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DLN: 93491199000177

2016

OMB No 1545-0052

Return of Private Foundation

Form 990-PF

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	caler	ndar year 2016, or tax year beginning 01-01-20)16 , aı	nd en	nding 12-31-	2016	
		undation & TONI BADER CHARITABLE			A Employer Id	entification numbe	r
		ION INC	_		27-4281614		
		d street (or P O box number if mail is not delivered to street address) LAND DRIVE	Room/suite		B Telephone nu	mber (see instructioi	าร)
					(317) 253-9812	2	
		n, state or province, country, and ZIP or foreign postal code LIS, IN 46228			C If exemption	application is pendin	g, check here
G Cl	neck al	ll that apply	former public charity		D 1. Foreian or	ganizations, check he	ere \Box
		Final return Amended return	,		_	ganizations meeting	▶ ⊔
		Address change Name change				k here and attach co	
H C	neck tv	pe of organization ✓ Section 501(c)(3) exempt private (foundation			undation status was t n 507(b)(1)(A), chec	
		n 4947(a)(1) nonexempt charitable trust			under sectio	11 307(D)(1)(A), chec	k nere - —
I Fa	ır mark	ket value of all assets at end J Accounting method	☑ Cash ☐ Accru	al		ation is in a 60-month	
		from Part II, col (c), ◆\$ 6,367,485	be on cash basis)		under sectio	n 507(b)(1)(B), chec	k here
Da	rt I	Analysis of Revenue and Expenses (The total		Г			(d) Disbursements
144		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	(a) Revenue and expenses per books	(b)	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach					
	2	schedule) Check ▶ ☑ If the foundation is not required to attach					
Ð		Sch B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	145,634		137,534		
	5a	Gross rents					
	b	Net rental income or (loss)	70.070				
Ē	6a	Net gain or (loss) from sale of assets not on line 10	70,978				
Revenue	b	Gross sales price for all assets on line 6a 1,051,754			70.070		
ă	7	Capital gain net income (from Part IV, line 2)			70,978		
	8	Net short-term capital gain					
	10a	Gross sales less returns and allowances					
	b	Less Cost of goods sold					
	c	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	216,612		208,512		
	13	Compensation of officers, directors, trustees, etc	17,000		1,700		15,300
	14	Other employee salaries and wages	·				
Ş	15	Pension plans, employee benefits					
nse	16a	Legal fees (attach schedule)					
<u>6</u>	b	Accounting fees (attach schedule)	9 8,150		4,075		4,075
and Administrative Expenses	С	Other professional fees (attach schedule)	38,944		38,944		0
ŧξ	17	Interest					
stra	18	Taxes (attach schedule) (see instructions)	1,870		1,870		0
Ē	19	Depreciation (attach schedule) and depletion	20,000		0		
₽	20	Occupancy					
ΑP	21	Travel, conferences, and meetings	149		75		74
an	22	Printing and publications					
bju	23	Other expenses (attach schedule)	5,300		0		5,300
Operating	24	Total operating and administrative expenses.					
<u>6</u>		Add lines 13 through 23	91,413		46,664		24,749
0	25	Contributions, gifts, grants paid	303,545				278,545
	26	Total expenses and disbursements. Add lines 24 and 25	394,958		46,664		303,294
	27	Subtract line 26 from line 12					
	a	Excess of revenue over expenses and disbursements	-178,346				
	ь	Net investment income (If negative, enter -0-)			161,848		
	С	Adjusted net income(if negative, enter -0-)					
For	Paper	work Reduction Act Notice, see instructions.			Cat No 11289>	(For	m 990-PF (2016)

2,230,137

6,199,587

189.167

189,167

6,010,420

6,010,420

6.199.587

[چە

36,667

0

2,506,665

16,667

6,367,485

214 167

214,167

6,153,318

6,153,318

6,367,485

2

3

4

5

6

6,010,420

-178,346

321,244

6,153,318

6,153,318 Form **990-PF** (2016)

486

2,506,665

16.667

6,367,485

486

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Investments—other (attach schedule)

Less accumulated depreciation (attach schedule) ▶ 43,333

Total assets (to be completed by all filers—see the

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here ▶

Paid-in or capital surplus, or land, bldg, and equipment fund

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

.

