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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning _____, and ending _____

Name of foundation

THE STEWART B. ECKERS CHARITABLE TRUST

Number and street (or P O box number if mail is not delivered to street address)

22 W. PENNSYLVANIA AVENUE

Room/suite

606

City or town, state or province, country, and ZIP or foreign postal code

TOWSON, MD 21204

G Check all that apply.

Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)

J Accounting method. Cash Accrual

► \$ 3,103,723. (Part I, column (d) must be on cash basis)

A Employer identification number

27-2267080

B Telephone number

410-339-7313

C If exemption application is pending, check here ► D 1 Foreign organizations, check here ► 2 Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	Interest on savings and temporary cash investments	15,665.	15,665.	STATEMENT 1	
	4 Dividends and interest from securities	66,368.	66,368.	STATEMENT 2	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	114,321.			
	b Gross sales price for all assets on line 6a	114,321.			
	7 Capital gain net income (from Part IV, line 2)		114,321.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	196,354.	196,354.		3,750.
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	5,000.	1,250.		
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees	STMT 3	11,042.	0.	11,042.
	b Accounting fees	STMT 4	1,900.	0.	1,900.
	c Other professional fees	RECEIVED STMT 5	37,032.	37,032.	0.
	17 Interest				
	18 Taxes	36 MAY 01 2016 STMT 6	1,941.	749.	0.
	19 Depreciation and depletion	RS			
	20 Occupancy				
	21 Travel, conferences, and meetings	UI			
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses. Add lines 13 through 23	56,915.	39,031.		16,692.
	25 Contributions, gifts, grants paid	139,500.			139,500.
	26 Total expenses and disbursements. Add lines 24 and 25	196,415.	39,031.		156,192.
	27 Subtract line 26 from line 12.	<61. >			
	a Excess of revenue over expenses and disbursements				
	b Net investment income (if negative, enter -0-)		157,323.		
	c Adjusted net income (if negative, enter -0-)			N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year		
			(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing	90,622.	72,890.	72,890.	
	2	Savings and temporary cash investments				
	3	Accounts receivable ►				
		Less, allowance for doubtful accounts ►				
	4	Pledges receivable ►				
		Less, allowance for doubtful accounts ►				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ►				
		Less, allowance for doubtful accounts ►				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations	STMT 7	142,090.	0.	0.
	b	Investments - corporate stock				
	c	Investments - corporate bonds	STMT 8	234,295.	0.	0.
	11	Investments - land, buildings, and equipment: basis ►				
		Less accumulated depreciation ►				
	12	Investments - mortgage loans				
	13	Investments - other	STMT 9	2,664,695.	3,030,833.	3,030,833.
	14	Land, buildings, and equipment: basis ►				
		Less accumulated depreciation ►				
	15	Other assets (describe ►)				
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		3,131,702.	3,103,723.	3,103,723.
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ►)				
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22)		0.	0.	
		Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
		and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
		and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds		3,131,702.	3,103,723.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		0.	0.	
	30	Total net assets or fund balances		3,131,702.	3,103,723.	
	31	Total liabilities and net assets/fund balances		3,131,702.	3,103,723.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,131,702.
2	Enter amount from Part I, line 27a	2	<61. >
3	Other increases not included in line 2 (itemize) ►	3	0.
4	Add lines 1, 2, and 3	4	3,131,641.
5	Decreases not included in line 2 (itemize) ► UNREALIZED LOSS ON INVESTMENTS	5	27,918.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,103,723.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES		P		
b CAPITAL GAINS DIVIDENDS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 100,306.			100,306.	
b 14,015.			14,015.	
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69		(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(l) Gains (Col. (h)) gain minus col. (k), but not less than -0- or Losses (from col. (h))
a				100,306.
b				14,015.
c				
d				
e				
2 Capital gain net income or (net capital loss)		(i) If gain, also enter in Part I, line 7 (j) If (loss), enter -0- in Part I, line 7	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h)) gain minus col. (k), but not less than -0- or Losses (from col. (h))
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8				
				2 114,321.
				3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	132,810.	3,198,891.	.041518
2014	59,743.	3,226,336.	.018517
2013	93,944.	3,097,417.	.030330
2012	146,364.	3,024,255.	.048397
2011	183,173.	3,050,546.	.060046

2 Total of line 1, column (d)

2 .198808

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .039762

4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5

4 3,094,452.

5 Multiply line 4 by line 3

5 123,042.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 1,573.

7 Add lines 5 and 6

7 124,615.

