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Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Dep	rtmer	it of the freasury	social security numbers on				ZU IU
		venue Service Information about For	m 990-PF and its separate in	and e .		s.gov/torm990pt.	Open to Public Inspection
		foundation		, and c	a	A Employer identification	numher
_(SW	ALD STEVENS CHARITABLE	FOUNDATION			26-3919143	
		and street (or P O, box number if mail is not delivered to street	address)		Room/suite	B Telephone number	
_		5 BROADWAY			24H	646-391-86	
		own, state or province, country, and ZIP or foreign p	ostal code			C If exemption application is p	ending, check here
		YORK, NY 10023					
G	neçi	k all that apply: Initial return Final return	Initial return of a for	mer public (cnarmy	D 1. Foreign organizations	, check here
		Address change	Name change			Foreign organizations me check here and attach co	eting the 85% test,
Н	Check	type of organization: X Section 501(c)(3) ex				E If private foundation stat	
	_		Other taxable private foundat	tion		under section 507(b)(1)	
į F	air m	arket value of all assets at end of year J Accounti	ng method: X Cash	Acci	rual	F If the foundation is in a (* **
		Part II, col. (c), line 16)	ther (specify)			under section 507(b)(1)	
_	<u> </u>	504318 . (Part I, colu	mn (d) must be on cash b	asis.)		ļ — — — — — — — — — — — — — — — — — — —	,
Р	art I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books		ivestment ome	(c) Adjusted net income	(0) Disbursements for charitable purposes
	T .		Oxponess per seeks			N/A	(cash basis only)
	2	Contributions, gifts, grants, etc., received Check X if the foundation is not required to attach Sch. 8	 			N/A	
	3	Interest on savings and temporary cash investments	54.				Statement 1
	4	Dividends and interest from securities					000000110 1
	5a	Gross rents					
	b	Net rental Income or (loss)					
<u>u</u>	6a	Net gain or (loss) from sale of assets not on line 10			.		!
Revenue	b	Gross sales price for all assets on line 6a					
Sev	7	Capital gain net income (from Part IV, line 2)			<u> </u>		
	8	Net short-term capital gain	 			 	
	9	Income modifications	 				
	1 .	and allowances Less Cost of goods sold				 	
	ŧ	Gross profit or (loss)					
	11	Other income			······································		
	12	Total. Add lines 1 through 11	54.		0.		
	13	Compensation of officers, directors, trustees, etc	0.		0.		0.
	14	Other employee salaries and wages					
, ø	15	Pension plans, employee benefits	 				
est.	16a	Legal fees					
and Administrative Expens	0	Accounting fees Other professional fees RECEIVED					
. iii	17	Internet	18				
attiv	18	Taxes 8 N/1 2 1 2017	ioi				
ist	19	Depreciation and depletion	S				
<u> </u>	20	Occupancy	一位				
¥	21	Travel, conferences, and meetings					· / · · · ·
and	22	Printing and publications					
ā	23	Other expenses					
Operating	24	Total operating and administrative			0.		^
Ö	2=	expenses. Add lines 13 through 23	40000.				40000.
		Contributions, gifts, grants paid Total expenses and disbursements.	20000				40000.
	1	Add lines 24 and 25	40000.		0.		40000.
_	27	Subtract line 26 from line 12:			 - -		
	ł	Excess of revenue over expenses and disbursements	<39946.	<u> </u>			
	b	Net investment income (if negative, enter -0-)			0.		
	l c	Adjusted net income (it negative, enter -0-)				N/A	

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see Instructions.