Analysis of Changes in Net Assets or Fund Balances

Land, buildings, and equipment basis

instructions Also, see page 1, item I)

Other assets (describe > _

Other liabilities (describe -_

Unrestricted

Permanently restricted

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Add lines 1, 2, and 3

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize) -

Enter amount from Part I, line 27a

Temporarily restricted

12

13

14

15

16

17

18

19

20

21

22 23

24

28

29

31

Part III

2

Liabilities

lances

Bal 25

Fund 26

ō

Assets 27

Net 30 (f)

Depreciation allowed

(or allowable)

(j)

Adjusted basis

as of 12/31/69

b C d e

b C d e

b c d е

2

Part V

(e)

Gross sales price

(i)

FMV as of 12/31/69

a See Additional Data Table

in Part I, line 8

(a)

Base period years Calendar

year (or tax year beginning in)

2015

2014

2013

2012

2011

2 Total of line 1, column (d)

5 Multiply line 4 by line 3

instructions

a See Additional Data Table

			Page 3		
Income					
te, o)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)		
Cost or	(g) other basis ense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
Excess	on 12/31/69 (k) of col (ı) (յ), ıf any	Gains (Col (l col (k), but not	h) gain minus less than -0-) or om col (h))		

Capital gain net income or (net capital loss)

Complete only for assets showing gain in column (h) and owned by

If (loss), enter -0- in Part I, line 7 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-

If gain, also enter in Part I, line 7

2

3

If section 4940(d)(2) applies, leave this part blank

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

number of years the foundation has been in existence if less than 5 years

4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5

6 Enter 1% of net investment income (1% of Part I, line 27b)

8 Enter qualifying distributions from Part XII, line 4

Adjusted qualifying distributions

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the

.

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

Enter the appropriate amount in each column for each year, see instructions before making any entries

274,692

335,537

270,713

159,205

148,056

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI

Net value of noncharitable-use assets

6,383,827

5,979,006

5,600,767

3,955,482

2,550,736

2

3

4

5

6

7

8

(d) Distribution ratio

(col (b) divided by col (c))

70,978

🗌 Yes 🗸 No

0 043029

0 056119

0 048335

0 040249

0 058044

0 245776

0 049155

6,117,472

300,704

302,322

303,294

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1,618

	If "Yes," attach the statement requir	ed b	y Regulations section 53	4945-5(d)					
6 a	Did the foundation, during the year,	rece	eive any funds, directly or	indirectly, to pay premiu	ims on				
	a personal benefit contract?				· 🗌 Yes 🗸				
b	Did the foundation, during the year,	pay	premiums, directly or ind	irectly, on a personal bei	nefit contract?	NO	6b		No
	If "Yes" to 6b, file Form 8870					Ī			
7a	At any time during the tax year, was	the	foundation a party to a p	rohibited tax shelter tran	nsaction? Yes				
b	If yes, did the foundation receive an				∟ Yes 💌	No	7b		
	Information About O		· · · · · · · · · · · · · · · · · · ·		nagers, Highly Paid Er	nplov	vees.		
Pa	and Contractors		,,		g, g ,		, ,		
1	List all officers, directors, trustee	s. f	oundation managers an	d their compensation	(see instructions).				
	List all officers, affectors, trastee	<i>5</i> ,			(d)				
	(a) Name and address		Title, and average hours per week	(c) Compensation (If not paid, enter	Contributions to employee			se acc	
	(a) mame and address	(b) devoted to position	-0-)	benefit plans and deferred	(e)	other	allowa	nces
	Addıtıonal Data Table		-	-	compensation	1			
see	Additional Data Table								
2	Compensation of five highest-pai	d er	nployees (other than th	ose included on line 1		ne, er	nter "I	NONE.	
	(a)		Title, and average		Contributions to				
Na	ame and address of each employee pa	ıd	hours per week	(c) Compensation	employee benefit plans and deferred			e acco allowar	
	more than \$50,000		(b) devoted to position		(d) compensation	(0)		anomai	1000
NON	E								
			1						
			1						
			1						
Tota	I number of other employees paid ove	r¢	50,000	1					
OLA	in number of other employees paid over	н фС		· · · · · · · · ·		Г	004)-PF (2016
						For	пээ	,-PF	/U15

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Part VIII Information About Officers, Directors, Trustees, and Contractors (continued)	Foundation Managers, Highly Pa	aid Employees,
3 Five highest-paid independent contractors for professional service	ces (see instructions). If none, enter	"NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		• 0
Part IX-A Summary of Direct Charitable Activities		_
List the foundation's four largest direct charitable activities during the tax year Include rel		r of Expenses
organizations and other beneficiaries served, conferences convened, research papers produ	uced, etc	
1		
		
2		
2		
2		
3		
		
4		
4		
Part IX-B Summary of Program-Related Investments (see	<u> </u>	
Describe the two largest program-related investments made by the foundation during t	the tax year on lines 1 and 2	Amount
1		
2		+
2		
All other program-related investments. See instructions		
all other program-related investments. See instructions		
<u> </u>		
Total. Add lines 1 through 3		▶ 0
		Form 990-PF (2016)

1a

1b

2

За 3b

4

5

303,294

303.294

1.618

301.676

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Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

1

2

3

4

5

b From 2012. . . c From 2013. . **d** From 2014. .

