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Form **990-EZ**

**Short Form**  
**Return of Organization Exempt From Income Tax**  
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)  
**Do not enter social security numbers on this form as it may be made public.**  
**Information about Form 990-EZ and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

OMB No 1545-1150  
**2016**  
**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

**A For the 2016 calendar year, or tax year beginning 01-01-2016 , and ending 12-31-2016**

**B** Check if applicable  
☐ Address change  
☐ Name change  
☐ Initial return  
☐ Final return/terminated  
☐ Amended return  
☐ Application pending

**C** Name of organization  
BOURBON WOMEN ASSOCIATION  
Number and street (or P O box, if mail is not delivered to street address) Room/suite  
P O BOX 43097  
City or town, state or province, country, and ZIP or foreign postal code  
LOUISVILLE, KY 40253

**D** Employer identification number  
27-4357586  
**E** Telephone number  
(502) 292-9745  
**F** Group Exemption Number

**G** Accounting Method ☐ Cash ☒ Accrual Other (specify) ☐

**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

**I** Website: [WWW.BOURBONWOMEN.ORG](http://WWW.BOURBONWOMEN.ORG)

**J** Tax-exempt status (check only one) - ☐ 501(c)(3) ☒ 501(c)(6) (insert no ) ☐ 4947(a)(1) or ☐ 527

**K** Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other

**L** Add lines 5b, 6c, and 7b to line 9 to determine gross receipts If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ \$ 161,004

Part I		Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)				Check if the organization used Schedule O to respond to any question in this Part I		<input checked="" type="checkbox"/>		
Revenue	1	Contributions, gifts, grants, and similar amounts received				1	165			
	2	Program service revenue including government fees and contracts				2	121,015			
	3	Membership dues and assessments				3	30,685			
	4	Investment income				4				
	5a	Gross amount from sale of assets other than inventory		5a			5c			
	b	Less cost or other basis and sales expenses		5b						
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)								
	6	Gaming and fundraising events				6d	7,318			
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)		6a						
	b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)							6b	7,318
c	Less direct expenses from gaming and fundraising events		6c							
d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)									
7a	Gross sales of inventory, less returns and allowances		7a			7c				
	b	Less cost of goods sold		7b						
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)								
	8	Other revenue (describe in Schedule O)				8	1,821			
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8				9	161,004			
Expenses	10	Grants and similar amounts paid (list in Schedule O)				10				
	11	Benefits paid to or for members				11				
	12	Salaries, other compensation, and employee benefits				12				
	13	Professional fees and other payments to independent contractors				13	64,163			
	14	Occupancy, rent, utilities, and maintenance				14				
	15	Printing, publications, postage, and shipping				15	222			
	16	Other expenses (describe in Schedule O)				16	60,106			
	17	Total expenses. Add lines 10 through 16				17	124,491			
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)				18	36,513			
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)				19	1,894			
	20	Other changes in net assets or fund balances (explain in Schedule O)				20	0			
	21	Net assets or fund balances at end of year Combine lines 18 through 20				21	38,407			

**Part II**

**Balance Sheets** (see the instructions for Part II)  
Check if the organization used Schedule O to respond to any question in this Part II ☒

	(A) Beginning of year		(B) End of year
<b>22</b> Cash, savings, and investments . . . . .	20,322	<b>22</b>	40,751
<b>23</b> Land and buildings . . . . .		<b>23</b>	
<b>24</b> Other assets (describe in Schedule O) . . . . .	14,600	<b>24</b>	1,400
<b>25</b> Total assets . . . . .	34,922	<b>25</b>	42,151
<b>26</b> Total liabilities (describe in Schedule O). . . . .	33,028	<b>26</b>	3,744
<b>27</b> Net assets or fund balances (line 27 of column (B) must agree with line 21)	1,894	<b>27</b>	38,407

**Part III**

**Statement of Program Service Accomplishments** (see the instructions for Part III)  
Check if the organization used Schedule O to respond to any question in this Part III ☒  
What is the organization's primary exempt purpose?  
TO BE AN INDEPENDENT RESOURCE AND INSPIRATIONAL FORUM FOR BRINGING WOMEN OF ALL AGE GROUPS TOGETHER COLLECTIVELY TO SHARE OUR BOURBON AFFINITY  
Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

**Expenses**  
(Required for section 501(c)(3) and 501(c)(4) organizations, optional for others )

<b>28</b> See Additional Data Table		
(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>28a</b>	
<b>29</b> (Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>29a</b>	
<b>30</b> (Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>30a</b>	
<b>31</b> Other program services (describe in Schedule O) . . . . . (Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>31a</b>	
<b>32</b> Total program service expenses (add lines 28a through 31a) <b>32</b>		60,328

**Part IV**

**List of Officers, Directors, Trustees, and Key Employees** (list each one even if not compensated — see the instructions for Part IV)  
Check if the organization used Schedule O to respond to any question in this Part IV. ☒