Part II Balance	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.		End of year			
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
	est-bearing	544264.	504318.	504318.		
	nporary cash investments					
3 Accounts receiv	able 🚩					
Less: allowance	for doubtful accounts >					
	ble ►					
Less: allowance	for doubtful accounts					
ſ	e					
	from officers, directors, trustees, and other					
1	sons	[
	ecelvable					
	for doubtful accounts					
1	sale or use					
A\	es and deferred charges					
In Investments - 1	S. and state government obligations	<u> </u>				
	prporate stock					
	propriate stock	 				
44 Investments Innel bull	dings and applement had n					
1	dings, and equipment basis					
Less accumulated dep		 	·			
	nortgage loans					
13 Investments - o	ther	<u> </u>				
14 Land, buildings,	and equipment: basis					
Less accumulated dep	reciation Scribe >			·		
	be completed by all filers - see the			*****		
	o, see page 1, item i)	544264.	504318.	504318.		
	le and accrued expenses	<u> </u>				
g 19 Deferred revenu	ie					
20 Loans from officers	a, directors, trustees, and other disqualified persons					
हि 21 Mortgages and	other notes payable					
22 Other liabilities	(describe ►)					
İ						
23 Total liabilities	(add lines 17 through 22)	0.	0.			
Foundations th	at follow SFAS 117, check here					
and complete I	ines 24 through 26 and lines 30 and 31.					
24 Unrestricted						
E 25 Temporarily res	tricted					
26 Permanently re						
	at do not follow SFAS 117, check here					
and complete i	ines 27 through 31.					
5 27 Capital stock tr	ust principal, or current funds	0.	0.			
28 Paid-in or capit	al surplus, or land, bldg., and equipment fund	0.	Ŏ.			
76.1	gs, accumulated income, endowment, or other funds	544264.	504318.			
30 Total net asset	s or fund balances	544264.	504318.			
2 30 10(8) 1181 88861	o vi 14114 Natalites	722773				
34 Total Habilities	and net assets/fund balances	544264.	504318.			
			3033101			
Part III Analys	is of Changes in Net Assets or Fund B	Balances				
1 Total net accets or for	nd balances at beginning of year - Part II, column (a), line	30				
			1.1	544264.		
	-of-year figure reported on prior year's return)		1727			
2 Enter amount from P		,		<u><39946.</u>		
_	ncluded in line 2 (itemize)			<u>0.</u>		
4 Add lines 1, 2, and 3				504318.		
	ed in line 2 (itemize)	-1 (1) 1 (2)		<u> </u>		
6 Total net assets or fu	nd balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30		504318. Form 990-PF (2016)		

OSWALD STEVENS CHARITABLE FOUNDATION

26-3919143

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2014 51000.	còl	(h) Gain or (loss (e) plus (f) minus Gains (Col. (h) gain (k), but not less that Losses (from col. (minus n-0-) or
(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis plus expense of sale (e) Gross sales price (f) Depreciation allowed (g) Cost or other basis plus expense of sale c c c c c c c c c c c c c c c c c c c	còl	Gains (Col. (h) gain (k), but not less that Losses (from col. (minus n-0-) or
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Base period years Calendar year (or tax year beginning in) 2015 2014 (b) (c) Net value of noncharitable 7 2 0 0 0 .		· · · · ·	Yes X N
2015 72 000 ·	-use assets	Distrib	(d) ution ratio ided by col. (c))
2014 51000.	595828		.12084
	533461		.08051
	543169		.05441
	513882		.08307
	46525		.05162
Total of line 1, column (d)		2	.39046
Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	,	3	.07809
Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	• • •	4	534485
Multiply line 4 by line 3		5	41740
Enter 1% of net investment income (1% of Part I, line 27b)		6	0
Add lines 5 and 6	••	7	41740
The world was dishubutane from Dark VII. Has 4		8	40000
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax		<u> </u>	#0000
See the Part VI instructions.	rate.		

OSWALD STEVENS CHARITABLE FOUNDATION

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Part VI Exclae Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)		990-PF (2016) OSWALD STEVENS CHARITABLE FOUNDATION 26-391		- f	2age 4
Date of ruling or determination letter: Cattach copy of flets if Receasary-sea Instructions) 0			nstru	Ction	15)
o Domestic foundations that meet the section 494(e) requirements in Part V, check here ▶ □ and enter 1% of Part I, line 12; Oct. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations enter 4% of Part I, line 12; Oct. (b). 2 Add lines 1 and 2 Add lines 1 and 2 Add lines 1 and 2 Subtilité A (motimal tour domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 C. 4 Subtilité A (motimal tour domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investments income. Subtract line 4 from line 3.1 izaro or isss, enter -0- 5 CreditalPayments: 2 0 C. 6 CreditalPayments: 2 0 C. 6 CreditalPayments: 5 0 C. 6 CreditalPayments: 5 0 C. 6 CreditalPayments: 5 0 C. 6 CreditalPayments: 6 Explain and policitation or extension of time to the Form 8868) 6 Explain and policitation or extension of time to the Form 8868) 6 Explain and policitation or extension of time to the Form 8868) 6 Explain and policitation or extension of time to the Form 8868) 6 Explain and policitation or extension of time to the Form 8868) 6 Explain and policitation or extension of time to the Form 8868 7 Co. 6 Explain and policitation or extension of time to the Form 8868 8 Explain and policitation or extension of time to the Form 8868 8 Explain and policitation or extension of time to the Form 8868 9 Co. 10 Prepayment. If time 7 is more than the total of fines 5 and 6, enter the time and the explain of the second of time to the form 8669 1 Delta to modification of time 10 to be: Credited to 2017 extinated to the Form 220 is attached 1 Delta to modification of time 10 to be: Credited to 2017 extinated to the Form 220 is attached 1 Delta to modification of time 10 to be: Credited to 2017 extinated to the Form 220 is attached to the Explain of	1a				
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Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes As Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filled a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV To X Ba Enter the states to which the foundation reports or with which it is registered (see instructions) NY b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule heling their names and addresses 10 X	e			1	
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10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	9				
	40			v	 ^
	-10	DID BIT DELICITIE SUDSTRUCTOR CONTRIDUCTION OF THE TAX ARBY (II .A.A.B.), attach a schedule listing their Dames and Sociesses			(2016)

	1990-PF (2016) OSWALD STEVENS CHARITABLE FOUNDATION 26-391	<u> 143</u>		Page 5
P	art VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of]
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If When it about the shade and the second forms	12		х
13		13	X	-A
	Website address ►N/A	<u> </u>	A	Ь
1.4	The books are in care of ► ANIL STEVENS Telephone no. ► 646-39	11_0	60E	
14			003	
4.	Located at ► 1965 BROADWAY NO 24H, NEW YORK, NY Souther 4047(2)(4) assume the bright breath files 5 are 200 PS in less 4044 Sheet have	1023		$\overline{}$
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		<i>;</i> .▶	· ——
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	NI-
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	1
	securities, or other financial account in a foreign country?	16		<u>X</u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
_	foreign country	<u> </u>		
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	, , , , , , , , , , , , , , , , , , , 		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
10	During the year did the foundation (either directly or indirectly):		ļ	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		}	
	a disqualified person? Yes X No		}	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No		-	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	1	}	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after		ļ	
	termination of government service, if terminating within 90 days.)			
	of fany answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
•	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	16	1	
	Organizations relying on a current notice regarding disaster assistance check here	"		
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		ļ	
•	before the first day of the tax year beginning in 2016?	10	ļ	X
9	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	·*		
~	defined in section 4942(j)(3) or 4942(j)(5));]	}	
	a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
•	before 2016? Yes X No		ļ	
	If "Yes," list the years \(\sum_{\text{order}} \), and the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect).		}	
			}	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	2	ł	
	statement - see instructions.)	2b		
•	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
_	District of the following the second of the second of the]	
31	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		j	
	during the year? Yes X No		l	
ı	olf "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after		(
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		ĺ	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2016.)	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		_X_
ı	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		- 1	
	had not been removed from wooardy before the first day of the tax year beginning in 2016?	I 4h İ		X

orm 990-PF (2016) OSWALD STEVENS CHARITABL			<u> 26-39191</u>	43 Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	16d)	
5a During the year did the foundation pay or incur any amount to:			ł	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	🗀 Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,	1	4 1
any voter registration drive?		Ye	s 🗓 No	
any voter registration drive?	?	Ye	8 X No	1 1
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section	-	ĺ	i l
4945(d)(4)(A)? (see instructions)		[Ye	s X No	1 1
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f			1 1
the prevention of cruelty to children or animals?			s X No] }
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und				
			NT/A	5b
section 53.4945 or in a current notice regarding disaster assistance (see instru Organizations relying on a current notice regarding disaster assistance check h	ellolis/i .,			"
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi	on the tay because it maintai	inad		
expenditure responsibility for the grant?		17 A 18	8 L NO	
If "Yes," attach the statement required by Regulations section 53.494	• •			1 1
6a Did the foundation, during the year, receive any funds, directly or indirectly, to			- T ee l 11	1 1
a personal benefit contract?				
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u>[- </u>	5b X
If "Yes" to 6b, file Form 8870.		——————————————————————————————————————	[==]	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	🗀 Ye	8 X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	<i>,</i>	
Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their		(-) Componentian	(d) Contributions to	4) 5 :
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (if not paid.	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other
	to position	(If not paid, enter -0-)	compensation	allowances
	TRUSTEE			
1965 BROADWAY APT 24H	AG Needed,			
NEW YORK, NY 10023	0.00	0.	0.	0.
)		
		<u></u>		
	į	1		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."		
(_) Name and address of each ampleuse sold many these 650 000	(b) Title, and average hours per week devoted to position	(a) Composation	(d) Contributions to employee benefit plans and deterred compensation	(e) Expense account, other allowances
(a) Name and address of each employee paid more than \$50,000	devoted to position	(c) Compensation	and deterred compensation	allowances
NONE				
210412				
	 	 		
