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Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052 2016

Open to Public Inspection

► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

F	or cale	endar year 2016 or tax year beginning	, 2016,	and ending		,		_	
_	The Sherman S. Shaw Foundation A Employer identification number 27-1671715								
3	43 M	McHenry Gin Road De, LA 71202		ı	В	Telephone number (see inst		_	
P.	10111	JC, IR 71202		ı	C	If exemption application is		_ 7	
G	Che	ck all that apply Initial return	Initial return of a forn	ner public charity		1 Foreign organizations, chec		7	
		Final return Address change	Amended return Name change			2 Foreign organizations meet	ے ے ing the 85% test, check	_	
H	Che	ck type of organization X Section 501	(c)(3) exempt private f			here and attach computation	n ► [╛	
ī	Fair r	Section 4947(a)(1) nonexempt charitable to market value of all assets at end of year J Acc	rust Other taxable pounting method X C	orivate foundation	E	If private foundation status under section 507(b)(1)(A)]	
		n Part II, column (c), line 16)	Other (specify)		F	If the foundation is in a 60		_ 	
ΓĒ			column (d) must be or	i casii basis)		under section 507(b)(1)(B)	, check here	ᅼ	
L	Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)	(a) Revenue and expenses per books	(b) Net investmer income	nt	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)		
_		(see instructions)) 1 Contributions, gifts, grants, etc., received (attach schedule)						_	
		2 Check X if the foundation is not required to attach Sch. B						\exists	
		3 Interest on savings and temporary cash investments	13,355.	13,35		N/A		_	
/!nz ~ c	l	4 Dividends and interest from securities 5 a Gross rents	14,548.	14,54	8.			-	
		b Net reintal income or (loss)							
	R	6 a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a. 15, 429.	429.					4	
	E V	7 Capital gain net income (from Part IV, line 2)		42	9.			\dashv	
	E N	8 Net short-term capital gain						7	
	Ë	9 Income modifications 10 a Gross sales less						\Box	
	-	returns and allowances				'		ļ	
	}	b Less Cost of goods sold							
	ļ	C Gross profit or (loss) (attach schedule). 11 Other income (attach schedule)						-	
		See Statement 1	368.						
		12 Total. Add lines 1 through 11	28,700.	28,33	<u> 2.</u>			二	
]	Compensation of officers, directors, trustees, etcOther employee salaries and wages	0.					—	
		14 Other employee salaries and wages 15 Pension plans, employee benefits				I RECE			
	А	16a Legal fees (attach schedule)						_	
	Ď M	b Accounting fees (attach sch)				B IIIN 1	2017	_	
	. 1 N	c Other professional fees (attach sch) See St 2	938.	93	8.		5011	_	
į	P . S	17 Interest 18 Taxes (attach schedule)(see instrs) See Stm 3	369.	36	9.				
:	P S T R A T	19 Depreciation (attach schedule) and depletion						_	
	N V	20 Occupancy			_			' 	
	G É	21 Travel, conferences, and meetings22 Printing and publications.				 			
İ	A E X P	23 Other expenses (attach schedule)		<u> </u>		 		_	
	E N					<u> </u>		_	
	S E	24 Total operating and administrative expenses. Add lines 13 through 23	1.307	1,30	7.				
	3 (25 Contributions, gifts, grants paid Part XV	1,307. 30,300.	2,50	<u> </u>		30,300	_	
	ı	26 Total expenses and disbursements. Add lines 24 and 25	31,607.	1,30	7.		30,300		
_		27 Subtract line 26 from line 12.		=, -			-,	\neg	
		a Excess of revenue over expenses and disbursements	-2,907.						
		b Net investment income (if negative, enter -0-).	2,307.	27,02	25.	<u> </u>		7	
		C Adjusted net income (if negative, enter -0-)							

BAA For Paperwork Reduction Act Notice, see instructions.

TEEA0504L 12/16/16

Form **990-PF** (2016)



