

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation Bonide Foundation Inc		A Employer identification number 27-0951890	
% James J Wurz			
Number and street (or P O box number if mail is not delivered to street address) 6301 Sutliff Road	Room/suite	B Telephone number (see instructions) (315) 736-8231	
City or town, state or province, country, and ZIP or foreign postal code Oriskany, NY 13424		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 4,085,160	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,040,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	694	694		
	4 Dividends and interest from securities . . .	68,993	68,993		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-14,969			
	b Gross sales price for all assets on line 6a 348,168				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,094,718	69,687		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	13,899	13,899		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	400			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	11,566			11,566
	24 Total operating and administrative expenses. Add lines 13 through 23	25,865	13,899		11,566
	25 Contributions, gifts, grants paid	199,462			199,462
	26 Total expenses and disbursements. Add lines 24 and 25	225,327	13,899		211,028
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	869,391			
	b Net investment income (if negative, enter -0-)		55,788		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	711,934	1,033,969	1,033,969
	3 Accounts receivable ▶ <u>1,883</u>			
	Less allowance for doubtful accounts ▶ _____		1,883	1,883
	4 Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	46,098	46,098	45,082
	b Investments—corporate stock (attach schedule)	1,354,699	1,408,966	1,540,359
	c Investments—corporate bonds (attach schedule)	979,173	1,470,588	1,463,867
	11 Investments—land, buildings, and equipment basis ▶ _____			
Less accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)				
14 Land, buildings, and equipment basis ▶ _____				
Less accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,091,904	3,961,504	4,085,160	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	3,091,904	3,961,504	
	30 Total net assets or fund balances (see instructions)	3,091,904	3,961,504	
31 Total liabilities and net assets/fund balances (see instructions) .	3,091,904	3,961,504		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,091,904
2 Enter amount from Part I, line 27a	2	869,391
3 Other increases not included in line 2 (itemize) ▶ _____	3	209
4 Add lines 1, 2, and 3	4	3,961,504
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	3,961,504

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Publicly-traded Securities			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 348,168		363,137	-14,969
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-14,969
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	-14,969
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	240,702	2,431,665	0 098986
2014	180,695	1,722,052	0 10493
2013	160,764	861,217	0 186671
2012	134,037	813,349	0 164796
2011	124,654	776,705	0 160491
2 Total of line 1, column (d)			0 715874
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0 143175
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			3,164,839
5 Multiply line 4 by line 3			453,126
6 Enter 1% of net investment income (1% of Part I, line 27b)			558
7 Add lines 5 and 6			453,684
8 Enter qualifying distributions from Part XII, line 4			211,028

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	1,116
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	1,116
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,116
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	805
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	311
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,116
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	13	Yes	
14	The books are in care of ► James J Wurz Telephone no ► (315) 736-8231			

Located at ► 6301 Sutliff Road Oriskany NY ZIP+4 ► 13424

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐ Yes ☒ No	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes ☐ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		No
Organizations relying on a current notice regarding disaster assistance check here.	☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Total number of other employees paid over \$50,000. ☐				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 	
2 	
3 	
4 	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 	
2 	
All other program-related investments. See instructions. 3 	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,616,201
b	Average of monthly cash balances.	1b	596,834
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,213,035
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,213,035
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	48,196
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	3,164,839
6	Minimum investment return. Enter 5% of line 5.	6	158,242

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	158,242
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	1,116
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,116
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	157,126
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	157,126
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	157,126

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	211,028
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	211,028
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	211,028

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				157,126
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 2014, 2013, 2012				
3 Excess distributions carryover, if any, to 2016				
a From 2011. 85,671				
b From 2012. 93,776				
c From 2013. 118,583				
d From 2014. 95,695				
e From 2015. 119,914				
f Total of lines 3a through e.	513,639			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>211,028</u>				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				157,126
e Remaining amount distributed out of corpus	53,902			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	567,541			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	85,671			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	481,870			
10 Analysis of line 9				
a Excess from 2012. 93,776				
b Excess from 2013. 118,583				
c Excess from 2014. 95,695				
d Excess from 2015. 119,914				
e Excess from 2016. 53,902				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	199,462
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	694	
4 Dividends and interest from securities. . . .			14	68,993	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	-14,969	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .				54,718	
13 Total. Add line 12, columns (b), (d), and (e).			13		54,718