				ł
				
	1			{
	 	 		
	1		[1
	 	 	 	
	†]	}	
T-1-1 cumber of other employees said over 650,000	1		<u> </u>	0
Total number of other employees paid over \$50,000	<u> </u>		<u> P. L</u>	990-PF (2016)
			rorm	230-LL (5010)

Form 990-PF (2016) OSWALD STEVENS CHARITABLE FOUNDATI		3919143 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NO	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
. NONE		
		
The Laurehove of other washing a year 050 000 for professional annuage		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical li	nformation such as the	
number of organizations and other beneficiaries served, conferences convened, research papers produced	l, etc.	Expenses
1 N/A		
2		
		
3		
		
4		
Part IX-B Summary of Program-Related Investments	-:	
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2.	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		
3		
	 -	
Total, Add lines 1 through 3		0.
		Form 990-PF (2016)

26-3919143

P	Art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, see	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
	Average of monthly cash balances	1b	542624.
	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	1d	542624.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	542624.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8139.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	534485.
6	Minimum investment return. Enter 5% of line 5	6	26724.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	26724.
2a	Tax on investment income for 2016 from Part VI, line 5		
ь	Income tax for 2016. (This does not include the tax from Part VI.)]	
c	Add lines 2a and 2b	20	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	26724.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	26724.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted, Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	26724.
P	art XII Qualifying Distributions (see instructions)	· · · · · · · · · · · · · · · · · · ·	
7	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		40000.
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	40000.
b	Program-related investments - total from Part IX-B	1b 2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a 3b	
b	Cash distribution test (attach the required schedule)		40000.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	40000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		٨
	income. Enter 1% of Part I, line 27b	5	40000.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		
	4940(e) reduction of tax in those years.	dugiiiie9 101 [[]	

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI,				
line 7			· · · · · · · · · · · · · · · · · · ·	26724.
2 Undistributed income, if any, as of the end of 2016:	٠.			
a Enter amount for 2015 only			0.	
b Total for prior years:		0		
3 Excess distributions carryover, if any, to 2016:		0.		
a From 2011 1049.]			
b From 2012 20306.]			
c From 2013 2842.	1			
dFrom 2014 19327.				
e From 2015 42209.	ت ا			
f Total of lines 3a through e	85733.			
4 Qualifying distributions for 2016 from				
Part XII, line 4: ► \$ 40000.		}		
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2016 distributable amount	· · · · · · · · · · · · · · · · · · ·			26724.
e Remaining amount distributed out of corpus	13276.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:		,		
& Corpus Add lines 3f, 4c, and 4e. Subtract line 5	99009.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'	***			
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable		_		
amount - see instructions		0.		
e Undistributed income for 2015. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract				
lines 4d and 5 from line 1. This amount must be distributed in 2017	+			0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2011				
not applied on line 5 or line 7	1049.			
9 Excess distributions carryover to 2017.				
Subtract lines 7 and 8 from line 6a	97960.			
10 Analysis of line 9:				
a Excess from 2012 20306.				
b Excess from 2013 2842.				
c Excess from 2014 19327.				
d Excess from 2015 42209.	1			
e Excess from 2016 13276.				ror 000-PE (0016)

