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Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2016 or tax year beginning

, 2016, and ending

, 20

Name of foundation GRAND LODGE OF MISSISSIPPI FOUNDATI		A Employer identification number 27-4648159
Number and street (or P O box number if mail is not delivered to street address) 2400 23RD AVENUE	Room/suite	B Telephone number (see instructions) (601) 482-2914
City or town, state or province, country, and ZIP or foreign postal code Meridian, MS 39301		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/>
<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 0		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method <input checked="" type="checkbox"/> Other (specify) MODIFIED CASH (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	56,615			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	96,113			
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	152,728	0			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages	2,882			
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	59,920			59,920
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,712			
	24 Total operating and administrative expenses. Add lines 13 through 23	64,514	0		59,920
	25 Contributions, gifts, grants paid	104,595			98,945
26 Total expenses and disbursements. Add lines 24 and 25	169,109	0		158,865	
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements	(16,381)				
b Net investment income (if negative, enter -0-)		0			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2016)

24
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Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
						(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing						
	2	Savings and temporary cash investments				794,433	659,786	
	3	Accounts receivable						
		Less: allowance for doubtful accounts						
	4	Pledges receivable						
		Less: allowance for doubtful accounts						
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)						
	7	Other notes and loans receivable (attach schedule)						
		Less: allowance for doubtful accounts						
	8	Inventories for sale or use						
	9	Prepaid expenses and deferred charges						
	10a	Investments - U.S. and state government obligations (attach schedule)						
	b	Investments - corporate stock (attach schedule)						
	c	Investments - corporate bonds (attach schedule)						
	11	Investments - land, buildings, and equipment basis						
		Less: accumulated depreciation (attach schedule)						
Liabilities	12	Investments - mortgage loans						
	13	Investments - other (attach schedule)			STM118	4,512,277	4,630,543	
	14	Land, buildings, and equipment basis			8,627			
		Less: accumulated depreciation (attach schedule)			STM119	8,627	8,627	
	15	Other assets (describe)						
	16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)				5,315,337	5,298,956	0
	17	Accounts payable and accrued expenses						
	18	Grants payable						
	19	Deferred revenue						
	20	Loans from officers, directors, trustees, and other disqualified persons						
	21	Mortgages and other notes payable (attach schedule)						
	22	Other liabilities (describe)						
	23	Total liabilities (add lines 17 through 22)				0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted				183,422	7,627	
	25	Temporarily restricted				148,761	306,825	
	26	Permanently restricted				4,983,154	4,984,504	
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds						
	28	Paid-in or capital surplus, or land, bldg., and equipment fund						
	29	Retained earnings, accumulated income, endowment, or other funds						
	30	Total net assets or fund balances (see instructions)				5,315,337	5,298,956	
	31	Total liabilities and net assets/fund balances (see instructions)				5,315,337	5,298,956	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,315,337
2	Enter amount from Part I, line 27a	2	(16,381)
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	5,298,956
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,298,956

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015			
2014			
2013			
2012			
2011			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	0
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	0
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments:		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers. <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MS		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	X	
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ FLOYD T JONES Telephone no ▶ 601-482-2914			
Located at ▶ P O BOX 1030, Meridian, MS ZIP+4 ▶ 39302				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

5b

6b

7b

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See 990 OFOV				
E W RHODES				
411 GUIDE ROAD, Brandon, MS 39042	1.00	0	0	0
MICHAEL D BRYANT				
266 AUGUST DRIVE, Brandon, MS 39042	1.00	0	0	0
THOMAS L CUMBERLAND				
3405 HWY 53, Poplarville, MS 39470	1.00	0	0	0
JERRY E WILLIAMS				
P O BOX 186, Lena, MS 39094	1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter

"NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 EDUCATIONAL SCHOLARSHIP PROGRAMS	
	57,545
2 RELIEF AID PROGRAMS	
	41,400
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	0
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	0
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0
6	Minimum investment return. Enter 5% of line 5	6	0

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2016 from Part VI, line 5	2a	
b	Income tax for 2016 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	0

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	158,865
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	158,865
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	158,865

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only			180,155	
b Total for prior years:				
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e				
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 158,865				
a Applied to 2015, but not more than line 2a			158,865	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2016 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions			21,290	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016			180,155	

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

09-16-2011

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2016	(b) 2015	(c) 2014	(d) 2013	
0				0

