

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation SAUL SCHOTTENSTEIN FOUNDATION C C/O ARSHOT INVESTMENT CORPORATION		A Employer identification number 27-0167574	
Number and street (or P O box number if mail is not delivered to street address) 107 S HIGH ST - 3RD FLOOR		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code COLUMBUS, OH 43215		B Telephone number (see instructions) (614) 463-9730	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 4,966,193	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	122,464	122,464	122,464	
	4 Dividends and interest from securities	43,854	43,854	43,854	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	-9,452			
	b Gross sales price for all assets on line 6a 1,527,399				
	7 Capital gain net income (from Part IV, line 2)		4,174		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) 	11,972	8,782	11,972	
	12 Total. Add lines 1 through 11	168,838	179,274	178,290	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) 	1,112	556	556	556
	b Accounting fees (attach schedule) 	3,170	300	2,870	2,870
	c Other professional fees (attach schedule) 	8,445	8,147	298	298
	17 Interest				
	18 Taxes (attach schedule) (see instructions) 	3,098	2,898	200	200
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	15,825	11,901	3,924	3,924
	25 Contributions, gifts, grants paid	428,842			428,842
	26 Total expenses and disbursements. Add lines 24 and 25	444,667	11,901	3,924	432,766
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-275,829			
	b Net investment income (if negative, enter -0-)		167,373		
				174,366	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,505,311	971,947	971,947
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ 2,362,159 Less allowance for doubtful accounts ▶ _____	951,511	2,362,159	2,362,159
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,378,018	1,223,972	1,299,964
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	329,827	332,123	332,123
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,164,667	4,890,201	4,966,193	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	5,164,667	4,890,201	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	5,164,667	4,890,201	
	31	Total liabilities and net assets/fund balances (see instructions) .	5,164,667	4,890,201	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,164,667
2	Enter amount from Part I, line 27a	2	-275,829
3	Other increases not included in line 2 (itemize) ▶ _____	3	1,363
4	Add lines 1, 2, and 3	4	4,890,201
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	4,890,201

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	4,174
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	392,895	4,160,949	0 094424
2014	440,352	5,633,206	0 078171
2013	339,602	4,751,172	0 071478
2012	511,179	5,941,353	0 086037
2011	366,072	5,888,450	0 062168

2 Total of line 1, column (d)	2	0 392278
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 078456
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	4,634,811
5 Multiply line 4 by line 3	5	363,629
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,674
7 Add lines 5 and 6	7	365,303
8 Enter qualifying distributions from Part XII, line 4	8	432,766

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,674
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	1,674
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,674
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	2,500
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	2,500
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	826
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 826 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OH _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ ARSHOT@ARSHOT.COM	13	Yes	
14	The books are in care of ▶ THOMAS H SCHOTTENSTEIN TRUSTEE Telephone no ▶ (614) 463-9730			

Located at **▶** 107 S HIGH ST - 3RD FLOOR 3RD FLOOR COLUMBUS OHZIP+4 **▶** 43215

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐ 1c			
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐ Yes ☒ No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐ c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
THOMAS H SCHOTTENSTEIN C/O ARSHOT INVESTMENT CORPORATION 107 S HIGH ST - 3RD FLOOR COLUMBUS, OH 43215	PRESIDENT 000 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000. ▶				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3
Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A
Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B
Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	3,466,763
b	Average of monthly cash balances.	1b	1,238,629
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,705,392
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	4,705,392
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	70,581
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	4,634,811
6	Minimum investment return. Enter 5% of line 5.	6	231,741

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	231,741
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	1,674
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,674
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	230,067
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	230,067
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	230,067

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	432,766
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	432,766
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	1,674
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	431,092

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				230,067
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.	72,107			
b From 2012.	215,743			
c From 2013.	105,765			
d From 2014.	160,326			
e From 2015.	189,004			
f Total of lines 3a through e.	742,945			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 432,766				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				230,067
e Remaining amount distributed out of corpus	202,699			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	945,644			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	72,107			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	873,537			
10 Analysis of line 9				
a Excess from 2012.	215,743			
b Excess from 2013.	105,765			
c Excess from 2014.	160,326			
d Excess from 2015.	189,004			
e Excess from 2016.	202,699			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

THOMAS H SCHOTTENSTEIN TRUSTEE
107 S HIGH ST - 3RD FLOOR
COLUMBUS, OH 43215
(614) 463-9730

b The form in which applications should be submitted and information and materials they should include