XII, line 4 ▶ \$

indicated below:

e From 2015.

Page 9

304.256

281.825

22,431

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0

	٠,	· ·	
P	art XIII	Undistributed Income (see instruc	tions)
1	Distributable	e amount for 2016 from Part XI. line 7	

1	Distributable amount for 2016 from Part XI, line 7
2	Undistributed income, if any, as of the end of 2016
а	Enter amount for 2015 only
b	Total for prior years 20
3	Excess distributions carryover, if any, to 2016
а	From 2011

f Total of lines 3a through e. 4 Qualifying distributions for 2016 from Part

a Applied to 2015, but not more than line 2a

b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions).

5 Excess distributions carryover applied to 2016

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 **b** Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount —see instructions e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must

(If an amount appears in column (d), the

6 Enter the net total of each column as

be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2017.

10 Analysis of line 9

a Excess from 2012. . . **b** Excess from 2013. . c Excess from 2014. . . . d Excess from 2015. . e Excess from 2016. .

Subtract lines 7 and 8 from line 6a

d Applied to 2016 distributable amount. e Remaining amount distributed out of corpus

same amount must be shown in column (a))

as of the end of 2016	
, 20 , 20	
r, if any, to 2016	
	1

(a)

Corpus

0

(b)

Years prior to 2015

(c)

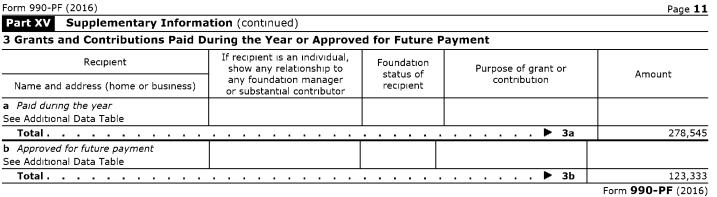
2015

21,469

21,469

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

THE FOUNDATION, AS STATED IN ITS BYLAWS, WILL MAKE CONTRIBUTIONS TO QUALIFIED EXEMPT ORGANIZATIONS UNDER SECTION 501(C) (3) OF THE INTERNAL REVENUE CODE FOR, BUT NOT LIMITED TO, THE FOLLOWING PURPOSES LITERACY, JEWISH EDUCATION, NATIONWIDE RECYCLING PROGRAMS, ALTERNATIVE ENERGY, CLASSICAL MUSICAL EDUCATION, PUBLIC RADIO AND TELEVISION, MUSEUMS, WILDLIFE



	amounts unless otherwise indicated	Unrelated bus	siness income	Excluded by section	512, 513, or 514	(e) Related or exempt
1 Program	n service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
	and contracts from government agencies					
_	rship dues and assessments					
	st on savings and temporary cash ments					
	ds and interest from securities.			14	145,634	
	tal income or (loss) from real estate					
	financed property ebt-financed property					
	ntal income or (loss) from personal property					
7 Other II	nvestment income					
	or (loss) from sales of assets other than cory			18	70,978	
	ome or (loss) from special events			10	70,370	
	profit or (loss) from sales of inventory					
	revenue a					
2 Suptota 3 Total:	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)		0	13	216,612	216,612
See worksl	neet in line 13 instructions to verify calculatio	ns)			′	
Part XVI	-B Relationship of Activities to th				ad importantly to	
Line No.	L Evoluin holow how each activity for which					
▼	Explain below how each activity for which the accomplishment of the foundation's ex instructions)		ther than by prov	viding funds for such		
▼	the accomplishment of the foundation's ex		ther than by prov	viding funds for such		
V	the accomplishment of the foundation's ex		ther than by prov	riding funds for such		
V	the accomplishment of the foundation's ex		ther than by prov	iding funds for such		
V	the accomplishment of the foundation's ex		ther than by prov	riding funds for such		
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	the accomplishment of the foundation's ex		ther than by prov	riding funds for such		
	the accomplishment of the foundation's ex		ther than by prov	riding funds for such		

