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## Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

Department of the Treasury Open to Public Inspection Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Internal Revenue Service For calendar year 2016 or tax year beginning 2016, and ending A Employer identification number Name of foundation Paul M. Angell Family Foundation 27-4818015 B Telephone number (see instructions) Number and street (or P O box number if mail is not delivered to street address) Room/suite (773) 292-7501c/o Charles T. Angell, 4140 W. Fullerton Ave. City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here. Chicago, IL 60639 G Check all that apply Initial return Initial return of a former public charity D 1 Foreign organizations, check here. Final return Amended return 2 Foreign organizations meeting the 85% test check here and attach Address change Name change H Check type of organization X Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here . Cash X Accrual J Accounting method Fair market value of all assets at If the foundation is in a 60-month termination end of year (from Part II, col (c), line Other (specify) under section 507(b)(1)(B), check here . 16) **> \$** 17, 493, 851 (Part I, column (d) must be on cash basis) (d) Disbursements Part I Analysis of Revenue and Expenses (The (a) Revenue and total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in (b) Net investment (c) Adjusted net for charitable expenses per ıncome income purposes (V) books (cash basis only) column (a) (see instructions) ) 29,231,629 Contributions, gifts, grants, etc., received (attach schedule) if the foundation is not required to 2 Check ▶ attach Sch B. . . . . . . . . . 2,034 2,034 3 Interest on savings and temporary cash investments. ٠, ٠,٠٠٠ ز ٠,٠٠ 4 Dividends and interest from securities . . . O Ö 1 6 b Net rental income or (loss) ch -63,287Revenue Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 29,188,220 10,002,096 7 Capital gain net income (from Part IV, line 2) . 0 8 Net short-term capital gain. . . . . . . . . . . . Income modifications . 10a Gross sales less returns and allowances . . . b Less Cost of goods sold . Gross profit or (loss) (attach schedule) . . . . Other income (attach schedule) . . . . . . 29,170,376 0 12 Total. Add lines 1 through 11 . . . . . . 10,004,130 Compensation of officers, directors, trustees, etc. 13 Expenses 216,645 216,645 14 Other employee salaries and wages . . . . . 29,708 29,801 15 Pension plans, employee benefits . . . . . . 592 16a Legal fees (attach schedule) . . . . . . . . 592 Accounting fees (attach schedule) . . . . . **Administrative** 1,850 1,850 c Other professional fees (attach schedule). . . 17 105,714 18 Taxes (attach schedule) (see instructions). . . 19 Depreciation (attach schedule) and depletion. 20 22,305 22,305 21 Travel, conferences, and meetings . . . . . and 22 Printing and publications . . . . . . . . . . . . . ā 20,207 16,110 23 Other expenses (attach schedule) . . . . . Operati 24 Total operating and administrative expenses.

397,021

12,422,011

12,819,032

16,351,344

JSA For Paperwork Reduction Act Notice, see instructions.

Subtract line 26 from line 12

25

26 27

Add lines 13 through 23. . . . . . . . . . . . .

Contributions, gifts, grants paid . . . . . . .

Total expenses and disbursements Add lines 24 and 25

a Excess of revenue over expenses and disbursements . .

b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-). .

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287,303

12,422,011

12,709,314

0

0

0

0

0

10,004,130

P	art II	Ralance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	of year
_	artii	Dalance Sileets	amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
- {	1	Cash - non-interest-bear	ing	1,131,704	2,513,389	2,513,389
l			cash investments		14,978,414	14,978,414
)		Accounts receivable				
			btful accounts ▶		0	
١		Pledges receivable ▶		Car Yaya II. Ca		
			btful accounts ▶	<b></b>	0	1777 3000
ĺ	5	Grants receivable				
Ì			officers, directors, trustees, and other			
		disqualified persons (at	tach schedule) (see instructions)			
ł	7	Other notes and loans r	receivable (attach schedule)			
			btful accounts ▶		0	
ş			e			
ssets			eferred charges	~	2,048	2,048
		•	e government obligations (attach schedule), ,			
			stock (attach schedule)			
ı			bonds (attach schedule)			
- 1	11	Investments - land, buildings and equipment basis	s. <b>&gt;</b>			
}		Less accumulated deprecia (attach schedule)		2 C 2000 20	0	
Į		•	loans			
			ach schedule)			
١	14	Land, buildings, and	<b>&gt;</b>			
ĺ		Less accumulated deprecia	ation <b>&gt;</b>	1000 to 500 1000 10 100.000 100.000	0	1 May 200 a
1		(attach schedule) Other assets (describe ▶				
- [			completed by all filers - see the			
1			age 1, item l)		17,493,851	17,493,851
$\neg$			iccrued expenses			
- 1						
es						
			ors, trustees, and other disqualified persons.			
abiliti			otes payable (attach schedule)			
			e►)			
i						
ł	23	Total liabilities (add line	es 17 through 22)	11,318	11,457	
٦	-		low SFAS 117, check here . ▶ X			
ces			24 through 26 and lines 30 and 31.			
	24	Unrestricted		1,131,050	17,482,394	
a	25					
<u>m</u>	26	•				
Ĭ		· ·	not follow SFAS 117, ▶			
ᄪ			plete lines 27 through 31.			
ō	27 (		cipal, or current funds			
ets	28		land, bldg , and equipment fund			
SS	29	•	ulated income, endowment, or other funds			
<b>₹</b>	30	-	i balances (see instructions)	1,131,050	17,482,394	
影	31		net assets/fund balances (see			
_]		nstructions)	<u> </u>	1,142,368	17,493,851	
P	art III	Analysis of Chai	nges in Net Assets or Fund Bala	nces		
1			palances at beginning of year - Part			
	end-	of-year figure reporte	ed on prior year's return)	· · · · · · · · · · · · · · · · · ·		1,131,050
	Ente	r amount from Part I,	line 27a		2	16,351,344
			ded in line 2 (itemize) ▶			
4	Add	lines 1, 2, and 3			4_	17,482,394
5	Decr	eases not included in	ı lıne 2 (ıtemıze) ▶		5	
6	Tota	net assets or fund b	alances at end of year (line 4 minus	line 5) - Part II, column (	b), line 30 6	17,482,394
			<del> </del>	-		Form 990-PF (2016)

Part IV Capital Gains	and Losses for Tax on Inve	stment Income			rage U
	d describe the kind(s) of property sold (e		(b) How acquired	(c) Date acquired	(d) Date sold
2-story be	P - Purchase D - Donation	(mo , day, yr )	(mo, day, yr)		
1 a Publicly Traded	Securities		D	Various	Various
_b					
<del></del>					
	(f) Depreciation allowed	(g) Cost or other basis	<del></del>	(h) Gain or (lo	ss)
(e) Gross sales price	(or allowable)	plus expense of sale		(e) plus (f) mini	
a 29,188,220		19,186,124		1	0,002,096
b					0
_ c					0
d					0
Complete only for accets a	howing gain in column (h) and owned	by the foundation on 12/21/60		<del></del>	0
Complete only for assets s	<del></del>			Gains (Col (h) g (k), but not less t	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		Losses (from co	l (h))
_a		0		1	0,002,096
<u>b</u>		0			0
<u> </u>		0			0
d					0
<u>e</u>	( If na	un, also enter in Part I, line 7		<del></del>	
2 Capital gain net income	or thet capital loss)	ess), enter -0- in Part I, line 7	2	1	0,002,096
3 Net short-term capital g	ain or (loss) as defined in sections				
<del>-</del>	art I, line 8, column (c) (see inst				
Part V Qualification U	Jnder Section 4940(e) for Red	<u> </u>	3	<del></del>	
	the section 4942 tax on the distribition qualify under section 4940(e)	• •	ase perio	d?	Yes X No
	mount in each column for each year		ng any en	tries	
(a)	(b)	(c)	ig any or	(d)	
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchantable-use assets		Distribution ra (col (b) divided by	
2015	8,848,322	1,132,052			7.8162
2014	6,203,676	490,702			12.6425
2013	2,489,883	399,655			6.2301
2012 2011	1,740,800 426,500	536,799 153,770		<del></del>	3.2429 2.7736
	420,300	133,770			2.1136
2 Total of line 1, column (	d)		2		32.7053
	o for the 5-year base period - divid				32.7033
•	indation has been in existence if les	• •	3		6.5411
•					
4 Enter the net value of no	oncharitable-use assets for 2016 fr	om Part X, line 5	4		5,546,475
5 Multiply line 4 by line 3.			5	3	6,280,048
6 Enter 1% of net investm	ent income (1% of Part I, line 27b).		6		100,041
7 Add lines 5 and 6		• • • • • • • • • • • • • • • • • • • •	7	3	6,380,089
	tions from Part XII, line 4		8	1	2,709,314
If line 8 is equal to or g	greater than line 7, check the box	in Part VI, line 1b, and complete			

	990-PF (2016)  t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see in	struc	<u> </u>	Page 4
	Exempt operating foundations described in section 4940(d)(2), check here   1 and enter "N/A" on line 1	311 ac	tions	<u>/,</u>
ıa	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check		200,	083
-	here and enter 1% of Part I, line 27b		<u> </u>	
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
Ū	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2		200,	083
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		<del>'</del>	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		200,	083
6	Credits/Payments		<u>-</u> -	
	2016 estimated tax payments and 2015 overpayment credited to 2016 6a 105, 669			
	Exempt foreign organizations - tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868) 6c			
	Backup withholding erroneously withheld			
	Total credits and payments Add lines 6a through 6d		105,	669
7	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
8			94,	414
9	Tax day, it to total or into o dild o to more than more from all other and the control of the co		7.1	0
0 1	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			$\frac{1}{0}$
_	t VII-A Statements Regarding Activities			<u> </u>
_			Yes	No
та	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	1a	163	X
	participate or intervene in any political campaign?			
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see	1b		Х
	Instructions for the definition)?	-10		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities	1.		x
	Did the foundation file Form 1120-POL for this year?	1c		
đ	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation $\blacktriangleright$ \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			]
	on foundation managers   \$			l v
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			37
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			}
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	X	ļ
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7_	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	Illinois			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G <sup>2</sup> If "No," attach explanation	8b	X	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			

4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes,"