COPY OF FEDERAL TAX EXEMPTION LETTER SHOWING THAT THE REQUESTING ORGANIZATION IS EXEMPT AS A IRC SECTION 501(C)3 ORGANIZATION. LETTER DETAILING PROPOSED USE OF ANY FUNDS AWARDED. UPON APPROVAL OF THE GRANT REQUEST, THE ORGANIZATION WILL AGREE THAT ANY FUNDS NOT USED FOR THE INTENDED PURPOSE OF THE GRANT WILL BE RETURNED. THE ORGANIZATION WILL PROVIDE A FOLLOW UP LETTER AND/OR REPORT FOR THE PERIOD(S) IN WHICH THE GRANT WAS EXPENDED

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE APPLICATION FORMAT AND REQUIRED CONTENTS COMMENTS

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	428,842
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Print/Type preparer's name JAMES A LANDAKER CPA	Preparer's Signature	Date 2017-11-07	Check if self-employed ☐	PTIN P01223122
Firm's name ▶ LANDAKER & ASSOCIATES INC				Firm's EIN ▶ 31-1016505
Firm's address ▶ 128 W COUNTY LINE RD STE D WESTERVILLE, OH 43082				Phone no (614) 899-1101

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AISH DENVER 9550 E BELLEVIEW AVE GREENWOOD VILLIAGE, CO 80111	NONE	COMPLETED	GENERAL OPERATIONS	6,060
ALEPH INSTITUTE ALEPH INSTITUTE 9540 COLLINS AVE SURFSIDE, FL 33154	NONE	COMPLETED	GENERAL OPERATIONS	5,900
AMERICAN FRIENDS OF MACHON YERUSHAL 1440 54TH STREET BROOKLYN, NY 11219	NONE	COMPLETED	GENERAL OPERATIONS	1,620
AMERICAN FRIENDS OF YESHIVA KESSER PROFESSIONAL OFFICE STE 2 149-05 79TH AVE KEW GARDEN HILLS, NY 113673821	NONE	COMPLETED	GENERAL OPERATIONS	180
ASCENT INNER DIMENSIONS OF JEWISH L 383 KINGSTON AVE RM 28 BROOKLYN, NY 11213	NONE	COMPLETED	GENERAL OPERATIONS	5,400
Total 3a				428,842

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AVNER INSTITUTE 1526 UNION ST BROOKLYN, NY 11213	NONE	COMPLETED	GENERAL OPERATIONS	1,800
AVROHOM ADLER UNIVERSITY 17 N DEARBORN STREET CHICAGO, IL 60602	NONE	COMPLETED	GENERAL OPERATIONS	11,740
BAIS CHAYA MUSHKA SCHOOL FOR GIRLS 9051 W PICO BLVD LOS ANGELES, CA 90035	NONE	COMPLETED	GENERAL OPERATIONS	5,400
BAIS NOCHUM 151 S DETROIT ST LOS ANGELES, CA 90034	NONE	COMPLETED	GENERAL OPERATIONS	1,872
BE THE BEST SPORT INC 64 HARBOR HILLS DR PORT WASHINGTON, OH 43837	NONE	COMPLETED	GENERAL OPERATIONS	216
Total ▶ 3a				428,842

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BETH JACOB CONGREGATION 1223 COLLEGE AVE COLUMBUS, OH 43209	NONE	COMPLETED	GENERAL OPERATIONS	750
BETH YISRAEL 920 FRANKLIN ROAD ROANOKE, VA 24016	NONE	COMPLETED	GENERAL OPERATIONS	126
BETZALEL MENDELSON 1425 53RD STREET BROOKLYN, NY 11219	NONE	COMPLETED	GENERAL OPERATIONS	108
BRESLOV SYNAGOGUE 2671 E MAIN ST COLUMBUS, OH 43209	NONE	COMPLETED	GENERAL OPERATIONS	2,230
BRIT YOSEF YITZCHAK OF AMERICA INC 10080 BAY HARBOR TER BAY HARBOR ISLANDS, FL 33154	NONE	COMPLETED	GENERAL OPERATIONS	900
Total 3a				428,842

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTRAL COMMITTEE KNESSETH ISRAEL 5014 16 AVE PMB203 BROOKLYN, NY 11204	NONE	COMPLETED	GENERAL OPERATIONS	720
CHABAD HEIGHTS 664 STERLING PLACE BROOKLYN, NY 11216	NONE	COMPLETED	GENERAL OPERATIONS	1,800
CHABAD IN THE HILLS 1016 CORY AVE BEVERLY HILLS, CA 90069	NONE	COMPLETED	GENERAL OPERATIONS	3,600
CHABAD OF OXNARD 112 LOS ALTOS ST HOLLYWOOD BEACH OXNARD, CA 93035	NONE	COMPLETED	GENERAL OPERATIONS	3,600
CHABAD OF PARKLAND INC 33 CROFT STREET MANCHESTER UK	NONE	COMPLETED	GENERAL OPERATIONS	6,000
Total ► 3a				428,842

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHABAD OF WASHINGTON HEIGHTS 50 OVERLOOK TERRACE SUITE BBCC NEW YORK, NY 10033	NONE	COMPLETED	GENERAL OPERATIONS	3,600
CHABAD ON CAMPUS INTL 719 EASTERN PARKWAY BROOKLYN, NY 11213	NONE	COMPLETED	GENERAL OPERATIONS	540
CHAHAB OF SIMI VALLEY 4464 ALAMO STREET SIMI VALLEY, CA 93063	NONE	COMPLETED	GENERAL OPERATIONS	386
CHARITY BOX 33 CROFT STREET MANCHESTER UK	NONE	COMPLETED	GENERAL OPERATIONS	65,180
CHAYENU 1526 UNION ST BROOKLYN, NY 11213	NONE	COMPLETED	GENERAL OPERATIONS	165
Total ▶ 3a				428,842

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHAYIM V'CHESSED INC 169 HEWES STREET 1-D BROOKLYN, NY 11211	NONE	COMPLETED	GENERAL OPERATIONS	41,840
CHEDER MENACHEM 1606 S LA CIENEGA BLVD LOS ANGELES, CA 90035	NONE	COMPLETED	GENERAL OPERATIONS	8,048
CHEVRAH LOMDEI MISHNAH 40 EAST 13TH STREET LAKEWOOD, NJ 08701	NONE	COMPLETED	GENERAL OPERATIONS	80
CHOFETZ CHAIM HERTIAGE 361 SPOOK ROCK RD SUFFERN, NY 10901	NONE	COMPLETED	GENERAL OPERATIONS	900
CLEVELAND TORAH CENTER 2120 SOUTH GREEN ROAD SOUTH EUCLID, OH 44121	NONE	COMPLETED	GENERAL OPERATIONS	1,800
Total ▶ 3a				428,842

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLEL CHABAD 806 EASTERN PARKWAY BROOKLYN, NY 11213	NONE	COMPLETED	GENERAL OPERATIONS	28,186
COLUMBUS COMMUNITY KOLLEL 2513 E MAIN ST COLUMBUS, OH 43209	NONE	COMPLETED	GENERAL OPERATIONS	40,956
COLUMBUS JEWISH ARTS CENTER 622 PARKFAIR PL COLUMBUS, OH 43213	NONE	COMPLETED	GENERAL OPERATIONS	500
COLUMBUS TORAH ACADEMY 181 NOE BIXBY RD COLUMBUS, OH 43213	NONE	COMPLETED	GENERAL OPERATIONS	7,020
CONGREGATION AHAVAS SHOLOM 2568 E BROAD STREET COLUMBUS, OH 43209	NONE	COMPLETED	GENERAL OPERATIONS	12,590
Total ► 3a				428,842

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION DERECH CHAIM 1573 39TH STREET BROOKLYN, NY 11218	NONE	COMPLETED	GENERAL OPERATIONS	540
CONGREGATION KHAL YEREIM 1771 S TAYLOR RD CLEVELAND HEIGHTS, OH 44118	NONE	COMPLETED	GENERAL OPERATIONS	21,660
CONGREGATION MOSDOS TOLDOS AHARON PO BOX 191202 BROOKLYN, NY 11219	NONE	COMPLETED	GENERAL OPERATIONS	180
CONGREGATION SFAT TAMMIM INC 1376 E 10TH STREET BROOKLYN, NY 11230	NONE	COMPLETED	GENERAL OPERATIONS	5,220
DIASPORA YESHIVA TORAS ISRAEL 662 LEFFERTS AVE BROOKLYN, NY 11203	NONE	COMPLETED	GENERAL OPERATIONS	180
Total ▶ 3a				428,842