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

158,865

158,865

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

158,865

158,865

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

0

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

990APP

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
STEVEN PAYNE DONALDSON 107 TUSCALOOSA ROAD Columbus, MS 39701	NONE		RELIEF AID	1,000
BARBARA BOWIE 2744 MS HWY 12 W Sturgis, MS 39769	NONE		RELIEF AID	1,000
LLYOD BANKS SCRUGGS 280 HWY 51 NORTH Hernando, MS 38632	NONE		RELIEF AID	2,000
JOHNATHAN THOMAS GARRETT 2140 OLD LIBERTY ROAD McComb, MS 39648	NONE		RELIEF AID	600
JOSHUA AUSTIN 5017 MAIN STREET Moss Point, MS 39562	NONE		RELIEF AID	1,000
JOHN RODERICK SUMRALL 11273 OLD HWY 63 SOUTH Lucedale, MS 39452	NONE		RELIEF AID	1,000
WILSON STACY SMITH 24353 HWY 8 EAST Grenada, MS 38901	NONE		RELIEF AID	2,000
LARRY TRAVIS CASE 900 DELAPOINTE DRIVE Gautier, MS 39553	NONE		RELIEF AID	2,000
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
JULIUS HAROLD WALLER 18 STRENGTHFORD/COOLEY ROAD Laurel, MS 39440	NONE		RELIEF AID	600
CHARLES M SNEED 2135 BLUFF LAKE ROAD Louisville, MS 39339	NONE		RELIEF AID	2,000
DELORIS PANNELL 753 S LINE STREET Ripley, MS 38663	NONE		RELIEF AID	2,000
RONALD KEITH LETSON 511 CHILDS STREET Corinth, MS 38834	NONE		RELIEF AID	800
STEVEN DOUGLAS BETHEA 105 1/2 BUCHANAN STREET Laurel, MS 39441	NONE		RELIEF AID	2,000
VINCENTE ORTIZ JR 6054 DOGWOOD DRIVE Pearlington, MS 39572	NONE		RELIEF AID	800
WILLIAM RUSSELL LANGLEY 900 DELAPOINTE DRIVE Gautier, MS 39553	NONE		RELIEF AID	2,000
RANDY LEE HAYS 124 MAIN STREET Braxton, MS 39044	NONE		RELIEF AID	2,000
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHARLES CURTIS SIMS 144 EUREKA STREET Taylorsville, MS 39168	NONE		RELIEF AID	2,000
THEODORE ROOSEVELT MOAK 413 MONTICELLO STREET BOGUE CHITTO, MS	NONE		RELIEF AID	600
STANLEY MICHAEL MANN 167A YOUNG AVENUE Nettleton, MS 38858	NONE		RELIEF AID	2,000
JOHN WESLEY WILLINGHAM 141 N 1ST STREET Gloster, MS 39638	NONE		RELIEF AID	2,000
DAVID LEE THOMASON 280 HWY 51 NORTH Hernando, MS 38632	NONE		RELIEF AID	2,000
STEVEN LEWIS HITT 502 SOUTH MAIN STREET Amory, MS 38821	NONE		RELIEF AID	2,000
HENRY ANDREW BLOXSOM JR 24353 HWY 8 EAST Grenada, MS 38902	NONE		RELIEF AID	2,000
JEFFERY BRIAN SEALS 104 MAIN STREET Florence, MS 39073	NONE		RELIEF AID	2,000
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
DOUGLAS KEITH SIGGINS 753 S LINE STREET Ripley, MS 38663	NONE		RELIEF AID	2,000
RICHARD CARLOS BARROW JR 5017 MAIN STREET Moss Point, MS 39562	NONE		RELIEF AID	1,000
BILOXI VA VOLUNTEER SVC 400 VETRANS AVENUE Biloxi, MS 39531	NONE		RELIEF AID	1,000
KELLY ELIZABETH BARTON 2167 ATTALA ROAD Kosciusko, MS 39090	NONE		EDUCATIONAL SCHOLARSHIP	500
SHELBY ELIZABETH CAIN 22300 OLD RIVER ROAD Vancleave, MS 39565	NONE		EDUCATIONAL SCHOLARSHIP	500
JOURDAN LEEANN CUMMINGS 158 HUMMINGBIRD LANE Meadville, MS 39653	NONE		EDUCATIONAL SCHOLARSHIP	500
JORDAN TRAVIS ENGLAND P O BOX 783 Calhoun City, MS 38916	NONE		EDUCATIONAL SCHOLARSHIP	500
CASSIDY LEIGH HOMAN 3865 PONTOCOLA ROAD Shannon, MS 38868	NONE		EDUCATIONAL SCHOLARSHIP	500
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
PAYTON ALANA INGRAM 10111 COUNTY ROAD 430 Meridian, MS 39301	NONE		EDUCATIONAL SCHOLARSHIP	500
JENNA J LEE 2126 JOHN SPEED ROAD Magnolia, MS 39652	NONE		EDUCATIONAL SCHOLARSHIP	500