8 Enter qualifying distributions from Part XII, line 4

8 156,192.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: a 2016 estimated tax payments and 2015 overpayment credited to 2016 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2017 estimated tax ►	1	1,573.
2			2	0.
3			3	1,573.
4			4	0.
5			5	1,573.
6a	1,840.		6a	
6b			6b	
6c			6c	
6d			6d	
7	1,840.		7	1,840.
8			8	
9			9	
10	267.		10	267.
11			11	0.

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
1c	Did the foundation file Form 1120-POL for this year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► MD	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X
14 The books are in care of ► <u>THE FOUNDATION</u> Located at ► <u>22 W. PENNSYLVANIA AVENUE, NO. 606, TOWSON, MD</u>	Telephone no. ► <u>410-339-7313</u> ZIP+4 ► <u>21204</u>	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	N/A
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	Yes X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> X Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ►	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ►	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> X No
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to.

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

 Yes No Yes No Yes No Yes No Yes No

N/A

►

5b

 Yes No Yes No

6b

X

 Yes No

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
VICKI HEAVEL 22 W. PENNSYLVANIA AVENUE, #606 TOWSON, MD 21204	TRUSTEE 2.00	5,000.	0.	0.
ALEX HASSANI 22 W. PENNSYLVANIA AVENUE, #606 TOWSON, MD 21204	TRUSTEE 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ►

0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1 THE FOUNDATION AWARDS GRANTS AND CONTRIBUTIONS TO OTHER SECTION 501(C)(3) ORGANIZATIONS.	Expenses
	0.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1 N/A	Amount
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	3,088,023.
b Average of monthly cash balances	1b	53,553.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	3,141,576.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	3,141,576.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	47,124.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,094,452.
6 Minimum investment return Enter 5% of line 5	6	154,723.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

1 Minimum investment return from Part X, line 6	1	154,723.
2a Tax on investment income for 2016 from Part VI, line 5	2a	1,573.
b Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	1,573.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	153,150.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	153,150.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	153,150.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1a	156,192.
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1b	0.
b Program-related investments - total from Part IX-B	2	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	3a	
3 Amounts set aside for specific charitable projects that satisfy the:	3b	
a Suitability test (prior IRS approval required)	4	156,192.
b Cash distribution test (attach the required schedule)	5	1,573.
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	6	154,619.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b		
6 Adjusted qualifying distributions. Subtract line 5 from line 4		

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				153,150.
2 Undistributed income, if any, as of the end of 2016			138,914.	
a Enter amount for 2015 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016.				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4. ► \$	156,192.			
a Applied to 2015, but not more than line 2a			138,914.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				17,278.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				135,872.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE ATTACHED LISTING	NONE	PC	TO BE USED IN ACCORDANCE WITH THE STATED PURPOSE OF THE PUBLIC CHARITY	139,500.
Total			► 3a	139,500.
<i>b Approved for future payment</i>				
NONE				
Total			► 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments				1 4	15,665.
4 Dividends and interest from securities				1 4	66,368.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory				1 8	114,321.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)			0.		196,354.
13 Total. Add line 12, columns (b), (d), and (e)				13	196,354.

(See worksheet in line 13 instructions to verify calculations.)

Relationship of Activities to the Accomplishment of Exempt Purposes

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
EDWARD JONES #13322	15,665.	15,665.	
TOTAL TO PART I, LINE 3	15,665.	15,665.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
EDWARD JONES #13322	1.	0.	1.	1.	
EDWARD JONES #13323	5.	0.	5.	5.	
EDWARD JONES #14251	33,137.	12,624.	20,513.	20,513.	
EDWARD JONES #14252	47,240.	1,391.	45,849.	45,849.	
TO PART I, LINE 4	80,383.	14,015.	66,368.	66,368.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	11,042.	0.		11,042.
TO FM 990-PF, PG 1, LN 16A	11,042.	0.		11,042.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	1,900.	0.		1,900.
TO FORM 990-PF, PG 1, LN 16B	1,900.	0.		1,900.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	37,032.	37,032.		0.
TO FORM 990-PF, PG 1, LN 16C	37,032.	37,032.		0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX 2016 EXCISE TAX EST PAYMENT	749.	749.		0.
TO FORM 990-PF, PG 1, LN 18	1,192.	0.		0.
	1,941.	749.		0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	7
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
EDWARD JONES - GOV'T OBLIGATIONS	X		0.	0.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			0.	0.

FORM 990-PF	CORPORATE BONDS		STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EDWARD JONES - CORPORATE BONDS	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10C	0.	0.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
EDWARD JONES - MUTUAL FUNDS & ETFS	FMV	3,030,833.	3,030,833.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,030,833.	3,030,833.