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOWNTOWN JEWISH CENTER CHABAD 900 E BROWARD BLVD FORT LAUDERDALE, FL 33301	NONE	COMPLETED	GENERAL OPERATIONS	1,440
EDUCATION INSTITUTE OHOLEI TORAH 667 EASTERN PARKWAY BROOKLYN, NY 11213	NONE	COMPLETED	GENERAL OPERATIONS	900
ERUV OF COLUMBUS 165 S CHESTERFIELD RD COLUMBUS, OH 432091912	NONE	COMPLETED	GENERAL OPERATIONS	360
EZRAT ISRAEL INC 806 EASTERN PARKWAY BROOKLYN, NY 11213	NONE	COMPLETED	GENERAL OPERATIONS	3,520
FRIENDS OF THE IDF PO BOX 4224 NEW YORK, NY 10163	NONE	COMPLETED	GENERAL OPERATIONS	1,800
Total ▶ 3a				428,842

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF YAD SARAH 450 PARK AVE-7TH FLOOR NEW YORK, NY 10022	NONE	COMPLETED	GENERAL OPERATIONS	781
GREAT CHARITY CHAYE OLAM POB 786 NEW YORK, NY 10038	NONE	COMPLETED	GENERAL OPERATIONS	360
GYE CORP (GUARD YOUR EYES CORP) 3918 FALLSTAFF RD BALTIMORE, MD 21215	NONE	COMPLETED	GENERAL OPERATIONS	3,520
HEICHEL YIZCHOK INC 1409 60TH STREET BROOKLYN, NY 11219	NONE	COMPLETED	GENERAL OPERATIONS	180
HILLEL ACADEMY (DENVER) 450 SOUTH HUDSON ST DENVER, CO 80246	NONE	COMPLETED	GENERAL OPERATIONS	1,360
Total ► 3a				428,842

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INSTITUTE FOR DAYANIM 25625 SOUTHFIELD RD 107 SOUTHFIELD, MI 48075	NONE	COMPLETED	GENERAL OPERATIONS	6,250
ISAAC POLANSKY 1044 E 13TH ST APT 1FL BROOKLYN, NY 11230	NONE	COMPLETED	GENERAL OPERATIONS	811
JCC CHABAD OF LONG ISLAND CITY 198 UTICA AVE BROOKLYN, NY 11213	NONE	COMPLETED	GENERAL OPERATIONS	1,800
JEM-JEWISH EDUCATIONAL MEDIA 784 EASTERN PARKWAY SUITE 403 BROOKLYN, NY 11213	NONE	COMPLETED	GENERAL OPERATIONS	500
JERUSALEM CHESED-MACHIS MAALOT DAFNA 137-26 JERUSALEM IS	NONE	COMPLETED	GENERAL OPERATIONS	500
Total ► 3a				428,842

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JUDAICA WORLD OF BROOKLYN NY 329 KINGSTON AVE BROOKLYN, NY 11213	NONE	COMPLETED	GENERAL OPERATIONS	130
KEHOT PUBLICATION SOCIETY 770 EASTERN PARKWAY BROOKLYN, NY 11213	NONE	COMPLETED	GENERAL OPERATIONS	2,258
KEREN SIMCHAS CHOSSON V'KALLAH 712 MONTGOMERY ST BROOKLYN, NY 11213	NONE	COMPLETED	GENERAL OPERATIONS	3,420
KEREN YELED V'YALDA ROCKLAND COUNTY OFFICE 4 PHYLLIS TERRACE MONSEY, NY 10952	NONE	COMPLETED	GENERAL OPERATIONS	1,656
KOLHATORAH PO BOX 24346 LOE ANGELS, CA 90024	NONE	COMPLETED	GENERAL OPERATIONS	108
Total ▶ 3a				428,842

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KOLLEL K'HAL YEREIM 1771 S TAYLOR RD CLEVELAND HEIGHTS, OH 44118	NONE	COMPLETED	GENERAL OPERATIONS	4,198
KOLLEL YCM-KOLLEL YAD CHAIM MORD 2203 S GREEN RD UNIVERSITY HEIGHTS, OH 44118	NONE	COMPLETED	GENERAL OPERATIONS	2,296
LAMPLIGHTERS SHEICHUS ACDEMY 221 ASHBOURNE RD COLUMBUS, OH 43209	NONE	COMPLETED	GENERAL	4,871
LEARN AND RETURN PO BOX 761069 LOS ANGELES, CA 90076	NONE	COMPLETED	GENERAL OPEARTIONS	360
LUBAVITCH EDUCATIONAL CENTER 17330 NW 7TH AVE MIAMI, FL 33169	NONE	COMPLETED	GENERAL OPERATIONS	2,100
Total ► 3a				428,842

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LUBAVITCHER HEADQUARTERS 770 EASTERN PARKWAY BROOKLYN, NY 11213	NONE	COMPLETED	GENERAL OPERATIONS	360
LUBAVITCHER SCHOOL 841 OCEAN PARKWAY BROOKLYN, NY 11230	NONE	COMPLETED	GENERAL OPERATIONS	910
MERKAZ STAM 309 KINGSTON AVE BROOKLYN, NY 11213	NONE	COMPLETED	GENERAL OPERATIONS	219
MERKOS 770 EASTERN PARKWAY BROOKLYN, NY 11213	NONE	COMPLETED	GENERAL OPERATIONS	2,500
MISSOURI TORAH INSTITUTE 1809 CLARKSON ROAD CHESTERFIELD, MO 63017	NONE	COMPLETED	GENERAL OPERATIONS	126
Total 				428,842
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NCSY 16947 W 10 MILE RD SOUTHFIELD, MI 48075	NONE	COMPLETED	GENERAL OPERATIONS	1,278
NEVE YERUSHALAYIM INC 1 BEIT YITZCHOK ST POB 43016 JERUSALAM, ISRAEL IS	NONE	COMPLETED	GENERAL OPERATIONS	360
NOSSONS SHUL 534 EMPIRE BLVD BROOKLYN, NY 11225	NONE	COMPLETED	GENERAL OPERATIONS	300
OHEL YISRAEL 8196-R TERMINAL ROAD LORTON, VA 22079	NONE	COMPLETED	GENERAL OPERATIONS	108
OHR MENACHEM 1729 PRESIDENT ST BROOKLYN, NY 11213	NONE	COMPLETED	GENERAL OPERATIONS	90
Total ► 3a				428,842

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OHR SHALOM V'CHESED 1160 47TH ST BROOKLYN, NY 11219	NONE	COMPLETED	GENERAL OPERATIONS	1,080
OSU CHABAD-SCHOTTENSTEIN CHABAD HOU OSU JEWISH STUDENT CENTER 207 E 15TH AVE COLUMBUS, OH 43201	NONE	COMPLETED	GENERAL OPERATIONS	2,500
RABBINICAL COLLEGE OF AMERICA 226 SUSSEX AVE MORRISTOWN, NJ 079621996	NONE	COMPLETED	GENERAL OPERATIONS	1,000
THE LORI SCHOTTENSTEIN CHABAD 6220 EAST DUBLIN-GRANVILL NEW ALBANY, OH 43054	NONE	COMPLETED	GENERAL OPERATIONS	3,600
SHLUCHIM OFFICE 816 EASTERN PARKWAY BROOKLYN, NY 11213	NONE	COMPLETED	GERAL OPERATIONS	1,130
Total ► 3a				428,842

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHORESH 3723 OLD COURT ROAD SUITE 206 BALTIMORE, MD 21208	NONE	COMPLETED	GENERAL OPERATIONS	540
SHUL OF BAL HARBOR - THE SHUL 9540 COLLINS AVE SURFSIDE, FL 33154	NONE	COMPLETED	GENERAL OPERATIONS	1,620
SHULCHAN ARUCH HARAV 788 EASTERN PARKWAY BROOKLYN, NY 11213	NONE	COMPLETED	GENERAL OPERATIONS	540
SHUVU RETURN INC- SHUVU CHAZON AV 230 PARK AVE SUITE 539 NEW YORK CITY, NY 10169	NONE	COMPLETED	GENERAL OPERATIONS	1,080
TALMUD TORAH TIFERES BUNIM 5202 13TH AVE BROOKLYN, NY 11219	NONE	COMPLETED	GENERAL OPERATIONS	360
Total 				428,842
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TELSHE YESHIVA 28400 EUCLID AVE WICKLIFFE, OH 44092	NONE	COMPLETED	GENERAL OPERATIONS	630
TEN YAD TEN YAD 559 EMPIRE BLVD BROOKLYN, NY 11225	NONE	COMPLETED	GENERAL OPERATIONS	558
THE CHESED FUND 1340 EAST 13TH STREET BROOKLYN, NY 11230	NONE	COMPLETED	GENERAL OPERATIONS	2,700
TOMCHEI TZEDAKAH OF LAKEWOOD 625 4TH AVE LAKEWOOD, NJ 08701	NONE	COMPLETED	GENERAL OPERATIONS	216
TORAH CENTER 2942 EAST BROAD ST COLUMBUS, OH 43209	NONE	COMPLETED	GENERAL OPERATIONS	1,846
Total 3a				428,842