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Form **990-PF** (2016)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Donald Stevenson 	Dir 1 0	0	0	0
6301 Sutliff Road Oriskany, NY 13424				
Gregory P Wurz 	Dir 1 0	0	0	0
6301 Sutliff Road Oriskany, NY 13424				
James J Wurz 	Pres / Dir 1 0	0	0	0
6301 Sutliff Road Oriskany, NY 13424				
Michael J Wurz 	Dir / Sec 1 0	0	0	0
6301 Sutliff Road Oriskany, NY 13424				
Edward T Wurz Sr 	Dir 1 0	0	0	0
6301 Sutliff Road Oriskany, NY 13424				
James H Wurz Sr 	Dir 1 0	0	0	0
6301 Sutliff Road Oriskany, NY 13424				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AIDS COMMUNITY RESOURCES 287 GENESEE ST 2ND FL UTICA, NY 13501	N/A	PC	General & Unrestricted	1,000
ALLIANCE DEFENDING FREEDOM 15100 N 90TH ST SCOTTSDALE, AZ 85260	N/A	PC	General & Unrestricted	1,000
ALS OF UTICA 9169 STATE RTE 49 MARCY, NY 13403	N/A	PC	General & Unrestricted	1,000
ALZHEIMERS RESOURCE CENTER INC 1314 WESTGATE PKWY STE 2 DOTHAN, AL 36303	N/A	PC	General & Unrestricted	1,000
AMERICAN CENTER FOR LAW AND JUSTICE -DISTRICT OF C 7010 LITTLE RIVER TPKE 440 ANNANDALE, VA 22003	N/A	PC	General & Unrestricted	500
Total ► 3a				199,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FAMILY ASSOCIATION INC PO DWR 2440 TUPELO, MS 38803	N/A	PC	General & Unrestricted	750
AMERICAN FOUNDATION FOR SUICIDE PREVENTION 120 WALL ST 29TH FL NEW YORK, NY 10005	N/A	PC	General & Unrestricted	1,000
AMERICAN HEART ASSOCIATION 120 LOMOND COURT UTICA, NY 13502	N/A	PC	General & Unrestricted	1,000
AMERICAN HEART ASSOCIATION 120 LOMOND COURT UTICA, NY 13502	N/A	PC	Charitable Event	2,543
AMERICAN LIFE LEAGUE 1179 COURTHOUSE RD STAFFORD, VA 22554	N/A	PC	General & Unrestricted	1,000
Total 				199,462
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN NATIONAL RED CROSS PO BOX 37839 BOONE, IA 50037	N/A	PC	Louisiana Floods Program	5,000
AMERICAN NATIONAL RED CROSS INTERNATIONAL RESPONSE PO BOX 37243 WASHINGTON, DC 20013	N/A	PC	Utica NY Division	1,000
AMERICAN YOUTH SOCCER ORGANIZATION - WHITESTOWN AY 4 WHITE ST WHITESBORO, NY 13492	N/A	PC	General & Unrestricted	5,000
AMERSON MUSIC MINISTRIES INC 11856 BALBOA BLVD 337 GRANADA HILLS, CA 91344	N/A	PC	General & Unrestricted	500
ANGEL FLIGHT EAST 1501 NARCISSA RD BLUE BELL, PA 19422	N/A	PC	General & Unrestricted	500
Total ► 3a				199,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOY SCOUTS OF AMERICA 1401 GENESEE ST UTICA, NY 13501	N/A	PC	Utica NY Division	750
BOYS & GIRLS CLUB OF UTICA INC 755 LANSING ST UTICA, NY 13501	N/A	PC	General & Unrestricted	1,000
a Ford CALIFORNIA STATE UNIVERSITY FRESNO 5150 N MAPLE AVE M/S JA58 FRESNO, CA 93740	none	I	Scholarship Grant	6,659
CATHOLIC CHARITIES OF ONEIDA 1408 GENESEE ST UTICA, NY 13502	N/A	PC	General & Unrestricted	2,000
CATHOLIC MEDICAL MISSION BOARD INC 100 WALL ST NEW YORK, NY 10005	N/A	PC	General & Unrestricted	1,000
Total ► 3a				199,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATHOLIC RELIEF SERVICES INC 228 W LEXINGTON ST BALTIMORE, MD 21201	N/A	PC	General & Unrestricted	1,000
CATO INSTITUTE 1000 MASSACHUSETTS AVE NW WASHINGTON, DC 20001	N/A	PC	General & Unrestricted	1,000
CENTER FOR FAMILY LIFE AND RECOVERY INC 502 COURT ST STE 401 UTICA, NY 13502	N/A	PC	General & Unrestricted	1,000
CENTRAL ASSOCIATION FOR THE BLIND INC 507 KENT ST UTICA, NY 13501	N/A	PC	General & Unrestricted	1,000
CENTRAL NEW YORK PARKINSONS SUPPORT GROUP INC 6 CHRISTOPHER CIR NEW HARTFORD, NY 13413	N/A	PC	General & Unrestricted	250
Total 3a				199,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTRAL NEW YORK RONALD MCDONALD HOUSE CHARITIES I 1100 E GENESEE ST SYRACUSE, NY 13210	N/A	PC	General & Unrestricted	500
CHRISTIAN APPALACHIAN PROJECT INC 6550 S KY RTE 321 HAGERHILL, KY 41222	N/A	PC	General & Unrestricted	1,000
COMFORT HOUSE INC 1203 KEMBLE ST UTICA, NY 13501	N/A	PC	General & Unrestricted	1,000
COMPASSION COALITION 509 LAFAYETTE ST UTICA, NY 13502	N/A	PC	General & Unrestricted	1,000
CORNELL UNIVERSITY PO BOX 752 ITHACA, NY 14851	N/A	PC	General & Unrestricted	500
Total ► 3a				199,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COVENANT HOUSING CORP OF CENTRAL NEW YORK 1228 TEALL AVE 102 SYRACUSE, NY 13206	N/A	PC	General & Unrestricted	1,000
CROSS CATHOLIC OUTREACH INC 2700 N MILITARY TRL STE 240 BOCA RATON, FL 33431	N/A	PC	General & Unrestricted	1,000
DEPUTY WYMAN FOUNDATION INC 75 WURZ AVE UTICA, NY 13502	N/A	PC	Park Building Fund	5,000
DISABLED VETERANS NATIONAL FOUNDATION 1020 19TH ST NW STE 475 WASHINGTON, DC 20036	N/A	PC	General & Unrestricted	1,000
M Szalkowski ELMIRA COLLEGE 1 PARK PL ELMIRA, NY 14901	none	I	Scholarship Grant	7,000
Total ► 3a				199,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FEED OUR VETERANS 33 ROCKPORT RD NEW HARTFORD, NY 13413	N/A	PC	General & Unrestricted	1,000
FOCUS ON THE FAMILY 8605 EXPLORER DR COLORADO SPRINGS, CO 80920	N/A	PC	General & Unrestricted	500
FOLDS OF HONOR FOUNDATION 5800 N PATRIOT DR OWASSO, OK 74055	N/A	PC	General & Unrestricted	5,000
FOOD ALLERGY RESEARCH & EDUCATION INC 41 E 62ND ST 4TH FL NEW YORK, NY 10021	N/A	PC	Charitable Event	300
FOOD BANK OF CENTRAL NEW YORK 7066 INTERSTATE ISLAND RD SYRACUSE, NY 13209	N/A	PC	Utica NY area	2,000
Total ▶ 3a				199,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOOD FOR THE POOR INC 6401 LYONS RD COCONUT CREEK, FL 33097	N/A	PC	General & Unrestricted	1,000
FOR THE GOOD INC 1113 LINWOOD PL UTICA, NY 13501	N/A	PC	General & Unrestricted	1,000
FRANCISCAN FRIARS OF THE ATONEMENT PO BOX 301 GARRISON, NY 10524	N/A	PC	General & Unrestricted	500
FRIENDSHIP MISSIONARY BAPTIST CHURCH 1004 ALBANY ST UTICA, NY 13501	N/A	PC	General & Unrestricted	500
HEART SHARE HUMAN SERVICES OF NEW YORK 12 METROTECH CENTER 29TH FLR BROOKLYN, NY 11201	N/A	PC	General & Unrestricted	1,000
Total ► 3a				199,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HERITAGE FOUNDATION 214 MASSACHUSETTS AVE NE WASHINGTON, DC 20002	N/A	PC	General & Unrestricted	3,000
HOUSE OF THE GOOD SHEPHERD 100 LOMOND PL UTICA, NY 13502	N/A	PC	General & Unrestricted	1,000
HUMAN TECHNOLOGIES CORPORATION 2260 DWYER AVE UTICA, NY 13501	N/A	PC	General & Unrestricted	1,000
INSIGHT HOUSE CHEMICAL DEPENDENCY SERVICES INCORPO 500 WHITESBORO ST UTICA, NY 13502	N/A	PC	General & Unrestricted	1,000
JCTOD OUTREACH INC PO BOX 160 UTICA, NY 13503	N/A	PC	General & Unrestricted	1,000
Total ▶ 3a				199,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JUDICIAL WATCH INC 425 3RD ST SW STE 800 WASHINGTON, DC 20024	N/A	PC	General & Unrestricted	500
JUST FACTS INC 641 SHUNPIKE RD 286 CHATHAM TOWNSHIP, NJ 07928	N/A	PC	General & Unrestricted	750
KELBERMAN CENTER INC 1020 MARY ST UTICA, NY 13501	N/A	PC	General & Unrestricted	10,000
KUYAHOORA VOLUNTEER AMBULANCE CORPS INC PO BOX 282 POLAND, NY 13431	N/A	PC	General & Unrestricted	1,000
LEUKEMIA & LYMPHOMA SOCIETY INC 3 INTERNATIONAL DR RYE BROOK, NY 10573	N/A	PC	General & Unrestricted	500
Total ► 3a				199,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARC LUSTGARTEN PANCREATIC CANCER FOUNDATION 1111 STEWART AVE BETHPAGE, NY 11714	N/A	PC	General & Unrestricted	25,000
MICHIGAN KINGS BASEBALL 5590 REDBUD CT YPSILANTI, MI 48197	N/A	PC	General & Unrestricted	1,250
MT VERNON TRAVEL SPORTS INC 8726 N EMERALD BLVD MCCORDSVILLE, IN 46055	N/A	PC	2017 Indy Black Sox Team Sponsorship Program	500
NATIONAL KIDNEY FOUNDATION INC 731 JAMES ST SYRACUSE, NY 13203	N/A	PC	Charitable Event	500
NCMECNEW YORK - MOHAWK VALLEY 934 YORK ST UTICA, NY 13502	N/A	PC	General & Unrestricted	1,000
Total 				199,462
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEIGHBORHOOD CENTER INC 624 ELIZABETH ST UTICA, NY 13501	N/A	PC	General & Unrestricted	1,000
NEW HARTFORD HISTORICAL SOCIETY PO BOX 238 NEW HARTFORD, NY 13413	N/A	PC	General & Unrestricted	250
NEW HARTFORD PUBLIC LIBRARY 2 LIBRARY LN NEW HARTFORD, NY 13413	N/A	PC	General & Unrestricted	500
NEW YORK MILLS VOLUNTEER FIRE COMPANY INC PO BOX 165 NEW YORK MLS, NY 13417	N/A	PC	General & Unrestricted	1,000
NEW YORK STATE RIGHT TO LIFE COMMITTEE EDUCATIONAL 41 STATE ST ALBANY, NY 12207	N/A	PC	General & Unrestricted	1,000
Total ► 3a				199,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NOTRE DAME JRSR HIGH SCHOOL 2 NOTRE DAME LN UTICA, NY 13502	N/A	PC	Building Fund	2,500
ONEIDA COUNTY SHERIFF LAW ENFORCEMENT FOUNDATION I PO BOX 121 NEW YORK MLS, NY 13417	N/A	PC	drug and safety education program	499
OPERATION SUNSHINE INC 221 ORISKANY PL UTICA, NY 13501	N/A	PC	General & Unrestricted	2,000
OUR LADY OF LOURDES CATHOLIC CHURCH 2 BARTON AVE UTICA, NY 13502	N/A	PC	Utica NY location	1,000
OUR LADY OF THE ROSARY 1736 BURRSTONE RD NEW HARTFORD, NY 13413	N/A	PC	General & Unrestricted	3,000
Total ► 3a				199,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLAYERS OF UTICA INC PO BOX 29 NEW HARTFORD, NY 13413	N/A	PC	General & Unrestricted	1,000
L Forbes PURCHASE COLLEGE SUNY 735 ANDERSON HILL RD PURCHASE, NY 10577	None	I	Scholarship Grant	3,500
REMSEN VOLUNTEER FIRE COMPANY INC 9623 MAIN ST REMSEN, NY 13438	N/A	GOV	General & Unrestricted	2,000
RESCUE MISSION OF UTICA INC 212 RUTGER ST UTICA, NY 13501	N/A	PC	General & Unrestricted	2,000
RESOURCE CENTER FOR INDEPENDENT LIVING INC PO BOX 210 UTICA, NY 13503	N/A	PC	General & Unrestricted	1,000
Total 				199,462
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RISING STARS SOCCER CLUB OF CENTRAL NY INC PO BOX 423 ROME, NY 13442	N/A	PC	General & Unrestricted	7,000
ROMAN CATHOLIC DIOCESE OF SYRACUSE NEW YORK 240 E ONONDAGA ST SYRACUSE, NY 13202	N/A	PC	St Mary's of the Lake - Verona Beach NY Division	1,000
SCHOLARSHIP AMERICA INC 1 SCHOLARSHIP WAY ST PETER, MN 56082	N/A	PC	Use in Utica NY location Division	2,000
SOUTH TRENTON COMMUNITY ASSOCIATION INC 7310 TRENTON RD BARNEVELD, NY 13304	N/A	PC	General & Unrestricted	1,500
SOUTH TRENTON PRESBYTERIAN CHURCH 7010 TRENTON RD BARNEVELD, NY 13304	N/A	PC	General & Unrestricted	1,500
Total ► 3a				199,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
C Barnes SOUTHWEST TENNESSEE COMMUNITY COLLE PO BOX 780 MEMPHIS, TN 38134	None	I	Scholarship Grant	2,061
ST JUDE CHILDRENS RESEARCH HOSPITAL INC 501 ST JUDES PL MEMPHIS, TN 38105	N/A	PC	General & Unrestricted	1,000
ST PATRICK'S SCHOOL 354 ELIZABETH ST ONEIDA, NY 13421	N/A	PC	General & Unrestricted	1,000
ST PAULS CHURCH 16 PARK AVE WHITESBORO, NY 13492	N/A	PC	General & Unrestricted	1,000
ST PETER PARISH 422 COVENTRY AVE UTICA, NY 13502	N/A	PC	General & Unrestricted	1,000
Total 				199,462
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STANWIX HEIGHTS VOLUNTEER FIRE DEPARTMENT INC 6580 BARTLETT RD ROME, NY 13440	N/A	PC	General & Unrestricted	650
STITTVILLE FIRE DEPARTMENT 9069 MAIN ST STITTVILLE, NY 13469	N/A	GOV	General & Unrestricted	2,000
SYRACUSE UNIVERSITY 820 COMSTOCK AVE STE 100 SYRACUSE, NY 13244	N/A	PC	General & Unrestricted	500
TEA PARTY PATRIOTS FOUNDATION INC 1025 ROSE CREEK DR STE 620 322 WOODSTOCK, GA 30189	N/A	PC	General & Unrestricted	500
THDF II INC 2455 PACES FERRY RD C-17 ATLANTA, GA 30339	N/A	PC	Charitable Event	5,500
Total 				199,462
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SALVATION ARMY 440 W NYACK RD WEST NYACK, NY 10994	N/A	PC	Utica NY Division	2,000
THEA BOWMAN HOUSE INC 731 LAFAYETTE ST UTICA, NY 13502	N/A	PC	General & Unrestricted	1,000
THREE-G VOLUNTEER FIRE COMPANY INC PO BOX 112 GLENFIELD, NY 13343	N/A	PC	Apparatus Fund	1,000
TOURETTE ASSOCIATION OF AMERICA INC 21 SHIELDS ST MANSFIELD, MA 02048	N/A	PC	General & Unrestricted	500
TRADITIONAL VALUES COALITION EDUCATION AND LEGAL I PO BOX 940 ANAHEIM, CA 92815	N/A	PC	General & Unrestricted	500
Total ▶ 3a				199,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRUE VALUE FOUNDATION 8600 BRYN MAWR AVE CHICAGO, IL 60631	N/A	PC	Charitable Event	3,500
UNITED STATES FUND FOR UNICEF IN KIND ASSISTANCE C 125 MAIDEN LN 10TH FL NEW YORK, NY 10038	N/A	SO I	General & Unrestricted	1,000
M Harnist UNIVERSITY OF NORTH TEXAS 1155 UNION CIR 311370 DENTON, TX 76203	None	I	Scholarship Grant	7,000
S Dervisevic UTICA COLLEGE 1600 BURRSTONE RD UTICA, NY 13502	None	I	Scholarship Grant	7,000
UTICA ZOOLOGICAL SOCIETY 99 STEELE HILL RD UTICA, NY 13501	N/A	PC	Building Fund	3,000
Total ▶ 3a				199,462

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VILLAGE OF ORISKANY 708 UTICA ST PO BOX 904 ORISKANY, NY 13424	N/A	GOV	Fire Dept Division	500
Y W C A OF THE MOHAWK VALLEY 1000 CORNELIA ST UTICA, NY 13502	N/A	PC	General & Unrestricted	1,000
YOUNG AMERICAS FOUNDATION 11480 COMMERCE PARK DR STE 600 RESTON, VA 20191	N/A	PC	General & Unrestricted	750
YOUNG MENS CHRISTIAN ASSOC & WOMENS COMMUNITY CENT 301 W BLOOMFIELD ST ROME, NY 13440	N/A	PC	General & Unrestricted	2,000
Total 3a				199,462

TY 2016 Compensation Explanation

Name: Bonide Foundation Inc

EIN: 27-0951890

Person Name	Explanation
James H Wurz Sr	*Deceased in 2016

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: Bonide Foundation Inc

EIN: 27-0951890

TY 2016 Investments Corporate Bonds Schedule

Name: Bonide Foundation Inc

EIN: 27-0951890

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABS - 2.350% - 11/22/2	25,056	25,029
AMERICAN TOWER CORP - 3.450% -	20,389	20,259
ANTHEM INC - 3.125% - 05/15/20	44,523	45,022
APACHE CORP - 2.625% - 01/15/2	14,864	14,424
ARROW ELECTRS INC - 4.000% - 0	14,856	14,615
AT&T INC - 2.800% - 02/17/2021	19,922	19,841
AT&T INC SR NTS - 6.375% - 02/	10,019	9,978
BANK OF AMERICA - 3.950% - 04/	29,481	29,865
BAXALTA INC - 3.600% - 06/23/2	20,320	20,153
BECTON DICKINSON & CO - 3.250%	46,144	46,267
BOSTON SCIENTIFIC CORP - 4.125	41,374	41,497
BRANDYWINE OPER PARTNERSHIP -	29,971	29,600
BROOKFIELD ASSET MGMT - 4.000%	14,874	14,713
CARDINAL HEALTH INC NOTE - 3.2	25,371	25,227
CELGENE CORP SR UNSECD - 3.875	40,658	40,571
CLOROX - 3.050% - 09/15/2022	20,465	20,280
COMCAST CORP BOND - 2.850% - 0	25,599	24,935
DIGITAL RLTY TR - 3.625% - 10/	20,457	20,184
DISCOVERY COMMUNICATIONS - 4.3	26,951	26,360
DOW CHEM CO - 2.650% - 06/15/2	20,003	19,891

Name of Bond	End of Year Book Value	End of Year Fair Market Value
EBAY INC - 3.250% - 10/15/2020	20,422	20,470
ENERGIZER - 4.700% - 05/24/202	31,014	30,900
EXPRESS SCRIPTS HLDG NOTE - 3.	24,131	24,705
GOLDMAN SACHS GROUP - 3.000% -	29,138	28,636
HCP INC NOTE - 2.625% - 02/01/	20,352	19,989
INTL GAME TECHNOLOGY - 5.000%	31,293	31,050
JPMORGAN CHASE & CO FR - 3.875	19,795	20,237
KENNAMETAL INC - 2.650% - 11/0	25,358	24,863
KIMBERLY CLARK CORP NOTE - 2.7	25,237	24,358
L-3 COMMUNICATIONS SR GLBL NOT	19,589	20,341
LG&E & KU ENERGY - 3.750% - 11	21,597	20,801
MARRIOTT INTL - 3.125% - 10/15	45,384	45,496
MATTEL - 3.150% - 03/15/2023	15,404	14,769
MCKESSON CORP NOTE - 2.700% -	24,397	24,453
MONSANTO CO - 3.375% - 07/15/2	39,311	39,825
MORGAN STANLEY - 0.022% - 12/0	25,091	25,092
MORGAN STANLEY FR - 4.875% - 1	26,815	26,794
MYLAN INC NT - 2.550% - 03/28/	44,731	44,902
NATIONAL FUEL GAS CON - 3.750%	34,456	34,130
NEWELL RUBBERMAID - 2.875% - 1	30,017	30,535

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ONEOK PARTNERS - 2.000% - 10/0	25,503	25,069
PRICELINE GRP NT - 3.650% - 03	25,244	24,931
QUEST DIAGNOSTICS INC NOTE - 2	24,742	24,983
RAYTHEON - 3.125% - 10/15/2020	21,465	20,648
ROPER TECHNOLOGIES - 1.850% -	15,403	15,046
SCRIPPS NETWORKS INTERACT INC	20,276	20,284
THERMO FISHER SCIENTIFIC BOND	25,353	25,036
TRANSOCEAN INC NOTE - 6.375% -	22,900	25,000
TUPPERWARE BRANDS CORP - 4.750	27,150	26,703
UNDER ARMOUR INC - 3.250% - 06	28,360	28,333
UNITEDHEALTH GROUP INC NOTE -	25,124	24,658
VENTAS REALTY LP - 2.000% - 02	30,307	30,062
VERISK ANALYTICS - 4.125% - 09	15,576	15,628
VERIZON COMMUNICATIONS NOTE -	25,878	25,804
WALGREENS BOOTS ALLIANCE - 3.8	19,671	20,356
WYNDHAM WORLDWIDE BOND - 3.900	25,605	24,956
YUM BRANDS - 3.750% - 11/01/20	27,202	25,313

TY 2016 Investments Corporate Stock Schedule

Name: Bonide Foundation Inc
EIN: 27-0951890

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABS	29,691	27,655
ABBVIE INC	21,299	22,230
ABIOMED	7,298	7,888
ACCENTURE PLC	19,670	25,769
AIR PRODS & CHEM INC	17,428	20,854
AKAMAI TECH COM STK	9,376	11,069
ALPHABET INC CL A	8,273	11,887
AMAZON COM	5,748	11,248
AMERIPRISE FINANCIAL INC	20,139	18,305
APPLE INC	33,147	33,935
AUTOMATIC DATA PROCESSING INC	24,234	32,376
BECTON DICKINSON & CO	23,608	29,799
BOEING CO	24,628	32,693
BROADCOM LIMITED	8,244	11,490
CARDINAL HEALTH INC	20,146	17,273
CELGENE CORP	8,589	9,376
CENTENE CORP	9,232	7,911
CHARLES RIV LABORATORIES INTL	5,960	6,095
CHEVRON CORP	24,364	25,894
CHURCH & DWIGHT	14,742	16,792
COGNIZANT TECHNOLOGY SOLUTIONS	5,313	4,763
COLFAX CORPORATION	8,787	10,959
COLGATE-PALMOLIVE COMPANY	17,392	17,014
COMCAST CORP	22,289	29,346
CVS CAREMARK CORP	10,685	9,075
DOW CHEMICAL PV	17,844	19,169
EOG RESOURCES INC	7,475	10,616
ESTEE LAUDER COMPANIES INC	16,506	16,063
EXPRESS SCRIPTS HOLDING CO	12,876	9,975
FASTENAL COMPANY	23,592	28,188