Par	H	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End o	
-		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing .		10 502	10 503
	2	Savings and temporary cash investments Accounts receivable	23,409.	10,593.	10,593.
	3	Less allowance for doubtful accounts			
	4	Pledges receivable			
	7	Less allowance for doubtful accounts	·		
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	"	disqualified persons (attach schedule) (see instructions)	1		
	7	Other notes and loans receivable (attach sch)			
A	Ì	Less allowance for doubtful accounts ▶			
š	8	Inventories for sale or use			
A S E T	9	Prepaid expenses and deferred charges			
Ś	10	a Investments – US and state government obligations (attach schedule) Statement 4	64 005	64 005	55 500
	l		64,935.	64,935.	66,693.
	i	b Investments — corporate stock (attach schedule) Statement 5 c Investments — corporate bonds (attach schedule) Statement 6	48,561.	48,561.	285.
	l	Composition composition (constitution)	508,697.	518,606.	500,191.
	''	Investments – land, buildings, and equipment basis.			
		Less accumulated depreciation (attach schedule)			
	ŀ	Investments – mortgage loans.			
	13	,			
	14	Land, buildings, and equipment: basis Less accumulated depreciation			
		(attach schedule)			
	15	·			
	16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I).	645,602.	642,695.	577,762.
Ţ	17	Accounts payable and accrued expenses			
Å	18	Grants payable .			
B	19	Deferred revenue .			
Ĺ	20	Loans from officers, directors, trustees, & other disqualified persons			
†	21	Mortgages and other notes payable (attach schedule)			
ŀ	22	Other liabilities (describe	<u> </u>		
E S	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
N F E U	24	Unrestricted .	645,602.	642,695.	
T N	25	Temporarily restricted			
A D	26	Permanently restricted			
A B A L A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
EL	27	• • • • • •		<u> </u>	
SNC	28				
OERS	29	Retained earnings, accumulated income, endowment, or other funds	C45 C00	C42 C05	
КЭ	30 31	Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances	645,602.	642,695.	
		(see instructions)	645,602.	642,695.	
Par		Analysis of Changes in Net Assets or Fund Balance	es		
1	Tota	al net assets or fund balances at beginning of year – Part II, coli -of-year figure reported on prior year's return)	umn (a), line 30 (must ag	ree with	645,602.
2		er amount from Part I, line 27a .		2	-2,907.
3		r increases not included in line 2 (itemize).		3	2,301.
4		lines 1, 2, and 3.		4	642,695.
5		eases not included in line 2 (itemize)		5	
6	Tota	al net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), lı	ne 30 6	642,695.

, ikai	(a) List and describe	the kind(s) of property sold (e.g., rouse, or common stock, 200 shares	eal estate.	(b) How acquire P — Purchase D — Donation	(mo , dav, vr)	(d) Date sold (mo , day, yr)
	15000 Prudential Fi	nancial Inc Bond		P	10/23/13	11/29/16
t						
					- 	
						
e		(f) Depreciation allowed	(a) Cost or other he	cic .	(h) Corp or	(1000)
	(e) Gross sales price	(or allowable)	(g) Cost or other ba plus expense of sa	le	(h) Gain or (e) plus (f) n	
			1	<u>5,000.</u>		429.
t						
						
		<u> </u>				
				·co		
		ring gain in column (h) and owned b		/69	(i) Gains (Col gain minus col (k), l	
	(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any		than -0-) or Losses (1	
	 					429.
Ŀ						
(
(<u> </u>					
€						
2	Capital gain net income or (ne		enter in Part I, line 7 ter -0- in Part I, line 7	- 2	!	429.
3	Net short-term capital gain or	(loss) as defined in sections 1222(5) and (6)			
	If gain, also enter in Part I, line in Part I, line 8	e 8, column (c) (see instructions)	f (loss), enter -0-	-		0.
Pai		r Section 4940(e) for Reduce	d Tax on Net Investm			
lf 'Y	es,' the foundation does not qua	ction 4942 tax on the distributable a	complete this part		Yes	X No
		each column for each year, see the in	structions before making any	entries		
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	Net value of noncharitable-use as	sets	(d) Distributio (col. (b) divided	
	2015	34,631.	61	3,261.		0.056470
	2014	39,610.	64	1,622.		0.061734
	2013	28,979.		9,595.		0.046028
	2012	30,500.		1,358.		0.051576
	2011	1,200.	53	6,604.		0.002236
2	Total of line 1, column (d).			2	!	0.218044
3	Average distribution ratio for the number of years the foundation	ne 5-year base period — divide the n has been in existence if less than	total on line 2 by 5, or by t 5 years	he	3	0.043609
4	Enter the net value of nonchar	ritable-use assets for 2016 from Par	t X, line 5	4	,	586,579.
5	Multiply line 4 by line 3			_5	<u>i</u>	25,580.
6	Enter 1% of net investment inc	come (1% of Part I, line 27b)		-	3	270.
7	Add lines 5 and 6			7	,	25,850.
8	Enter qualifying distributions fi		41	10/ 1		30,300.
	If line 8 is equal to or greater that Part VI instructions	in line 7, check the box in Part VI, line	ip, and complete that part i	using a 1% tax	rate. See the	