Page **13** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 Yes No (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Ca	ısh			1a(1)	No
				1a(2)	No
b Other to	ransactions				
(1) Sa	les of assets to a nonchar	itable exempt organization		1b(1)	No
				1b(2)	No
(3) Re	ntal of facilities, equipmer	nt, or other assets.		1b(3)	No
		its		1b(4)	No
				1b(5)	No
(6) Per	formance of services or m	embership or fundraising solicitations		1b(6)	No
c Sharing	of facilities, equipment, n	nailing lists, other assets, or paid employees		1c	No
In any t	(b) Amount involved	Ingement, show in column (d) the value of t	(d) Description of transfers, transactions, and sha	arıng arrange	ments
	,	ectly affiliated with, or related to, one or moi cCode (other than section 501(c)(3)) or in se	re tax-exempt organizations ection 527?[□Yes [√ No

b If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship

of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Sign May the IRS discuss this return Here 2017-07-17 with the preparer shown below Title Signature of officer or trustee Date (see instr.)? 🗹 Yes 🗆 No Print/Type preparer's name Preparer's Signature Date PTIN Check if self-P00983298 employed ▶ □ NICHOLAS C HOPKINS 2017-07-17 Paid CPA **Preparer** Firm's name ▶ SPONSEL CPA GROUP LLC Firm's EIN ▶27-0851983 **Use Only** 251 N ILLINOIS ST STE 450 Firm's address ▶

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best Phone no (317) 608-6699 INDIANAPOLIS, IN 46204

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (b) (c) (d) How acquired (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation ALLIANZGI NFJ INTERNATIONAL VALUE FUND CLASS A M/F 2016-01-01 2016-11-07 MACYS INCORPORATED 2016-01-11 2016-03-07 PROSHARES S&P 500 DIVIDEND ARISTOCRATS ETF 2016-11-04 2016-12-06 ROYCE PENNSYLVANIA MUTUAL FUND INVESTSMENT CLASS N/L 2016-01-01 2016-03-04 ADVANSIX INCORPORATED 2012-12-11 2016-11-04 2014-07-10 2016-11-07 ALLIANZGI NFJ INTERNATIONAL VALUE FUND CLASS A M/F AMERISOURCEBERGEN CORPORATION 2013-03-05 2016-11-22 EASTMAN CHEMICAL COMPANY 2016-11-30 2011-03-02 ROYCE PENNSYLVANIA MUTUAL FUND INVESTSMENT CLASS N/L 2011-08-05 2016-03-04 UNITEDHEALTH GROUP INCORPORATED 2014-05-23 2016-12-06 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 3,745 3,873 -128 67.055 56.611 10,444 32,332 30,890 1,442 21,277 20,785 492 1,030 548 482 144,186 207,883 -63,697 136,701 84,452 52,249 27,347 27,347 0 90,877 -20,938 111,815 31,487 15,764 15,723 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (i) **(I)** Losses (from col (h)) (k) over col (j), if any (j) as of 12/31/69 -128 10,444 1,442 492 482 -63,697 52,249 -20,938 15,723

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (b) (c) (d) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) Date acquired Date sold How acquired P-Purchase (mo, day, yr) (mo, day, yr) D-Donation VANGUARD SHORT TERM CORPORATE BOND INDEX 2012-12-28 2016-12-06 VERIZON COMMUNICATIONS INC. 2011-02-17 2016-04-08 WEATHERFORD INTERNATIONAL LTD 2013-06-24 2016-11-02 WF & COMPANY NEW 2012-10-25 2016-12-06 CHECK POINT SOFTWARE TECH LIMITED ORD (ISRAEL) 2014-12-22 2016-04-21 Ρ CAPITAL GAINS DIVIDENDS Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) (f) 198,584 200,634 -2,050 28,380 28.612 -232 46,002 -5,359 51,361 55,253 34,027 21,226 128,892 106,174 22,718 38.606 38,606 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (i) **(1)** Losses (from col (h)) (i) as of 12/31/69 (k) over col (1), if any -2,050 -232 -5.359 21,226 22,718 38,606

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, hours per week not paid, enter Contributions to (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred compensation

ROBERT N BADER	CHAIRMAN/PRESIDENT	2,500	0	0
5262 ROLAND DRIVE INDIANAPOLIS, IN 46228	5 00			
TONI R BADER	SECRETARY/TREASURER	2,500	0	0
	15 00			

DIRECTOR

DIRECTOR

DIRECTOR

DIRECTOR

DIRECTOR

1 00

1 00

1 00

1 00

1 00

SARA MEYER

JOSHUA BADER

43-16 204TH STREET BAYSIDE, NY 11361 JAIME CARMODY

11640 THISTLEHILL DRIVE LOVELAND, OH 45140

1318 W CORNELIA AVE CHICAGO, IL 60657 DANIELLE WARRENBURG

1122 E 57TH STREET INDIANAPOLIS, IN 46220

251 N ILLINOIS STREET SUITE 450 INDIANAPOLIS, IN 46204

THOMAS J SPONSEL

5262 ROLAND DRIVE INDIANAPOLIS,IN 46228				
TONI R BADER	SECRETARY/TREASURER	2,500	0	0
5262 ROLAND DRIVE INDIANAPOLIS, IN 46228	5 00			

3,250

2,500

2,000

2,250

2,000

0

0

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Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

ROBERT N BADER

TONI R BADER

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment						
Recipient	If recipient is an individual, show any relationship to	Foundation status of recipient	Purpose of grant or contribution	Amount		
Name and address (home or business)	any foundation manager or substantial contributor					
a Paid during the year						
DOROT INC 171 W 85TH ST NEW YORK, NY 10024	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	8,333		
INDIANAPOLIS LIBRARY FOUNDATION PO BOX 6134 INDIANAPOLIS, IN 46206	NO RELATIONSHIP	PC	PROGRAMMATIC FUNDING - CHILDREN'S PROGRAMS AND LITERARY STUDY	5,000		
THE NEA FOUNDATION FOR THE IMPROVEMENT OF EDUCATION 1201 16TH STREET NW WASHINGTON, DC 20036	NO RELATIONSHIP	PC	EDUCATOR GRANTS	15,000		
VH1 SAVE THE MUSIC FOUNDATION	NO RELATIONSHIP	PC PC	PROGRAMMATIC FUNDING -	10.000		

THE NEA FOUNDATION FOR THE IMPROVEMENT OF EDUCATION 1201 16TH STREET NW WASHINGTON, DC 20036	NO RELATIONSHIP	PC	EDUCATOR GRANTS	15,000
VH1 SAVE THE MUSIC FOUNDATION 1515 BROADWAY 20TH FLOOR NEW YORK NY 10036	NO RELATIONSHIP	PC	PROGRAMMATIC FUNDING - RESTORE FULL MUSIC PROGRAM	10,000

WASHINGTON, DC 20036				
VH1 SAVE THE MUSIC FOUNDATION 1515 BROADWAY 20TH FLOOR NEW YORK, NY 10036	NO RELATIONSHIP	PC	PROGRAMMATIC FUNDING - RESTORE FULL MUSIC PROGRAM	10

1515 BROADWAY 20TH FLOOR NEW YORK, NY 10036	NO RELATIONSHIP	PC	RESTORE FULL MUSIC PROGRAM	10,000
BOOK TRUCK 14525 WEDDINGTON ST	NO RELATIONSHIP	PC	EDUCATION	5,000

1515 BROADWAY 20TH FLOOR NEW YORK, NY 10036			RESTORE FULL MUSIC PROGRAM	,
BOOK TRUCK 14525 WEDDINGTON ST SHERMAN OAKS, CA 91411	NO RELATIONSHIP	PC	EDUCATION	5,

NEW YORK, NY 10036				
BOOK TRUCK 14525 WEDDINGTON ST SHERMAN OAKS, CA 91411	NO RELATIONSHIP	PC	EDUCATION	5

BOOK TRUCK 14525 WEDDINGTON ST SHERMAN OAKS, CA 91411	NO RELATIONSHIP	PC	EDUCATION	5
Total				278.545

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
JBI INTERNATIONAL 110 E 30TH STREET NEW YORK, NY 10016	NO RELATIONSHIP	PC	SUPPORTING THE VISUALLY IMPAIRED	3,000
NOBLE INC 7701 EAST 21ST STREET INDIANAPOLIS, IN 46219	NO RELATIONSHIP	PC	SUPPORT FOR PEOPLE WITH DISABILITIES	4,000
BROOKLYN PUBLIC LIBRARY 10 GRAND ARMY PLAZA BROOKLYN, NY 11238	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000
RONALD MCDONALD HOUSE OF INDIANA INC 435 LIMESTONE STREET INDIANAPOLIS, IN 46202	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	7,500
ISRAEL TENNIS CENTERS FOUNDATION INC 3275 W HILLSBORO BLVD DEERFIELD BEACH, FL 33442	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000

Total . 278,545 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
826 MICHIGAN INC 115 E LIBERTY ANN ARBOR, MI 48104	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	10,000
PURDUE RESEARCH FOUNDATION 1281 WIN HENTSCHEL BLVD WEST LAFAYETTE, IN 479064182	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,745
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000
UBUNTU EDUCATION FUND	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS	10,000

ĺ	CIMON VOLITH FOUNDATION INC	NO DEL ATTONICI ED	200	CENEDAL CURRORT TOWARDS	10.00
	UBUNTU EDUCATION FUND 32 BROADWAY SUITE 414 NEW YORK, NY 10004	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	10,00
	605 THIRD AVENUE NEW YORK, NY 10158			MISSION	

•				
UBUNTU EDUCATION FUND 32 BROADWAY SUITE 414 NEW YORK, NY 10004	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	10,0
SIMON YOUTH FOUNDATION INC	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS	10,0

32 BROADWAY SUITE 414 NEW YORK, NY 10004	NO RELATIONSHIP	PC	MISSION	10
SIMON YOUTH FOUNDATION INC	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS	10

32 BROADWAY SUITE 414 NEW YORK, NY 10004			MISSION	
SIMON YOUTH FOUNDATION INC 225 WEST WASHINGTON STREET INDIANAPOLIS IN 46204	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	10,000

NEW YORK, NY 10004				
SIMON YOUTH FOUNDATION INC 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	10,000

225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204		MISSION	
Total	 		278,545

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
AMERICAN ALLIANCE OF MUSEUMS 2451 CRYSTAL DRIVE SUITE 1005 ARLINGTON, VA 22202	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	12,500	
FORT COLLINS MUSEUM OF DISCOVERY 408 MASON COURT FORT COLLINS, CO 80524	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	2,200	
CHEF ANN FOUNDATION PO BOX 20708 BOULDER, CO 80308	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	2,500	
THE EDIBLE SCHOOLYARD PROJECT 1517 SHATTUCK AVE BERKELEY, CA 94709	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	25,000	

CHEF ANN FOUNDATION PO BOX 20708 BOULDER, CO 80308	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	2,5
THE EDIBLE SCHOOLYARD PROJECT 1517 SHATTUCK AVE BERKELEY, CA 94709	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	25,0

NO RELATIONSHIP PC GENERAL SUPPORT TOWARDS 2,500

NAMI INDIANA INC PO BOX 22697

INDIANAPOLIS, IN 46222 MISSION

Total . . 278,545

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
B'NAI B'RITH YOUTH ORGANIZATION 800 8TH STREET NW WASHINGTON, DC 20001	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	4,000	
SEACOLOGY 1623 SOLANO AVENUE BERKELEY, CA 94707	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	10,000	
PURCHASED INC PO BOX 531956 INDIANAPOLIS, IN 46253	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	2,500	
SIGNAL RETURN INC 1345 DIVISION ST DETROIT, MI 48207	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000	

SIGNAL RETURN INC 1345 DIVISION ST DETROIT, MI 48207	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000
PURCHASED INC PO BOX 531956 INDIANAPOLIS, IN 46253	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	2,500

1345 DIVISION ST DETROIT, MI 48207			MISSION	
SOCIETY OF ST VINCENT DE PAUL	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS	10,0

OCIETY OF ST VINCENT DE PAUL NO RELATIONSHIP PC GENERAL SUPPORT TOWARDS MISSION NDIANAPOLIS, IN 46218	10,00

278,545

SOCIETY OF ST VINCENT DE PAUL	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS	
3001 E 30TH ST			MISSION	
INDIANAPOLIS, IN 46218				

Total . .