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
MICHELE BOWLING	0 50	0	0	0
PAST PRESIDENT				
CARLA CARLTON	0 50	0	0	0
BOARD MEMBER				
ABBY CISELL	0 50	0	0	0
BOARD MEMBER				
BONNIE EISERT	0 50	0	0	0
BOARD MEMBER				
CYNDI GATTERDAM	0 50	0	0	0
BOARD MEMBER				
CLAUDIA JACKSON	0 50	0	0	0
SECRETARY/TREASURER				
LISA MORSMAN	0 50	0	0	0
VICE PRESIDENT				
CAROL ORMAY	0 50	0	0	0
BOARD MEMBER				
SUSAN REIGLER	1 00	0	0	0
PRESIDENT				
KERRI RICHARDSON	0 50	0	0	0
BOARD MEMBER				
PEGGY STEVENS	1 00	0	0	0
CHAIR EMERITUS				
AUDREY PETTY	1 00	0	0	0
EXECUTIVE DIRECTOR				

**Part V Other Information** (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V ) Check if the organization used Schedule O to respond to any question in this Part V . . . . . ☒

	Yes	No
<b>33</b> Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O . . . . .	<b>33</b>	No
<b>34</b> Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions) . . . . .	<b>34</b>	No
<b>35a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)? . . . . .	<b>35a</b>	No
<b>b</b> If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O . . . . .	<b>35b</b>	
<b>c</b> Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III . . . . .	<b>35c</b>	No
<b>36</b> Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N . . . . .	<b>36</b>	No
<b>37a</b> Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ <b>37a</b> 0		
<b>b</b> Did the organization file <b>Form 1120-POL</b> for this year? . . . . .	<b>37b</b>	
<b>38a</b> Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? . . . . .	<b>38a</b>	No
<b>b</b> If "Yes," complete Schedule L, Part II and enter the total amount involved . . . . .	<b>38b</b>	
<b>39</b> Section 501(c)(7) organizations Enter . . . . .		
<b>a</b> Initiation fees and capital contributions included on line 9 . . . . .	<b>39a</b>	
<b>b</b> Gross receipts, included on line 9, for public use of club facilities . . . . .	<b>39b</b>	
<b>40a</b> Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ▶ , section 4912 ▶ , section 4955 ▶ . . . . .		
<b>b</b> Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . .	<b>40b</b>	
<b>c</b> Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ . . . . .		
<b>d</b> Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization ▶ . . . . .		
<b>e</b> All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T . . . . .	<b>40e</b>	No
<b>41</b> List the states with which a copy of this return is filed ▶ . . . . .		
<b>42a</b> The organization's books are in care of ▶ ORGANIZATION OFFICER Telephone no ▶ (502) 292-9745 Located at ▶ P O BOX 43097 LOUISVILLE, KY ZIP + 4 ▶ 40253		
<b>b</b> At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . .	<b>42b</b>	No
If "Yes," enter the name of the foreign country ▶ . . . . .		
See the instructions for exceptions and filing requirements for <b>FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)</b> . . . . .		
<b>c</b> At any time during the calendar year, did the organization maintain an office outside the U S ? . . . . .	<b>42c</b>	No
If "Yes," enter the name of the foreign country ▶ . . . . .		
<b>43</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> - Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year . . . . . ▶ <b>43</b>		
<b>44a</b> Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . .	<b>44a</b>	No
<b>b</b> Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . .	<b>44b</b>	No
<b>c</b> Did the organization receive any payments for indoor tanning services during the year? . . . . .	<b>44c</b>	No
<b>d</b> If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O . . . . .	<b>44d</b>	
<b>45a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? . . . . .	<b>45a</b>	No
<b>45b</b> Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions) . . . . .	<b>45b</b>	

		<b>Yes</b>	<b>No</b>
<b>46</b>	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . . . . .	<b>46</b>	No

**Part VI Section 501(c)(3) organizations only**  
All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.  
Check if the organization used Schedule O to respond to any question in this Part VI . . . . . ☐

		<b>Yes</b>	<b>No</b>
<b>47</b>	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II . . . . .	<b>47</b>	
<b>48</b>	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . .	<b>48</b>	
<b>49a</b>	Did the organization make any transfers to an exempt non-charitable related organization? . . . . .	<b>49a</b>	
<b>49b</b>	If "Yes," was the related organization a section 527 organization? . . . . .	<b>49b</b>	

**50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

**f** Total number of other employees paid over \$100,000 . . . . . ►

**51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

**d** Total number of other independent contractors each receiving over \$100,000. . . . . ►

**52** Did the organization complete Schedule A? **NOTE.** All Section 501(c)(3) organizations must attach a completed Schedule A . . . . . ► ☐ **Yes** ☐ **No**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	***** Signature of officer		2017-05-12 Date		
	SUSAN REIGLER, PRESIDENT Type or print name and title				
<b>Paid Preparer Use Only</b>	Print/Type preparer's name JOHN P SCHMIDT CPA	Preparer's signature	Date 2017-05-12	Check <input type="checkbox"/> if self-employed	PTIN P00844042
	Firm's name ► JOHN P SCHMIDT CPA PSC			Firm's EIN ► 61-1276110	
	Firm's address ► 209 TOWNEPARK CIRCLE SUITE 100 LOUISVILLE, KY 40243			Phone no. (502) 254-1040	

May the IRS discuss this return with the preparer shown above? See instructions . . . . . ► ☒ **Yes** ☐ **No**

Additional Data

Software ID:  
Software Version:  
EIN: 27-4357586  
Name: BOURBON WOMEN ASSOCIATION

Form 990EZ, Part III - Statement of Program Service Accomplishments

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.		Expenses (Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)	
<div>28</div> <div>1 TO PROMOTE AND UNDERSTAND THE HISTORY AND HERITAGE OF BOURBON2 EDUCATING WOMEN ON BOURBON AND SPIRIT PORTFOLIOS3 CREATING EDUCATIONAL OPPORTUNITIES SURROUNDING THE CULTURE AND LIFESTYLE OF BOURBON4 TO PUBLISH INFORMATION REGARDING BOURBON PRODUCTS AND DESTINATIONS5 SPEAKING TO THIS FEMALE MARKET6 TO SUPPORT AND MAKE CHARITABLE CHARITABLE CONTRIBUTIONS FOR THE ADVANCEMENT OF WOMEN IN THE BOURBON INDUSTRY7 TO PARTNER WITH THE BOURBON INDUSTRY TO ENRICH THE ECONOMIC IMPACT AND TO ACT AS A CATALYST IN ENGAGING THE FEMALE MARKET</div> <div>(Grants \$ 0)</div> <div>If this amount includes foreign grants, check here . . . <input type="checkbox"/></div>		28a	60,328

Form 990EZ, Part III - Statement of Program Service Accomplishments	
Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.	Expenses (Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)
<div>29</div> <div>HELD EVENTS THROUGHOUT THE YEAR TO ALLOW MEMBERS AND NON-MEMBERS AN OPPORTUNITY TO MINGLE, NETWORK AND LEARN ABOUT BOURBON AND OTHER SPIRITS</div> <div>(Grants \$ 0)</div> <div>If this amount includes foreign grants, check here . . . <input type="checkbox"/></div>	<div>29a</div> <div>0</div>

## **TY 2016 Transfers Personal Benefits Contracts Declaration**

**Name:** BOURBON WOMEN ASSOCIATION

**EIN:** 27-4357586

**Declaration:** THE ORGANIZATION DID NOT, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY,OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT.THE ORGANIZATION, DID NOT, DURING THE YEAR, PAY ANY PREMIUMS, DIRECTLY,OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT.



<b>SCHEDULE O</b> (Form 990 or 990-EZ)  <small>Department of the Treasury Internal Revenue Service</small>	<b>Supplemental Information to Form 990 or 990-EZ</b> Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ▶ Attach to Form 990 or 990-EZ. ▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at <a href="http://www.irs.gov/form990">www.irs.gov/form990</a> .	<small>OMB No 1545-0047</small> <b>2016</b> <b>Open to Public Inspection</b>
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Name of the organization BOURBON WOMEN ASSOCIATION	Employer identification number 27-4357586
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**990 Schedule O, Supplemental Information**

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 8 - OTHER REVENUE	DESCRIPTION ROYALTY REVENUE AMOUNT 1821

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 16 - OTHER EXPENSES	DESCRIPTION CREDIT CARD FEES AMOUNT 3005 DESCRIPTION EVENT EXPENSE AMOUNT 42854 DESCRIPTION INSURANCE AMOUNT 1902 DESCRIPTION LEGAL AND PROFESSIONAL FEES AMOUNT 1238 DESCRIPTION MEETING AND MEALS EXPENSE AMOUNT 3124 DESCRIPTION OFFICE EXPENSE AMOUNT 1278 DESCRIPTION WEBSITE AND COMMUNICATIONS AMOUNT 3513 DESCRIPTION DONATION TO CHARITY AMOUNT 1895 DESCRIPTION MERCHADISE RETAIL EXPENSES AMOUNT 423 DESCRIPTION TAXES & LICENSES AMOUNT 49 DESCRIPTION MEMBERSHIP COMM FOR AMBASSADORS AMOUNT 745 DESCRIPTION PROMOTIONAL EXPENSE AMOUNT 80 TOTAL TO FORM 990-EZ, LINE 16 60106

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990-EZ, PART II, LINE 24 - OTHER ASSETS	DESCRIPTION ACCOUNTS RECEIVABLE BEG OF YEAR AMOUNT 14500 END OF YEAR AMOUNT 1250 DE SCRIPTION UNDEPOSITED FUNDS BEG OF YEAR AMOUNT 100 END OF YEAR AMOUNT 150

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990-EZ, PART II, LINE 26 - OTHER LIABILITIES	DESCRIPTION ACCOUNTS PAYABLE BEG OF YEAR AMOUNT 18015 END OF YEAR AMOUNT 0 DESCRIPTION DEFERRED REVENUE BEG OF YEAR AMOUNT 15000 END OF YEAR AMOUNT 0 DESCRIPTION SALES TAX PAYABLE BEG OF YEAR AMOUNT 13 END OF YEAR AMOUNT 19 DESCRIPTION DEFERRED DUES RENEWAL BEG OF YEAR AMOUNT 0 END OF YEAR AMOUNT 3725