDOMTREE EUROPE HEDGED EQU - 97717X701 - MINOR = 157									
SOLD		07/14/2016	87820 16						
ACQ	1691 0000	11/25/2014	87820.16	100036.01	-12215 85	0 00	LT		F
		TOTALS	778166.41	801284.53					

SUMMARY OF CAPITAL GAINS/LOSSES

FEDERAL	SHORT TERM	LONG TERM 28%	LONG TERM	ST WASH SALE	LT WASH SALE	1250 GAIN
NONCOVERED FROM ABOVE	0.00	0.00	-7695.36	0 00	0.00	0.00*
COVERED FROM ABOVE	-790.01	0 00	-14632 75	0.00	0 00	
COMMON TRUST FUND	0.00	0.00	0 00			0 00
CAPITAL GAIN DIV/DIST	0 00	0.00	9533 25			0 00
	-790 01	0 00	-12794.86	0 00	0 00	0 00

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
THRIVENT FINANCIAL BANK PO BOX 2817 APPLETON, WI 54912-2817	TRUSTEE 10.00	29,919.	0.	0.
	GRAND TOTALS	29,919.	0.	0.

BETTY LEWIS ENVIRONMENTAL CHARITABLE TRUST
EIN 27-6039148
ATTACHMENT TO 2016 FORM 990-PF

PART XV, LINE 3A - CONTRIBUTIONS PAID

Grantee Name	Grantee Address	Foundation Status of Recipient	Purpose of Contribution	Amount
African Wildlife Foundation	Washington, DC	Public	General	3,968 39
Alaska Wilderness League	Washington, DC	Public	General	2,551 11
Appalachian Trail Conservancy	Harpers Ferry, WV	Public	General	2,551 11
Common Field Incorporated	Lansing, NY	Public	General	5,102 21
Conservation International Foundation	Arlington, VA	Public	General	3,968 39
Earth Justice, Earth Island Institute Inc	Berkeley, CA	Public	General	3,968 39
Environmental Defense Fund Incorporated	New York, NY	Public	General	3,968 39
Finger Lakes Land Trust Inc	Ithaca, NY	Public	General	5,102 21
Finger Lakes Trail Conference Inc	Mt Morris, NY	Public	General	5,102 21
Fox Lake Conservation League Inc	Sherburn, MN	Public	General	5,952 58
Friends of Windom Wetland District, Inc	Windom, MN	Public	General	5,952 58
Hartley Nature Center	Duluth, MN	Public	General	2,551 11
Hells Canyon Preservation Council Inc	La Grande, OR	Public	General	2,551 11
Ithaca Children's Garden Inc	Ithaca, NY	Public	General	5,102 21
Martin County Conservation Club Inc	Fairmont, MN	Public	General	5,952 58
Minnesota Conservation Corp	Maplewood, MN	Public	General	5,952 58
Minnesota Landscape Arboretum Foundation	Chaska, MN	Public	General	2,551 11
Minnesota Master Naturalist End Fd, University of Minnesota	Morris, MN	Public	General	5,952 58
National Audubon Society, Inc	New York, NY	Public	General	2,551 11
National Park Foundation	Washington, DC	Public	General	2,551 11
National Park Trust Inc	Rockville, MD	Public	General	2,551 11
National Parks Conservation Assn	Washington, DC	Public	General	2,551 11
Natural Resources Defense Council Inc	New York, NY	Public	General	3,968 39
North Country Trail Association Incorporated	Lowell, MI	Public	General	5,102 21
Pheasants Forever Inc , Martin County	St Paul, MN	Public	General	5,952 58
Rail-To-Trails Conservancy	Washington, DC	Public	General	2,551 11
Rainforest Alliance Inc	New York, NY	Public	General	3,968 39
Save The Redwoods League	San Francisco, CA	Public	General	2,551 11
Southern Utah Wilderness Alliance	Salt Lake City, UT	Public	General	2,551 11
Student Conservation Association Inc	Charlestown, NH	Public	General	2,551 11
The Nature Conservancy	Arlington, VA	Public	General	3,968 39
The Trust For Public Land	San Francisco, CA	Public	General	3,968 39
The Wilderness Society	Washington, DC	Public	General	2,551 11
University of Cornell	Ithaca, NY	Public	Plantations	5,102 21
University of Cornell	Ithaca, NY	Public	Orinthology Lab	5,102 21
World Wildlife Fund Inc	Washington, DC	Public	General	3,968 39
Total Contributions				142,862 00