Part VI Excise Tax Based on Investment Income (Section 49400), 4940(b), 4940(b), or 4948 – see instructions) 1 a Exempt general purchased section 4950(c), deck here	Form 990-PF (2016) The Sherman S. Shaw Foundation 27-16	571715		Р	age 4
Demestic foundations that meet the section 4940(e) requirements in Part V, chock here. * [X] and enter 1% of Part I, line 27b. chlock here. * [X] and enter 1% of Part 1% of Part 1% of Part 28b. line 28b. chlock here. * [X] and enter 1% of Part	Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in	structions	5)		
b Domestic foundations that meet the section \$40(e) requirements in Part V, check here: X and enter 15 to C Part I, ince 27b c. All other domestic foundations enter 2% of line 27b Exempt forces on a control only. Others enter -0.) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 3 Add lines 1 and 2 4 Subtitle A (noncime) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment and 2015 overgoyment created to 2016 6 Exempt forcegin organizations - Lax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 Exempt forcegin organizations - Lax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 Exempt forcegin organizations - Lax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 Exempt forcegin organizations - Lax withheld at source c Tax paid with application for extension of the storage of the soundation of lax line 15 the file and 1 source 10 Overpayment if line 7 is more than the table if line 5 and 8, enter the animal overpaid 10 Exempt forcegin organization of all time 5 and 8, enter the animal overpaid 10 Exempt forcegin organization of line 10 bits forced the 2017 sentential translated tax Refunded 11 Part VII-A Statements Regarding Activities 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participated or inference in any political administed tax Refunded 11 Yes Nonchard Nonchard Nonchard Nonchard Nonchard Nonchard	, 1 a Exempt operating foundations described in section 4940(d)(2), check here				
check here. * Mand enter 1% of Part I, line 27b c All other donestic foundations enter 2% of line 27b Energit through any analysis and taxable foundations only. Others enter 49, 3 fine 27b Energit through any and taxable foundations only. Others enter 49, 3 and taxable foundations only. Others enter 49, 3 and 270 and three 1 and 2 and		1			
c All other domests foundations enter 2% of the 27b Exempt foreign organizations enter 4% of Part I, line 12, cal. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (incomore) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Bexempt foreign organizations – tax withheld at source care and the subtract of the company organizations. Tax based on investment income. Subtract line 4. If Form 2220 is attached decared the 2012 feature of the company organizations or line 10 feature organizations. The subtract line 4. If Form 2220 is attached decared to 2012 feature organizations. The subtract line 4. If Form 2220 is attached feature in the total of lines 5 and 8, enter the amount overpaid. 7 Total credits and payments Add lines 6 and 8, enter the amount overpaid. 10 Decayment If line? Is make than the botal of lines 5 and 8, enter the amount overpaid. 11 Darring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference in any political campaign. 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference in any political campaign. 1 During the tax year, the thin 5100 during the year (either directly or indirectly) for political purposes (see institutions for the definition). 1 During the ta		1		2	<u>:70.</u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment fincome. Subtract line 4 from line 3 if zero or fess, enter -0- 6 Credits/Payments a 2016 stremsted tax pmts and 2015 overpayment credited to 2016 6 Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8968) 6 Enter any penalty for underpayment of estimated tax. Check here G Backup withholding erroreously withheld 7 Total credits and payments. Add lines 5 at though 6d 8 Enter any penalty for underpayment of estimated tax. Check here G Tax paid with application for extension of time to file (Form 8968) 6 Enter any penalty for underpayment of estimated tax. Check here G Tax toe. If the total of lines 5 and 8 is more than line 2, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 2, enter amount owed 11 Enter the amount of line 10 to be Credited by 2017 estimated tax. Part VII-A Statements Regardling Activities 1 a During the lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any political campaign? 1a					
foundations only. Other's enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits?Payments a 7016 estimated tax prisk and 2015 overspyrient credited to 2016 b Exempt foreign organizations – Lax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 c	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
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6 Credits/Payments a 2016 estimated tax pribs and 2015 overpayment credited to 2016 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 9 Tax die., If the total of lines 5 and 8, effect the amount overpaid 10 overpayment if line? Is more than the total of lines 5 and 8, effect the amount overpaid 11 Earler the amount of line 10 be to Credited to 2017 estimated tax. Refunded 11 Tearler the amount of line 10 be to Credited to 2017 estimated tax. Refunded 11 Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inflevence in any political campaign? b Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)? If the answer is "Yes" for a 1b, attach a detailed description of the activates or destinated by the foundation of the control of the activates or destinated by the foundation of the participate or influence of the activates or destinated by the foundation of the participate or influence of the activates or destinated by the foundation of the participate or incorporation, or by laws, or other similar instruments? (1) On the foundation of the participate or destinated by the foundation of the activates or controlled or the first or the controlled of the first of the foundation managers or any activates that have not be per for political expenditure tax imposed on foundation managers or any activates that have not be represented to the IRS? If "Yes," attach a detailed description of the activates 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylawise, or other similar instruments? If "Yes," complete Part II, oi, (i), and Part XV 4 Did the foundation have unrelated busines	—				
a 2016 estimated tax pints and 2015 evergayment credited to 2016 b Exempt foreign organizations — tax withheld at source C Tax paid with application for extension of time to file (Form 8968) d Backup withholding erroneously withheld T Total credits and payments. Add lines 6e through 6d Enter any penalty for underpayment of estimated tax. Check here of the form 2220 is attached T Total credits and payments. Add lines 5 and 8 is more than line 7, enter amount owed To evergayment if line 7 is more than the 10 is file amount owed To evergayment if line 10 is the credit to 2017 estimated tax. Part VII-A Statements Regarding Activities Statements Regarding Activities					. / U .
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c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here	,				ĺ
d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here	The state of the s				ŀ
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Eiter the amount of line 10 to be Credited to 2017 estimated tax. Refunded 11 Eiter the amount of line 10 to be Credited to 2017 estimated tax. Refunded 11 Eiter the amount of line 10 to be Credited to 2017 estimated tax. Refunded 11 Eiter the amount of line 10 to be Credited to 2017 estimated tax. Refunded 11 Eiter the amount of line 10 to be Credited to 2017 estimated tax. Refunded 11 Eiter the amount of line 10 to be Credited to 2017 estimated tax. Refunded 11 Eiter the amount of line 10 to be Credited to 2017 estimated tax. Refunded 11 Eiter the amount of line 10 to be Credited to 2017 estimated tax. Refunded 12 Extendition or an analysis of the Credited to 2018 estimated tax. Refunded 13 Extendition or an analysis of the Credited Company or Indicated Payment or Indicated P					
8 Enter any penalty for underpayment of estimated tax. Check here		7			0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Eater the amount of line 10 be Decekted to 2017 estimated tax Refunded 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it particular or any opticizal campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1 Did to the foundation of the Form 1120-POL for this year? d Enter the amount (if any) paid by the foundation with the activities 1 Did the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$0.2 (2) On foundation managers \$0.2 (2) On foundation managers \$0.3 (2) On foundation managers \$0.4 (2) On foundation managers \$0.5 (2) On foundation managers \$0.5 (3) On the foundation paged in any activities that have not previously been reported to the IRS? \$2.2 X \$X \$I' Yes, attach a detailed description of the activities \$0.5 (2) On foundation managers \$0.5 (3) On the foundation have unrelated business gross income of \$1,000 or more during the year? \$4.5 (4) On the foundation have unrelated business gross income of \$1,000 or more during the year? \$4.5 (4) On the foundation have unrelated business gross income of \$1,000 or more during the year? \$4.5 (4) On the foundation have unrelated business gross income of \$1,000 or more during the year? \$4.5 (4) On the foundation have unrelated business gross income of \$1,000 or more during the year? \$4.5 (4) On the foundation have a least \$5,000 in substantal contraction during the year? \$5.0 (4) On th		8			
11 Enter the amount of line 10 to be Credited to 2017 estimated tax Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or infervence in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition) the answer is 'Yes' to 1 at or 1b, attach a detailed description of the activities or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation S 0 (2) On foundation managers S 0 0 0 e Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers S 0 0 0 0 Has the foundation engaged in any activities that have not previously been reported to the IRS? 1 1 1 1 1 1 1 1 If 'Yes,' attach a detailed description of the activities 2 X 1 1 1 1 1 1 1 1 1		9		2	70.
Part VII-A Statements Regarding Activities	10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	0			
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$0.2 (2) On foundation managers \$0.2 e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$0.2 (2) On foundation managers \$0.2 e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation anager \$0.2 e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 16 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law re	11 Enter the amount of line 10 to be Credited to 2017 estimated tax	1			
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10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses 10 X	9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4	942(j)(5)			ļ
and addresses		raπ XIV	_9		X
4//0 4/4/100000			10		
		Fo		-PF (2	