10

Χ

Pa	art VII-A Statements Regarding Activities (continued)			
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	7	Yes	No
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	<del>  '''</del>	†	┼-^
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		,
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	12	X	X
	Website address http://pmangellfamfound.org		_^_	<b>1</b> —
14		28-6	033	
	Located at ▶ 4849 N. Milwaukee Avenue, Suite 700, Chicago, IL ZIP+4 ▶ 60630		<i>J</i> <u>J</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			Τ-
	and enter the amount of tax-exempt interest received or accrued during the year		• • •	<i>'</i> L
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16	''	1
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of	16	L	X
	the foreign country ▶	ľ		
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	ــــــــــــــــــــــــــــــــــــــ		L
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	$\Gamma$	Yes	No
1:	a During the year did the foundation (either directly or indirectly)		163	140
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	, ,		Ι .
	disqualified person?			į ,
	(3) Furnish goods, services, or facilities to (or accord them from) a described and a			l
	(4) Pay compensation to or pay or reimburse the expenses of a discustified and a little of the compensation to or pay or reimburse the expenses of a discustified and a little of the compensation to or pay or reimburse the expenses of a discustified and a little of the compensation to or pay or reimburse the expenses of a discustified and the compensation to or pay or reimburse the expenses of a discustified and the compensation to or pay or reimburse the expenses of a discustified and the compensation to or pay or reimburse the expenses of a discustified and the compensation to or pay or reimburse the expenses of a discustified and the compensation to or pay or reimburse the expenses of a discustified and the compensation to or pay or reimburse the expenses of a discustified and the compensation to or pay or reimburse and the compensation to order the compensation to the co		ľ	. 1
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		}	. *
	the benefit or use of a disqualified person)?			, ,
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	3	18,	3.
	foundation agreed to make a grant to or to employ the official for a period after	,	.	, , , , , , , , , , , , , , , , , , ,
	termination of government service, if terminating within 90 days)	\ \frac{1}{\times}	*	. 4
t	of If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	*		÷ •
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here	"		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	_ <del>``</del> `	$\neg \dashv$	
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))		ļ	
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and	, 1		
	6e, Part XIII) for tax year(s) beginning before 2016?		-	
	If "Yes," list the years ,,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	.		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		1	į
	all years listed, answer "No" and attach statement - see instructions )	2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
			1	į
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			- 1
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or	- 1		ı
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the		ĺ	1
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			ŀ
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2016 )	3ь	N/A	1
4a	but the foundation invest during the year any amount in a manner that would jeopardize its charitable pimposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeonardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Par	t VII-B Statements Regarding Act	ivities for Which Form	n 4720 May Be Req	uired (continued)	
5a	During the year did the foundation pay or incur	any amount to			
	(1) Carry on propaganda, or otherwise attempt	t to influence legislation (secti	on 4945(e))?	Yes X No	
	(2) Influence the outcome of any specific p	ublic election (see section	4955), or to carry or	n,	1 1 1 1 *
	directly or indirectly, any voter registration d	frive?			,
	(3) Provide a grant to an individual for travel, st	tudy, or other similar purposes	37	, Yes X No	
	(4) Provide a grant to an organization other			n	
	section 4945(d)(4)(A)? (see instructions)			. X Yes . No	
	(5) Provide for any purpose other than relig	gious, charitable, scientific,	literary, or educations	al	
	purposes, or for the prevention of cruelty to				
þ	If any answer is "Yes" to 5a(1)-(5), did any	of the transactions fail t	o qualify under the e	xceptions described in	1 /
	Regulations section 53 4945 or in a current not	ice regarding disaster assista	ance (see instructions)?		5b X
	Organizations relying on a current notice regard	ding disaster assistance checl	k here		
С	If the answer is "Yes" to question 5a(4), d	loes the foundation claim	exemption from the t		
	because it maintained expenditure responsibility	y for the grant?		. XYes No	
	If "Yes," attach the statement required by Regula	ations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive				
	on a personal benefit contract?			. Yes X No	·
b	Did the foundation, during the year, pay premit	ums, directly or indirectly, on	a personal benefit contra	ıct <sup>?</sup>	6b
	If "Yes" to 6b, file Form 8870				
	At any time during the tax year, was the found				I I WAR
	If "Yes," did the foundation receive any proceed				7b
Pai	rt VIII Information About Officers, I and Contractors	Directors, Trustees, Fo	undation managers	s, Hignly Pald Emp	bioyees,
1	List all officers, directors, trustees, found				
	(a) Name and address	(b) Title, and average hours per week	(If not paid,	(d) Contributions to employee benefit plans	(e) Expense account, other allowances
Cha	rlog T Appoll	devoted to position President	enter -0-)	and deferred compensation	otrer anowarioes
	rles T. Angell  W. Fullerton Ave, Chicago, IL 60639	<del></del>	0	0	
	es S. Angell	Secretary	<u> </u>		
	W. Fullerton Ave, Chicago, IL 60639	<del></del>	0	0	
	hael T. Angell	Treasurer	<del>                                     </del>		
	W. Fullerton Ave, Chicago, IL 60639	<del></del>	0	ol	
	berly Van Horn		rative Officer		
	N Milwaukee Ave, Chicago IL 60630	40 Hours	133,832	10,710	
	Compensation of five highest-paid emp		<del></del>	<u> </u>	ons). If none, enter
	"NONE."				· · · · · · · · · · · · · · · · · · ·
(a)	Name and address of each employee paid more than \$		(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other allowances
	-1 2	devoted to position	<del> </del>	compensation	
	al Soni	Junior Analyst		2 275	
4849	N Milwaukee Ave, Chicago IL 60630	40 Hours	82,813	3,375	
		<del></del>	1		
			<del> </del>		
			1	}	
			<del> </del>		
			1		
			<del> </del>		
Total	I number of other employees paid over \$50				None
, ora	Thamber of other employees paid over \$30	,000	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · • •	Form <b>990-PF</b> (2016)

3 Five highest-paid independent contractors for professional services (see in	nstructions). If none, enter "NONI	."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None	None	
	1	
	<del>                                     </del>	
	<u> </u>	None
otal number of others receiving over \$50,000 for professional services		None
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic	ical information such as the number of	_
organizations and other beneficianes served, conferences convened, research papers produced, etc	San Mile Manager San Go Mile Manager Si	Expenses
1 None. The foundation only contributed cash to other	charitable	
organizations.		
2		
3		
4		
Part IV D. Summany of Brogger Bolated Investments (see Instructions)	<del></del>	
Part IX-B Summary of Program-Related Investments (see Instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2	Amount
1 None.	1 8110 2	
T NONO!		
<del></del>		
2		
All other program-related investments. See instructions		
3 None		
		·
Total Add lines 1 through 3	<b>⊾</b>	

Part	X	Minimum Investment Return (All domestic foundations must complete this part. Foreignsee instructions.)	gn foundations,	
1	Fair	market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purp			
а	Aver	age monthly fair market value of securities	1a	2,629,668
b		age of monthly cash balances	1b	3,001,271
C		market value of all other assets (see instructions)	1c	
d		I (add lines 1a, b, and c)	1d	5,630,939
е	Redu	action claimed for blockage or other factors reported on lines 1a and		
		attach detailed explanation)		
2		uisition indebtedness applicable to line 1 assets	2	
3		tract line 2 from line 1d	3	5,630,939
4	Cash	deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	ınstr	uctions)	4	84,464
5	Net	value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	5,546,475
6	Mini	mum investment return. Enter 5% of line 5	6	277,324
Par	ΧI	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foun	dations	
		and certain foreign organizations check here ▶ and do not complete this part )		077 204
1		mum investment return from Part X, line 6	1	277,324
2 a	Tax	on investment income for 2016 from Part VI, line 5		
b		me tax for 2016 (This does not include the tax from Part VI) 2b		000 000
C		lines 2a and 2b	2c	200,083
3		ibutable amount before adjustments Subtract line 2c from line 1		77,241
4		overies of amounts treated as qualifying distributions	4	77.041
5		lines 3 and 4	5	77,241
6		uction from distributable amount (see instructions)	6	
7		ributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,	_	77 041
	line	<u>1 </u>	7	77,241
Par	t XII	Qualifying Distributions (see instructions)		
1	Amo	ounts paid (including administrative expenses) to accomplish charitable, etc., purposes		······································
а		enses, contributions, gifts, etc total from Part I, column (d), line 26	1a	12,709,314
b		gram-related investments - total from Part IX-B	1b	0
2		ounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
		oses	2	
3		ounts set aside for specific charitable projects that satisfy the		
а		ability test (prior IRS approval required)	3a	
b		h distribution test (attach the required schedule)	3b	
4		ifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	12,709,314
5		ndations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
		er 1% of Part I, line 27b (see instructions)	5	
6		sted qualifying distributions. Subtract line 5 from line 4	6	12,709,314
		e: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca		
		qualifies for the section 4940(e) reduction of tax in those years	-	

Pa	rt XIII Undistributed Income (see instr	uctions)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2016 from Part XI,	Corpus	Years prior to 2015	2015	2016
	line 7				77,241
2	Undistributed income, if any, as of the end of 2016	į			
	Enter amount for 2015 only				
	Total for pnor years 20,20,20				<del></del>
	Excess distributions carryover, if any, to 2016	ĺ		ľ	
ā	From 2011		•		
	From 2012		}		
	From 2013				
	From 2014 6,231,001				
	From 2015 8,852,589	10 704 262	İ		
	Total of lines 3a through e	19,704,263			
4	Qualifying distributions for 2016 from Part XII,	ł			
	line 4 ▶ \$ 12,709,314				
	Applied to 2015, but not more than line 2a				
Ł	Applied to undistributed income of prior years				
	(Election required - see instructions)				
•	Treated as distributions out of corpus (Election required - see instructions)			ļ	
	Applied to 2016 distributable amount				77,241
	Remaining amount distributed out of corpus	12,632,073			
	Excess distributions carryover applied to 2016.	12,002,070			
	(If an amount appears in column (d), the same		<u> </u>		·
c	amount must be shown in column (a)-) Enter the net total of each column as				
0	indicated below:			}	
ē	Corpus Add lines 3f, 4c, and 4e Subtract line 5	32,336,336			
t	Prior years' undistributed income Subtract				
-	line 4b from line 2b		0		
•	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a)				
	tax has been previously assessed	_ <del></del>			
c	Subtract line 6c from line 6b Taxable	ı	_		
	amount - see instructions				
•	Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see			2	
	instructions			0	<del></del>
1	Undistributed income for 2016 Subtract lines				
	4d and 5 from line 1. This amount must be				0
	distributed in 2017				
7	Amounts treated as distributions out of corpus			·	
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
	Excess distributions carryover from 2011 not		· <del></del>	<del></del>	
0	applied on line 5 or line 7 (see instructions)	418,811			
9	Excess distributions carryover to 2017.				
٠	Subtract lines 7 and 8 from line 6a	31,917,525			
10	Analysis of line 9				
	Excess from 20121,713,960				
ı	Excess from 2013 2,487,902				
(	Excess from 2014 6, 231, 001				
(	1 Excess from 2015 8,852,589				
	Excess from 2016 12, 632, 073				· — · · · · · · · · · · · · · · · · · ·