EMILY CAROLINE MARSHALL 2335 HWY 342 Pontotoc, MS 38863	NONE		EDUCATIONAL SCHOLARSHIP	500
CHELSEA MARIE MILLER 409 KATHLEEN COVE Byram, MS 39272	NONE		EDUCATIONAL SCHOLARSHIP	500
EMILY PATRICK OWEN 132 MULLETT STREET Quitman, MS 39355	NONE		EDUCATIONAL SCHOLARSHIP	500
JUSTIN LYNN RAKESTRAW 1043 CR 353 Dennis, MS 38838	NONE		EDUCATIONAL SCHOLARSHIP	500
MADISON BREANNA RYALS 22 BROOKLYN JANICE ROAD Brooklyn, MS 39425	NONE		EDUCATIONAL SCHOLARSHIP	500
BRANDON TATE STRICKLAND 7 CR 162 Corinth, MS 38834	NONE		EDUCATIONAL SCHOLARSHIP	500
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
KATHERINE LEE TIDWELL 287 COUNTY ROAD 323 Taylor, MS 38673	NONE		EDUCATIONAL SCHOLARSHIP	500
CARLIN HEATHER WEST 4546 MS HWY 413 French Camp, MS 39745	NONE		EDUCATIONAL SCHOLARSHIP	500
BRETT MORGAN SHAFFER 8309B PINE SPRINGS ROAD Meridian, MS 39305	NONE		EDUCATIONAL SCHOLARSHIP	500
BRIANNA DENEAE EASTERLING 1300 TADPOLE ROAD Forest, MS 39074	NONE		EDUCATIONAL SCHOLARSHIP	500
CASSIDY TAYLOR PEARSON 204 MCMINN Louisville, MS 39339	NONE		EDUCATIONAL SCHOLARSHIP	500
KARSON HADLEIGH BUSBY 677 SLADE WOODWARD ROAD Poplarville, MS 39470	NONE		EDUCATIONAL SCHOLARSHIP	500
HEATHER RENEAE GAMMEL 1349 CR 88 New Albany, MS 38652	NONE		EDUCATIONAL SCHOLARSHIP	1,000
BRYNN ABIGAIL LATHAM 334 COOK ROAD Stewart, MS 39767	NONE		EDUCATIONAL SCHOLARSHIP	500
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BAILEY RACHEL MCCARVER 12 THORNGATE DRIVE Brandon, MS 39042	NONE		EDUCATIONAL SCHOLARSHIP	500
KELLI JADE REPULT 200 N THOMAS STREET Tupelo, MS 38801	NONE		EDUCATIONAL SCHOLARSHIP	500
JESSICA NICOLE RODGERS P O BOX 9 Houston, MS 38851	NONE		EDUCATIONAL SCHOLARSHIP	500
LOGAN MCKENZIE RYALS 680 OLD HWY 49 Hattiesburg, MS 39401	NONE		EDUCATIONAL SCHOLARSHIP	500
WILLIAM CARTER SCOTT 136 CR 89 Houston, MS 38851	NONE		EDUCATIONAL SCHOLARSHIP	500
LOGAN MACY SPAYDE 4459 WEST GAY ROAD Diberville, MS 39540	NONE		EDUCATIONAL SCHOLARSHIP	1,000
JACOB LEE STOVALL 721 PIONEER VILLAGE ROAD Senatobia, MS 38668	NONE		EDUCATIONAL SCHOLARSHIP	500
BRANDON LAWRENCE WILSON P O BOX 420 Richton, MS 39476	NONE		EDUCATIONAL SCHOLARSHIP	500
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SAVANNAH GRACE WALLACE 3696 OLYMPIA ROAD SE Mc Call Creek, MS 39647	NONE		EDUCATIONAL SCHOLARSHIP	500
DAKOTA LYN SHOEMAKER 84 PINKERTON ROAD Waynesboro, MS 39367	NONE		EDUCATIONAL SCHOLARSHIP	500
BRANDI SYLVIA JAMES 2361 HWY 29 SOUTH Ellisville, MS 39437	NONE		EDUCATIONAL SCHOLARSHIP	2,500
NATALIE ELYSE EAKIN P O BOX 1100 Raymond, MS 39154	NONE		EDUCATIONAL SCHOLARSHIP	1,710
WALTER CALEB STALLINGS 8735 CR 280 Vossburg, MS 39366	NONE		EDUCATIONAL SCHOLARSHIP	1,835
LODEN BLAKE PORTER SNELL 104 WESTFIELD ROAD Ridgeland, MS 39157	NONE		EDUCATIONAL SCHOLARSHIP	5,000
NATIONAL MASONIC CHILD FOUNDATION P O BOX 41540 Arlington, VA 22204	NONE		CONTRIBUTION	150
PALMER HOME FOR CHILDREN P O BOX 746 Columbus, MS 39703	NONE		CONTRIBUTION	1,000
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
RAINBOW FOR GIRLS OF MS 1316 HARDY STREET Hattiesburg, MS 39401	NONE		CONTRIBUTION	1,500
ORDER OF DEMOLAY P O BOX 7116 Jackson, MS 39282	NONE		CONTRIBUTION	1,500
MSA INFORMATION CENTER 8120 FENTO STREET STE 230 Silver Spring, MD 20910	NONE		CONTRIBUTION	1,500
MURPHY MARTIN HIGHER EDUCATIONAL 2400 - 23RD AVENUE Meridian, MS 39301	UNDER GLOM FOUNDATIO		EDUCATIONAL SCHOLARSHIP	30,000
Total			3a	104,595
b Approved for future payment				
Total			3b	