Par	t VII-A	Statements Regarding Activities (continued)					
11	At any tii within th	me during the year, did the foundation, directly or indirectly, own a controlled entity e meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)			11	Yes	No X
12	Did the fo	oundation make a distribution to a donor advised fund over which the foundation or a disqualified p privileges? If 'Yes,' attach statement (see instructions)	erson had		12		х
13	Did the f	oundation comply with the public inspection requirements for its annual returns and exemp	tion appl	cation?	13	_X	
		address • N/A	_ _				<u> </u>
14			one no		<u> 322</u>	-715	57
15		at <u>2401 Tower Drive Monroe LA</u> ZIP + 4 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check he		1201	ĪN/Ā		Т.
		er the amount of tax-exempt interest received or accrued during the year	,.	15	r17 +1		N/A
16	At any tin	ne during calendar year 2016, did the foundation have an interest in or a signature or other author curities, or other financial account in a foreign country?	ity over a	1	16	Yes	No X
	See the	instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' name of the foreign country.					
Par	t VII-B	Statements Regarding Activities for Which Form 4720 May Be Required					
		n 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Τ -	Yes	No
1 a	During th	ne year did the foundation (either directly or indirectly)					7
	(1) Enga	age in the sale or exchange, or leasing of property with a disqualified person?	Ye	s X No			
		ow money from, lend money to, or otherwise extend credit to (or accept it from) a ualified person?	Ye	s XNo			
	(3) Furn	ish goods, services, or facilities to (or accept them from) a disqualified person?	Ye	- ()			
	(4) Pay	compensation to, or pay or reimburse the expenses of, a disqualified person?	Ye	s X No			
	(5) Tran for th	sfer any income or assets to a disqualified person (or make any of either available ne benefit or use of a disqualified person)?	Ye	s X No			
	(6) Agre found of go	ee to pay money or property to a government official? (Exception. Check 'No' if the dation agreed to make a grant to or to employ the official for a period after termination overnment service, if terminating within 90 days)	Ye	s X No			
b	If any an	nswer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described oms section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructio	d in				/3
		ons section 53 4941(a)-3 or in a current notice regarding disaster assistance (see instructionations relying on a current notice regarding disaster assistance check here	ris) ^z	▶ □	1 b	N	/A
_	•	, ,	,to				
	that were	oundation engage in a prior year in any of the acts described in 1a, other than excepted ac e not corrected before the first day of the tax year beginning in 2016?	:tS,		1 c		Х
2	Taxes or private of	n failure to distribute income (section 4942) (does not apply for years the foundation was a operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
а	At the er and 6e,	nd of tax year 2016, did the foundation have any undistributed income (lines 6d Part XIII) for tax year(s) beginning before 2016?	Ye	s X No			
	If 'Yes,'	list the years ► 20 _ , 20 _ , 20 , 20					
t	Are there	e any years listed in 2a for which the foundation is not applying the provisions of section 49	942(a)(2)		İ	[
		to incorrect valuation of assets) to the year's undistributed income? (If applying section 49 s listed, answer 'No' and attach statement – see instructions).	42(a)(2)	to	2 b		/A
	-	ovisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the year	rs here			14	
		, 20 , 20 , 20					[
3 a		foundation hold more than a 2% direct or indirect interest in any business	_		1		
	enterpris	se at any time during the year?	Ye	s X No]
t	or disqua by the C	did it have excess business holdings in 2016 as a result of (1) any purchase by the foundat alified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approximation approximation and the section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, capse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to	oved or				
	determir	ne if the foundation had excess business holdings in 2016)			3 b	N	/A
4 a	Did the for the formal charitable	foundation invest during the year any amount in a manner that would jeopardize its le purposes?			4 a		Х
Ŀ		foundation make any investment in a prior year (but after December 31, 1969) that could					
	ieopardiz	te its charitable purpose that had not been removed from jeopardy before the first day of year beginning in 2016?			4 b		X
BAA		y dan dagaming in 2010			orm 99	O.DE /	