The Stewart B. Eckers Charitable Trust
 Form 990-PF 2016
 27-2267080

1/1/2016 through 12/31/16

2016 Distribution Detail Worksheet

Date Num Description

TIN

Address

Category

Amount

1/12/2016	1161	Pride of Baltimore	52-1189136	2700 Lighthouse Point East, Suite 330, Baltimore, MD 21224	DISTRIBUTION AAH	-1,000
1/12/2016	1162	Habitat for Humanity of the Chesapeake	52-1226188	3741 Commerce Drive, Suite 309, Baltimore, MD 21227	DISTRIBUTION AAH	-2,000
1/12/2016	1163	Metro Maryland Youth for Christ	52-0957095	8900 Belair Road, Baltimore, MD 21236	DISTRIBUTION AAH	-3,000
1/12/2016	1164	Act4Youth, Inc	26-2090910	P O Box 11068, Baltimore, MD 21212	DISTRIBUTION AAH	-2,000
3/10/2016	1166	Friends School of Baltimore	52-0591602	5114 N Charles Street, Baltimore, Md 21210	DISTRIBUTION AAH	-1,000
3/10/2016	1167	Friends School of Baltimore	52-0591602	5114 N Charles Street, Baltimore, Md 21210	DISTRIBUTION AAH	-1,000
3/10/2016	1168	Alzheimer's Association	52-1219428	1825 York Road, Lutherville, MD 21093	DISTRIBUTION AAH	-1,000
3/10/2016	1169	Mt Washington Pediatric Hospital	1708 W Rogers Avenue, Baltimore, MD 21209	DISTRIBUTION AAH	-1,000	
4/8/2016	1172	Tidewell Hospice	59-1911861	5955 Rand Blvd, Sarasota, FL 34238	DISTRIBUTION AAH	-1,500
4/12/2016	1173	The Great Chesapeake Bay Swim proceeds benefit March	13-1846366	913 Ridgebrook Road, Suite 312, Monkton, MD 21152	DISTRIBUTION AAH	-1,000
4/12/2016	1174	Helping Orphans Prosper Everywhere, Inc	04-3851212	5310 Old Court Road, Suite 301, Randallstown, MD 21133	DISTRIBUTION AAH	-2,000
4/26/2016	1175	Believe Big, Inc	45-2665196	4821 Butler Road, Suite 1D, Glyndon, MD 21136	DISTRIBUTION AAH	-1,000
5/19/2016	1176	Race for Hope DC(National Brain Tumor Society)	20-4351427	c/ Nicola Beddoe ABC@ 1717 Rhode Island Ave , NW, Ste 700 W: DISTRIBUTION AAH	DISTRIBUTION AAH	-1,000
			52-6001143	400 Cathedral Street, Baltimore, MD 21298		
5/19/2016	1177	Enoch Pratt Free Library	52-1224493	7200 Sollers Point Road, Baltimore, MD 21222	DISTRIBUTION AAH	-1,000
6/1/2016	1179	CCBC Foundation	75-3076695	324 Central Avenue, Glyndon, MD 21071	DISTRIBUTION VH	-2,000
6/8/2016	1196	Baltimore Bays Soccer Club, Inc	52-0591554	3300 Gaither Road, Baltimore, MD 21224	DISTRIBUTION AAH	-3,000
6/8/2016	1197	Board of Child Care	04-2609788	115 Bradford Street Provincetown, MA 02657	DISTRIBUTION AAH	-2,000
6/24/2016	1198	Center for Coastal Studies	52-2053491	200 East Joppa Road, Suite 407, Towson, MD 21286	DISTRIBUTION AAH	-1,000
7/6/2016	1199	Komen Maryland Race for the Cure	26-0113443	P O Box 3606, Glyndon, Maryland 21071	DISTRIBUTION AAH	-1,000
7/11/2016	1200	Courage Lion - Courage Unlimited, Inc	45-2407918	9039 Sunni Shadé Court, Perry Hall, MD 21128	DISTRIBUTION AAH	-3,000
7/28/2016	1201	FC USA Soccer, Inc	52-0857991	11210 York Road, Cockeysville, Md 21030	DISTRIBUTION AAH	-4,000
9/13/2016	1202	Cockeysville Volunteer Fire Company, Inc	52-0608912	205 Bloomsbury Avenue, Catonsville, MD 21228	DISTRIBUTION AAH	-1,000
9/29/2016	1203	The Children's Home	52-2006048	8 Fox Knoll Court, Timonium, MD 21093	DISTRIBUTION AAH	-3,000
9/29/2016	1204	Kendall Burrows Foundation	52-1735830	1445 North Bend Road, Jarrettsville, MD 21084	DISTRIBUTION VH	-2,500
9/29/2016	1205	North Bend Elementary School PTA	23-7200739	1200 18th Street, NW, Suite 400, Washington, DC 20036	DISTRIBUTION AAH	-5,000
10/4/2016	1206	Food Research and Action Center	52-0796550	P O Box 352, Chestertown, MD 21620	DISTRIBUTION AAH	-2,000
10/5/2016	1207	The Humane Society of Kent County	52-206366	1430 Wallace Street, Baltimore, MD 21230	DISTRIBUTION AAH	-2,000
10/5/2016	1208	Baltimore International Seafarer's Center	26-2070321	670 Newfield St, Site B Middletown, CT 06457	DISTRIBUTION AAH	-2,000
10/7/2016	1209	U S Pain Foundation	52-0591899	600 W Chesapeake Avenue, Towson, MD 21204	DISTRIBUTION AAH	-2,000
10/7/2016	1210	Orokawa YMCA - YMCA of Central MD	27-2904997	P O Box 368 119 Pondfield Road	DISTRIBUTION AAH	-2,000
10/17/2016	1211	One Love Foundation	47-5311258	1700 Wharf Road, Sparrows Point, MD 21219	DISTRIBUTION AAH	-1,000
10/17/2016	1212	Wounded Warriors Day on the Bay, Inc	52-1910621	610 Patriot Lane, Millersville, MD 21108	DISTRIBUTION AAH	-5,000
10/17/2016	1213	Old Mill Middle North	20-5388929	3500 Rockenbach Road, Ft Meade, MD 20755	DISTRIBUTION AAH	-5,000
10/17/2016	1214	MacArthur Middle School				

Part XV

3a
 Grant Paid

The Stewart B. Ekers Charitable Trust
Form 990-PF
2016

Part XV
3a
Grants Paid

10/18/2016	1215 Archdiocese of Baltimore - Apostleship of the Sea Fund	320 Cathedral Street, Baltimore, MD 21201
10/24/2016	1216 Bykota Senior Center	52-1228615 611 Central Avenue, Towson, Maryland 21204
10/25/2016	1217 Helping Orphans Prosper Everywhere, Inc	04-3851212 5310 Old Court Road, Suite 301, Randallstown, MD 21133
10/28/2016	1218 Pot Spring Elementary School	23-7030969 2410 Springlake Drive, Timonium, MD 21093
10/28/2016	1219 Orem's Elementary School	30-0001110 711 Highville Road, Baltimore, MD 21221
10/28/2016	1220 Sisters Academy of Baltimore	34-1975939 139 First Avenue, Baltimore, MD 21227
11/9/2016	1048 Baltimore Polytechnic Institute Foundation	52-1604007 1400 West Cold Spring Lane, Baltimore, MD 21209
11/9/2016	1049 Autism Speaks	20-2329938 1 East 33rd St., 4th Floor, New York, NY 10016
11/10/2016	1050 Habitat for Humanity of the Chesapeake	52-1226188 3741 Commerce Drive, Suite 309, Baltimore, MD 21227
11/10/2016	1051 Planned Parenthood of Maryland	52-0607930 330 N Howard Street, Baltimore, MD 21201
11/10/2016	1052 Make A Wish Foundation	53-1306075 9475 Deereco Road, Ste 306 Timonium, MD 21093
11/21/2016	1053 Scott Hamilton Cares Foundation	47-2328142 2095 Lakeside Center, Suite 101, Knoxville, Tennessee 37922
12/19/2016	1054 Friends School of Baltimore	52-0591602 5114 N Charles Street, Baltimore, Md 21210
12/19/2016	1055 Friends School of Baltimore	52-0591602 5114 N Charles Street, Baltimore, Md 21210
12/19/2016	1056 Giving Back	26-4714181 P O Box 461, Seavema Park, MD 21146
12/19/2016	1057 Itnens Foundation	26-2361654 2050-A Rockrose Avenue, Baltimore, MD 21211
12/19/2016	1058 Healey International Relief Foundation	22-3850041 573 Bayrestown Road, Lumberton, NJ 08048
12/19/2016	1059 Light House	52-1671388 10 Hudson Street, Annapolis, MD 21401
12/19/2016	1060 Maryland Public Television	52-1224503 11767 Owings Mills Boulevard, Owings Mills, MD 21117

-139,500