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FEDEX CORPORATION	6,988	7,448
FINANCIAL SELECT SECTOR SPDR F	20,400	22,436
GILEAD SCIENCES INC	10,154	7,519
GOLDMAN SACHS GROUP	7,740	8,141
HOME DEPOT INC	17,145	20,112
ILLINOIS TOOL WORKS	15,099	21,431
INTEL CORP	25,336	28,835
ISHARES MSCI EAFE SMALL CAP IN	66,727	65,040
ISHARES TRUST RUSSELL 1000 GRO	50,426	52,975
JOHNSON & JOHNSON	16,931	19,586
JP MORGAN CHASE	17,997	25,887
KROGER CO	15,431	15,184
MARRIOTT INTERNATIONAL INC. CL	24,580	29,765
MCKESSON CORP	11,489	8,006
METLIFE INC	17,140	21,556
MICROSOFT CORP	8,275	9,942
MONSANTO CO	17,802	15,782
NETFLIX INC	3,587	6,561
NIKE INC-CL B	9,991	10,166
OPPENHEIMER SNR FLOATING RAT	11,338	11,043
PALO ALTO NETWORKS INC	8,068	7,628
PANERA BREAD CO. CL. A	7,445	9,229
PNC FINANCIAL GROUP INC	17,364	24,562
POLARIS INDUSTRIES	18,722	16,478
POWERSHARES QQQ NASDAQ 100	60,436	69,310
ROYAL CARRIBEAN CRUISE	14,821	16,818
SELECT SECTOR SPDR-HEALTH CARE	27,518	27,921
STARBUCKS CORP COM	15,618	18,877
STRYKER CORPORATION	16,213	22,764
T. ROWE PRICE ASSOCIATES	15,426	15,428

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TASER INTERNATIONAL INC	6,646	10,326
THE HERSHEY COMPANY	14,685	16,549
UNDER ARMOUR INC CL A	12,240	8,570
UNITED NATURAL FOODS, INC	21,569	19,088
UNITED PARCEL SERVICE	20,596	22,928
UNITED RENTALS INC	3,680	4,223
UNITEDHEALTH GROUP INC	21,043	35,209
VANGUARD FTSE DEVELOPED MARKET	50,714	50,060
VANGUARD INFL-PROTECTED SECS	108,850	102,914
VERISK ANALYTICS, INC	6,490	6,494
VERIZON COMMUNICATIONS	19,791	22,366
VISA INC	17,991	21,065
WAL-MART STORES INC	13,955	14,861
WALGREENS BOOTS ALLIANCE	15,233	13,655
WALT DISNEY HOLDINGS CO	15,078	14,591
WILLIAMS SONOMA INC	5,623	5,323

TY 2016 Investments Government Obligations Schedule**Name:** Bonide Foundation Inc**EIN:** 27-0951890**US Government Securities - End
of Year Book Value:**

46,098

**US Government Securities - End
of Year Fair Market Value:**

45,082

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2016 Other Expenses Schedule**Name:** Bonide Foundation Inc**EIN:** 27-0951890**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	11,316			11,316
State or Local Filing Fees	250			250

TY 2016 Other Increases Schedule

Name: Bonide Foundation Inc
EIN: 27-0951890

Description	Amount
NET OPTIONS ACTIVITY	209

TY 2016 Other Professional Fees Schedule**Name:** Bonide Foundation Inc**EIN:** 27-0951890

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	13,899	13,899		

TY 2016 Taxes Schedule**Name:** Bonide Foundation Inc**EIN:** 27-0951890

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2016	400			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>	OMB No 1545-0047 2016
	Name of the organization Bonide Foundation Inc	Employer identification number 27-0951890

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Bonide Foundation Inc	Employer identification number 27-0951890
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Bonide Products Inc c/o Finance Dept 6301 Sutliff Rd Oriskany, NY 13424	\$ 1,040,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

27-0951890

Part II	Noncash Property
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization Bonide Foundation Inc	Employer identification number 27-0951890
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	