

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052
2016
Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016, and ending 12-31-2016

Name of foundation DOROTHY D SMITH CHARITABLE FOUNDATION		A Employer identification number 26-3818221
Number and street (or P O box number if mail is not delivered to street address) PO BOX 265	Room/suite	B Telephone number (see instructions) (803) 254-8196
City or town, state or province, country, and ZIP or foreign postal code COLUMBIA, SC 29202		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 6,418,382	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,189,929			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	120,031	120,031	120,031	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	119,679			
	b Gross sales price for all assets on line 6a	4,866,638			
	7 Capital gain net income (from Part IV, line 2)		119,679		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	1,429,639	239,710	120,031		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	25,784	0	0	0
	b Accounting fees (attach schedule)	12,031	0	0	0
	c Other professional fees (attach schedule)	36,699	0	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	862	0	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,520	0	0	0
	24 Total operating and administrative expenses. Add lines 13 through 23	76,896	0	0	0
25 Contributions, gifts, grants paid	1,093,500			1,093,500	
26 Total expenses and disbursements. Add lines 24 and 25	1,170,396	0	0	1,093,500	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	259,243				
b Net investment income (if negative, enter -0-)		239,710			
c Adjusted net income (if negative, enter -0-)			120,031		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	59,860	12,040	12,040
	2 Savings and temporary cash investments	1,175,476	730,775	730,775
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,420		
	10a Investments—U S and state government obligations (attach schedule)	0	1,101,259	1,068,512
	b Investments—corporate stock (attach schedule)	3,491,146	3,589,970	3,699,884
	c Investments—corporate bonds (attach schedule)	1,390,019	943,120	907,171
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,117,921	6,377,164	6,418,382	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable.			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	6,117,921	6,377,164	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	6,117,921	6,377,164		
31 Total liabilities and net assets/fund balances (see instructions) .	6,117,921	6,377,164		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,117,921
2 Enter amount from Part I, line 27a	2	259,243
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	6,377,164
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	6,377,164

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)	
1a See Additional Data Table					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a See Additional Data Table					
b					
c					
d					
e					
(i) F M V as of 12/31/69			(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)					2 119,679
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8					3 57,961

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,051,959	5,624,103	0.187045
2014	815,000	5,416,131	0.150476
2013	536,648	3,915,886	0.137044
2012	380,763	2,957,984	0.128724
2011	332,187	2,427,829	0.136825
2 Total of line 1, column (d)			2 0.740114
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.148023
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 5,894,404
5 Multiply line 4 by line 3			5 872,507
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,397
7 Add lines 5 and 6			7 874,904
8 Enter qualifying distributions from Part XII, line 4			8 1,093,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', and 'Tax due'. Total amount owed is 672, with 672 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include: 'During the tax year, did the foundation attempt to influence any national, state, or local legislation?', 'Did it spend more than \$100 during the year for political purposes?', 'Did the foundation file Form 1120-POL for this year?', 'Has the foundation engaged in any activities that have not previously been reported to the IRS?', 'Did the foundation have at least \$5,000 in assets at any time during the year?', 'Enter the states to which the foundation reports or with which it is registered?', 'If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General?', 'Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016?', 'Did any persons become substantial contributors during the tax year?'.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-13 regarding controlled entities, donor advised funds, and public inspection requirements.

14 The books are in care of MICHAEL MCCABE Telephone no (803) 733-2191

Located at 1301 GERVAIS STREET STE 1500 COLUMBIA SC ZIP+4 29201

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15

16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table for Part VII-B with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here. Yes No

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MARTIN F SMITH 440 CRABAPPLE FARM DRIVE ALPHARETTA, GA 30004	TRUSTEE 0 00	0	0	0
WILLIAM SMITH 320 NEWRIDGE ROAD LEXINGTON, SC 29072	TRUSTEE 0 00	0	0	0
RICHARD SMITH 1001 RICKENBACKER COLUMBIA, SC 29205	TRUSTEE 0 00	0	0	0
RITA CAUGHMAN 1301 GERVAIS ST STE 1920 COLUMBIA, SC 29201	TRUSTEE 0 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. Yes No 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	5,402,647
b	Average of monthly cash balances.	1b	581,520
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,984,167
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,984,167
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	89,763
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	5,894,404
6	Minimum investment return. Enter 5% of line 5.	6	294,720

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	294,720
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	2,397
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,397
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	292,323
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	292,323
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	292,323

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,093,500
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,093,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	2,397
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,091,103