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
KIDS DANCE OUTREACH 456 N MERIDIAN ST INDIANAPOLIS, IN 46204	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	8,000
YOUNG STORYTELLERS FOUNDATION 923 E THIRD STREET NO 307 LOS ANGELES, CA 90013	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	2,500
JEWISH FAMILY & CHILDREN'S SERVICE 1430 MAIN STREET WALTHAM, MA 02451	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	3,600
EASTERN MARKET CORPORATION 2934 RUSSELL DETROIT, MI 48207	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	2,500
GIRLS INCORPORATED OF GREATER INDIANAPOLIS 3935 N MERIDIAN STREET INDIANAPOLIS, IN 46208	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000

Total . . 3a 278,545

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or Amount Recipient show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year GLOBAL NOMADS GROUP NO RELATIONSHIP PC GENERAL SUPPORT TOWARDS 5,000 132 NASSAU STREET SUITE 822 MISSION NEW YORK, NY 10038 SOUTH BRONX UNITED PO BOX 1267 PC NO RELATIONSHIP GENERAL SUPPORT TOWARDS 1,000 BRONX, NY 10451 MISSION ST FRANCIS SERAPH MINISTRIES NO RELATIONSHIP PC **GENERAL SUPPORT TOWARDS** 4,000 1615 VINE STREET MISSION CINCINNATI, OH 45202 REAL LIFE 101 SCHOLARSHIP FUND NO RELATIONSHIP PC GENERAL SUPPORT TOWARDS 2,000 5700 CROOKS ROAD NO 225 MISSION

PC

GENERAL SUPPORT TOWARDS

MISSION

6,667

278,545

NO RELATIONSHIP

TROY, MI 48098

62 BAYARD ST

Total . . 3a

BROOKLYN, NY 11222

THE MUSEUM OF FOOD AND DRINK

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
HENRY FORD MUSEUM 20900 OAKWOOD BOULEVARD DEARBORN, MI 48124	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	35,000	
INDIANA JEWISH HISTORICAL SOCIETY 6301 CONSTITUTIONAL DRIVE FORT WAYNE, IN 46804	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000	
MIDDLETOWN CONCERT CHORALE PO BOX 2449 MIDDLETOWN, NY 10940	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	1,000	
KEEP INDIANAPOLIS BEAUTIFUL 1029 FLETCHER AVENUE SUITE 100 INDIANAPOLIS, IN 46203	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	10,000	
INTERNATIONAL VIOLIN COMPETITION OF INDIANAPOLIS 32 E WASHINGTON ST SUITE 1320 INDIANAPOLIS, IN 46204	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	2,500	

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278,545

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TY 2016 Accounting Fo	ees Sch	edule				
_						
Name: ROBERT & TONI BADER CHARITABLE FOUNDATION INC EIN: 27-4281614						
Category	Am	ount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
ACCOUNTING		8,150	4,075		4,075	

efile GRAPHIC pr	int - DO N	OT PROCESS	As Filed Data	-				DLN: 934	91199000177	
Note: To capture the full content of this document, please select landscape mode (11" \times 8.5") when printing.										
TY 2016 Dep	TY 2016 Depreciation Schedule									
		Name: F	ROBERT & TONI	BADER CHARIT	ABLE					
			OUNDATION IN							
		EIN: 2	27-4281614							
Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included	

3 000000000000

20,000

SOFTWARE

2014-11-15

60,000

23,333 SL

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TY 2016 Investments Corporate Bonds Schedule

Name: ROBERT & TONI BADER CHARITABLE

FOUNDATION INC.

FOUNDATION INC EIN: 27-4281614		
Name of Bond	End of Year Book Value	End of Year Fair Market Value
ALCOA INC.	26,594	26,594
BANK OF AMERICA CORPORATION	27,835	27,835
CITIGROUP INC.	25,117	25,117
CONAGRA INC	30,239	30,239
ENTERPRISE PRODUCTS OPERATING LP	51,219	51,219
CITIGROUP INC.	50,793	50,793
DUKE CAPITAL CORPORATION	28,088	28,088
EASTMAN CHEMICAL COMPANY	0	0
GOLDMAN SACHS GROUP, INC.	26,924	26,924
KOHLS CORPORATION	49,428	49,428
MORGAN STANLEY	53,077	53,077
NORFOLK SOUTHERN CORPORATION	28,597	28,597
SYMANTEC CORPORATION	25,646	25,646
TIME WARNER, INC.	26,687	26,687
VERIZON COMMUNICATIONS DTD 03 27 09 6 350 04 01 20	0	0
WEATHERFORD INTL LTD	0	0
KRAFT FOODS GROUP, INC.	54,155	54,155
KLA-TENCOR CORP	52,931	52,931