Part WI-B Statements Regarding Activit		4720 May Re Reg		11115			aye
5a During the year did the foundation pay or incu		1 4/20 may be ned	dired (continued)		$\overline{}$		
(1) Carry on propaganda, or otherwise attempt	-	n (section 4945(e))?	Yes X	No			
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ilic election (see section	1 4955), or to carry	☐ Yes X	No			
(3) Provide a grant to an individual for travel,				No			
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? (see instructions	a charitable, etc., organi s)	zation described	Yes X	No			
(5) Provide for any purpose other than religio educational purposes, or for the prevention			Yes X	No			
b If any answer is 'Yes' to 5a(1)—(5), did any or described in Regulations section 53 4945 or in (see instructions)?	f the transactions fail to a current notice regard	qualify under the exception disaster assistance	ptions		5 b	N	/A
Organizations relying on a current notice rega	irding disaster assistanc	ce check here	▶ []			
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	isibility for the grant?	·	N/A Yes] No			
If 'Yes,' attach the statement required by Reg 6 a Did the foundation, during the year, receive a			<u>-</u>				
on a personal benefit contract?			∐Yes [X	No			
b Did the foundation, during the year, pay prem If 'Yes' to 6b. file Form 8870	iums, directly or indirec	tly, on a personal bene	fit contract?	-	6 b		X
7a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	action? Yes X	No		Ì	
b If 'Yes,' did the foundation receive any proceed			transaction?	N/A	7 b		
Part VIII Information About Officers, D and Contractors	irectors, Trustees,	Foundation Manag	gers, Highly Paid I	Employ	/ees,	,	
1 List all officers, directors, trustees, foundation	on managers and their	compensation (see inst	ructions).				
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Ex	 pense	acco	 ount
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred	1 1	ner alle		
See Statement 7			compensation	+			
		0.	0.	┼			0
				<u> </u>			
	1			 			
		<u> </u>		<u></u>			
2 Compensation of five highest-paid employees (o		on line i — see instructio					
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Ex	pense ier all	acco owar	ount ices
None							
				<u> </u>			
				<u> </u>			
Total number of other employees paid over \$50,00	0			1	- 000 F		01.5