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TORAH EDUCATIONAL NETWORK 1274 49TH ST 17 BROOKLYN, NY 11219	NONE	COMPLETED	GENERAL OPERATIONS	144
TORAH SCHOOLS FOR ISRAEL 40 EXCHANGE PL NEW YORK, NY 10005	NONE	COMPLETED	GENERAL OPERATIONS	900
TORAS CHESED INC 421 6TH ST LAKEWOOD, NJ 08701	NONE	COMPLETED	GENERAL OPERATIONS	34,920
UNITED LUBAVITCHER YESHIVOTH 841-853 OCEAN PARKWAY BROOKLYN, NY 11230	NONE	COMPLETED	GENERAL OPERATIONS	180
VAAD HO-IR OF COLUMBUS OHIO INC PO BOX 9857 COLUMBUS, OH 43209	NONE	COMPLETED	GENERAL OPERATIONS	7,500
Total ► 3a				428,842

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VANCOUVER TORAH LEARNING CENTER 5638 BALLIE ST VANCOUVER, BRITISH COLUMBIA CA	NONE	COMPLETED	GENERAL	131
YAD BECHESED WOLBOROSH INC 1631 50TH ST BROOKLYN, NY 11204	NONE	COMPLETED	GENERAL OPERATIONS	180
YAD ELIEZER 1102 E 26TH ST BROOKLYN, NY 11210	NONE	COMPLETED	GENERAL OPERATIONS	8,422
YAD EZRA (AMERICAN FRIENDS OF) 12A NORTH AIRMONT ROAD SUFFERN, NY 10901	NONE	COMPLETED	GENERAL	360
YAD L'ACHIM 4018 18TH AVE BROOKLYN, NY 11218	NONE	COMPLETED	GENERAL OPERATIONS	1,440
Total ► 3a				428,842

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YALDEI SHLUCHEI HAREBBE 353 KINGSTON AVE STE 302 BROOKLYN, NY 11213	NONE	COMPLETED	GENERAL OPERATIONS	90
YESHIVA BIRCHAS CHAIM 1111 VINE STREET LAKEWOOD, NJ 08701	NONE	COMPLETED	GENERAL OPERATIONS	3,600
ZOCHER CHASDAL OVOS 3631 SHANNON RD CLEVELAND HEIGHTS, OH 44118	NONE	COMPLETED	GENERAL OPERATIONS	252
Total ▶ 3a				428,842

TY 2016 Accounting Fees Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION C
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167574

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LANDAKER & ASSOCIATRES, INC - CP	3,170	300	2,870	2,870

TY 2016 Explanation of Non-Filing with Attorney General Statement

Name: SAUL SCHOTTENSTEIN FOUNDATION C
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167574

Statement:

NOT REQUIRED - VERIFICATION OF FORM 990PF FILING IS ALL THAT IS REQUIRED BY STATE OF OHIO.

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Gain/Loss from Sale of Other Assets Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION C
C/O ARSHOT INVESTMENT CORPORATION
EIN: 27-0167574

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
BAIRD CORE PLUS BOND	2015-10	PURCHASE	2016-03		57,900	58,208			-308	
BLACKROCK STRATEGIC INCOME	2015-06	PURCHASE	2016-04		20,300	20,678			-378	
BRANDES EMERGING MARKETS	2016-03	PURCHASE	2016-11		36,200	30,634			5,566	
BRANDES EMERGING MARKETS	2016-03	PURCHASE	2016-11		12,500	11,139			1,361	
DIAMOND HILL YIELD FUND	2016-03	PURCHASE	2016-11		64,000	60,622			3,378	
ISHARES CORE S&P 500 ETF	2015-06	PURCHASE	2016-02		55,966	60,615			-4,649	
ISHARES MISC DAFE DTF	2015-06	PURCHASE	2016-02		47,690	57,321			-9,631	
METROPOLITAN WEST TOTAL RETURN	2017-06	PURCHASE	2016-03		57,600	58,224			-624	
TORTOISE MLP & PIPELINE FD	2016-02	PURCHASE	2016-11		45,000	30,806			14,194	
VIRTUS EMERGING MKTS	2016-02	PURCHASE	2016-03		1,245	1,322			-77	
WISDOMTREE TRUST	2015-10	PURCHASE	2016-03		56,587	65,913			-9,326	
APEXCM SMALL/MID CAP	2015-06	PURCHASE	2016-11		30,000	32,120			-2,120	
BAIRD CORE PLUS BOND	2015-10	PURCHASE	2016-11		140,000	139,784			216	
BLACKROCK STRATEGIC INCOME	2015-06	PURCHASE	2016-11		60,000	60,551			-551	
CREDIT SUISE COMMD RTRN	2015-10	PURCHASE	2016-11		35,000	35,672			-672	
DIAMOND HILL YIELD FUND	2015-10	PURCHASE	2016-11		64,000	58,522			5,478	
GLENMEDE SECURED OPTIONS	2015-06	PURCHASE	2016-11		64,000	62,132			1,868	
GUFFENJEIM MACRO OPP	2015-06	PURCHASE	2016-11		31,000	31,475			-475	
HARDING LOEVNER INST	2015-06	PURCHASE	2016-11		33,300	33,300				
HARDING LOEVNER INST	2015-06	PURCHASE	2016-11		12,000	12,604			-604	
HIGHLAND ONG SHORT EQUITY FUND	2015-10	PURCHASE	2016-11		52,000	54,320			-2,320	
WILLIAM BLAIR INTERNAT'L	2016-06	PURCHASE	2016-11		39,000	44,076			-5,076	
ISHARES CORE S&P 500 ETF	2015-06	PURCHASE	2016-11		161,409	154,505			6,904	
ISHARES MISC DAFE DTF	2015-06	PURCHASE	2016-11		16,500	19,063			-2,563	
LAZARD INTERNATIONAL EQUITY	2015-06	PURCHASE	2016-11		36,000	41,681			-5,681	
LEGG MASON BW GLOBAL	2015-06	PURCHASE	2016-11		27,000	29,357			-2,357	
METROPOLITAN WEST TOTAL RETURN	2015-06	PURCHASE	2016-11		135,000	136,738			-1,738	
PRINCIPAL GLBL REAL ESTATE	2015-06	PURCHASE	2016-11		46,000	48,844			-2,844	
VICTORY INTEGRITY MID CAP	2015-10	PURCHASE	2016-11		35,000	30,642			4,358	
VIRTUS EMERGING MKTS	2015-02	PURCHASE	2016-03		50,504	55,424			-4,920	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
VIRTUS EMERGING MKTS	2014-12	PURCHASE	2016-03		524	559			-35	

TY 2016 Investments Corporate Stock Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION C
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167574

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MS-ACCT - 676-307601	1,107,224	1,135,555
MS-ACCT - 676-307600	116,748	164,409

TY 2016 Investments - Other Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION C
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167574

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MOD. SINGLE PREM. UNIV. LIFE POL.	AT COST	332,123	332,123

TY 2016 Legal Fees Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION C
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167574

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT LEGAL FEES	1,112	556	556	556

TY 2016 Other Income Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION C
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167574

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
NET INCOME INSTANT BINGO CARD	8,782	8,782	8,782
AMERICAN EXPRESS REBATES	3,190		3,190

TY 2016 Other Increases Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION C
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167574

Description	Amount
CHANGE IN UNREALIZED CAPITAL GAIN	1,363

TY 2016 Other Notes/Loans Receivable Short Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION C
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167574

Name of 501(c)(3) Organization	Balance Due
ALCEON FUND	1,065,378
ARORA NASH LLC	1,236,781
MAYANOT INSTITUTE	60,000

TY 2016 Other Professional Fees Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION C
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167574

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MORGAN STANLEY - AGENCY FEES	7,849	7,849		
OTHER ADMINISTRATIVE FEES	596	298	298	298

TY 2016 Taxes Schedule

Name: SAUL SCHOTTENSTEIN FOUNDATION C
C/O ARSHOT INVESTMENT CORPORATION

EIN: 27-0167574

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OHIO CHARITIBLE REGISTRATION FEE	200		200	200
FOREIGN TAXES ON DIVIDENDS	398	398		
FEDERAL EXCISE TAX	2,500	2,500		