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				292,323
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.	212,422			
b From 2012.	383,000			
c From 2013.	541,000			
d From 2014.	547,196			
e From 2015.	773,736			
f Total of lines 3a through e.	2,457,354			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>1,093,500</u>				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				292,323
e Remaining amount distributed out of corpus	801,177			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,258,531			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0		
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	212,422			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	3,046,109			
10 Analysis of line 9				
a Excess from 2012.	383,000			
b Excess from 2013.	541,000			
c Excess from 2014.	547,196			
d Excess from 2015.	773,736			
e Excess from 2016.	801,177			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ROBERT R FOX
150 NORTH COLLEGE STREET
CHARLOTTE, NC 28255
(980) 683-9845
ROBERT R FOX@USTRUST.COM

b The form in which applications should be submitted and information and materials they should include

THE PURPOSE OF THE REQUEST AND EXEMPT PURPOSE OF THE ORGANIZATION

c Any submission deadlines

THE BOARD MEETS IN MAY ANY REQUESTS RECEIVED IN TIME FOR THE MEETING ARE CONSIDERED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE AT THIS TIME

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				1,093,500
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
ST COVERED - ML 074	P		
U S TRSY INFLATION NTE	P	2015-12-22	2016-05-31
U S TRSY INFLATION NTE	P	2015-12-22	2016-06-09
ST COVERED - ML 632	P		
LT COVERED - ML 632	P		
ST COVERED - ML 645	P		
LT COVERED - ML 645	P		
ST COVERED - ML 644	P		
ST COVERED - 74017	P		
LT COVERED - 74017	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
920,133		908,773	11,360
6,022		5,757	265
1,020		961	59
581,644		583,027	-1,383
164,255		139,264	24,991
339,511		354,694	-15,183
120,719		121,348	-629
304,412		307,070	-2,658
406,413		395,191	11,222
132,567		136,361	-3,794

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			11,360
			265
			59
			-1,383
			24,991
			-15,183
			-629
			-2,658
			11,222
			-3,794

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
ST COVERED - 74018	P		
LT COVERED - 74018	P		
ST COVERED - 74019	P		
LT COVERED - 74019	P		
ST COVERED - 74020	P		
LT COVERED - 74020	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
514,058		487,039	27,019
144,885		127,523	17,362
140,846		129,398	11,448
32,814		29,657	3,157
732,213		716,401	15,812
323,254		304,495	18,759
1,872			1,872

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			27,019
			17,362
			11,448
			3,157
			15,812
			18,759
			1,872

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALZHEIMER'S ASSOCIATION 225 NORTH MICHIGAN AVENUE 17TH FL CHICAGO, IL 60601	NONE	PUBLIC	GENERAL FUND	25,000
AMERICAN CANCER SOCIETY PO BOX 5111 ATLANTA, GA 30302	NONE	PUBLIC	GENERAL FUND	25,000
AMERICAN HEART ASSOCIATION PO BOX 78851 PHOENIX, AZ 85062	NONE	PUBLIC	GENERAL FUND	25,000
AMERICAN LUNG ASSOCIATION 1817 GADSDEN STREET COLUMBIA, SC 29201	NONE	PUBLIC	GENERAL FUND	25,000
AMERICAN RED CROSS PO BOX 91 COLUMBIA, SC 29202	NONE	PUBLIC	GENERAL FUND	25,000
Total 3a				1,093,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARTHRITIS FOUNDATION INC PO BOX 19828 CHARLOTTE, NC 28219	NONE	PUBLIC	GENERAL FUND	30,000
BIG RED BARN 8024 WINNSBORO ROAD BLYTHEWOOD, SC 29016	NONE	PUBLIC	GENERAL FUND	15,000
BILLY GRAHAM EVANGELISTIC ASSOCIATI 1 BILLY GRAHAM PARKWAY CHARLOTTE, NC 28201	NONE	PUBLIC	GENERAL FUND	10,000
BOYS FARM INC PO BOX 713 NEWBERRY, SC 29108	NONE	PUBLIC	GENERAL FUND	25,000
BOYS TOWN PO BOX 6000 BOYS TOWN, NE 68010	NONE	PUBLIC	GENERAL FUND	25,000
Total ▶ 3a				1,093,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAMP HAPPY DAYS 1622 ASHLEY HALL ROAD CHARLESTON, SC 29407	NONE	PUBLIC	GENERAL FUND	20,000
CENTRAL CAROLINA COMMUNITY FOUNDATI 2711 MIDDLEBURG DRIVE SUITE 213 COLUMBIA, SC 29204	NONE	PUBLIC	GENERAL FUND	10,000
CENTRAL SOUTH CAROLINA HABITAT FOR 483 SUNSET BLVD WEST COLUMBIA, SC 29169	NONE	PUBLIC	GENERAL FUND	20,000
CHILDREN'S LAW CENTER 1600 HAMPTON STREET COLUMBIA, SC 29208	NONE	PUBLIC	GENERAL FUND	30,000
CHILDREND'S TRUST FUND 1634 MAIN ST STE 100 COLUMBIA, SC 29201	NONE	PUBLIC	GENERAL FUND	5,000
Total ▶ 3a				1,093,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY YEAR 1919 HAMPTON STREET COLUMBIA, SC 29201	NONE	PUBLIC	GENERAL FUND	10,000
COLUMBIA INTERNATIONAL UNIVERSITY PO BOX 3122 COLUMBIA, SC 29230	NONE	PUBLIC	GENERAL FUND	5,000
COLUMBIA MUSEUM OF ART PO BOX 2068 COLUMBIA, SC 29202	NONE	PUBLIC	GENERAL FUND	10,000
CONGAREE LAND TRUST PO BOX 232 COLUMBIA, SC 29202	NONE	PUBLIC	GENERAL FUND	1,000
DREAM RIDERS 156 SANDY HILL RD LEXINGTON, SC 29072	NONE	PUBLIC	GENERAL FUND	7,500
Total 3a				1,093,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EASTER SEALS INC 233 SOUTH WACKER DRIVE CHICAGO, IL 60606	NONE	PUBLIC	GENERAL FUND	15,000
EPISCOPAL DIOCESE OF UPPER SC 1115 MARION STREET COLUMBIA, SC 29201	NONE	PUBLIC	GENERAL FUND	10,000
EPWORTH CHILDREN'S HOME 2900 MILLWOOD AVE COLUMBIA, SC 29205	NONE	PUBLIC	GENERAL FUND	10,000
ETV ENDOWMENT OF SC 401 EAST KENNEDY STREET STE B-1 SPARTANBURG, SC 29302	NONE	PUBLIC	GENERAL FUND	5,000
FAMILIES HELPING FAMILIES 4500 FT JACKSON ROAD COLUMBIA, SC 29209	NONE	PUBLIC	GENERAL FUND	15,000
Total ▶ 3a				1,093,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FINLAY SCHOLARS POST OFFICE BOX 5643 COLUMBIA, SC 29250	NONE	PUBLIC	GENERAL FUND	1,500
FOUNDATION FOR PROFESSIONAL DEVELOP 2015 ASSEMBLY STREET COLUMBIA, SC 29201	NONE	PUBLIC	GENERAL FUND	10,000
HEALTHY LEARNERS - ALLENDALE 219 OLD BARNWELL ROAD ALLENDALE, SC 29810	NONE	PUBLIC	GENERAL FUND	30,000
HISTORIC COLUMBIA FOUNDATION 1601 RICHLAND STREET COLUMBIA, SC 29201	NONE	PUBLIC	GENERAL FUND	10,000
INTREPID FALLEN HERO ONE INTREPID SQUARE NEW YORK, NY 10036	NONE	PUBLIC	GENERAL FUND	35,000
Total 3a				1,093,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOBS FOR AMERICA'S GRADUATES INC 1729 KING STREET SUITE 100 ALEXANDRIA, VA 22314	NONE	PUBLIC	GENERAL FUND	20,000
JUVENILE DIABETES RESEARCH FOUNDATI 26 BROADWAY 14TH FLOOR NEW YORK, NY 10004	NONE	PUBLIC	GENERAL FUND	20,000
KANUGA PO BOX 250 HENDERSONVILLE, NC 28793	NONE	RELIGIOUS	GENERAL FUND	7,000
LEUKEMIA LYMPHOMA SOCIETY 107 WESTPARK BLVD STE 150 COLUMBIA, SC 29210	NONE	PUBLIC	GENERAL FUND	12,000
LIONS CHARITABLE SERVICES 234 OUTLET POINTE BLVD C COLUMBIA, SC 29210	NONE	PUBLIC	GENERAL FUND	12,000
Total ▶ 3a				1,093,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAKE-A-WISH FOUNDATION PO BOX 97104 WASHINGTON, DC 20090	NONE	PUBLIC	GENERAL FUND	30,000
MARCH OF DIMES PO BOX 8972 TOPEKA, KS 66608	NONE	PUBLIC	GENERAL FUND	25,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY 9801 SOUTHERN PINE BOULEVARD CHARLOTTE, NC 28273	NONE	PUBLIC	GENERAL FUND	20,000
NATIONAL OSTEOPOROSIS FOUNDATION 1232 22ND STREET NW WASHINGTON, DC 20037	NONE	PUBLIC	GENERAL FUND	25,000
NATIONAL PARKS CONSERVATION ASSOCIA 1300 19TH STREET NW STE 300 WASHINGTON, DC 20036	NONE	PUBLIC	GENERAL FUND	1,000
Total 3a				1,093,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DRIVE RESTON, VA 20190	NONE	PUBLIC	GENERAL FUND	1,000
NATURE CONSERVANCY 4245 NORTH FAIRFAX DRIVE SUITE 100 ARLINGTON, VA 22203	NONE	PUBLIC	GENERAL FUND	1,000
NAVY-MARINE CORPS RELIEF SOCIETY 875 N RANDOLPH ST SUITE 225 ARLINGTON, VA 22203	NONE	PUBLIC	GENERAL FUND	15,000
OLD DOMINION UNIVERSITY EDUC FND 4417 MONARCH WAY 4TH FLOOR NORFOLK, VA 23529	NONE	PUBLIC	GENERAL FUND	3,000
OLIVER GOSPEL MISSION PO BOX 7791 COLUMBIA, SC 29202	NONE	PUBLIC	GENERAL FUND	25,000
Total 3a				1,093,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OUTWARD BOUND 7411 DOAR RD AWENDAW, SC 29429	NONE	PUBLIC	GENERAL FUND	10,000
PALMETTO ANIMAL ASSISTED LIFE SERVI 2216 W BRANCH RD COLUMBIA, SC 29223	NONE	PUBLIC	GENERAL FUND	20,000
PALMETTO HEALTH FOUNDATION PO BOX 247 COLUMBIA, SC 29202	NONE	PUBLIC	GENERAL FUND	6,000
PALMETTO PROJECT 4500 FT JACKSON ROAD COLUMBIA, SC 29209	NONE	PUBLIC	GENERAL FUND	10,000
PAWMETTO LIFELINE PO BOX 1777 COLUMBIA, SC 29202	NONE	PUBLIC	SPAYING	5,000
Total ▶ 3a				1,093,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RICHLAND CTY PUBLIC LIBRARY FOUNDAT 1431 ASSEMBLY ST COLUMBIA, SC 29201	NONE	PUBLIC	GENERAL FUND	2,000
RICHLAND LIBRARY FRIENDS 1431 ASSEMBLY STREET COLUMBIA, SC 29201	NONE	PUBLIC	GENERAL FUND	2,000
SALVATION ARMY PO BOX 2786 COLUMBIA, SC 29202	NONE	PUBLIC	GENERAL FUND	20,000
SC COASTAL CONSERVATION LEAGUE 328 EAST BAY STREET CHARLESTON, SC 29401	NONE	PUBLIC	GENERAL FUND	1,000
SC EPISCOPAL HOME AT STILL HOPES ONE STILL HOPES DRIVE WEST COLUMBIA, SC 29169	NONE	PUBLIC	GENERAL FUND	20,000
Total ▶				1,093,500
3a				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEMPER FI FUND 825 COLLEGE BLVD SUITE 102 PMB 609 OCEANSIDE, CA 92057	NONE	PUBLIC	708 - 11/14/17 02 42PM WORKSHEET PRIVATE FOUNDATION	15,000
SEXUAL TRAUMA SERVICES OF THE MIDLA 3830 FOREST DRIVE COLUMBIA, SC 29204	NONE	PUBLIC	GENERAL FUND	10,000
SISTERCARE INC PO BOX 1029 COLUMBIA, SC 29202	NONE	PUBLIC	GENERAL FUND	25,000
SPECIAL OLYMPICS SOUTH CAROLINA 1276 ASSEMBLY STREET COLUMBIA, SC 29201	NONE	PUBLIC	GENERAL FUND	15,000
ST JOHN'S EPISCOPAL CHURCH 2827 WHEAT STREET COLUMBIA, SC 29205	NONE	PUBLIC	GENERAL FUND	5,000
Total ▶ 3a				1,093,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JUDE CHILDRENS RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105	NONE	PUBLIC	GENERAL FUND	25,000
THE BISHOP GRAVATT CENTER INC 1006 CAMP GRAVATT ROAD AIKEN, SC 29805	NONE	PUBLIC	GENERAL FUND	7,500
THE CHRISTIAN BROADCASTING NETWORK 977 CENTREVILLE TURNPIKE VIRGINIA BEACH, VA 23463	NONE	PUBLIC	GENERAL FUND	7,000
THE FISHER HOUSE FOUNDATION 111 ROCKVILLE PIKE SUITE 420 ROCKVILLE, MD 20850	NONE	PUBLIC	GENERAL FUND	30,000
THE INDEPENDENCE FUND 9013 PERIMETER WOODS DRIVE SUITE E CHARLOTTE, NC 28216	NONE	PUBLIC	GENERAL FUND	4,000
Total 3a				1,093,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE THOMPSON CHARITABLE FOUNDATION 4800 OLD KINGSTON PIKE SUITE 100 KNOXVILLE, TN 37919	NONE	PUBLIC	GENERAL FUND	20,000
THE WOODYARD FUND PO DRAWER 2786 COLUMBIA, SC 29202	NONE	PUBLIC	GENERAL FUND	25,000
THE WOUNDED WARRIOR PROJECT 4200 MORGANTON ROAD SUITE 300 FAYETTEVILLE, NC 28314	NONE	PUBLIC	GENERAL FUND	20,000
TIDEWATER COMMUNITY COLLEGE EDUC FU 121 COLLEGE PLACE 5TH FLOOR NORFOLK, VA 23510	NONE	PUBLIC	GENERAL FUND	1,000
UNITED WAY OF THE MIDLANDS PO BOX 152 COLUMBIA, SC 29202	NONE	PUBLIC	GENERAL FUND	20,000
Total 				1,093,500
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF SC EDUCATIONAL FND 1600 HAMPTON STREET COLUMBIA, SC 29208	NONE	PUBLIC	GENERAL FUND	6,000
UNIVERSITY OF SOUTH CAROLINA 1400 WHEAT STREET COLUMBIA, SC 29201	NONE	PUBLIC	GENERAL FUND	20,000
WELVISTA 2700 MIDDLEBURG DR COLUMBIA, SC 29204	NONE	PUBLIC	GENERAL FUND	10,000
WINGS FOR KIDS INC 2097 MT PLEASANT STREET CHARLESTON, SC 29403	NONE	PUBLIC	GENERAL FUND	15,000
WONDER WORKS 420 FIFTH AVENUE 27TH FLOOR NEW YORK, NY 10018	NONE	PUBLIC	GENERAL FUND	10,000
Total 3a				1,093,500

TY 2016 Accounting Fees Schedule**Name:** DOROTHY D SMITH CHARITABLE FOUNDATION**EIN:** 26-3818221

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
JW HUNT	12,031	0	0	0

TY 2016 Investments Corporate Bonds Schedule**Name:** DOROTHY D SMITH CHARITABLE FOUNDATION**EIN:** 26-3818221

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	943,120	907,171

TY 2016 Investments Corporate Stock Schedule**Name:** DOROTHY D SMITH CHARITABLE FOUNDATION**EIN:** 26-3818221

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	3,589,970	3,699,884

TY 2016 Investments Government Obligations Schedule**Name:** DOROTHY D SMITH CHARITABLE FOUNDATION**EIN:** 26-3818221**US Government Securities - End
of Year Book Value:**

1,101,259

**US Government Securities - End
of Year Fair Market Value:**

1,068,512

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2016 Legal Fees Schedule**Name:** DOROTHY D SMITH CHARITABLE FOUNDATION**EIN:** 26-3818221

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SOJOURNER, CAUGHMAN, & THOMAS	25,784	0	0	0

TY 2016 Other Expenses Schedule**Name:** DOROTHY D SMITH CHARITABLE FOUNDATION**EIN:** 26-3818221**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOND AMORTIZATION	0	0	0	0
ESTIMATED INCOME TAXES PAID	1,520	0	0	0

TY 2016 Other Professional Fees Schedule**Name:** DOROTHY D SMITH CHARITABLE FOUNDATION**EIN:** 26-3818221

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVISORY FEES	27,949	0	0	0
CERTIF FEES	0	0	0	0
ACCOUNT MANAGEMENT FEES	8,750	0	0	0

TY 2016 Taxes Schedule**Name:** DOROTHY D SMITH CHARITABLE FOUNDATION**EIN:** 26-3818221

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN DIVIDEND TAX	862	0	0	0

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990

OMB No 1545-0047
2016

Name of the organization
DOROTHY D SMITH CHARITABLE FOUNDATION

Employer identification number
26-3818221

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

Form 990-PF

- 527 political organization
- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization DOROTHY D SMITH CHARITABLE FOUNDATION	Employer identification number 26-3818221
--	---

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DOROTHY SMITH CHARITABLE LEAD ANNUITY TRUST 1607 ST JULIAN PLACE COLUMBIA, SC29204	\$ 1,189,929	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>

Name of organization DOROTHY D SMITH CHARITABLE FOUNDATION	Employer identification number 26-3818221
--	---

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____