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

N/A

All other program-related investments See instructions

Total. Add lines 1 through 3

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Form **990-PF** (2016)

Part X: Minimum Investment Return (All domestic foundations must complet see instructions.)	e this part. Foreign	foundations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purpo a Average monthly fair market value of securities.	ses la	572,416.
b Average of monthly cash balances	1 b	23,096.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	595,512.
e Reduction claimed for blockage or other factors reported on lines 1a and		
1c (attach detailed explanation) 1e	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	595,512.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	8,933.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part \	/, line 4 5	586,579.
6 Minimum investment return. Enter 5% of line 5	6	29,329.
Part XI Distributable Amount (see instructions) (Section 4942(J)(3) and (J)(5) and certain foreign organizations check here ▶ ☐ and do not complete.		oundations
1 Minimum investment return from Part X, line 6	1	29,329.
2 a Tax on investment income for 2016 from Part VI, line 5	270.	
b Income tax for 2016 (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2 c	270.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	29,059.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	29,059.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, I	ine 1 7	29,059.
Part XII Qualifying Distributions (see instructions)		
Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	30,300.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.	, purposes 2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part	rt XIII, line 4	30,300.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	e 5	270.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	30,030.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculat qualifies for the section 4940(e) reduction of tax in those years	ing whether the foundation	
BAA		Form 990-PF (2016)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				29,059.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			17,444.	_
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2016.				
a From 2011 .			[
b From 2012 .			Ì	
c From 2013 .				
d From 2014 .				
e From 2015 .			Ì	
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part				
XII, line 4. ► \$ 30,300.				
a Applied to 2015, but not more than line 2a			17,444.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus				
(Election required — see instructions)	0.			
d Applied to 2016 distributable amount				12,856.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
same amount must be shown in column (a)			ł	
6 Enter the net total of each column as			ļ	
indicated below:			ĺ	
a Corpus Add Lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed				
income for which a notice of deficiency has				
been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2015 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be				15.000
distributed in 2017				16,203.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required — see instructions)	0 <u>.</u>			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2012			<u> </u>	
b Excess from 2013				
c Excess from 2014			Ì	
d Excess from 2015				
e Excess from 2016				

Port VIV Private Operating Foundation			rt \/	27-16/1/15	
Part XIV Private Operating Foundat 1 a If the foundation has received a ruling or dete	`				N/A
is effective for 2016, enter the date of the	ruling	it is a private opera	iong ioundation, and tr	ne ruling	_
b Check box to indicate whether the foundat	ion is a private op	erating foundation	described in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
investment return from Part X for	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
each year listed . b 85% of line 2a .		 		ļ	
c Qualifying distributions from Part XII,		 	-		
line 4 for each year listed d Amounts included in line 2c not used directly					
for active conduct of exempt activities		<u> </u>	-		
 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon	-				
a 'Assets' alternative test — enter					
(1) Value of all assets		<u> </u>	<u> </u>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)			ļ		
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed .	}				
c 'Support' alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					
Part XV Supplementary Information assets at any time during th 1 Information Regarding Foundation Managers at List any managers of the foundation who have close of any tax year (but only if they have None	e year — see ir gers: e contributed more t	han 2% of the total	contributions received		
b List any managers of the foundation who own a partnership or other entity) of which the None				e portion of the owner	ship of
2 Information Regarding Contribution, Grant, Check here X if the foundation only marequests for funds—If the foundation makes gromplete items 2a, b, c, and d	ikes contributions to fts, grants, etc (see	preselected charita e instructions) to ind	ble organizations and ividuals or organ <u>iz</u> at <u>io</u>	ns under other conditi	
a The name, address, and telephone number o	r e-mail address of t	the person to whom	applications should be	e addressed	
See Statement 8					
b The form in which applications should be	submitted and info	rmation and mater	ials they should inclu	ıde	
See Statement for Line 2a					
c Any submission deadlines					
See Statement for Line 2a					
d Any restrictions or limitations on awards,	such as by geogra	ohical areas, charit	able fields, kinds of	institutions, or other	factors
See Statement for Line 2a					
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Page 11