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DLN: 93491199000177

TY 2016 Investments Corporate Stock Schedule

Name: ROBERT & TONI BADER CHARITABLE

FOUNDATION INC

EIN: 27-4281614					
Name of Stock	End of Year Book Value	End of Year Fair Market Value			
ABBOTT LABS COM	57,615	57,615			
AMERISOURCEBERGEN CORPORATION	0	0			
APPLE INC COM	121,611	121,611			
BLACKROCK INC COM	95,135	95,135			
CHECK POINT SOFTWARE TECH	0	0			
CISCO SYS INC COM	135,990	135,990			
DIAGEO P L C SPON ADR NEW (UNITED KINGDOM)	103,940	103,940			
DISNEY WALT COMPANY	104,220	104,220			
DOMINION RES INC VA NEW COM	114,885	114,885			
DUKE ENERGY CORP NEW COM	84,062	84,062			
HALLIBURTON COMPANY	162,270	162,270			
HOME DEPOT INC	167,600	167,600			
HONEYWELL INTERNATIONAL INCORPORATED	202,738	202,738			
JOHNSON & JOHNSON COM	144,012	144,012			
JPMORGAN CHASE & CO COM	215,725	215,725			
LINCOLN NATL CORPORATION	132,540	132,540			
MICROSOFT CORP COM	233,025	233,025			
MONDELEZ INTERNATIONAL INCORPORATED	55,413	55,413			
PEPSICO INC COM	130,787	130,787			
PROCTER & GAMBLE CO COM	105,100	105,100			
UNION PAC CORP COM	155,520	155,520			
UNITEDHEALTH GROUP INC	208,052	208,052			
VERIZON COMMUNICATIONS INC COM	148,183	148,183			
WELLS FARGO & COMPANY NEW	110,220	110,220			
BRISTOL MYERS SQUIBB COMPANY (BMY)	87,660	87,660			

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TY 2016 Investments - Other Schedule

Name: ROBERT & TONI BADER CHARITABLE

FOUNDATION INC

EIN: 27-4281614						
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value			
ALLIANZGI NFJ INTERNATIONAL	FMV	0	0			
DOUBLELINE TOTAL RETURN BOND FUND	FMV	149,251	149,251			
EURO PAC GROWTH FD CL F-1	FMV	212,354	212,354			
JPMORGAN MID CAP VALUE FUND	FMV	189,680	189,680			
HARTFORD WORLD BOND FUND	FMV	392,551	392,551			
HENDERSON INTERNATIONAL OPPORTUNITIES FUND CLASS W N/L	FMV	298,935	298,935			
KEELEY FDS INC SMCAP VALUE I	FMV	249,576	249,576			
OAK RIDGE SMALL CAP	FMV	149,704	149,704			
OPPENHEIMER DEVELOPING MKTS CL A	FMV	243,690	243,690			
OPPENHEIMER STEELPATH	FMV	88,155	88,155			
VANGUARD INTERNATIONAL VALUE FUND	FMV	278,811	278,811			
ROYCE FD PENN MUT INV	FMV	0	0			
VANGUARD SHORT TERM CORPORATE BOND INDEX	FMV	158,740	158,740			
WILLIAM BLAIR EMERGING MARKETS SM CAP GROWTH FUND	FMV	95,218	95,218			

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
E	IN: 27-4281614			
	FOUNDATION	INC		
Nar	ne: ROBERT & TO	NI BADER CHARIT	ABLE	
TY 2016 Land, Etc. Schedule				
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43,333

16,667

60,000

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TY 2016 Other Assets Scheduk	2		
Name:	ROBERT & TONI BA	DER CHARITABLE	

EIN: 27-4281614

Other Assets Schedule

DIVIDENDS RECEIVABLE

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End of Year - Book Value

486

End of Year - Fair Market Value

486

Description

FOUNDATION INC

Beginning of Year -**Book Value**

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TY 2016 Other Expenses Schedule									
Name:	ROBERT & TON:	I BADER CHARITA	ABLE						
	27-4281614								
Other Expenses Schedule									
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes					
SOFTWARE MAINTENANCE	5,300	0		5,300					

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491199000177					
TY 2016 Other Increases Schedule								
Name:	ROBERT & TO	NI BADER CHARITABLE						
EIN:	27-4281614							
De	escription		Amount					
UNREALIZED GAINS ON INVESTMENTS			321,244					

efile GRAPHIC print - DO NOT PROCE	DL	N: 93491199000177						
TY 2016 Other Professional Fees Schedule								
Name: ROBERT & TONI BADER CHARITABLE FOUNDATION INC EIN: 27-4281614								
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				
INVESTMENT FEES	38,944	38,944		0				

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TY 2016 Taxes Schedule					
	Name: ROBERT & TONI BADER CHARITABLE FOUNDATION INC				
	EIN:	27-4281614			
Category	Amount		Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES		1,870	1,870		0