Form 990-PF (2016) OSWALD Part XIV Private Operating F	STEVENS CHA			N/A	19143 Page 10
1 a If the foundation has received a ruling o			177, 480311017-0)	_N/A	 ,
foundation, and the ruling is effective fo					
b Check box to indicate whether the found		•		4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	, , , , , , , , , , , , , , , , , , , ,	Prior 3 years	. 10 12/1/(07 01 01 01 1	T T
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for	· · · · · · · · · · · · · · · · · · ·		 	† `	1
and year listed					1
b 85% of line 2a			 	 	
c Qualifying distributions from Part XII,			 	 	
line 4 for each year listed				}	1
d Amounts included in line 2c not				 	
used directly for active conduct of					
exempt activities	į	}			
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter			 	 	
2/3 of minimum investment return shown in Part X, line 6 for each year listed	-				
c "Support" alternative test - enter:					
(1) Total support other than gross	}				
investment income (interest,					1
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in		Í			
section 4942(j)(3)(B)(iii)				<u> </u>	<u> </u>
(3) Largest amount of support from	-				
an exempt organization					
(4) Gross investment income,	<u> </u>	<u> </u>	<u> </u>	1	
Part XV Supplementary Info			if the foundation	n had \$5,000 or m	iore in assets
at any time during		ructions.)			
1 Information Regarding Foundation			A 10 47		
a List any managers of the foundation wh year (but only if they have contributed in			ntributions received by the	e toundation before the ci	ose of any tax
ANIL STEVENS					
 List any managers of the foundation who other entity) of which the foundation has 			ı (or an equally large port	ion of the ownership of a	partnership or
None					
2 Information Regarding Contribut					
Check here X if the foundation the foundation makes gifts, grants, etc.					
a The name, address, and telephone num					
h The farm in which and the transition of	he authorited as Africa	Alon and tool-t- th-	should include:		
b The form in which applications should	DE SUDMICEO AND INTORMA	uion and materials they		<u>. </u>	
c Any submission deadlines:					
d Any restrictions or limitations on award	ls, such as by geographic	al areas, charitable field	s, kinds of institutions, or	other factors:	
			·		
623601 11-23-16				· · · · · ·	Form 990-PF (2016)

Form 990-PF (2016) OSWALD STEVENS CHARITABLE FOUNDATION 26-3919143 Page 11 Rart XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of recipient Purpose of grant or contribution show any relationship to any foundation manager or substantial contributor Amount Name and address (home or business) a Paid during the year ASSOCIATION TO BENEFIT CHILDREN NONE PUBLIC CHARITY GENERAL DONATION 419 EAST 86TH STREET NEW YORK NY 10028 20000. NONE LOYOLA SCHOOL PUBLIC CHARITY GENERAL DONATION 980 PARK AVE NEW YORK, NY 10028 20000. Total ▶ 3a 40000 **b** Approved for future payment None Total

nter gross amounts unless otherwise indicated.	Unrelated	ousiness income	Exclud	ded by section 512, 513, or 514	(0)
	(a) Business	(b) Amount	Exclu- sion	(d) Amount	(e) Related or exempt function income
Program service revenue:	code		code	Amount	Idiodoli ilicolle
<u>a</u>	 		+		
D			 		
<u> </u>			+		<u> </u>
d					
e	 				<u> </u>
1	 		4		<u> </u>
g Fees and contracts from government agencies					↓
Membership dues and assessments					
Interest on savings and temporary cash	1				
investments	J		14	54.	
Dividends and interest from securities					
Net rental income or (loss) from real estate:					<u> </u>
a Debt-financed property				· · _ · _ · _ · _ · _ · _ · _ · _ ·	
b Not debt-financed property					
Net rental income or (loss) from personal					ł
property			_ _		1
Other investment income			7		
Gain or (loss) from sales of assets other					1
than inventory	1		1 1		
Net income or (loss) from special events			1		
Gross profit or (loss) from sales of inventory	 -				
Other revenue:	 -				
]]				1
<u>a</u>					
b					
·					
a	1		 -	<u> </u>	
d					
e		0		E 4	
eSubtotal. Add columns (b), (d), and (e)		0		54.	
Subtotal. Add columns (b), (d), and (e)		0			5
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to	o the Accor	nplishment of E	xemp	13 _ t Purposes	5
Subtotal. Add columns (b), (d), and (e)	o the Accor	nplishment of E column (e) of Part XVI- s for such purposes).	Exemp A contrib	13 _ t Purposes	5
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26-3919143

Phone no. 201-795-4000

Form 990-PF (2016)

JERSEY CITY,

NJ 07307

Form 990-PF	Interest	on Saving	and Temporary	Cash	Investments	Statement 1
Source		-	(a) Revenue Per Books	Net	(b) Investment Income	(c) Adjusted Net Income
JPM CHASE			54.		0.	
Total to Par	t I, line	3	54.		0.	