Name and address forme or business) Name and address forme or business for address for add	3 Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	it		
a Pad during the year Louisians Tech University Foundation P.O. Box 3183 Ruston LA 71272 Total Total Approved for future payment Page 30,300.		If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose o	f grant or	Amount
Total b Approved for hiture payment Total b Approved for hiture payment Deducational Support 30,300. Educational Support 30,300. Educational Support 30,300.		or substantial contributor	recipient	Contrib		
b Approved for future payment	a Paid during the year Louisiana Tech University Foundation P.O. Box 3183	any foundation manager or substantial contributor		_		
b Approved for future payment						
b Approved for future payment						
b Approved for future payment	Total		\			30 300
			T			30,300.
Total ► 3b	Total				▶ 3b	

		Unrolated	hucinoce incomo	Evaluded by	cooken [12 [12 er [14	
•	s amounts unless otherwise indicated	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income (See instructions.)
	ram service revenue:	 		code		
а Ь		+		++		
Č		+				
ď		 				
e		 				
f		 -		- 		
a Fees	and contracts from government agencies	1		- -		
•	bership dues and assessments					
	st on savings and temporary cash investments					13,35
4 Divid	lends and interest from securities			 		14,54
5 Net r	ental income or (loss) from real estate					
a Debt	-financed property					
b Not o	debt-financed property					
6 Net re	ental income or (loss) from personal property					
7 Othe	r investment income					368
8 Gain o	or (loss) from sales of assets other than inventory			7		429
9 Net i	ncome or (loss) from special events					
10 Gros	s profit or (loss) from sales of inventory					
11 Othe	r revenue					
a						
b						
c			·			
d						
e		1				
12 Subte	otal Add columns (b), (d), and (e)	1 .		1 1	1	20 700
						20,700
13 Total	I. Add line 12, columns (b), (d), and (e)	<u></u>			13	28,700
1 3 Tota l See works	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculati			<u> </u>	·	28,700
13 Total See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,700
1 3 Tota l See works	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,700
See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,700
13 Total See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,700
See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,700
See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,700
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See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,70
See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,70
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See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,70
See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,70
See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,70
See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,70
See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,70
See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,70
See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,70
See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,70
See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,70
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See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,70
See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,700
See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,700
See works Part XV	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplis			es	28,700 28,700 ly to the instructions)

Part XVII	Information Regarding	Transfers 7	To and	Transactions and	Relationships	With None	charitable
	Exempt Organizations						

		-xempt organ	1124110113									,
des	scribed	rganization direct d in section 501(c o political organiz	c) of the Code	engage ir (other than	n any of th n section 5	ie following w 501(c)(3) orga	ith any o nizations	ther organizations) or in section 5	n 527,		Yes	No
	-	from the reporting		to a nonch	naritable e	xempt organi	zation of				ľ	1
(1) Cash									1 a (ı)	X	
(2)	Othe	r assets								1 a (2)	X
b Oth	her tra	nsactions										
(1) Sales of assets to a noncharitable exempt organization										_1b(D	_X_
(2)	Purc	hases of assets fi	rom a nonchar	ıtable exer	mpt organ	ızatıon				1 b (2)	X
(3)	Rent	al of facilities, eq	uipment, or ot	her assets						1 b (3)	X
(4)	Reim	bursement arran	gements							16(X
(5) Loans or loan guarantees (6) Porformance of sources or membership or fundamenta collectations									1 b (<u>X</u>	
(6) Performance of services or membership or fundraising solicitations									1 b (X	
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.									1 c		<u>X</u>	
d If the	he ans goods	swer to any of the , other assets, or s action or sharing	e above is 'Yes services given b	s,' complet by the repor	e the follo	wing schedule ation If the four the value of the	e. Colum Indation re	n (b) should alw eceived less than s. other assets	vays show the fair market v	ie fair market v value in received	alue of	
(a) Line r		(b) Amount involved				organization		Description of trans			rangemer	nts
N/A	+-	(5) /	(6)			0.94	\	, , , , , , , , , , , , , , , , , , , ,				
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de	scribe	ndation directly or d in section 501(c complete the folic	c) of the Code	(other that	r related to n section s	, one or more to 501(c)(3)) or i	tax-exemp n section	ot organizations i 527?			es X	No
		Name of organiz			(h) Type (of organizatio		(c) Description	n of relationshi		
N/A		Tamo or organiz		 	(b) .) po .	31 01 gar <u>2</u> 4.10	<u> </u>	ļ <u>`</u>	<i>,</i> = 555po.		<u> </u>	
11/11								 				
				_								
				{								
	Under po	enaities of perjury, I de and complete Declarate	clare that have ex	amined this re	eturn, includin	ig accompanying s	chedules ar	nd statements, and to	the best of my	knowledge and beli	ef, it is trui	e,
Sign Here	correct,	and complete made a	Coll of Vielpary (ou	le trantaxpa	lyer) is based	1//	7		icage	May to this reprepa	ne IRS dis eturn with rer shown	cuss the below
Ì	Signal	ure of officer or trustee	War	<u></u>		ate /		Director Itle		(see	nstruction:	5)? No
/		Print/Týpe preparer's			Premarer's sig			Date /	/ Check	If PTIN	41 163	1 1.40
ام:ما					Manage	B. 6110000		1 1/2/	self-emplo	\cup \cup	2522	
Paid	-	Micheal B. Gi	ilbert CPA		///	—— — —	Inc	1 4/1/	/	72-1045872	2303	
Prepai Use Oi		Firm's name Graham, Bordelon, Golson & Gilbert, Inc. / Firm's EIN 72-11 Firm's address 2401 TOWER DR						12-1045012				
USC U	ıııy	3 address	MONROE, LA		762				Phone no	(318) 322-7	157	
BAA		<u> </u>	<u> </u>						<u> </u>		990-PF	(2016)