b			termination letter that	it is a private operat	ing	•
b	foundation, and the ruling	•		•	<b>~</b>	
	Check box to indicate v	vhether the foundation i	s a private operating f	foundation described in	section 4942(j)(	3) or 4942(J)(
<b>9</b> a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total
	justed net income from Part I or the minimum investment return from Part X for each	(a) 2016	<b>(b)</b> 2015	(c) 2014	(d) 2013	(0,102)
ь	year listed	0	0	0	0	
C	Qualifying distributions from Part   XII, line 4 for each year listed .	1				
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line					
,	2d from line 2c	0	0	0	0	
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test - enter  (1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					·
b	"Endowment" alternative test- enter 2/3 of minimum invest- ment return shown in Part X,					
_	line 6 for each year listed	<u> </u>		<u> </u>		
С	"Support" alternative test - enter  (1) Total support other than gross investment income (interest, dividends rents payments on securities					
	loans (section 512(a)(5)), or royalties)  (2) Support from general public and 5 or more					
	exempt organizations as provided in section 4942 (j)(3)(B)(III)					
	(3) Largest amount of sup- port from an exempt					
	organization	<del>   </del>				
,	(4) Gross investment income .  rt XV Supplemen	ntary Information (C	omplete this port	only if the foundat	ion had \$5 000 or	mara in accets
а	Information Regarding List any managers of before the close of any arles T. Angell	the foundation who h	ave contributed more	e than 2% of the total nore than \$5,000) (Se	contributions receive e section 507(d)(2))	ed by the founda
	List any managers of ownership of a partner					large portion of
10	ne					
	Information Regarding	-	•	., .	able organizations a	nd does not ac
<u> </u>	Information Regarding	he foundation only nor funds If the founda	nakes contributions ation makes gifts, gra	to preselected charit	able organizations ai ons) to individuals or	nd does not ac
2	Information Regarding Check here ▶ ☐ If the transposition of the transp	he foundation only nor funds If the foundablete items 2a, b, c, and	nakes contributions ation makes gifts, gra id	to preselected charit ants, etc (see instructi	ons) to individuals or	organizations ur
e	Information Regarding Check here ▶ ☐ If the transplicited requests for other conditions, compared to the conditions of	he foundation only nor funds If the foundablete items 2a, b, c, and not telephone number of the company.	nakes contributions ation makes gifts, gra d d or e-mail address of the	to preselected charit ants, etc (see instruction he person to whom app	ons) to individuals or lications should be add	organizations ur
a b	Information Regarding Check here Information Regarding Check here Information	the foundation only not funds If the foundation only in funds If the foundation of the funds of	nakes contributions ation makes gifts, gra d d or e-mail address of the	to preselected charit ants, etc (see instruction he person to whom app	ons) to individuals or lications should be add	organizations ur
a b	Information Regarding Check here ▶ if t unsolicited requests fo other conditions, comp The name, address, a attached state The form in which appli	the foundation only not funds If the foundation only in funds If the foundation of the funds of	nakes contributions ation makes gifts, gra d d or e-mail address of the	to preselected charit ants, etc (see instruction he person to whom app	ons) to individuals or lications should be add	organizations ur
a b e c	Information Regarding Check here ▶ if the unsolicited requests for other conditions, compared to the conditions of	he foundation only nor funds If the foundation only nor funds If the foundation of the foundation of the foundation of the fundation of the fu	nakes contributions ation makes gifts, gra id or e-mail address of the smitted and information	to preselected charit ants, etc (see instruction the person to whom app on and materials they s	ons) to individuals or lications should be add hould include	organizations un
a b See c c	Information Regarding Check here ▶ ☐ If it unsolicited requests for other conditions, composite attached state The name, address, are attached state The form in which applies attached state Any submission deadling attached state attached state	he foundation only nor funds If the foundation only nor funds If the foundation of the fundation of the fund	nakes contributions ation makes gifts, gra id or e-mail address of the smitted and information	to preselected charit ants, etc (see instruction the person to whom app on and materials they s	ons) to individuals or lications should be add hould include	organizations un

Part XV Supplementary Information (	continued)			
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	ng the Year or Appr	oved for F	uture Payment	
Recipient	show any relationship to	status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year		]		
See Attached				12,422,011
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Total		<del></del>		12,422,011
<b>b</b> Approved for future payment	<u> </u>			
None	None	None	None	
		]		
	ĺ	[		
		İ		
		1		
	}	}		
		}		
		}		
	1			
		]	]	
		1		
		1	1	
		1		
<del></del>	<u> </u>	L		
Total			▶ 3b	0

Part XVI-A Analysis of Income-Prod	ucing Act	ivities N/A			<del></del>
Enter gross amounts unless otherwise indicated	, <del></del>	ated business income	Excluded by	y section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d)	Related or exempt function income (See instructions)
a			<del> </del>		(Oce manuchons)
b			ļ		
С					<del></del>
d					······································
e			<u> </u>		
f	<u> </u>				<del></del>
g Fees and contracts from government agencies					<del></del>
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments -					- <del></del>
4 Dividends and interest from securities			14	2,034	<del></del>
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			1		
6 Net rental income or (loss) from personal property.	l				
7 Other investment income	ľ		† <del></del> -		
8 Gain or (loss) from sales of assets other than inventory					
•		<del></del>	<del> </del>		
<ul><li>9 Net income or (loss) from special events · · ·</li><li>10 Gross profit or (loss) from sales of inventory</li></ul>			18	-63,287	
11 Other revenue a			<del> </del>	00,201	
			<del> </del>		
b		<del></del>			
c		<del> </del>	<del> </del>		
d	<b></b>	<del> </del>	<del> </del>		<del></del>
e(h) (d) and (a)		0	<del> </del>	-61,253	0
12 Subtotal Add columns (b), (d), and (e)		<del></del>			
13 Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calc	· · · · · ·	· · · · · · · · · · · · · · · · · · ·		13	-01,233
Part XVI-B Relationship of Activitie		ccomplishment of Ex	kempt Pur	poses N/A	<u> </u>
Line No. Explain below how each activit	v for whic	h income is reported i	n column (	e) of Part XVI-A contrib	uted importantly to th
▼ accomplishment of the foundation	-	· ·	-	•	
	<del></del>				<del></del>
				— <del></del>	<del></del>
					<del></del>
<del></del>					
<del></del>				<del></del>	<del></del>
				<del></del>	
				<del></del>	
		<del></del>			
		<del></del>		<del></del>	
·					

Part X\	/II	Information R Exempt Orga		ansfers To and Transac	tions a	nd Relationships With Nor	chari	table	•
1 Did	the c	rganization direct	tly or indirectly	engage in any of the following	ng with a	any other organization described		Yes	No
ın s	ection	n 501(c) of the Co	ode (other than	section 501(c)(3) organization	ons) or in	section 527, relating to political			İ
_	anızat								
<b>a</b> Tra	nsfers	from the reporting	ng foundation to	a noncharitable exempt org	anızatıon d	of			
(1)	Cash						1a(1)		<u>X</u> _
		assets nsactions			• • • • • ·		<u>1a(2)</u>		X
(1)	Sales	of assets to a no	oncharitable exe	mpt organization			1b(1)		X
-									X
				· •			J		X
		· ·	=						X_
		-	='						X
		_							Х
									X
d If th	he an	swer to any of th	he above is "Ye	es," complete the following	schedule	Column (b) should always should	w the	faır m	arket
			•			n If the foundation received less			
valu	ue in	any transaction o	r sharing arran	gement, show in column (d)	the value	e of the goods, other assets, or	service	s rec	eived
(a) Line no	) (	b) Amount involved	(c) Name of	noncharitable exempt organization	(d) D	escription of transfers, transactions, and sh	aring arra	ingeme	nts
lone		<del></del>	None		None				
		·							
			<u> </u>						
								_	
									_
		· · · · · · · · · · · · · · · · · · ·							_
2a ls t	he fo	undation directly	or indirectly at	filiated with or related to o	ne or mo	ore tax-exempt organizations			
		•	-	other than section 501(c)(3))			$\prod Y$	es 🛚 🗵	No
		complete the follo			) III 000ti	N/A			
		(a) Name of organization		(b) Type of organization	_	(c) Description of relation	nship		
		<del></del> .							
						<del></del>			

Here   s	grature of officer or trustee	Date	Title	(see instructions)? Yes N
Paid	Print/Type preparer's name	Preparer's signature	Date	Check If PTIN self-employed
Preparer	Tillio name			Firm's EIN
Use Only	Firm's address			Phone no

May the IRS discuss this return with the preparer shown below

Sign

### Schedule B

(Form 990, 990-EZ, or 990-PF)

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2016

Department of the Treasury Internal Revenue Service Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization Employ

Employer identification number

Paul M. Angell Family	y Foundation	27-4818015
Organization type (check one)		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private fou	ındatıon
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundate	tion
	501(c)(3) taxable private foundation	
	ing Form 990, 990-EZ, or 990-PF that received, during the year, contribution property) from any one contributor. Complete Parts I and II. See instructions	
Special Rules		
regulations under sec 13, 16a, or 16b, and t	escribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1 tions 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 that received from any one contributor, during the year, total contributions he amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 C	or 990-EZ), Part II, line s of the greater of (1)
contributor, during the	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that re year, total contributions of more than \$1,000 exclusively for religious, chal purposes, or for the prevention of cruelty to children or animals. Comple	naritable, scientific,
contributor, during the contributions totaled reducing the year for an General Rule applies	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that re year, contributions exclusively for religious, charitable, etc., purposes, but more than \$1,000. If this box is checked, enter here the total contribution exclusively religious, charitable, etc., purpose. Don't complete any of the to this organization because it received nonexclusively religious, charitable one during the year	ut no such s that were received parts unless the e, etc , contributions

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990,

Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its

Name of organization Paul M. Angell Family Foundation Employer identification number 27-4818015

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed.				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
01	Charles T. Angell 4140 W. Fullerton Ave. Chicago, IL 60639	\$ 29,230,953	Person X Payroll Noncash (Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
02	Michael T. Angell 4140 W. Fullerton Ave. Chicago, IL 60639	\$ 338	Person  Payroll  Noncash  (Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
03	James S. Angell 4140 W. Fullerton Ave. Chicago, IL 60639	\$ <b>338</b>	Person Payroll Noncash (Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		<b>\$</b>	Person Payroll Noncash (Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)	

Name of organization
Paul M. Angell Family Foundation

Employer identification number

27-4818015

## Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
01	Publicly Traded Securities		
		\$ 7,393,240	5/27/2016
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
01	Publicly Traded Securities		
		\$ 5,012,737	6/30/2016
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
01	Publicly Traded Securities		
		\$ 736,038	8/26/2016
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
01	Publicly Traded Securities		
		<b>\$</b> 1,093,581	11/7/2016
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
01	Publicly Traded Securities		
		\$ 14,995,357	12/2/2016
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\ \\$	

Schedule B (Form 990, 990-EZ, or 990-PF) (2016) Name of organization Employer identification number Paul M. Angell Family Foundation 27-4818015 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶\$ Use duplicate copies of Part III if additional space is needed from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held from Part (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

ADDRESS: c/o Charles T. Angell

4140 W. Fullerton Ave. Chicago, IL 60639

Form 990 PF, Page 1, Line		(d) disbursements	
16a Legal Fees	expenses per	for charitable	
1	books	purposes	
Review Directors' Annual		500	
Consent & review gift list	592	592	
	<del>                                     </del>		
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<u> </u>	-	<del>                                     </del>	<u> </u>
1	1		
TOTALS: ►	592	592	О

ADDRESS: c/o Charles T. Angell

4140 W. Fullerton Ave. Chicago, IL 60639

R 000 PR P 1	1/a) Da	[/4]	
Form 990 PF, Page 1, Line 16c Other Professional Fees	(a) Revenue and expenses per	(d) disbursements for charitable	· i
loc Other Floressional Fees	books	purposes	
	Dooris	parposos	
Pension Consulting Fees	1,850	1,850	
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TOTALS: ▶	1,850	1,850	

ADDRESS: c/o Charles T. Angell

4140 W. Fullerton Ave.

Chicago, IL 60639

L	· · · · · · · · · · · · · · · · · · ·		
Form 990 PF, Page 1, Line 18		(d) Disbursements	
Taxes	expenses per	for charitable	
	books	purposes	
		l	
Excise Tax	105,714		
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		<u> </u>	
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		<del> </del>	
		<del> </del>	
TOTALS: ▶	105,714		

ADDRESS: c/o Charles T. Angell

4140 W. Fullerton Ave.

Chicago, IL 60639

Form 990 PF, Page 1, Line 23		(d) Disbursement	S
Other Expenses	expenses per	for charitable	
	books	purposes	
Dues	C 400	C 400	
Dues	6,400	6,400	<u> </u>
Annual Danash Eiling Page	25	2.5	
Annual Report Filing Fees	25	25	
Website Hosting	5,186	1,089	
Website hosting	5,100	1,009	
Office Supplies	3,571	3,571	
office supplies	3,371	3,311	
Workmen's Compensation Insurance	1,313	1,313	
	1,313	1,313	<del></del>
Payroll Processing Fees	171	171	
Officers and Directors Insurance	676	676	
Office Expense	2,402	2,402	
Bank Fees	92	92	
Phone Service	371	371	
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		<u> </u>	<del>-</del>
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TOTALS: ►	20,207	16,110	
1011,-31	1 20,201	1= = = = = = = = = = = = = = = = = = =	<del> </del>

# PAUL M. ANGELL FAMILY FOUNDATION FORM 990PF, PART XV – LINES 2a – 2d

#### APPLICATIONS:

#### **Process**

All Foundation grants are processed through our online grant management system, including applications, agreements, and reporting forms.

- 1. Access our web page at http://pmangellfamfound.org
- 2. Create an account by clicking Create Account.
- 3. Complete a Letter of Inquiry (LOI) application for one of the Foundation's three grant making areas: Conservation, Performing Arts, or Social Causes.
- 4. If your LOI is approved, you will be notified via email and will be able to access a full application through the account you created.
- 5. Submit the completed application and all required attachments by the deadline through the Foundation's online system.

#### SUBMISSION DEADLINES:

**Grant Cycle Calendar** 

There are two grant cycles per calendar year. The following dates are general. Please check our web site periodically for specific dates for the upcoming grant cycle.

Spring

Open application period: Mid-October through Mid-March.

Decisions returned: Late May

Fall

Open application period: Mid-March through Mid-October.

Decisions returned: Late November.

#### **RESTRICTIONS OR LIMITATIONS ON AWARDS:**

**Granting Areas** 

The Paul M. Angell Family Foundation makes grants in three priority areas: Conservation, Performing Arts and Social Causes.

#### Conservation

The primary focus of the Foundation's grant making in Conservation is the protection of the world's oceans and species. The Foundation is interested in site-specific projects designed to improve the health of ocean habitats and to enhance their ability to withstand the challenges of climate change. In addition, the Foundation supports efforts to fund species protection, particularly regarding the seas' apex predators. Eligible projects include research, conservation and/or restoration. Grants for other types of water-related conservation efforts may be considered on a limited basis.

#### Performing Arts

The goal of the Performing Arts program is to support the presentation and propagation of performing arts events, focusing on classical music and theater. Grantee organizations include performers, presenters (including broadcasters) and educators. We are currently considering grants to the Chicago area, the Mid-Atlantic Region (from Washington, D.C. north to Wilmington, DE) and the Cleveland area.

#### **Social Causes**

The goal of the Foundation's grant making in Social Causes is to support efforts to address the root causes of poverty and inequality, particularly in urban areas. Priority will be given to programs that emphasize evidence-based early intervention and prevention approaches. The Foundation seeks to support efforts designed to help alter the life trajectories of socioeconomically disadvantaged individuals and families. Specific areas of interest include early childhood education, teenage pregnancy prevention, school completion for at-risk youth, workforce prepared ness, and African-American male achievement. Although not limited exclusively to Chicago, grant making in Social Causes will focus on the Chicago area.

#### **Grant Types**

The Foundation strives to strike a mix in funding grants among the following types.

- 1. General Operating
  - This is the most flexible type of grant. Funds may be applied in any manner in which the organization sees fit, subject to its mission.
- 2. Program/Project Grants
  - These grants are targeted to a specific program or goal. Applicants must submit a program budget and narrative to support their applications.
- 3. Education

Education grants support programs which disseminate information crucial to the organization's mission. They may include, but are not necessarily limited to: lectures, demonstrations, workshops, guided tours, exhibitions, and distribution of printed or online materials.

		Foundation Status	•	
Organization Name and Address	Relationship	of Recipient	Purpose of Grant	Amount
About Face Theatre	None	Public Charity	2016-2017 Mainstage Season	\$30,000 00
5252 N Broadway St , 2nd Floor				
Chicago, IL 60640				
Albany Park Theater Project	None	Public Charity	Youth Development through	\$25,000 00
P O Box 257995		_	Theater	
Chicago, IL 60625-7995				
Alexandria Symphony Orchestra	None	Public Charity	ASO Sympatico	\$15,000 00
2121 Eisenhower Avenue, Suite 608	None	1 done charty	A3O Sympaneo	\$15,000 00
Alexandria, VA 22314				
	.,	D.1.1 Cl	o. a m er	****
Alliance for the Great Lakes 150 N Michigan Avenue	None	Public Charity	Stopping the Flow of Invasive Species	\$40,000 00
Suite 700				
Chicago, IL 60601				
A SCOPEA CI	N.	D. I.I. Charles	Facility Association	£35 000 00
America SCORES Chicago 600 W Cermak Rd, Suite 204	None	Public Charity	Literacy in Action	\$25,000 00
Chicago, IL 60616				
Apollo's Fire	None	Public Charity	Support for 25th Anniversary	\$60,000 00
3091 Mayfield Road, Suite 217 Cleveland Heights, OH 44118			Festival "Beethoven & Schubert Rediscovered"	
Cicreland Heights, Off 44110				
Arena Stage	None	Public Charity	Arena Stage's 2016/17 DC Ticket	\$25,000 00
1101 Sixth Street, SW			Partnership	
Washington, DC 20024				
Arena Stage	None	Public Charity	Arena Stage's 2016/17 Season	\$50,000 00
1101 Sixth Street, SW				
Washington, DC 20024				
Arsenal Center for the Arts	None	Public Charity	General Operating Support	\$25,000 00
321 Arsenal Street			a process of the same of the s	<b>,</b>
Watertown MA, 02472				
Arts Renaissance Tremont	None	Public Charity	ART goes on - Year 26	\$5,000 00
2592 West 14th Street	None	r done charny	Air goes on - Tem 20	\$3,000 00
Cleveland, Ohio 44133				
Asociacion Interamericana Para La Defensa Del Ambiente / Interamerican Association for Environmental Defense	None	Public Charity	Continuation of AIDA's efforts to	\$50,000 00
50 California Street			Strengthen Legal Protections for	
San Francisco, CA 94111			Latin American Reefs	
Assessment House of Change	N	Dublin Charter	Association House High Sahaal	\$75,000,00
Association House of Chicago 1116 N Kedzie Ave	None	Public Charity	Association House High School Mentoring and Support Services	\$25,000 00
Chicago, IL 60651-4152				
		5.11 <b>6</b> 1		****
Baltimore Symphony Orchestra 1212 Cathedral Street	None	Public Charity	OrchKids Planting the Seeds for a Bright Future	\$100,000 00
Baltimore, MD 21201			Digit ruite	
·				
Baruch College Fund	None	Public Charity	Biofluorescence in Marine Turtles	\$75,000 00
One Bernard Baruch Way Box A-1603			Fundamental Description and Relevance for Marine Turtle Vision	
New York, NY 10010-5585			Ecology	
Big Brothers Big Sisters of Metropolitan Chicago	None	Public Chanty	Community Based Mentoring in High Need Neighborhoods	\$30,000 00
560 West Lake Street, 5th Floor Chicago, IL 60661			riigii recu reigiiooiiioous	

Organization Name and Address  Black Ensemble Theater  4450 North Clark Street  Chicago, IL 60640	Relationship None	Foundation Status of Recipient Public Charity	Purpose of Grant Strengthening The School Through Theater Arts	<u>Amount</u> \$50,000 00
BRIDGES Harmony Through Music 8509 Marquette Street Vienna, VA 22180	None	Public Charity	BRIDGES Harmony Through Music	\$10,000 00
Broadway School of Music & the Arts 5415 Broadway Avenue Cleveland, OH 44127	None	Public Charity	Music Education Program Development	\$20,000 00
BUILD, Inc 5100 West Harrison Street Chicago, IL 60644	None	Public Charity	BUILD Model (General Operating)	\$25,000 00
Candlelight Concert Society, Inc 9030 Red Branch Road. Ste 230 Columbia, MD 21045	None	Public Charity	Building an Audience for the Future through Educational Community Outreach	\$10,000 00
Casa Central 1343 N California Ave Chicago, IL 60622	None	Public Charity	Children and Youth Services	\$35,000 00
Center for Changing Lives 1955 N St Louis Avenue, #101 Chicago, IL 60647	None	Public Charity	Financial Capability Services	\$35,000 00
Center for Economic Progress 567 W Lake St, Suite 1150 Chicago, IL 60661	None	Public Charity	Helping Disadvantaged Chicago Families Achieve Financial	\$50,000 00
Center for Work Education and Employment 1175 Osage Street, Suite 300 Denver, Colorado 80204	None	Public Charity	Career Readiness Program	\$25,000 00
Centro Humanitario 2260 California St Denver, CO 80205	None	Public Charity	General Operating	\$20,000 00
Centro Mexicano de Derecho Ambiental, A C Atlixco 138 Mexico City, Federal District 06140	None	Public Charity	Protecting the coral reef corridor of Southwest Gulf of Mexico	\$50,000 00
Chicago A Cappella 2936 N Southport Ave , 2nd Floor Chicago, IL 60657	None	Public Charity	A Night at the Opera	\$10,000 00
Chicago Alliance Against Sexual Exploitation 307 N Michigan Avenue, #1818 Chicago, IL 60601	None	Public Charity	Empowering Young Men to Help End Sexual Exploitation	\$40,000 00
Chicago Botanic Garden 1000 Lake Cook Road Glencoe, IL 60022	None	Public Charity	Science Career Continuum	\$25,000 00
Chicago Children's Advocacy Center 1240 S. Damen Chicago, IL 60608	None	Public Charity	Chicago CAC General Operating Support	\$50,000 00
Chicago Children's Choir 78 E Washington, 5th Floor Chicago, IL 60602	None	Public Charity	Chicago Children's Choir's In- School Program	\$55,000 00

Organization Name and Address Chicago Dramatists 1105 W Chicago Avenue, Suite 202 Chicago, IL 60642	<u>Relationship</u> None	Foundation Status of Recipient Public Charity	Purpose of Grant New Play Development	<u>Amount</u> \$20,000_00
Chicago Children's Theatre 1464 N. Milwaukee Avenue Chicago, IL 60622	None	Public Charity	Chicago Children's Theatre Operating Support	\$35,000 00
Chicago Commons Association 515 E 50th Street Chicago, Illinois 60615	None	Public Charity	Chicago Commons' Comprehensive Early Education Program	\$35,000 00
Chicago History Museum 1601 North Clark Street Chicago, IL 60614	None	Public Charity	General Operating Support	\$45,000 00
Chicago Literacy Alliance 641 W Lake, Ste 200 Chicago, Illinois 60661	None	Public Chanty	Sector Building Support for Literacy Organizations in Chicago	\$40,000 00
Chicago Metamorphosis Orchestra Project 1535 N Bell Ave , #3 Chicago, IL 60622	None	Public Chanty	Project Impact 2016	\$25,000 00
Chicago Opera Theater 70 E Lake St, Suite 815 Chicago, IL 60601	None	Public Charity	Chicago Opera Theater 2016 General Operating Support	\$50,000 00
Chicago Shakespeare Theater 800 East Grand Ave on Navy Pier Chicago, IL 60611	None	Public Charity	Chicago Shakespeare Theater General Operating Support	\$25,000 00
Chicago Shakespeare Theater 800 East Grand Ave on Navy Pier Chicago, IL 60611	None	Public Charity	2014-2015-2016 Chicago Shakespeare in the Parks - Year 2	\$25,000 00
Chicago Sinfonietta 70 East Lake Street, Suite 226 Chicago, IL 60601	None	Public Charity	Chicago Sinfonietta Redefining Symphonic Music	\$35,000 00
Chicago Symphony Orchestra 220 South Michigan Avenue Chicago, IL 60604	None	Public Charity	Season Support (2015/16 - 2019/20 seasons) Concerts Education/Outreach Programs	\$100,000 00
Chicago Theatre Group (DBA Goodman Theatre) 170 N Dearborn St Chicago, IL 60601-3205	None	Public Charity	General Operating Support	\$100,000 00
Chicago Urban League 4510 S Michigan Avenue Chicago, IL 60653	None	Public Charity	Chicago Urban League's Urban Youth Connection	\$25,000 00
Chicago Youth Symphony Orchestras 410 S. Michigan Ave , Suite 833 Chicago, IL 60605	None	Public Charity	Chicago Youth Symphony Orchestras' 2016-2017 Season	\$30,000 00
Chicago Zoological Society 3300 Golf Road Brookfield, IL 60513	None	Public Charity	Punta San Juan A Marine Protected Area Model for Wildlife Conservation	\$15,000 00
Children's Home & Aid Society of Illinois 125 S Wacker Dr, Sie 1400	None	Public Charity	Community-Based Behavioral Health Program	\$50,000 00

Organization Name and Address Chicago, IL 60606	Relationship	Foundation Status of Recipient	Purpose of Grant	<u>Amount</u>
Children's Home & Aid Society of Illinois 125 S Wacker Dr, Ste 1400 Chicago, IL 60606	None	Public Chanty	Fathers for New Futures	\$50,000 00
Children's Theatre of Annapolis 1661 Bay Head Road Annapolis, MD 21409	None	Public Charity	Children's Theatre of Annapolis	\$5,000 00
Christopher House 1611 W Division Street, Suite 207 Chicago, IL 60622	None	Public Charity	Eliminating the Achievement Gap	\$60,000 00
Cleveland Chamber Music Society 2532 Lafayette Drive University Heights, OH 44118	None	Public Charity	Cleveland Chamber Music Society Season 67	\$15,000 00
Cleveland Classical Guitar Society PO Box 19162 Cleveland, OH 44119	None	Public Chanty	Cleveland Education Outreach Tour	\$13,000 00
Cleveland Play House 1901 East 13th Street, Suite 200 Cleveland, OH 44114	None	Public Charity	"Classroom Matinee A Touring Program" in the 2016-2017 Season	\$40,000 00
Cleveland School of the Arts P O Box 18265 Cleveland, OH 44118	None	Public Charity	Orchestra & Theater at the Cleveland School of the Arts	\$20,000 00
Coastal Concerts, Inc PO Box 685 Lewes, DE 19958	None	Public Charity	American Brass Quintent Performance and Outreach Programs	\$10,000 00
Communities in Schools of Chicago 815 West Van Buren Street Chicago , IL 60607	None	Public Charity	Support in Schools, Success in Life Integrating Programs into Under- Resourced Classrooms	\$50,000 00
Coral Bay School, Inc. DBA Gifft Hill School PO 1657 St John, VI 00831	None	Public Charity	Early Learning Program Support at Gifft Hill School	\$25,000 00
Council for Adult and Experiential Learning 55 E Monroe, Ste 2710 Chicago, IL 60603	None	Public Charity	Complete the Degree	\$75,000 00
Court Theatre Fund 5535 S Ellis Ave Chicago, IL 60637	None	Public Charity	Court Theatre's 2016/2017 Season	\$50,000 00
Crossroads Fund 3411 W Diversey Ave , #20 Chicago, IL 60647	None	Public Chanty	Chicago Youth Storage Initiative	\$20,000 00
Crystal Bridges Museum of American Art 600 Museum Way Bentonville, AR 72712	None	Public Charity	Crystal Bridges Performance Lab	\$25,000 00
DC Central Kitchen 425 2nd Street Washington, DC 20001	None	Public Charity	Culinary Job Training & Living Wage Employment	\$75,000 00
DC Central Kitchen 425 2nd Street	None	Public Charity	General Operating Support	\$25,000 00

Organization Name and Address	<u>Relationship</u>	Foundation Status	- Purpose of Grant	Amount
Washington, DC 20001	<u> </u>	<u>у. жестриева</u>	Turpose of Grant	<u> </u>
DC Youth Orchestra Program 1700 East Capitol Street NE Washington, DC 20003	None	Public Charity	General Operating Support	\$20,000 00
Delmarva Public Radio PO Box 2596 Salisbury, MD 21802	None	Public Charity	DPR Regional Programming Initiatives	\$20,000 00
Denver Scholarship Foundation 303 E 17TH AVE STE 200 Denver, Colorado 80203	None	Public Chanty	SEED Students Empowered Educated Determined	\$75,000 00
Earthjustice 50 California Street, Sie 500 San Francisco, CA 94111	None	Public Chanty	Oceans Program Capacity Expansion	\$110,000 00
East Bay Community Law Center 2921 Adeline Street Berkeley, CA 94703	None	Public Charity	Education Defense and Justice for Youth (EDJY)	\$30,000 00
Ecology Project International 315 S Fourth Street East Missoula, MT 59802	None	Public Charity	Belize Marine Ecology Program Expansion	\$60,000 00
Ecology Project International 315 S Fourth Street East Missoula, MT 59802	None	Public Charity	Engaging Costa Rican Youth to Save Sea Turtles	\$62,000 00
Ecology Project International 315 S Fourth Street East Missoula, MT 59802	None	Public Charity	Acquiring the Pacuare Reserve in Costa Rica	\$50,000 00
EcoViva 1904 Franklin St., Ste. 203 Oakland, CA 94612	None	Public Charity	Forging a "Mangrove Resource Collaborative" to Protect El Salvadore's Coastline	\$25,000 00
Environmental Law Alliance Worldwide 1412 Pearl Street Eugene, OR 97401	None	Public Charity	Defending vibrant coastal habitats against ill-considered coastal agriculture and aquaculture projects in Mexico, Honduras, and Morocco	\$50,000 00
Environmental Law & Policy Center 35 E Wacker Drive Suite 1600-J Chicago, 1L 60601	None	Public Charity	Capacity Building	\$110,000 00
Ene Neighborhood House 1701 W Superior St Chicago, IL 60622	None	Public Charity	Ene House's Tutoring to Educate for Aims and Motivation (TEAM) program	\$40,000 00
ETV Endowment of South Carolina Inc 401 E Kennedy St, Suite B-1 Spartanburg, SC 29302	None	Public Chanty	Sonatas and Soundscapes (S&S)	\$20,000 00
Evans Scholars Foundation One Briar Road Golf, IL 60029	None	Public Charity	Caddie Academy	\$5,000 00
Everyman Theatre, Inc 315 West Fayette Street Baltimore, MD 21201	None	Public Charity	Everyman Theatre High School Matinee Program	\$50,000 00

		Foundation Status		
Organization Name and Address Fairfax Symphony Orchestra 2667 Prosperity Ave, Ste B Fairfax, VA 22031	Relationship None	of Recipient Public Charity	Purpose of Grant 2010-17 General Operating Funding - Fairfax Symphony Orchestra	<u>Amount</u> \$10,000 00
Family Focus 310 S Peoria, Ste 301 Chicago, IL 60607	None	Public Charity	Fatherhood Initiative	\$50,000 00
Family Focus 310 S Peoria, Ste 301 Chicago, IL 60607	None	Public Charity	General Operating Support	\$30,000 00
Family Matters, Inc 7731 N Marshfield Avenue Chicago, IL 60626	None	Public Charity	Youth Development/Academic Achievement and Postsecondary Readiness	\$60,000 00
Field Museum of Natural History 1400 S Lake Shore Drive Chicago, IL 60605	None	Public Charity	Florida Keys Coral Restoration, Phase III	\$50,000 00
Fifth House Ensemble 332 S Michigan Ave, Suite 1032-F501 Chicago, IL 60604	None	Public Charity	Arts-Integrated Community Programs and Evaluation Research	\$40,000 00
FIU Foundation, Inc 11200 SW 8th Street Miami, FL 33174	None	Public Charity	Impacts of Sharks on Coral Reef Ecosystems	\$50,000 00
Florence Crittenton Services of Colorado 96 S Zuni St Denver, CO 80223	None	Public Charity	Support for Teen Families through Education, Health and Asset Building	\$75,000 00
Friends of Virgin Islands National Park PO Box 811 St John, Virgin Islands 00831	None	Public Charity	Environmental Education, Endandered Plants & Sea Turtles	\$83,700 00
Free Spirit Media 906 S Homan Ave Chicago , Illinois 60624	None	Public Charity	Pathways Programming for Young Adults	\$35,000 00
Gads Hill Center 1919 W Cullerton St Chicago, IL 60660	None	Public Charity	Building Leaders	\$50,000 00
GCC Midwest, Inc 166 N Humphrey Ave, Ste 1N Oak Park, Illinois 60302	None	Public Charity	One Earth Film Festival	\$5,000 00
Girls in the Game 1401 S Sacramento Drive Douglas Park Cultural Center and Field House Chicago, IL 60623	None	Public Charity	Teen Squad	\$30,000 00
Grant Park Orchestral Association 205 East Randolph Street Chicago, IL 60601	None	Public Charity	Grant Park Music Festival Operating	\$100,000 00
Great Lakes Theater Festival 1501 Euchd Avenue, #300 OH, 44115-2108 USA	None	Public Charity	General Operating Support	\$35,000 00
Greater Chicago Food Depository 4100 W Ann Lurie Pl Chicago, IL 60632	None	Public Chanty	Chicago's Community Kitchens	\$35,000 00

		Foundation Status	<u>s</u>	
Organization Name and Address	<u>Relationship</u>	of Recipient	Purpose of Grant	Amount
Growing Home, Inc 2732 N Clark St Suite 310 Chicago, IL 60614	None	Public Charity	Employment Training Program Expansion	\$35,000 00
HCP of Illinois, Inc 401 S La Salle St Suite 1101 Chicago, IL 60605	None	Public Charity	Housing Choice Partners - Place Matters	\$25,000 00
Heights Arts 2175 Lee Road Cleveland Heights, OH 44118	None	Public Charity	Classical Music Mentorship and Performance Program	\$10,000 00
Henry E Reid Memorial Scholarship 416 S Ridgeland Ave Oak Park, IL 60302	None	Public Charity	Henry E. Reid Memorial Foundation	\$18,500 00
Housing Options for the Mentally III 2100 Ridge Avenue Suite G320 Evanston, IL 60201	None	Public Charity	Individual Placement & Support (formerly I-WORK Supported Employment Program)	\$30,000 00
1CLP/GCMP 7835 Trade St San Diego , Ca 92121	None	Public Charity	Communities and Communications Using Science to Influence Marine Conservation in the Gulf of California	\$25,000 00
Ideastream 1375 Euclid Avenue Cleveland, OH 44115	None	Public Charity	WCLV 104 9 Classical Radio Service Support 2016-2017	\$35,000 00
Ideastream 1375 Euclid Avenue Cleveland, OH 44115	None	Public Charity	Cleveland Ovations 2016-2017	\$25,000 00
Inspiration Corporation 4554 N Broadway Suite 207 Chicago, IL 60640	None	Public Charity	Inspiration Corporation's Workforce Development Programs	\$30,000 00
International Chamber Artists 1621 W Bryn Mawr Chicago, IL 60660	None	Public Charity	Swashbuckling Sousa	\$5,000 00
International Community Foundation 2505 N Avenue National City, CA 91950	None	Public Charity	Legal Support for Environmental Protection	\$42,800 00
International Community Foundation 2505 N Avenue National City, CA 91950	None	Public Charity	Conservation of sharks in Cabo Pulmo National Park	\$20,000 00
International Community Foundation 2505 N Avenue National City, CA 91950	None	Public Charity	Vigilance De Bahia La Paz	\$20,000 00
International Contemporary Ensemble Foundation Inc 351 W Belden Chicago, IL 60614-3817	None	Public Charity	OpenICE Chicago 2016-17	\$15,000 00
International League of Conservation Photographers 1003 K Street, NW Ste 404 Washington, DC 20001	None	Public Charity	Exhibiting Coiba Expedition Images	\$10,000 00

Organization Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
International League of Conservation Photographers 1003 K Street, NW Ste 404 Washington, DC 20001	None	Public Charity	Marine Conservation Photography Support	\$85,000 00
International Music Foundation 30 E Adams St Chicago, IL 60603	None	Public Charity	Dame Myra Hess Memonal Concert series	\$30,000 00
International Music Foundation 30 E Adams St Chicago, IL 60603	None	Public Charity	Live Music Now!	\$20,000 00
Jackalope Theatre Company 1106 W Thorndale Chicago, IL 60660	None	Public Charity	Jackalope Theatre Company	\$7,000 00
Jane Addams Resource Corporation (JARC) 4432 N Ravenswood Ave Chicago, IL 60640	None	Public Charity	General Operating Support	\$35,000 00
John F Kennedy Center for the Performing Arts 2700 F Street, NW Washington, D C 20566	None	Public Chanty	National Symphony Orchestra (NSO) In Your Neighborhood	\$35,000 00
Kinzie Industrial Development Corporation 320 N Damen Avenue Chicago, Illinois 60612	None	Public Charity	Emergency Medical Technician training program	\$30,000 00
Kohl Children's Museum of Greater Chicago 2100 Patriot Boulevard Glenview, IL 60026	None	Public Charity	Early Childhood Connections	\$25,000 00
La Casa Norte 3533 W North Avenue Chicago, IL 60647	None	Public Charity	La Casa Norte's Continuum of Care & Data Collection/Evaluation Capacity	\$60,000 00
La Clinica Tepeyac, Inc 5075 Lincoln Street Denver, Colorado 80216	None	Public Charity	Evidence-based early interventions and prevention for the medically underserved	\$80,000 00
Latın American Youth Center 1419 Columbia Road NW Washington, DC 20009	None	Public Charity	LAYC Promotor Pathway	\$80,037 00
Latın American Youth Center 1419 Columbia Road NW Washington, DC 20009	None	Public Charity	Steps to Success	\$40,000 00
Lawrence Hall 4833 N Francisco Ave Chicago, IL 60625	None	Public Charity	Clinical Services	\$25,000 00
Levine School of Music 2801 Upton Street NW Washington, DC 20008	None	Public Charity	Levine School of Music in Southeast D C	\$50,000 00
Light Opera Works 516 Fourth Street Wilmette, IL 60091	None	Public Charity	Light Opera Works 2016 Performance and Education	\$30,000 00
Literacy Council of Northern Virginia 2855 Annandale Road Falls Church, VA 22042	None	Public Charity	Adult Literacy and Language Programs	\$40,000 00

Organization Name and Address	<u>Relationship</u>	Foundation Status of Recipient	Purpose of Grant	<u>Amount</u>
Living Classrooms Foundation 802 S Caroline Street Baltimore, MD 21231	None	Public Charity	Fresh Start	\$65,000 00
Lookingglass Theatre Company 875 N Michigan Avenue, Suite 1430 Chicago, IL 60611	None	Public Charity	Lookingglass gglassworks Program Support	\$70,000 00
Los Angeles Waterkeeper 120 Broadway, Suite 105 Santa Monica, CA 90401	None	Public Charity	Manne Program Support	\$20,000 00
Lyric Opera of Chicago 20 N Wacker Drive Chicago, IL 60606	None	Public Charity	General Operating Support	\$100,000 00
Mamai Theatre Company 1605 Rydalmount Rd Cleveland Heights, OH 44118	None	Public Charity	2016 Season Capacity-Building	\$5,000 00
Marine Conservation Institute 4010 Stone Way N, Ste 210 Seattle, WA 98103-8099	None	Public Charity	Marine Conservation Institute in the Protection of Our World's Oceans	\$50,000 00
Market Street Music Corporation 1101 N Market St Wilmington, DE 19801	None	Public Charity	Chamber Music and Expanded Marketing Efforts at Market Street Music	\$5,000 00
Marwen 833 N Orleans St 1st floor Chicago, IL 60610	None	Public Charity	Marwen's Visual Arts Programming	\$35,000 00
Melomanie PO Box 7216 Wilmington, DE 19803	None	Public Charity	Mélomanie Concerts - GOS	\$10,000 00
Ment School of Music 38 S Peoria St Chicago, IL 60607	None	Public Charity	Bridges Program Ment Conservatory Feeder (Carson Elementary School)	\$80,000 00
Mesoamerican Reef Fund 22 Avenida 0-59, Zona 15, Vista Hermosa II Guatemala, Guatemala 01015	None	Public Charity	Supporting Key Conservation Initiatives in Priority MPAs of the Mesoamerican Reef through Small Grants	\$40,000 00
Metropolitan Washington Ear, Inc 12061 Tech Rd Silver Spring, MD 20904	None	Public Charity	Services for Print Impaired	\$25,000 00
Mi Casa Resource Center 360 Acoma St Denver, CO 80223	None	Public Chanty	Integrated Services through Family Economic & Education Centers	\$50,000 00
Midshore Riverkeeper Conservancy 24 N Harrison Street Easton, MD 21601	None	Public Charity	Oysters Awareness and Protection through Conservation & Education	\$35,000 00
Midwest Young Artists 878 Lyster Rd Highwood, IL 60040	None	Public Charity	Midwest Young Artists Conservatory	\$20,000 00
Monterey Bay Aquarium Foundation 886 Cannery Row	None	Public Charity	Sea Otter Research and Conservation program	\$50,000 00

Organization Name and Address  Monterey, CA 93940	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
Museum of Broadcast Communication 360 N State St Chicago, IL 60654	None	Public Charity	Renewal-Archives Director	\$25,000 00
Museum of Science and Industry 5700 S Lake Shore Dr	None	Public Charity	Science Minors and Achievers	\$25,000 00
Chicago, IL 60637  Music of the Baroque 25 East Washington Street, Ste 823  Characa IL 60603	None	Public Charity	"Strong Voices" 2016-17 School Year	\$20,000 00
Chicago, IL 60602  Music of the Baroque 25 East Washington Street, Ste 823  Chicago IL 60603	None	Public Charity	2016-17 Concert Season	\$30,000 00
Chicago, IL 60602  Musical Arts Association Severance Hall	None	Public Charity	The Cleveland Orchestra	\$50,000 00
11001 Euclid Avenue, Severance Hall Cleveland, OH 4416 National Philharmonic	None	Public Charity	National Philharmonic season 2016-	\$10,000 00
5301 Tuckerman Lane North Bethesda, MD 20852			17	
National Symphony Orchestra 2700 F Street, NW Washington, D C 20566	None	Public Charity	National Symphony Orchestra (NSO) General Operating Support	\$25,000 00
Nature and Culture International 1400 Maiden Lane Del Mar, CA 92014	None	Public Charity	PERU'S TROPICAL PACIFIC SEAS RESERVE SYSTEM, A Community-Based Marine Conservation Model	\$30,000 00
New Legacy Charter High School 2091 North Dayton Street Aurora, CO 80010	None	Public Charity	General Operating Support	\$50,000 00
Newberry Library 60 West Walton Street Chicago, IL 60610	None	Public Charity	Creating Shakespeare An Exhibition and Public Programs at the Newberry	\$20,000 00
North Lawndale Employment Network 3726 W Flournoy Street Chicago, IL 60624-3612	None	Public Charity	North Lawndale Employment Network General Operating Support	\$35,000 00
Northbrook Symphony Orchestra 899 Skokie Blvd, Suite LL12 Northbrook, IL 60062	None	Public Charity	General Operating Support	\$10,000 00
Northlight Theatre, Inc 9501 Skokie Blvd Skokie, IL 60077	None	Public Chanty	Interplay New Work Development Program	\$20,000 00
Northwestern University Settlement Association 1400 West Augusta Boulevard Chicago, IL 60642	None	Public Charity	Adventure Stage Chicago	\$60,000 00
Oceana 1350 Connecticut Ave , NW 5th Floor Washington, DC 20036	None	Public Charity	Seafood Traceability and Transparency Campaign	\$100,000 00

		Foundation Status	•	
Organization Name and Address	Relationship	of Recipient	Purpose of Grant	Amount
Oceana 1350 Connecticut Ave , NW 5th Floor Washington, DC 20036	None	Public Charity	Responsible Fishing in the California Current	\$65,000 00
Old Town School of Folk Music 4544 N Lincoln Avenue Chicago, IL 60625	None	Public Charity	Old Town School of Folk Music - Engelwood Arts & Wellness Initiative	\$30,000 00
One Million Degrees 226 W Jackson Blvd, Ste 528 Chicago, IL 60642	None	Public Charity	One Million Degrees Scholar Development Program	\$25,000 00
OneGoal 215 W Superior, Suite 700 Chicago, IL 60654	None	Public Charity	OneGoal-Chicago's College Success Work During the 2016- 2017, 2017-2018 and 2018-2019 School Years	\$75,000 00
Onward Neighborhood House 5413 W Diversey Avenue Chicago, IL 60639	None	Public Charity	Intervention and Prevention for At- Risk Children and Adults	\$50,000 00
Ounce of Prevention Fund 33 West Monroe Street, Suite 2400 Chicago, IL 60603	None	Public Charity	Educare Innovations	\$50,000 00
Pacific Environment 473 Pine Street, 3rd Flr San Francisco, CA 94104	None	Public Charity	Climate and Marine Actions to Protect Pacific Marine Communities and Wildlife	\$50,000 00
Pacific Environment 473 Pine Street, 3rd Flr San Francisco, CA 94104	None	Public Charity	Protecting Oceans and Coasts from Industrializing Activities and Climate Change-in the Arctic and Beyond	\$50,000 00
Peabody Institute of the Johns Hopkins University 1 East Mount Vernon Place Baltimore, Maryland 21202	None	Public Charity		\$25,000 00
Pegasus Theatre Chicago 3473 S King Dr, Ste 153 Chicago, IL 60616	None	Public Chanty	Rutherford's Travel Production & Community Engagement	\$20,000 00
People's Music School 931 W Eastwood Avenue Chicago, IL 60640	None	Public Chanty	Program Growth & Sustainability at the People's Music School	\$20,000 00
People's Music School 931 W Eastwood Avenue Chicago, IL 60640	None	Public Charity	The People's Music School South Side Band	\$25,000 00
Philadelphia Chamber Music Society 1528 Walnut Street, Suite 301 Philadelphia, PA 19102	None	Public Chanty	Music Education and Student Outreach Program	\$30,000 00
Philadelphia Orchestra Association One South Broad Street, 14th Floor Philadelphia, PA 19107-3401	None	Public Charity	The Philadelphia Orchestra's 2016- 2017 Season	\$40,000 00
Piffaro, The Renaissance Band 2238 Fairmount Avenue Philadelphia, PA 19130	None	Public Charity	The Lerma Codex An exploration of an Early 17th Century wind band Manuscript	\$30,000 00

Organization Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
Planned Parenthood of Illinois 18 S Michigan Avenue, 6th Floor Chicago, IL 60603	None	Public Charity	Advancing Reproductive Rights and Health	\$650,000 00
Planned Parenthood of Illinois 18 S Michigan Avenue, 6th Floor Chicago, IL 60603	None	Public Charity	Expanding Access to Reproductive Health Care in Illinois	\$500,000 00
Play On, Philly! PO Box 8662 Philadelphia, PA 19101	None	Public Charity	Play On, Philly! (POP)	\$65,000 00
Point Blue Conservation Science 3820 Cypress Dr #11 Petaluma, CA 94952	None	Public Charity	Conserving Ocean Food Webs Minimizing Human Impacts in a Biologically Important Area for Whales	\$25,000 00
Project AWARE Foundation 30151 Tomas Suite 200 Rancho Santa Margarita, CA 92688	None	Public Charity	Visualizing The State of a Global Market for Shark and Ray Products	\$20,000 00
Public Allies Chicago 180 N Michigan, Suite 1016 Chicago, IL 60601	None	Public Charity	Opportunity Links	\$40,000 00
Rainey Institute 1705 East 55th Street Cleveland, OH 44103	None	Public Charity	Multi-year Funding for Expansion of El Sistema@Rainey	\$50,000 00
Ravinia Festival 418 Sheridan Road Highland Park, IL 60035	None	Public Charity	Sistema Ravinia Circle Rockets and Harza Nucleo	\$60,000 00
Reef Environmental Education Foundation P O Box 370246 Key Largo, FL 33037	None	Public Charity	REEFs Volunteer Fish Survey Project	\$25,000 00
Rembrandt Chamber Players, Inc P O Box 811406 Chicago, IL 60681	None	Public Charity	Music of the Masters (April 2017 Concert)	\$8,000 00
Rockefeller Philanthropy Advisors, Inc 6 West 48th Street 10th Floor	None	Public Charity	Oceans 5	\$1,000,000 00
New York, New York 10036  Rockefeller Philanthropy Advisors, Inc 6 West 48th Street 10th Floor New York, New York 10036	None	Public Charity	Global Partnership for Sharks and Rays (GPS)	\$500,000 00
Rocky Mountain MicroFinance Institute PO Box 48138 Denver, CO 80204	None	Public Charity	Support for Business Launch Boot Camp, Post Boot Camp and RMMFI 2 0	\$75,000 00
University of British Columbia 2202 Main Mall Vancouver, BC V6T1Z4	None	Public Charity	Sea Around Us A global, community-driven marine fisheries catch database	\$62,081 00
Seacology 1623 Solano Ave Berkeley, CA 94707	None	Public Charity	Nationwide Sri Lanka Mangrove Conservation & Restoration Project	\$100,000 00

Organization Name and Address Shedd Aquanum Society 1200 S Lake Shore Drive Chicago, IL 60605	<u>Relationship</u> None	Foundation Status of Recipient Public Charity	Purpose of Grant Shedd Aquanum's Conservation Research in the Bahamas and the Caribbean	<u>Amount</u> \$50,000 00
Shift Englewood 1340 W 71st Street Chicago, IL 60636	None	Public Charity	Shift Englewood Youth Orchestra	\$20,000 00
Shriver Hall Concert Series 3400 N Charles Street, Ste 105 Baltimore, MD 21218-2698	None	Public Charity	Discovery Series FY2017	\$8,000 00
Shriver Hall Concert Series 3400 N Charles Street, Ste 105 Baltimore, MD 21218-2698	None	Public Charity	General Operating FY2017	\$20,000 00
Silk Road Rising Pierce Hall 77 W Washington St Chicago, IL 60602	None	Public Charity	2016-17 General Operating Support	\$10,000 00
Single Carrot Theatre 2600 N Howard Street Suite 1200 Baltimore, MD 21218	None	Public Charity	Single Carrot Theatre General Operations, City-Wide Theatre Programs	\$20,000 00
Smithsonian Conservation Biology Institute 3001 Connecticut Ave NW MRC 5508 Washington, DC 20008	None	Public Charity	Preserving Coral Beef Biodiversity through Cryopreservation	\$185,000 00
Smithsonian Conservation Biology Institute 3001 Connecticut Ave NW MRC 5508 Washington, DC 20008	None	Public Charity	Cryobiology in Moorea	\$100,000 00
Smithsonian Conservation Biology Institute 3001 Connecticut Ave NW MRC 5508 Washington, DC 20008	None	Public Charity	The Smithsonian Marine Global Earth Observatory (MarineGEO) Pacific Program	\$100,000 00
Snow City Arts Foundation 630 S Hermitage Ave Kidston 103 Chicago, IL 60612	None	Public Charity	Arts education for children and youth in hospitals	\$25,000 00
Sociedad de Historia Natural Niparaja, AC Av Revolucion de 1910 #430, Entre Republica y Guerrero La Paz, Baja California Sur Mexico	None	Public Charity	From discontent to collective action. A social movement to protect Balandra Bay (BCS, Mexico) Year 3	\$30,000 00
Spark Program 223 W Jackson Chicago, IL 60606	None	Public Charity	Spark Program	\$75,000 00
Spooky Action Theater Company 1810 16th Street NW Washington, DC 20009	None	Public Charity	Spooky Action Theater's 2016-17 Season	\$10,000 00
St John Community Foundation PO Box 1020 St John, VI 00831 US Virgin Islands	None	Public Chanty	Capacity Building Project Management	\$23,893 00

		Foundation Status	<u>L</u>	
Organization Name and Address Steppenwolf Theatre Company	Relationship None	of Recipient Public Charity	Purpose of Grant Steppenwolf for Young Adults	<u>Amount</u> \$75,000 00
1700 N Halsted St		-		
Chicago, IL 60614				
Strathmore Hall Foundation Inc	None	Public Charity	Strathmore Student Concerts	\$30,000 00
5301 Tuckerman Lane				
North Bethesda, MD 20852-3385				
Strathmore Hall Foundation Inc	None	Public Charity	Maryland Classic Youth Orchestras	\$15,000 00
5301 Tuckerman Lane			(MCYO) Regional Youth	
North Bethesda, MD 20852-3385			Orchestra Program	
Strathmore Hall Foundation Inc	None	Public Charity	General Operating Support	\$50,000 00
5301 Tuckerman Lane				
North Bethesda, MD 20852-3385				
Spektral Quartet NFP	None	Public Charity	Crosstown Swap Spektral Quartet	\$10,000 00
1506 W Rosemont Ave #1			+ Rebuild Foundation	
Chicago, IL 60660				
Surfrider Foundation	None	Public Charity	Clean Water Initiative	\$25,000 00
PO Box 6010				
San Clemente, CA 92674				
Sylvia Earle Alliance	None	Public Charity	Shark Conservation in the Gulf of	\$20,000 00
PO Box 6882			California Hope Spot	
Napa, CA 94581				
Teatro Vista, Theater With A View	None	Public Charity	Teatro Vista 2016-2017 Season	\$25,000 00
2936 N Southport Ave				
Chicago, IL 60657				
Teen Living Programs	None	Public Charity	Hope, Home & Endless	\$50,000 00
162 West Hubbard, Suite 400			Possibilities Securing the Future for Homeless Youth	
Chicago, IL 60654				
Teen Parent Connection	None	Public Charity	Pathways to Prevention	\$15,000 00
475 Taft Ave				
Glen Ellyn, IL 60137				
Tempesta di Mare	None	Public Charity	Concert Support	\$25,000 00
1034 Carpenter Street				
Philadelphia, PA 19147				
The Cara Program	None	Public Charity	Cara's General Operations	\$25,000 00
237 S Desplaines				
Chicago, IL 60661				
The Chicago Debate Commission	None	Public Charity	Inspiring academic and life success	\$35,000 00
200 S Michigan Ave			for Chicago's youth through competitive academic debate	
Chicago, Il 60604			•••••	
The Chicago Fund on Aging & Disability DBA Meals on	None	Public Charity	The Holiday Meals Program	\$25,000 00
Wheels Chicago				
1111 N Wells St, Ste 307				
Chicago, IL 60610				
The Chicago Philharmonic Society	None	Public Charity	"Daring Duos" February 12, 2017	\$8,000 00
401 S LaSalle Street			Symphonic Concert Event	
Suite 1600-J Chicago, IL 60605				
Cincago, in 00000				

		Foundation Status		
Organization Name and Address	Relationship	of Recipient	Purpose of Grant	<u>Amount</u>
The Children's Place Association	None	Public Charity	Early Education Initiatives	\$50,000 00
700 N Sacramento, Ste 300 Chicago, IL 60612				
Cincago, il 00012				
The Coral Reef Alliance	None	Public Charity	Ensuring Adaptation Potential in	\$50,000 00
1330 Broadway #1602			the Mesoamerican Reef through	
Oakland, CA 94612			Effective Marine Protected Area Management	
The Coral Restoration Foundation, Inc	None	Public Charity	Large-scale Restoration of ESA	\$100,000 00
5 Seagate Blvd			Threatened Coral Species in the	
Key Largo, FL 33037			Florida Keys National Marine Sanctuary	
			5	
The Haymarket Opera Company	None	Public Charity	Moving Upward	\$20,000 00
1920 N Seminary Ave, Unit 1F				
Chicago, IL 60614-4927				
The John F Kennedy Center for the Performing Arts	None	Public Charity	Theater for Young Audiences	\$40,000 00
2700 F Street, NW		•	· ·	
Washington, D C 20566				
The Keegan Theatre	None	Public Charity	2016/17 20th Anniversary Season	\$10,000 00
1742 Church Street NW	None	1 done charry	2010/17 20th rumiversary beason	\$10,000 00
Washington, DC 20036				
		D 11 OI .	O O O O O O O O O O O O O O O O O O O	£200 000 00
The Nature Conservancy 2424 Spruce Street	None	Public Charity	Our Oceans, Our Future Blue Carbon A Nature-Based Solution	\$200,000 00
Boulder, CO 80302			to Climate Change	
The Newberry Consort	None	Public Charity	"Christina of Sweden the Girl King"	\$8,000 00
6530 N Greenview Chicago, IL 60626				
Cilicago, in 00020				
The Shakespeare Theatre (aka Shakespeare Theatre Company)	None	Public Charity	Shakespeare Theatre Company's	\$25,000 00
516 Eighth Street, SE			(STC) 2016-2017 Mainstage Season	
Washington, DC 20003			Scason	
The Shakespeare Theatre (aka Shakespeare Theatre Company)	None	Public Charity	District Shakespeare Three Year	\$50,000 00
516 Eighth Street, SE			Grant for School Years 2015-2016,	
Washington, DC 20003			2016-2017, 2017-2018	
The Studio Theatre	None	Public Charity	Studio Theatre General Operations	\$65,000 00
1501 Fourteenth Street NW		•		
Washington, DC 20005				
TimeLine Theatre Company	None	Public Charity	2016-17 Season General Operations	\$30,000 00
615 W Wellington Avenue				•
Chicago, IL 60657				
Triton College	None	Public Charity	GADget (Girls Adventuring in	\$20,000 00
2000 Fifth Ave	None	r done charty	Design, Engineering, and	\$20,000 00
River Grove, IL 60171			Technology) Program	
T	Non-	Dubles Character	Ocean econistem resultant	¢100 000 00
Trustees of Columbia University 622 West 113th Street	None	Public Charity	Ocean ecosystem resiliency – knowledge for a sustainable future	\$100,000 00
MC4520				
New York, New York 10025				
UCAN	None	Dubles Charac	UCAN North Lawndale Violence	\$30,000 00
UCAN 3737 N Mozart St	None	Public Charity	Prevention Program	\$30,000 OU
Chicago, IL 60618			Ü	
		n		***
UChicago Network for College Success	None	Public Charity	Network for College Success	\$50,000 00

Organization Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
969 E 60th Street Chicago, IL 60637				<del></del>
Umoja Student Development Corporation 954 W Washington Blvd, Suite 225 Chicago, IL 60607	None	Public Charity	College and Career Readiness	\$50,000 00
Urban Gateways 205 W Randolph Street, Suite 1700 Chicago, IL 60606	None	Public Charity	Multidisciplinary Arts Education Programming	\$50,000 00
Virginia Literacy Foundation 413 Stuart Circle, Suite 303 Richmond, VA 23220	None	Public Charity	PLuggedIn Virginia Pathways (PIVA Pathways)	\$35,000 00
Washington National Opera at the Kennedy Center 2700 F Street NW Washington, D C 20566	None	Public Charity	Opera Look-In 2017	\$15,000 00
WildAid 333 Pine Street Suite 300 San Francisco, CA 94104	None	Public Charity	Protecting Ecuador's Coastal Manne Environments	\$50,000 00
WildEarth Guardians 516 Alto Street Santa Fe, NM 87501	None	Public Charity	Wild Oceans Campaign Protecting Marine Biodiversity in the Gulf of Mexico & Caribbean	\$20,000 00
Wildlife Conservation Society 2300 Southern Boulevard Bronx, NY 10460	None	Public Charity	Seascapes and Species Adapting Global Marine Conservation Initiatives to the Local Context	\$200,000 00
Window to the World Communications 5400 North St. Louis Ave Chicago, Illinois 60625	None	Public Charity	Classical Music Programming on WFMT	\$60,000 00
Woolly Mammoth Theatre Company 641 D Street NW Washington, DC 20004	None	Public Charity	Audience Accessibility Programming	\$45,000 00
Writers Theatre 321 Park Avenue Glencoe, IL 60022	None	Public Charity	Writers Theatre (WT) 2016/17 education programs	\$25,000 00
Young Audiences of Maryland, Inc 2600 N Howard Street, Ste 1300 Baltimore, Maryland 21211	None	Public Charity	Access for All	\$20,000 00
Youth Guidance 1 N La Salle St , Suite 900 Chicago, Illinois 60602	None	Public Charity	Youth Guidance BAM (Becoming A Man) Program	\$60,000 00
Youth Guidance 1 N La Salle St , Suite 900 Chicago, Illinois 60602	None	Public Charity	Youth Guidance W O W (Working On Womanhood) Program	\$87,000 00
Youth Job Center of Evanston, Inc 1114 Church Evanston, IL 60201	None	Public Charity	Career Advising Services	\$25,000 00