Federal Supporting Statements

2016 PG01

Name(s) as shown on return

FEIN

GRAND LODGE OF MISSISSIPPI FOUNDATI

27-4648159

Form 990PF - Part II - Line 13

Statement #118

Investments: Other Schedule

<u>Category</u>	<u>Book value (BOY)</u>	<u>Book value (EOY)</u>	<u>FMV (EOY)</u>
INVESTMENT ACCT	<u>4,512,277</u>	<u>4,630,543</u>	
Total	<u>4,512,277</u>	<u>4,630,543</u>	

Federal Supporting Statements

2016 PG01

Your Social Security Number

27-4648159

Name(s) as shown on return

GRAND LODGE OF MISSISSIPPI FOUNDATI

Subsidiary Statement

Form 990PF - Part I - Line 1 - Subsidiary Schedule

Description	Revenue and expenses	Net investment	Adjusted net income
CONTRIBUTION FROM LOCAL LODGES	21,700	0	0
CONTR FROM MURPHY MARTIN EDUCA	33,185	0	0
CONTR FROM VARIOUS OTHER	1,730	0	0
Totals	56,615	0	0

PG01

Statement #103~

Form 990PF - Part I - Line 23 - Other Expenses Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
ALUMNI REUNION	600	0	0	0
MISCELLANEOUS EXPENSE	1,112	0	0	0
Totals	1,712	0	0	0

Federal Supporting Statements

2016 PG01

Your Social Security Number

27-6648159

Name(s) as shown on return

GRAND LODGE OF MISSISSIPPI FOUNDATI

Form 990PF - Part I - Line 16(c) - Other Professional Fees Schedule

Statement #109~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
MANAGEMENT FEE	59,920	0	0	59,920
Totals	59,920	0	0	59,920

PG01

Statement #119~

Form 990PF - Part II - Line 14 - Land Etc. Schedule

Description	Cost or other basis	Accumulated depreciation	End of year book value	FMV
EQUIPMENT	8,627		8,627	
Total	8,627		8,627	

Federal Supporting Statements**2016 PG01**

Name(s) as shown on return

Your Social Security Number

GRAND LODGE OF MISSISSIPPI FOUNDATI

27-4648159

Form 990PF - Part XV - Line 2
Application Submission Information**Grant Program**

EDUCATIONAL SCHOLARS

Applicant Name

DANNY O ALEXANDER

Address2400 23RD AVENUE
Meridian, MS 39301**Telephone**

601-482-2914

Email Address**Form & Content**

APPLICATION

Submission Deadline

NONE

Restrictions on Award

NONE

Federal Supporting Statements**2016 PG02**

Name(s) as shown on return

Your Social Security Number

GRAND LODGE OF MISSISSIPPI FOUNDATI

27-4648159

Form 990PF - Part XV - Line 2
Application Submission Information**Grant Program**

RELEIF AID

Applicant Name

F TOMAS JONES

Address2400 23RD AVENUE
Meridian, MS 39301**Telephone**

601-482-2914

Email Address**Form & Content**

SUBMISSION

Submission Deadline

NONE

Restrictions on Award

NONE