2016	Federal Stat	ements		Page 1
	The Sherman S. Shar	w Foundation		27-1671715
Statement 1 Form 990-PF, Part I, Line 11 Other Income				
Other Investment Income	Total §	per Books 368.	(b) Net nvestment Income 0. \$	(c) Adjusted Net Income
Statement 2 Form 990-PF, Part I, Line 16c Other Professional Fees				
Tax Preparation	(a) Expenses per Books \$ 938 Total \$ 938	(b) Net Investment Income 3. \$ 938. 3. \$ 938.	(c) Adjusted Net Income	(d) Charitable Purposes \$ 0.
Statement 3 Form 990-PF, Part I, Line 18 Taxes				
Excise Tax	(a) Expenses per Books \$ 369 Total \$ 369	Income 369.	(c) Adjusted Net Income	(d) Charitable Purposes \$ 0.
Statement 4 Form 990-PF, Part II, Line 10a Investments - U.S. and State Gover	nment Obligations			
State/Municipal Obligations		Valuation <u>Method</u>	Book Value	Fair Market Value
FL Hurricane Cat FD Fin Corp	34074gdh4	Cost \$ \$	64,935. \$ 64,935. \$	66,693. 66,693.

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016 、		Federal Sta	temer	ıts			Page
·	Th	e Sherman S. Sh	aw Four	ndation			27-16717
Statement 5 Form 990-PF, Part II, Li Investments - Corpora	ine 10b ite Stocks						
Corporate Stocks				ation thod	Book Value		r Market Value
Memorial Production	on Partners ME	EMP	Cost	Total	\$ 48,56	51. \$	285. 285.
Statement 6 Form 990-PF, Part II, Li Investments - Corpora Corporate Bonds	ine 10c te Bonds			ation thod _	Book Value		r Market Value
Prudential Fin Inc Pimco Income Fund Marathon Petroleum	A PONAX		Cost Cost Cost		\$ 189,75 303,94 24,91	 50. \$ 15.	192,169. 283,332. 24,690. 500,191.
							
Statement 7 Form 990-PF, Part VIII, List of Officers, Director	ors, Trustees, an	nd Key Employee Title Average Per Week	and Hours		mpen- but	ontri- ion to P & DC	Expense Account/ Other
Form 990-PF, Part VIII, List of Officers, Direct	ors, Trustees, an	Title Average	and Hours		mpen- but	ion to	Account, Other
Name and Sherman S. shaw 479 Seals Place	ors, Trustees, an Address	Title Average <u>Per Week</u> Director	and Hours	. sa	mpen- but ation EB	ion to	Account, Other
Name and A Sherman S. shaw 479 Seals Place Monroe, LA 71203 Mary Jean Atkins S 479 Seals Place	ors, Trustees, an Address Shaw	Title Average Per Week Director 0	and Hours	. sa	mpen- but ation EB 0.\$	ion to P & DC 0.	Account, Other
Name and A Sherman S. shaw 479 Seals Place Monroe, LA 71203 Mary Jean Atkins S 479 Seals Place Monroe, LA 71203 Julius Sherman III 2313 Pargoud Blvd	ors, Trustees, an Address Shaw	Title Average Per Week Director Director Director Director	and Hours	. sa	mpen- but ation EB 0. \$	o.	Account, Other

Total <u>\$ 0.</u> <u>\$ 0.</u> <u>\$</u>

0.

2016

Federal Statements

Page 3

The Sherman S. Shaw Foundation

27-1671715

Statement 8 Form 990-PF, Part XV, Line 2a-d Application Submission Information

Name of Grant Program:

Name:

Sherman S Shaw

Care Of:

479 Seals Place

Monroe, LA 71203 (318) 323-0073

Street Address: City, State, Zip Code: Telephone: E-Mail Address: Form and Content: Submission Deadlines: Restrictions on Awards: