Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016

Name of foundation
THE JANE AND DANIEL OCH FAMILY FOUNDATION

A Employer identification number
26-3791338

Number and street (or P O box number if mail is not delivered to street address)
C/O UE LLC 325 COLUMBIA TPKSTE 202

Room/suite

B Telephone number (see instructions)
(973) 408-6700

City or town, state or province, country, and ZIP or foreign postal code
FLORHAM PARK, NJ 07932

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 290,275,732

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	20,000,000			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	18,235	18,235		
	4	Dividends and interest from securities	1,259,071	1,259,071		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	3,638,233			
	b	Gross sales price for all assets on line 6a 19,324,238				
	7	Capital gain net income (from Part IV, line 2)		3,638,233		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	1,792,004	1,654,186		
	12	**Total.** Add lines 1 through 11	26,707,543	6,569,725		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	1,071	0		1,071
	b	Accounting fees (attach schedule)	17,500	7,000		8,750
	c	Other professional fees (attach schedule)	1,551,049	1,551,049		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	122,055	7,936		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	51,006	43,111		7,895
	24	**Total operating and administrative expenses.** Add lines 13 through 23	1,742,681	1,609,096		17,716
	25	Contributions, gifts, grants paid	22,118,613			22,118,613
	26	**Total expenses and disbursements.** Add lines 24 and 25	23,861,294	1,609,096		22,136,329
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	2,846,249			
	b	**Net investment income** (if negative, enter -0-)		4,960,629		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Line	Description	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1		Cash—non-interest-bearing		2	2
	2		Savings and temporary cash investments	39,176,660	35,670,679	35,670,679
	3		Accounts receivable ▶			
			Less allowance for doubtful accounts ▶			
	4		Pledges receivable ▶			
			Less allowance for doubtful accounts ▶			
	5		Grants receivable			
	6		Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7		Other notes and loans receivable (attach schedule) ▶ 2,000,000			
			Less allowance for doubtful accounts ▶ 0	2,000,000	2,000,000	2,000,000
	8		Inventories for sale or use			
	9		Prepaid expenses and deferred charges			
	10a		Investments—U S and state government obligations (attach schedule)			
		b	Investments—corporate stock (attach schedule)	15,552,796	16,475,495	16,475,495
		c	Investments—corporate bonds (attach schedule)	28,876,024	29,781,976	29,781,976
	11		Investments—land, buildings, and equipment basis ▶			
			Less accumulated depreciation (attach schedule) ▶			
	12		Investments—mortgage loans			
	13		Investments—other (attach schedule)			
	14		Land, buildings, and equipment basis ▶			
			Less accumulated depreciation (attach schedule) ▶			
	15		Other assets (describe ▶)	162,707,978	169,948,343	206,347,580
	16		**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	248,313,458	253,876,495	290,275,732
Liabilities	17		Accounts payable and accrued expenses			
	18		Grants payable			
	19		Deferred revenue			
	20		Loans from officers, directors, trustees, and other disqualified persons			
	21		Mortgages and other notes payable (attach schedule)			
	22		Other liabilities (describe ▶)			
	23		**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances			**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24		Unrestricted			
	25		Temporarily restricted			
	26		Permanently restricted			
			Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27		Capital stock, trust principal, or current funds	248,313,458	253,876,495	
	28		Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29		Retained earnings, accumulated income, endowment, or other funds	0	0	
	30		**Total net assets or fund balances** (see instructions)	248,313,458	253,876,495	
	31		**Total liabilities and net assets/fund balances** (see instructions)	248,313,458	253,876,495	

Part III **Analysis of Changes in Net Assets or Fund Balances**

	Description	Line	Amount
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	248,313,458
2	Enter amount from Part I, line 27a	2	2,846,249
3	Other increases not included in line 2 (itemize) ▶	3	2,717,014
4	Add lines 1, 2, and 3	4	253,876,721
5	Decreases not included in line 2 (itemize) ▶	5	226
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	253,876,495

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	3,638,233
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	9,038,110	268,177,618	0 033702
2014	19,129,787	212,806,615	0 089893
2013	15,858,264	161,837,952	0 097989
2012	18,548,257	137,739,106	0 134662
2011	16,592,285	142,294,288	0 116605

2	**Total** of line 1, column (d)	2	0 472851
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 094570
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	274,036,915
5	Multiply line 4 by line 3	5	25,915,671
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	49,606
7	Add lines 5 and 6	7	25,965,277
8	Enter qualifying distributions from Part XII, line 4	8	22,136,329

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	99,213
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2.		3	99,213
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	99,213
6	Credits/Payments			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a 126,875		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 175,000		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d.		7	301,875
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	202,662
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 202,662	**Refunded** ▶	11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶UNTRACHT EARLY LLC Telephone no ▶(973) 408-6700

Located at ▶325 COLUMBIA TURNPIKE STE 202 FLORHAM PARK NJ ZIP+4 ▶07932

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶	☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DANIEL S OCH C/O UE LLC 325 COLUMBIA TPKE 202 FLORHAM PARK, NJ 07932	TRUSTEE/PART-TIME 0 00	0	0	0
JANE C OCH C/O UE LLC 325 COLUMBIA TPKE 202 FLORHAM PARK, NJ 07932	TRUSTEE/PART-TIME 0 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities.			1a	65,191,737
b	Average of monthly cash balances.			1b	13,769,139
c	Fair market value of all other assets (see instructions).			1c	199,249,190
d	**Total** (add lines 1a, b, and c).			1d	278,210,066
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0		
2	Acquisition indebtedness applicable to line 1 assets.			2	0
3	Subtract line 2 from line 1d.			3	278,210,066
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).			4	4,173,151
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	274,036,915
6	**Minimum investment return.** Enter 5% of line 5.			6	13,701,846

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.			1	13,701,846
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	99,213		
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	25,169		
c	Add lines 2a and 2b.			2c	124,382
3	Distributable amount before adjustments Subtract line 2c from line 1.			3	13,577,464
4	Recoveries of amounts treated as qualifying distributions.			4	0
5	Add lines 3 and 4.			5	13,577,464
6	Deduction from distributable amount (see instructions).			6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	13,577,464

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	22,136,329
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	22,136,329
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	22,136,329

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				13,577,464
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011. 9,526,219				
b From 2012. 11,713,232				
c From 2013. 7,844,158				
d From 2014. 8,581,167				
e From 2015.				
f **Total** of lines 3a through e.	37,664,776			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 22,136,329				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				13,577,464
e Remaining amount distributed out of corpus	8,558,865			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	46,223,641			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .	9,526,219			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	36,697,422			
10 Analysis of line 9				
a Excess from 2012. . . . 11,713,232				
b Excess from 2013. . . . 7,844,158				
c Excess from 2014. . . . 8,581,167				
d Excess from 2015. . . .				
e Excess from 2016. . . . 8,558,865				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

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b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				22,118,613
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	18,235	
4 Dividends and interest from securities. . . .			14	1,259,071	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.	900000	136,440	14	1,655,564	
8 Gain or (loss) from sales of assets other than inventory			18	3,638,233	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		136,440		6,571,103	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 6,707,543

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2017-11-15	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
DAVID S UNTRACHT		2017-11-15		P00161568
Firm's name ▶ UNTRACHT EARLY LLC				Firm's EIN ▶22-3754856
Firm's address ▶ 325 COLUMBIA TURNPIKE SUITE 202 FLORHAM PARK, NJ 07932				Phone no (973) 408-6700

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500,000 ADVANCE AUTO PARTNERS INC	P	2015-05-27	2016-05-24
200,000 DELPHI CORP	P	2014-11-24	2016-09-30
500,000 DELPHI CORP	P	2014-11-21	2016-09-30
300,000 KRAFT FOODS INC	P	2011-03-29	2016-02-09
450,000 KRAFT FOODS INC	P	2010-12-03	2016-02-09
150,000 MEDCO HEALTH SOLUTIONS INC	P	2012-07-18	2016-04-01
700,000 AT&T INC	P	2011-04-26	2016-05-15
500,000 AMGEN INC	P	2011-06-28	2016-06-15
600,000 CVS HEALTH CORP	P	2012-07-18	2016-07-27
750,000 STARWOOD HOTELS & RESORTS	P	2013-02-01	2016-12-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
521,790		524,708	-2,918
215,330		211,655	3,675
538,325		529,121	9,204
300,000		300,000	0
450,000		450,000	0
158,843		157,686	1,157
700,000		698,726	1,274
500,000		499,105	895
679,502		648,997	30,505
800,378		795,438	4,940

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2,918
			3,675
			9,204
			0
			0
			1,157
			1,274
			895
			30,505
			4,940

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
3,468 05 THE YACKTMAN FOCUSED MUTUAL FUND	P	2015-12-28	2016-04-11
3,704 90 THE YACKTMAN FOCUSED MTUAL FUND	P	2015-12-28	2016-04-11
177,884 61 THE YACKTMAN FOCUSED MUTUAL FUND	P	2012-06-27	2016-04-11
204,993 26 THE YACKTMAN FOCUSED MUTUAL FUND	P	2011-02-04	2016-04-11
GAIN ON DISP OF ARDEN FOCUSED GLOBAL FUND (FINAL PAYOUT)	P	2015-01-01	2016-07-31
CAPITAL GAIN DISTRIBUTION FROM HIGHFIELDS CAPITAL	P	2016-01-01	2016-12-31
CAPITAL GAIN - ETON PARK OVERSEAS FUND LTD	P	2016-01-01	2016-12-31
GAIN ON DISPOSITION OF DYNAMIC PORTFOLIO (17,916 78 SHS)	P	2014-01-01	2016-03-31
CAPITAL GAIN DISTRIBUTION FROM JPM PRIVATE EQUITY OFFSHORE SPECIAL LP	P	2016-01-01	2016-12-31
CAPITAL GAIN DISTRIBUTION FROM JPM SEC PVT EQTY INVESTORS OFFSHORE SPEC II	P	2016-01-01	2016-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
71,372		68,875	2,497
76,247		73,579	2,668
3,599,125		4,445,561	-846,436
4,218,761		3,782,554	436,207
187,228			187,228
52,422			52,422
39,175			39,175
3,923,720		2,500,000	1,423,720
620,376			620,376
302,753			302,753

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,497
			2,668
			-846,436
			436,207
			187,228
			52,422
			39,175
			1,423,720
			620,376
			302,753

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
CAPITAL GAIN DISTRIBUTION FROM BLACKROCK SCO	P	2016-01-01	2016-12-31
CAPITAL GAIN DISTRIBUTION FROM NW EUROPE	P	2016-01-01	2016-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
15,900			15,900
1,352,991			1,352,991

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			15,900
			1,352,991

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN JEWISH COMMITTEE 225 MILLBURN AVE 305 MILLBURN, NJ 07041	NONE	PUBLIC	GENERAL UNRESTRICTED	250,000
ASPEN ART MUSEUM 637 E HYMAN AVENUE ASPEN, CO 81611	NONE	PUBLIC	GENERAL UNRESTRICTED	300,000
ASPEN VALLEY HOSPITAL FOUNDATION 401 CASTLE CREEK ROAD ASPEN, CO 81611	NONE	PUBLIC	GENERAL UNRESTRICTED	400,000
BIRTHRIGHT ISRAEL FOUNDATION PO BOX 5892 HICKSVILLE, NY 11802	NONE	PUBLIC	GENERAL UNRESTRICTED	5,000,000
FACING HISTORY AND OURSELVES 14 EAST 4TH STREET 3003 NEW YORK, NY 10012	NONE	PUBLIC	GENERAL UNRESTRICTED	100,000
Total . . . . ▶ **3a**				22,118,613

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FRIENDS OF SCHOOLS IN THE SQUARE 120 WADSWORTH AVENUE NEW YORK, NY 10033	NONE	PUBLIC	GENERAL UNRESTRICTED	25,000
FRIENDS OF THE ISRAEL DEFENSE FORCES PO BOX 4224 NEW YORK, NY 10163	NONE	PUBLIC	GENERAL UNRESTRICTED	4,000
GOTTESMAN RTW ACADEMY 146 DOVER CHESTER ROAD RANDOLPH, NJ 07869	NONE	PUBLIC	GENERAL UNRESTRICTED	10,000
LINCOLN CENTER 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	PUBLIC	GENERAL UNRESTRICTED	1,250,000
MOUNT SINAI MEDICAL CENTER FOUNDATION 4300 ALTON ROAD SUITE 100 MIAMI BEACH, FL 33140	NONE	PUBLIC	GENERAL UNRESTRICTED	100,000
Total . . . . ▶ **3a**				22,118,613

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NATIONAL MUSEUM OF AMERICAN JEWISH HISTORY 101 SOUTH INDEPENDENCE MALL E PHILADELPHIA, PA 19106	NONE	PUBLIC	GENERAL UNRESTRICTED	50,000
NYC FOUNDATION FOR COMPUTER SCIENCE EDUCATION 115 WEST 18TH STREET 2ND FLOOR NEW YORK, NY 10011	NONE	PUBLIC	GENERAL UNRESTRICTED	50,000
ROBIN HOOD 826 BROADWAY NEW YORK, NY 10003	NONE	PUBLIC	GENERAL UNRESTRICTED	3,435,823
ROSS SCHOOL OF BUSINESS 701 TAPPAN AVENUE ANN ARBOR, MI 48109	NONE	PUBLIC	GENERAL UNRESTRICTED	2,000,000
SAY YES TO EDUCATION 1315 WALNUT STREET 602 PHILADELPHIA, PA 19107	NONE	PUBLIC	GENERAL UNRESTRICTED	100,000
Total . . . . ▶ **3a**				22,118,613

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE JEWISH THEOLOGICAL SEMINARY 3080 BROADWAY NEW YORK, NY 10027	NONE	PUBLIC	GENERAL UNRESTRICTED	200,000
THE MUSEUM OF MODERN ART 11 W 53RD STREET NEW YORK, NY 10019	NONE	PUBLIC	GENERAL UNRESTRICTED	100,000
THE UNIVERSITY OF MICHIGAN 500 S STATE STREET ANN ARBOR, MI 48109	NONE	PUBLIC	GENERAL UNRESTRICTED	1,899,319
UJA FEDERATION OF NY 130 E 59TH STREET NEW YORK, NY 10022	NONE	PUBLIC	GENERAL UNRESTRICTED	3,655,375
UNITED STATES HOLOCAUST MUSEUM 100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024	NONE	PUBLIC	GENERAL UNRESTRICTED	100,000
Total . . . . ▶ **3a**				22,118,613

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNIVERSITY OF PENNSYLVANIA 3730 WALNUT STREET PHILADELPHIA, PA 19104	NONE	PUBLIC	GENERAL UNRESTRICTED	100,000
USA FEDERATION OF NEW YORK 130 E 59TH STREET NEW YORK, NY 10022	NONE	PUBLIC	GENERAL UNRESTRICTED	2,989,096
Total . . . 3a ▶				22,118,613

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TY 2016 Accounting Fees Schedule

Name: THE JANE AND DANIEL OCH FAMILY FOUNDATION

EIN: 26-3791338

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BCRS ASSOCIATES, LLC	17,500	7,000		8,750

TY 2016 Investments Corporate Bonds Schedule

Name: THE JANE AND DANIEL OCH FAMILY FOUNDATION

EIN: 26-3791338

Name of Bond	End of Year Book Value	End of Year Fair Market Value
KRAFT FOODS INC. 4.125% 02/09/2016	0	0
AT&T INC. 2.95% 05/15/2016	0	0
AMGEN INC. 2.3% 06/15/2016	0	0
MCDONALD'S CORPORATION MTN 5.8% 10/15/2017	627,837	627,837
GENERAL ELECTRIC COMPANY 5.25% 12/06/2017	1,039,586	1,039,586
ORACLE CORPORATION 5.75% 04/15/2018	641,159	641,159
STARWOOD HOTELS & RESORTS WORL 6.75%	0	0
PHILIP MORRIS INTERNATIONAL IN 5.65% 05/16/2018	530,526	530,526
PEPSICO, INC. 5.0% 06/01/2018	527,173	527,173
TIME WARNER INC 6.875000 06/15/2018	268,144	268,144
NOVARTIS SECURITIES INVESTMENT 5.125% 02/10/2019	545,360	545,360
CISCO SYSTEMS, INC. 4.95% 02/15/2019	652,614	652,614
BECTON, DICKINSON AND CO 5.0% 05/15/2019	536,039	536,039
COMCAST CORPORATION 5.7% 07/01/2019	1,318,926	1,318,926
FORD MOTOR CREDIT COMPANY LLC 2.597%	551,448	551,448
EASTMAN CHEMICAL COMPANY 2.7% 01/15/2020	814,640	814,640
PEPSICO, INC. 4.5% 01/15/2020	822,600	822,600
CBS CORPORATION 5.75% 04/15/2020	892,783	892,783
LOWE'S COMPANIES, INC. 4.625% 04/15/2020	1,297,733	1,297,733
CVS CAREMARK CORPORATION 4.75% 05/18/2020	0	0

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CIGNA CORPORATION 5.125% 06/15/2020	759,981	759,981
MEDCO HEALTH SOLUTIONS, INC. 4.125% 09/15/2020	902,229	902,229
UNITEDHEALTH GROUP INC 3.875% 10/15/2020	875,540	875,540
THE BOEING COMPANY 1.65% 10/30/2020	245,893	245,893
XILINX, INC. 3.0% 03/15/2021	919,218	919,218
VERIZON COMMUNICATIONS INC. 3.5% 11/01/2021	1,038,003	1,038,003
HEWLETT-PACKARD CO 4.65% 12/09/2021	775,925	775,925
AMPHENOL CORPORATION 4.0% 02/01/2022	318,932	318,932
SOUTHERN CAL EDISON 2.4% 02/01/2022	1,007,130	1,007,130
BURLINGTON NORTHERN SANTA FE 3.05% 03/15/2022	723,401	723,401
AUTOZONE, INC. 3.7% 04/15/2022	989,141	989,141
MERCK & CO., INC. 2.4% 09/15/2022	1,283,564	1,283,564
AGILENT TECHNOLOGIES, INC. 3.2% 10/01/2022	706,986	706,986
DELPHI CORPORATION 5.0% 02/15/2023	0	0
ADVANCE AUTO PARTS, INC. 4.5% 12/01/2023	0	0
INTERPUBLIC GROUP COS 4.2% 04/15/2024	492,274	492,274
DOMINION RESOURCES, INC. 3.9% 10/01/2025	1,030,690	1,030,690
WAL-MART STORES, INC. 3.625% 07/08/2020	832,745	832,745
FORD MOTOR CREDIT COMPANY LLC 3.2% 01/15/2021	457,297	457,297
STANLEY BLACK & DECKER INC 2.9% 11/01/2022	908,661	908,661

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CROWN CASTLE INTL CORP 5.25% 01/15/2023	605,252	605,252
INTERPUBLIC GROUP COS 3.75% 02/15/2023	306,629	306,629
THOMSON REUTERS CORP 3.35% 05/15/2026	512,243	512,243
WALGREENS BOOTS ALLIANCE INC 3.45% 06/01/2026	762,968	762,968
REPUBLIC SERVICES INC. 2.9% 07/01/2026	145,924	145,924
APPLE INC 2.45% 08/04/2026	924,840	924,840
ILLINOIS TOOL WORKS INC 2.65% 11/15/2026	383,958	383,958
MARRIOTT INTL INC 6.75% 05/15/2018	805,984	805,984
ACCRUED INTEREST	0	0

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TY 2016 Investments Corporate Stock Schedule

Name: THE JANE AND DANIEL OCH FAMILY FOUNDATION

EIN: 26-3791338

Name of Stock	End of Year Book Value	End of Year Fair Market Value
US TREASURY .625% 11/30/17 (JPM #0008)	4,987,900	4,987,900
GOTHAM ENHANCED RETURN FUND CLASS INST (THRU UBS #1994)	1,542,466	1,542,466
GOTHAM ABSOLUTE RETURN INSTITUTIONAL (THRU UBS #1994)	8,500,609	8,500,609
GOTHAM NEUTRAL FUND CLASS I (THRU UBS #1994)	1,444,520	1,444,520

TY 2016 Legal Fees Schedule

Name: THE JANE AND DANIEL OCH FAMILY FOUNDATION

EIN: 26-3791338

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES - MORGAN LEWIS & BOCKIUS LLP	1,071	0		1,071

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TY 2016 Other Assets Schedule

Name: THE JANE AND DANIEL OCH FAMILY FOUNDATION

EIN: 26-3791338

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PEG SECONDARY PVT EQTY INVESTORS OFFSHORE SPEC LP	2,997,938	2,407,953	3,301,920
PEG SECONDARY PVT EQTY INVESTORS II OFFSHORE SPEC LP	2,301,936	2,089,536	3,711,840
PEG DIGITAL GROWTH FUND OFFSHORE LP	1,266,991	1,266,991	618,260
PEG DIGITAL GROWTH FUND II OFFSHORE, LP	2,076,128	2,593,497	2,923,283
ETON PARK OVERSEAS FUND LTD	10,004,190	10,043,366	12,679,459
ANCHORAGE CAPITAL PARTNERS	15,000,000	15,000,000	24,791,836
CANYON BALANCED FUND (CAYMAN)	5,000,000	5,000,000	8,431,766
CANYON VALUE REALIZATION FUND	5,000,000	5,000,000	8,248,324
KENSICO OFFSHORE FUND II	10,000,000	10,000,000	15,462,669
HIGHFIELDS CAPITAL LTD	652,677	419,124	500,277
DYNAMIC EQUITY MANAGERS	2,500,000	0	0
YACKTMAN FOCUSED FUND	7,651,994	0	0
OZ CREDIT OPPS OVERSEAS FD LTD	15,000,000	15,000,000	20,489,031
OZ ENHANCED OVERSEAS FUND LTD	15,000,000	15,000,000	17,145,757
SPECIAL CREDIT OPPORT FUND (BLACKROCK)	6,874,935	5,530,945	6,468,505
SEQUOIA - SCHF USTE, LP	21,854,010	24,052,537	24,052,537
C-III RECOVERY FUND II LP	8,571,543	12,030,750	12,030,750
NORTHWOOD RE PTRS TE LP	1,215,131	1,200,799	1,200,799
NORTHWOOD RE PTRS TE AIV 7 LP	19,869	77,703	77,703
NORTHWOOD RE PTRS TE AIV 8 LP	442,916	353,116	353,116
NORTHWOOD RE PTRS TE AIV 9 LP	87,067	100,929	100,929
NORTHWOOD RE PTRS TE AIV 2 LP	177,676	185,443	185,443
NORTHWOOD RE PTRS TE AIV 4 LP	831	736	736
NORTHWOOD RE PTRS TE FM AIV LP	610	22	22
NORTHWOOD RE PTRS TE HOTEL AIV	4,158	3,357	3,357
NORTHWOOD RE PTRS TE PALACE AIV	-1,378	106	106
NORTHWOOD RE PTRS TE AIV 5 LP	1,406	1,914	1,914
NORTHWOOD RE PTRS TE AIV 1 LP	1,099	462	462
ACCEL GROWTH FUND III LP	515,517	626,582	626,582
ACCEL XII STRATEGIC PTRS LP	232,186	251,377	251,377

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
COMVEST CAPITAL III	3,699,017	6,684,681	6,714,769
NORTHWOOD EUROPE (NO 1) LP	6,548,550	4,454,807	4,454,807
ARCLIGHT ENERGY PARTNERS (AEP) FEEDER FUND VI, INC	1,522,351	1,744,423	2,184,026
OZ INSTITUTIONAL INCOME (OZIID)	9,647,938	10,881,652	10,881,652
DST OPPORTUNITIES ACCESS OFFSHORE (GS #3269)	962,458	1,236,572	1,222,307
BDT CAPITAL PARTNERS FUND II	2,292,545	6,482,754	6,482,754
QUADRO PTRS (CADRE SERIES B)	999,996	999,996	999,996
STRATEGIC PARTNERS OFFSHORE REAL ESTATE FUND VI LP	2,425,429	1,792,920	2,315,216
DISTRIBUTION RECEIVABLE - HIGHFIELD CAPITAL LTD	160,264	65,644	65,644
OCH-ZIFF REAL ESTATE CREDIT PARALLEL FUND A, L P	0	1,620,986	1,620,986
CADRE - CRESTLEIGH INVESTORS PARALLEL LP	0	744,417	744,417
CADRE - BROADWAY INVESTORS LP	0	995,024	995,024
CADRE - SKYRIDGE INVESTORS PARALLEL LP	0	371,850	371,850
CADRE - WEST PUTNAM INVESTORS PARALLEL LP	0	747,066	747,066
CADRE - CHATHAM HILL HOLDINGS, LLC	0	2,170,015	2,170,015
ARCLIGHT LIMETREE AIV LP	0	380,307	380,307
LEGACY VENTURE VIII LLC	0	267,130	267,130
NORTHWOOD R E PTRS (AIV ME)	0	4,915	4,915
NORTHWOOD R E PTRS (AIV KNE)	0	22	22
NORTHWOOD R E PTRS (AIV 2016)	0	7,974	7,974
NORTHWOOD R E PTRS (AIV PM)	0	35,779	35,779
NORTHWOOD R E PTRS (AIV PWF)	0	12,966	12,966
NORTHWOOD R E PTRS (AIV PWP)	0	9,198	9,198

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TY 2016 Other Decreases Schedule

Name: THE JANE AND DANIEL OCH FAMILY FOUNDATION

EIN: 26-3791338

Description	Amount
OTHER BOOK-TAX DIFFERENCES	226

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TY 2016 Other Expenses Schedule

Name: THE JANE AND DANIEL OCH FAMILY FOUNDATION

EIN: 26-3791338

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES - CHAR 500	1,500	750		750
FILING FEES - JADOFF RE HLDGS	900	450		450
INSURANCE EXPENSE	6,695	0		6,695
INVESTMENT EXPENSES - ADDEPAR, INC (IT)	21,598	21,598		0
INVESTMENT EXPENSES - INTEREST, OTHER	20,313	20,313		0
MISC ADMINISTRATIVE EXPENSES	0	0		0

TY 2016 Other Income Schedule

Name: THE JANE AND DANIEL OCH FAMILY FOUNDATION

EIN: 26-3791338

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ACCEL GROWTH FUND III STRATEGIC PARTNERS LP	-15,102	-15,102	-15,102
ACCEL XII STRATEGIC PARTNERS LP	26,062	26,062	26,062
ARCHLIGHT LIMETREE AIV LP	-347	-347	-347
BDT CAPITAL PARTNERS FUND II (TE) LP	-37,450	-37,450	-37,450
C-III RECOVERY FUND II LP	53,432	53,432	53,432
CHATHAM HILL HOLDINGS	0	0	0
LEGACY VENTURE VIII, LLC	-29,899	-29,899	-29,899
NORTHWOOD REAL ESTATE PARTNERS TE (AIV 1) FEEDER LP	-1,154	-1,154	-1,154
NORTHWOOD REAL ESTATE PARTNERS TE (AIV 2) FEEDER LP	-4,758	-4,758	-4,758
NORTHWOOD REAL ESTATE PARTNERS TE (AIV 2016) FEEDER LP	0	0	0
NORTHWOOD REAL ESTATE PARTNERS TE (AIV 4) FEEDER LP	124	124	124
NORTHWOOD REAL ESTATE PARTNERS TE (AIV 5) FEEDER LP	-38	-38	-38
NORTHWOOD REAL ESTATE PARTNERS TE (AIV 7) FEEDER LP	-1,259	-1,259	-1,259
NORTHWOOD REAL ESTATE PARTNERS TE (AIV 8) FEEDER LP	-3,538	-3,538	-3,538
NORTHWOOD REAL ESTATE PARTNERS TE (AIV 9) FEEDER LP	14,431	14,431	14,431
NORTHWOOD REAL ESTATE PARTNERS TE (AIV KNE) FEEDER LP	22	22	22
NORTHWOOD REAL ESTATE PARTNERS TE (AIV ME) FEEDER LP	-4	-4	-4
NORTHWOOD REAL ESTATE PARTNERS TE (AIV PM) FEEDER LP	-43	-43	-43
NORTHWOOD REAL ESTATE PARTNERS TE (AIV PWF) FEEDER LP	-8	-8	-8
NORTHWOOD REAL ESTATE PARTNERS TE (AIV PWP) FEEDER LP	126	126	126

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
NORTHWOOD REAL ESTATE PARTNERS TE (FM AIV) FEEDER LP	4,690	4,690	4,690
NORTHWOOD REAL ESTATE PARTNERS TE (HOTEL AIV) FEEDER LP	-662	-662	-662
NORTHWOOD REAL ESTATE PARTNERS TE (PALACE AIV) FEEDER LP	8,599	8,599	8,599
NORTHWOOD REAL ESTATE PARTNERS TE LP	-227,534	-227,534	-227,534
OZ INSTITUTIONAL INCOME DOMESTIC PARTNERS	887,676	887,676	887,676
OCH-ZIFF REAL ESTATE CREDIT PARALLEL FUND A	93,185	93,185	93,185
SCHF USTE, LP (SEQUOIA)	397,740	397,740	397,740
UBTI - FROM K-1S	136,440	0	136,440
THRU COMVEST III	479,336	479,336	479,336
THRU JPM SECONDARY PVT EQTY INVESTORS OFFSHORE SPEC II LP	1,602	1,602	1,602
THRU JPM PRIVATE EQUITY OFFSHORE SPECIAL LP	10,335	10,335	10,335
LESS P/Y SUSPENDED LOSS DUE TO BASIS LIMITATION	0	-1,378	0

TY 2016 Other Increases Schedule

Name: THE JANE AND DANIEL OCH FAMILY FOUNDATION

EIN: 26-3791338

Description	Amount
UNREALIZED GAINS THROUGH K-1S	2,212,456
UNREALIZED GAINS FROM OTHER INVESTMENTS	504,558

TY 2016 Other Professional Fees Schedule

Name: THE JANE AND DANIEL OCH FAMILY FOUNDATION

EIN: 26-3791338

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT FEES - GOLDMAN SACHS	69,520	69,520		0
INVESTMENT MGMT FEES WILLOUGHBY CAPITAL MGMT LLC	1,383,466	1,383,466		0
INVESTMENT MGMT FEES JP MORGAN (OFFSHORE FUNDS)	98,063	98,063		0

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TY 2016 Taxes Schedule

Name: THE JANE AND DANIEL OCH FAMILY FOUNDATION

EIN: 26-3791338

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX WITHHELD/PAID THRU JP MORGAN (OFFSHORE FUNDS)	7,936	7,936		0
FED TAX PAID (NET OF REFUNDS) (990-PF)	112,619	0		0
NYS CORP TAX PAID - 2015 EXT PMT (CT-13)	1,500	0		0

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www irs gov/form990*

OMB No 1545-0047

2016

Name of the organization	Employer identification number
THE JANE AND DANIEL OCH FAMILY FOUNDATION	26-3791338

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	**Employer identification number**
THE JANE AND DANIEL OCH FAMILY FOUNDATION	26-3791338

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DANIEL S OCH C/O UE LLC 325 COLUMBIA TPK STE 202 FLORHAM PARK, NJ07932	$ 20,000,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
THE JANE AND DANIEL OCH FAMILY
FOUNDATION

Employer identification number
26-3791338

Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	**Employer identification number**
THE JANE AND DANIEL OCH FAMILY FOUNDATION	26-3791338

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $ ____________

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee